## Introduction to the bash shell

- A brief lecture recap (p.5-23)
- Exercises (p.24 onwards)

## Setting up for the exercises

1. Open your terminal



2. and confirm that you are running the **bash** shell:

```
In []:
echo $SHELL
# /bin/bash
```

3. Let's **copy** the data we'll be working with (called shell-course) out of the **QLS**-**course-materials** directory you previously cloned, and into your home directory (e.g. /home/user-name or /Users/user-name), using the following command:

```
# Note: The \ allows you to write a long command over multiple lines
cp -r \
      ~/QLS-course-materials/Lectures/2024/02_terminal_and_bash/exercises/shell-course \
      ~
```

If your QLS-course-materials directory is not in your home directory, replace ~ in front of it with the path to where you stored it.

**Optional:** If you do not have the tree command already installed (check output of tree -version), you may find it helpful to install it for some exercises below. You can do so using

```
sudo apt update # may take a few seconds
sudo apt install tree
```

Otherwise, you can use always 1s -R (note the capital R) for an overview of a directory's structure.

## A brief recap of the lecture

- 1. How to **navigate** files and directories
- 2. How to **modify and move** files and directories
- 3. How to **find** files and directories
- 4. Shell **variables** and scripts

## Bash command recap

```
In [ ]:

ls -l ~/shell-course
```

A shell command has 3 parts:

- 1. A **command** (1s),
- 2. An **option** (-F), also called a **flag** or a **switch**, and
- 3. An **argument** (~/shell-course)

#### A note on the order:

It is generally recommended to follow the form: <command> [**OPTIONS**] <argument> (e.g., head **-n 1** myfile.txt)

However, depending on your OS and the versions of commands that are installed, the order of options and arguments might be more or less strictly enforced.

For example, on some machines both of these forms will work:

```
head -n 1 myfile.txt
head myfile.txt -n 1
```

Whereas on others, only the first will work. When in doubt, always specify options for a command right after the command itself.

## Recap: navigation

- The file system is responsible for managing information on the disk
- Directories can also store other (sub-)directories, which forms a directory tree
- cd path changes the current working directory
- 1s path prints a listing of a specific file or directory; 1s on its own lists the current working directory.
- pwd prints the user's current working directory
- / on its own is the root directory of the whole file system
- A relative path specifies a location starting from the current location
- An absolute path specifies a location from the root of the file system
- .. means "the directory above the current one"; . on its own means "the current directory"

## Refresher pwd

pwd -> print working directory

```
In [ ]:
```

pwd

- pwd let's you know where you are.
- It always prints absolute paths.
- It's a great way to quickly get your bearings

#### Refresher 1s

1s -> list directory contents

```
In [ ]:
ls -la
```

- 1s lists the contents of the current working directory by default
- you can give it many options to change what is printed
- you can list other directories, by supplying them as arguments
- stands for the current working directory
- .. stands for the parent directory, the directory above the current directory
- file/directory names beginning with . are hidden from listing by default (here, the -a (--all) flag displays them)

# Refresher cd

cd -> changes your working directory

```
In [ ]:
pwd

In [ ]:
cd ~/shell-course

In [ ]:
pwd
```

- cd changes the current working directory
- it expects a relative or absolute path to the new working directory you want to change to
- if you give it no argument, it will go back to your home directory

# Refresher home directory

- Your home directory is where your user specific files are
- on Linux it is in /home/your-user-name
- on Mac it is in /Users/your-user-name
- it contains your files and config files

- cd without arguments brings you to your home directory
- ~ is a shorthand for your home directory -> cd ~ also brings you there
- your home directory has a path -> cd /home/bcmcpher also brings you there
- - is a shorthand for the directory you were in before the last cd call

## Recap: modifying things

- cp <old> <new> copies a file (cp -r for a directory)
- mkdir <path> creates a new directory
- mv <old> <new> moves (renames) a file or directory
- rm <path> removes (deletes) a file (rm -r for a directory)
- touch <file> creates an empty text file or updates the access time of an existing file
- \* matches zero or more characters in a filename, so \*.txt matches all files ending in
   .txt
- ? matches any single character in a filename, so ?.txt matches a.txt but not any.txt
- The shell does not have a trash bin: once something is deleted, it's really gone

### Refresher cp

cp -> copy files and directories to a new path

```
In [ ]:

cd ~/shell-course/interesting_files

In [ ]:

ls

In [ ]:

cp the_meaning_of_life.txt the_meaning_of_life_backup.txt

In [ ]:

ls
```

- cp (and mv too) takes the form cp [old-path] [new-[path]
- cp can operate on many files at once as long as the target is a directory (need the -r flag!)
- cp will keep the original file, whereas mv will move it, i.e. destroying the original
- cp and mv will overwrite without asking -> **dangerous**. The -i flag will make them ask first

### Refresher rm

rm -> removes files and directories

```
In [ ]:

1s

In [ ]:

rm the_meaning_of_life_backup.txt

In [ ]:

1s
```

- rm generally deletes files without first asking
- rm deletes things **forever**. There is no trash-bin for bash and no undo button
- rm cannot delete directories without the extra -r flag

## Recap: finding things

- we can print the structure of any given directory with tree (or 1s -R, if tree is not installed)
- find is a great tool to search for **files and directories** based on their name and other meta-data like size, age, and so on
- grep is a great tool to search **within (text)files** for occurrences of a given string or even complex regular expressions
- pipes ( ) allow us to combine the output of one command with the input of another command

## Refresher find

find -> find files and directories by name and meta-data

```
In [ ]:

cd ~/shell-course
find . -name "my*"
```

- find is great to find all files with a certain name pattern
- find can also search for attributes like size and age

## Refresher grep

grep -> find a text pattern inside of files and print the matches

```
In [ ]:
grep "rabbit" flying_circus/* --max-count 2
```

- grep is great to search for something **inside** of files
- grep can search for a simple string or complex regular expressions
- grep can be useful to extract lines with specific content out of a file

### Refresher pipes

The | character is a pipe. It can be used to link the output of one bash command to the input of another bash command. Commands linked in this way are called pipelines

```
In [ ]:
grep "rabbit" flying_circus/*.txt --max-count 2 | wc --chars
```

- shell commands generally do one thing well
- linking commands can achieve powerful pipelines
- here grep finds text files and pipes the output to wc a program to count the number of characters and lines in a text
- here we then get the total number of characters found by grep
- and >> are special characters that can redirect output into files (we'll see this in a moment)

### Refresher help

The bash shell has many great helper tools. Often they can answer questions without the need for google:

- --help -> a flag that provides the basic usage and options for many bash commands
- whatis -> provides a brief description of a command
- man -> opens the manual for a given command, with comprehensive documentation of functionality, options, and usage examples
- which -> tells you where the program is located that is called by a command

```
In [ ]:
whatis wc

In [ ]:
wc --help

In [ ]:
which wc
```

### Recap: variables and scripts

- the \$PATH variable defines the directories where the shell will look for commands
- you can change \$PATH for just your current shell session, or for all sessions (in your ~/.bashrc file do this with caution!)
- the \$ character is necessary to refer to the **value** of a bash variable
- often it makes sense to put the variable name inside curly braces \${ } when
   referencing the value, to differentiate it from other text
- variables can be exported to be made accessible inside other scripts/programs: export
   VARIABLE\_NAME
- shell scripts are executable text files that contain shell commands
- scripts need execution permission that we can give with the chmod command
- scripts start with the "shebang": #!/bin/bash that specifies which shell the script should be interpreted by
- scripts are great to document what you did or do it again many times

```
In [ ]:
echo ${PATH}
In [ ]:
which grep
```

## Recap of topics

- 1. How to **navigate** files and directories (1s, cd, pwd)
- 2. How to **modify and move** files and directories (cp, mv, rm)
- 3. How to **find** files, directories and help (find, grep, tree and man, whatis, which)
- 4. Shell **variables** and scripts (\$PATH, .bashrc , \${MY\_VAR}, export)

## Exercise 1 - moving things around

Let's navigate to the dir\_of\_doom with cd and take a look inside with 1s and tree.

```
In [ ]:

cd ~/shell-course/dir_of_doom

In [ ]:

ls -Rla

In [ ]:

tree # or ls -R
```

All these files are in <a href="the\_wrong\_dir">the\_wrong\_dir</a>, we want to move them to <a href="the\_right\_dir">the\_right\_dir</a>. Let's also use wildcards so we don't have to move each file separately. Remember:

- \* (the asterisk) will match any character 0 or more times. i.e. \*.txt will match both a.txt and any.txt (any file ending in .txt)
- ? (the questionmark) will match any character exactly once. i.e. ?.txt will match only a.txt but not any.txt

#### Exercise 1a

Use the mv command to move all the files from the\_wrong\_dir to the\_right\_dir.

Remember the form of the mv and cp commands: mv [old\_path] [new\_path].

HINTS

- the mv command can move many files at once, as long as the [new\_path] is a directory and not a file
- e.g., mv file1.txt file2.txt target\_directory/ works, but mv file1.txt file2.txt file3.txt does not
- a wildcard expands to match multiple file names. It has the same function as typing all the file names by hand

#### Try it out!

```
In [ ]:
mv the_wrong_dir/my_file?.txt the_right_dir
In [ ]:
# Let's check that it has worked
tree
```

#### Exercise 1b

Now that everying in the\_right\_dir is good, remove the the\_wrong\_dir. Remember:

- rm can remove files
- rm can only remove directories when the -r ("recursive") flag is set

### Try it out!

```
In [ ]:

ls -la the_wrong_dir

In [ ]:

rm -r the_wrong_dir
```

Now the\_wrong\_dir is gone and there is no way to get it or it's contents back! Be **very** careful with rm commands, especially when you are using wildcards and relative paths

## Summary

- cp old new copies a file
- mkdir path creates a new directory
- mv old new moves (renames) a file or directory
- rm path removes (deletes) a file
- \* matches zero or more characters in a filename, so \*.txt matches all files ending in
   .txt
- ? matches any single character in a filename, so ?.txt matches a.txt but not any.txt
- The shell does not have a trash bin: once something is deleted, it's really gone

## Exercise 2 - pipes

Now let's take a look in the flying\_circus directory. There we have several text files and we want to find out what the shortest text file is. Here we can make use of several tools:

- WC
- sort
- head

Use the whatis command to find out what they do.

```
In [ ]:
```

whatis head

### Exercise 2a

Navigate to the flying\_circus directory, and print the **number of lines** of each text file in the directory with a single wc command.

#### HINTS

- A wildcard (\*) expands to match multiple file names
- The --help flag shows all options you can use to control the behaviour of a command

### Try it out!

```
In [ ]:

ls -lF

In [ ]:

wc -l *.txt
```

#### Exercise 2b

Instead of printing the wc command output to the screen (called STDOUT), redirect the output into a file file\_length.txt.

HINTS

Here are some special characters that redirect the output normally printed to STDOUT:

- the "pipe" character redirects the output to a second bash command as input. e.g. wc
   -1 \*.txt | head -n 1
- redirects the output to a file and **overwrites** whatever is in the file. e.g. wc -1 \*.txt
   file\_length.txt
- redirects the output to a file and appends to this file if it exists. e.g. wc -1 \*.txt
   file\_length.txt

#### Try it out!

```
In [ ]:
wc -l *.txt > file_length.txt

In [ ]:
ls
In [ ]:
cat file_length.txt
```

Now let's sort the text in file\_length.txt by the number of lines with sort:

```
In [ ]:
sort file_length.txt
```

Notice the file lengths have not been sorted correctly. sort interpreted the numbers as text, but we want them interpreted as numbers. From man sort, we know that the --numeric-sort achieves this behaviour.

**Note**: Newer versions of sort may have desired behaviour with or without the -numeric-sort flag, due to how the STDOUT of wc -1 \*.txt is formatted. If this is the
case, you can instead test out --numeric-sort on the contents of
dangerous\_rabbits.txt.

```
In [ ]:
sort --numeric-sort file_length.txt
```

Lets' redirect this output as well, this time into a file called sorted\_length.txt

```
In [ ]:
sort --numeric-sort file_length.txt > sorted_length.txt
```

Now let's read only the first line of sorted\_length.txt to find the name of the shortest text file in the flying\_circus directory.

```
In [ ]:
head -n 1 sorted_length.txt
```

#### Exercise 2c

So far, to find the shortest text file we have run:

- 1. wc -l \*.txt > file\_length.txt
- 2. sort --numeric-sort file\_length.txt > sorted\_length.txt
- 3. head -n 1 sorted\_length.txt

This created 2 text files we didn't really care about and took 3 commands. This is a good use for bash pipelines!

**Remember**: the | (pipe) character redirects the output to another command as input. Try to rewrite the 3 commands above with the | character so the output of each command gets redirected to the next command rather than into a file.

Try for yourselves and I'll walk through in a moment.

```
In [ ]:
wc -l *.txt | sort --numeric-sort | head -n 1
```

## Summary

- the "pipe" character redirects the output to a second bash command as input. e.g. wc
   -1 \*.txt | head -n 1
- > redirects the output to a file and **overwrites** whatever is in the file. e.g. wc -1 \*.txt > file\_lengths.txt
- >> redirects the output to a file and **appends** to this file if it exists. e.g. wc -1 \*.txt >> file\_lengths.txt

### Exercise 3 - grep

Some of the text files in the flying\_circus directory are so long because they contain the complete scripts to movies from Monty Python (which python is named after!). For example, the file brian.txt contains the script to The life of Brian. Let's say our goal is to make personalized copies of this file for the actor who play the role of "Brian" - with only the lines said by the role.

For this we can use the tool grep grep can search for text snippets (i.e. strings) **inside** of files. We can redirect the output of grep into new text files. Let's first do this for "Brian":

```
In []:

ls

In []:
grep "Brian" brian.txt
```

Now we get every string with "Brian". But we only want those strings that are denoting lines the character Brian says. We can do two things:

- search specifically for the string "Brian:" with the : character
- use the ^ character to only find occurrences that are **at the beginning of the line**, i.e. ^Brian:
  - FYI: the man pages for grep have a section dedicated to these patterns, called regular expressions

Let's add these to our grep command and then redirect the output to a file in my\_lines/Brians\_lines.txt with the > character

```
In [ ]:
mkdir my_lines

In [ ]:
grep "^Brian:" brian.txt > my_lines/Brians_lines.txt

In [ ]:
head my_lines/Brians_lines.txt
```

#### That's nice. But how can we:

- easily create the lines for another role in this movie?
- remember the exact command we used to create the lines for this role?
- re-run the exact same command in the future, e.g. to re-create the lines for the "Brian" role
- easily change the role we create lines for?

## Exercise 3 - scripts

For this we can use shell scripts! Shell scripts are just special text files that contain shell commands. We can

- 1. take the commands we have just written and put them in a shell script to re-run them again later.
- 2. use a variable to store the name of the role so we can easily change what actor we generate lines for

Let's quickly revisit the aspects of scripts and variables discussed in the lecture!

## Recap scripts

A **script** is a text file that contains shell commands and:

- 1. commonly has the .sh file ending to show it is a script
- 2. has execution permission. This can be given with the chmod +x command
- 3. starts with the shebang: #!/bin/bash that specifies the shell that should run the script Let's look at an example script in the interesting\_files directory:

```
In [ ]:

ls -lF ../interesting_files/

In [ ]:

../interesting_files/run_me.sh
```

#### Exercise 3a

Create a script that runs our grep command to create the lines for the role of "Brian" Steps:

- 1. Start by re-running the command that created the lines for the role "Brian"
- 2. In the ~/shell-directory/flying\_circus directory, create an empty script file called create\_lines.sh
- 3. Copy the grep command to the shell script using a text editor (or, try using echo and redirect the entire command into the script directly, with >)
- 4. Add the necessary shell script elements:
  - A. a .sh file ending (done)
  - B. first line has the shebang: #!/bin/bash
  - C. file has execution permission. This can be given with the chmod command: chmod +x create lines.sh

```
In [ ]:
```

```
grep "^Brian:" brian.txt > my_lines/Brians_lines.txt
```

## Try for yourselves and I'll walk through in a moment.

#### Hints:

- touch <filename> creates an empty file
- if you copy by hand, use the context menu to paste (right-click). CTRL+C is reserved in bash to cancel commands
- in nano, remember to save (write) the file before you exit.
  - ^ for CTRL: ^G means "press and hold CTRL together with the G key"
  - M for ALT: M-U means "press and hold ALT together with the U key"
  - Write out then is CTRL+0

```
nano create_lines.sh

# OR
echo \
    'grep "^Brian:" brian.txt > my_lines/Brians_lines.txt' > create_lines.sh
# and then nano create_lines.sh to add shell script elements
```

#### Now let's

- give the script execution permission with chmod +x
- and see if this worked with 1s -1F
- finally, run our script with ./create\_lines.sh (remove the existing my\_lines/Brians\_lines.txt file first, to check that the script works)

```
In [ ]:
    ls -lF

In [ ]:
    chmod +x create_lines.sh

In [ ]:
    ls -lF

In [ ]:
    rm my_lines/Brians_lines.txt
    ./create_lines.sh
```

It works!

## Exercise 3 - variables

But what if we want to change the role that the script creates the lines for? For this, we can use variables!

## Recap variables

We can define **variables** and assign values to them

- to define a variable we use the = character
- to access the value of a variable we use the \$ character
- a newly defined variable is a **shell variable** that is not visible to other programs we start from our shell
- with the export command, we can turn our variable into an **environment variable** that is visible to other programs

Let's look at this briefly

```
In [ ]:
MY_VAR=10

In [ ]:
echo $MY_VAR

In [ ]:
export MY_VAR

In [ ]:
printenv | grep MY_VAR
```

#### Exercise 3b

- 1. Create a shell variable called ROLE and assign the name of a different role, "Vendor", as the value
- 2. Confirm the value was correctly assigned with echo
- 3. Turn our variable ROLE into an **environment variable** so our script can see it **Try for yourselves and I'll walk through in a moment**.

```
In [ ]:
ROLE="Vendor"

In [ ]:
echo ${ROLE}

In [ ]:
export ROLE

In [ ]:
# Confirm that "ROLE" is now an environment variable
printenv | grep ROLE
```

#### Exercise 3c

Finally, replace the hard-coded value "Brian" in the script create\_lines.sh with the new variable ROLE:

#### HINTS

- \$ to access the value of the variable
- variable names are case sensitive
- wrapping the variable in { } is important when the variable is surrounded by other text,
   so bash knows where the variable name ends
  - we can embed a variable in a string like this: "Hello World!" -> "Hello \${PLACE}!"

## Try for yourselves and I'll walk through in a moment.

```
grep "^Brian:" brian.txt > my_lines/brians_lines.txt
# becomes
grep "^${ROLE}:" brian.txt > my_lines/${ROLE}s_lines.txt

In []:
cat create_lines.sh

In []:
./create_lines.sh
```

Try changing the ROLE variable in the shell to other roles from the script and then run create\_lines.sh again.

Here is a list with some other roles to try:

- Baby
- Balthasar
- Eremite
- Door

```
In [ ]:
ROLE=Door
In [ ]:
./create_lines.sh
```

# Summary

- grep is a great tool to search within (text)files for occurrences of a given string or even complex regular expressions
- shell scripts are a very powerful way to automate, repeat and document steps
- variables can store values that scripts operate on
- we access the value of variables with \$ and we can export variables to environment variables with export
- here we have used environmental variables because we have seen them before. In
  practice there would have been better ways to tell our script which actor we want to
  have lines created for (i.e. we can make our script accept its own arguments like other
  bash commands do too)

## Exercise 4 - a neuroimaging dataset example

When working with research datasets, commands like head, tail, cat, wc, and grep are extremely useful when you need to quickly check info or get an overview of large tabular data files (e.g., .csv and .tsv) without having to open them in Excel, Google Sheets, or even a normal text editor.

The file participants\_nbsub-100.tsv is a tab-separated table that contains data for 100 subjects from the ABIDE dataset. Each row represents a subject except for the first row, which contains the column names.

```
In []:

cd ..

In []:

1s
```

#### Exercise 4

Try the following to explore participants\_nbsub-100.tsv, without opening the file:

- 1. Print just the first row (the column names) to see what kinds of subject data are available
- 2. Confirm that besides the header, there are 100 rows/lines of subject data in the file
- 3. Print just the information for the subject 50012
- 4. There's a column called SITE\_ID which has 3 possible values: PITT, OLIN, OHSU. Find just the rows that have the value "PITT", and output those rows to a new file participants nbsub-100 PITTonly.tsv

## Try it out!

```
In [ ]:
head -n 1 participants_nbsub-100.tsv

In [ ]:
cat participants_nbsub-100.tsv | wc -1

In [ ]:
# OR
tail -n +2 participants_nbsub-100.tsv | wc -1

In [ ]:
grep 50012 participants_nbsub-100.tsv

In [ ]:
```

grep PITT participants\_nbsub-100.tsv > participants\_nbsub-100\_PITTonly.tsv

## Exercise 5 - the \$PATH variable

When we run scripts that we have created (like create\_lines.sh), we need to specify the path to the script: ./create\_lines.sh (remember that . stands for the current directory). From the lecture we know that when you type a command into the shell, it will go and search for executable files with this name in a number of directories. These directories are defined in the \$PATH variable:

```
In [ ]:
echo $PATH
```

Unless a script is in one of these directories, the shell won't find it. We have some scripts inside of the interesting\_files directory, but the directory is not in the PATH variable. We shouldn't be able to run them without specifying their path:

```
In []:

pwd

In []:

# -F helps differentiate types of files or directories
# Executable files are indicated by a *
ls -lF interesting_files

In []:

run_me.sh
```

#### Exercise 5a

How can we add the interesting\_files directory to the PATH variable?

Just like the ROLE variable in the previous exercise, we can **re-assign** the value of the PATH variable.

#### Hints:

- In \$PATH, directories are separated by a : character
- Append another directory to the list of directories currently in \$PATH using the :
   delimiter, and re-assigning the combined path to the PATH variable

## Try it out!

```
In [ ]:
echo $PATH

In [ ]:
PATH=${PATH}:~/shell-course/interesting_files

In [ ]:
echo $PATH
```

# And now let's see if the shell can find our script

In [ ]:	
pwd	
In [ ]:	
run_me.sh	

#### Exercise 5b

Now that all the scripts inside interesting\_files are in \$PATH, let's use the favorite\_color.sh script to print your favorite color.

Let's look at the script first:

```
In [ ]:
cat interesting_files/favorite_colour.sh
```

This script uses the value of a variable called <code>FAVORITE\_COLOR</code>. Without modifying the script, make it print a color of your choosing.

## Try it out!

```
In [ ]:
export FAVORITE_COLOR=yellow
In [ ]:
favourite_colour.sh
```

# Summary

- the shell will look for programs in your command in directories defined in the \$PATH variable
- \$PATH and other environment variables are set by startup files at the system and user level
- you can edit the startup files for your user in your home directory (e.g. ~/.bashrc)
- to retrieve the value of a variable, we need the \$ character (e.g. \$VAR vs VAR)
- there are two types of variables: "shell variables" and "environment variables"
  - only environment variables get passed to programs you call from the shell
  - you can turn a shell variable into an environment variable with export

# Final tips

The shell (bash) will be useful for you for:

- automating repetitive tasks
- keeping records of executed commands (through scripts) and re-using them
- access to remote computers like Compute Canada
- access to and understanding of tools in the neuroimaging world (many of the ones you will learn about this week)

With some experience, you'll probably find yourself often opening a terminal (running a shell) for something you could also do with your mouse or a graphical program.

#### Also consider:

- bash and other shells are great for many tasks, particularly when they involve changes to your files and directories
- But bash is not the right tool to create complex pipelines and programs like the ones needed for research analyses
- For these tasks, modern programming languages like python offer better error handling, control flow, debugging and other features

What else can I do?

Check out the documentation for some other useful commands:

- <u>rsync</u>: local and remote file transfer (synchronization) that can detect and transfer only differences
- cat -e and dos2unix: check and convert line endings between Windows/Mac/Linux file formats (very useful if you work on a remote server that is a different OS)
- sed and awk <u>tutorial</u>: more advanced string manipulation/replacement and selecting specific sections of text
  - often used in a context with grep
- <u>tmux</u>, see also <u>this beginner's guide</u>: manage multiple terminal "windows" and keep sessions running in the background

Questions?

## References

There are lots of excellent resources online for learning more about bash:

• The GNU Manual is the reference for all bash commands:

## http://www.gnu.org/manual/manual.html

- "Learning the Bash Shell" book: <a href="http://shop.oreilly.com/product/9780596009656.do">http://shop.oreilly.com/product/9780596009656.do</a>
- An interactive on-line bash shell course: <a href="https://www.learnshell.org/">https://www.learnshell.org/</a>
- The reference page of the software carpentry course:

https://swcarpentry.github.io/shell-novice/reference.html