# 1 Lecture 5: Advanced Pandas

Data Visualization · 1-DAV-105

Lecture by Broňa Brejová

As usual, we start by importing libraries. We also import the country data set from World Bank https://databank.worldbank.org/home under CC BY 4.0 license (see Lecture 03b).

```
[29]: import numpy as np
  import pandas as pd
  from IPython.display import Markdown
  import matplotlib.pyplot as plt
  import seaborn as sns
  pd.options.display.float_format = '{:,.2f}'.format
[30]: url = 'https://bbrejova.github.jo/viz/data/World bank.csv'
```

```
[30]: url = 'https://bbrejova.github.io/viz/data/World_bank.csv'
countries = pd.read_csv(url).set_index('Country')
```

# 1.1 Hierarchical index (MultiIndex)

# 1.1.1 A small example table

To illustrate a hierarchical index, we first create a very small table consisting of two countries and their population in two years, and convert this table from wide to long format.

#### A small subset of countries table:

```
Population2010 Population2020
Country
Slovak Republic 5,391,428.00 5,458,827.00
Austria 8,363,404.00 8,916,864.00
```

# Changed to long format:

```
Country Year Population
0 Slovak Republic 2010 5,391,428.00
1 Austria 2010 8,363,404.00
```

```
2 Slovak Republic 2020 5,458,827.00
3 Austria 2020 8,916,864.00
```

## 1.1.2 An index with duplicate labels

The original wide table had country as index, but in the long table, each country can have multiple rows. Pandas still allows us to use country as index with duplicate values. Selecting the name of the country then gives us multiple rows.

### Table with country as index:

```
Year Population
Country
Slovak Republic 2010 5,391,428.00
Austria 2010 8,363,404.00
Slovak Republic 2020 5,458,827.00
Austria 2020 8,916,864.00
```

# Selecting multiple rows using example\_long\_indexed.loc['Slovak Republic']:

```
Year Population
Country
Slovak Republic 2010 5,391,428.00
Slovak Republic 2020 5,458,827.00
```

### 1.1.3 Finally the hierarchical index

Our table can be more naturally indexed by a pair (country, year), which uniquely specifies a row. An index consisting of two or more levels is called hierarchical or multi-level.

- MultiIndex can be created by set\_index with a list of columns to use as index.
- For faster operations, it is a good idea to sort the table by the index using sort\_index.
- In loc use a tuple with one value per level, or only several initial levels.
- To specify other levels, use xs.

```
[33]: # create MultiIndex by choosing a list of columns
example_multiindexed = example_long.set_index(['Country', 'Year']).sort_index()
display(Markdown("**Table with a multiindex:**"), example_multiindexed)
```

#### Table with a multiindex:

#### Population

```
Country Year
```

Austria 2010 8,363,404.00

2020 8,916,864.00

Slovak Republic 2010 5,391,428.00

2020 5,458,827.00

[34]: display(Markdown("\*\*Selecting a row by using a tuple in `loc`:\*\*")) display(example\_multiindexed.loc[('Slovak Republic', 2010)])

# Selecting a row by using a tuple in loc:

```
Population 5,391,428.00
```

Name: (Slovak Republic, 2010), dtype: float64

[35]: display(Markdown("\*\*Selecting all rows for a country using a shorter tuple in

→`loc`:\*\*"))
display(example\_multiindexed.loc[('Slovak Republic',)])

# Selecting all rows for a country using a shorter tuple in loc:

## Population

Year

2010 5,391,428.00

2020 5,458,827.00

[36]: display(Markdown("\*\*Selecting all rows for a year using `xs`:\*\*"))
display(example\_multiindexed.xs(2010, level='Year'))

### Selecting all rows for a year using xs:

Population

Country

Austria 8,363,404.00 Slovak Republic 5,391,428.00

[37]: display(Markdown("\*\*Names of index levels can be used in `query`:\*\*"))
display(example\_multiindexed.query('Year > 2015'))

# Names of index levels can be used in query:

Population

Country Year

Austria 2020 8,916,864.00 Slovak Republic 2020 5,458,827.00

### 1.2 Combining tables

### 1.2.1 Concatenating tables using concat

• Function concat can be used to concatenate several tables.

- At the default settings, it combines along axis 0, meaning that the rows of second table are added after the rows of the first table.
- We will also use it for axis=1, in which case it finds rows with the same index in both tables and combines their columns.
- By default, the result has union of rows of the two tables, but intersection can be obtained by join='inner'.

**Example** Create a second small table of countries and display both tables. Then illustrate various concatenation modes using these tables.

#### The first small table:

```
Population2010 Population2020
Country
Slovak Republic 5,391,428.00 5,458,827.00
Austria 8,363,404.00 8,916,864.00
```

#### The second small table:

[39]

	Area	Region	
Country			
Slovak Republic	49,030.00	Europe & Central Asia	
Austria	83,879.00	Europe & Central Asia	
Hungary	93,030.00	Europe & Central Asia	

#### Tables concatenated along axis 0:

	Population2010	Population2020	Area	\
Country				
Slovak Republic	5,391,428.00	5,458,827.00	NaN	
Austria	8,363,404.00	8,916,864.00	NaN	
Slovak Republic	NaN	NaN	49,030.00	
Austria	NaN	NaN	83,879.00	
Hungary	NaN	NaN	93,030.00	

display(pd.concat([example\_countries, example\_countries2]))

Region

Country
Slovak Republic
Austria
Slovak Republic
Europe & Central Asia
Austria
Europe & Central Asia
Hungary
Europe & Central Asia

```
[40]: display(Markdown("**Tables concatenated along axis 1:**"))
display(pd.concat([example_countries, example_countries2], axis=1))
```

## Tables concatenated along axis 1:

```
Population2010 Population2020
                                                           Area
     Country
     Slovak Republic
                        5,391,428.00
                                         5,458,827.00 49,030.00
                        8,363,404.00
                                         8,916,864.00 83,879.00
     Austria
     Hungary
                                  NaN
                                                  NaN 93,030.00
                                      Region
     Country
     Slovak Republic Europe & Central Asia
     Austria
                      Europe & Central Asia
                      Europe & Central Asia
     Hungary
[41]: display(Markdown("**Tables concatenated along axis 1 with inner join:**"))
      display(pd.concat([example_countries, example_countries2], axis=1,__
       ⇔join='inner'))
```

## Tables concatenated along axis 1 with inner join:

```
Population2010 Population2020 Area \
Country
Slovak Republic 5,391,428.00 5,458,827.00 49,030.00
Austria 8,363,404.00 8,916,864.00 83,879.00

Region
Country
Slovak Republic Europe & Central Asia
Austria Europe & Central Asia
```

# 1.2.2 Merging tables with merge

- Function merge works similarly as concat with axis=1, but it will match lines of two tables using any specified columns, not necessarily index.
- If values in these columns repeat, it combines all matching pairs of rows.
- Setting how in merge allows us to include rows that do not have a matching row in the other table.

## Example

- Countries belong to various international organizations and a single country can belong to many. We will represent this as a table having one row for each pair of country and an organization it belongs to.
- To combine this with other country data, we apply merge to get a table in which each country is copied for each organization it is in.

• Then we can for example compute the total number of people living in countries covered by individual organizations.

```
[42]: # we create a small membership table by parsing a CSV-format string
import io
membership_str = io.StringIO("""Country,Member
Slovak Republic,NATO
Slovak Republic,EU
Slovak Republic,UN
Austria,UN
Austria,EU
""")
membership = pd.read_csv(membership_str)
display(Markdown("**A small country membership table:**"), membership)
```

### A small country membership table:

```
Country Member

Slovak Republic NATO

Slovak Republic EU

Slovak Republic UN

Austria UN

Austria EU
```

```
[43]: # merging tables using column Country in both
example_membership = pd.merge(example_countries, membership, on='Country')
display(Markdown("**Merged table:**"), example_membership)
```

### Merged table:

```
Country Population2010 Population2020 Member
O Slovak Republic
                     5,391,428.00
                                     5,458,827.00
                                                    NATO
1 Slovak Republic
                     5,391,428.00
                                     5,458,827.00
                                                      EU
2 Slovak Republic
                     5,391,428.00
                                     5,458,827.00
                                                      UN
          Austria
                     8,363,404.00
                                     8,916,864.00
3
                                                      UN
4
          Austria
                     8,363,404.00
                                     8,916,864.00
                                                      EU
```

```
[46]: # compute the total number of people in EU (here only for our two countries)
display(example_membership.query('Member == "EU"')['Population2020'].sum())
```

#### 14375691.0

As we will see in the next section, we cam also easily use groupby to compute sums for all organizations.

```
[47]: display(Markdown("**The sum of country populations for each organization**

o(only for our two countries)"))
display(example_membership.groupby('Member')['Population2020'].sum())
```

The sum of country populations for each organization (only for our two countries)

#### Member

```
EU 14,375,691.00
NATO 5,458,827.00
UN 14,375,691.00
```

Name: Population2020, dtype: float64

Similar operations are often done in relational databases, where merge is called join. Aggregation is also frequently used. More in a specialized database course in the third year.

# 1.3 Aggregation, split-apply-combine (groupby)

We have already seen simple examples of aggregation by groupby in Lecture 04. Here we discuss it in more detail.

Pandas follow the split-apply-combine strategy introduced in R by Hadley Wickham.

**Split**: split data into groups, often by values in some column, such as Region in the countries table.

**Apply**: apply some computation on each group, obtaining some result (single value, Series, DataFrame).

Combine: concatenate results for all groups together to a new table.

#### Typical operations in the apply step:

- aggregation: e.g. compute group size, mean, median etc.
- transformation: e.g. compute percentage or rank of each item within a group
- filtering: e.g. include only groups that are large enough

In Pandas, this is done by combination of groupby for the split step and additional functions for the apply step. The combine step is done implicitly. Pandas library provides many options, we will cover only basics.

### 1.3.1 Simple aggregation in the apply step

Apply functions such as sum, mean, median, min, max, size, count, describe after groupby.

- size gives the number of rows in the group.
- count gives the number of non-missing values in each column.

```
[]: display(Markdown("**The number of countries in each region:**"))
display(countries.groupby('Region').size())
```

# The number of countries in each region:

### Region

```
East Asia & Pacific 37
Europe & Central Asia 58
Latin America & Caribbean 42
Middle East & North Africa 21
North America 3
South Asia 8
```

Sub-Saharan Africa

48

dtype: int64

```
[]: display(Markdown("**Sums of country indicators in each region**"))
display(Markdown(" (including nonsense sums such as life expectation or GDP per

→capita)"))
display(countries.groupby('Region').sum(numeric_only=True))
```

# Sums of country indicators in each region

(including nonsense sums such as life expectation or GDP per capita)

	Population2000	Population2010	Population2020	\
Region	•	•	1	
East Asia & Pacific	2,025,976,167.00	2,187,065,378.00	2,340,350,517.00	
Europe & Central Asia	862,786,208.00	889,169,626.00	922,353,365.00	
Latin America & Caribbean	521,281,151.00			
Middle East & North Africa	321,037,455.00			
North America	312,909,973.00			
South Asia		1,660,546,144.00		
Sub-Saharan Africa	671,212,484.00		1,151,302,077.00	
	Area	GDP2000 GDP2	2010 GDP2020	\
Region				
East Asia & Pacific	24,794,669.42 23		•	
Europe & Central Asia		33,386.74 1,752,994		
Latin America & Caribbean	20,523,017.36 19		=	
Middle East & North Africa			=	
North America	19,715,550.00 11	16,885.13 198,088	3.01 214,882.96	
South Asia	5,135,270.00	5,525.87 16,479	9.92 21,370.63	
Sub-Saharan Africa	24,328,265.87	13,582.79 108,587	7.66 96,165.83	
	Expectancy2000	Expectancy2010 H	Expectancy2020 \	
Region	Empooramoj 2000	inpooduity 2010	mpootamojioio	
East Asia & Pacific	2,436.61	2,454.65	2,520.88	
Europe & Central Asia	4,053.36	4,204.81	4,255.06	
Latin America & Caribbean	2,931.71	3,013.73	2,957.72	
Middle East & North Africa	1,496.97	1,557.33	1,568.09	
North America	234.66	240.36	239.79	
South Asia	511.70		568.09	
Sub-Saharan Africa	2,547.64	2,803.97	3,003.10	
	,,,,,,	,	, , , , ,	
	Fertility2000	Fertility2010 Fer	rtility2020	
Region				
East Asia & Pacific	103.92	91.58	80.30	
Europe & Central Asia	94.74	100.09	93.30	
Latin America & Caribbean	108.07	90.74	76.61	
Middle East & North Africa	71.54	59.86	52.64	
North America	5.31	5.28	4.45	

 South Asia
 31.62
 24.66
 19.56

 Sub-Saharan Africa
 262.34
 237.78
 205.94

```
[48]: display(Markdown("**Specifically sum only population in 2020 per region:**")) display(countries.groupby('Region')['Population2020'].sum())
```

## Specifically sum only population in 2020 per region:

#### Region

East Asia & Pacific 2,340,350,517.00

Europe & Central Asia 922,353,365.00

Latin America & Caribbean 650,534,988.00

Middle East & North Africa 479,966,650.00

North America 369,582,572.00

South Asia 1,882,531,621.00

Sub-Saharan Africa 1,151,302,077.00

Name: Population2020, dtype: float64

#### 1.3.2 Transformation in the apply step

Here we use transform method which get a function which is used on every group and should produce a group with the same index. We could write our own function (e.g. a lambda expression) or we can use one the built-in functions specified by a string.

Here we compute for each country what percentage is its population from the population of the region.

#### For each country, what is the total population of its region:

### Country

Afghanistan 1,882,531,621.00
Albania 922,353,365.00
Algeria 479,966,650.00
American Samoa 2,340,350,517.00
Andorra 922,353,365.00

Wirgin Islands 650,534,988.00
West Bank and Gaza 479,966,650.00

```
Yemen 479,966,650.00
Zambia 1,151,302,077.00
Zimbabwe 1,151,302,077.00
```

Name: Population2020, Length: 217, dtype: float64

## For each country, what fraction is its population within region:

#### Country

Afghanistan 0.02 Albania 0.00 Algeria 0.09 American Samoa 0.00 Andorra 0.00

Name: Population2020, dtype: float64

Bellow we see an alternative form of the same computation when transformation is done via a lambda function that takes a list  $\mathbf{x}$  of country sizes within a region and divides them by the sum of  $\mathbf{x}$ .

The use of lambda functions applied on each element is often convenient but might be slow on large data.

### For each country, what fraction is its population within region:

#### Country

Afghanistan 0.02 Albania 0.00 Algeria 0.09 American Samoa 0.00 Andorra 0.00

Name: Population2020, dtype: float64

```
display(Markdown("**Add back region name using concat:**"))
pop_within_group2 = pd.concat([pop_within_group, countries['Region']], axis=1)
display(pop_within_group2.head())

display(Markdown("**Look up value for Slovakia:**"))
display(pop_within_group2.loc["Slovak Republic"])
```

# Add back region name using concat:

	Population2020	Region
Country		
Afghanistan	0.02	South Asia
Albania	0.00	Europe & Central Asia

```
Algeria 0.09 Middle East & North Africa
American Samoa 0.00 East Asia & Pacific
Andorra 0.00 Europe & Central Asia
```

#### Look up value for Slovakia:

Population2020 0.01
Region Europe & Central Asia
Name: Slovak Republic, dtype: object

```
[]: display(Markdown("**Check that the sum of each region is 1:**"))
display(pop_within_group2.groupby('Region').sum())
```

## Check that the sum of each region is 1:

	Population2020
Region	
East Asia & Pacific	1.00
Europe & Central Asia	1.00
Latin America & Caribbean	1.00
Middle East & North Africa	1.00
North America	1.00
South Asia	1.00
Sub-Saharan Africa	1.00

# 1.3.3 Filtering in the apply step

Finally, groupby can be followed by filter to use only some of the groups in the result.

Here we report all countries in regions that have at least one billion inhabitants.

#### Filtered data:

	IS03	Region	Incom	e Group	Population2000	\
Country						
Afghanistan	AFG	South Asia	Low	income	19,542,983.00	
American Samoa	ASM	East Asia & Pacific	High	income	58,229.00	
Angola	AGO	Sub-Saharan Africa	Lower middle	income	16,394,062.00	
Australia	AUS	East Asia & Pacific	High	income	19,028,802.00	
Bangladesh	BGD	South Asia	Lower middle	income	129,193,327.00	
	Popu	lation2010 Populatio	n2020	Area	GDP2000 \	
Country						

Afghanistan	28,189,672.0	0 38	,972,231.00	652,860.00	NaN	Ī
American Samoa	54,849.0	0	46,189.00	200.00	NaN	Ī
Angola	23,364,186.0	0 33	,428,486.00	1,246,700.00	556.88	}
Australia	22,031,750.0	0 25	,649,247.00	7,741,220.00	21,870.42	?
Bangladesh	148,391,139.0	0 167	,420,950.00	147,570.00	413.10	)
	GDP2010 GD	P2020	Expectancy	2000 Expecta	ncy2010 \	
Country						
Afghanistan	562.50	12.06	5	5.30	60.85	
American Samoa	10,446.86 15,6	09.78		NaN	NaN	
Angola	3,586.66 1,4	50.91	40	6.02	56.73	
Australia	52,147.02 51,8	68.25	79	9.23	81.70	
Bangladesh	776.86 2,2	33.31	6	5.78	68.64	
	Expectancy202	0 Fer	tility2000	Fertility201	0 Fertili	ty2020
Country						
Afghanistan	62.5	8	7.53	6.1	0	4.75
American Samoa	Na	.N	NaN	Na	N	NaN
Angola	62.2	6	6.64	6.1	9	5.37
Australia	83.2	0	1.76	1.9	3	1.58
Bangladesh	71.9	7	3.22	2.3	4	2.00

# Check sums in regions for selected countries:

### Region

East Asia & Pacific 2,340,350,517.00 South Asia 1,882,531,621.00 Sub-Saharan Africa 1,151,302,077.00 Name: Population2020, dtype: float64

# 1.3.4 Grouping by multiple values

Function groupby can get a single column, but also a list of columns or a Series which will be used as if it was a column of the table.

```
[]: display(Markdown("**Populations split by both region and income group**"))
display(countries.groupby(['Region', "Income Group"])['Population2020'].sum())
```

# Populations split by both region and income group

Region	Income Group	
East Asia & Pacific	High income	223,971,823.00
	Low income	25,867,467.00
	Lower middle income	301,779,468.00
	Upper middle income	1,788,731,759.00
Europe & Central Asia	High income	522,292,344.00
	Lower middle income	94,487,207.00
	Upper middle income	305,573,814.00
Latin America & Caribbean	High income	34,033,357.00
	Lower middle income	40,120,621.00

	Upper middle income	547,890,556.00
Middle East & North Africa	High income	68,156,525.00
	Low income	53,056,642.00
	Lower middle income	304,739,289.00
	Upper middle income	54,014,194.00
North America	High income	369,582,572.00
South Asia	Low income	38,972,231.00
	Lower middle income	1,843,044,952.00
	Upper middle income	514,438.00
Sub-Saharan Africa	High income	98,462.00
	Low income	549,157,331.00
	Lower middle income	533,054,222.00
	Upper middle income	68,992,062.00

Name: Population2020, dtype: float64

- Now we create a Series classifying each country as small, medium and large using cutoff 1 million for small and 100 million for medium.
- We then use this series in groupby.
- The classification is created by pd.cut function.

Now we can use size\_groups Series in groupby.

Parameter observed=True is related to the fact that size\_groups is has a categorial variable type to be explained next.

```
[]: # now use size_groups in groupby
display(Markdown("**The number of countries in each size group:**"))
display(countries.groupby(size_groups, observed=True).size())
display(Markdown("**The number of countries in each size group and region:**"))
display(countries.groupby(['Region', size_groups], observed=True).size())
```

### 1.4 Categorical variables

Categorical variables have values from a small set, such as region and income group in the table of countries. So far we have represented them only as strings, but we can explicitly convert them to a categorical data type in Pandas.

This has several advantages: \* Strings are internally replaced by numerical IDs within the table, potentially saving memory. \* Categories can be ordered and then sorting, minimum, maximum etc works as desired, not alphabetically. \* Pandas is aware of the full set of possible values. For example categories without members can appear in the <code>groupby</code> results.

**Example** Income groups in our table are strings, we will convert them to an ordered categorical variable.

- Note that if categories do not need a fixed order, they can be created automatically by the astype function as in the code below.
- Notice that groupby creates even empty groups which would not happen with strings. This is caused by observed=False setting.

```
[]: # convert region to an unordered category
countries_cat2 = countries_cat.astype({'Region': 'category'})
# count the number of countries for each combination of income group and region
countries_cat2.groupby(['Income Group', 'Region'], observed=False).size()
```

#### 1.5 Dates and times

An important type of data sets are time series, where some variables are measured repeatedly over time. Pandas has an extensive support for work with times and dates. Here we show only a small example.

- We illustrate this on the movie dataset from Kaggle (see lecture 04).
- The column labeled release\_date is recognized as date by passing parse\_dates parameter to read\_csv.

- Then we call function day\_name() to get the day of week for each release day and use value\_counts to see which days are most frequent as movie release dates.
- We also use the release date as the x-coordinate in a scatterplot.

```
[]: # import data, including parsing of dates
url = 'https://bbrejova.github.io/viz/data/Movies_small.csv'
movies = pd.read_csv(url, parse_dates=['release_date'])
# get days of week for realse dates
days = movies['release_date'].apply(lambda x : x.day_name())
days.value_counts()
[]: # use release date is x-coordinate
```

```
[]: # use release date is x-coordinate
sns.scatterplot(data=movies, x='release_date', y='budget')
pass
```

# 1.6 Missing values

Data sets are often incomplete, and Pandas provides techniques for working with missing data.

- Missing data are typically imported as np.nan (not-a-number).
- These cannot occur in int-type columns, so ints are converted to floats, but can be handled in a special way.

Bellow we show a small example what happens when working with missing data, including functions isna, dropna, fillna.

```
[]: # create a small series with one missing value
       a = pd.Series([1, 2, np.nan, 3])
       display(Markdown("**`a.sum()` skips missing values:**"),
                   a.sum())
       display(Markdown("**`a.count()` counts non-missing values:**"),
                   a.count())
       display(Markdown("**`a.mean()` also considers only non-missing:**"),
                   a.mean())
       display(Markdown("**`a > 2` evaluates missing values as `False`, similarly `<`, __

                   a > 2
       display(Markdown("**`a == np.nan` also evaluates as `False`:**"),
                   a == np.nan
       display(Markdown("**`a.isna()` can be used to detect missing values:**"),
                   a.isna())
       display(Markdown("**`a.dropna()` omits missing values:**"),
                   a.dropna())
       display(Markdown("**`a.fillna(-1)` replaces them with a specified value:**"),
                   a.fillna(-1))
```

# 1.7 Pandas efficiency

Below we show several examples how different ways of implementing the same operation can have very different running time on large data. Pandas functions are usually much faster than manual iteration. However, if you do not work on huge data sets, the difference is not so important.

To measure time, we use a special Jupyter command "timeit. \* It runs the code several times to estimate the time per one repeat.

```
[]: # generate a Series of million random numbers and also convert it to Python list
length = int(1e6)
xs = pd.Series(np.random.uniform(0,100, length))
xl = list(xs)
```

Below we see that method sum() on Series is faster than Python built-in sum on a Python list, but Python built-in sum on Series is much slower, because it iterates over elements of Series.

Below we compare three ways of generating a sequence of squared values. Multiplying Series with \* is the fastest, Python list comprehension is much slower and apply function from Pandas is even slower.

The code below creates the Series of squares by creating a Series filled with zeroes and then assigning individual values using for-loop. This is again much slower than all methods above, so to make the code reasonably fast, we run it on data which is 100 times smaller than above.

```
[]: length2 = 10000
    xs_small = xs.iloc[0:length2]
    def assignments(len, x):
        x2 = pd.Series([0.0] * len)
        for i in range(len):
            x2[i] = x[i] * x[i]
        return x2
    %timeit x2s_small = assignments(length2, xs_small)
```

Finally the code below is even worse. It appends individual squares to a Series which starts with size 1. We run it on even smaller list of size 1000.

```
[]: length3 = 1000
xs_tiny = xs.iloc[0:length3]
def assignments(len, x):
    x2 = pd.Series([0.0])
    for i in range(len):
        x2[i] = x[i] * x[i]
    return x2
%timeit x2s_tiny = assignments(length3, xs_tiny)
```