



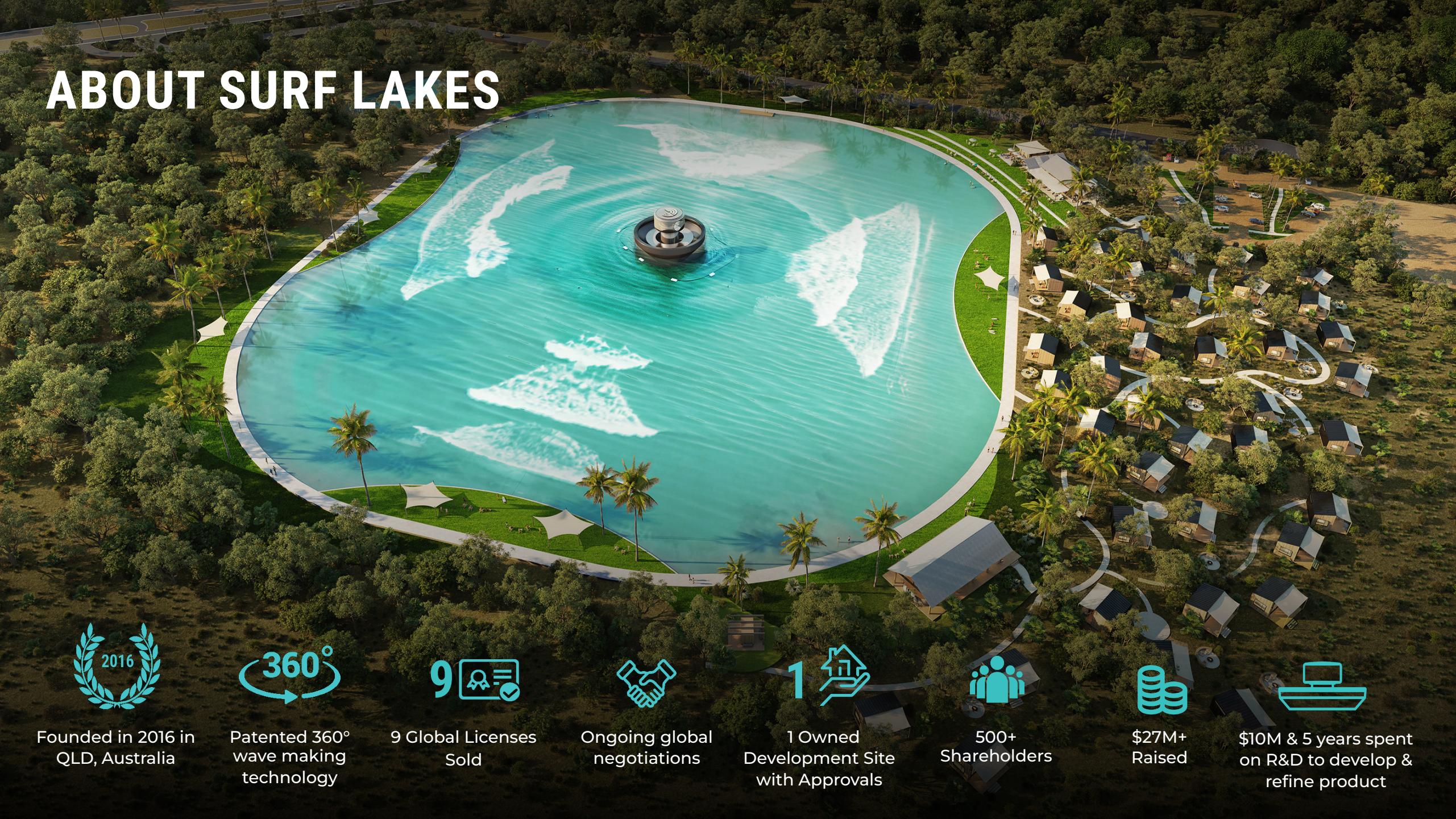
SURF LAKES

SURF LAKES

OVERVIEW



ABOUT SURF LAKES



Founded in 2016 in
QLD, Australia



Patented 360°
wave making
technology



9 Global Licenses
Sold



Ongoing global
negotiations



1 Owned
Development Site
with Approvals



500+
Shareholders



\$27M+
Raised



\$10M & 5 years spent
on R&D to develop &
refine product

OUR HISTORY



Surf Lakes' Founder, Aaron Trevis, had the epiphany of using concentric waves for surfing while skipping rocks in a lake with his children.

The journey began in a swimming pool, evolving through larger prototypes, to full scale operation.

Endorsed by world champions, Surf Lakes has now developed the perfect wave.

THE JOURNEY



1/10TH MODEL

Surf Lakes developed an automated 1/10th scale model to prove effective wave shaping and production.



2015



FULL-SIZED WAVES RIDDEN!

R&D begins in full-sized waves with promising results and reviews from pro surfers.

2018



CWD STROKE HEIGHTS OF 4.48M

In August 2020 new heights are achieved, producing waves at The Island and Occy's Peak which were well over head. The video content created world wide excitement and a huge increase in licensee interest ensued.



2020



COMMERCIAL DESIGN COMPLETE

Years of prototyping and R&D culminate in the Surf Lakes commercial machine. Upgraded in every way to be quiet, efficient, reliable, and prolific!

2023



AUTOMATED MODEL

Funds were raised to produce a 1/5th scale model. The tests were successful, and this paved the way for the full-scale prototype in Yeppoon.



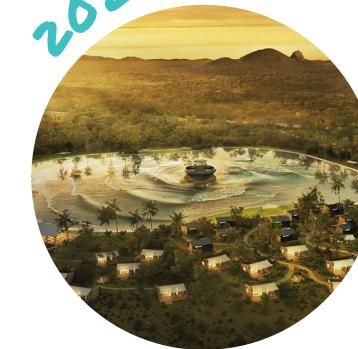
TARGET WAVE HEIGHTS ACHIEVED

2.4 metre wave face height achieved. Business momentum continues to grow as Surf Lakes signs agreements with licensees.



FURTHER ACHIEVEMENTS

New heights are reached again in March 2022 with 4.8m CWD stroke. Development approval granted for Capricorn Coast site. Surf Lakes wins innovation category at the Australian Surfing Awards, and more licenses are sold globally.



SURF LAKES GLOBAL

Surf Lakes relocates to the USA, establishing parent co, Surf Lakes Global.

WHAT PROBLEM ARE WE SOLVING?

OCEAN SURFING



CROWDED



ACCESSIBILITY



OCEAN HAZARDS



UNRELIABLE

EXISTING WAVEPOOLS



ONE SKILL TYPE/HOUR



ARTIFICIAL LOOK/FEEL



ONLY 5-70 SURFERS PER HR

THE SOLUTION - PATENTED 360° TECHNOLOGY

360° DEVELOPMENT OPPORTUNITY



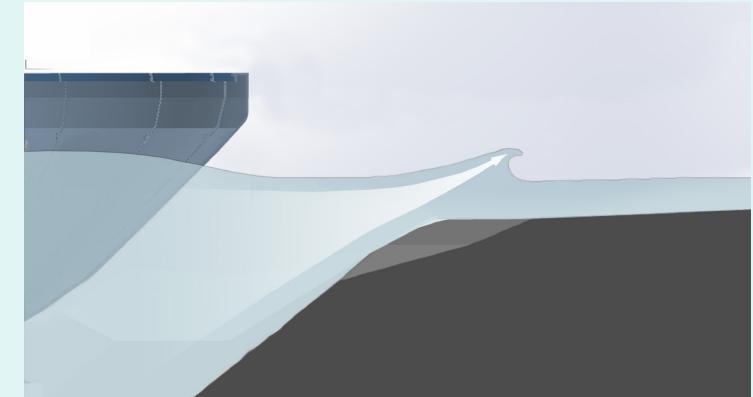
Over $\frac{1}{2}$ mile of beachfront

SIMULTANEOUS VARIETY



No timeslot stress, all abilities surf together

DEEP SWELL = OCEANLIKE



Deepwater wave action creates oceanlike waves

HIGHEST CAPACITY



2,000 rides per hour
8 primary waves (others have 1 or 2)

BIGGEST WAVES



Skill levels for all to aspire to

MAX RETURN ON INVESTMENT



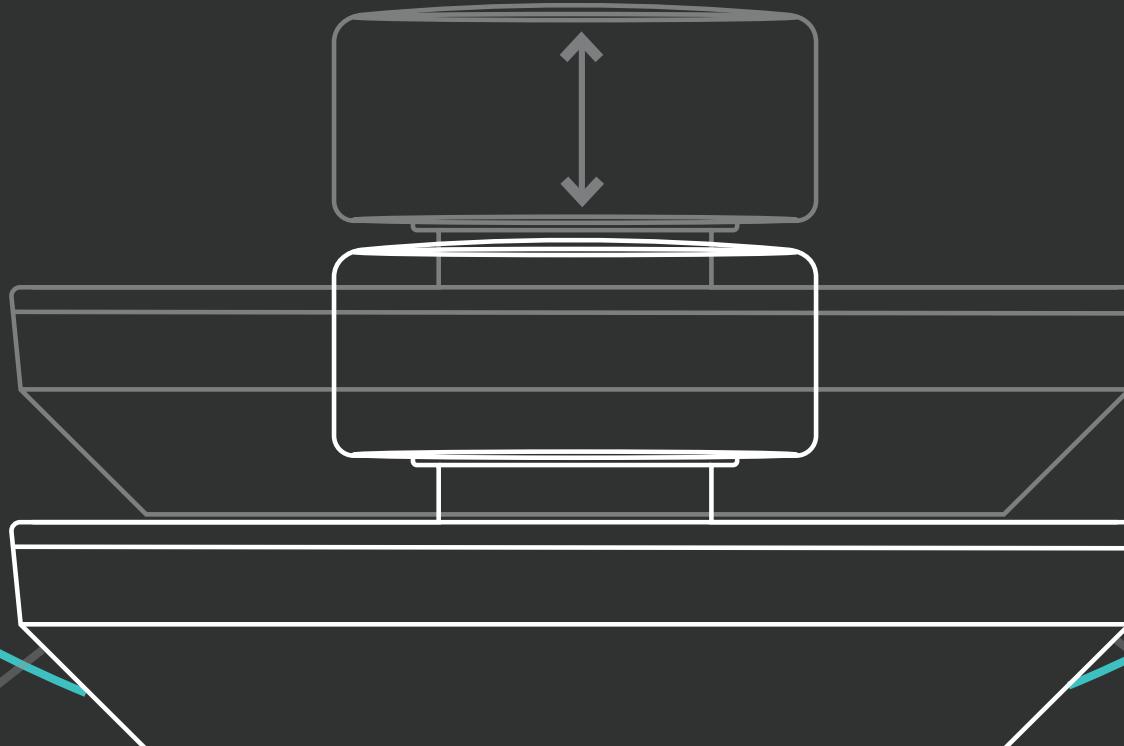
Efficient economies of scale

HOW SURF LAKES WORKS?

EFFICIENT DISPLACEMENT TECHNOLOGY

1. Compressed air pushes the machine up.
2. Gravity brings it down.
3. Water buoyancy creates a trampoline effect, 'catching' the machine and assisting the next pulse.

CENTRAL WAVE DEVICE



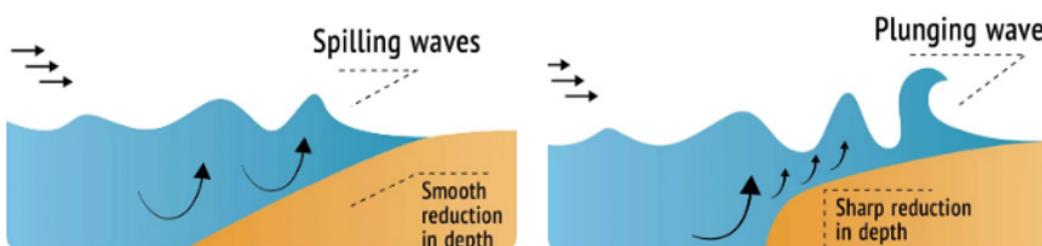
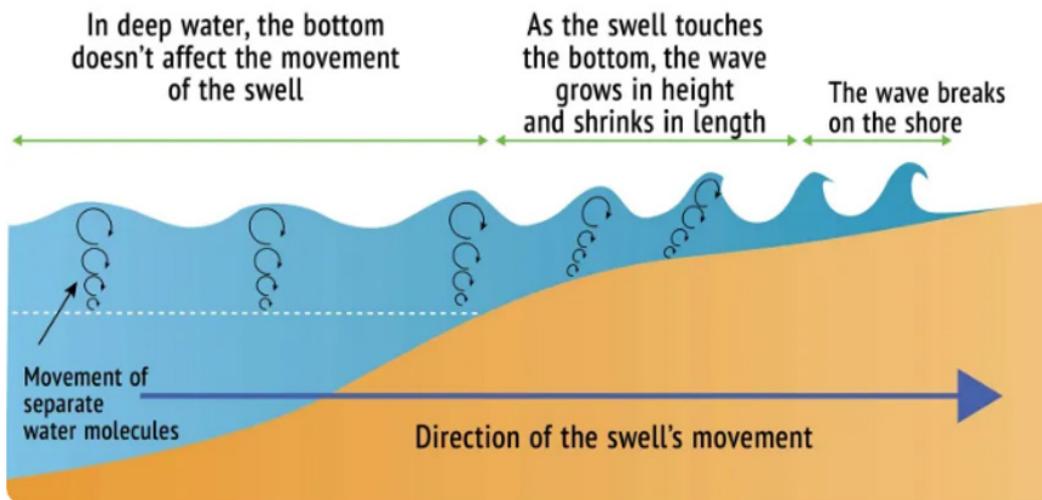
- 100% Electric
- 25-year design life
- 10-year motor warranty
- Low pressure (110 PSI)
- Quieter than the waves
- Motors on shore for easy access and maintenance.
- Patented technology

WHY IS SURF LAKES THE MOST OCEAN-LIKE?

OCEAN

- ✓ Deep ground swells interact with ocean bed
- ✓ Deep to shallow transition influences wavelength
- ✓ The ocean bed shapes the wave

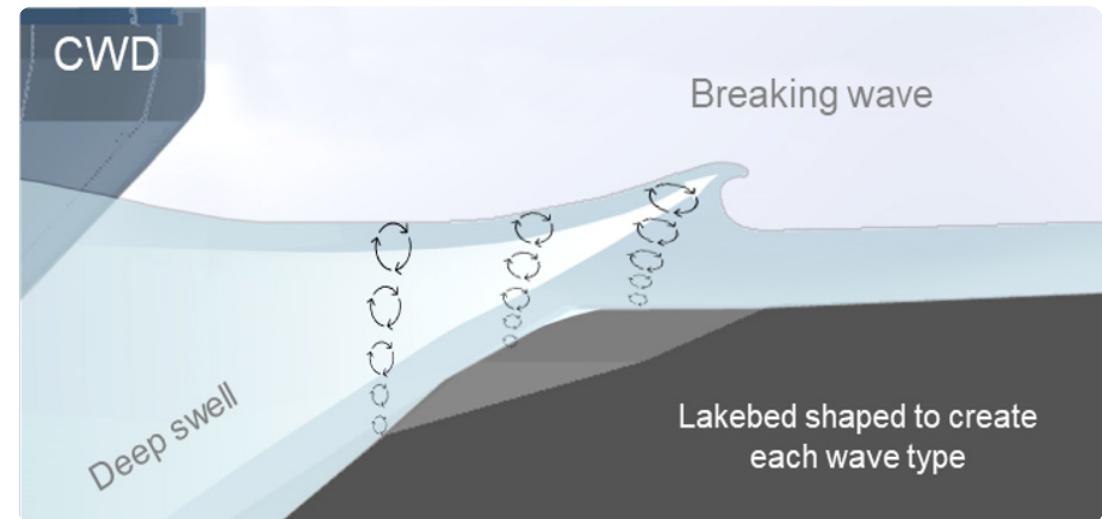
How waves appear in the ocean



SURF LAKES

- ✓ Deep ground swells interacting with lakebed
- ✓ Deep to shallow transition in lakebed mimics nature
- ✓ The lakebed shapes the wave

How waves appear in Surf Lakes





BIGGEST WAVES IN INDUSTRY

BEST TECH FOR EVENTS & OLYMPICS

Surf Lakes technology can scale up without limit. Meaning XXL facilities can be made in future.

Our engineering team's R&D is ongoing to future-proof our tech offerings as best-in-class.

SIMULTANEOUS VARIETY



**5 SKILL LEVELS
AT THE SAME
TIME**



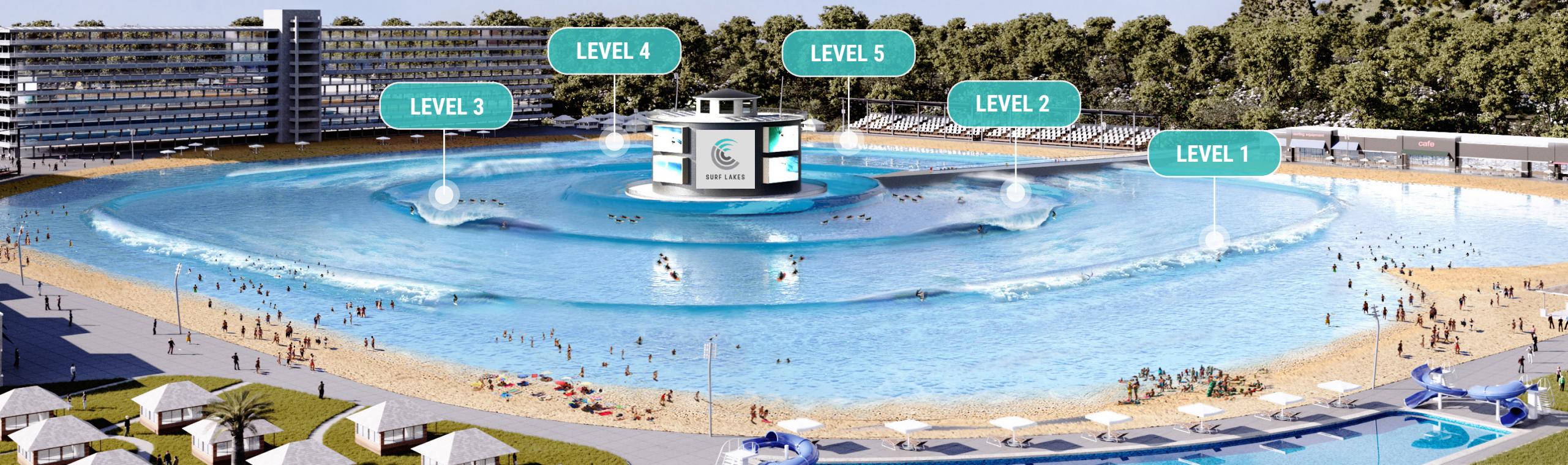
**EVERYONE CAN
SURF EVERY
SESSION**



**NO SCHEDULING
REQUIRED**



**GUARANTEED
OFFSHORE
CONDITIONS**





BEGINNER

A white-water reform that rolls through the inside of the reefs.

- ⌚ 0-1 ft
- ⌚ 10 seconds
- ↔ 45 yards

LEVEL 1



INTERMEDIATE

A gentle wave that's easy to catch, ride and learn to do turns.

- ⌚ 4-6 ft
- ⌚ 13-16 seconds
- ↔ 95 yards

LEVEL 2



ADVANCED

A larger wave, with a steeper take-off and more critical sections for advanced turns.

- ⌚ 5-7 ft
- ⌚ ≈12 seconds
- ↔ ≈75 yards

LEVEL 3



EXPERT

A five second barrel, followed by a section for advanced turns.

- ⌚ 5-8 ft
- ⌚ ≈13 seconds
- ↔ ≈90 yards
- ⌚ 3+ second barrel

LEVEL 4



PRO

A heavy slab, suitable for high level surfers and bodyboarders.

- ⌚ 6-9 ft
- ⌚ ≈12 seconds
- ↔ ≈65 yards
- ⌚ 3 second barrel

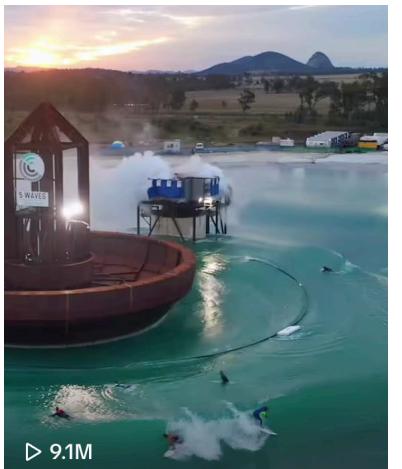
LEVEL 5

SURF LAKES CONCEPT

MIXED USE PUBLIC/PRIVATE COMPLEX



GROWING DIGITAL COMMUNITY



4.7M
TikTok Likes

40M+ Views

365K Followers



155k Followers



130k Followers



40k Followers



24k Followers



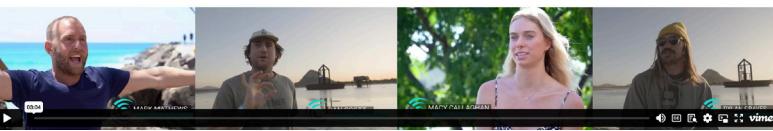
9k Followers



6k Followers



834 Followers

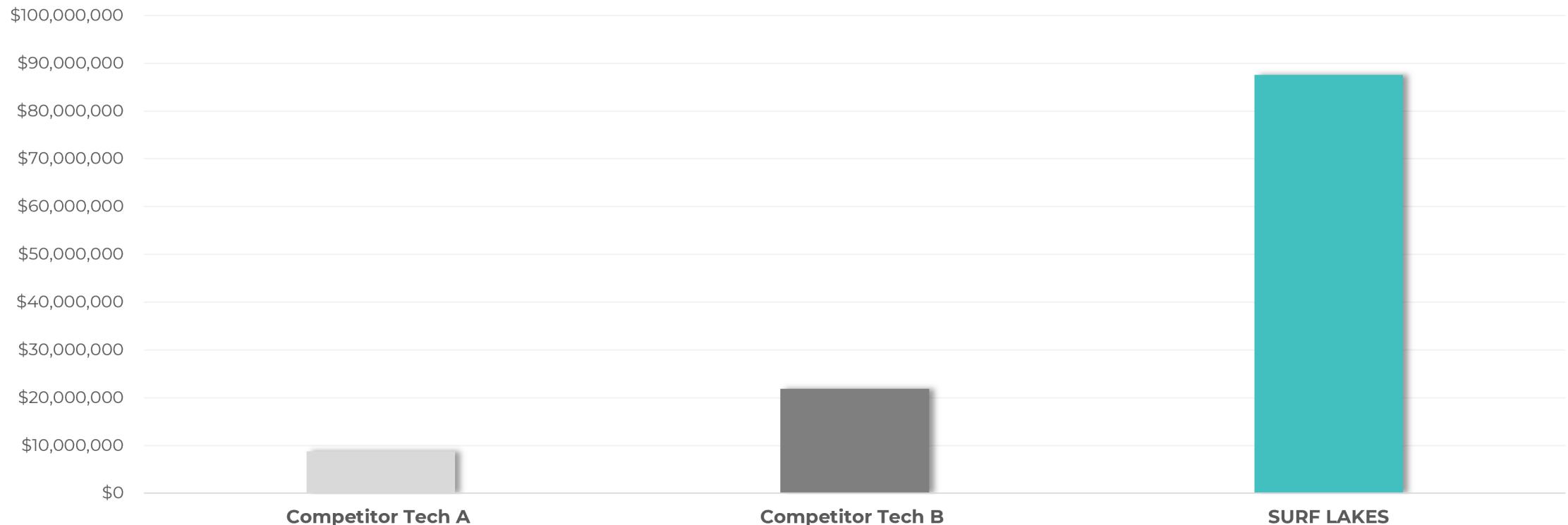


WWW.SURFLAKES.COM

AN EXAMPLE TO SHOW HOW CAPACITY IMPACTS REVENUE

	SURFERS PER HR	REVENUE PER SURFER	HOURS PER DAY	GROSS REVENUE PER DAY	365 DAYS
Competitor Tech A	20	\$100	12	\$24,000	\$8,760,000
Competitor Tech B	50	\$100	12	\$60,000	\$21,900,000
 SURF LAKES	200	\$100	12	\$240,000	\$87,600,000

RAW SURF REVENUE PER ANNUM



TEAM



TROY WARFIELD

Chairman & CEO

- BCom (UNSW)
- MBA (MGSM)

Experience: Top Golf, British Airways, Avis Budget, Kimberley Clark



AARON TREVIS

Founder & CTO

- BEng Mining (UB)
- GAICD



REUBEN BUCHANAN

Co-Founder & Non-Executive Director

- RG146 / RG105
- GAICD



JOHN DIDDAMS

Non-Executive Director

- BComm (UNSW)
- CPA, AICD (Fellow)



JOSHUA HAMLIN

**Executive Director
Head of Legal**

- Juris Doctor of Law (TJSL)
- Bch degree in Political Science
- Member, State Bar of California

MANAGEMENT TEAM



**JOVEN
DEMONTEVERDE**

Chief Financial Officer

- BBus, Acct & Fin (UTS)
- Grad. Dip. Acct (CA ANZ)
- RG146



LEWIS GLYNN

Chief Operating Officer

- BSc (Hons) Building Surveying
- MAICD



TONY LINES
Head of People and Culture

- Dip Management
- Dip Tourism



BRAD HUTCHINS

Head of Marketing

- MComms
- GradDipEd
- BA (sociology)
- DipBus(Mgt)



RYAN NIXON

Head of Licensing and Construction

- BEng Civil (Griffith GC)
- Dip Build & Const
- Site Supervisor Licence (QBCC)



BRADY ZIETH

Head Of Engineering & Production

- BEng Civil - UQ
- MIEAust CPEng
- RPEQ

GLOBAL BRAND AMBASSADORS



MARK "OCCY" OCCHIPILLO

WORLD CHAMPION SURFER



TOM CURREN

3X WORLD CHAMPION SURFER /
MUSICIAN



LUCA DOBLE

JUNIOR LONGBOARD CHAMPION



BEN PLAYER

3x WORLD CHAMPION BODYBOARDER



BARTON LYNCH

WORLD CHAMPION SURFER



MARK "MONO" STUART

6x WORLD ADAPTIVE CHAMPION



SAM BLOOM

4x WORLD ADAPTIVE CHAMPION



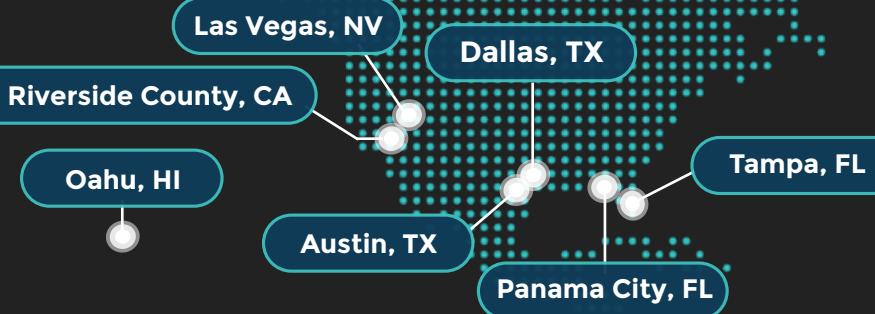
DEAN "DINGO" MORRISON

PRO SURFER

GLOBAL LICENSE LOCATIONS

8

Licenses signed
globally



OUR VISION

**CREATING A HEALTHIER
WORLD THROUGH
SURFING COMMUNITIES
AND TECHNOLOGY**

Surf Lakes is embedding into its DNA the notion that everything we do as a company and as individuals must be undertaken sustainably and with a view to impact in only a positive manner.

In order to remain environmentally focused, we ensure that all our licensees are stoke certified.



STOKE®





SURF LAKES



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