ML: Clustering Technique

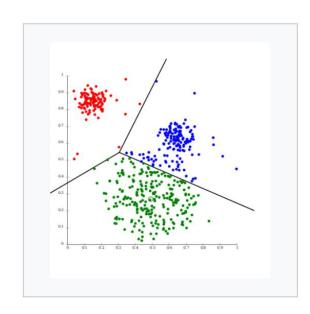
Clustering vs Classification

Supervised	Unsupervised
Classification	Clustering
• known number of classes	• unknown number of classes
• based on a training set	• no prior knowledge
 used to classify future observations 	used to understand (explore) data

Clustering Algorithm

- Unsupervised learning
 - Iterative process to find best partitioning groups
 - Based on data itself
 - No class label is supplied for training
- Example clustering algorithm
 - Centroid-based clustering
 - K-mean clustering
 - Hierarchical clustering
 - Distribution-based clustering
 - Etc.

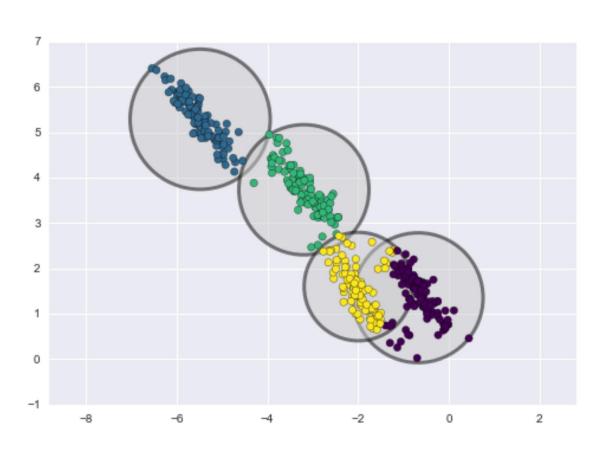
Centroid-based clustering



k-means separates data into Voronoi cells, which assumes equal-sized clusters (not adequate here)

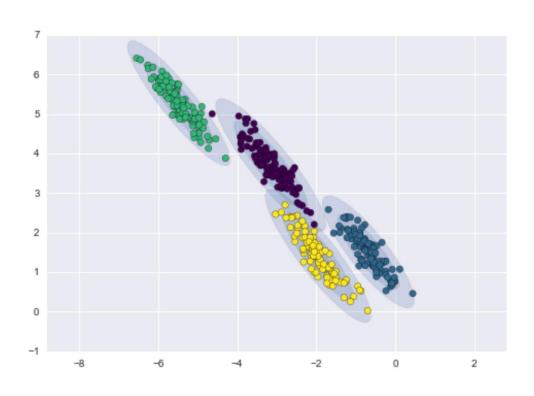
- Grouping member according to
 - Cluster centroid
 - May not be a member of the data set
 - Conceptually close to nearest neighbor classification
- Example of centroid based Clustering
 - K-mean clustering

Centroid-based clustering

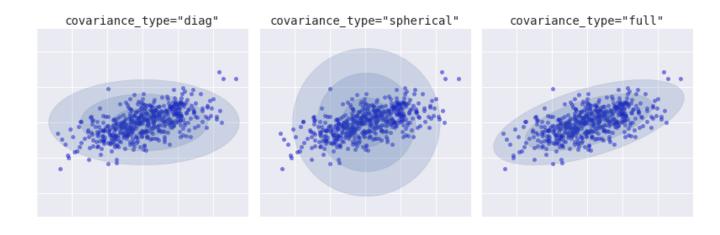


K-mean Limitation

- K-means often doesn't work
 - clusters are not round shaped
 - because of distance function

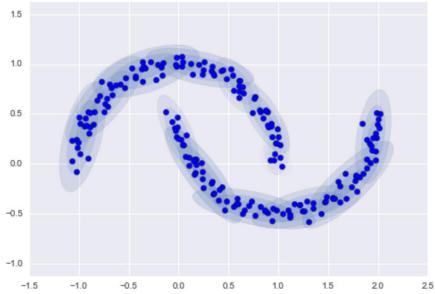


- Grouping member according to
 - most closely related to probability statistics is based on distribution models
 - Gaussian mixture models

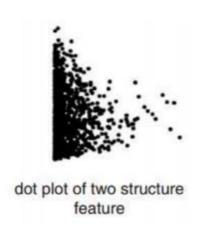


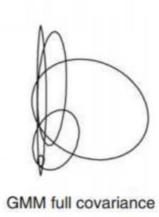
- Gaussian mixture models
 - covariance_type
 - controls the degrees of freedom in the shape of each cluster
 - Types:
 - spherical
 - all dimensions are equal
 - similar characteristics to that of k-means
 - diag
 - ellipse constrained to align with the axes
 - full
 - an ellipse with arbitrary orientation





- GMM: #components
 - small # components
 - Support
 - Simple sphere cluster shapes

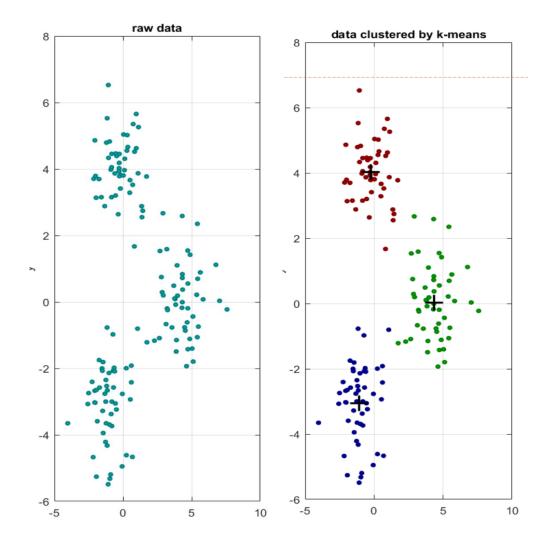




- GMM: Limitation
 - Higher Training complexity
 - especially
 - When distribution shape is not
 - Close to sphere or ellipse

K-mean Clustering

Centroid based clustering



Clustering Algorithm: K-mean clustering

Partition based on nearest to group center

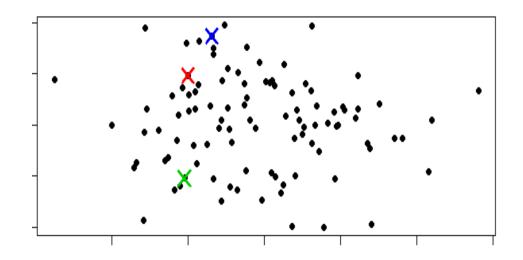
Algorithm:

- 1: Initial number of groups or regions = k
- 2: Initial center of each group
- 3: Perform clustering
 - For all samples
 - Compare distance of each sample to center of each group
 - Assign sample to group i which is closest to that sample
 - End
- 4: Update center of each group
- 5: repeat (3) and (4) until feature center of each group changes less than a defined threshold

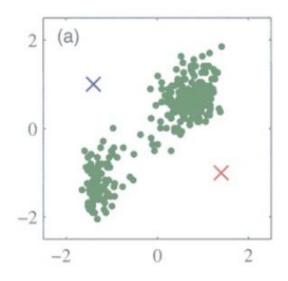
Clustering Algorithm: K-mean clustering

☐ Initial group center (centroid)

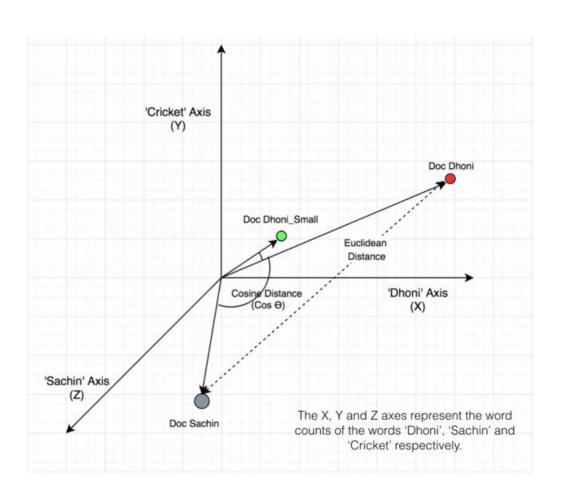
Random pickup from samples



Random number



Clustering Algorithm: K-mean clustering



☐ Distance Measure

- Euclidean Distance (Magnitude distance)
 - L2 Norm

$$\sqrt{\left(x1-y1
ight)^{2} \ + \ \left(x2-y2
ight)^{2} \ + \ \dots \ + \ \left(xN-yN
ight)^{2}}$$

Cosine similarity (Direction Distance)

$$Cos\theta = \frac{\vec{a} \cdot \vec{b}}{\|\vec{a}\| \|\vec{b}\|} = \frac{\sum_{1}^{n} a_{i}b_{i}}{\sqrt{\sum_{1}^{n} a_{i}^{2}} \sqrt{\sum_{1}^{n} b_{i}^{2}}}$$

Clustering Algorithm: K-mean clustering

$\begin{array}{c} \bullet \ (x_1, y_1) \\ d \\ \bullet \ (x_2, y_2) \end{array}$

$$d = \sqrt{(x_1 - x_2)^2 + (y_1 - y_2)^2}$$

☐ Distance Measure

- Euclidean Distance (Magnitude distance)
 - L2 Norm

$$dist_{L2}(a,b) = ||a - b||$$

$$\sqrt{{(x1-y1)}^2 + {(x2-y2)}^2 + \ldots + {(xN-yN)}^2}$$

Clustering Algorithm:

K-mean clustering

When should we stop clustering process?

Clustering Algorithm: K-mean clustering

🔲 เงื่อนไขในการหยุดการจัดกลุ่ม

Member

- ไม่มีการเปลี่ยนกลุ่มอีกแล้ว
- อาจมีการเปลี่ยนกลุ่มอยู่บ้าง แต่
 - Group center
 - เปลี่ยนแปลงน้อยกว่าค่าที่ตั้งไว้ (dcenter < Thc)
- Max iteration

Clustering Algorithm: K-mean clustering

• เทคนิคการ update group center

```
Option#1: Update ตัวแทนกลุ่มทุกครั้งที่มีการเพิ่มสมาชิกเข้ากลุ่ม
G1={A}, G2={B} -> Initial
G1={A,C}, G2={B} -> คำนวนค่าตัวแทนกลุ่ม G1 ใหม่ และใช้ใน
การทดสอบการเป็นสมาชิกในรอบต่อไป
G1={A,C}, G2={B,D} -> คำนวนค่าตัวแทนกลุ่ม G2 ใหม่ และใช้ใน
การทดสอบการเป็นสมาชิกในรอบต่อไป
G1={A,C,E}, G2={B,D} -> คำนวนค่าตัวแทนกลุ่ม G1 ใหม่ และใช้
```

ในการทดสอบการเป็นสมาชิกในรอบต่อไป

 Option #2: Update ตัวแทนกลุ่มหลังการจับกลุ่มเสร็จสิ้นแล้ว

 G1={A}, G2={B}

 G1={A,C}, G2={B}

 G1={A,C}, G2={B,D}

 G1={A,C,E}, G2={B,D}

 จับกลุ่มเสร็จแล้ว คำนวนค่าตัวแทนกลุ่ม G1 และ G2

Clustering Algorithm: K-mean clustering

• เทคนิคการ update group center

Option#1: Update ตัวแทนกลุ่มทุกครั้งที่มีการเพิ่มสมาชิกเข้ากลุ่ม

```
Initial: G1= { }, G2 = { }

#1: G1 = { }, G2 = { }

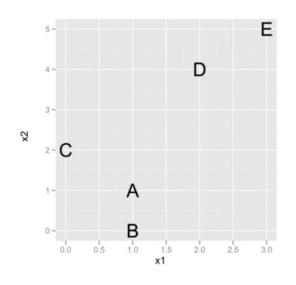
#2: G1 = { }, G2 = { }

#3: G1 = { }, G2 = { }

#4: G1 = { }, G2 = { }

}
```

i	X 1	X ₂
Α	1	1
В	1	0
С	0	2
D	2	4
Е	3	5



Option #2: Update ตัวแทนกลุ่มหลังการจับกลุ่มเสร็จสิ้นแล้ว

จับกลุ่มเสร็จแล้ว คำนวนค่าตัวแทนกลุ่ม G1 และ G2

ML: Recommendation System

Recommendation System:

- Why recommendation system is needed?
 - Recommending a few items to a customer based on their needs and interests
 - can create a positive impact on the user experience and
 - lead to frequent visits.
- What would be best information used for recommendation?
 - Basic rules: not appropriate
 - Age / Gender / Education
 - Behavior (Livestyle): Mostly important and needed to be analyzed

Recommendation System:

- Recommendation can be based on
 - 1) Most demanded / Best selling in store
 - 2) Highest profit for business
 - 3) Most popular in Group with Similar favourite
 - 4) Previous history (past behavior)
 - Building smart and intelligent recommendation engines
 - by studying the past behavior of their users.
- 1) & 2) are easily generated
- But 3) & 4) are needed to be analyzed with meaningful data collection

Recommendation System:

- Data Collection
 - Explicit:
 - user provided information (intentionally)
 - movie rating (Netflix) / hotel reviews (Agoda)
 - restaurant reviews (wongnai)
 - Implicit:
 - gather from available data streams (unintentionally)
 - previous orders and favorite items
 - search, clicks, like, or share history

Recommendation System: Association Analysis

- Data Storage
 - The type of data plays an important role in
 - deciding the type of storage that has to be used.
 - This type of storage could include
 - a standard SQL database
 - a NoSQL database or
 - some kind of object storage

Recommendation System: SQL vs NoSQL

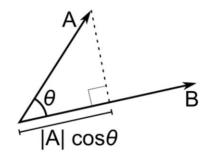
SQL vs NoSQL

- SQL
 - Advantages:
 - support for ACID / reduces anomalies and protects the integrity of your database by suggesting precisely how transactions interact with the database.
 - a lot of tools come with better support, product suites and add-ons to manage these databases
 - Disadvantages: scalability with growing database
- NoSQL
 - Ex: MongoDB, CouchDB, Cassandra, and Hbase
 - Advantages:
 - no limits on the types of data
 - designed to be scaled across multiple data centers
 - quickly create a database
 - ensure data doesn't become the bottleneck when all of the other components of your server-side application are designed to be seamless and fast.
 - Disadvantages:
 - lack of reporting tools for performance testing and analysis.
 - not yet 100% compatible with the SQL used in relational databases
 - lack of standardization / can cause a problem during migration

Recommendation System: Data filtering

- Content based filtering
 - similar to the ones that a user has liked in the past.
- Collaborative filtering
 - User-User collaborative filtering
 - Item-Item collaborative filtering
- Hybrid filtering
- Association Analysis

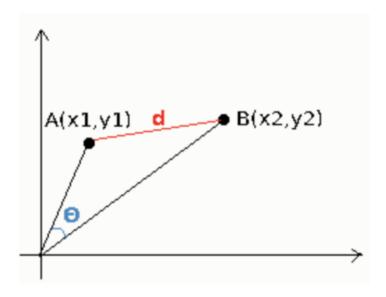
- similar to the ones that a user has liked in the past.
 - Ex. if a person has liked the movie "Inception",
 - then recommend movies that fall under the same genre.
- how does the algorithm understand which genre to pick and recommend movies from?
 - generate profile vector contains the past behavior of the user
 - Ex. movies liked/disliked and the ratings given by users
 - generate Item vector contains the details of each movie, like genre, cast, director
 - compare similarity between profile vectors or item vectors
 - Cosine similarity / Euclidian Distance



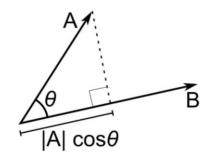
Cosine similarity

$$sim(A, B) = cos(\theta) = \frac{A \cdot B}{\|A\| \|B\|}$$

- calculates the cosine of th
 - measurement of orientation and not magnitude
 - ignore magnitude difference
- Euclidian Distance
 - Calculate line distance between two points in Euclidian space
 - Measure of magnitude difference

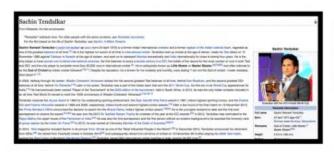


Euclidean Distance =
$$\sqrt{(x_1 - y_1)^2 + \ldots + (x_N - y_N)^2}$$



Cosine similarity

The Three Documents and Similarity Metrics







Considering only the 3 words from the above documents: 'sachin', 'dhoni', 'cricket'

Doc Sachin: Wiki page on Sachin Tendulkar

Dhoni - 10

Cricket - 50

Sachin - 200

Doc Dhoni: Wiki page on Dhoni

Dhoni - 400

Cricket - 100

Sachin - 20

Doc Dhoni_Small: Subsection of wiki on Dhoni

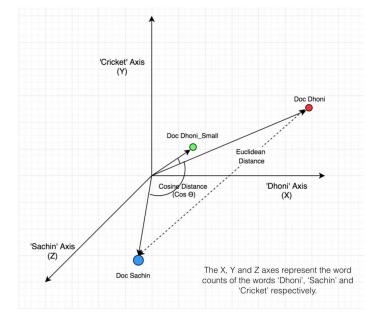
Dhoni - 10

Cricket - 5

Sachin - 1

Cosine similarity

$$sim(A, B) = cos(\theta) = \frac{A \cdot B}{\|A\| \|B\|}$$



Word Counts	"Dhoni"	"Cricket"	"Sachin"
Doc Sachin	10	50	200
Doc Dhoni	400	100	20
Doc Dhoni_Small	10	5	1

Word counts	Cosine	Euclidian
Doc Sachin & Doc Dhoni		
Doc Dhoni & Doc Dhoni_Small		
Doc Sachin & Doc Dhoni_Small		

https://www.machinelearningplus.com/nlp/cosine-similarity/

Recommendation System: Collaborative based filtering (User-User)

- User-User collaborative filtering
 - finds the similarity score between users
 - Pearson's Correlation

	sim(u, v) =	$\sum (r_{ui} - \bar{r}_u)(r_{vi} - \bar{r}_v)$
• base	Sim(u, v) =	$\sqrt{\sum (r_{ui} - \bar{r}_u)^2} \sqrt{\sum (r_{vi} - \bar{r}_v)^2}$

User/Movie	x1	x2	х3	x4	x5	Mean User Rating
Α	4	1	_	4	_	3
В	_	4	_	2	3	3
С	_	1	_	4	4	3

- picks out the most similar users and
- recommends products which these similar users have liked or bought previously.

Recommendation System: Collaborative based filtering (User-User)

Pearson's Correlation

$$sim(u,v) = \frac{\sum (r_{ui} - \bar{r}_u)(r_{vi} - \bar{r}_v)}{\sqrt{\sum (r_{ui} - \bar{r}_u)^2} \sqrt{\sum (r_{vi} - \bar{r}_v)^2}}$$

User/Movie	x1	x2	х3	x4	x5	Mean User Rating
А	4	1	_	4	_	3
В	_	4	_	2	3	3
С	_	1	_	4	4	3

Correlation	$\sum (r_{ui} - \bar{r}_u)(r_{vi} - \bar{r}_v)$	$\sqrt{\sum (r_{ui} - \bar{r}_u)^2} \sqrt{\sum (r_{vi} - \bar{r}_v)^2}$	sim (u,v)
AB			
BC			
AC			

Recommendation System: Collaborative based filtering (User-User)

- User-User collaborative filtering
 - useful when the number of users is less.
 - not effective with a large number of users
 - take a lot of time to compute the similarity between all user pairs.
 - One way of reducing similarity complexity
 - Select a threshold similarity and choose all the users above that value
 - · Binary similarity measurement
 - Randomly select the users
 - Arrange the neighbors in descending order of their similarity value and choose top-N users
 - Use clustering for choosing neighbors

Recommendation System: Collaborative based filtering (Item-Item)

- Item-Item collaborative filtering
 - finds the similarity score between items
 - Pearson's Correlation

$$sim(u, v) = \frac{\sum (r_{ui} - \bar{r}_u)(r_{vi} - \bar{r}_v)}{\sqrt{\sum (r_{ui} - \bar{r}_u)^2} \sqrt{\sum (r_{vi} - \bar{r}_v)^2}}$$

• base

picks out the most similar items with the item use

recommend similar items which are liked by the ι

User/Movie	x1	x2	x 3	x4	х5
Α	4	1	2	4	4
В	2	4	4	2	1
С	_	1	_	3	4
Mean Item Rating	3	2	3	3	3
User/Movie	А	В	С	Mean Item Rating	
x1	4	2	_	3	
x2	1	4	1	2	
х3	2	4	_	3	
t x4	4	2	3	3	
х5	4	1	4	3	

Recommendation System: Collaborative based filtering (Item-Item)

Pearson's Correlation

$$sim(u,v) = \frac{\sum (r_{ui} - \bar{r}_u)(r_{vi} - \bar{r}_v)}{\sqrt{\sum (r_{ui} - \bar{r}_u)^2} \sqrt{\sum (r_{vi} - \bar{r}_v)^2}}$$

User/Movie	А	В	С	Mean Item Rating
x1	4	2	_	3
x2	1	4	1	2
х3	2	4	_	3
х4	4	2	3	3
x5	4	1	4	3

	$\sum (r_{ui} - \bar{r}_u)(r_{vi} - \bar{r}_v)$	$\sqrt{\sum (r_{ui} - \bar{r}_u)^2} \sqrt{\sum (r_{vi} - \bar{r}_v)^2}$	sim (u,v)
X(1,2)			
X(1,3)			
X(1,4)			
X(1,5)			

Recommendation System: Association Analysis

- Uncover associations between items
 - Looking for combinations of items that occur together frequently in transactions
 - Find relationships in large data sets.
 - Find association across different product segments
- using this asset to gain competitive advantage.
 - gain competitive customer insights by
 - knowing how your products are associated in different segments;
 - differentiate discount offers based on market basket analysis.

Recommendation System: Association Analysis

Transaction Examples

Transaction #	Shirts	Trousers	Ties
001	1	1	1
002	0	1	0
003	1	0	1
004	1	0	1
005	1	1	0

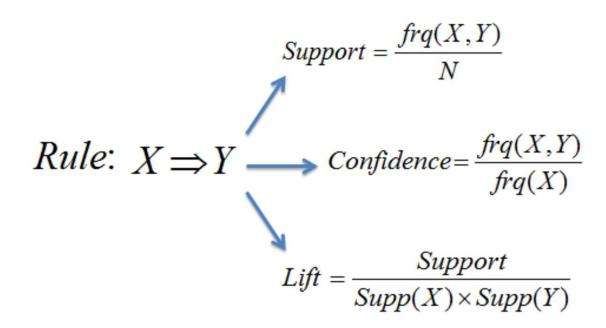
TID	Items
1	{Bread, Milk}
2	{Bread, Diapers, Beer, Eggs}
3	{Milk, Diapers, Beer, Cola}
4	{Bread, Milk, Diapers, Beer}
5	{Bread, Milk, Diapers, Cola}

TID	Bread	Milk	Diapers	Beer	Eggs	Cola
1	1	1	0	0	0	0
2	1	0	1	1	1	0
3	0	1	1	1	0	1
4	1	1	1	1	0	0
5	1	1	1	0	0	1

Recommendation System:

Association Analysis

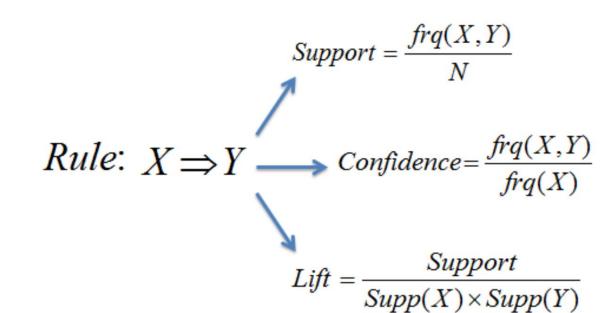
- How can we measure how items are related?
 - Support
 - measure how strong the rule is
 - Looking rules with
 - strong/ high support
 - Rule with low support
 - might occur simply by chance
 - measure how often
 - both X,Y occur together from total N transactions
 - support = 60% is a fairly high value
 - For real world problems with several product groups,
 - support of 1% or at times even lower depending upon the nature of your problem is also useful.



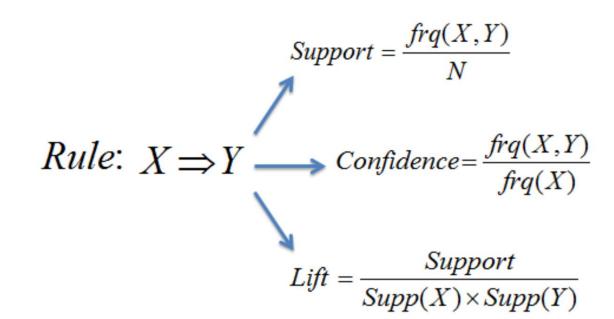
Recommendation System:

Association Analysis

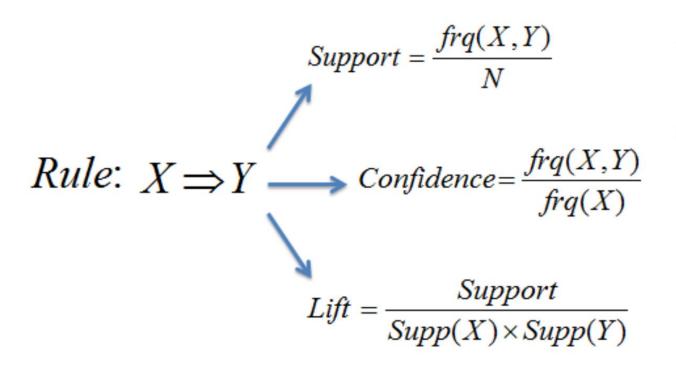
- How can we measure how items are related?
 - Confident
 - measure reliability of rules
 - For a given rule X→Y,
 - the higher the confidence,
 - the more likely it is for Y to be present
 - In transactions that contain X.
 - Confidence also provides an estimate of the conditional probability of Y given X.
 - Suggest a strong co-occurrence relationship between items
 - How often X,Y occur together compare to how often X occurs



- How can we measure how items are related?
 - Lift
 - how likely item Y is purchased
 - when item X is purchased,
 - while controlling for how popular item Y is.
 - Lift value greater than 1 means
 - item Y is likely to be bought if item X is bought,
 - Lift value less than 1 means
 - item Y is unlikely to be bought if item X is bought.

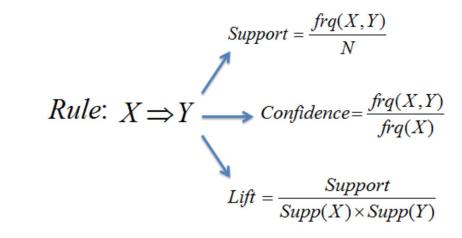


How can we measure how items are related?





	A	В	С	D	Е
T1					
T2					
T3					
T4					
T5					

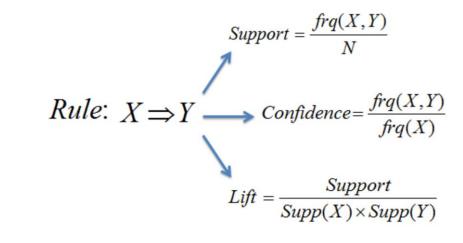


How can we measure how items are related?

	Α	В	С	D	E
T1	1	1	1	0	0
T2	1	0	1	1	0
Т3	0	1	1	1	0
T4	1	0	0	1	1
T5	0	1	1	0	0
Frq()					

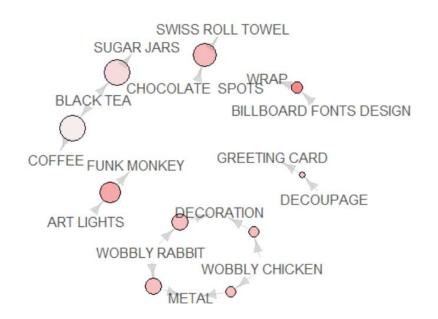
	Support	Confident	Lift
{A} -> {C}			
{C} -> {A}			
{A,C} -> {D}			
{A,B,C} -> {D}			

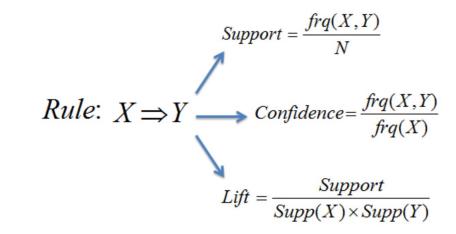
- How can we visualize association rules?
 - in term of a graph
 - Size of node:
 - Strength of rule
 - Edge:
 - Relations between rules



Graph for 10 rules

size: support (0.001 - 0.002) color: lift (61.063 - 622.452)



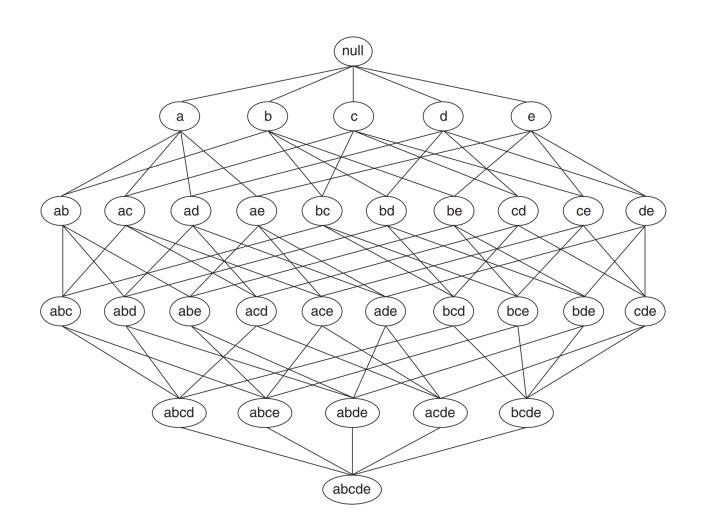


- How can we solve realword problem?
 - Generate item lattice (Tree structure of Item combination rules)
 - Select only desired combination
 - Calculate strength of association rules
 - support / confident / lift

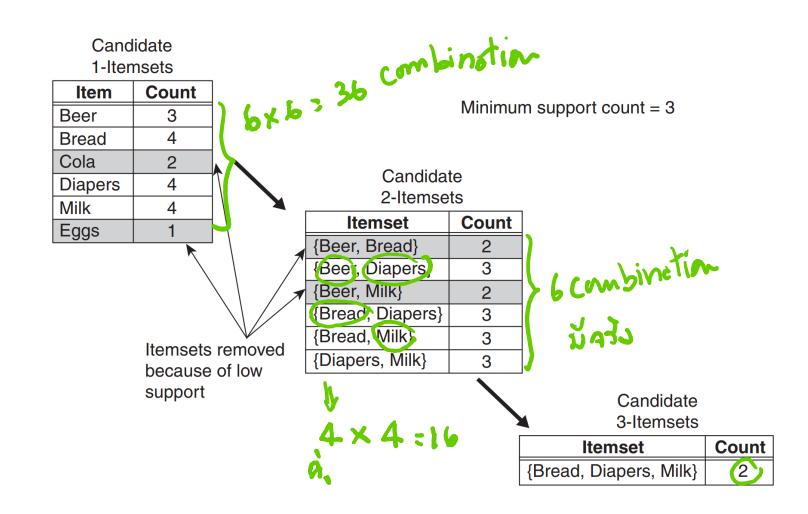
Recommendation System:

Association Analysis

- How can we solve realword problem?
 - Generate item lattice (Tree structure of Item combination rules)
 - Brute-force combination
 - Exponential growth
 - With large number of items

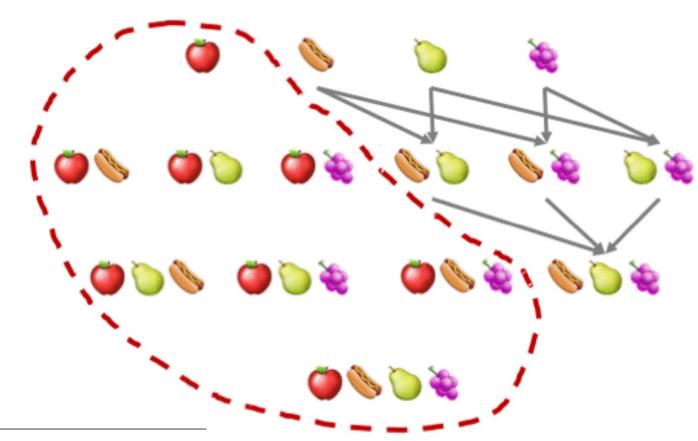


- Pruning:
 - Select only desired combination
 - Perform Tree pruning
 - Apriori support pruning



Pruning:

- Select only desired combination
- Perform Tree pruning
 - Apriori support pruning
 - eliminate the itemsets with low support



If an itemset is frequent, then all of its subsets must also be frequent.

Apriori support pruning

- Advantage:
 - Easy to compute
- Disadvantage:
 - very slow and inefficient,
 - especially when memory capacity is limited and the number of transactions is large.

Frequent Pattern tree pruning (FP-Growth Pruning)

- Advantage:
 - faster
 - improves upon the Apriori algorithm quite significantly
 - the FPgrowth algorithm only needs two passes on a dataset.
- Disadvantage:
 - expensive to build, since if the dataset is big it may not fit in memory.

FP-Growth Pruning

TID	Items	
1	E, A, D, B	
2	D, A, C, E, B	
3	C, A, B. E	
4	B, A, D	
5	D	
6	D,B	
7	A,D,E	
8	B,C	

Item	Frequency	
Α	5	3
В	6	1
C	3	5
D	6	2
E	4	1

TID	Items	Ordered Items
1	E, A, D, B	B,D,A,E
2	D, A, C, E, B	B,D,A,E,C
3	C, A, B. E	B,A,E,C
4	B, A, D	B,D,A
5	D	D
6	D,B	B,D
7	A,D,E	D,A,E
8	B,C	B,C

FP-Growth Pruning

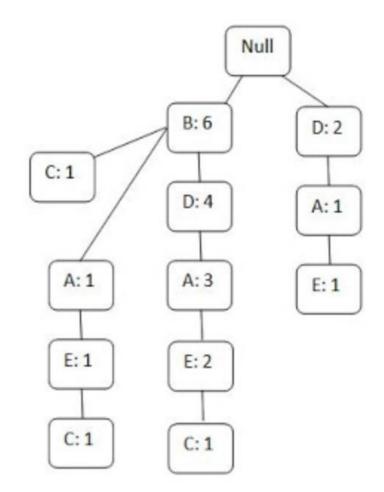
			<u></u>	Null	Null	>
TID	Items	Ordered Items	B: 1	B: 2	B:3	B:3
1	E, A, D, B	B,D,A,E	D: 1	D: 2	D: 2	A:1 D: 2
2	D, A, C, E, B	B,D,A,E,C	A: 1	\exists	A: 2	F:1 A:2
3	C, A, B. E	B,A,E,C	A: 1	A: 2	A: 2	E:1 A: 2
4	B, A, D	B,D,A	E: 1	E: 2	E: 2	C:1 E: 2
5	D	D		<u> </u>		
6	D,B	B,D		C: 1	C: 1	C:1
7	A,D,E	D,A,E				
8	B,C	B,C				

Null

Null

FP-Growth Pruning

TID	Items	Ordered Items
1	E, A, D, B	B,D,A,E
2	D, A, C, E, B	B,D,A,E,C
3	C, A, B. E	B,A,E,C
4	B, A, D	B,D,A
5	D	D
6	D,B	B,D
7	A,D,E	D,A,E
8	B,C	B,C



FP-Growth Pruning

Conditional Pattern Base of C

BDAE: 1 - The branch which surrounded in Blue.

B: 1 - The branch which surrounded in Red.

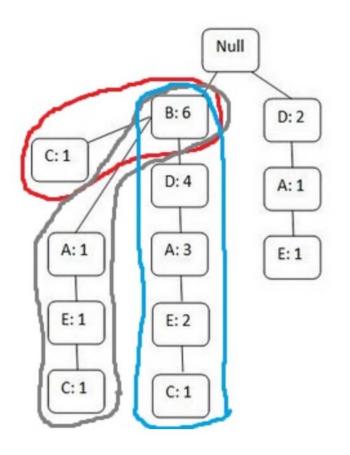
BAE: 1 - The branch which surrounded in Brown.

B:4,D:4,A:3,E:2

Delete D, A, E

Frequent branch: C:3 / BC: 3

TID	Items	Ordered Items
1	E, A, D, B	B,D,A,E
2	D, A, C, E, B	B,D,A,E,C
3	C, A, B. E	B,A,E,C
4	B, A, D	B,D,A
5	D	D
6	D,B	B,D
7	A,D,E	D,A,E
8	B,C	B,C



conclusion

- Content-based recommendation
 - Recommend items that similar to what a user has liked in the past
- Collaborative-based recommendation
 - User-User collaborative filtering
 - Recommend items according to similar User
 - Item-Item collaborative filtering
 - Recommend items according to similar items
- Association Analysis
 - Check item association
 - Recommend item with high support / confidence / lift
 - For a probotion set