

Statement Date: October 4, 2023



BRIAN C. LUCAS PSC 7 BOX 34 APO AE 09104

Quarterly Account Statement Thrift Savings Plan (Uniformed Services)

Thrift Savings Plan (Uniformed Services)				
Account Summary	07-01-2023 to 09-30-2023			
Opening Balance	\$50,180.56			
Deposits/Adjustments ¹	\$2,940.33			
Withdrawals	\$0.00			
Transaction Fees/Expens	ses \$0.00			
Gains/Losses	-\$1,978.48			
Closing Balance	\$51,142.41			
Vested Balance	\$51,142.41			
Your Personal Rate of R	Return -3.86%			

¹ Includes contributions, loan repayments, redesignations and earnings adjustments related to payroll corrections.

Contributions and Earnings



Your Contributions

As of 09-30-2023

	Quarter-to-date	Year-to-date
Roth	\$2,205.24	\$6,615.72
Service 1% - 2yr	\$147.03	\$441.09
Match	\$588.06	\$1,764.18

Your Lifetime Contributions

As of 09-30-2023

	Lifetime-to-date
Roth	\$32,221.77

Your Balances

As of 09-30-2023

Contributions & Percent of Vested **Earnings Balance** Percent Roth¹ \$35,351.78 69% 100% 100% Match \$12,632.43 25% Service 1% - 2yr \$3,158.20 6% 100% \$51,142.41 Total 100%

Your Nontaxable Roth Balance: \$32,221.77

Your Investment Summary

Fund Allocation as of 09-30-2023

Fund Name	Current Allocation	
C Fund	34%	
S Fund	33%	
I Fund	33%	

¹You began making Roth contributions to the plan on March 1, 2018.

Activity Detail by Fund

07-01-2023 to 09-30-2023		Asset Class		
		Stocks	Stocks	Stocks
Fund Name	All Funds Total	C Fund	S Fund	l Fund
Opening Balance	\$50,180.56	\$17,207.60	\$16,637.44	\$16,335.52
Contributions	\$2,940.33	\$970.32	\$970.26	\$999.75
Gains/Losses	-\$1,978.48	-\$593.81	-\$590.61	-\$794.06
Closing Balance	\$51,142.41	\$17,584.11	\$17,017.09	\$16,541.21
Closing Units		264.065	254.102	455.721
Unit Price (NAV)		66.590000	66.969600	36.296800

Important Note: For more detailed information, especially for payroll corrections such as late/missed contributions, negative adjustments, miscellaneous adjustments, and redesignations, visit My Account from tsp.gov and go to the Account Activity page from the Savings & Retirement menu.

Rates of Return

Fund Name	L Income	L 2025	L 2030	L 2035	L 2040
Year to Date	4.65%	5.75%	7.32%	7.70%	8.11%
1-Year	-2.70%	-6.72%	-10.32%	-11.65%	-12.90%
3-Year	2.55%	N/A	3.89%	N/A	4.12%
5-Year	3.17%	N/A	4.92%	N/A	5.32%

Fund Name	L 2045	L 2050	L 2055	L 2060	L 2065
Year to Date	8.45%	8.81%	10.34%	10.33%	10.33%
1-Year	-14.03%	-15.05%	-17.60%	-17.61%	-17.62%
3-Year	N/A	4.29%	N/A	N/A	N/A
5-Year	N/A	5.63%	N/A	N/A	N/A

Fund Name	G Fund	F Fund	C Fund	S Fund	l Fund
Year to Date	2.98%	-1.05%	13.05%	8.84%	6.94%
1-Year	2.98%	-12.83%	-18.13%	-26.26%	-13.94%
3-year	1.77%	-2.62%	7.62%	3.02%	1.23%
5-Year	2.09%	.10%	9.39%	4.89%	1.93%

Your Transaction Fee and Expense Details

07-01-2023 to 09-30-2023

You didn't have any transaction fees or expenses deducted from your account during this period. However, some of the plan's administrative expenses for the period may have been paid by fees from one or more of the plan's investment funds. These expenses are included in the expense ratio (total annual operating expenses) provided in the applicable investment fund disclosures. Additional information about your Fees and Expenses can be found on My Account at tsp.gov under the Plan Information Section.

Your Beneficiaries As of 09-30-2023

You may change your Thrift Savings Plan (Uniformed Services) beneficiaries at any time using My Account at tsp.gov.

Primary Beneficiary	Benefit iary Percentage	
HESTER L. LUCAS	100%	Spouse

Review Your Statement

If you notice any errors in your account statement, please contact the ThriftLine Service Center promptly at the phone number below.

Protect Your Data

Maintaining the security of your account is important. In addition to the strict security measures and procedures we take to limit risk, below are commonsense steps you can follow to protect your account:

- Keep all contact information (including mobile number) up to date so that we may contact you quickly if we suspect suspicious activity.
- Update security software on any device you use to access your account. Use a private device and a protected wireless connection.
- Choose a password that you'll only use for this account. Don't save your logon information on a device.
- Do not share your account access or logon information with anyone, including friends and family.
- Contact us immediately if:
 - Your account logon information was compromised or your account-related information was affected by identity theft (for example, if someone's using your credentials to impersonate you).
 - You receive any communications about suspicious account activity.

For More Information



Online

My Account at tsp.gov

Keep your benefits in your pocket. Download TSP Mobile app from your app store. App Store | Google Play



Phone

between 7 a.m. and 9 p.m. Eastern time, Monday through Friday 1-877-968-3778 (United States) +1-404-233-4400 (Outside the United States) Generally, you'll have a shorter wait time if you call after Tuesday.