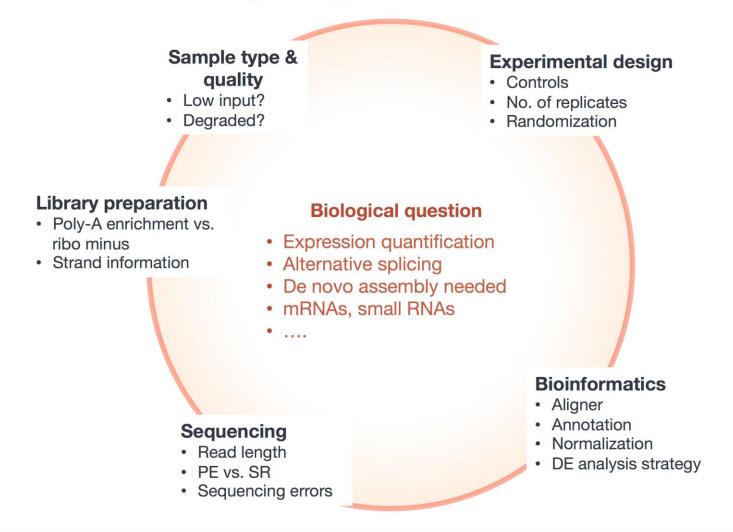
# RNA-Seq analysis using R: Differential expression and transcriptome assembly

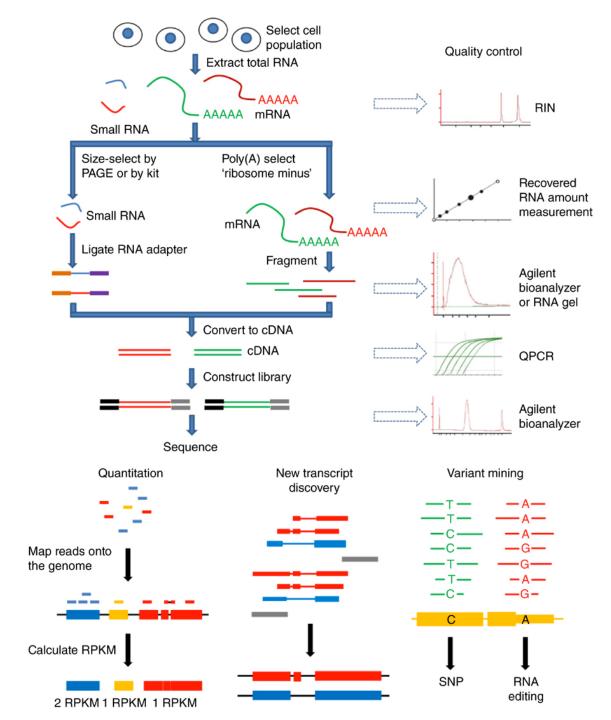
Beibei Chen Ph.D BICF 2/1/2017

## Agenda

- Brief about RNA-seq and experiment design
- Gene oriented analysis
  - Gene quantification
  - Gene differential analysis
  - Comparison model
- Astrocyte introduction
- Transcript oriented analysis
  - Transcripts assembly and quantification
  - Transcripts differential expression

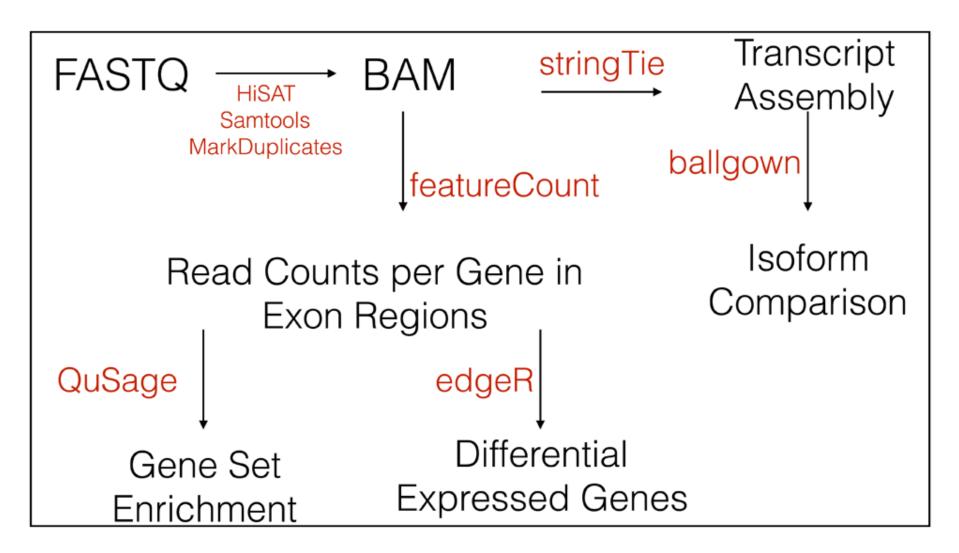
#### Everything's connected...





# General RNA-seq Workflow

# RNASeq Analysis Pipeline



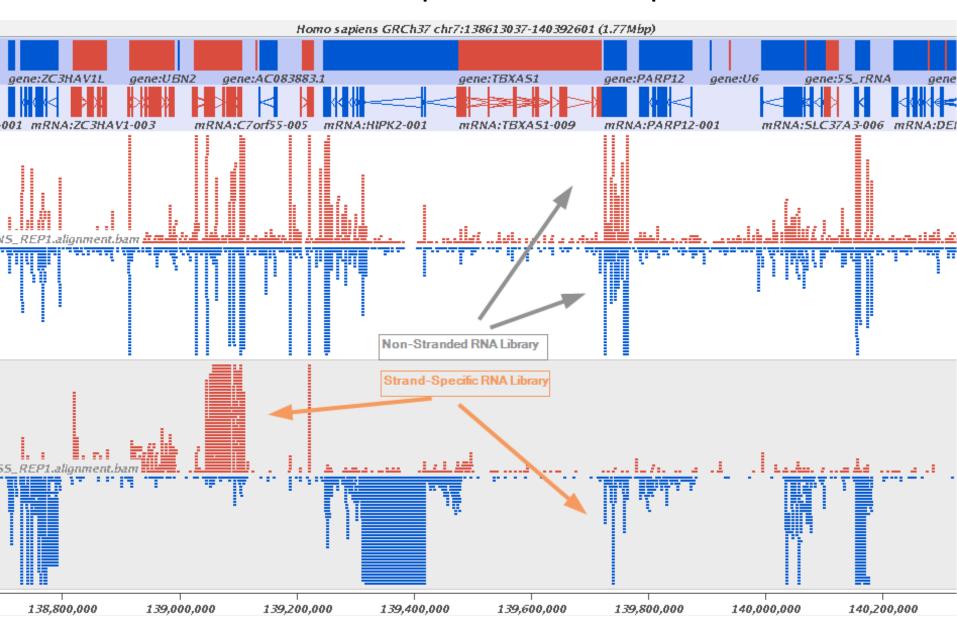
#### Experimental Design Affecting Your Analysis

- Whole transcriptome vs mRNA
- Single-end vs paired-end
  - Paired-end produces more accurate alignments
  - Paired-end allows for transcript-level analysis
  - Single-end is cheaper
- Number of Reads
  - 10-50M is a good range
  - Aim at least 20M
- Read Length
  - Longer reads produce better alignments, min 50 bp paired or 100bp single for gene quantification
  - ChIP-seq, smallRNA-seq, RIP-seq, CLIP-seq: 50nt single-end

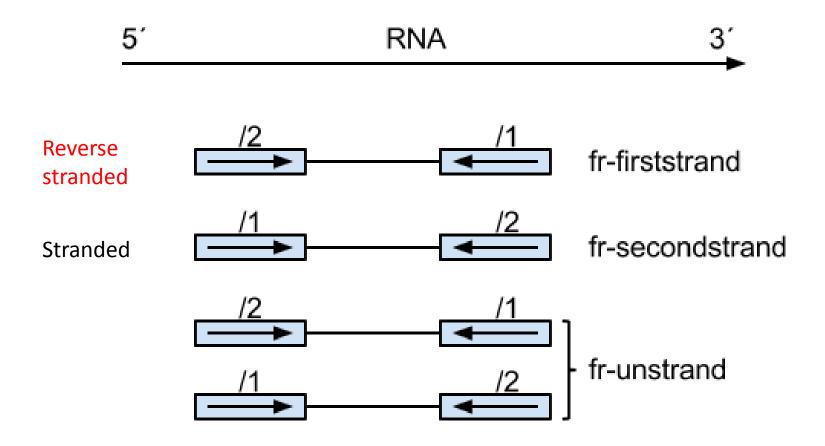
#### **Experimental Design Affecting Your Analysis**

- Number of Samples
  - Your power to detect an effect depends on
    - Effect size (difference between group means)
    - Within group variance
    - -Sample size
  - More samples the better, min 3 per group
  - Five samples sequenced to 20M reads each offer more power than 2 samples sequenced to 50M reads
- Stranded
  - Can distinguish expression of overlapping genes

#### Strand-specific RNA-seq



#### How to decide strand

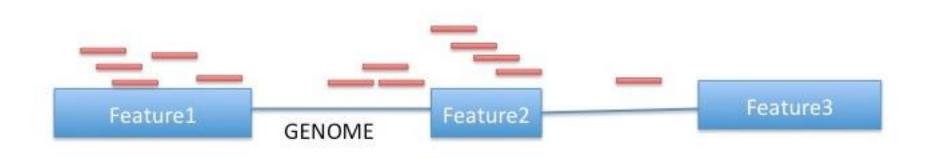


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# Gene quantification

 In RNA-Seq, the abundance level of a gene is measured by the number of reads that map to that gene/exon.



Tool to use: featureCounts

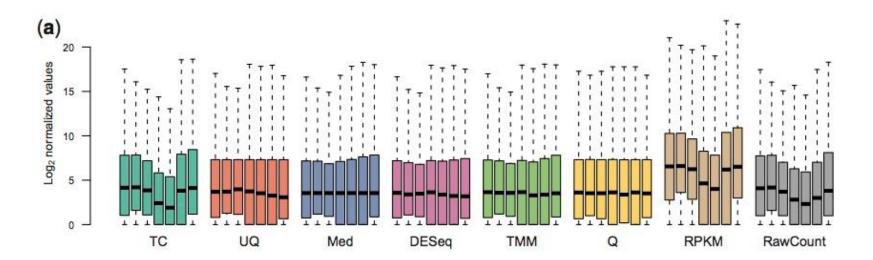
#### Differential expressed gene detection

- Normalization
- Explore your data

## Why normalize

- To smooth out technical variations among the samples
  - Sequencing depth: genes have more reads in a deeper sequenced library
  - Gene length: longer genes are likely to have more reads than the shorter genes

#### Effects of different normalization methods



Assuming reads count distribution should be the same

- Total count (TC): Gene counts are divided by the total number of mapped reads
- Upper Quartile (UQ):Gene counts are divided by the upper quartile of counts
- Median (Med): Gene counts are divided by the median counts
- Quantile (Q): Matching distributions of gene counts across samples (limma)
- Reads Per Kilobase per Million mapped reads (RPKM): Re-scales gene counts
- to correct for differences in both library sizes and gene length

Assuming most gene are not differentially expressed

- DESeq
- Trimmed Mean of M-values (TMM): edgeR

#### Trimmed Mean M values (TMM)

- Applied in edgeR package
- Rationale:
  - TMM is the weighted mean of log ratios between this test and the reference.
  - TMM should be close to 0 according to the hypothesis of low DE. If it is not, its value provides an estimate of the correction factor that must be applied to the library sizes (and not the raw counts) in order to fulfill the hypothesis
- Reference sample can be assigned or the sample whose upper quartile is closest to the mean upper quartile is used

# Trimmed Mean M values (TMM)

Gene-wise log-fold-changes  $M_g = \log_2 \frac{Y_{gk}/N_k}{Y_{gk'}/N_{k'}}$ 

Absolute expression levels

$$A_g = \frac{1}{2} \log_2 \left( Y_{gk} / N_k \bullet Y_{gk'} / N_{k'} \right) \text{ for } Y_{g*} \neq 0$$

- By default, trim the  $M_g$  values by 30% and the  $A_g$  values by 5% (can be tailored in program)
- Weights are from the delta method on Binomial data
- Normalization factor for sample k using reference sample r is calculated as:

$$\begin{split} \log_2(\textit{TMM}_k^{(r)}) &= \frac{\sum\limits_{g \in G} w_{gk}^r M_{gk}^r}{\sum\limits_{g \in G} w_{gk}^r} \text{ where } M_{gk}^r = \frac{\log_2\left(\frac{Y_g k}{N_k}\right)}{\log_2\left(\frac{Y_g r}{N_r}\right)} \text{ and } w_{gk}^r = \frac{N_k - Y_g k}{N_k Y_g k} + \frac{N_r - Y_g r}{N_r Y_g r}; \\ Y_{gk}, Y_{gr} > 0. \end{split}$$

#### Median-of-ratios normalization

- Applied in DESeq and DESeq2
- Rationale:
  - Calculate the ratio of between a test and a pseudosample (For each gene, the geometric mean of all samples)
  - Non-DE genes should have similar read counts across samples, leading to a ratio of 1.
  - Assuming most genes are not DE, the median of this ratio for the lane provides an estimate of the correction factor that should be applied to all read counts of this lane to fulfill the hypothesis

#### Median-of-ratios normalization

```
> log(raw_data)
       sample_1 sample_2 sample_3 sample_4
gene_1 2.564949 2.197225 2.772589 2.833213
gene_2 2.890372 2.639057 3.091042 3.637586
gene_3 4.605170 4.852030 4.905275 5.187386
gene_4 6.214608 6.445720 6.641182 6.917706
gene_5 6.919684 7.071573 7.328437 7.606885
gene_6 8.493105 8.696510 8.923458 9.210440
> loggeomeans <- rowMeans(log(raw_data))</pre>
> loggeomeans
                                                         Pseudo sample
 gene_1 gene_2 gene_3 gene_4 gene_5 gene_6
2.591994 3.064514 4.887465 6.554804 7.231645 8.830878
```

Get the median of log ratio of test comparing to pseudo sample:

```
> a <- apply(raw_data, 2, function(cnts) exp(median((log(cnts) - loggeomeans)[is.finite(loggeomeans)])))
> a
    sample_1    sample_2    sample_3    sample_4
0.7429489    0.8631042    1.0936042    1.4463899
```

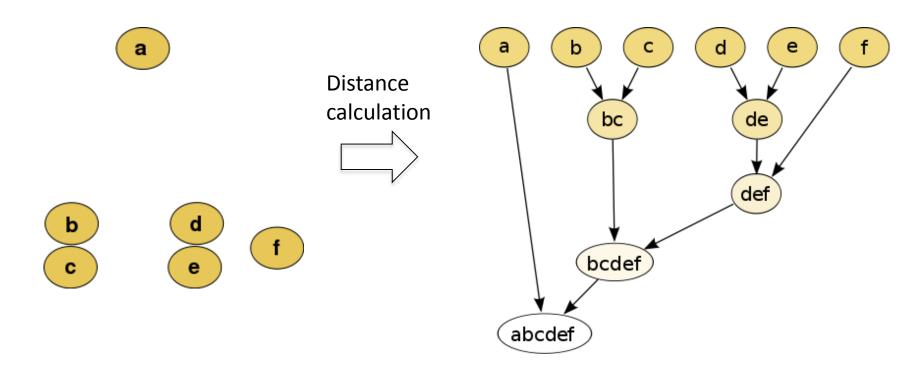
#### Data exploration

- Use log transformed normalized gene reads count
- Check if replicates from the same group are well concordance and grouped together
  - Hierarchy clustering
  - PCA plot

# Hierarchy clustering

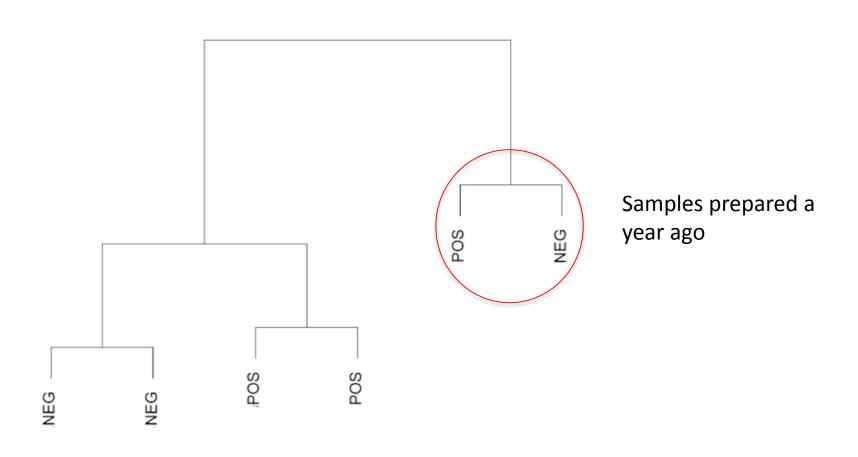
Raw data

hierarchical clustering dendrogram



Euclidean distance: 
$$\|a-b\|_2 = \sqrt{\sum_i (a_i-b_i)^2}$$

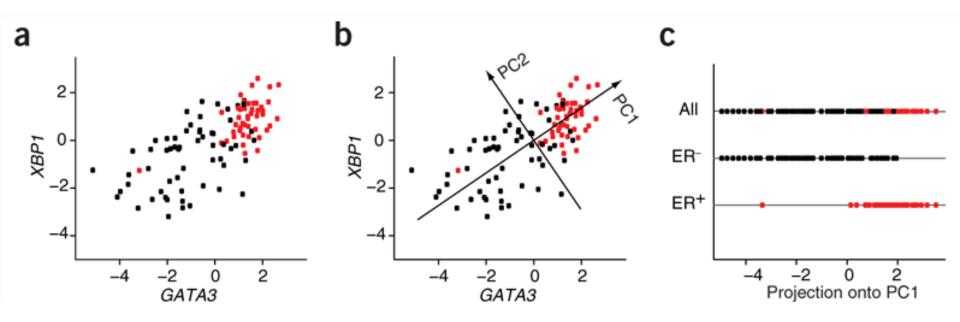
# Hierarchy plot example



# Principal component analysis (PCA)

- A mathematical algorithm that reduces the dimensionality of the data while retaining most of the variation in the data set
- It identifies directions, called principal components, along which the variation in the data is maximal
- By using a few components, each sample can be represented by relatively few numbers instead of by values for thousands of variables.

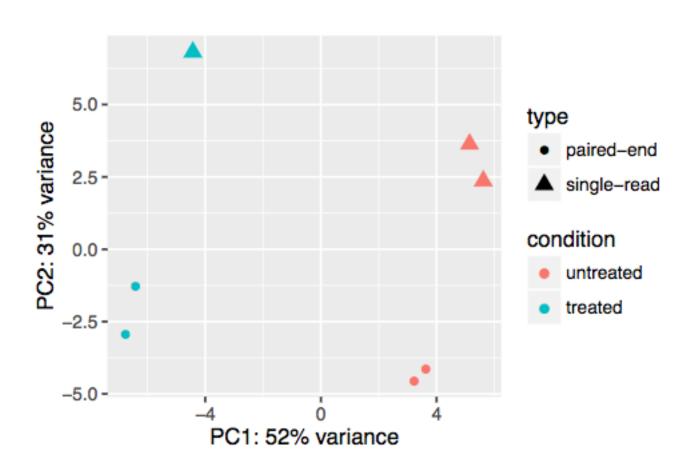
# Simple example of PCA



Separate breast cancer ER+ from ER-: get profiles with only two genes

- (a) Each dot represents a breast cancer sample plotted against its expression levels for two genes. (ER+, red; ER-, black).
- (b) (b) PCA identifies the two directions (PC1 and PC2) along which the data have the largest spread.
- (c) (c) Samples plotted in one dimension using their projections onto the first principal component (PC1) for ER<sup>+</sup>, ER<sup>-</sup> and all samples separately.

# Real example



#### Test for differential expressed genes

- General liner model: negative binomial distribution
- For each gene,
- Typical commands

```
>glmFit()
>design <- model.matrix(~group)
>fit <- glmFit(y, design)
>res<-glmLRT(fit, coef=2)</pre>
```

#### Make a model and extract results

- Basic: treatment vs control
- Question: what's the difference between monocytes and neutrophils
  - design <- model.matrix(~SampleGroup)</p>

- Use coefficient to extract results
  - res<-glmLRT(fit, coef=2)</pre>

#### Make a model and extract results

- Model without interception:
  - model.matrix(~0+SampleGroup)

- Use contrast vector
  - Res<-glmLRT(fit, contrast=c(-1,1))</p>
- Use a contrast function
  - My.contrast <- makeContrasts(SampleGroupneutrophils-SampleGroupmonocytes, level=design)

## Comparison model

- Batch effect (additive model)
- Question: I want to account for the individual since I think individual difference will affect
  - resultsmodel.matrix(~SampleGroup+SubjectID)

#### More complicated comparison models

Time series: treatment and control, 5 time points

Treat\_8h\_C Treat\_8h\_D

```
> coldata
             Time
                  Treat
Control 0h A
               Oh Control
Control 0h B
               Oh Control
Control 2h A
               2h Control
Control 2h B
               2h Control
Control 4h A
               4h Control
Control 4h B
               4h Control
Control 6h A
               6h Control
Control 6h B
               6h Control
Control 8h A
               8h Control
Control 8h B
               8h Control
Treat 0h C
               0h
                    Treat
Treat 0h D
                    Treat
Treat 2h C
               2h
                   Treat
Treat 2h D
                   Treat
Treat 4h C
                    Treat
Treat 4h D
                    Treat
Treat 6h C
                    Treat
Treat 6h D
                    Treat
Treat 8h C
               8h
                    Treat
Treat 8h D
                    Treat
```

```
design<- model.matrix
(~Treat+Time+Treat:Time, data=coldata)
               (Intercept) TreatTreat Time2h Time4h Time6h Time8h TreatTreat:Time2h TreatTreat:Time4h
   Control_Oh_A
   Control_Oh_B
                                 0
                                                                          0
                                                                                          0
   Control_2h_A
                                                          0
                                                                          0
   Control_2h_B
   Control_4h_A
   Control_4h_B
   Control_6h_A
   Control_6h_B
   Control_8h_A
   Control_8h_B
   Treat_0h_C
   Treat_Oh_D
                                                          0
                                                                          0
   Treat_2h_C
   Treat_2h_D
   Treat 4h C
   Treat_4h_D
   Treat_6h_C
   Treat 6h D
   Treat_8h_C
   Treat_8h_D
                       1
               TreatTreat:Time6h TreatTreat:Time8h
   Control_Oh_A
   Control_Oh_B
   Control_2h_A
   Control_2h_B
   Control_4h_A
   Control_4h_B
   Control_6h_A
   Control_6h_B
   Control_8h_A
   Control_8h_B
   Treat_0h_C
   Treat_0h_D
   Treat_2h_C
   Treat 2h D
   Treat_4h_C
   Treat_4h_D
   Treat 6h C
   Treat 6h D
```

#### More complicated comparison models

```
> colnames(design)
[1] "(Intercept)" "TreatTreat" "Time2h" "Time4h" "Time4h" "Time6h"
[6] "Time8h" "TreatTreat:Time2h" "TreatTreat:Time8h"
```

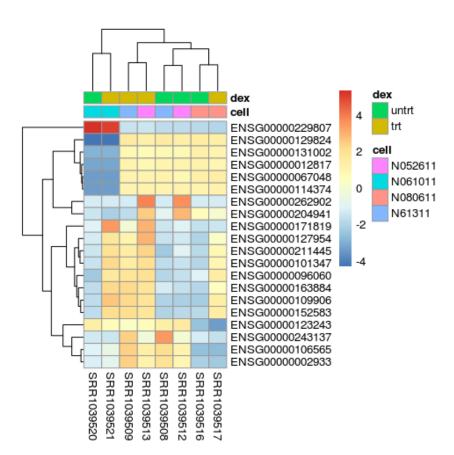
- Intercept: (control at time 0)
- Coef=2
  - baseline comparison of treat and control
- Coef=7
  - difference between treat and control at 2h
- Coef=3:6
  - difference at any time of control comparing to control baseline
- Coef=7:10
  - difference at any time of treat comparing to control at that time

#### Test for differential expressed genes

- After GLMs are fit for each gene
- Wald test: whether each model treatment coefficient differs significantly from zero
- Multiple testing adjust
  - For a genome with 10,000 gene, using p<=0.05 as cutoff, there are 500 genes are significant by chance
  - BH method

# Define differential expressed genes

#### FDR and/or logFC cutoff







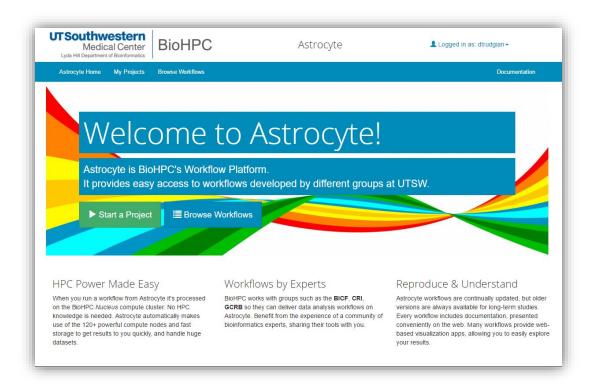


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#### Astrocyte - BioHPC Workflow Platform

Allows groups to give easy-access to their analysis pipelines via the web



Standardized Workflows

Simple Web Forms

Online documentation & results visualization\*

Workflows run on HPC cluster without developer or user needing cluster knowledge

astrocyte.biohpc.swmed.edu

#### Browse workflows

#### Available Workflows

CHILDREN'S MEDICAL CENTER RESEARCH INSTITUTE AT UT SOUTHWESTERN Mindle Abovey yourd for realized of the sources	Astrocyte Example ChIPSeq Workflow This is an example workflow package for the BioHPC astrocyte workflow system. It implements a simple ChIPSeq analysis workflow using BWA and MACS, plus a simple R Shiny visualization application.	Current Version: astrocyte_example - 0.0.5 Author: David Trudgian Conatact: biohpc-help@utsouthwestern.edu	► Run Workflow  □ Documentation  O All Versions
UT Southwestern Medical Center Lyda MI Department of Boordhomatics	Example Wordcount Workflow  This is a minimal test workflow package that counts the occurences of words in a test file. It can be used as a template to develop workflows, and as to test the astrocyte platform.	Current Version: example_wordcount - 0.0.4 Author: David Trudgian Conatact: biohpc-help@utsouthwestern.edu	► Run Workflow  □ Documentation  ③ All Versions
WTSouthwestern   BICF	BICF RNASeq Analysis Workflow This is a workflow package for the BioHPC/BICF RNASeq workflow system. It implements a simple RNASeq analysis workflow using TrimGalore, HiSAT,FeatureCounts, StringTie and statistical analysis using EdgeR and Ballgown, plus a simple R Shiny visualization application.	Current Version: rnaseq_bicf - 0.1.0 Author: Brandi Cantarel Conatact: biohpc-help@utsouthwestern.edu	► Run Workflow  □ Documentation  ③ All Versions
UTSouthwestern Medical Center BICF	BICF Somatic Mutation Calling This is a workflow package for the BioHPC/BICF Somatic Mutation workflow system. It implements a simple Somatic Mutation analysis workflow.	•	
WTSouthwestern Medical Center BICF	BICF Germline Variant Analysis Workflow This is a workflow package for the BioHPC/BICF Germline Variant workflow system. It implements a simple germline variant analysis workflow using TrimGalore, BWA, Speedseq, GATK, Samtools and Platypus. SNPs and Indels are integrated using BAYSIC; then annotated using SNPEFF and SnpSift.	Current Version: germline_bicf - 0.0.7 Author: Brandi Cantarel Conatact: biohpc-help@utsouthwestern.edu	► Run Workflow  □ Documentation  ② All Versions
UT Southwestern Medical Center Lyda HD Department of Boordsmalles	Astrocyte GCRB ChIPSeq Workflow This is an GCRB chipseq workflow package for the BioHPC astrocyte workflow system. It implements a simple ChIPSeq analysis workflow.	Current Version: gcrb_chipseq - 0.0.4 Author: GCRB Conatact: biohpc-help@utsouthwestern.edu	► Run Workflow  □ Documentation  ③ All Versions

# Create a new project

#### My Projects

In Astrocyte **projects** are used to organize your work. You upload **input data** into a project, and can then run **workflows** against this input data. Try to separate your work into natural projects, so that you can easily share them with other users if required.



#### Existing Projects

ID	Name	Created	Workflows Run	Input Files	Size	Actions
PRJ21	RNAseq_test	Aug. 23, 2016, 3:03 p.m.	0	0	0 bytes	

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O 1 10	JCC LO C	Halou		

ID	Name	Created	Workflows Run	Input Files	Size	Actions
PRJ10	test	June 1, 2016, 5:02 p.m. by Brandi Cantarel	4	10	218.5 GB	â

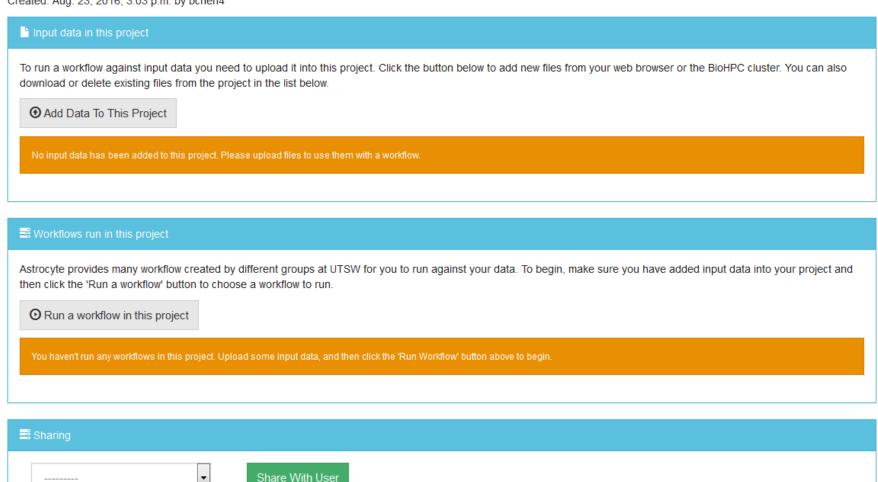
#### Add data to your project

#### Project 21 - RNAseq\_test

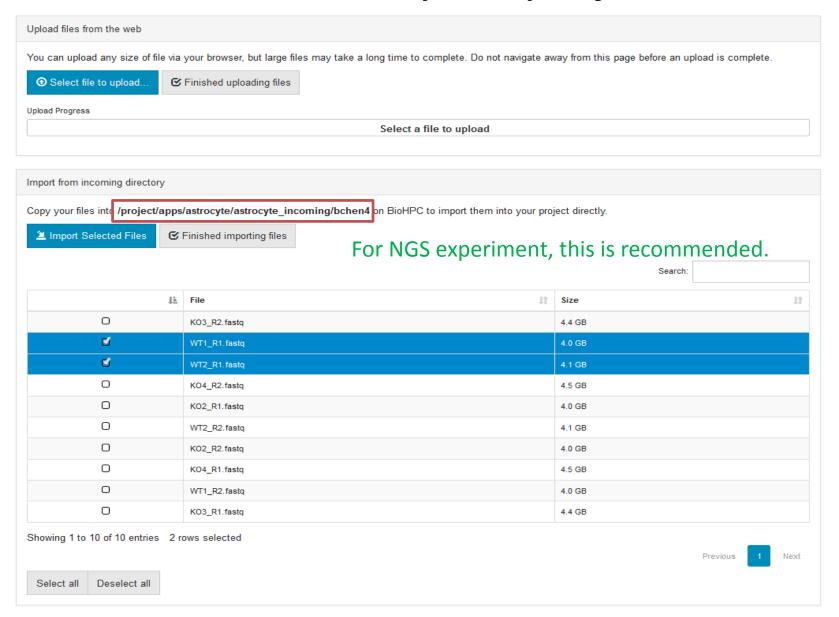
Owner: bchen4

Shared With

Created: Aug. 23, 2016, 3:03 p.m. by bchen4



### Add data to your project



# Make your design file

SampleID	SampleGroup	SubjectID	SampleName	FullPathToFqR1	FullPathToFqR2
SRR1551069	monocytes	53	53_Monocytes	SRR1551069_1.fastq.gz	SRR1551069_2.fastq.gz
SRR1551068	neutrophils	53	53_Neutrophils	SRR1551068_1.fastq.gz	SRR1551068_2.fastq.gz
SRR1551055	monocytes	21	21_Monocytes	SRR1551055_1.fastq.gz	SRR1551055_2.fastq.gz
SRR1551054	neutrophils	21	21_Neutrophils	SRR1551054_1.fastq.gz	SRR1551054_2.fastq.gz
SRR1551048	monocytes	20	20_Monocytes	SRR1551048_1.fastq.gz	SRR1551048_2.fastq.ga
SRR1551047	neutrophils	20	20_Neutrophils	SRR1551047_1.fastq.gz	SRR1551047_2.fastq.gz
SRR1550987	monocytes	44	44_Monocytes	SRR1550987_1.fastq.gz	SRR1550987_2.fastq.ga
SRR1550986	neutrophils	44	44_Neutrophils	SRR1550986_1.fastq.gz	SRR1550986_2.fastq.g

```
SampleID
```

This ID should match the name in the fastq file ie S0001.R1.fastq.gz the sample ID is S0001 SampleName

This ID can be the identifier of the researcher or clinician SubjectID

Used in order to link samples from the same patient

SampleGroup

This is the group that will be used for pairwise differential expression analysis

FullPathToFqR1

Name of the fastq file R1

FullPathToFqR2

Name of the fastq file R2

# Make your design file

- Use tab as delimiter
  - Excel save as "Text (tab delimited)"
- If no SubjectID, use same number/character for all rows
- If no FqR2, leave them empty
- For all contents, no "-"
- For all contents, no spaces
- Columns names MUST be exactly the same as documented

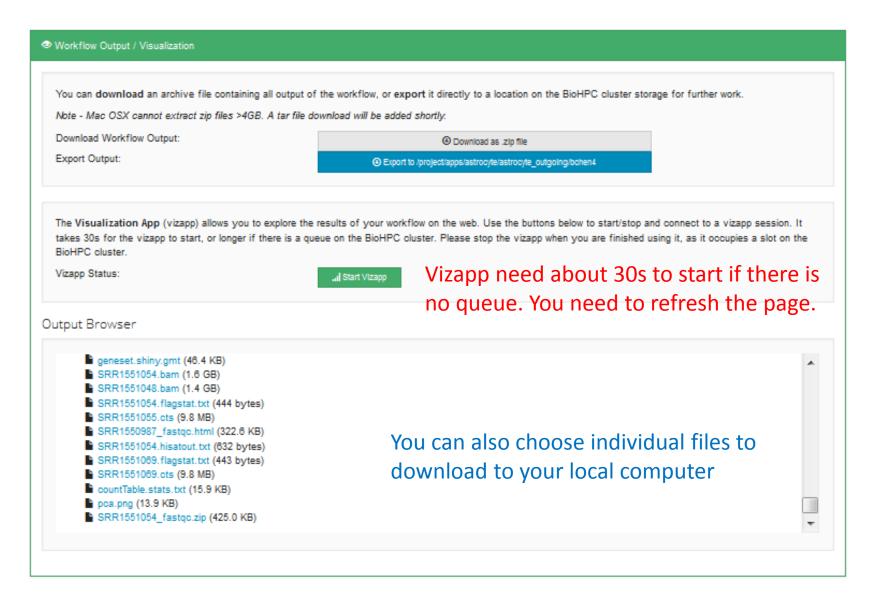
## Comparisons

- Comparisons are based on SampleGroup
  - All pair-wise comparisons
  - Could be identified by file name
    - A\_B.edgeR.txt
    - Log fold change will be A/B
    - If you want B/A, -1\*logFC

# Select your data files and submit

Project	_
Project 28: RNASeqTest	•
Name for this run	
test_0.1.1	
One or more input paired-end FASTQ files from a RNASeq experiment and a design file with the link between the same name and the sample group	
SRR1550987_1.fastq.gz SRR1550986_2.fastq.gz	^
SRR1550986_1.fastq.gz SRR1551069_2.fastq.gz SRR1551069_1.fastq.gz	_
In the case that the sequence libraries where generated using a stranded specific protocol.	
Unstranded	•
In single-end sequencing, the sequencer reads a fragment from only one end to the other, generating the sequence of base pairs. In paired-end reading it starts at one read, finishes specified read length, and then starts another round of reading from the opposite end of the fragment.	this direction at the
Paired End	•
Duplicate reads are defined as originating from the same original fragment of DNA. Duplicates are identified as read pairs having identical 5-prime positions (coordinate and strand) mate pair and optionally, matching unique molecular identifier reads.	for both reads in a
Remove Duplicates	•
A design file listing pairs of sample name and sample group. Columns must include: SampleID,SampleName,SampleGroup,FullPathToFqR1,FullPathToFqR2	
design.pe.txt	•
Reference genome for alignment	
Human GRCh38	•
Gene Set Definitions used for QuSAGE Analysis see http://software.broadinstitute.org/gsea/msigdb/ for geneset descriptions	
Hallmark Gene Sets	•
Run Workflow	

# Download/visualize your results



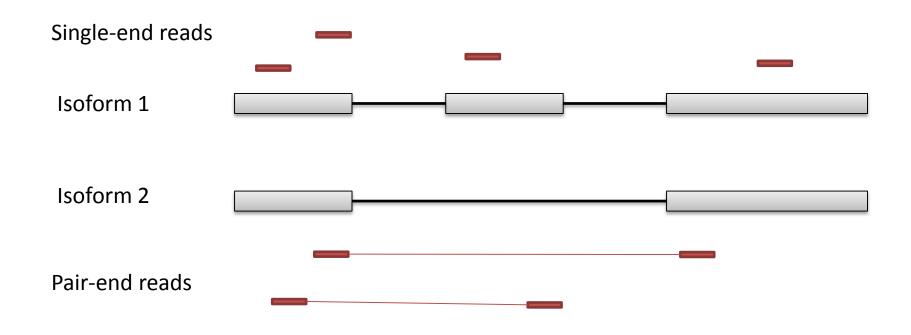
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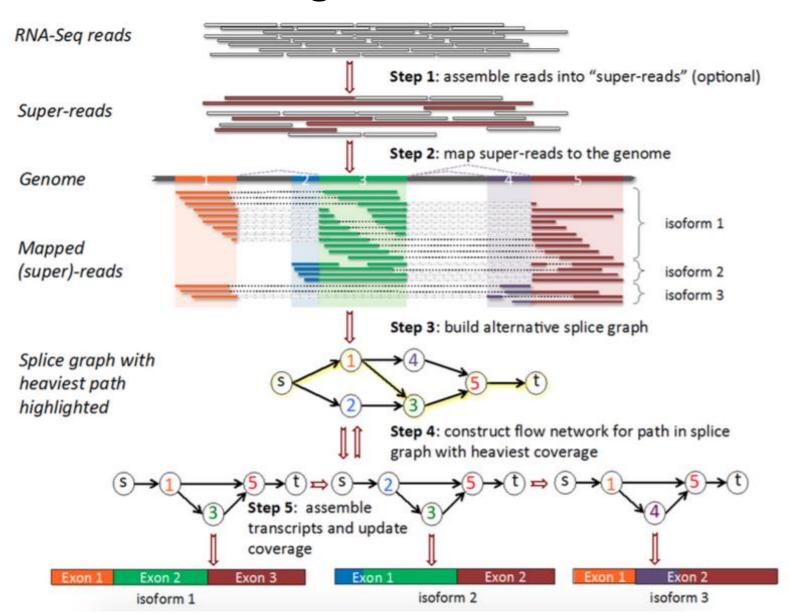
# Transcript oriented analysis

- Transcripts assembly and quantification
  - Stringtie
- Transcripts differential expression
  - Ballgown

# Pair-end and single-endsequencing



#### StringTie workflow



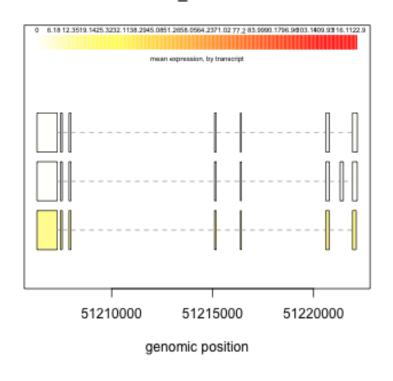
# Ballgown

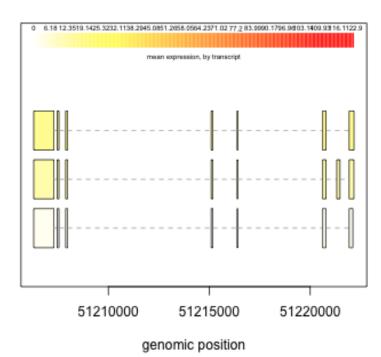
- Bridged the gap of transcripts assembly and differential expression analysis
  - RSEM + edgeR
- Statistical methods are conceptual similar to limma
- Super fast

# Ballgown visualization

XLOC\_000454: 0

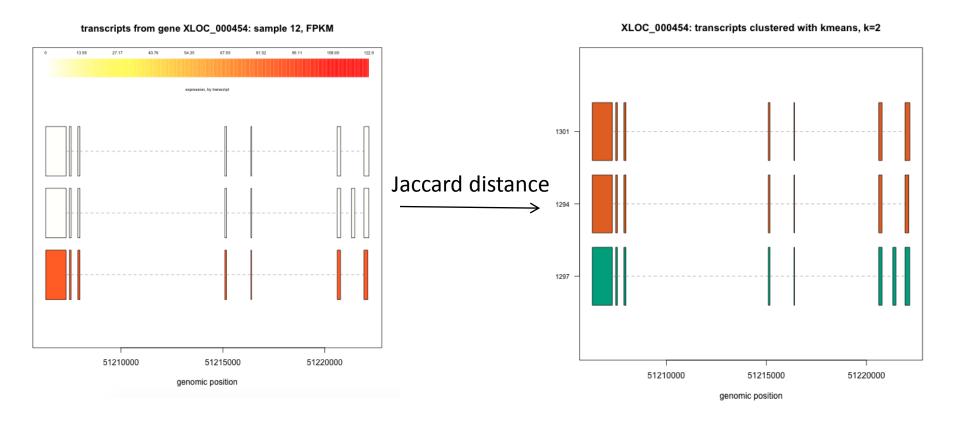






# Ballgown: transcripts clustering

 Expression estimates are unreliable for very similar transcripts of a same gene



Astrocyte Vizapp demo and workshop