Thmtools Users' Guide

Dr. Ulrich M. Schwarz – ulmi@absatzen.de*
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Abstract

The thmtools bundle is a collection of packages that is designed to provide an easier interface to theorems, and to facilitate some more advanced tasks.

If you are a first-time user and you don't think your requirements are out of the ordinary, browse the examples in chapter 1. If you're here because the other packages you've tried so far just can't do what you want, take inspiration from chapter 2. If you're a repeat customer, you're most likely to be interested in the refence section in chapter 3.

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^{*}who would like to thank the users for testing, encouragement, feature requests, and bug reports. In particular, Denis Bitouzé prompted further improvement when thmtools got stuck in a "good enough for me" slump.

1 Thmtools for the impatient

How to use this document

This guide consists mostly of examples and their output, sometimes with a few additional remarks. Since theorems are defined in the preamble and used in the document, the snippets are two-fold:

```
% Preamble code looks like this.
\usepackage{amsthm}
\usepackage{thmtools}
\declaretheorem{theorem}

% Document code looks like this.
\begin{theorem}[Euclid]
\label{thm:euclid}%
For every prime $p$, there is a prime $p'>p$.
In particular, the list of primes,
\begin{equation}\label{eq:1}
    2,3,5,7,\dots
\end{equation}
    is infinite.
\end{theorem}
```

The result looks like this:

Theorem 1 (Euclid). For every prime p, there is a prime p' > p. In particular, the list of primes,

$$2,3,5,7,\dots$$
 (1.1)

is infinite.

Note that in all cases, you will need a *backend* to provide the command \newtheorem with the usual behaviour. The MEX kernel has a built-in backend which cannot do very much; the most common backends these days are the amsthm and ntheorem packages. Throughout this document, we'll use amsthm, and some of the features won't work with ntheorem.

1.1 Elementary definitions

As you have seen above, the new command to define theorems is \declaretheorem, which in its most basic form just takes the name of the environment. All other options can be set through a key-val interface:

```
\usepackage{amsthm}
\usepackage{thmtools}
\declaretheorem[numberwithin=section]{theoremS}
\begin{theoremS}[Euclid]
   For every prime $p$, there is a prime $p'>p$.
    In particular, there are infinitely many primes.
\end{theoremS}
```

TheoremS 1.1.1 (Euclid). For every prime p, there is a prime p' > p. In particular, there are infinitely many primes.

Instead of "numberwithin=", you can also use "parent=" and "within=". They're all the same, use the one you find easiest to remember.

Note the example above looks somewhat bad: sometimes, the name of the environment, with the first letter uppercased, is not a good choice for the theorem's title.

```
\usepackage{amsthm}
\usepackage{thmtools}
\declaretheorem[name=\"Ubung]{exercise}

\begin{exercise}
    Prove Euclid's Theorem.
\end{exercise}
```

To save you from having to look up the name of the key every time, you can also use "title=" and "heading=" instead of "name="; they do exactly the same and hopefully one of these will be easy to remember for you.

Of course, you do not have to follow the abominal practice of numbering theorems, lemmas, etc., separately:

```
\usepackage{amsthm}
\usepackage{thmtools}
\declaretheorem[sibling=theorem]{lemma}
\begin{lemma}
   For every prime $p$, there is a prime $p'>p$.
   In particular, there are infinitely many primes.
\end{lemma}
```

Lemma 2. For every prime p, there is a prime p' > p. In particular, there are infinitely many primes.

Again, instead of "sibling=", you can also use "numberlike=" and "sharecounter=".

Some theorems have a fixed name and are not supposed to get a number. To this end, amsthm provides \newtheorem*, which is accessible through thmtools:

```
\usepackage{amsthm}
\usepackage{thmtools}
\declaretheorem[numbered=no,
    name=Euclid's Prime Theorem]{euclid}

\begin{euclid}
    For every prime $p$, there is a prime $p'>p$.
    In particular, there are infinitely many primes.
\end{euclid}
```

Euclid's Prime Theorem. For every prime p, there is a prime p' > p. In particular, there are infinitely many primes.

As a somewhat odd frill, you can turn off the number if there's only one instance of the kind in the document. This might happen when you split and join your papers into short conference versions and longer journal papers and tech reports. Note that this doesn't combine well with the sibling key: how do you count like somebody who suddenly doesn't count anymore? Also, it takes an extra ETEX run to settle.

```
\usepackage{thmtools}
\usepackage[unq]{unique}
\declaretheorem[numbered=unless unique]{singleton}
\declaretheorem[numbered=unless unique]{couple}
\begin{couple}
    Marc \& Anne
    end{couple}
\begin{singleton}
    Me.
\end{singleton}

begin{couple}
    Buck \& Britta
\end{couple}
```

Couple 1. Marc & Anne

Singleton. Me.

Couple 2. Buck & Britta

1.2 Frilly references

\usepackage{amsthm}

In case you didn't know, you should: hyperref, nameref and cleveref offer ways of "automagically" knowing that \label{foo} was inside a theorem, so that a reference adds the string "Theorem". This is all done for you, but there's one catch: you have to tell thmtools what the name to add is. By default, it will use the title of the theorem, in particular, it will be uppercased. (This happens to match the guidelines of all publishers I have encountered.) But there is an alternate spelling available, denoted by a capital letter, and in any case, if you use cleveref, you should give two values separated by a comma, because it will generate plural forms if you reference many theorems in one \cite.

```
\usepackage{amsthm, thmtools}
\usepackage{
 nameref,%\nameref
 hyperref,%\autoref
  % n.b. \Autoref is defined by thmtools
  cleveref,% \cref
  % n.b. cleveref after! hyperref
\declaretheorem[name=Theorem,
 refname={theorem,theorems},
 Refname={Theorem, Theorems}]{callmeal}
\begin{callmeal}[Simon]\label{simon}
 0ne
\end{callmeal}
\begin{callmeal}\label{garfunkel}
  and another, and together,
  \autoref{simon}, ''\nameref{simon}''.
  and \cref{garfunkel} are referred
  to as \cref{simon,garfunkel}.
  \Cref{simon,garfunkel}, if you are at
  the beginning of a sentence.
\end{callmeal}
```

Theorem 1 (Simon). One

Theorem 2. and another, and together, theorem 1, "Simon", and theorem 2 are referred to as theorems 1 and 2. Theorems 1 and 2, if you are at the beginning of a sentence.

1.3 Styling theorems

\usepackage{amsthm}

The major backends provide a command \theoremstyle to switch between looks of theorems. This is handled as follows:

```
Theorem 1. This is a theorem.
\usepackage{amsthm}
\usepackage{thmtools}
                                                           Remark 1. Note how it still retains the de-
\declaretheorem[style=remark]{remark}
                                                           fault style, 'plain'.
\declaretheorem{Theorem}
\begin{Theorem}
  This is a theorem.
\end{Theorem}
\begin{remark}
  Note how it still retains the default style, 'plain'.
\end{remark}
```

Thmtools also supports the shadethm and thmbox packages:

```
\usepackage{thmtools}
\usepackage[dvipsnames]{xcolor}
\declaretheorem[shaded={bgcolor=Lavender,
  textwidth=12em}]{BoxI}
\declaretheorem[shaded={rulecolor=Lavender,
 rulewidth=2pt, bgcolor={rgb}{1,1,1}}]{BoxII}
\begin{BoxI}[Euclid]
  For every prime $p$, there is a prime $p'>p$.
  In particular, there are infinitely many primes.
\end{BoxI}
\begin{BoxII}[Euclid]
 For every prime $p$, there is a prime $p'>p$.
  In particular, there are infinitely many primes.
\end{BoxII}
```

there is a prime p' > p. In particular, there are infinitely many primes.

BoxI 1. For every prime p,

BoxII 1. For every prime p, there is a prime p' > p. In particular, there are infinitely many primes.

As you can see, the color parameters can take two forms: it's either the name of a color that is al-

ready defined, without curly braces, or it can start with a curly brace, in which case it is assumed that \definecolor{colorname}\what you said\ will be valid \text{MTEX} code. In our case, we use the rbg model to manually specify white. (Shadethm's default value is some sort of gray.)

For the thmbox package, use the thmbox key:

```
\usepackage{amsthm}
\usepackage{thmtools}
\declaretheorem[thmbox=L]{boxtheorem L}
\declaretheorem[thmbox=M]{boxtheorem M}
\declaretheorem[thmbox=S]{boxtheorem S}
\begin{boxtheorem L}[Euclid]
  For every prime $p$, there is a prime $p'>p$.
  In particular, there are infinitely many primes.
\end{boxtheorem L}
\begin{boxtheorem M}[Euclid]
 For every prime $p$, there is a prime $p'>p$.
  In particular, there are infinitely many primes.
\end{boxtheorem M}
\begin{boxtheorem S}[Euclid]
  For every prime $p$, there is a prime $p'>p$.
  In particular, there are infinitely many primes.
\end{boxtheorem S}
```

Boxtheorem L 1 (Euclid)

For every prime p, there is a prime p' > p. In particular, there are infinitely many primes.

Boxtheorem M 1 (Euclid)

For every prime p, there is a prime p' > p. In particular, there are infinitely many primes.

Boxtheorem S 1 (Euclid)

For every prime p, there is a prime p' > p. In particular, there are infinitely many primes.

Note that for both thmbox and shaded keys, it's quite possible they will not cooperate with a style key you give at the same time.

1.3.1 Declaring new theoremstyles

Thmtools also offers a new command to define new theoremstyles. It is partly a frontend to the \newtheoremstyle command of amsthm or ntheorem, but it offers (more or less successfully) the settings of both to either. So we are talking about the same things, consider the sketch in Figure 1.1. To get a result like that, you would use something like

```
\declaretheoremstyle[
    spaceabove=6pt, spacebelow=6pt,
    headfont=\normalfont\bfseries,
    notefont=\mdseries, notebraces={()}{)},
    bodyfont=\normalfont,
    postheadspace=1em,
    qed=\qedsymbol
]{mystyle}
\declaretheorem[style=mystyle]{styledtheorem}
\begin{styledtheorem}[Euclid]
    For every prime $p$\dots
\end{styledtheorem}
```

Styledtheorem 1 (Euclid). For every prime p...

Again, the defaults are reasonable and you don't have to give values for everything.

There is one important thing you cannot see in this example: there are more keys you can pass to \declaretheoremstyle: if thmtools cannot figure out at all what to do with it, it will pass it on to the \declaretheorem commands that use that style. For example, you may use the boxed and shaded keys here.

To change the order in which title, number and note appear, there is a key headformat. Currently, the values "margin" and "swapnumber" are supported. The daring may also try to give a macro here that uses the commands \NUMBER, \NAME and \NOTE. You cannot circumvent the fact that headpunct comes at the end, though, nor the fonts and braces you select with the other keys.

Figure 1.1: Settable parameters of a theorem style.

1.4 Repeating theorems

Sometimes, you want to repeat a theorem you have given in full earlier, for example you either want to state your strong result in the introduction and then again in the full text, or you want to re-state a lemma in the appendix where you prove it. For example, I lied about Theorem 1 on p. 2: the true code used was

```
\usepackage{thmtools, thm-restate}
\declaretheorem{theorem}
                                                          list of primes,
\begin{restatable}[Euclid]{theorem}{firsteuclid}
  \label{thm:euclid}%
  For every prime $p$, there is a prime $p'>p$.
  In particular, the list of primes,
                                                          is infinite.
  \begin{equation}\label{eq:1}
    2,3,45,7,\dots
  \end{equation}
  is infinite.
\end{restatable}
and to the right, I just use
                                                          list of primes,
\firsteuclid*
\vdots
\firsteuclid*
```

Theorem 1 (Euclid). For every prime p, there is a prime p' > p. In particular, the list of primes,

$$2,3,5,7,\dots$$
 (1.1)

Theorem 1 (Euclid). For every prime p, there is a prime p' > p. In particular, the

$$2,3,5,7,\dots$$
 (1.1)

is infinite.

Note that in spite of being a theorem-environment, it gets number one all over again. Also, we get equation number (1.1) again. The star in \firsteuclid* tells thmtools that it should redirect the label mechanism, so that this reference: Theorem 1 points to p. 2, where the unstarred environment is used. (You can also use a starred environment and an unstarred command, in which case the behaviour is reversed.) Also, if you use hyperref, the links will lead you to the unstarred occurence.

Just to demonstrate that we also handle more involved cases, I repeat another theorem here, but this one was numbered within its section: note we retain the section number which does not fit the current section:

```
\euclidii*
```

TheoremS 1.1.1 (Euclid). For every prime p, there is a prime p' > p. In particular, there are infinitely many primes.

1.5 Lists of theorems

To get a list of theorems with default formatting, just use \listoftheorems:

List of Theorems \listoftheorems 2 Theorem (Euclid) 1.1.1TheoremS (Euclid) 2 Übung 2 2 Lemma 3 Euclid's Prime Theorem . . 3 3 1 Couple Singleton 3 2 3 1 Theorem (Simon) 4 2 Theorem 4 1 Theorem 4 1 Remark 4 1 BoxI 4 1 BoxII 4 1 Boxtheorem L (Euclid) . . . 5 1 Boxtheorem M (Euclid) . . 5 1 Boxtheorem S (Euclid) . . . 5 5 1 Styledtheorem (Euclid) . . 1 Theorem (Euclid) 6 1 Theorem (Euclid) 6 1.1.1TheoremS (Euclid) 6 Theorem (Keyed theorem) 3 3 Theorem (continuing from p.8) 8 4 Lemma (Zorn) 32 5 Lemma 32 Lemma (Zorn) Not everything might be of the same importance, so you can filter out things by environment name: List of Theorems \listoftheorems[ignoreall, show={theorem, Theorem, euclid}] Theorem (Euclid) 2 1 Euclid's Prime Theorem . . 3 Theorem 4 1 1 Theorem (Euclid) 6 1 Theorem (Euclid) 6 3 Theorem (Keyed theorem) 3 Theorem (continuing from p.8) And you can also restrict to those environments that have an optional argument given. Note that two theorems disappear compared to the previous example. You could also say just "onlynamed", in which case it will apply to all theorem environments you have defined. \listoftheorems[ignoreall, List of Theorems onlynamed={theorem, Theorem, euclid}] 2 1 Theorem (Euclid) 1 Theorem (Euclid) 6 Theorem (Euclid) 1 6 3 Theorem (Keyed theorem) 8 3 Theorem (continuing from

As might be expected, the heading given is defined in \listtheoremname.

p.8)

8

1.6 Extended arguments to theorem environments

Usually, the optional argument of a theorem serves just to give a note that is shown in the theorem's head. Thmtools allows you to have a key-value list here as well. The following keys are known right now:

name This is what used to be the old argument. It usually holds the name of the theorem, or a source.
This key also accepts an optional argument, which will go into the list of theorems. Be aware that
since we already are within an optional argument, you have to use an extra level of curly braces:
\begin{theorem}[{name=[Short name]A long name,...}]

label This will issue a \label command after the head. Not very useful, more of a demo.

continues Saying continues=foo will cause the number that is given to be changed to \ref{foo}, and a text
is added to the note. (The exact text is given by the macro \thmcontinues, which takes the label as its
argument.)

restate Saying restate=foo will hopefully work like wrapping this theorem in a restatable environment. (It probably still fails in cases that I didn't think of.) This key also accepts an optional argument: when restating, the restate key is replaced by this argument, for example, restate=[name=Boring rehash]foo will result in a different name. (Be aware that it is possible to give the same key several times, but I don't promise the results. In case of the name key, the names happen to override one another.)

```
\begin{theorem}[name=Keyed theorem,
  label=thm:key]
  This is a
  key-val theorem.
\end{theorem}
\begin{theorem}[continues=thm:key]
  And it's spread out.
\end{theorem}
```

Theorem 3 (Keyed theorem). *This is a key-val theorem.*

Theorem 3 (continuing from p. 8). *And it's spread out.*

2 Thmtools for the extravagant

This chapter will go into detail on the slightly more technical offerings of this bundle. In particular, it will demonstrate how to use the general hooks provided to extend theorems in the way you want them to behave. Again, this is done mostly by some examples.

2.1 Understanding thmtools' extension mechanism

Thmtools draws most of its power really only from one feature: the \newtheorem of the backend will, for example, create a theorem environment, i.e. the commands \theorem and \endtheorem. To add functionality, four places immediately suggest themselves: "immediately before" and "immediately after" those two.

There are two equivalent ways of adding code there: one is to call \addtotheorempreheadhook and its brothers and sisters ...postheadhook, ...prefoothook and ...postfoothook. All of these take an *optional* argument, the name of the environment, and the new code as a mandatory argument. The environment is optional because there is also a set of "generic" hooks added to every theorem that you define.

The other way is to use the keys preheadhook et al. in your \declaretheorem. (There is no way of accessing the generic hook in this way.)

The hooks are arranged in the following way: first the specific prehead, then the generic one. Then, the original \theorem (or whatever) will be called. Afterwards, first the specific posthead again, then the generic one. (This means that you cannot wrap the head alone in an environment this way.) At the end of the theorem, it is the other way around: first the generic, then the specific, both before and after that \endtheorem. This means you can wrap the entire theorem easily by adding to the prehead and the postfoot hooks. Note that thmtools does not look inside \theorem, so you cannot get inside the head formatting, spacing, punctuation in this way.

In many situations, adding static code will not be enough. Your code can look at \thmt@envname, \thmt@thmname and \thmt@optarg, which will contain the name of the environment, its title, and, if present, the optional argument (otherwise, it is \@empty). *However*, you should not make assumptions about the optional argument in the preheadhook: it might still be key-value, or it might already be what will be placed as a note. (This is because the key-val handling itself is added as part of the headkeys.)

2.2 Case in point: the shaded key

Let us look at a reasonably simple example: the shaded key, which we've already seen in the first section. You'll observe that we run into a problem similar to the four-hook mess: your code may either want to modify parameters that need to be set beforehand, or it wants to modify the environment after it has been created. To hide this from the user, the code you define for the key is actually executed twice, and \thmt@trytwice{A}{B} will execute A on the first pass, and B on the second. Here, we want to add to the hooks, and the hooks are only there in the second pass.

Mostly, this key wraps the theorem in a shadebox environment. The parameters are set by treating the value we are given as a new key-val list, see below.

```
\define@key{thmdef}{shaded}[{}]{%
    \thmt@trytwice{}{%
2
      \RequirePackage{shadethm}%
3
      \RequirePackage{thm-patch}%
4
      \addtotheorempreheadhook[\thmt@envname]{%
5
        \setlength\shadedtextwidth{\linewidth}%
6
        \kvsetkeys{thmt@shade}{#1}\begin{shadebox}}%
7
      \addtotheorempostfoothook[\thmt@envname]{\end{shadebox}}%
8
9
   }
10
```

The docs for shadethm say:

There are some parameters you could set the default for (try them as is, first).

- shadethmcolor The shading color of the background. See the documentation for the color package, but with a 'gray' model, I find .97 looks good out of my printer, while a darker shade like .92 is needed to make it copy well. (Black is 0, white is 1.)
- shaderulecolor The shading color of the border of the shaded box. See (i). If shadeboxrule is set to 0pt then this won't print anyway.
- shadeboxrule The width of the border around the shading. Set it to 0pt (not just 0) to make it disappear.
- shadeboxsep The length by which the shade box surrounds the text.

So, let's just define keys for all of these.

```
11 \define@key{thmt@shade}{textwidth}{\setlength\shadedtextwidth{#1}}
12 \define@key{thmt@shade}{bgcolor}{\thmt@definecolor{shadethmcolor}{#1}}
13 \define@key{thmt@shade}{rulecolor}{\thmt@definecolor{shaderulecolor}{#1}}
14 \define@key{thmt@shade}{rulewidth}{\setlength\shadeboxrule{#1}}
15 \define@key{thmt@shade}{margin}{\setlength\shadeboxsep{#1}}
16 \define@key{thmt@shade}{padding}{\setlength\shadeboxsep{#1}}
17 \define@key{thmt@shade}{leftmargin}{\setlength\shadeleftshift{#1}}
18 \define@key{thmt@shade}{rightmargin}{\setlength\shaderightshift{#1}}
```

What follows is wizardry you don't have to understand. In essence, we want to support two notions of color: one is "everything that goes after \definecolor{shadethmcolor}", such as {rgb}{0.8,0.85,1}. On the other hand, we'd also like to recognize an already defined color name such as blue.

To handle the latter case, we need to copy the definition of one color into another. The xcolor package offers \colorlet for that, for the color package, we just cross our fingers.

```
19 \def\thmt@colorlet#1#2{%
20    %\typeout{don't know how to let color '#1' be like color '#2'!}%
21   \@xa\let\csname\string\color@#1\@xa\endcsname
22   \csname\string\color@#2\endcsname
23    % this is dubious at best, we don't know what a backend does.
24 }
25 \AtBeginDocument{%
26   \ifcsname colorlet\endcsname
27   \let\thmt@colorlet\colorlet
28   \fi
29 }
```

Now comes the interesting part: we assume that a simple color name must not be in braces, and a color definition starts with an opening curly brace. (So, if \definecolor ever gets an optional arg, we are in a world of pain.)

If the second argument to \thmt@definecolor (the key) starts with a brace, then \thmt@def@color will have an empty second argument, delimited by the brace of the key. Hopefully, the key will have exactly enough arguments to satisfy \definecolor. Then, thmt@drop@relax will be executed and gobble the fallback values and the \thmt@colorlet.

If the key does not contain an opening brace, \thmt@def@color will drop everything up to {gray}{0.5}. So, first the color gets defined to a medium gray, but then, it immediately gets overwritten with the definition corresponding to the color name.

2.3 Case in point: the thmbox key

The thmbox package does something else: instead of having a separate environment, we have to use a command different from \newtheorem to get the boxed style. Fortunately, thmtools stores the command as \thmt@theoremdefiner, so we can modify it. (One of the perks if extension writer and framework writer are the same person.) So, in contrast to the previous example, this time we need to do something before the actual \newtheorem is called.

```
39 \define@key{thmdef}{thmbox}[L]{%
    \thmt@trytwice{%
41
    \let\oldproof=\proof
42
    \let\oldendproof=\endproof
    \let\oldexample=\example
43
    \let\oldendexample=\endexample
44
    \RequirePackage[nothm]{thmbox}
45
    \let\proof=\oldproof
46
    \let\endproof=\oldendproof
47
    \let\example=\oldexample
48
    \let\endexample=\oldendexample
49
    \def\thmt@theoremdefiner{\newboxtheorem[#1]}%
50
51
    }{}%
52 }%
```

2.4 Case in point: the mdframed key

Mostly, this key wraps the theorem in a mdframed environment. The parameters are set by treating the value we are given as a new key-val list, see below.

2.5 How thmtools finds your extensions

Up to now, we have discussed how to write the code that adds functionality to your theorems, but you don't know how to activate it yet. Of course, you can put it in your preamble, likely embraced by \makeatletter and \makeatother, because you are using internal macros with @ in their name (viz., \thmt@envname and friends). You can also put them into a package (then, without the \makeat...), which is simply a file ending in .sty put somewhere that \makeat \ma

Since you most likely want to add keys as well, there is a shortcut that thmtools offers you: whenever you use a key key in a \declaretheorem command, and thmtools doesn't already know what to do with it, it will try to \usepackage{thmdef-key} and evaluate the key again. (If that doesn't work, thmtools will cry bitterly.)

For example, there is no provision in thmtools itself that make the shaded and thmbox keys described above special: in fact, if you want to use a different package to create frames, you just put a different thmdef-shaded.sty into a preferred texmf tree. Of course, if your new package doesn't offer the old keys, your old documents might break!

The behaviour for the keys in the style definition is slightly different: if a key is not known there, it will be used as a "default key" to every theorem that is defined using this style. For example, you can give the **shaded** key in a style definition.

Lastly, the key-val arguments to the theorem environments themselves need to be loaded manually, not leabecause inside the document it's too late to call \usepackage.	ly, not least	

3 Thmtools for the completionist

This will eventually contain a reference to all known keys, commands, etc.

3.1 Known keys to \declaretheoremstyle

N.b. implementation for amsthm and ntheorem is separate for these, so if it doesn't work for ntheorem, try if it works with amsthm, which in general supports more things.

Also, all keys listed as known to \declaretheorem are valid.

spaceabove Value: a length. Vertical space above the theorem, possibly discarded if the theorem is at the top of the page.

spacebelow Value: a length. Vertical space after the theorem, possibly discarded if the theorem is at the top of the page.

headfont Value: TEX code. Executed just before the head of the theorem is typeset, inside a group. Intended use it to put font switches here.

notefont Value: TeX code. Executed just before the note in the head is typeset, inside a group. Intended use it to put font switches here. Formatting also applies to the braces around the note. Not supported by ntheorem.

bodyfont Value: TEX code. Executed before the begin part of the theorem ends, but before all afterhead-hooks. Intended use it to put font switches here.

headpunct Value: TeX code, usually a single character. Put at the end of the theorem's head, prior to line-breaks or indents.

notebraces Value: Two characters, the opening and closing symbol to use around a theorem's note. (Not supported by ntheorem.)

postheadspace Value: a length. Horizontal space inserted after the entire head of the theorem, before the body. Does probably not apply (or make sense) for styles that have a linebreak after the head.

headformat Value: MEX code using the special placeholders \NUMBER, \NAME and \NOTE, which correspond to the (formatted, including the braces for \NOTE etc.) three parts of a theorem's head. This can be used to override the usual style "1.1 Theorem (Foo)", for example to let the numbers protude in the margin or put them after the name.

Additionally, a number of keywords are allowed here instead of LaTeX code:

margin Lets the number protude in the (left) margin.

swapnumber Puts the number before the name. Currently not working so well for unnumbered theorems.

This list is likely to grow

headindent Value: a length. Horizontal space inserted before the head. Some publishers like \parindent here for remarks, for example.

3.2 Known keys to \declaretheorem

parent Value: a counter name. The theorem will be reset whenever that counter is incremented. Usually, this will be a sectioning level, chapter or section.

numberwithin Value: a counter name. The theorem will be reset whenever that counter is incremented. Usually, this will be a sectioning level, chapter or section. (Same as parent.)

within Value: a counter name. The theorem will be reset whenever that counter is incremented. Usually, this will be a sectioning level, chapter or section. (Same as parent.)

sibling Value: a counter name. The theorem will use this counter for numbering. Usually, this is the name of another theorem environment.

numberlike Value: a counter name. The theorem will use this counter for numbering. Usually, this is the name of another theorem environment. (Same as sibling.)

sharenumber Value: a counter name. The theorem will use this counter for numbering. Usually, this is the name of another theorem environment. (Same as sibling.)

title Value: TEX code. The title of the theorem. Default is the name of the environment, with \MakeUppercase prepended. You'll have to give this if your title starts with a accented character, for example.

name Value: T_EX code. The title of the theorem. Default is the name of the environment, with \MakeUppercase prepended. You'll have to give this if your title starts with a accented character, for example. (Same as title.)

heading Value: T_EX code. The title of the theorem. Default is the name of the environment, with \MakeUppercase prepended. You'll have to give this if your title starts with a accented character, for example. (Same as title.)

numbered Value: one of the keywords yes, no or unless unique. The theorem will be numbered, not numbered, or only numbered if it occurs more than once in the document. (The latter requires another ETEX run and will not work well combined with sibling.)

style Value: the name of a style defined with \declaretheoremstyle or \newtheoremstyle. The theorem will use the settings of this style.

preheadhook Value: MEX code. This code will be executed at the beginning of the environment, even before vertical spacing is added and the head is typeset. However, it is already within the group defined by the environment.

postheadhook Value: MEX code. This code will be executed after the call to the original begin-theorem code. Note that all backends seem to delay typesetting the actual head, so code here should probably enter horizontal mode to be sure it is after the head, but this will change the spacing/wrapping behaviour if your body starts with another list.

prefoothook Value: MEX code. This code will be executed at the end of the body of the environment.

postfoothook Value: MEX code. This code will be executed at the end of the environment, even after eventual vertical spacing, but still within the group defined by the environment.

refname Value: one string, or two string separated by a comma (no spaces). This is the name of the theorem as used by \autoref, \cref and friends. If it is two strings, the second is the plural form used by \cref. Default value is the value of name, i.e. usually the environment name, with .

Refname Value: one string, or two string separated by a comma (no spaces). This is the name of the theorem as used by \Autoref, \Cref and friends. If it is two strings, the second is the plural form used by \Cref. This can be used for alternate spellings, for example if your style requests no abbreviations at the beginning of a sentence. No default.

shaded Value: a key-value list, where the following keys are possible:

textwidth The linewidth within the theorem.

bgcolor The color of the background of the theorem. Either a color name or a color spec as accepted by \definecolor, such as \{gray\}\{0.5\}.

rulecolor The color of the box surrounding the theorem. Either a color name or a color spec.

rulewidth The width of the box surrounding the theorem.

margin The length by which the shade box surrounds the text.

thmbox Value: one of the characters L, M and S; see examples above.

3.3 Known keys to in-document theorems

label Value: a legal \label name. Issues a \label command after the theorem's head.

name Value: TEX code that will be typeset. What you would have put in the optional argument in the non-keyval style, i.e. the note to the head. This is *not* the same as the name key to \declaretheorem, you cannot override that from within the document.

listhack Value: doesn't matter. (But put something to trigger key-val behaviour, maybe listhack=true.) Linebreak styles in amsthm don't linebreak if they start with another list, like an enumerate environment. Giving the listhack key fixes that. *Don't* give this key for non-break styles, you'll get too little vertical space! (Just use \leavevmode manually there.) An all-around listhack that handles both situations might come in a cleaner rewrite of the style system.

3.4 Restatable – hints and caveats

TBD.

- Some counters are saved so that the same values appear when you re-use them. The list of these counters is stored in the macro \thmt@innercounters as a comma-separated list without spaces; default: equation.
- To preserve the influence of other counters (think: equation numbered per section and recall the theorem in another section), we need to know all macros that are used to turn a counter into printed output. Again, comma-separated list without spaces, without leading backslash, stored as \thmt@counterformatters. Default: @alph,@Alph,@arabic,@roman,@Roman,@fnsymbol All these only take the MEX counter \c@foo as arguments. If you bypass this and use \romannumeral, your numbers go wrong and you get what you deserve. Important if you have very strange numbering, maybe using greek letters or somesuch.
- I think you cannot have one stored counter within another one's typeset representation. I don't think that ever occurs in reasonable circumstances, either. Only one I could think of: multiple subequation blocks that partially overlap the theorem. Dude, that doesn't even nest. You get what you deserve.

should be disab	smath's \ltx@label a led as well?	are disabled Inside	the starred execu	non. Possibly, \pr	iaiitumsect10n

A Thmtools for the morbidly curious

This chapter consists of the implementation of Thmtools, in case you wonder how this or that feature was implemented. Read on if you want a look under the bonnet, but you enter at your own risk, and bring an oily rag with you.

A.1 Core functionality

A.1.1 The main package

107

```
62 \DeclareOption{debug}{%
    \def\thmt@debug{\typeout}%
64 }
65% common abbreviations and marker macros.
66 \let\@xa\expandafter
67 \let\@nx\noexpand
68 \def\thmt@debug{\@gobble}
69 \def\thmt@quark{\thmt@quark}
70 \newtoks\thmt@toks
72 \@for\thmt@opt:=lowercase,uppercase,anycase\do{%
    \@xa\DeclareOption\@xa{\thmt@opt}{%
74
       \@xa\PassOptionsToPackage\@xa{\CurrentOption}{thm-kv}%
75
76 }
78 \ProcessOptions\relax
80% a scratch counter, mostly for fake hyperlinks
81 \newcounter{thmt@dummyctr}%
82 \def\theHthmt@dummyctr{dummy.\arabic{thmt@dummyctr}}%
83 \def\thethmt@dummyctr{}%
84
85
   RequirePackage{thm-patch, thm-kv,
86
    thm-autoref, thm-listof,
    thm-restate}
88
90% Glue code for the big players.
91 \@ifpackageloaded{amsthm}{%
    \RequirePackage{thm-amsthm}
93 }{%
    \AtBeginDocument{%
    \@ifpackageloaded{amsthm}{%
95
       \PackageWarningNoLine{thmtools}{%
96
         amsthm loaded after thmtools
97
       }{}%
98
    }{}}%
99
100 }
  \@ifpackageloaded{ntheorem}{%
    \RequirePackage{thm-ntheorem}
102
103 }{%
    \AtBeginDocument{%
104
    \@ifpackageloaded{ntheorem}{%
105
      \PackageWarningNoLine{thmtools}{%
106
        ntheorem loaded after thmtools
```

A.1.2 Adding hooks to the relevant commands

This package is maybe not very suitable for the end user. It redefines \newtheorem in a way that lets other packages (or the user) add code to the newly-defined theorems, in a reasonably cross-compatible (with the kernel, theorem and amsthm) way.

Warning: the new \newtheorem is a superset of the allowed syntax. For example, you can give a star and both optional arguments, even though you cannot have an unnumbered theorem that shares a counter and yet has a different reset-regimen. At some point, your command is re-assembled and passed on to the original \newtheorem. This might complain, or give you the usual "Missing \begin{document}" that marks too many arguments in the preamble.

A call to \addtotheorempreheadhook[kind]{code} will insert the code to be executed whenever a kind theorem is opened, before the actual call takes place. (I.e., before the header "Kind 1.3 (Foo)" is typeset.) There are also posthooks that are executed after this header, and the same for the end of the environment, even though nothing interesting ever happens there. These are useful to put \begin{shaded}...\end{shaded} around your theorems. Note that foothooks are executed LIFO (last addition first) and headhooks are executed FIFO (first addition first). There is a special kind called generic that is called for all theorems. This is the default if no kind is given.

The added code may examine \thmt@thmname to get the title, \thmt@envname to get the environment's name, and \thmt@optarg to get the extra optional title, if any.

```
117 \RequirePackage{parseargs}
118
119 \newif\ifthmt@isstarred
120 \newif\ifthmt@hassibling
  \newif\ifthmt@hasparent
122
   def\thmt@parsetheoremargs#1{%
123
124
       {\parseOpt[]{\def\thmt@optarg{##1}}{%
125
         \let\thmt@shortoptarg\@empty
126
         \let\thmt@optarg\@empty}}%
127
       {%
128
         \def\thmt@local@preheadhook{}%
129
         \def\thmt@local@postheadhook{}%
130
         \def\thmt@local@prefoothook{}%
131
         \def\thmt@local@postfoothook{}%
132
         \thmt@local@preheadhook
133
         \csname thmt@#1@preheadhook\endcsname
134
         \thmt@generic@preheadhook
135
         % change following to \@xa-orgy at some point?
136
         % forex, might have keyvals involving commands.
137
         %\protected@edef\tmp@args{%
138
            \ifx\@empty\thmt@optarg\else [{\thmt@optarg}]\fi
139
140
         \ifx\@empty\thmt@optarg
141
           \def\tmp@args{}%
142
         \else
143
           \@xa\def\@xa\tmp@args\@xa{\@xa[\@xa{\thmt@optarg}]}%
144
145
         \csname thmt@original@#1\@xa\endcsname\tmp@args
146
```

```
%%moved down: \thmt@local@postheadhook
147
         %% (give postheadhooks a chance to re-set nameref data)
148
         \csname thmt@#1@postheadhook\endcsname
149
         \thmt@generic@postheadhook
150
         \thmt@local@postheadhook
151
         \let\@parsecmd\@empty
152
       }%
153
     }%
154
155 }%
156
157 \let\thmt@original@newtheorem\newtheorem
158 \let\thmt@theoremdefiner\thmt@original@newtheorem
160 \def\newtheorem{%
     \thmt@isstarredfalse
161
     \thmt@hassiblingfalse
162
     \thmt@hasparentfalse
163
     \parse{%
164
       {\parseFlag*{\thmt@isstarredtrue}{}}%
165
       {\parseMand{\def\thmt@envname{##1}}}%
166
       {\parseOpt[]{\thmt@hassiblingtrue\def\thmt@sibling{##1}}{}}%
167
       {\parseMand{\def\thmt@thmname{##1}}}%
168
       {\parseOpt[]{\thmt@hasparenttrue\def\thmt@parent{##1}}{}}%
169
170
       {\let\@parsecmd\thmt@newtheoremiv}%
171
     }%
172 }
173
174 \newcommand\thmt@newtheoremiv{%
     \thmt@newtheorem@predefinition
175
     % whee, now reassemble the whole shebang.
176
     \protected@edef\thmt@args{%
177
       \@nx\thmt@theoremdefiner%
178
       \ifthmt@isstarred *\fi
179
       {\thmt@envname}%
180
       \ifthmt@hassibling [\thmt@sibling]\fi
181
       {\thmt@thmname}%
182
       \ifthmt@hasparent [\thmt@parent]\fi
183
184
185
     \thmt@args
186
     \thmt@newtheorem@postdefinition
187 }
188
  \newcommand\thmt@newtheorem@predefinition{}
  \newcommand\thmt@newtheorem@postdefinition{%
     \let\thmt@theoremdefiner\thmt@original@newtheorem
191
192 }
193
  \g@addto@macro\thmt@newtheorem@predefinition{%
194
     \@xa\thmt@providetheoremhooks\@xa{\thmt@envname}%
195
196 }
  \g@addto@macro\thmt@newtheorem@postdefinition{%
     \@xa\thmt@addtheoremhook\@xa{\thmt@envname}%
198
     \ifthmt@isstarred\@namedef{the\thmt@envname}{}\fi
199
     \protected@edef\thmt@tmp{%
200
       \def\@nx\thmt@envname{\thmt@envname}%
201
       \def\@nx\thmt@thmname{\thmt@thmname}%
202
203
     \@xa\addtotheorempreheadhook\@xa[\@xa\thmt@envname\@xa]\@xa{%
204
       \thmt@tmp
205
     }%
206
207 }
```

```
208 \newcommand\thmt@providetheoremhooks[1]{%
    \@namedef{thmt@#1@preheadhook}{}%
209
    \@namedef{thmt@#1@postheadhook}{}%
210
    \@namedef{thmt@#1@prefoothook}{}%
211
    \@namedef{thmt@#1@postfoothook}{}%
212
    \def\thmt@local@preheadhook{}%
213
    \def\thmt@local@postheadhook{}%
214
215
    \def\thmt@local@prefoothook{}%
216
    \def\thmt@local@postfoothook{}%
217 }
218 \newcommand\thmt@addtheoremhook[1]{%
    % this adds two command calls to the newly-defined theorem.
219
    \@xa\let\csname thmt@original@#1\@xa\endcsname
220
             \csname#1\endcsname
221
    \@xa\renewcommand\csname #1\endcsname{%
222
      \thmt@parsetheoremargs{#1}%
223
224
    \@xa\let\csname thmt@original@end#1\@xa\endcsname\csname end#1\endcsname
225
    \@xa\def\csname end#1\endcsname{%
226
      % these need to be in opposite order of headhooks.
227
      \csname thmt@generic@prefoothook\endcsname
228
      \csname thmt@#1@prefoothook\endcsname
229
      \csname thmt@local@prefoothook\endcsname
230
      \csname thmt@original@end#1\endcsname
231
      \csname thmt@generic@postfoothook\endcsname
232
      \csname thmt@#1@postfoothook\endcsname
233
      \csname thmt@local@postfoothook\endcsname
234
235
236 }
237 \newcommand\thmt@generic@preheadhook{\refstepcounter{thmt@dummyctr}}
238 \newcommand\thmt@generic@postheadhook{}
239 \newcommand\thmt@generic@prefoothook{}
240 \newcommand\thmt@generic@postfoothook{}
241
242 \def\thmt@local@preheadhook{}
243 \def\thmt@local@postheadhook{}
244 \def\thmt@local@prefoothook{}
245 \def\thmt@local@postfoothook{}
246
247
  \providecommand\g@prependto@macro[2]{%
248
    \begingroup
249
      \toks@\@xa{\@xa{#1}{#2}}%
      \def\tmp@a##1##2{##2##1}%
251
      252
    \endgroup
253
254 }
255
256 \newcommand\addtotheorempreheadhook[1][generic]{%
    \expandafter\g@addto@macro\csname thmt@#1@preheadhook\endcsname%
257
  \newcommand\addtotheorempostheadhook[1][generic]{%
259
    \expandafter\g@addto@macro\csname thmt@#1@postheadhook\endcsname%
260
261 }
263 \newcommand\addtotheoremprefoothook[1][generic]{%
    \expandafter\g@prependto@macro\csname thmt@#1@prefoothook\endcsname%
264
265 }
266 \newcommand\addtotheorempostfoothook[1][generic]{%
    \expandafter\g@prependto@macro\csname thmt@#1@postfoothook\endcsname%
267
268 }
```

Since rev1.16, we add hooks to the proof environment as well, if it exists. If it doesn't exist at this point, we're probably using ntheorem as backend, where it goes through the regular theorem mechanism anyway.

```
270 \ifx\proof\endproof\else% yup, that's a quaint way of doing it :)
    % FIXME: this assumes proof has the syntax of theorems, which
    % usually happens to be true (optarg overrides "Proof" string).
272
    % FIXME: refactor into thmt@addtheoremhook, but we really don't want to
273
274
    % call the generic-hook...
275
    \let\thmt@original@proof=\proof
    \renewcommand\proof{%
276
      \thmt@parseproofargs%
277
278
    \def\thmt@parseproofargs{%
279
       \parse{%
280
         {\parseOpt[]{\def\thmt@optarg{##1}}{\let\thmt@optarg\@empty}}%
281
282
           \thmt@proof@preheadhook
283
           %\thmt@generic@preheadhook
284
           \protected@edef\tmp@args{%
285
             \ifx\@empty\thmt@optarg\else [\thmt@optarg]\fi
286
287
           \csname thmt@original@proof\@xa\endcsname\tmp@args
288
           \thmt@proof@postheadhook
289
290
           %\thmt@generic@postheadhook
           \let\@parsecmd\@empty
291
         }%
292
      }%
293
    }%
294
295
    \let\thmt@original@endproof=\endproof
296
    \def\endproof{%
297
      % these need to be in opposite order of headhooks.
298
      %\csname thmtgeneric@prefoothook\endcsname
299
       \thmt@proof@prefoothook
300
       \thmt@original@endproof
301
      %\csname thmt@generic@postfoothook\endcsname
302
       \thmt@proof@postfoothook
303
    }%
304
     \@namedef{thmt@proof@preheadhook}{}%
305
    \@namedef{thmt@proof@postheadhook}{}%
306
    \@namedef{thmt@proof@prefoothook}{}%
307
    \@namedef{thmt@proof@postfoothook}{}%
308
309\fi
```

A.1.3 The key-value interfaces

```
310
311 \let\@xa\expandafter
312 \let\@nx\noexpand
313
314 \DeclareOption{lowercase}{%
    \PackageInfo{thm-kv}{Theorem names will be lowercased}%
315
    \global\let\thmt@modifycase\MakeLowercase}
316
317
318 \DeclareOption{uppercase}{%
    \PackageInfo{thm-kv}{Theorem names will be uppercased}%
319
    \global\let\thmt@modifycase\MakeUppercase}
320
321
322 \DeclareOption{anycase}{%
    \PackageInfo{thm-kv}{Theorem names will be unchanged}%
323
```

```
\global\let\thmt@modifycase\@empty}
324
325
326 \ExecuteOptions{uppercase}
327 \ProcessOptions\relax
  \RequirePackage{keyval,kvsetkeys,thm-patch}
329
330
331 \long\def\thmt@kv@processor@default#1#2#3{%
332
   \def\kvsu@fam{#1}% new
   \@onelevel@sanitize\kvsu@fam% new
333
   \def\kvsu@key{#2}% new
334
   \@onelevel@sanitize\kvsu@key% new
   \unless\ifcsname KV@#1@\kvsu@key\endcsname
      \unless\ifcsname KVS@#1@handler\endcsname
337
        \kv@error@unknownkey{#1}{\kvsu@key}%
338
      \else
339
        \csname KVS@#1@handler\endcsname{#2}{#3}%
340
     % still using #2 #3 here is intentional: handler might
341
     % be used for strange stuff like implementing key names
342
     % that contain strange characters or other strange things.
343
        \relax
344
     \fi
345
   \else
346
      \ifx\kv@value\relax
347
        \unless\ifcsname KV@#1@\kvsu@kev @default\endcsname
348
          \kv@error@novalue{#1}{\kvsu@key}%
349
350
          \csname KV@#1@\kvsu@key @default\endcsname
351
          \relax
352
        \fi
353
      \else
354
        \csname KV@#1@\kvsu@key\endcsname{#3}%
355
356
   \fi
357
358 }
359
   @ifpackagelater{kvsetkeys}{2012/04/23}{%
360
    \PackageInfo{thm-kv}{kvsetkeys patch (v1.16 or later)}%
361
    362
363
       \def \kv@fam {#1}%
       \unless \ifcsname KV@#1@#2\endcsname
364
         \unless \ifcsname KVS@#1@handler\endcsname
365
           \kv@error@unknownkey {#1}{#2}%
         \else
367
           \kv@handled@true
368
           \csname KVS@#1@handler\endcsname {#2}{#3}\relax
369
           \ifkv@handled@ \else
370
             \kv@error@unknownkey {#1}{#2}%
371
           \fi
372
         \fi
373
      \else
374
         \ifx \kv@value \relax
375
           \unless \ifcsname KV@#1@#2@default\endcsname
376
             \kv@error@novalue {#1}{#2}%
377
           \else
378
             \csname KV@#1@#2@default\endcsname \relax
379
           \fi
380
         \else
381
           \csname KV@#1@#2\endcsname {#3}%
382
         \fi
383
       \fi
384
```

```
385
     \ifx\tmp@KVS@PD\KVS@ProcessorDefault
386
       \let\KVS@ProcessorDefault\thmt@kv@processor@default
387
       \def\kv@processor@default#1#2{%
388
         \begingroup
389
           \csname @safe@activestrue\endcsname
390
           \@xa\let\csname ifincsname\@xa\endcsname\csname iftrue\endcsname
391
           \edef\KVS@temp{\endgroup
392
393
             \noexpand\KVS@ProcessorDefault{#1}{\etex@unexpanded{#2}}%
394
           \KVS@temp
395
       }%
396
    \else
397
       \PackageError{thm-kv}{kvsetkeys patch failed}{Try kvsetkeys v1.16 or earlier}
398
    \fi
399
400 }{\@ifpackagelater{kvsetkeys}{2011/04/06}{%
    % Patch has disappeared somewhere... thanksalot.
401
     \PackageInfo{thm-kv}{kvsetkeys patch (v1.13 or later)}
402
     \long\def\tmp@KVS@PD#1#2#3{% no non-etex-support here...
403
       \unless\ifcsname KV@#1@#2\endcsname
404
        \unless\ifcsname KVS@#1@handler\endcsname
405
           \kv@error@unknownkey{#1}{#2}%
406
         \else
407
           \csname KVS@#1@handler\endcsname{#2}{#3}%
408
           \relax
409
         \fi
410
       \else
411
         \ifx\kv@value\relax
412
          \unless\ifcsname KV@#1@#2@default\endcsname
413
             \kv@error@novalue{#1}{#2}%
414
           \else
415
             \csname KV@#1@#2@default\endcsname
416
             \relax
417
           \fi
418
         \else
419
           \csname KV@#1@#2\endcsname{#3}%
420
         \fi
421
       \fi
422
     }%
423
424
     \ifx\tmp@KVS@PD\KVS@ProcessorDefault
       \let\KVS@ProcessorDefault\thmt@kv@processor@default
425
       \def\kv@processor@default#1#2{%
426
         \begingroup
427
           \csname @safe@activestrue\endcsname
428
           \let\ifincsname\iftrue
429
           \edef\KVS@temp{\endgroup
430
           \noexpand\KVS@ProcessorDefault{#1}{\unexpanded{#2}}%
431
432
       \KVS@temp
433
     }
434
     \else
435
       \PackageError{thm-kv}{kvsetkeys patch failed, try kvsetkeys v1.13 or earlier}
436
     \fi
437
438 } { %
     \RequirePackage{etex}
439
     \PackageInfo{thm-kv}{kvsetkeys patch applied (pre-1.13)}%
440
     \let\kv@processor@default\thmt@kv@processor@default
441
442 } }
443
444% useful kev handler defaults.
445 \newcommand\thmt@mkignoringkeyhandler[1]{%
```

```
\kv@set@family@handler{#1}{%
446
       \thmt@debug{Key '##1' with value '##2' ignored by #1.}%
447
     }%
448
449 }
450 \newcommand\thmt@mkextendingkeyhandler[3]{%
451 % #1: family
452% #2: prefix for file
453 % #3: key hint for error
454
     \kv@set@family@handler{#1}{%
       \thmt@selfextendingkeyhandler{#1}{#2}{#3}%
455
         {##1}{##2}%
456
     }%
457
458 }
459
460 \newcommand\thmt@selfextendingkeyhandler[5]{%
    % #1: family
461
    % #2: prefix for file
462
    % #3: key hint for error
463
    % #4: actual key
464
     % #5: actual value
465
     \IfFileExists{#2-#4.sty}{%
466
       \PackageInfo{thmtools}%
467
         {Automatically pulling in '#2-#4'}%
468
469
       \RequirePackage{#2-#4}%
       \ifcsname KV@#1@#4\endcsname
470
         \csname KV@#1@#4\endcsname{#5}%
471
       \else
472
         \PackageError{thmtools}%
473
         {#3 '#4' not known}
474
         {I don't know what that key does.\MessageBreak
475
          I've even loaded the file '#2-#4.sty', but that didn't help.
476
         }%
477
       \fi
478
     }{%
479
       \PackageError{thmtools}%
480
       {#3 '#4' not known}
481
       {I don't know what that key does by myself,\MessageBreak
482
        and no file '#2-#4.sty' to tell me seems to exist.
483
484
485
     }%
486 }
487
489 \newif\if@thmt@firstkeyset
491% many keys are evaluated twice, because we don't know
492% if they make sense before or after, or both.
493 \def\thmt@trvtwice{%
     \if@thmt@firstkeyset
494
       \@xa\@firstoftwo
495
     \else
496
       \@xa\@secondoftwo
497
     \fi
498
499 }
501 \@for\tmp@keyname:=parent,numberwithin,within\do{%
502 \define@key{thmdef}{\tmp@keyname}{\thmt@trytwice{\thmt@setparent{#1}}{}}}
503 }
504
505 \@for\tmp@keyname:=sibling,numberlike,sharenumber\do{%
506 \define@key{thmdef}{\tmp@keyname}{\thmt@trytwice{\thmt@setsibling{#1}}{}}}
```

```
507 }
508
509 \@for\tmp@kevname:=title.name.heading\do{%
510 \define@key{thmdef}{\tmp@keyname}{\thmt@trytwice{\thmt@setthmname{#1}}{}}}
511 }
512
513 \@for\tmp@keyname:=unnumbered,starred\do{%
514 \define@key{thmdef}{\tmp@keyname}[]{\thmt@trytwice{\thmt@isnumberedfalse}{}}%
516
517 \def\thmt@YES{yes}
518 \def\thmt@NO{no}
519 \def\thmt@UNIQUE{unless unique}
520 \define@key{thmdef}{numbered}[\thmt@YES]{
    \def\thmt@tmp{#1}%
521
    \thmt@trytwice{%
522
       \ifx\thmt@tmp\thmt@YES
523
         \thmt@isnumberedtrue
524
       \else\ifx\thmt@tmp\thmt@NO
525
         \thmt@isnumberedfalse
526
       \else\ifx\thmt@tmp\thmt@UNIQUE
527
         \RequirePackage[unq]{unique}
528
         \ifuniq{\thmt@envname}{%
529
           \thmt@isnumberedfalse
530
         }{%
531
           \thmt@isnumberedtrue
532
         }%
533
       \else
534
         \PackageError{thmtools}{Unknown value '#1' to key numbered}{}%
535
       \fi\fi\fi
536
    }{% trytwice: after definition
537
       \ifx\thmt@tmp\thmt@UNIQUE
538
         \addtotheorempreheadhook[\thmt@envname]{\setuniqmark{\thmt@envname}}%
539
         \addtotheorempreheadhook[\thmt@envname]{\def\thmt@dummyctrautorefname{\thmt@thmname\
540
       \fi
541
542
543 }
544
546 \define@key{thmdef}{preheadhook}{\thmt@trytwice{}{\addtotheorempreheadhook[\thmt@envname]{
547 \define@key{thmdef}{postheadhook}{\thmt@trytwice{}{\addtotheorempostheadhook[\thmt@envname
548 \define@key{thmdef}{prefoothook}{\thmt@trytwice{}{\addtotheoremprefoothook[\thmt@envname]{
549 \define@key{thmdef}{postfoothook}{\thmt@trytwice{}}{\addtotheorempostfoothook[\thmt@envname]}
551 \define@key{thmdef}{style}{\thmt@trytwice{\thmt@setstyle{#1}}{}}
552
553% ugly hack: style needs to be evaluated first so its keys
554% are not overridden by explicit other settings
555 \define@key{thmdef0}{style}{%
    \ifcsname thmt@style #1@defaultkeys\endcsname
556
       \thmt@toks{\kvsetkeys{thmdef}}%
557
       \ensuremath{\mathe\@xa\@xa\\mathmt@toks\@xa\@xa\@xa\%}
558
         \csname thmt@style #1@defaultkeys\endcsname}%
559
    \fi
560
562 \thmt@mkignoringkeyhandler{thmdef0}
563
564% fallback definition.
565% actually, only the kernel does not provide \theoremstyle.
566% is this one worth having glue code for the theorem package?
567 \def\thmt@setstyle#1{%
```

```
\PackageWarning{thm-kv}{%
568
       Your backend doesn't have a '\string\theoremstyle' command.
569
570
571 }
572
  \ifcsname theoremstyle\endcsname
573
     \let\thmt@originalthmstyle\theoremstyle
574
575
     \def\thmt@outerstyle{plain}
576
     \renewcommand\theoremstyle[1]{%
       \def\thmt@outerstyle{#1}%
577
       \thmt@originalthmstyle{#1}%
578
579
     \def\thmt@setstyle#1{%
580
       \thmt@originalthmstyle{#1}%
581
582
     \g@addto@macro\thmt@newtheorem@postdefinition{%
583
       \thmt@originalthmstyle{\thmt@outerstyle}%
584
585
586 \fi
588 \newif\ifthmt@isnumbered
589 \newcommand\thmt@setparent[1]{%
     \def\thmt@parent{#1}%
590
591 }
592 \newcommand\thmt@setsibling{%
593
     \def\thmt@sibling
594 }
595 \newcommand\thmt@setthmname{%
     \def\thmt@thmname
596
597 }
598
599 \thmt@mkextendingkeyhandler{thmdef}{thmdef}{\string\declaretheorem\space key}
600
601 \let\thmt@newtheorem\newtheorem
602
603 \newcommand\declaretheorem[2][]{%
    % why was that here?
604
     %\let\thmt@theoremdefiner\thmt@original@newtheorem
605
606
     \def\thmt@envname{#2}%
607
     \thmt@setthmname{\thmt@modifycase #2}%
     \thmt@setparent{}%
608
     \thmt@setsibling{}%
609
     \thmt@isnumberedtrue%
610
     \@thmt@firstkeysettrue%
611
     \kvsetkeys{thmdef0}{#1}%
612
     \kvsetkeys{thmdef}{#1}%
613
     \protected@edef\thmt@tmp{%
614
       \@nx\thmt@newtheorem
615
       \ifthmt@isnumbered\else *\fi
616
617
       {#2}%
       \ifx\thmt@sibling\@empty\else [\thmt@sibling]\fi
618
619
       {\thmt@thmname}%
       \ifx\thmt@parent\@empty\else [\thmt@parent]\fi
620
       \relax% added so we can delimited-read everything later
621
       % (recall newtheorem is patched)
622
623
     }%\show\thmt@tmp
     \thmt@tmp
624
    % uniquely ugly kludge: some keys make only sense
625
    % afterwards.
626
    % and it gets kludgier: again, the default-inherited
627
    % keys need to have a go at it.
628
```

```
\@thmt@firstkeysetfalse%
629
     \kvsetkeys{thmdef0}{#1}%
630
     \kvsetkeys{thmdef}{#1}%
631
632 }
  \@onlypreamble\declaretheorem
634
   \providecommand\thmt@quark{\thmt@quark}
635
636
637% in-document keyval, i.e. \begin{theorem}[key=val,key=val]
638
639 \thmt@mkextendingkeyhandler{thmuse}{thmuse}{\thmt@envname\space optarg key}
640
641 \addtotheorempreheadhook{%
642
     \ifx\thmt@optarg\@empty\else
       \@xa\thmt@garbleoptarg\@xa{\thmt@optarg}\fi
643
644 }%
645
646 \newif\ifthmt@thmuse@iskv
647
  \providecommand\thmt@garbleoptarg[1]{%
648
     \thmt@thmuse@iskvfalse
649
     \def\thmt@newoptarg{\@gobble}%
650
     \def\thmt@newoptargextra{}%
651
652
     \let\thmt@shortoptarg\@empty
653
     \def\thmt@warn@unusedkeys{}%
     \@for\thmt@fam:=\thmt@thmuse@families\do{%
654
       \kvsetkeys{\thmt@fam}{#1}%
655
656
     \ifthmt@thmuse@iskv
657
       \protected@edef\thmt@optarg{%
658
         \@xa\thmt@newoptarg
659
         \thmt@newoptargextra\@empty
660
       }%
661
       \ifx\thmt@shortoptarg\@empty
662
         \protected@edef\thmt@shortoptarg{\thmt@newoptarg\@empty}%
663
       \fi
664
       \thmt@warn@unusedkeys
665
     \else
666
       \def\thmt@optarg{#1}%
667
668
       \def\thmt@shortoptarg{#1}%
669
670 }
671 \def\thmt@splitopt#1=#2\thmt@quark{%
     \def\thmt@tmpkey{#1}%
672
     \ifx\thmt@tmpkey\@empty
673
       \def\thmt@tmpkey{\thmt@quark}%
674
675
     \@onelevel@sanitize\thmt@tmpkey
676
677 }
678
   \def\thmt@thmuse@families{thm@track@keys}
679
680
   \kv@set@family@handler{thm@track@keys}{%
681
     \@onelevel@sanitize\kv@key
682
     \@namedef{thmt@unusedkey@\kv@key}{%
683
       \PackageWarning{thmtools}{Unused key '#1'}%
684
685
     \@xa\g@addto@macro\@xa\thmt@warn@unusedkeys\@xa{%
686
       \csname thmt@unusedkey@\kv@key\endcsname
687
     }
688
689 }
```

```
690
691 % key, code.
692 \def\thmt@define@thmuse@kev#1#2{%
     \g@addto@macro\thmt@thmuse@families{,#1}%
693
     \define@key{#1}{#1}{\thmt@thmuse@iskvtrue
694
       \@namedef{thmt@unusedkey@#1}{}%
695
       #2}%
696
     \thmt@mkignoringkeyhandler{#1}%
697
698 }
699
700 \thmt@define@thmuse@key{label}{%
     \addtotheorempostheadhook[local]{\label{#1}}%
701
703 \thmt@define@thmuse@kev{name}{%
     \thmt@setnewoptarg #1\@iden%
704
705 }
706 \newcommand\thmt@setnewoptarg[1][]{%
     \def\thmt@shortoptarg{#1}\thmt@setnewlongoptarg
707
708 }
709 \def\thmt@setnewlongoptarg #1\@iden{%
     \def\thmt@newoptarg{#1\@iden}}
710
711
  \providecommand\thmt@suspendcounter[2]{%
712
     \@xa\protected@edef\csname the#1\endcsname{#2}%
714
     \@xa\let\csname c@#1\endcsname\c@thmt@dummyctr
715 }
716
717 \providecommand\thmcontinues[1]{%
     \ifcsname hyperref\endcsname
718
       \hyperref[#1]{continuing}
719
     \else
720
       continuing
721
722
     \fi
     from p.\,\pageref{#1}%
723
724 }
725
726 \thmt@define@thmuse@key{continues}{%
     \thmt@suspendcounter{\thmt@envname}{\thmt@trivialref{#1}{??}}%
727
     \g@addto@macro\thmt@newoptarg{{, }%
728
729
       \thmcontinues{#1}%
       \ensuremath{\mbox{Qiden}}\%
730
731 }
732
733
   Defining new theorem styles; keys are in opt-arg even though not having any doesn't make much sense. It
doesn't do anything exciting here, it's up to the glue layer to provide keys.
734 \def\thmt@declaretheoremstvle@setup{}
735 \def\thmt@declaretheoremstyle#1{%
     \PackageWarning{thmtools}{Your backend doesn't allow styling theorems}{}
736
737 }
738 \newcommand\declaretheoremstyle[2][]{%
     \def\thmt@style{#2}%
739
     \@xa\def\csname thmt@style \thmt@style @defaultkeys\endcsname{}%
740
741
     \thmt@declaretheoremstyle@setup
742
     \kvsetkeys{thmstyle}{#1}%
     \thmt@declaretheoremstyle{#2}%
743
744 }
745 \@onlypreamble\declaretheoremstyle
747 \kv@set@family@handler{thmstyle}{%
```

```
\@onelevel@sanitize\kv@value
748
    \@onelevel@sanitize\kv@kev
749
    \PackageInfo{thmtools}{%
750
      Key '\kv@key' (with value '\kv@value')\MessageBreak
751
       is not a known style key.\MessageBreak
752
      Will pass this to every \string\declaretheorem\MessageBreak
753
       that uses 'style=\thmt@style'%
754
755
756
    \ifx\kv@value\relax% no value given, don't pass on {}!
       \@xa\g@addto@macro\csname thmt@style \thmt@style @defaultkeys\endcsname{%
757
         #1,%
758
       }%
759
    \else
760
       \@xa\g@addto@macro\csname thmt@style \thmt@style @defaultkeys\endcsname{%
761
         #1={#2},%
762
       }%
763
    \fi
764
765 }
```

A.1.4 Lists of theorems

This package provides two main commands: \listoftheorems will generate, well, a list of all theorems, lemmas, etc. in your document. This list is hyperlinked if you use hyperref, and it will list the optional argument to the theorem.

Currently, some options can be given as an optional argument keyval list:

numwidth The width allocated for the numbers, default 2.3em. Since you are more likely to have by-section numbering than with figures, this needs to be accessible.

ignore=foo,bar A last-second call to \ignoretheorems, see below.

onlynamed=foo,bar Only list those foo and bar environments that had an optional title. This weeds out unimportant definitions, for example. If no argument is given, this applies to all environments defined by \newtheorem and \declaretheorem.

show=foo,bar Undo a previous \ignoretheorems and restore default formatting for these environments. Useful in combination with ignoreall.

ignoreall

showall Like applying ignore or show with a list of all theorems you have defined.

The heading name is stored in the macro \listtheoremname and is "List of Theorems" by default. All other formatting aspects are taken from \listoffigures. (As a matter of fact, \listoffigures is called internally.)

\ignoretheorems{remark,example,...} can be used to suppress some types of theorem from the LoTh. Be careful not to have spaces in the list, those are currently *not* filtered out.

There's currently no interface to change the look of the list. If you're daring, the code for the theorem type "lemma" is in \l@lemma and so on.

```
766 \let\@xa=\expandafter
767 \let\@nx=\noexpand
768 \RequirePackage{thm-patch,keyval,kvsetkeys}
769
770 \def\thmtlo@oldchapter{0}%
771 \newcommand\thmtlo@chaptervspacehack{}
772 \ifcsname c@chapter\endcsname
773 \ifx\c@chapter\relax\else
774 \def\thmtlo@chaptervspacehack{%
775 \ifnum \value{chapter}=\thmtlo@oldchapter\relax\else
776 % new chapter, add vspace to loe.
```

```
\addtocontents{loe}{\protect\addvspace{10\p@}}%
777
           \xdef\thmtlo@oldchapter{\arabic{chapter}}%
778
         \fi
779
      }%
780
    \fi
781
782 \fi
783
784
785 \providecommand\listtheoremname{List of Theorems}
786 \newcommand\listoftheorems[1][]{%
    %% much hacking here to pick up the definition from the class
    %% without oodles of conditionals.
788
    \bgroup
789
    \setlisttheoremstyle{#1}%
790
    \let\listfigurename\listtheoremname
791
    \def\contentsline##1{%
792
      \csname thmt@contentsline@##1\endcsname{##1}%
793
794
    \@for\thmt@envname:=\thmt@allenvs\do{%
795
    \ensuremath{\mbox{\sc why p@edef?}}\
      \@nx\@dottedtocline{1}{1.5em}{\@nx\thmt@listnumwidth}%
797
    }%
798
    }%
799
    \let\thref@starttoc\@starttoc
800
801
    \def\@starttoc##1{\thref@starttoc{loe}}%
    % new hack: to allow multiple calls, we defer the opening of the
802
    % loe file to AtEndDocument time. This is before the aux file is
803
    % read back again, that is early enough.
804
    % TODO: is it? crosscheck include/includeonly!
805
    \@fileswfalse
806
    \AtEndDocument{%
807
      \if@filesw
808
         \@ifundefined{tf@loe}{%
809
           \expandafter\newwrite\csname tf@loe\endcsname
810
           \immediate\openout \csname tf@loe\endcsname \jobname.loe\relax
811
         }{}%
812
      \fi
813
    }%
814
    %\expandafter
815
816
    \listoffigures
    \egroup
817
818 }
819
820 \newcommand\setlisttheoremstyle[1]{%
    \kvsetkeys{thmt-listof}{#1}%
821
822 }
823 \define@key{thmt-listof}{numwidth}{\def\thmt@listnumwidth{#1}}
824 \define@key{thmt-listof}{ignore}[\thmt@allenvs]{\ignoretheorems{#1}}
825 \define@key{thmt-listof}{onlynamed}[\thmt@allenvs]{\onlynamedtheorems{#1}}
826 \define@key{thmt-listof}{show}[\thmt@allenvs]{\showtheorems{#1}}
827 \define@key{thmt-listof}{ignoreall}[true]{\ignoretheorems{\thmt@allenvs}}
828 \define@key{thmt-listof}{showall}[true]{\showtheorems{\thmt@allenvs}}
830 \providecommand\thmt@listnumwidth{2.3em}
832 \providecommand\thmtformatoptarg[1]{ (#1)}
833
834 \newcommand\thmt@mklistcmd{%
    \@xa\protected@edef\csname 1@\thmt@envname\endcsname{% CHECK: why p@edef?
      \@nx\@dottedtocline{1}{1.5em}{\@nx\thmt@listnumwidth}%
836
    }%
837
```

```
\ifthmt@isstarred
838
       \@xa\def\csname ll@\thmt@envname\endcsname{%
839
         \protect\numberline{\protect\let\protect\autodot\protect\@empty}%
840
         \thmt@thmname
841
         \ifx\@empty\thmt@shortoptarg\else\protect\thmtformatoptarg{\thmt@shortoptarg}\fi
842
       }%
843
     \else
844
       \@xa\def\csname 11@\thmt@envname\endcsname{%
845
846
         \protect\numberline{\csname the\thmt@envname\endcsname}%
         \thmt@thmname
847
         \ifx\@empty\thmt@shortoptarg\else\protect\thmtformatoptarg{\thmt@shortoptarg}\fi
848
       }%
849
     \fi
850
     \@xa\gdef\csname thmt@contentsline@\thmt@envname\endcsname{%
851
       \thmt@contentslineShow% default:show
852
     }%
853
854 }
855 \def\thmt@allenvs{\@gobble}
856 \newcommand\thmt@recordenvname{%
     \edef\thmt@allenvs{\thmt@allenvs,\thmt@envname}%
858 }
  \g@addto@macro\thmt@newtheorem@predefinition{%
859
     \thmt@mklistcmd
860
     \thmt@recordenvname
861
862 }
863
  \addtotheorempostheadhook{%
     \thmtlo@chaptervspacehack
     \addcontentsline{loe}{\thmt@envname}{%
866
       \csname 11@\thmt@envname\endcsname
867
     }%
868
869 }
870
871 \newcommand\showtheorems[1]{%
     \ensuremath{\texttt{@for}\thmt@thm:=\#1\do\{\%\)}
       \typeout{showing \thmt@thm}%
873
       \@xa\let\csname thmt@contentsline@\thmt@thm\endcsname
874
         =\thmt@contentslineShow
875
     }%
876
877 }
878
879 \newcommand\ignoretheorems[1]{%
     \ensuremath{\texttt{@for}\th\texttt{mt@thm:=\#1}\do\{\%\}}
       \@xa\let\csname thmt@contentsline@\thmt@thm\endcsname
881
         =\thmt@contentslineIgnore
882
     }%
883
884 }
  \newcommand\onlynamedtheorems[1]{%
885
     \ensuremath{\texttt{Qfor}\thmt@thm:=\#1\do{\%}}
886
       \global\@xa\let\csname thmt@contentsline@\thmt@thm\endcsname
887
         =\thmt@contentslineIfNamed
888
     }%
889
890 }
891
892 \AtBeginDocument{%
893 \@ifpackageloaded{hyperref}{%
894
    \let\thmt@hygobble\@gobble
895 }{%
     \let\thmt@hygobble\@empty
896
897 }
898 \let\thmt@contentsline\contentsline
```

```
899 }
900
901 \def\thmt@contentslineIgnore#1#2#3{%
     \thmt@hygobble
902
903 }
904 \def\thmt@contentslineShow{%
     \thmt@contentsline
905
906 }
907
908 \def\thmt@contentslineIfNamed#1#2#3{%
     \thmt@ifhasoptname #2\thmtformatoptarg\@nil{%
       \thmt@contentslineShow{#1}{#2}{#3}%
910
911
       \thmt@contentslineIgnore{#1}{#2}{#3}%
912
       %\thmt@contentsline{#1}{#2}{#3}%
913
914
915 }
916
917 \def\thmt@ifhasoptname #1\thmtformatoptarg#2\@nil{%
     \int \int dx \end{array} \
       \@xa\@secondoftwo
919
     \else
920
       \@xa\@firstoftwo
921
     \fi
922
923 }
```

A.1.5 Re-using environments

Only one environment is provided: restatable, which takes one optional and two mandatory arguments. The first mandatory argument is the type of the theorem, i.e. if you want \begin{lemma} to be called on the inside, give lemma. The second argument is the name of the macro that the text should be stored in, for example mylemma. Be careful not to specify existing command names! The optional argument will become the optional argument to your theorem command. Consider the following example:

```
\documentclass{article}
  \usepackage{amsmath, amsthm, thm-restate}
  \newtheorem{lemma}{Lemma}
  \begin{document}
    \begin{restatable}[Zorn]{lemma}{zornlemma}\label{thm:zorn}
      If every chain in $X$ is upper-bounded,
      $X$ has a maximal element.
      It's true, you know!
    \end{restatable}
    \begin{lemma}
      This is some other lemma of no import.
    \end{lemma}
    And now, here's Mr. Zorn again: \zornlemma*
  \end{document}
which yields
Lemma 4 (Zorn). If every chain in X is upper-bounded, X has a maximal element.
  It's true, you know!
```

Lemma 5. This is some other lemma of no import.

Actually, we have set a label in the environment, so we know that it's Lemma 4 on page 4. And now, here's Mr. Zorn again:

Lemma 4 (Zorn). *If every chain in X is upper-bounded, X has a maximal element. It's true, you know!*

Since we prevent the label from being set again, we find that it's still Lemma 4 on page 4, even though it occurs later also.

As you can see, we use the starred form \mylemma*. As in many cases in \mathbb{M}EX, the star means "don't give a number", since we want to retain the original number. There is also a starred variant of the restatable environment, where the first call doesn't determine the number, but a later call to \mylemma without star would. Since the number is carried around using \mathbb{M}EX' \label machanism, you'll need a rerun for things to settle.

A.1.6 Restrictions

The only counter that is saved is the one for the theorem number. So, putting floats inside a restatable is not advised: they will appear in the LoF several times with new numbers. Equations should work, but the code handling them might turn out to be brittle, in particular when you add/remove hyperref. In the same vein, numbered equations within the statement appear again and are numbered again, with new numbers. (This is vaguely non-trivial to do correctly if equations are not numbered consecutively, but per-chapter, or there are multiple numbered equations.) Note that you cannot successfully reference the equations since all labels are disabled in the starred appearance. (The reference will point at the unstarred occurence.)

You cannot nest restatables either. You *can* use the \restatable...\endrestatable version, but everything up to the next matching \end{...} is scooped up. I've also probably missed many border cases.

```
924 \RequirePackage{thmtools}
925 \let\@xa\expandafter
926 \let\@nx\noexpand
927 \@ifundefined{c@thmt@dummyctr}{%
     \newcounter{thmt@dummyctr}%
928
929
930 \gdef\theHthmt@dummyctr{dummy.\arabic{thmt@dummyctr}}%
931 \gdef\thethmt@dummvctr{}%
932 \long\def\thmt@collect@bodv#1#2\end#3{%
     \@xa\thmt@toks\@xa{\the\thmt@toks #2}%
933
     \def\thmttmpa{#3}%\def\thmttmpb{restatable}%
934
935
     \ifx\thmttmpa\@currenvir%thmttmpb
       \@xa\@firstoftwo% this is the end of the environment.
936
     \else
937
       \@xa\@secondoftwo% go on collecting
938
     \fi{% this is the end, my friend, drop the \end.
939
    % and call #1 with the collected body.
940
       \arrowvert @xa{\theta \cdot the \cdot thmt@toks}%
941
     }{% go on collecting
942
       \arrowvert @ xa\thmt@toks\arrowvert @ xa{	the\thmt@toks\end{#3}}%
943
       \thmt@collect@body{#1}%
944
     }%
945
```

A totally ignorant version of \ref, defaulting to #2 if label not known yet. Otherwise, return the formatted number.

```
947 \def\thmt@trivialref#1#2{%

948 \ifcsname r@#1\endcsname

949 \@xa\@xa\thmt@trivi@lr@f\csname r@#1\endcsname\relax\@nil

950 \else #2\fi

951 }

952 \def\thmt@trivi@lr@f#1#2\@nil{#1}
```

Counter safeties: some counters' values should be stored, such as equation, so we don't get a new number. (We cannot reference it anyway.) We cannot store everything, though, think page counter or section number! There is one problem here: we have to remove all references to other counters from \theequation, otherwise your equation could get a number like (3.1) in one place and (4.1) in another section.

The best solution I can come up with is to override the usual macros that counter display goes through, to check if their argument is one that should be fully-expanded away or retained.

The following should only be called from within a group, and the sanitized \thectr must not be called from within that group, since it needs the original \@arabic et al.

```
953 \def\thmt@innercounters{%
954
     equation}
955 \def\thmt@counterformatters{%
     @alph,@Alph,@arabic,@roman,@Roman,@fnsymbol}
956
957
958 \@for\thmt@displ:=\thmt@counterformatters\do{%
     \@xa\let\csname thmt@\thmt@displ\@xa\endcsname\csname \thmt@displ\endcsname
959
960 }%
   \def\thmt@sanitizethe#1{%
961
     \@for\thmt@displ:=\thmt@counterformatters\do{%
962
       \@xa\protected@edef\csname\thmt@displ\endcsname##1{%
963
964
          \@nx\ifx\@xa\@nx\csname c@#1\endcsname ##1%
            \@xa\protect\csname \thmt@displ\endcsname{##1}%
965
          \@nx\else
966
            \@nx\csname thmt@\thmt@displ\endcsname{##1}%
967
          \@nx\fi
968
       }%
969
     }%
970
     \expandafter\protected@edef\csname the#1\endcsname{\csname the#1\endcsname}%
971
     \ifcsname theH#1\endcsname
972
       \expandafter\protected@edef\csname theH#1\endcsname{\csname theH#1\endcsname}%
973
     \fi
974
975 }
976
    def\thmt@rst@storecounters#1{%
977
     \bgroup
978
            % ugly hack: save chapter,..subsection numbers
979
            % for equation numbers.
980
     %\refstepcounter{thmt@dummyctr}% why is this here?
981
     %% temporarily disabled, broke autorefname.
982
     \def\@currentlabel{}%
983
     \@for\thmt@ctr:=\thmt@innercounters\do{%
984
       \thmt@sanitizethe{\thmt@ctr}%
985
       \protected@edef\@currentlabel{%
986
          \@currentlabel
987
          \protect\def\@xa\protect\csname the\thmt@ctr\endcsname{%
988
            \csname the\thmt@ctr\endcsname}%
989
          \ifcsname theH\thmt@ctr\endcsname
990
            \protect\def\@xa\protect\csname theH\thmt@ctr\endcsname{%
991
              (restate \protect\theHthmt@dummyctr)\csname theH\thmt@ctr\endcsname}%
992
         \fi
993
          \protect\setcounter{\thmt@ctr}{\number\csname c@\thmt@ctr\endcsname}%
994
       }%
995
     }%
996
     \label{thmt@@#1@data}%
997
     \egroup
998
999 }%
   Now, the main business.
1000 \newif\ifthmt@thisistheone
1001 \newenvironment{thmt@restatable}[3][]{%
1002
     \thmt@toks{}% will hold body
1003 %
     \stepcounter{thmt@dummyctr}% used for data storage label.
1004
1005 %
     \long\def\thmrst@store##1{%
1006
       \@xa\gdef\csname #3\endcsname{%
1007
          \@ifstar{%
1008
```

```
\thmt@thisistheonefalse\csname thmt@stored@#3\endcsname
1009
1010
            \thmt@thisistheonetrue\csname thmt@stored@#3\endcsname
1011
          }%
1012
       }%
1013
       \@xa\long\@xa\gdef\csname thmt@stored@#3\@xa\endcsname\@xa{%
1014
          \begingroup
1015
          \ifthmt@thisistheone
1016
            % these are the valid numbers, store them for the other
1017
            % occasions.
1018
            \thmt@rst@storecounters{#3}%
1019
          \else
1020
            % this one should use other numbers...
1021
            % first, fake the theorem number.
1022
            \@xa\protected@edef\csname the#2\endcsname{%
1023
              \thmt@trivialref{thmt@@#3}{??}}%
1024
            % if the number wasn't there, have a "re-run to get labels right"
1025
           % warning.
1026
            \ifcsname r@thmt@@#3\endcsname\else
1027
              \G@refundefinedtrue
1028
            \fi
1029
           % prevent stepcountering the theorem number,
1030
            % but still, have some number for hyperref, just in case.
1031
1032
            \@xa\let\csname c@#2\endcsname=\c@thmt@dummyctr
            \@xa\let\csname theH#2\endcsname=\theHthmt@dummyctr
1033
            % disable labeling.
1034
            \let\label=\@gobble
1035
            \let\ltx@label=\@gobble% amsmath needs this
1036
            % We shall need to restore the counters at the end
1037
            % of the environment, so we get
1038
            \% (4.2) [(3.1 from restate)] (4.3)
1039
            \def\thmt@restorecounters{}%
1040
            \@for\thmt@ctr:=\thmt@innercounters\do{%
1041
              \protected@edef\thmt@restorecounters{%
1042
                \thmt@restorecounters
1043
                \protect\setcounter{\thmt@ctr}{\arabic{\thmt@ctr}}%
1044
              }%
1045
            }%
1046
            % pull the new semi-static definition of \theequation et al.
1047
            % from the aux file.
1048
            \thmt@trivialref{thmt@@#3@data}{}%
1049
          \fi
1050
         % call the proper begin-env code, possibly with optional argument
1051
         % (omit if stored via key-val)
1052
          \ifthmt@restatethis
1053
            \thmt@restatethisfalse
1054
          \else
1055
            \csname #2\@xa\endcsname\ifx\@nx#1\@nx\else[{#1}]\fi
1056
          \fi
1057
          \ifthmt@thisistheone
1058
            % store a label so we can pick up the number later.
1059
            \label{thmt@@#3}%
1060
          \fi
1061
         % this will be the collected body.
1062
          ##1%
1063
          \csname end#2\endcsname
1064
         % if we faked the counter values, restore originals now.
1065
          \ifthmt@thisistheone\else\thmt@restorecounters\fi
1066
          \endgroup
1067
       }% thmt@stored@#3
1068
       % in either case, now call the just-created macro,
1069
```

```
\csname #3\@xa\endcsname\ifthmt@thisistheone\else*\fi
1070
       % and artificially close the current environment.
1071
        \@xa\end\@xa{\@currenvir}
1072
     }% thm@rst@store
1073
     \thmt@collect@body\thmrst@store
1074
1075 }{%
     %% now empty, just used as a marker.
1076
1077 }
1078
1079 \newenvironment{restatable}{%
     \thmt@thisistheonetrue\thmt@restatable
1081 }{%
     \endthmt@restatable
1082
1083 }
1084 \newenvironment{restatable*}{%
     \thmt@thisistheonefalse\thmt@restatable
1085
1086 } { %
     \endthmt@restatable
1087
1088 }
1089
1090 %%% support for keyval-style: restate=foobar
1091 \protected@edef\thmt@thmuse@families{%
    \thmt@thmuse@families%
1092
1093
    restate phase 1%
    ,restate phase 2%
1094
1095 }
1096 \newcommand\thmt@splitrestateargs[1][]{%
     \g@addto@macro\thmt@storedoptargs{,#1}%
1097
     \def\tmp@a##1\@{\def\thmt@storename{##1}}%
1098
     \tmp@a
1099
1100 }
1101
1102 \newif\ifthmt@restatethis
1103 \define@key{restate phase 1}{restate}{%
     \thmt@thmuse@iskvtrue
1104
     \def\thmt@storedoptargs{}% discard the first time around
1105
     \thmt@splitrestateargs #1\@
1106
     \def\thmt@storedoptargs{}% discard the first time around
1107
     %\def\thmt@storename{#1}%
1108
1109
     \thmt@debug{we will restate as '\thmt@storename' with more args
     '\thmt@storedoptargs'}%
1110
     \@namedef{thmt@unusedkey@restate}{}%
1111
     % spurious "unused key" fixes itself once we are after tracknames...
1112
     \thmt@restatethistrue
1113
     \protected@edef\tmp@a{%
1114
        \@nx\thmt@thisistheonetrue
1115
        \@nx\def\@nx\@currenvir{\thmt@envname}%
1116
        \@nx\@xa\@nx\thmt@restatable\@nx\@xa[\@nx\thmt@storedoptargs]%
1117
          {\thmt@envname}{\thmt@storename}%
1118
     }%
1119
     \@xa\g@addto@macro\@xa\thmt@local@postheadhook\@xa{%
1120
1121
        \tmp@a
     }%
1122
1123 }
1124 \thmt@mkignoringkeyhandler{restate phase 1}
1125
1126 \define@key{restate phase 2}{restate}{%
     % do not store restate as a key for repetition:
1127
     % infinite loop.
1128
     % instead, retain the added keyvals
1129
     % overwriting thmt@storename should be safe here, it's been
1130
```

```
1131  % xdefd into the postheadhook
1132  \thmt@splitrestateargs #1\@
1133 }
1134 \kv@set@family@handler{restate phase 2}{%
1135  \ifthmt@restatethis
1136  \@xa\@xa\g@addto@macro\@xa\@xa\thmt@storedoptargs\@xa\@xa\@xa\@xa\@xa,%
1137  \@xa\kv@key\@xa=\kv@value}%
1138  \fi
1139 }
1140
```

A.1.7 Fixing autoref and friends

hyperref's \autoref command does not work well with theorems that share a counter: it'll always think it's a Lemma even if it's a Remark that shares the Lemma counter. Load this package to fix it. No further intervention needed.

```
1141
1142 \RequirePackage{thm-patch, aliasctr, parseargs, keyval}
1144 \let\@xa=\expandafter
1145 \let\@nx=\noexpand
1146
1147 \newcommand\thmt@autorefsetup{%
     \@xa\def\csname\thmt@envname autorefname\@xa\endcsname\@xa{\thmt@thmname}%
1148
     \ifthmt@hassibling
1149
       \@counteralias{\thmt@envname}{\thmt@sibling}%
1150
       \@xa\def\@xa\thmt@autoreffix\@xa{%
1151
          \@xa\let\csname the\thmt@envname\@xa\endcsname
1152
            \csname the\thmt@sibling\endcsname
1153
          \def\thmt@autoreffix{}%
1154
1155
       \protected@edef\thmt@sibling{\thmt@envname}%
1156
     \fi
1157
1158 }
   \g@addto@macro\thmt@newtheorem@predefinition{\thmt@autorefsetup}%
   \g@addto@macro\thmt@newtheorem@postdefinition{\csname thmt@autoreffix\endcsname}%
1161
   \def\thmt@refnamewithcomma #1#2#3,#4,#5\@nil{%
1162
     \@xa\def\csname\thmt@envname #1utorefname\endcsname{#3}%
1163
     \ifcsname #2refname\endcsname
1164
       \csname \#2refname\@xa\endcsname\@xa{\thmt@envname}{\#3}{\#4}\%
1165
1166
1167 }
1168 \define@key{thmdef}{refname}{\thmt@trytwice{}{%
     \thmt@refnamewithcomma{a}{c}#1,\textbf{?? (pl. #1)},\@nil
1169
1170 }}
1171 \define@key{thmdef}{Refname}{\thmt@trytwice{}{%
     \thmt@refnamewithcomma{A}{C}#1,\textbf{?? (pl. #1)},\@nil
1172
1173 }}
1174
1175
1176 \ifcsname Autoref\endcsname\else
1177 \let\thmt@HyRef@testreftype\HyRef@testreftype
1178 \def\HvRef@Testreftvpe#1.#2\\{%
     \ltx@IfUndefined{#1Autorefname}{%
1179
       \thmt@HyRef@testreftype#1.#2\\%
1180
1181
       \edef\HvRef@currentHtag{%
1182
          \expandafter\noexpand\csname#1Autorefname\endcsname
1183
          \noexpand~%
1184
```

```
}%
1185
1186
1187 }
1188
1189
   \let\thmt@HyPsd@@autorefname\HyPsd@@autorefname
1190
   \def\HyPsd@@Autorefname#1.#2\@nil{%
     \tracingall
1192
1193
     \ltx@IfUndefined{#1Autorefname}{%
        \thmt@HyPsd@@autorefname#1.#2\@nil
1194
1195
        \csname#1Autorefname\endcsname\space
1196
     }%
1197
1198 }%
1199 \def\Autoref{%
     \parse{%
1200
     {\parseFlag*{\def\thmt@autorefstar{*}}}{\let\thmt@autorefstar\@empty}}%
1201
     {\parseMand{%
1202
        \bgroup
1203
        \let\HyRef@testreftype\HyRef@Testreftype
1204
        \let\HyPsd@@autorefname\HyPsd@@Autorefname
1205
        \@xa\autoref\thmt@autorefstar{##1}%
1206
        \egroup
1207
        \let\@parsecmd\@empty
1208
     }}%
1209
     }%
1210
1211 }
1212 \fi % ifcsname Autoref
1213
1214% not entirely appropriate here, but close enough:
1215 \AtBeginDocument{%
     \@ifpackageloaded{nameref}{%
1216
        \addtotheorempostheadhook{%
1217
          \expandafter\NR@gettitle\expandafter{\thmt@shortoptarg}%
1218
1219
     }}{}
1220 }
1221
    \AtBeginDocument{%
1222
     \@ifpackageloaded{cleveref}{%
1223
1224
        \@ifpackagelater{cleveref}{2010/04/30}{%
       % OK, new enough
1225
        }{%
1226
          \PackageWarningNoLine{thmtools}{%
1227
            Your version of cleveref is too old!\MessageBreak
1228
            Update to version 0.16.1 or later%
1229
          }
1230
1231
     }{}
1232
1233 }
```

A.2 Glue code for different backends

A.2.1 amsthm

```
1234 \providecommand\thmt@space{ }
1235
1236 \define@key{thmstyle}{spaceabove}{%
1237  \def\thmt@style@spaceabove{#1}%
1238 }
1239 \define@key{thmstyle}{spacebelow}{%
```

```
\def\thmt@style@spacebelow{#1}%
1240
1241 }
1242 \define@key{thmstyle}{headfont}{%
     \def\thmt@style@headfont{#1}%
1244 }
   \define@key{thmstyle}{bodyfont}{%
1245
     \def\thmt@style@bodyfont{#1}%
1246
1247 }
1248
   \define@key{thmstyle}{notefont}{%
     \def\thmt@style@notefont{#1}%
1249
1250 }
1251 \define@key{thmstyle}{headpunct}{%
     \def\thmt@style@headpunct{#1}%
1253 }
   \define@key{thmstyle}{notebraces}{%
1254
     \def\thmt@style@notebraces{\thmt@embrace#1}%
1255
1256 }
1257
   \define@key{thmstyle}{break}[]{%
     \def\thmt@style@postheadspace{\newline}%
1258
1259
    \define@key{thmstyle}{postheadspace}{%
1260
     \def\thmt@style@postheadspace{#1}%
1261
1262 }
   \define@key{thmstyle}{headindent}{%
1263
     \def\thmt@style@headindent{#1}%
1264
1265 }
1266
1267 \newtoks\thmt@style@headstyle
   \define@key{thmstyle}{headformat}[]{%
     \thmt@setheadstyle{#1}%
1269
1270 }
1271 \define@key{thmstyle}{headstyle}[]{%
     \thmt@setheadstyle{#1}%
1272
1273 }
1274 \def\thmt@setheadstyle#1{%
     \thmt@style@headstyle{%
1275
        \def\NAME{\the\thm@headfont ##1}%
1276
        \def\NUMBER{\bgroup\@upn{##2}\egroup}%
1277
        \def\NOTE{\if=##3=\else\bgroup\thmt@space\the\thm@notefont(##3)\egroup\fi}%
1278
1279
     \def\thmt@tmp{#1}%
1280
     \@onelevel@sanitize\thmt@tmp
1281
     %\tracingall
1282
     \ifcsname thmt@headstyle@\thmt@tmp\endcsname
1283
        \thmt@style@headstyle\@xa{%
1284
          \the\thmt@style@headstyle
1285
          \csname thmt@headstyle@#1\endcsname
1286
       }%
1287
     \else
1288
       \thmt@style@headstyle\@xa{%
1289
          \the\thmt@style@headstyle
1290
          #1%
1291
       }%
1292
     \fi
1293
     %\showthe\thmt@style@headstyle
1294
1295 }
1296% examples:
1297 \def\thmt@headstyle@margin{%
     \makebox[Opt][r]{\NUMBER\ }\NAME\NOTE
1298
1300 \def\thmt@headstyle@swapnumber{%
```

```
\NUMBER\ \NAME\NOTE
1301
1302 }
1303
1304
1305
          \def\thmt@embrace#1#2(#3){#1#3#2}
1306
1307
1308
          \def\thmt@declaretheoremstyle@setup{%
1309
               \let\thmt@style@notebraces\@empty%
               \thmt@style@headstyle{}%
1310
               \kvsetkeys{thmstyle}{%
1311
                    spaceabove=3pt,
1312
                    spacebelow=3pt,
1313
                    headfont=\bfseries,
1314
                    bodyfont=\normalfont,
1315
                    headpunct={.},
1316
                    postheadspace={ },
1317
                    headindent={},
1318
                    notefont={\fontseries\mddefault\upshape}
1319
1320
1321 }
         \def\thmt@declaretheoremstyle#1{%
1322
               %\show\thmt@style@spaceabove
1323
               \thmt@toks{\newtheoremstyle{#1}}%
1324
               \thmt@toks\@xa\@xa\@xa\the\@xa\thmt@toks\@xa{\thmt@style@spaceabove}}%
1325
               1326
               \thmt@toks\@xa\@xa\@xa\the\@xa\thmt@toks\@xa{\thmt@style@bodyfont}}%
1327
               \thmt@toks\@xa\@xa\@xa\the\@xa\thmt@toks\@xa{\thmt@style@headindent}}% indent1 FIXM
1328
               \thmt@toks\@xa\@xa\@xa\the\@xa\thmt@toks\@xa{\thmt@style@headfont}}%
1329
               \thmt@toks\@xa\@xa\@xa\the\@xa\thmt@toks\@xa{\thmt@style@headpunct}}%
1330
               \thmt@toks\@xa\@xa\@xa\the\@xa\thmt@toks\@xa{\thmt@style@postheadspace}}%
1331
               \thmt@toks\@xa\@xa\@xa\the\@xa\thmt@toks\@xa{\the\thmt@style@headstyle}}% headspec :
1332
               \the\thmt@toks
1333
               %1 Indent amount: empty = no indent, \parindent = normal paragraph indent
1334
              %2 Space after theorem head: { } = normal interword space; \newline = linebreak
1335
               %% BUGFIX: amsthm ignores notefont setting altogether:
1336
               \thmt@toks\@xa\@xa\@xa{\csname th@#1\endcsname}%
1337
               \thmt@toks
1338
               \@xa\@xa\@xa\@xa\@xa\@xa\%
1339
1340
               \angle 2a \ang
               \@xa\@xa\@xa\@xa\@xa\@xa\%
1341
               \@xa\@xa\@xa\thmt@style@notefont
1342
               \@xa\thmt@style@notebraces
1343
               \@xa}\the\thmt@toks}%
1344
               \ensuremath{\csname th@#1\ensuremath{\csname\ensuremath{\csname\ensuremath{\csname\the\thmt@toks}}\%}
1345
                  \ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ensuremath{@xa\ens
1346 %
1347 %
                       \@xa\@xa\@xa\@xa\@xa\@xa{%
                       \@xa\@xa\@xa\@xa\@xa\
1348 %
1349 %
                       \@xa\@xa\@xa\@xa\@xa\@xa\%
1350\,\%
                       \ag{0xa}_{0xa}\
1351 %
                       \@xa\@xa\@xa\thmt@style@notebraces
                       \arrowvert @xa\@xa\ \csname th@#1\endcsname
1352 %
                 }
1353 %
1354 }
1355
1356 \define@key{thmdef}{qed}[\qedsymbol]{%
               \thmt@trytwice{}{%
1357
                     \addtotheorempostheadhook[\thmt@envname]{%
1358
                          \protected@edef\qedsymbol{#1}%
1359
                           \pushQED{\qed}%
1360
                     }%
1361
```

```
\addtotheoremprefoothook[\thmt@envname]{%
1362
          \protected@edef\qedsymbol{#1}%
1363
          \popQED
1364
       }%
1365
     }%
1366
1367 }
1368
   \def\thmt@amsthmlistbreakhack{%
1369
1370
     \leavevmode
     \vspace{-\baselineskip}%
1371
1372
     \everypar{\setbox\z@\lastbox\everypar{}}%
1373
1374 }
1375
1376 \define@key{thmuse}{listhack}[\relax]{%
     \addtotheorempostheadhook[local]{%
1377
        \thmt@amsthmlistbreakhack
1378
     }%
1379
1380 }
1381
 A.2.2 beamer
1382 \newif\ifthmt@hasoverlay
1383 \def\thmt@parsetheoremargs#1{%
     \parse{%
1384
        {\parseOpt<>{\thmt@hasoverlaytrue\def\thmt@overlay{##1}}{}}%
1385
        {\parseOpt[]{\def\thmt@optarg{##1}}{%
1386
          \let\thmt@shortoptarg\@empty
1387
          \let\thmt@optarg\@empty}}%
1388
        {\ifthmt@hasoverlay\expandafter\@gobble\else\expandafter\@firstofone\fi
1389
            {\parseOpt<>{\thmt@hasoverlaytrue\def\thmt@overlay{##1}}{}}}
1390
        }%
1391
        {%
1392
          \def\thmt@local@preheadhook{}%
1393
          \def\thmt@local@postheadhook{}%
1394
          \def\thmt@local@prefoothook{}%
1395
          \def\thmt@local@postfoothook{}%
1396
          \thmt@local@preheadhook
1397
          \csname thmt@#1@preheadhook\endcsname
1398
          \thmt@generic@preheadhook
1399
          \protected@edef\tmp@args{%
1400
            \ifthmt@hasoverlay <\thmt@overlay>\fi
1401
            \ifx\@empty\thmt@optarg\else [{\thmt@optarg}]\fi
1402
1403
          \csname thmt@original@#1\@xa\endcsname\tmp@args
1404
          \thmt@local@postheadhook
1405
          \csname thmt@#1@postheadhook\endcsname
1406
          \thmt@generic@postheadhook
1407
          \let\@parsecmd\@empty
1408
        }%
1409
1410
1411 }%
 A.2.3 ntheorem
1412
1413 \providecommand\thmt@space{ }
1415% actually, ntheorem's so-called style is nothing like a style at all...
1416 \def\thmt@declaretheoremstyle@setup{}
1417 \def\thmt@declaretheoremstyle#1{%
```

```
\ifcsname th@#1\endcsname\else
1418
       \@xa\let\csname th@#1\endcsname\th@plain
1419
     \fi
1420
1421 }
1422
   \def\thmt@notsupported#1#2{%
1423
     \PackageWarning{thmtools}{Key '#2' not supported by #1}{}%
1425 }
1426
1427 \define@key{thmstyle}{spaceabove}{%
     \setlength\theorempreskipamount{#1}%
1429 }
1430 \define@key{thmstyle}{spacebelow}{%
1431
     \setlength\theorempostskipamount{#1}%
1432 }
1433 \define@key{thmstyle}{headfont}{%
     \theoremheaderfont{#1}%
1434
1435 }
1436 \define@key{thmstyle}{bodyfont}{%
     \theorembodyfont{#1}%
1438 }
1439% not supported in ntheorem.
1440 \define@key{thmstyle}{notefont}{%
     \thmt@notsupported{ntheorem}{notefont}%
1442 }
1443 \define@key{thmstyle}{headpunct}{%
     \theoremseparator{#1}%
1444
1446% not supported in ntheorem.
1447 \define@key{thmstyle}{notebraces}{%
     \thmt@notsupported{ntheorem}{notebraces}%
1448
1449 }
1450 \define@key{thmstyle}{break}{%
     \theoremstyle{break}%
1451
1452 }
1453 % not supported in ntheorem...
1454 \define@key{thmstyle}{postheadspace}{%
     %\def\thmt@style@postheadspace{#1}%
1455
     \@xa\g@addto@macro\csname thmt@style \thmt@style @defaultkeys\endcsname{%
1456
         postheadhook={\hspace{-\labelsep}\hspace*{#1}},%
1457
     }%
1458
1459 }
1461% not supported in ntheorem
1462 \define@key{thmstyle}{headindent}{%
     \thmt@notsupported{ntheorem}{headindent}%
1463
1464 }
1465% sorry, only style, not def with ntheorem.
1466 \define@key{thmstyle}{qed}[\qedsymbol]{%
     \@ifpackagewith{ntheorem}{thmmarks}{%
1467
       \theoremsymbol{#1}%
1468
     }{%
1469
        \thmt@notsupported
1470
          {ntheorem without thmmarks option}%
1471
          {headindent}%
1472
1473
     }%
1474 }
1475
1476 \let\@upn=\textup
1477 \define@key{thmstyle}{headformat}[]{%
     \def\thmt@tmp{#1}%
1478
```

```
\@onelevel@sanitize\thmt@tmp
1479
     %\tracingall
1480
     \ifcsname thmt@headstyle@\thmt@tmp\endcsname
1481
        \newtheoremstyle{\thmt@style}{%
1482
          \item[\hskip\labelsep\theorem@headerfont%
1483
            \def\NAME{\theorem@headerfont ####1}%
1484
            \def\NUMBER{\bgroup\@upn{####2}\egroup}%
1485
            \def\NOTE{}%
1486
            \csname thmt@headstyle@#1\endcsname
1487
            \theorem@separator
1488
          1
1489
        }{%
1490
          \item[\hskip\labelsep\theorem@headerfont%
1491
            \def\NAME{\theorem@headerfont ####1}%
1492
            \def\NUMBER{\bgroup\@upn{####2}\egroup}%
1493
            \def\NOTE{\if=####3=\else\bgroup\thmt@space(####3)\egroup\fi}%
1494
            \csname thmt@headstyle@#1\endcsname
1495
            \theorem@separator
1496
          ]
1497
        }
1498
     \else
1499
        \newtheoremstyle{\thmt@style}{%
1500
          \item[\hskip\labelsep\theorem@headerfont%
1501
            \def\NAME{\the\thm@headfont ####1}%
1502
            \def\NUMBER{\bgroup\@upn{####2}\egroup}%
1503
            \def\NOTE{}%
1504
            #1%
1505
            \theorem@separator
1506
1507
        }{%
1508
          \item[\hskip\labelsep\theorem@headerfont%
1509
            \def\NAME{\the\thm@headfont ####1}%
1510
            \def\NUMBER{\bgroup\@upn{####2}\egroup}%
1511
            \def\NOTE{\if=####3=\else\bgroup\thmt@space(####3)\egroup\fi}%
1512
            #1%
1513
            \theorem@separator
1514
          1
1515
1516
     \fi
1517
1518 }
1519
   \def\thmt@headstyle@margin{%
     \makebox[Opt][r]{\NUMBER\ }\NAME\NOTE
1522 }
1523 \def\thmt@headstvle@swapnumber{%
     \NUMBER\ \NAME\NOTE
1524
1525 }
1526
1527
1528
```

A.3 Generic tools

A.3.1 A generalized argument parser

The main command provided by the package is \parse{spec}. spec consists of groups of commands. Each group should set up the command \@parsecmd which is then run. The important point is that \@parsecmd will pick up its arguments from the running text, not from the rest of spec. When it's done storing the arguments, \@parsecmd must call \@parse to continue with the next element of spec. The process terminates when we run out of spec.

Helper macros are provided for the three usual argument types: mandatory, optional, and flag.

```
1529
1530 \newtoks\@parsespec
1531 \def\parse@endquark{\parse@endquark}
1532 \newcommand\parse[1]{%
      \@parsespec{#1\parse@endquark}\@parse}
1533
1534
1535 \newcommand\@parse{%
      \edef\p@tmp{\the\@parsespec}%
1536
      \ifx\p@tmp\parse@endquark
1537
        \expandafter\@gobble
1538
      \else
1539
         \typeout{parsespec remaining: \the\@parsespec}%
1540 %
        \expandafter\@firstofone
1541
      \fi{%
1542
1543
        \@parsepop
1544
1545 }
1546 \def\@parsepop{%
      \expandafter\p@rsepop\the\@parsespec\@nil
1547
      \@parsecmd
1548
1549 }
1550 \def\p@rsepop#1#2\@nil{%
1551
      \@parsespec{#2}%
1552
1553 }
1554
    \newcommand\parseOpt[4]{%
1555
     %\parseOpt{openchar}{closechar}{yes}{no}
1556
      \typeout{attemping #1#2...}%
1557 %
      \def\@parsecmd{%
1558
        \@ifnextchar#1{\@@reallyparse}{#4\@parse}%
1559
1560
      \def\@@reallyparse#1##1#2{%
1561
1562
        #3\@parse
      }%
1563
1564 }
1565
1566 \newcommand\parseMand[1]{%
      %\parseMand{code}
1567
      \def\@parsecmd##1{#1\@parse}%
1568
1569 }
1570
   \newcommand\parseFlag[3]{%
1571
     %\parseFlag{flagchar}{yes}{no}
1572
1573
      \def\@parsecmd{%
        \@ifnextchar#1{#2\expandafter\@parse\@gobble}{#3\@parse}%
1574
1575
      }%
1576 }
```

A.3.2 Different counters sharing the same register

\@counteralias{#1}{#2} makes #1 a counter that uses #2's count register. This is useful for things like hyperref's \autoref, which otherwise can't distinguish theorems and definitions if they share a counter. For detailed information, see Die TeXnische Komödie 3/2006.

add \@elt{#1} to \cl@#2. This differs from the kernel implementation insofar as we trail the cl lists until we find one that is empty or starts with \@elt.

```
1577 \def\aliasctr@f@llow#1#2\@nil#3{%
1578 \ifx#1\@elt
```

```
\noexpand #3%
1579
      \else
1580
      \expandafter\aliasctr@f@llow#1\@elt\@nil{#1}%
1581
1582
1583 }
1584 \newcommand\aliasctr@follow[1]{%
      \expandafter\aliasctr@f@llow
 Don't be confused: the third parameter is ignored here, we always have recursion here since the token \clumb1041
 is (hopefully) not \@elt.
      \csname cl@#1\endcsname\@elt\@nil{\csname cl@#1\endcsname}%
1586
1587 }
1588 \renewcommand*\@addtoreset[2]{\bgroup
       \edef\aliasctr@@truelist{\aliasctr@follow{#2}}%
1589
      \let\@elt\relax
1590
      \expandafter\@cons\aliasctr@@truelist{{#1}}%
1591
1592 \egroup}
   This code has been adapted from David Carlisle's remreset. We load that here only to prevent it from being
 loaded again.
1593 \RequirePackage{remreset}
1594 \renewcommand*\@removefromreset[2]{\bgroup
      \edef\aliasctr@@truelist{\aliasctr@follow{#2}}%
      \expandafter\let\csname c@#1\endcsname\@removefromreset
1596
      \def\@elt##1{%
1597
        \expandafter\ifx\csname c@##1\endcsname\@removefromreset
1598
1599
          \noexpand\elt{##1}%
1600
        \fi}%
1601
      \expandafter\xdef\aliasctr@@truelist{%
1602
        \aliasctr@@truelist}
1603
1604 \egroup}
 make #1 a counter that uses counter #2's count register.
   \newcommand\@counteralias[2]{{%
        \def\@@gletover##1##2{%
1606
          \expandafter\global
1607
          \expandafter\let\csname ##1\expandafter\endcsname
1608
           \csname ##2\endcsname
1609
1610
        \@ifundefined{c@#2}{\@nocounterr{#2}}{%
1611
          \@ifdefinable{c@#1}{%
 Four values make a counter foo:
    • the count register accessed through \c@foo,

    the output macro \thefoo,

    • the prefix macro \p@foo,
    • the reset list \cl@foo.
 hyperref adds \theHfoo in particular.
             \@@gletover{c@#1}{c@#2}%
1613
             \@@gletover{the#1}{the#2}%
1614
 I don't see counteralias being called hundreds of times, let's just unconditionally create \theHctr-macros for
 hyperref.
             \@@gletover{theH#1}{theH#2}%
1615
             \ensuremath{\@@gletover{p@#1}{p@#2}\%}
1616
```

```
\text{\left{\csname cl@#1\expandafter\endcsname}}
\text{\csname cl@#2\endcsname}}
\text{\csname cl@#2\endcsname}
```

It is not necessary to save the value again: since we share a count register, we will pick up the restored value of the original counter.

```
1620 %\@addtoreset{#1}{@ckpt}%
1621 }%
1622 }%
1623 }}
```

A.3.3 Tracking occurences: none, one or many

Two macros are provided: \setuniqmark takes a single parameter, the name, which should be a string of letters. \ifuniqmark takes three parameters: a name, a true-part and a false-part. The true part is executed if and only if there was exactly one call to \setuniqmark with the given name during the previous ETEX run.

Example application: legal documents are often very strongly numbered. However, if a section has only a single paragraph, this paragraph is not numbered separately, this only occurs from two paragraphs onwards.

It's also possible to not-number the single theorem in your paper, but fall back to numbering when you add another one.

```
1624
1625 \DeclareOption{ung}{%
1626
      \newwrite\uniq@channel
      \InputIfFileExists{\jobname.unq}{}{}%
1627
      \immediate\openout\uniq@channel=\jobname.unq
1628
      \AtEndDocument{%
1629
        \immediate\closeout\uniq@channel%
1630
      }
1631
1632 }
   \DeclareOption{aux}{%
      \let\uniq@channel\@auxout
1634
1635 }
1636
```

Call this with a name to set the corresponding uniquark. The name must be suitable for \csname-constructs, i.e. fully expansible to a string of characters. If you use some counter values to generate this, it might be a good idea to try and use hyperref's \theH... macros, which have similar restrictions. You can check whether a particular \setuniqmark was called more than once during the last run with \ifuniq.

```
1637 \newcommand\setuniqmark[1]{%
     \expandafter\ifx\csname uniq@now@#1\endcsname\relax
1638
     \global\@namedef{uniq@now@#1}{\uniq@ONE}%
1639
1640
     \expandafter\ifx\csname uniq@now@#1\endcsname\uniq@MANY\else
1641
     \immediate\write\uniq@channel{%
1642
        \string\uniq@setmany{#1}%
1643
1644
     \ifuniq{#1}{%
1645
        \uniq@warnnotunique{#1}%
1646
1647
1648
     \global\@namedef{uniq@now@#1}{\uniq@MANY}%
1649
1650
1651 }
```

Companion to \setuniqmark: if the uniqmark given in the first argument was called more than once, execute the second argument, otherwise execute the first argument. Note than no call to \setuniqmark for a particular uniqmark at all means that this unique.

This is a lazy version: we could always say false if we already had two calls to setuniqmark this run, but we have to rerun for any ifuniq prior to the first setuniqmark anyway, so why bother?

```
1652 \newcommand\ifuniq[1]{%
     \expandafter\ifx\csname uniq@last@#1\endcsname\uniq@MANY
1653
     \expandafter \@secondoftwo
1654
1655
     \expandafter\@firstoftwo
1656
1657
1658 }
```

Two quarks to signal if we have seen an uniquark more than once.

```
1659 \def\uniq@ONE{\uniq@ONE}
1660 \def\uniq@MANY{\uniq@MANY}
```

Flag: suggest a rerun?

1661 \newif\if@uniq@rerun

Helper macro: a call to this is written to the .aux file when we see an uniquark for the second time. This sets the right information for the next run. It also checks on subsequent runs if the number of uniquarks drops to less than two, so that we'll need a rerun.

```
1662 \def\uniq@setmany#1{%
      \global\@namedef{uniq@last@#1}{\uniq@MANY}%
1663
      \AtEndDocument{%
1664
        \uniq@warnifunique{#1}%
1665
1666
      }%
1667 }
```

Warning if something is unique now. This always warns if the setting for this run is not "many", because it was generated by a setmany from the last run.

```
1668 \def\uniq@warnifunique#1{%
     \expandafter\ifx\csname unig@now@#1\endcsname\unig@MANY\else
1669
     \PackageWarningNoLine{uniq}{%
1670
        '#1' is unique now.\MessageBreak
1671
1672
       Rerun LaTeX to pick up the change%
1673
     \@uniq@reruntrue
1674
1675
     \fi
1676 }
```

Warning if we have a second uniquark this run around. Since this is checked immediately, we could give the line of the second occurence, but we do not do so for symmetry.

```
1677 \def\uniq@warnnotunique#1{%
     \PackageWarningNoLine{uniq}{%
1678
        '#1' is not unique anymore.\MessageBreak
1679
        Rerun LaTeX to pick up the change%
1680
1681
     \@uniq@reruntrue
1682
1683 }
```

Maybe advise a rerun (duh!). This is executed at the end of the second reading of the aux-file. If you manage to set uniquarks after that (though I cannot imagine why), you might need reruns without being warned, so don't to that.

```
1684 \def\uniq@maybesuggestrerun{%
     \if@uniq@rerun
1685
     \PackageWarningNoLine{uniq}{%
1686
        Uniquenesses have changed. \MessageBreak
1687
       Rerun LaTeX to pick up the change%
1688
     }%
1689
1690
1691 }
```

Make sure the check for rerun is pretty late in processing, so it can catch all of the uniquarks (hopefully).

```
1692 \AtEndDocument{%
```

\immediate\write\@auxout{\string\uniq@maybesuggestrerun}%

1694 }
1695 \ExecuteOptions{aux}
1696 \ProcessOptions\relax