# Client Data Form

# **Proposed Insured Information**

Name: Ahroush Nadeeb Gender: Female
DOB: <u>February 16, 1999</u> SSN/TIN#: <u>123456789</u>
Address: 2709 Piedmont Ave Apt 12 Los Angeles Ca 91020
Tel: <u>213-448-4246</u> Years at this Address: <u>4</u>
Email: bchong12@g.ucla.edu
Driver License#: 123456789 Exp: February 16, 1999 State: Massachusetts
Is the Insured a US citizen? Yes If no, permanent resident/visa copy is required
Employer: Blue Anchor Insurace Start Date: March 19, 2006
Address: 2709 Piedmont Ave Apt 12 Los Angeles Ca
Occupation: NBA Basketball Player Duties: To play basketball professionally
Annual Income: 100000000 Annual Household Income: 1000000000
Net Worth: <u>100000000</u>
Application Information
Product Type/Name: <u>life insurace</u> Coverage Amount: \$200000
Class Rating: <u>preferred plus</u> Planned Premium: \$1000000
Term Years: 30 Replacement: yes
Purpose Of Insurance: <u>rider</u>
Riders: LTC/Chronic Illness: <u>critical</u> Living Benefits: <u>living</u>
Lifetime Income Rider: yes Other Rider: yes

## Existing/Pending Coverage

Carrier	Face Amount	Policy Number	Issue Year	Surrender Value Owner	
Blue Anchor	1213124234	4523542345	2009	12343432	Lou Gehrig
Travelers	52345346	234523452	2003	45345653	Brad Stevens

Using funds from existing policies to pay premiums due on the new policy? Yes If yes, transfer/1035 form required

## **Benificiary Information**

Primary Benificiary	Contingent
Name: Branden	Name: Branden
Date of Birth: February 16, 1999	Date of Birth: February 16, 1999
SSN#: <u>123456789</u>	SSN#: <u>123456789</u>
Relationship: Mother	Relationship: Brother
Name: Branden	Name: Branden
Date of Birth: February 16, 1999	Date of Birth: February 16, 1999
SSN#: <u>123456789</u>	SSN#: <u>123456789</u>
Relationship: Brother	Relationship: Mother
Health Information	

Height: 5'10 Weight: 190lb Tobacco: no If Yes, This guy smokes hard Abnormal blood pressure or Cholesterols? Yes If yes, please describe: <u>yes sir ski</u>

Diabetes? <u>yes</u>							
If yes, please describe: He ate alot of food and got fat							
Any history of surge	Any history of surgery or treatment? Yes.						
If yes, please describe: This dude had surgery. Lots of it							
List any medication you currently are taking							
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Immediate Family Medical History							
	Age if Living	Age at Death	Cause of Death				
Father	10	20	Sleep				
Mother	40	50	<u>Pneumonia</u>				
Brother/Sister	10	20	<u>Influenza</u>				
Driving History							
Any moving violation/DUI/license suspension in the past 3 years?							
If yes, please describe: This guy had a DUI smh							
Primary Care Physician							
Name: <u>Branden</u> Tel: <u>213-448-4246</u>							
Address: 2709 Piedmont Ave Apt 12 Los Angeles, Ca							
Date Last Visited: February 16, 1999							
Reason and Result: What Reason is there for this man							

## **Bank Information**

Bank Name: <u>Hanmi Bank</u> Address: <u>120 S. Western Ave Los Angeles, CA 90004</u>

Routing#: <u>1234567890</u> Account#: <u>12343456789</u>

Owner Name: <u>Paul Kim</u> DOB: <u>February 16, 1999</u> SSN: <u>123456789</u>

Address: 120 S. Western Ave Los Angeles, CA 90004 Tel: 2138412927

## Medical Exam Information

Exam Scheduled Date: February 16, 1999

Examiner: Paul Kim Ahn yoon

### **NOTES**

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