

# Instructional Documentation

# Berkeley County Employee Store



#### **PURPOSE OF APPLICATION**

- -To streamline the process for employees to order Berkeley County branded merchandise & work apparel
- -To create a central electronic approval process that captures all requests, approvals, vendor orders, inventory, & spending

### **Process Overview**



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#### **User Guide**

The User Guide will focus on the **front-end** of the application which consists primarily of:

navigating the application (website)

shopping and selecting items

requesting items

# Berkeley County Employee Store link:

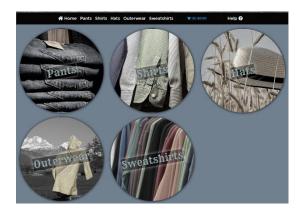
https://store.berkeleycountysc.gov/



- 1. Navigate to the link directly above to access the application.
- 2. Click the **Shop Now** button



3. Click any Category\* to view those item types: Pants, Shirts, Hats, Outerwear, Sweatshirts (& more categories coming soon!)



4. To view an Item, click the **Details** button on that item



5. To view more details about the item such as colors, size availability, fabric, and fit, click **Download Spec Sheet.** 



This will download a PDF containing details for that item, similar to the screenshot below:



Once you have viewed the PDF details, navigate back to the item view.

6. To select this item, choose a color & choose a size



7. Then click Add to Cart.

If you 🛱 Add to Cart, your cart will appear displaying the items you have chosen.

There is also a comments field where you have the ability to type any comments regarding that line item.

From here, you can **Continue Shopping** or **Proceed to Checkout**.

8. If you **Proceed to Checkout**, the next screen will have two buttons (required to place the order) to identify who the order is for and who it's being ordered by:

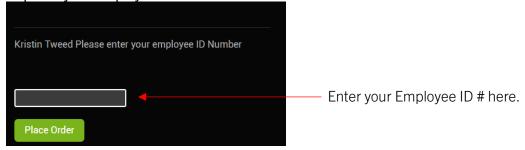


A drop down will appear to select the employee's name that the order is for & the name of the person it is being ordered by.

Utilize the search box by typing in the name to narrow down the choices.



9. Once you have identified who the order is for and who is ordering, one more box will appear, which requests your Employee ID #.



Enter your Employee ID # and then click Place Order.

10. A confirmation will appear with your order details.



11. You can now close out of the application or click to Continue Shopping.

The Order Request is now complete. The order will now flow to the back-end of the application. Those who have Admin privileges (such as Managers/Supervisors/Directors/and others designated for this process) will have access to the Admin page to view and continue the process of completing these orders, such as Approving or denying them, placing the order with the vendor, etc. See the next section in this document titled **Admin Guide** for more details.

#### **Admin Guide**

The Admin Guide will cover the **back-end** of the application, which is the process that begins after a user submits an order. This part of the application is only accessible by Admins, who have permission to approve or deny orders placed by employees. The back-end of the application consists of a dashboard style layout that displays or facilitates the following:

Approvals & Denials

Order Items from Vendor

Order status

Received Items

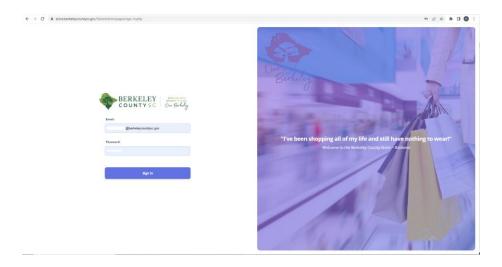
Distribution of Items to Employees

#### Store Admin link:

https://store.berkeleycountysc.gov/storeadmin/



- 1. Navigate to the link above to access the Store Admin.
- 2. Enter your County email address and password (the same login that you use to login to your computer and/or email. Screenshot of the login page below:



Once logged in, you will see your **Dashboard:** 



#### **Dashboard Features include:**

➤ **Department Spending Overview** — Month to Month for the Year 2023



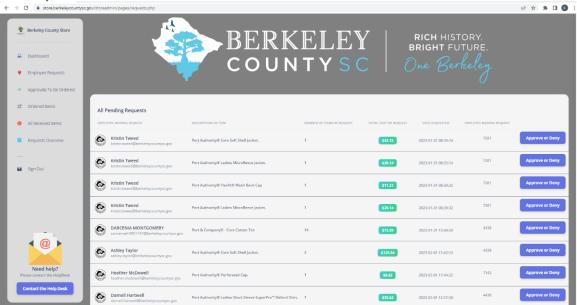
Most Recent Employee Uniform Requests- from here you can View/Approve/Deny All Requests



Pending Approvals Needing to be Ordered from Vendor- quick access to items that need to be ordered from the Vendor



#### **Employee Requests**

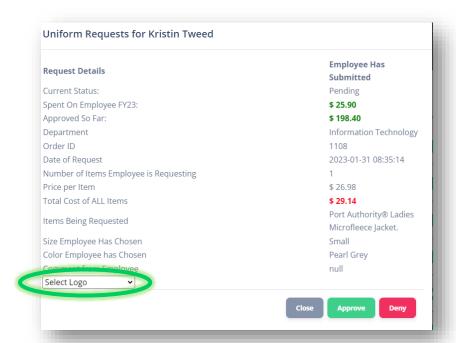


All Pending Requests show up here with an at a glance view of Order Requests including the

- name of the employee making the request
- description of item(s)
- total cost
- date requested
- the ability to Approve or Deny that request without navigating away from this screen

Click Approve or Deny .

The **Uniform Requests** window appears.



#### **IF THIS REQUEST IS APPROVED:**

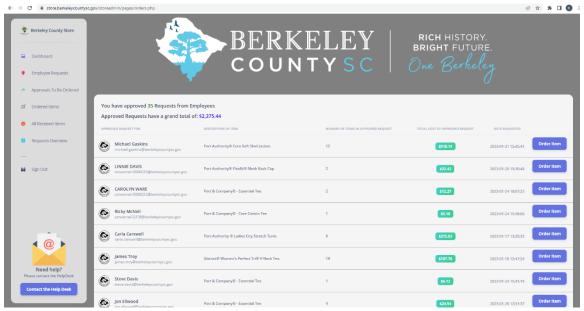
**Select Logo** Type for this item. All departments will have the option of the Berkeley County logo, while some may also have a departmental logo to choose from.

Click **Approve**. A pop-up will appear to confirm the "Request Has Been Approved!!"

#### IF THIS REQUEST IS DENIED:

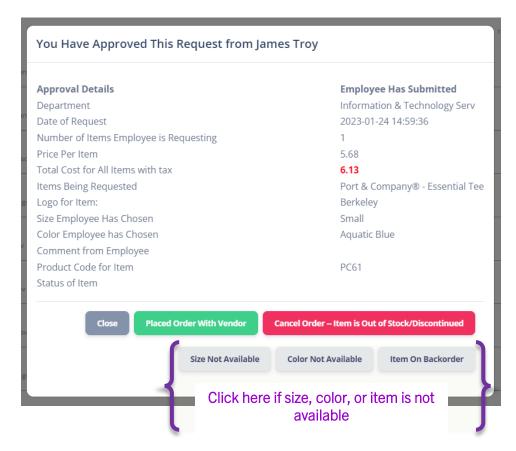
Click **Deny**. A pop-up will appear to confirm the "Request Has Been Denied"

#### **Approvals To Be Ordered**



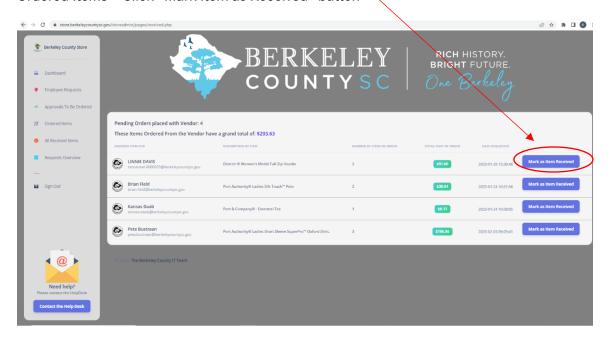
**Approvals To Be Ordered** = **Approved Requests** that need to be ordered from the vendor(s). Once you have done so, click **Order Item**.

A screen will pop up with details and confirmations such as "Placed Order with Vendor" and "Size Not Available." If the item has been approved, but is not available, an e-mail will be sent to the Requestor. The Requestor should then request another size, color, or item.



#### **Ordered Items**

Once an item arrives, mark item as received from vendor in the system. To do this, go to Ordered Items > Click "Mark Item as Received" button



A pop up will appear-



If you have received the item, click:

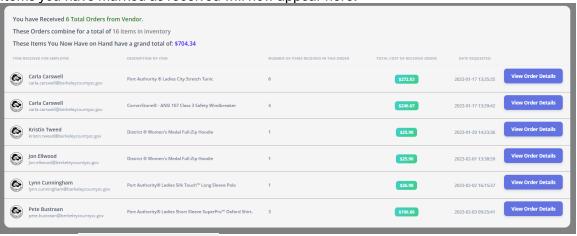
Mark Item as Received from Vendor. Have it in Hand

You also have the option to "Change Status Back to Ordered" or to simply close the window.

After clicking "Mark Item as Received from Vendor. Have it in Hand" a message appears stating "Item Marked as Received." The Item now continues through the workflow to now be found under the menu option "All Items Received."

#### **All Received Items**

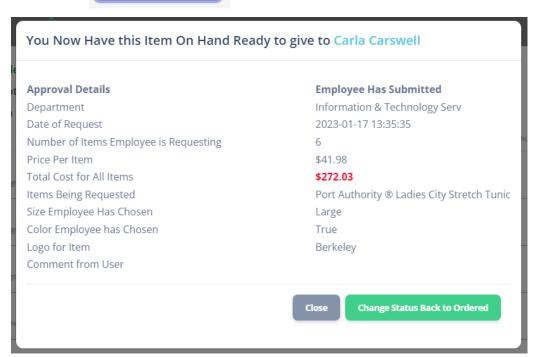
Items you have marked as received will now appear here:



If you click

View Order Details

, it will bring up a screen similar to the following:



From here you have the option to view the order details or if you do **not** have this item on hand ready to give to the employee.

**Change Status Back to Ordered**