# Inventory Tracker Studio

*Start with Setup, then use Inventory to decide what to reorder, when, and how much.*

## What to do first

1. Set your review date, sales lookback, lead time, safety stock days, pack size, fe
2. Use the seed rows to see the flow, then add your own SKUs in the blank yellow
3. Enter purchases and sales in the blank log rows; stock, velocity, and replenishm
4. Read Inventory for the next action: fix stock data, order now, order this week, pla
5. Use Price Calculator to test margin before you reorder stock you may not profita

## Recovery

Keep a clean copy before heavy edits. If you damage formulas, start again from a fresh dupli

## What this is not

- Not a subscription app
- Not bank-connected
- Not tax or accounting advice
- Not a live inventory service

## Editable areas

Setup input cells
Blank Inventory SKU, item, supplier, opening stock, unit cost, and notes rows
Blank Purchase log rows
Blank Sales log rows
Blank Price Calculator rows

## Leave alone

Dashboard formulas and charts
Inventory status formulas
Sales profit formulas
Price List snapshot formulas

## Seed and working capacity

Seed rows show the workflow. Remaining rows stay blank for buyer use while formulas and validation cover 100 inventory rows, 300 purchases, 500 sales, 100 calculator rows, and 100 price-list rows.

# Dashboard

*The replenishment decision surface: what to reorder, when, and how much.*

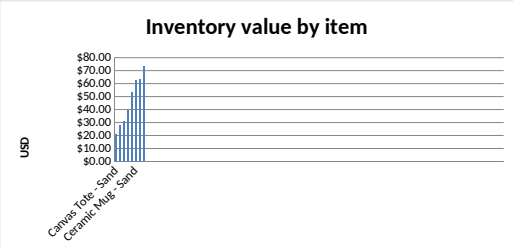
| Seed SKUs | Order now | Order qty | Inventory value | Purchase spend | Sales revenue | Gross profit |
|---|---|---|---|---|---|---|
| 8 | 0 | 0 | $372.83 | $155.79 | $373.04 | #N/A |

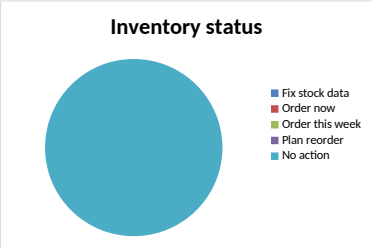
## Reorder action mix

| Status | Count |
|---|---|
| Fix stock data | 0 |
| Order now | 0 |
| Order this week | 0 |
| Plan reorder | 0 |
| No action | 8 |

## Top notes

- Use Setup first, then Inventory.
- Inventory outputs action, dates, quantity, velocity, derived reorder point, lead time, and safety stock.
- Rows after the seed examples are blank for buyer use but keep formulas and validation.
- If sales exceed available stock, action changes to Fix stock data before any reorder advice.
- Price Calculator helps you test margins before listing.
- Price List stores the approved price snapshot.



# Setup

*Choose the defaults that drive replenishment, stock, and pricing formulas.*

| | |
|---|---|
| Currency symbol | $ |
| Review date | 2026-03-15 |
| Sales lookback days | 30 |
| Sales tax | 0.1 |
| Marketplace fee | 0.13 |
| Target margin | 0.45 |
| Reorder point policy | Derived from velocity, lead time, and safety stock |
| Lead time days | 14 |
| Safety stock days | 7 |
| Default pack size | 6 |
| Support note | Use the workbook for stoc |

## Categories

Accessories, Drinkware, Stationery, Home, Wall Art, Apparel

## Editable cells

Yellow input cells in Setup, Inventory, Purchases, Sales, and Price Calculator.

## Workbook capacity

The delivered workbook ships with a few seed examples plus blank formula-ready rows: 100 inventory rows, 300 purchase rows, 500 sales rows, 100 calculator rows, and 100 price-list rows.

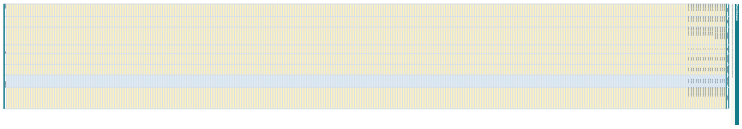
## Unsupported

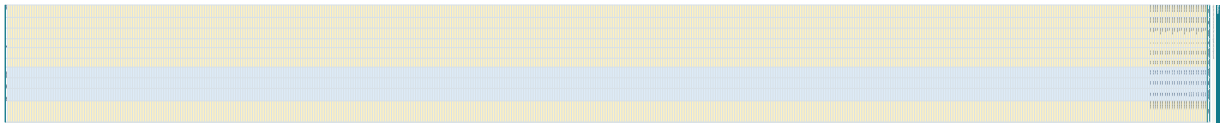
Live bank sync, tax filing, and custom bookkeeping.

# Inventory

*Decide what to reorder, when to reorder it, and how much to buy.*

| SKU | Item | Category | Supplier | Opening Stock | Purchases | Sales | On Hand | ived Reorder P | Unit Cost | Inventory Value | Sales Velocity/Day | Days Cover | Projected Stockout | Lead Time Used | Safety Stock | Suggested Order Qty | Reorder By | Reorder Action | Status | Notes |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| SKU-001 | Canvas Tote - Sand | Accessories | Northstar Wholesale | 24 | 2 | 4 | 22 | 0 | $0.95 | $20.90 | 0.00 | 999.0 | No recent sales | 14 | 0 | 0 | No sales signal | No action | Healthy | Reusable carry tote / batch 1 |
| SKU-002 | Canvas Tote - Olive | Accessories | Northstar Wholesale | 27 | 3 | 5 | 25 | 0 | $1.12 | $28.00 | 0.00 | 999.0 | No recent sales | 14 | 0 | 0 | No sales signal | No action | Healthy | Reusable carry tote / batch 1 |
| SKU-003 | Canvas Tote - Slate | Accessories | Northstar Wholesale | 24 | 4 | 4 | 24 | 0 | $1.29 | $30.96 | 0.00 | 999.0 | No recent sales | 14 | 0 | 0 | No sales signal | No action | Healthy | Reusable carry tote / batch 1 |
| SKU-004 | Canvas Tote - Coral | Accessories | Northstar Wholesale | 27 | 5 | 5 | 27 | 0 | $1.46 | $39.42 | 0.00 | 999.0 | No recent sales | 14 | 0 | 0 | No sales signal | No action | Healthy | Reusable carry tote / batch 1 |
| SKU-005 | Canvas Tote - Natural | Accessories | Northstar Wholesale | 30 | 6 | 3 | 33 | 0 | $1.63 | $53.79 | 0.00 | 999.0 | No recent sales | 14 | 0 | 0 | No sales signal | No action | Healthy | Reusable carry tote / batch 1 |
| SKU-006 | Ceramic Mug - Sand | Drinkware | Harbor Supply | 32 | 2 | 4 | 30 | 0 | $2.10 | $63.00 | 0.00 | 999.0 | No recent sales | 14 | 0 | 0 | No sales signal | No action | Healthy | Gloss finish mug / batch 1 |
| SKU-007 | Ceramic Mug - Olive | Drinkware | Harbor Supply | 28 | 3 | 3 | 28 | 0 | $2.27 | $63.56 | 0.00 | 999.0 | No recent sales | 14 | 0 | 0 | No sales signal | No action | Healthy | Gloss finish mug / batch 1 |
| SKU-008 | Ceramic Mug - Slate | Drinkware | Harbor Supply | 30 | 4 | 4 | 30 | 0 | $2.44 | $73.20 | 0.00 | 999.0 | No recent sales | 14 | 0 | 0 | No sales signal | No action | Healthy | Gloss finish mug / batch 1 |
| **Totals** | | | | **222** | **29** | **32** | **219** | | | **$372.83** | | | | | | **0** | | | | |





# Price Calculator

*Test sale price, expected profit, and margin before you list a product.*

| Product | SKU | COGS | Packaging | Labor | Overhead | Fee % | Tax % | Target Margin | Suggested Price | Profit | Margin | Notes |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Canvas Tote - Sand | SKU-001 | $0.95 | $0.18 | $0.44 | $0.25 | 13% | 10% | 42% | $5.20 | $2.18 | 42% | Pricing scenario 1 |
| Canvas Tote - Olive | SKU-002 | $1.12 | $0.25 | $0.53 | $0.25 | 13% | 10% | 45% | $6.72 | $3.02 | 45% | Pricing scenario 2 |
| Canvas Tote - Slate | SKU-003 | $1.29 | $0.32 | $0.62 | $0.25 | 13% | 10% | 48% | $8.55 | $4.10 | 48% | Pricing scenario 3 |
| Canvas Tote - Coral | SKU-004 | $1.46 | $0.39 | $0.71 | $0.25 | 13% | 10% | 42% | $8.03 | $3.37 | 42% | Pricing scenario 4 |
| Canvas Tote - Natural | SKU-005 | $1.63 | $0.18 | $0.80 | $0.25 | 13% | 10% | 45% | $8.94 | $4.02 | 45% | Pricing scenario 5 |
| Ceramic Mug - Sand | SKU-006 | $2.10 | $0.25 | $0.44 | $0.25 | 13% | 10% | 48% | $10.48 | $5.03 | 48% | Pricing scenario 6 |
| Ceramic Mug - Olive | SKU-007 | $2.27 | $0.32 | $0.53 | $0.25 | 13% | 10% | 42% | $9.63 | $4.05 | 42% | Pricing scenario 7 |
| Ceramic Mug - Slate | SKU-008 | $2.44 | $0.39 | $0.62 | $0.25 | 13% | 10% | 45% | $11.56 | $5.20 | 45% | Pricing scenario 8 |

## Price List

*Save approved price snapshots here. The top row mirrors the calculator output for quick reuse.*

| Date | SKU | Product | Cost | Suggested Price | Profit | Margin | Status | Notes |
|---|---|---|---|---|---|---|---|---|
| 2026-01-20 | SKU-001 | Canvas Tote - Sand | $0.95 | $5.20 | $2.18 | 42% | Review | Pricing scenario 1 |
| 2026-01-21 | SKU-002 | Canvas Tote - Olive | $1.12 | $6.72 | $3.02 | 45% | Good margin | Pricing scenario 2 |
| 2026-01-22 | SKU-003 | Canvas Tote - Slate | $1.29 | $8.55 | $4.10 | 48% | Good margin | Pricing scenario 3 |
| 2026-01-23 | SKU-004 | Canvas Tote - Coral | $1.46 | $8.03 | $3.37 | 42% | Review | Pricing scenario 4 |
| 2026-01-24 | SKU-005 | Canvas Tote - Natural | $1.63 | $8.94 | $4.02 | 45% | Good margin | Pricing scenario 5 |
| 2026-01-25 | SKU-006 | Ceramic Mug - Sand | $2.10 | $10.48 | $5.03 | 48% | Good margin | Pricing scenario 6 |
| 2026-01-26 | SKU-007 | Ceramic Mug - Olive | $2.27 | $9.63 | $4.05 | 42% | Review | Pricing scenario 7 |
| 2026-01-27 | SKU-008 | Ceramic Mug - Slate | $2.44 | $11.56 | $5.20 | 45% | Review | Pricing scenario 8 |

# Help

*Compatibility, limits, and support scope. Keep this sheet visible if you share the file.*

### Compatible with

- Excel-compatible spreadsheet editors
- Google Sheets standard-formula import

### You can change

- Yellow input cells in Setup, except the derived reorder-point policy note
- Yellow blank rows on Inventory, Purchases, Sales, Price Calculator, and Price List

### Leave alone

- Dashboard formulas and charts
- Inventory derived reorder point, on-hand, action, and status formulas
- Sales profit formulas
- Price List snapshot formulas

### Support scope

- File access, setup guidance, and workbook questions
- Not bookkeeping, tax advice, or live account connections

### Limits

- This workbook does not connect to banks or live inventory services.
- Imported protection settings can vary by editor or account.