Outlier Detection Reporting - CWINS

Outlier Detection Algorithm is run on a particular form submission/ question_id. The result of the data can be directly consumed by CommCare Platform.

How to create report

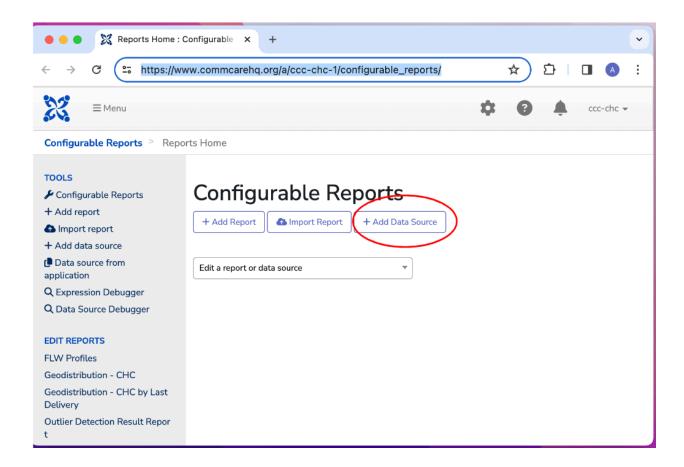
Once the outlier detection tool is run and cases are updated in CommCare, we compile the project space's worker outlier detection report. Please note you have to be the admin of the project space to be able to create this report.

Navigate to the configurable reports page. The URL should have the following format: https://www.commcarehq.org/a/YOUR_PROJECT_DOMAIN_NAME/configurable_reports/. Replace YOUR_PROJECT_DOMAIN_NAME in the URL with the domain name where you are building the report.

Once there, there are two steps to building the CC outlier detection report: building a CommCare data source and building the CommCare user report.

Building CommCare Data Source

1. Click on Create Data Source



2. For the data source configuration, make sure the following fields have the value specified:

```
Unset
Sourceid: cases

Unset
Data Source Display Name: outlier_detection_results
```

```
Unset
Base item expression : {}
```

```
Unset
Configured filter :
{
     "type": "boolean_expression",
     "operator": "eq",
     "expression": {
        "type": "property_name",
        "property_name": "type",
        "datatype": null
     },
     "property_value": "outlier_detection_results",
        "comment": null
}
```

```
"is_primary_key": false,
  "create_index": false,
  "transform": {},
  "comment": null
},
  "type": "expression",
  "column_id": "case_type",
  "display_name": "case_type",
  "datatype": "string",
  "expression": {
    "type": "property_path",
    "property_path": [
      "type"
    ],
    "datatype": null
  },
  "is_nullable": true,
  "is_primary_key": false,
  "create_index": false,
  "transform": {},
  "comment": null
},
  "type": "expression",
  "column_id": "closed",
  "display_name": "closed",
  "datatype": "string",
  "expression": {
    "type": "property_path",
    "property_path": [
     "closed"
    ],
    "datatype": null
  "is_nullable": true,
  "is_primary_key": false,
  "create_index": false,
  "transform": {},
  "comment": null
},
  "type": "expression",
  "column_id": "closed_by_user_id",
```

```
"display_name": "closed_by_user_id",
  "datatype": "string",
  "expression": {
    "type": "property_path",
    "property_path": [
      "closed_by"
    "datatype": null
  },
  "is_nullable": true,
  "is_primary_key": false,
  "create_index": false,
  "transform": {},
  "comment": null
},
  "type": "expression",
  "column_id": "closed_date",
  "display_name": "closed_date",
  "datatype": "datetime",
  "expression": {
    "type": "property_path",
    "property_path": [
      "closed_on"
    "datatype": null
  "is_nullable": true,
  "is_primary_key": false,
  "create_index": false,
  "transform": {},
  "comment": null
},
{
  "type": "expression",
  "column_id": "external_id",
  "display_name": "external_id",
  "datatype": "string",
  "expression": {
    "type": "property_path",
    "property_path": [
     "external_id"
    ],
    "datatype": null
```

```
"is_nullable": true,
  "is_primary_key": false,
  "create_index": false,
  "transform": {},
  "comment": null
},
  "type": "expression",
  "column_id": "last_modified_by_user_id",
  "display_name": "last_modified_by_user_id",
  "datatype": "string",
  "expression": {
    "type": "property_path",
    "property_path": [
      "user_id"
    ],
    "datatype": null
  "is_nullable": true,
  "is_primary_key": false,
  "create_index": false,
  "transform": {},
  "comment": null
},
  "type": "expression",
  "column_id": "last_modified_date",
  "display_name": "last_modified_date",
  "datatype": "datetime",
  "expression": {
    "type": "property_path",
    "property_path": [
      "modified_on"
    ],
    "datatype": null
  },
  "is_nullable": true,
  "is_primary_key": false,
  "create_index": false,
  "transform": {},
  "comment": null
},
{
```

```
"type": "expression",
  "column_id": "opened_by_user_id",
  "display_name": "opened_by_user_id",
  "datatype": "string",
  "expression": {
    "type": "property_path",
    "property_path": [
      "opened_by"
    ],
    "datatype": null
  },
  "is_nullable": true,
  "is_primary_key": false,
  "create_index": false,
  "transform": {},
  "comment": null
},
  "type": "expression",
  "column_id": "opened_date",
  "display_name": "opened_date",
  "datatype": "datetime",
  "expression": {
    "type": "property_path",
    "property_path": [
      "opened_on"
    ],
    "datatype": null
  },
  "is_nullable": true,
  "is_primary_key": false,
  "create_index": false,
  "transform": {},
  "comment": null
},
  "type": "expression",
  "column_id": "owner_id",
  "display_name": "owner_id",
  "datatype": "string",
  "expression": {
    "type": "property_path",
    "property_path": [
      "owner_id"
```

```
],
    "datatype": null
  },
  "is_nullable": true,
  "is_primary_key": false,
  "create_index": false,
  "transform": {},
  "comment": null
},
  "type": "expression",
  "column_id": "server_last_modified_date",
  "display_name": "server_last_modified_date",
  "datatype": "datetime",
  "expression": {
    "type": "property_path",
    "property_path": [
     "server_modified_on"
    "datatype": null
  "is_nullable": true,
  "is_primary_key": false,
  "create_index": false,
  "transform": {},
  "comment": null
},
  "type": "expression",
  "column_id": "state",
  "display_name": "state",
  "datatype": "string",
  "expression": {
    "type": "property_path",
    "property_path": [
      "doc_type"
    ],
    "datatype": null
  },
  "is_nullable": true,
  "is_primary_key": false,
  "create_index": false,
  "transform": {},
  "comment": null
```

```
},
  "type": "expression",
  "column_id": "expected_freq",
  "display_name": "expected_freq",
  "datatype": "string",
  "expression": {
    "type": "property_path",
    "property_path": [
      "expected_freq"
    ],
    "datatype": null
  "is_nullable": true,
  "is_primary_key": false,
  "create_index": false,
  "transform": {},
  "comment": null
},
  "type": "expression",
  "column_id": "observed_freq",
  "display_name": "observed_freq",
  "datatype": "string",
  "expression": {
    "type": "property_path",
    "property_path": [
      "observed_freq"
    ],
    "datatype": null
  "is_nullable": true,
  "is_primary_key": false,
  "create_index": false,
  "transform": {},
  "comment": null
},
  "type": "expression",
  "column_id": "p_value",
  "display_name": "p_value",
  "datatype": "decimal",
  "expression": {
    "type": "property_path",
```

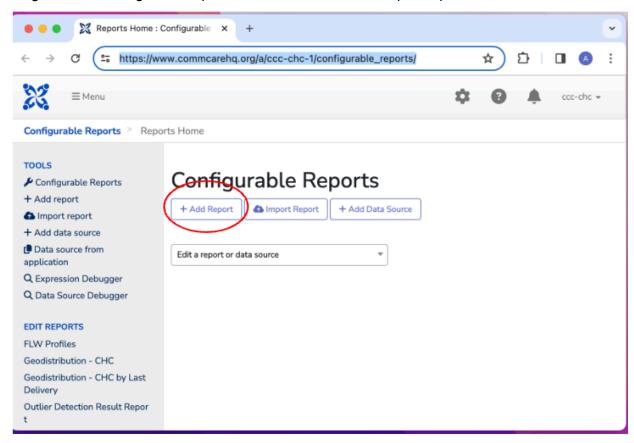
```
"property_path": [
      "p_value"
    ],
    "datatype": null
  },
  "is_nullable": true,
  "is_primary_key": false,
  "create_index": false,
  "transform": {},
  "comment": null
},
  "type": "expression",
  "column_id": "questionid",
  "display_name": "questionid",
  "datatype": "string",
  "expression": {
    "type": "property_path",
    "property_path": [
      "questionid"
    ],
    "datatype": null
  },
  "is_nullable": true,
  "is_primary_key": false,
  "create_index": false,
  "transform": {},
  "comment": null
},
  "type": "expression",
  "column_id": "score",
  "display_name": "score",
  "datatype": "decimal",
  "expression": {
    "type": "property_path",
    "property_path": [
      "score"
    ],
    "datatype": null
  "is_nullable": true,
  "is_primary_key": false,
  "create_index": false,
```

```
"transform": {},
    "comment": null
 },
    "type": "expression",
    "column_id": "username",
    "display_name": "username",
    "datatype": "string",
    "expression": {
      "type": "property_path",
      "property_path": [
       "username"
      ],
      "datatype": null
   },
    "is_nullable": true,
    "is_primary_key": false,
    "create_index": false,
    "transform": {},
   "comment": null
 },
  {
    "type": "expression",
    "column_id": "count",
   "display_name": "count",
    "datatype": "small_integer",
    "expression": {
      "type": "constant",
     "constant": 1
    "is_nullable": true,
   "is_primary_key": false,
    "create_index": false,
    "transform": {},
    "comment": null
 }
1
```

3. Click the "Save" button.

Building CommCare User Configurable Report

1. Navigate to the configurable reports screen, click on "Add Report" option



2. For the report configuration, make sure the following fields have the value specified:

```
Unset
Config id : outlier_detection_results

Unset
Title : Outlier Detection Results
```

```
Unset
Visible To : all users
```

```
Unset

Aggregattion columns :
[
"doc_id"
]
```

```
Unset
   Filters:
       "field": "closed",
       "slug": "closed",
       "display": "Closed",
       "type": "dynamic_choice_list",
       "datatype": "string",
       "show_all": true,
       "choice_provider": {},
       "ancestor_expression": {}
     },
       "field": "owner_id",
       "slug": "owner_id",
       "display": "Case Owner",
       "type": "dynamic_choice_list",
       "choice_provider": {
        "type": "owner"
       },
       "datatype": "string",
       "show_all": true,
       "ancestor_expression": {}
       "field": "questionid",
       "slug": "questionid",
       "display": "Question id",
       "type": "dynamic_choice_list",
```

```
"datatype": "string",
   "show_all": true,
   "choice_provider": {},
   "ancestor_expression": {}
},
{
   "field": "username",
   "slug": "username",
   "display": "username",
   "type": "dynamic_choice_list",
   "datatype": "string",
   "show_all": true,
   "choice_provider": {},
   "ancestor_expression": {}
}
```

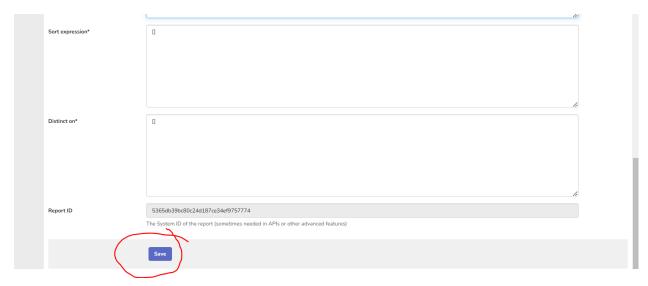
```
Unset
   Columns :
     {
       "format": "default",
       "aggregation": "simple",
       "field": "username",
       "column_id": "column_0",
       "type": "field",
       "display": "Username",
       "transform": {
         "type": "custom",
         "custom_type": "short_decimal_display"
       },
       "sortable": false,
       "width": null,
       "css_class": null,
       "calculate_total": false,
       "description": null,
       "visible": true
       "format": "default",
       "aggregation": "simple",
```

```
"field": "questionid",
  "column_id": "column_1",
  "type": "field",
  "display": "Question ID",
  "transform": {
    "type": "custom",
    "custom_type": "short_decimal_display"
  },
  "sortable": false,
  "width": null,
  "css_class": null,
  "calculate_total": false,
  "description": null,
  "visible": true
},
  "format": "default",
  "aggregation": "simple",
  "field": "score",
  "column_id": "column_2",
  "type": "field",
  "display": "Score",
  "transform": {
   "type": "custom",
   "custom_type": "short_decimal_display"
  },
  "sortable": false,
  "width": null,
  "css_class": null,
  "calculate_total": false,
  "description": null,
  "visible": true
},
  "format": "default",
  "aggregation": "simple",
  "field": "p_value",
  "column_id": "column_3",
  "type": "field",
  "display": "P Value",
  "transform": {
    "type": "custom",
   "custom_type": "short_decimal_display"
  },
```

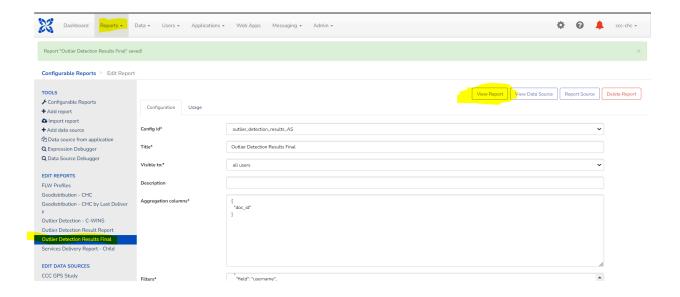
```
"sortable": false,
  "width": null,
  "css_class": null,
  "calculate_total": false,
  "description": null,
  "visible": true
},
  "format": "default",
  "aggregation": "simple",
  "field": "observed_freq",
  "column_id": "column_4",
  "type": "field",
  "display": "Observed Freq",
  "transform": {
    "type": "custom",
    "custom_type": "short_decimal_display"
  "sortable": false,
  "width": null,
  "css_class": null,
  "calculate_total": false,
  "description": null,
  "visible": true
},
  "format": "default",
  "aggregation": "simple",
  "field": "expected_freq",
  "column_id": "column_5",
  "type": "field",
  "display": "Expected Freq",
  "transform": {
   "type": "custom",
    "custom_type": "short_decimal_display"
  },
  "sortable": false,
  "width": null,
  "css_class": null,
  "calculate_total": false,
  "description": null,
  "visible": true
},
```

```
"format": "default",
    "aggregation": "simple",
   "field": "last_modified_date",
    "column_id": "column_6",
   "type": "field",
    "display": "Modified Date",
    "transform": {
     "type": "custom",
     "custom_type": "short_decimal_display"
   },
   "sortable": false,
   "width": null,
   "css_class": null,
    "calculate_total": false,
   "description": null,
   "visible": true
 }
]
```

3. Click the "Save" button.

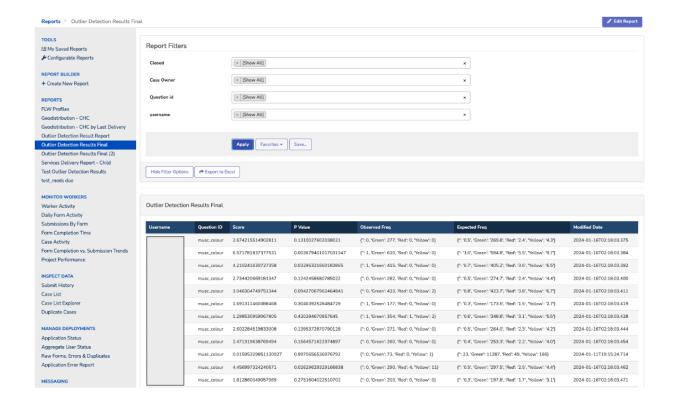


4. Once the report is saved, you can view the report by either clicking on the view report button or navigating to the report name from Reports> Report Name.



Viewing the report

 Once you navigate to the report you have saved, we can add different filters to get the report resultset. Based on the filters set, we can view the report and the relevant information.



- 2. We can do the following with the generated report:
 - a. **Export**: We can also export the report to an Excel file.
 - b. **Save** the filters settings: We can save the filters of the report and utilize the same filters later on as needed
 - Schedule the saved reports: Saved reports can be scheduled to be received as emails on a set frequency. To know more, follow the steps mentioned <u>here</u>