

1. Navigation Structure Questions

- a. Current vs. Proposed Navigation: How significantly does this proposal differ from the current app's navigation structure? Are we looking at a complete overhaul or targeted improvements? Answer: I believe it is more in line with targeted improvements rather than a complete overhaul. I like a lot of the current app's UI styling and design. It is more about updating the structure and naming of some of the modules and moving some features and functionality from one module to another.
- b. Navigation Pattern: Would you prefer a sidebar navigation (like we currently have) or would you like to explore alternative navigation patterns (tabs, top nav, etc.)? Answer: The current sidebar navigation is fine and does not need to change.
- c. Mobile Responsiveness: How important is mobile responsiveness for this redesign? Should we optimize primarily for desktop or ensure equal functionality on mobile? Answer: Mobile responsiveness is important, although initially I am more concerned about responsiveness and compatibility with tablet (iPad) screen sizes as I think users are more likely to use the app on a tablet. It will need to be viewable on a mobile phone, but eventually we will need to create a mobile optimized version and native mobile apps.

2. Content & Features Questions

- a. Webhooks Integration: Where should the webhook functionality that we just implemented fit within this new structure? Would it be part of the "Bots (Deployment & Automation)" section? Answer: Yes, By connecting to a TradingView strategy and connecting its signals via webhook, essentially the strategy part is now being handled on TradingView, but it is our app that turns that strategy into a bot. And our app's additional value add is that it can apply the dynamic trade / account / portfolio / risk management logic to the Tradingview strategy. This is great because TradingView strategies do not have direct access to real-time account balance or portfolio information for dynamic position sizing. Also, it does not really make sense to put the webhook feature in the strategy builder because the TradingView strategy cannot be backtested in our app. For a TradingView webhook bot, it will be the responsibility of the user to backtest the strategy on TradingView or another backtesting application.
- b. Starting Point Priority: Which section should we prioritize implementing first? (Strategies, Bots, or perhaps the overall navigation framework?) Answer: Let's start by prioritizing the overall navigation framework. We can then work on fixing any functionality that needs it. Also, for any new features or settings/options you can just build out the UI and we can add the functionality later.
- c. Data Migration: Will we need to migrate any existing user data to work with the new structure? I don't think so. If it's possible to make

the changes without wiping my current user data, that is better, but I don't have any problem reconfiguring my accounts, etc.

3. User Guidance Questions

- a. Onboarding Flow: Should we implement a guided onboarding flow to help users understand the new structure? Answer: I have created the content for an onboarding questionnaire flow that I can provide to you, but let's work on the overall app structure and navigation first before implementing the onboarding flow.
- b. Help/Documentation: Do you want contextual help elements (tooltips, popups) within each section to guide users? Answer: I would definitely like hover tooltips and maybe there should be an option in the settings or the upper nav bar to turn them on/off since they can get annoying once you know the app well. The other main thing however is I want to have a small icon for AI/LLM help placed in parts of the app where the user can benefit from the ability to chat with the LLM and have the LLM analyze and interpret data or optimize strategy, etc.

4. Visual Design Questions

- a. Visual Updates: Beyond restructuring, should we also update the visual styling (colors, typography, component styles)? Answer: I don't think this is a priority for now. The current apps visual styling is nice.
- b. Dashboard Approach: For the homepage/dashboard, would you prefer a metrics-focused dashboard or a task/action-oriented landing page? Answer: I would like a metrics-focused dashboard with notifications and one click access from the cards and notifications on the dashboard to the relevant functionality in the app.