CLINICAL PROGRAMS CASE OPENING FORM

(Original Form in File -- Copy to Administrator for Opening in Clio)

| DATE: | SUPERVISOR: | | | |
|---|-------------------------------------|--|--|--|
| CLINIC/PRACTICE AREA: | STUDENT ATTY(s): | | | |
| CONFLICT CHECK (<u>MUST</u> complete before ca | se will be opened) | | | |
| Conflict Check Completed | Conflict Check Results Attached | | | |
| Date of Conflict Check | Description of Results: | | | |
| Case approved to be opened | | | | |
| | (Supervisor's Signature - REQUIRED) | | | |
| MATTER/CASE INFORMATION | | | | |
| Case Name ("Description" in Clio): | Judge/ ALJ: | | | |
| Court/Agency: | Court/Agency Docket # | | | |
| Referral Source: | Scope of Representation: | | | |
| Clinic-specific Case Type (see Clio Matter for | m for choices): | | | |
| Brief Case Synopsis: | | | | |
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| | | | | |

CLIENT INFORMATION (Contact to be entered Administratively)

| Name: | | Gender Expression: | | Date of birth: | | |
|-------------------------------|--------------------------|-------------------------|-----------|------------------|--|--|
| | | | | MM / DD / YY | | |
| Title (if app.): | | Company (if app.): | | | | |
| Other Names/ Aliases: | | Marital Status: | | | | |
| Street Address: | | City/Town: | Zip Code: | Public Housing? | | |
| Phone #: | Alternative #: | Alternative #: | | | | |
| Interpreter Needed? Y N | Primary Language(s): | Race/ Ethnicity: | | | | |
| U.S. Immigration Status: | Email: | | | | | |
| Household Monthly Income: | | Sources of Income: | | | | |
| Number of People in Household | | Number of Dependents: | | | | |
| Additional Notes: | | | | | | |
| OPPOSING PARTY INFORM | MATION (Contact to be en | tered Administratively) | | _ | | |
| Name: | | Gender Expression: | | Date of birth:// | | |
| Title (if app.): | | Company (if app.): | | | | |
| Other Names/ Aliases: | | | | | | |
| Street Address: | | City/Town: | Zip Code: | Zip Code: | | |

| Phone #: | Alternative #: | Alternative #: | | | | | | | |
|--|-----------------------------|--|------------|------------|----------------|--|--|--|--|
| Interpreter Needed? | Primary Language(s): | Email: | | | | | | | |
| Additional Notes: | • | | | | | | | | |
| OTHER RELEVANT <u>CONTACTS</u> (*MUST be entered <u>BY STUDENT</u> - e.g. family, witnesses, opposing party, etc.) | | | | | | | | | |
| Name: | | Relation (e.g. family, O.P., witness, etc.): | | | | | | | |
| Email: | | Phone #: | | | | | | | |
| Address: () Sa | Address: () Same as client | | City/Town: | | | | | | |
| Name: | | Relation (e.g. family, O.P., witness, etc.): | | | | | | | |
| Email: | | Phone #: Alt | | Alte | ernative #: | | | | |
| Address: () Sa | ame as client | City/Town: | State: | | Zip Code: | | | | |
| Name: | | Relation (e.g. family, O.P., witness, etc.): | | | | | | | |
| Email: | | Phone #: | | Alte | Alternative #: | | | | |
| Address: () Sa | ame as client | City/Town: | State: | | Zip Code: | | | | |
| Name: | | Relation (e.g. family, O.P., witness, etc.): | | | | | | | |
| Email: | | Phone #: Alternative #: | | rnative #: | | | | | |
| Address: () Sa | ame as client | City/Town: | State: | | Zip Code: | | | | |