

Framework:

Functional-power w/mng.; Strong Matrix-PM; Weak-funct. Mngt; balanced-shared; Proj. Exped-staff assist. & commun coord; Proj. Coord.-some authority

4. Integration

Lessons Lrned-technical, PM & mngmt aspects

Corrective Action-i/p to PP exec.; o/p frm int. CC & all control process

5. Scope:

Prod. Selec Mthds-Benefit Measurements & constrained optimization methods

Delphi-scope of work; estimates or risk

Decomposition[what]-work pkgs; activities; WBS[tool]

Scope Verif-accept of scope of wrk; Quality Control: correctness of wrk

Delv. Descrip-nouns; Act. Descrip-verbs

Project Phase Reviews-phase & stage exists; kill pts; off-ramps

Configuration Mngmt-Peter Drucker; doc. Physical charac. & funct of product of project; proc. to apply tech & admin direc & surveillance

WBS -provides basis for developing scope definition, cost control system & detailed schedule

6. Time:

N/W Diagrams-after Proj. Charter, Proj. Staffing & WBS

Gantt-compl after WBS & N/W diagrams

CPM-most likely; AOA only; emph. costs w/ sched flex.

PERT-3 x est., AOA, emph sched. w/costs flex. (time & cost)

PDM-AON, 4 relationships, 1 x est., most common

ADM-AOA, Activ On Line; uses more than 1 x est., F to S only

Before Finaliz Sched-Dur Comp (resource leveling, Fast Tracking [parel. incr. Risk], Crashing [resourc. incr. Cost], re-estimating [cont. most risk unknowns])

Flowcharts-Time & Quality (depict process thru system)

Mand[hrd logic]; discr[pref/soft logic]; external[needs o/s proj]

Estimating Methods: CPM, PERT [super to CPM], Monte Carlo (range of values simul. based on PERT-Time/Risk/Cost)

7. Cost: Baseline Cost – S curve

EVM-integrate scope, sched & resources to measure report project performance

Parametric Modeling/Estimates-math analysis (cost/time) \$/module; sim to analgous; uses historical info; Learning Curve & Regression Analysis (Scatter diagrams)

Monte Carlo-Time/Risk/Cost-prob. of compl project; based on **PERT**- range of values

Decision Tree-Cost & Risk

Delphi Technique-expert interviewing- scope of work; estimates or risk

Pareto-Quality&Cost (graph frequ of occur & types of probl.; rank ordering; 80/20; puts info in order of priority-rank order

Analogous est.-top down; expert judgment; & **Bottom-up**

PV-Value today of future cash flows

NPV-PV of total benefit less cost – choose higher

IRR-inflows & outflows – choose highest

Payback-choose shortest period

BCR-compares benefit of cost when benefits same as revenue-choose higher BCR

* $BCR > 1$ benefit greater than cost

* $BCR < 1$ costs greater than benefits

* $BCR = 1$ costs and benefits same

Opportunity Cost-value of project NOT selected

Law of Diminishing Returns- more put in/less get out

Working Capital-current assets min current liabilities (invest)

Straight Line Depreciation-same about taken off ea. year

Accelerated Depreciation-Declining & Sum of Yr Digits (faster than SLD)

Value Analysis (value engineering)-least costly way of doing same work w/o loss of performance

Return on Investment-Project Costs as compared to increased revenue that will accrue over life of project deliverable. $(A [\text{increased revenue}] - B [\text{total project costs}]) / B \times 100 = C [\text{ROI}]$

Order of Magnit-25%to+75%; **Bud Est.** -10%to+25%;

Definitive Est. -5%to+10%

Types of Costs-Variable-materials,wages;Fixed-setup,rental;Direct-wages, cost of materials; Indirect-overhead

8. Quality: Conformance to req. & fitness for use

Prevention over Inspection

Project Quality System-org. struct, resp, proced, processes & resources needed to implement Quality Mngmt

Metric-aka operational definitions-describes what is being measured & how it will be measured according to Qual Control Plan & Proc

Marginal Analysis-Optim. Qual where increm rev. = increm cost

Trend Analysis-math techniques-uses historic. results to predict outcomes

Histograms-displays frequ. Events occur; shows proc. varia

Crosby – Zero Defects, do it right the first time

Deming-80% of cost of quality is mng. problem (common causes of variances), PDCA w/Shewhart;

Feigenbaum-wrote Total Quality Control

Ishikawa-root cause; explore past outcomes, cause & effect

Juran-Fitness for Use-qual improv, planning & control

Kaizen-Continuous improvement; focuses on prod.

Kanban-JIT manufacturing-no stock

Shewhart – developed Statis. Prcss Control PlanDoCheckAct

Taguchi- origin Design of Experiments Quality Loss Function

Pareto Diagrams-rank ordering 80/20-**see Cost**

Scatter Diagrams-plot independent (i/p) & dependent (o/p) variables – relationship between 2 elements

Attribute Sampling-conforms or not

Variable Sampling-measures degree of conformity

Special causes – unusual risks; Random causes-normal varia

Statistical Sampling-sample

Q. Planning-benchmarking; benefit/cost anal; flowchart; design of experim. [what if-optimal combin of variables]; **cost of quality** [conformance-non conformance]-prevention, appraisal,failure costs); fishbone (cause & effect)

Q. Assurance-qual audits; PMs have greatest amount of infl.

Q. Control-monitoring work results **variable**(does or does not conform-size,shape,weight);**attribute**(degree of conform. - inches,lbs.)

Q. Control Tools-inspection, pareto, fishbone, checklists, statis sampling, control charts (graphic display of results over time), flowcharting (depict process thru system), trend analysis

Mutually Exclusive-can't both occur at once

Statistical Independence-prob.1 event occur doesn't affect other

Normal Distrib.-most common prob. density distrib. chart; bell curve; measures variances

9. HR:

Team Building-forming, storming, norming, perform

Sources of Power-Expert/reward best; penalty worst;

formal/reward/penalty come w/PM; expert earned

Mngmt Skills-ldership, commun, negot, influence, probl solv

Mngmt Styles – Page 5 Jean's notes

Conflict Resolution Types–confronting (problem solving) best; compromising 2nd best; withdrawal (avoidance); smoothing; forcing

Categories of Conflict–Schedules, Project Priorities, Resources (highest during planning), technical opinions, admin. Proc., cost, personality

Achievement Theory–motivated for achiev. Power & affil.

Expectancy Theory–efforts will lead to effective performance & expect rewards

Contingency Theory-Fiedler–Theory Y & Hygiene-people motiv. to achieve levels of competency & will contin

Herzberg's Theory–deals with **hygiene** factors (poor hygiene may destroy motivation but improving them will not improve motivation); & **motivating** agents (work itself motivates people – resp., self actual., prof. growth, recog.)

Hertzberg Blanchard-(Sit Ldrshp)–X axis task H to L maturity; Y axis relationship

Maslow's Hierarch of Needs–people do not work for security & \$; work to contr. & to use their skills-'self actualization" (physiological, safety, social, esteem, self actu.)

McGregor's Theory X–people need to be watched, incapable, avoid respons. & work; believe people motivated by punishment, \$ & position

McGregor's Theory Z–people willing to work w/o supervision & want to achieve

Theory Z–workers need to be involved in participative management

10. Communications:

Transmitter, Receiver, Encoder, Decoder, Message, Medium (Sender, Msg., Receiver)

Nonverbal 55% (physical mannerism); **Paralingual**–pitch & tone of voice; **Active Listening**–confirms listening, confirms agreement & asks for clarification; **Effective Listening**–watch speaker, think before speaking; ask questions, repeat, provide feedback; **Feedback**–Do you understand?

Construc.Roles–initiators,info seekers, info givers, encourages, clarifiers, harmonizers, summarizers, gate keepers; **Destrict**–aggressor,blocker,withdrawer,recognition seeker, topic jumper, dominator, devil's advocate

Performance Report incl. Trend-exam proj. results over time to see if improving or deteriorating; Forecasting–predict future status/performance; Variance–compare actual to planned

11. Risk-discrete occurrence-may affect proj.good/bad

Uncertainty–An uncommon state of nature, charac. by the absence of any info related to desired outcome

Risk Probability–likelihood that a risk will occur

Risk Mngmt–process involved w/ident,analyzing,resp. to risk. Max. results to posit. events & min. consequ. of advers events

Risk Categories–Tech,quality,perform; PM; Organiz, External External-regulat, environ, govern, market shifts, currency, taxa Internal-time, cost, unforeseen cond., scope chngs, inexpert, poor planning, people, staffing, materials, equip Technical-change in technology; Unforeseeable-only small portion 10%

Probability Distrib–display risk info

Risk Triggers-Symptoms–early warning signs

Risk Ident–Delphi, brainstorming, interview, strengths, etc.

Qualitat. RA-Subjective–probabil/impact; assumpt testing; data precision ranking (how good is data?); Risk Mngmt Matrix

Quantit. RA-numerical–Exp Mont Value(prob/consequ); Decision Tree(future events-expected value-prob x impact-Cost too); Monte Carlo(range of values-Time/Risk/Cost-simulation using PERT); Sensitivity Analysis (determ. what risks have

most impact-places impact on the proj. plan of change single pt. variable); Interviewing; uses continuous Prob. Distrib.

Risk Planning–assigns risk owners

Risk response strategies–avoidance; mitigation; acceptance, transference (deflection/allocation)

Risk Monit & Control–Conting plans; risk response audits; risk reviews; o/p workarounds

12. Procurement:

CR (most risk to buyer; total require. unknown); T&M (small \$ & short term, buyer med risk); FP (seller has risk & concerned w/scope); PO (signed by 1 party)

Incentive–helps bring seller's obj. in line w/buyer

Scope of Work: Performance (what prod should accompl-RFP/CR); Functional/Detailed (end purp-RFQ T&M); Design (what is to be done-IFB[requ 1 price]/FP)

Default/Breach–any oblig of contract not met; Material Breach–so lrg may not be poss. to compl. wrk under contract; Privity–contractual relationship

SOR/SOO–presented as problem to solve

Target Costs(Est.costs)–cost that contract will most likely obtain

Target Fee(Expected profit)–profit value that is negotiated & set forth in contract

Profit Ceiling & Project Floor–max/min values of profit

Price Ceiling(Target Price)–mas the buyer will pay

Max & Min Fees–% of the target costs & establish the o/s limits of contractor's profit

Sharing Arrangement Formula–give cost resp. of the cust. To the cost resp. of the contractor for ea \$ spent (Buyer/Seller)

Fait Compli–one party tries to convince other party disc. term is no longer an issue

Contract Closeout–success perform; mutual agree & breach contract (termination)

Closing–Formalize proj comp & dissim. info to proj partic:

Addition–into oper.; Starvation–resc. Cut off, budg reduced; Integration–resc. Distrib to other areas; Extinction–proj. compl. Risk lowest; prob. of completion highest; stakeholders lest amount of influence; PMs greatest amount of influ., \$ lower; weak matrix least amount of stress

Prof. Resp.: Cultural diff–language, cultural values, nonverbal actions, cultural practices

Culture Shock–anxiety that results with all familiar cultural touchsontes are absentperson exposed to new culture

Ethnocentrism–eval foreing's behave by own standards

Sapir-Whof Hhypothesis–relationship betw'n langu & culture; lang. not merely mechanism for comm. but shaper of ideas

High/Low Context Comm–H.-most info is in physical context or internalize by person; L.-most msg vested in explicit code trans part of msg.

Equality-Hierarchy Dimension-Egalitarian Orient–relative inform. Relations btwn people in high&low status; general disregard of protocol & high level of deleg. of authority;

Hierarchical Orient–status & power hierarchies are maintained; **TenderTough Dimension-Tough** societies place a high value on doing, achieving external, measure goals & accompl objectives; **Tender**–emphasize affilia, character, person qual, nurturing, quality of life & maintenance of social relation; **Uncertainty-Avoidance Dimension**–referes to lake of tolerance for ambiguity & need for formal rules & HL org. struc.;

Time Dimension–import of precise reckoning of time; degree to which culture uses sequen or synchro time; whether culture is past, present or future oriented