Day 3, Session 1: R basics

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The interface

We interact with both R and RStudio using an interface. For R, this is the command line. For RStudio, this is the graphical user interface.

Both of these concepts deserve a bit of introduction, since familiarity with the interface makes using R and RStudio much easier!

Command line R

The most basic form of R is from the command line (Terminal in Mac/Linux, Command Prompt in Windows).

After installing R, typing R in the command line will open an R session:

```
Drian@mandarb-
brian@mandarb-S
brian@mandarb-S
R version 3.4.1 (2017-06-30) -- "Single Candle"
Copyright (C) 2017 The R Foundation for Statistical Computing
Platform: x86.64-pc-linux-gnu (64-bit)
R is free software and comes with ABSOLUTELY NO WARRANTY.
You are welcome to redistribute it under certain conditions.
Type 'license()' or 'licence()' for distribution details.

Natural language support but running in an English locale
R is a collaborative project with many contributors.
Type 'contributors()' for more information and
'citation()' on how to cite R or R packages in publications.
Type 'demo()' for some demos, 'help()' for on-line help, or
'help.start()' for an HTML browser Interface to help.

> ■
```

The text gives you the version number (here, 3.4.1) and some other (not necessary for our purposes) information.

Command line R

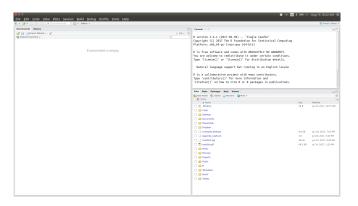
You also get a prompt, the >, where you can enter commands.

When you first open R, you have a limited number of functions available for use. These include things like mean(), median(), and read.table().

The command line version of R is most useful (in my experience) for computing-intensive tasks. Data analyses are best done in RStudio.

RStudio

When you first open RStudio, you are met with a blank set of four panes:



RStudio

You can edit pane layout under Tools > Global Options > Pane Layout. My preference is to have the source in the upper left, console in the upper right, environment in the lower left, and viewer in the lower right.

You'll notice that on the previous slide, there were only three panes visible: since we haven't opened or created any files to edit, the source pane is not currently open.

RStudio: the console

Is it a coincidence that the screenshot has exactly the same text as we saw on the command line? No!

The console performs identically to the command line. Any commands that we wish to enter go through the console, and any results that are output by these commands will appear in the console.

Example: the console

Typing 47 at the > symbol (from now on, called the execution line) and hitting Enter on the keyboard yields the following:

```
> 47
[1] 47
```

Since R is a functional programming language, typing 47 and hitting Enter is the same thing as using the print() function:

```
> print(47)
[1] 47
```

The output is displayed as a vector, one of the fundamental data structures in R. The [1] helps to tell which element of the vector we are looking at (which is most useful if the vector spans multiple lines in the console).

The console is the workhorse of RStudio. If we wanted, we could work exclusively here, but then reproducibility is difficult...

Let's say we have data on the height and weight of five (imaginary) individuals. A simple way of reading the data into R is by creating two objects, ht and wt, and assigning the numerical values that we have collected for each individual; in the console, type

- ht <- c(72,65,84,73,68), followed by hitting the Enter key, (creates the ht object)
- 2. wt <- c(165,120,210,180,125), followed by hitting the Enter key (creates the wt object)

Each of these commands assigns a value to an object, using the special <- command. Values go on the right-hand side, and objects go on the left.

Both ht and wt are also vectors! We create vectors using the c() function, which concatenates scalars (single numbers, or single strings like "Hello") into vectors.

In words, ht <- c(72,65,84,73,68) means: concatenate the numbers 72, 65, 84, 73, and 68 into a vector, and assign that vector to a variable (or object) called ht.

Typing these commands into the console allows us to manipulate both \mathtt{ht} and \mathtt{wt} ; in particular, they can be used as arguments into many R functions.

However, these objects are part of the current R environment: this means that we can only use them while the current session of R is open. If we exit RStudio, we will have to re-enter the two lines defining both ht and wt.

For more complicated analyses, this can lead to a lot of confusion. Also, just typing in the console can lead us to forget what steps we took to get a certain figure or table.

Organizing commands into scripts allows us to save exactly what we did during a given data analysis, which makes reproducible research easy. This helps both your future self and your collaborators, so that you can share what you did!

RStudio: the text editor ("Source")

The text editor (which RStudio calls the source) is the second most powerful part of the IDE. This allows us to edit and save files, and to run commands directly from the text file into the console.

To create a new R script, either type Ctrl+Shift+N or go to File > New > R script. There are many other options here (most notably R markdown, which we won't cover but is incredibly useful). This brings up the source pane.

At the top of the source pane are a set of buttons (with associated keyboard shortcuts) that will save the current file, run sections of code, or run the entire document.

R scripts

R scripts are collections of R commands and comments. These are run in the console to manipulate objects and produce output.

To create a comment, type a # symbol. Anything on a line following a # will not be run by R.

<date> <inits> <What did you change?>

I like to include a preamble in all of my R scripts, which gives me information on when I created the file, what it does, whether or not it takes any input or produces output, and what I have changed since I started. Here is a sample:

13

Running commands from R scripts

There are many options for running commands using your R script, either in individual lines or in blocks.

You can run individual lines by placing your cursor on the line and

- hitting the green Run button, or
- hitting Ctrl+Enter (Windows/Linux) or Cmd+Enter (Mac)

Similarly, you run multiple lines by highlighting all desired lines and doing one of the two options described above.

We can now enter

ht <- c(72,65,84,73,68) wt <- c(165,120,210,180,125)

```
ht <- c(72,65,84,73,68)
wt <- c(165,120,210,180,125)
```

into a new R script. Saving this as ht_wt_analysis.R is a start to analyzing these data! The script now looks like:

RStudio: environment, history, etc.

The basic environment pane allows us to do three things:

- view which objects (data sets, etc.) exist in the Global Environment
- view the history of which commands were entered in the console
- import datasets (using the buttons on the top of the pane)

The Global Environment is where commands that are executed in the console typically live — intermediate objects created within functions (but not returned) live within function-specific environments.

The full command history for a given session is accessed in the History tab; this can be cycled through in the console using the up/down arrow keys.

Execute the commands in ht_wt_analysis.R using one of the two options we described earlier (Run button or Ctrl/Cmd+Enter).

The environment pane then shows that ht and wt are Values (not data sets since they are vectors), and the history pane shows that we have input these two lines into the console.



RStudio: files, plot viewer, packages, help

The final pane shows us a variety of files/plots:

- files in the current working directory
- plots generated from executed commands
- loaded packages
- help files that we access

We will cover packages and help files later on.

The working directory

Folders on your computer are also known as directories. These can contain data, documents, and subdirectories, among many other objects.

Your computer has a home directory, where all of your files (as the user) are stored, in different directories (e.g., Documents, Pictures, etc.). When you first log into your computer, you are in this directory.

The current working directory is the directory where you are currently working. To be a bit less obtuse, consider the following example:

You have a file called ht_wt_analysis.R, located in the Epi-Biost-Workshop directory, which is a subdirectory of UW, which is a subdirectory of Documents, which is part of your home directory. If you double-click ht_wt_analysis.R, which opens RStudio to edit the document, your current working directory is <your home>/Documents/UW/Epi-Biost-Workshop.

Changing the working directory using RStudio

Generally, when you open RStudio, your current working directory will be your home directory. This can make loading data that you have saved on your computer somewhat difficult, as we will discuss later.

One way to remedy this is to manually set your working directory using R/RStudio: either

- Using buttons:
 - 1. In the file viewer, navigate to the folder where your dataset resides
 - 2. Click on the More button (with the settings-type wheel next to it) under the file viewer tab
 - 3. Click Set as working directory
- Using code:
 - Find the path to the folder where your data resides (e.g., /home/brian/Documents/UW/Epi-Biost-Workshop)
 - Place the code setwd("<path to your data>") in your R script, or enter it at the command line

Introduction to R programming

We have already seen some examples of R programming: in the heights and weights example, we learned about the special <- command, which assigns a value to an object; and we learned about the c() command, which creates a vector.

These commands relate functions to objects — both of these are fundamental concepts in R programming.

Functions

R functions take in arguments and return values. A function is accessed by typing its name, followed by an open and closed set of parentheses: e.g., quantile(), a function to compute desired sample quantiles.

Arguments to functions go between the parentheses, and are separated by columns. You specify which object corresponds to which argument using =, e.g. quantile(x = ht, probs = 0.5) returns the median value of the ht object.

Values are returned by functions, and are generally either a combination of objects, plots, and printout. The value of the result of entering quantile(x = ht, probs = 0.5) into the console is a vector containing the number 72.

Objects

R objects are (basically) the result of calling functions. However, there are two general ways this can be done:

- loading data (e.g., from a text or .csv file)
- manipulating another object using a function

Both ht and wt are objects; we created them by manipulating raw numbers using the c() function.

Loading data

Saving data

Manipulating data

R packages