



Keweenaw
community foundation
For **good.** For **ever.**



Agency Funds

An agency Fund or Endowment is a long-term fund held and managed by The Keweenaw Community Foundation on behalf of a nonprofit organization. The nonprofit organization receives annual distributions for unrestricted use. There are three different types of Agency Endowments:

- Field of Interest Endowments
- Designated Endowments
- Scholarship Endowments

Why it is a good option:

Donors benefit from giving to an endowed fund, as their gift will multiply over time. The foundation takes care of all the details, providing nonprofits with income for the future and donors with an effective giving outlet. Through the use of Agency Funds, everyone benefits.

The Forever gift:

Giving to an agency fund allows you to continue to support that cause forever. Even if the nonprofit you select ceases to exist, you can trust that the community foundation will redirect your giving to address your original charitable intent. Contact us to begin setting up your fund.



Mutually Beneficial

Agency funds allow each participant to do what they do best. The Keweenaw Community Foundation is an expert in managing charitable endowments and Non-profit agencies are experts in managing their causes.

Keweenaw Community Foundation is here for you

236 Quincy St.

906-482-9673

mail@k-c-f.com

keweenawgives.org





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Get to know your Foundation

The Keweenaw Community Foundation is a non-profit, community organization created by and for the people of Houghton and Keweenaw counties. We are here to help our donors give back to the community we all share. Our mission is to inspire giving that invests in our community's quality of life. For **good**. For **ever**.

Who we are:

Established in 1994, the Keweenaw Community Foundation serves as a catalyst for change, a partner for other local organizations, and a resource for solutions to emerging community needs.

What we do:

We provide sustainable financial support to organizations for projects aimed at solving problems and enhancing life in our community.

Give where you live:

When you give through the Keweenaw Community Foundation, your gift can enrich our community now and for many generations to come. Together we can set up funds that help you invest in the causes that you care about most.



Wondering how you can start giving?

We welcome the opportunity to work with you, your family, and your professional advisor to fulfill your charitable objectives and community interests.

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Donor Advised Funds

Donor Advised Funds are established by donors wishing to provide flexible capital for charitable activities while retaining the ability to make annual grant recommendations to specific projects or interest areas. Through Donor Advised Funds you address the issues and needs you care about most.

Benefits of Donor Advised funding:

You only have to make one gift and keep track of one donation receipt. You may add to your fund at any time, receive an immediate tax deduction, but then can distribute funds over longer periods of time as you see fit. You have the opportunity to give anonymously, if desired.

How it affects you/your family

Many patrons who start a Donor Advised Fund ask their children to participate in the process of determining how to distribute the funds. No matter whom you decide to involve, the fund you've started will continue to be a valuable resource for the charities of your choice, forever.

Contact us to begin setting up your fund. We are there to help you with all the details. You'll be joining us in creating a well-served community.



Ongoing Involvement

With a Donor Advised Fund,
you choose how much, to
whom, and how often to give.
We take care of all the rest.

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Planned Giving

Planned Giving helps you meet your personal, financial and estate planning goals by making a lifetime or testamentary charitable gift. Learn about the benefits, contact us today!

Ways to integrate Planned Giving into your financial portfolio:

- Bequest
- IRA Rollover
- Beneficiary Designation Gifts
- Charitable Gift Annuity
- Charitable Remainder Unitrust
- Charitable Remainder Annuity Trust
- Charitable Lead Trust
- Sale and Unitrust
- Bargain Sale
- Give it Twice Trust
- Life Estate Reserved

Gifts can be given through:

Gifts of Stock and Bonds, Real Estate, Retirement Assets, Cash, and Insurance. For more detailed information visit keweenawlegacy.org or contact us. You'll be joining us in creating a well-served community.



Your generosity, our community's future.

Through Planned Giving you can ensure that the causes you care about are still being supported into the future.

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Starting a Fund

Starting a fund is a wonderful way to create a permanent source of charitable giving. You may use cash, appreciated stock, bonds, real estate, or other personal property.

Types of Funds:

- Field of Interest Endowments
Provide annual support
Enhance quality of life in the Keweenaw
- Donor advised
Flexible capital for charitable activates
Ability to make grant recommendations
- Non-Endowment Funds
No permanent principal balance
Immediately available for distribution
- Scholarship Endowments
Provide financial support to area youth
To achieve their educational goals
- Designated Endowments
Help non-profits build their endowments
Enhance their ability to accept large gifts

The results of your fund:

Your fund's assets will be invested and managed to grow over time. A portion of the investment income will be used to make grants according to your fund's purpose and your intent.



Your fund, your passion.
We're here to help.

It's easy to establish your own named charitable fund. Working with a member of our staff, and your financial advisor if applicable, it can be done in less than a day.

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