

## **Software Packaging**



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Better Scientific Software tutorial @ NOAA Global Systems Laboratory

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- The requested citation the overall tutorial is: David E. Bernholdt, Anshu Dubey, and Patricia A. Grubel, Better Scientific Software tutorial, in NOAA Global Systems Laboratory, Boulder, Colorado, 2023. DOI: 10.6084/m9.figshare.23796606.
- Individual modules may be cited as Speaker, Module Title, in Tutorial Title, ...

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# **Outline**

- Why package?
- General Guidelines & Themes
- Simple Walk-Throughs
  - python package
  - Fortran cmake exports
  - C++ cmake exports
  - Spack

- Containers
- Performance portability concerns?
- Real-World Examples
  - DCA++: cuda2hip compatibility layer
  - ZFP: scikit-build for cython
  - Cabana: Kokkos with spack

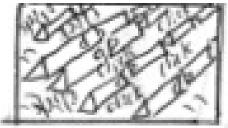




### Why Package?









- What does it do?
- How do I set it up?
- Automation can be good...
  - but requires really great documentation!





### Why Package?

 Standards and conventions save everyone time



I plug into wall

2 put stuff in top

3. push button

4. take stuff out





#### **Guidelines & Themes**

- Start from a portable build system
- Keep source and documentation together
  - So changes are synced
  - YMMV: LAMMPS does this, pyscf does not
- Keep source and tests together
  - Note: some projects maintain separate "reference artifact" repositories
- Split (and separately package) projects that become large
  - Especially true for "optional" components and abstraction layers (aka. "glue-code")





#### **Guidelines & Themes**

- Do: Have a CI-level integration test (simulate an external user)
- Do: document manual install process what steps do you actually run?
  - Many projects do this even for dependencies (especially difficult ones)
  - Example: PIConGPU documents how to install Boost (great since boost has many options)
  - Example: DFT-FE documents how to install Deal.II (great since Deal.II is complex)
  - Example: lots more inside .github/workflows folders
- Don't: assume everyone will have access to apt-get / docker / VM for getting dependencies
   as a package consumer ---
- Do: Complain (politely) when something doesn't compile / install / run as documented
  - These are vital fixes and the devs will (should) thank you.
- Do: submit issues / PRs for docs for upstreams
  - Great way to make friends & forge collaborations.





- Is this something I am going to re-use?
- Is the documentation good enough that another developer can quickly get it working?
- Can I hold development of new features while I package up what's here?
  - "pausing" a good idea is nontrivial
- Have I tested it in practice? start from a clean copy, follow the directions / tests
- Am I ready to support users of this software? (or write a disclaimer)
- Have I picked a license and figured out what copyright assignment & internal reviews need to happen.
- Have I documented my git workflow (what do branches / tags represent)?





### **Simple Walk-Throughs**

- Python pyscaffold
- Fortran CMake Library Export
- C++ CMake Library Export
- cmake with spack





### Hello Numerical World Example (heat equation)

github.com/bssw-tutorial/simple-heateq

```
33 COPYING
56 README
36 CMakeLists.txt
20 Makefile
13 build.sh
--> src/
143 src/pheat.py
192 src/cheat.cc
269 src/fheat.f90
```

- Minimal working code for each language: parameter class, energy/integrator class, and main function
- Time to build up the developer and user interfaces!





### Hello Numerical World Example (heat equation)

How will other projects use this work?

```
33 COPYING
56 README
36 CMakeLists.txt
20 Makefile
13 build.sh
--> src/
143 src/pheat.py
192 src/cheat.cc
269 src/fheat.f90
```

#### Front-lines: Documentation!

- \* what's expected to work?
- \* where / how do I configure it?

#### executable

```
$PREFIX/bin/
artifact-tools
run-parallel
run-serial
```

#### headers

```
$PREFIX/include/$PROJ
config.h
heat.h
heat.mod
```

#### **libraries**



### Hello Numerical World Example (heat equation)

Tag, release, and Steps to package create downstreams. Structure Document **Targets End-Usage** Test install/run Working? process





### **Importing a Python Package**

#### basic

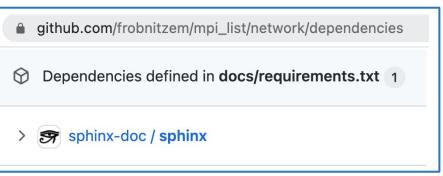
# requirements.txt heateq >= 0.1

\$ pip install -r requirements.txt
# or
\$ export PYTHONPATH=/path/to/heateq
\$ python3 app.py

#### advanced

# setup.cfg
install\_requires =
 heateq >= 0.1

\$ python -m venv venv
\$ source venv/bin/activate
(venv) \$ pip install -e .
(venv) \$ python3
>>> import app
>>>



# app.py
import heateq

# app.py
from heateq.pheat import Params





### **Python Library Structure**

cprefix>/lib/python3.x/site-packages/

Inside the heateq package: from .pheat import simulate

Outside the package: from heateq.pheat import simulate

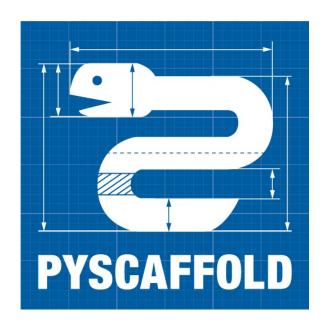




# Packaging with pyscaffold

```
$ pip3 install pyscaffold
$ pip3 install tox
$ putup heateq
$ cd heateq # tests in tests/ subdir.
$ tox
```

```
default run-test: commands[0] | pytest
platform darwin -- Python 3.9.0, pytest-6.2.2, py-1.10.0, pluggy-0.13.1 -- plugins:
cov-2.11.1
collected 2 items
tests/test skeleton.py::test fib PASSED
tests/test_skeleton.py::test_main FASSED
----- coverage: platform darwin, python 3.9.0-final-0
Name
            Stmts Miss Branch BrPart Cover Missing
src/heateq/ init .py 6
src/heateq/skeleton.py
TOTAL
                           98%
```



pyscaffold.org



#### **Net result**

```
33 COPYING
56 README
36 CMakeLists.txt
20 Makefile
13 build.sh
--> src/
143 src/pheat.py
192 src/cheat.cc
269 src/fheat.f90
```

 setup.cfg: editable list of project data & dependencies

```
33 COPYING.rst
   README.rst
 5 AUTHORS.rst
13 CHANGELOG.rst
8 pyproject.toml
68 tox.ini
21 setup.py
100 setup.cfg
  docs/
  tests/
36 CMakeLists.txt
20 Makefile
13 build.sh
--> src/
         heateq/pheat.py
   143
   192
         cheat.cc
   269
         fheat.f90
```

- pyproject.toml, tox.ini, setup.py: auto-generated boilerplate
- README: note "pip -e install ." command





### Importing a Fortran Package

#### basic

```
/* app.f90 */
program app
use ArgParser
use EnergyField
...
```

#### advanced

```
/* app.hpp.in */
#cmakedefine ENABLE_HEATEQ
```





### **Fortran Library Structure**

```
• src/fheat.f90

---- gfortran –shared --->
module ArgParser

-----> include/heateq/argparser.mod

module EnergyField
use ArgParser

-----> lib/libfheateq.a
```

### Requires referencing correctly

use EnergyField

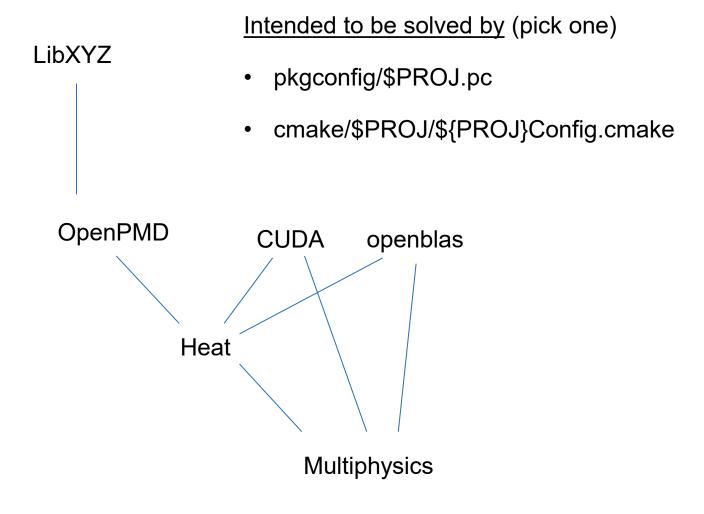
```
gfortran –I$inst/include/heateq \
-L$inst/lib \
-WI,-rpath,$inst/lib –Ifheateq \
-o app app.f90
```





### **Complications: Transitive Build / Link Requirements**

- Header include paths
- Library search paths
- Compiler features
  - e.g. C++11/14/17/20
  - Compiler-dependent runtimes (GCC OpenMP vs. Clang)
- Linking features
  - Fat-binary formatted coprocessor objects.







### Installing a Fortran library with CMake

```
# CMakeLists.txt
add library(fheateg
  src/argparser.f90
  src/energyfield.f90)
install(TARGETS fheateq
    DESTINATION lib
    EXPORT heateqTargets)
install(EXPORT heateqTargets
 FILE heateqTargets.cmake
 NAMESPACE heateq::
 DESTINATION lib/cmake/heateq
... # 15 more lines of cmake cruft
```

```
# heateq.cmake.in
@PACKAGE INIT@
include (
"${CMAKE CURRENT LIST DIR}/heategTargets.cmake")
include(CMakeFindDependencyMacro)
find dependency (MPI 2.0 REQUIRED)
check required components(heateq)
```

Installs to refix>/lib/cmake/heateq/heateq.cmake

#### • References:

- github.com/bssw-tutorial/simple-heateq (pkg branch)
- Note: the cruft is done for you in "cmake/install.cmake: install\_libs()"





#### **Net result**

```
33 COPYING
56 README
36 CMakeLists.txt
20 Makefile
13 build.sh
--> src/
143 src/pheat.py
192 src/cheat.cc
269 src/fheat.f90
```

- fheateq.cmake/pc.in see examples
- README: note how downstreams should use "find\_package(<package name>)" and target\_link\_libraries()
- example -- simple downstream consumer of this library
- ChangeLog: document your success!

```
33 COPYING
86 README
29 ChangeLog
50 CMakeLists.txt
8 fheateq.cmake.in
9 fheateq.pc.in
--> cmake/
        install.cmake
        rpath.cmake
20 Makefile
--> example/
        CMakeLists.txt
        test.sh
13 build.sh
--> src/
   143
         pheat.py
   192
         cheat.cc
   125
         fheat.f90
   44
        ArgParser.f90
         EnergyField.f90
```

### **Importing a C++ Package**

#### basic

```
g++ -I$inst/include \
-L$inst/lib \
-WI,-rpath,$inst/lib -Icheateq \
-o app app.cpp
```

```
/* app.cpp */
#include <heateq/heat.hpp>
...
```

#### advanced

```
# CMakeLists.txt
option(ENABLE_HEATEQ "Use heateq library." ON)

if(ENABLE_HEATEQ)
  find_package(heateq 1.0 REQUIRED)
  target_link_libraries(app PRIVATE heateq::cheateq)
  endif()
```

```
/* app.hpp.in */
#cmakedefine ENABLE_HEATEQ
```





### C++ Library Structure

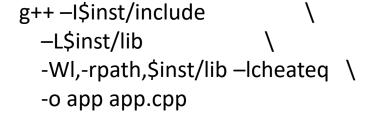
```
    include/heateq/heat.hpp
        struct Params {}
        struct Energy {}

    src/cheat.cpp
        struct Params {}
        struct Energy {}

    struct Energy {}
```

### Requires referencing correctly

#include <heateq/heat.hpp>







### Installing a C++ library with CMake

```
# CMakeLists.txt
add library(cheateq src/cheateq.cpp)
install(TARGETS cheateg
    DESTINATION lib
    EXPORT cheateqTargets)
install(EXPORT cheateqTargets
 FILE cheateqTargets.cmake
 NAMESPACE cheateq::
 DESTINATION lib/cmake/cheateg
... # 15 more lines of cmake cruft
```

```
# cheateq.cmake.in

@PACKAGE_INIT@

include (
  "${CMAKE_CURRENT_LIST_DIR}/cheateqTargets.cmake")

include(CMakeFindDependencyMacro)
find_dependency(MPI 2.0 REQUIRED)

check_required_components(cheateq)
```

#### References:

- github.com/frobnitzem/lib0
- https://code.ornl.gov/99R/mpi-test
- https://cmake.org/cmake/help/git-stage/manual/cmake-packages.7.html#creating-packages
- Can also create a cheateq.pc.in for pkg-config (see pkg branch)





### Package Publication Steps – C++/Fortran with cmake

- After editing CMakeLists.txt:
- Check and run tests with <u>cmake</u>; <u>make && ctest</u>
- Update ChangeLog, documentation
- git tag -m "Bug fixes to v1.1.1" v1.1.2
- git push
- Change public facing websites, modules, spack versions, links, etc. to point to new version
  - For spack <package name>/package.py, use "spack checksum <package name>"
- \*\* Users should find and use new versions \*\*
  - This highlights the need for testing deployments using both simultaneous versions and update-in-place strategies. Did you document that?

Releases 12

> libzmq 4.3.4 (Latest on Jan 17, 2021

+ 11 releases



### Going further – additional notes and resources

- We've generated test scripts add them to CI
  - This lets you easily try multiple different build environments (OS, compiler, etc.)
  - You will notice quickly when a new (upstream) dependency release breaks your code.
  - This will naturally lead you to put dependency compatibility versions in build files and docs.
- Some good examples for Fortran package structure:
  - Well documented: <a href="https://github.com/leonfoks/coretran">https://github.com/leonfoks/coretran</a>
  - Namespace conventions: <a href="https://selalib.github.io/">https://selalib.github.io/</a>
  - Fortran standard lib (using fypp meta-programming): <a href="https://github.com/fortran-lang/stdlib">https://github.com/fortran-lang/stdlib</a>
  - Fortran Package Index: <a href="https://fortran-lang.org/">https://www.archaeologic.codes/software</a>
  - Fortran Package Manager: <a href="https://fpm.fortran-lang.org/">https://fpm.fortran-lang.org/</a>
    - Alternative / complementary approach to cmake that works well within the Fortran ecosystem





### Package Publication Steps – C++ with cmake +



Spack replaces "build.sh" with a spec

```
33 COPYING
84 README
29 ChangeLog
50 CMakeLists.txt
20 Makefile

13 build.sh
--> tests/
30 test_heat.sh
--> src/
143 pheat.py
192 cheat.cc
269 fheat.f90
```

```
# heateq/package.py
from spack import *
class HeatEq(CMakePackage):
  "HeatEq: heat conduction kernels"
  homepage = "https://..."
  maintainers = ["github-id"]
  def cmake args(self):
    mpi = self.spec["mpi"]
    return [ "-DMPI HOME={0}"
         .format(mpi.prefix) ]
```

- README: now references "spack install heateq"
- Eventually: package.py knows how to compile your package's variants and historical versions





### **Anatomy of a Spack Dependency "spec"**

```
- e4s_22.02_gpu_specs:

# Minimal diff from v21.11

- amrex@22.02 +rocm~cuda amdgpu_target=gfx90a

- kokkos@3.5.00 +rocm~cuda~wrapper~openmp amdgpu_target=gfx90a

- strumpack@6.3.0 ~slate+rocm~cuda amdgpu_target=gfx90a

- sundials@6.1.1 +rocm~cuda amdgpu_target=gfx90a
```

https://github.com/mpbelhorn/olcf-spack-environments/blob/develop/hosts/frontier/envs/base/spack.yaml

```
<package name>@<version>
    +<enabled option> ~<disabled option>
    % <compiler>@<compiler version>
    ^<dependency1> ^<dependency2> ...
```

https://spack.readthedocs.io/en/latest/packaging\_guide.html#dependency-specs





### "Progression" of Packaging

- Build System
  - Automake / scons / cmake / mesonbuild.com
- Package Management
  - Pkg-config / CMake Package Manager / spack
- Containerization
  - Singularity / charliecloud + docker-compose
- References
  - https://supercontainers.github.io/sc20-tutorial/
  - https://fluid-run.readthedocs.io/en/latest/HowTo/setup\_your\_repo.html





#### Containerization

Xen Hypervisor = kernel built to manage kernels FreeBSD **App Container** Linux Kernel Kernel Emulated / shared Daemons filesystems + images **User Programs** Linux User program(s) Kernel Real Filesystems Virtual Machine Kernel, Daemons User Programs + tty/gui Disk Image Filesystem





#### Virtualization vs. Containerization

# Virtual Machines [VirtualBox, KVM+QEMU, ...]

- Act at the OS-level, run their own kernel
- Disk image filesystem (lots of space)
- Some support processor emulation
- Must be self-contained (think network-level connectivity like NFS-mounts)

#### **Both:**

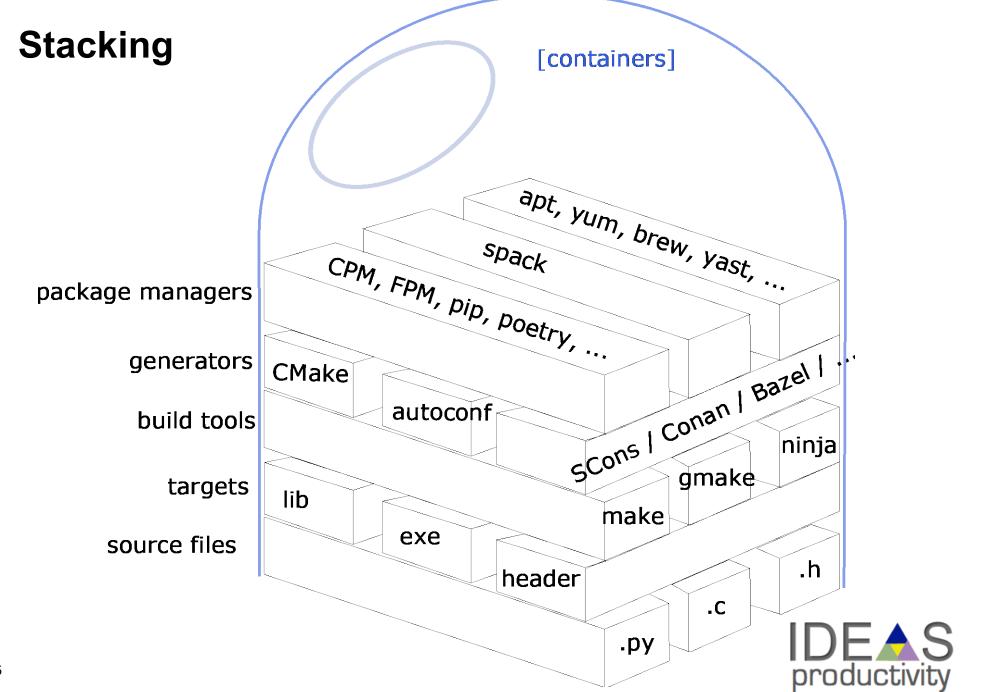
allow checkpoint / restart

# Containers [Docker, Apptainer, Charlie-Cloud, ...]

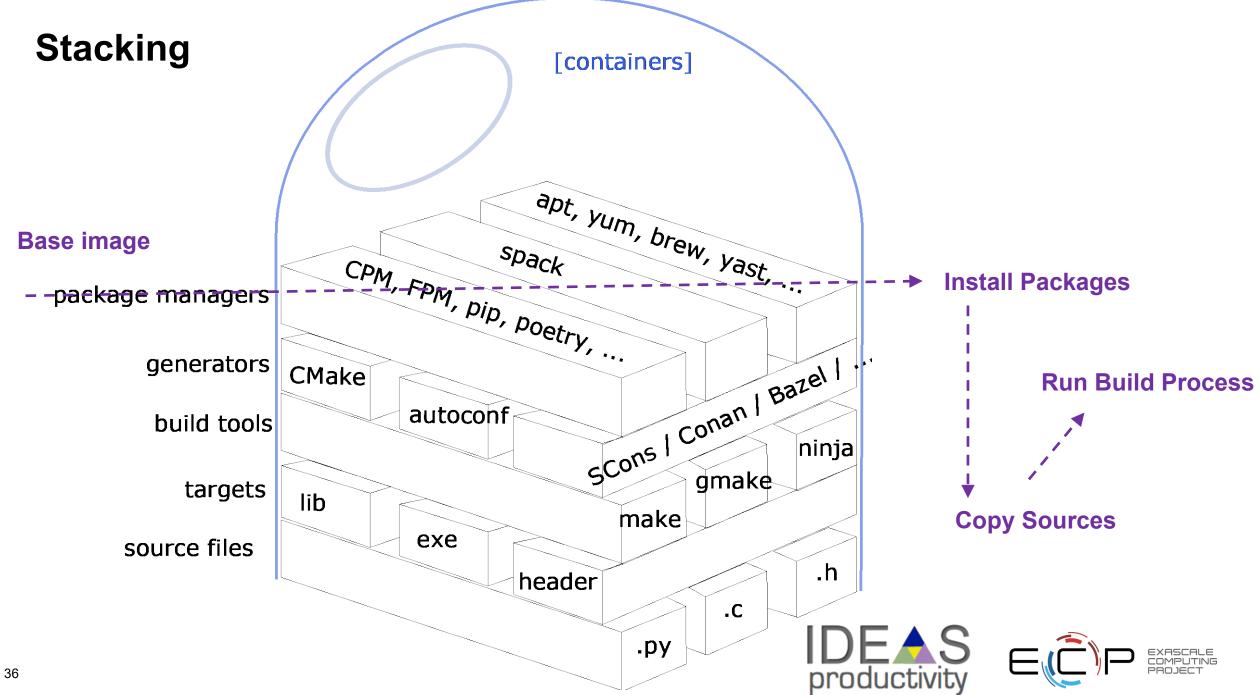
- Act at the application-level, and share the same OS
- Virtual filesystems = fully custom system libraries, SW stack, and tools
- Can still mount/map libraries and system facilities from host
- Distinguish "image" (stored container) from "container" (running container)











#### Conclusion

- Documentation is the beginning and end of packaging
  - Makefiles, dependency lists, and scripts are no substitute for explanations
- Lots of standards & tools to choose from!
  - Make / CMake / autotools
  - py-scaffold / poetry
  - setup,py/"make-ext", scikit-build+cython
  - spack
- Packaging helps you...
  - Interact with your users
  - Improve your developing experience (lower cognitive load)
  - More easily test
  - Deploy faster





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  - Sambit Das
  - Phani Motamarri

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  - Thomas Maier
- ZFP Team:
  - Peter Lindstrom
- OLCF/HPE/Spack Teams:
  - Matt Belhorn
  - Luke Roskop
  - Massimiliano Culpo
  - Todd Gamblin

New article on CI team practices:

https://bssw.io/blog\_posts/bright-spots-team-experiences-implementing-continuous-integration

#### **Bonus Material**





# **Anatomy of a Spack Dependency "spec"**

```
<package name>@<version>
    +<enabled option> ~<disabled option>
    % <compiler>@<compiler version>
    ^<dependency1> ^<dependency2> ...
```

Advanced Examples: spack edit gcc

- compile-time options to your package:
  - variant('option-name', default=False, description='help text')
- dependency for your package:
  - depends\_on("spec string", when="string-to-test-against-my-spec") #, type='build'
- package idiom:

```
def cmake_args(self):
    spec = self.spec
    if spec.satisfies("+myoption"): ...
```





### Package Publication Steps – C++ with cmake +

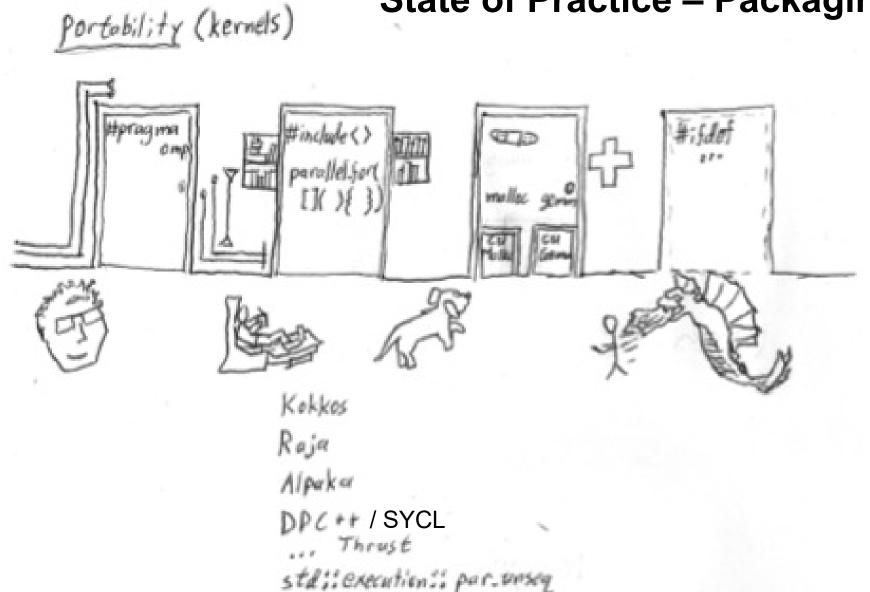


spack.readthedocs.io

```
# heateq/package.py
from spack import *
class HeatEq(CMakePackage):
  "HeatEq: heat conduction kernels"
  homepage = "https://..."
  variant('openmp', default=True)
  depends_on("py-pybind11@2.6.2")
  depends on('llvm-openmp', when='%apple-clang +openmp')
  def cmake_args(self):
    spec = self.spec
    args = [ "-DMY BUILD TESTS=YES"
         "-DENABLE OPENMP=%s" % ("+openmp" in spec) ]
    return args
```



# **State of Practice – Packaging for Portability**







### Real-World Example: DCA++

- Dynamic Cluster Approximation
  - Electron correlation involving many tensor contractions (matrix multiplies)
  - C++ code
  - Implements own matrix math library, adding HIP backend

## Challenge

- Minimal additions to existing CUDA build method
- Several types of link helpers runtime, blas, kernel

### Solution

 Use cmake to include a header-translation layer and change link options – minimal changes to source code.





### Real-World Example: DCA++

```
// src/linalg/util/info_gpu.cpp

// This file implements gpu info functions.

#include "dca/config/haves_defines.hpp"

#if defined(DCA_HAVE_CUDA)

#include "dca/linalg/util/error_cuda.hpp"

#elif defined(DCA_HAVE_HIP)

#include "dca/linalg/util/error_hip.hpp"

#include "dca/util/cuda2hip.h"

#endif
```

### References:

- https://github.com/CompFUSE/DCA
- https://github.com/twhite-cray/quip
- https://code.ornl.gov/99R/mpi-test/-/tree/gpu\_support





## Real-World Example: pyscf extension template

- Python Atomic Orbital Code HF, DFT, some CC
  - Modular python design
  - Kernels implemented in C for efficiency
  - Extended functionality as plugins (e.g. analysis helpers, MPI parallelization)
- Challenge
  - Enable pyscf to "import" its plugins
  - Allow plugins to incorporate compiled C libraries
- Solution
  - Standardize package layout and provide a templated "setup.py" file.
- References:
  - https://github.com/pyscf/extension-template





### Real-World Example: pyscf extension template

```
# setup.py
def make ext(pkg name, srcs,
       libraries=[], library dirs=[pyscf lib dir],
       include_dirs=[], extra_compile_flags=[],
       extra_link_flags=[], **kwargs):
  return Extension(pkg_name, srcs,
            libraries = libraries,
            library dirs = library dirs,
            include dirs = include dirs + library dirs,
            extra_compile_args = extra_compile_flags,
            extra_link_args = extra_link_flags,
            runtime library dirs = runtime library dirs, **kwargs)
if 'SO EXTENSIONS' in metadata:
  settings['ext_modules'] = [make_ext(k, v) for k, v in SO_EXTENSIONS.items()]
```

### References:

https://github.com/pyscf/extension-template





## Real-World Example: ZFP

- Scientific Data Compression Library
  - C++ code
  - Focus is on multidimensional arrays
- Challenge
  - Export all functionality to python with minimal effort
  - C++ code contains non-trivial data structures and link dependencies
- Solution
  - Adopt scikit-build process using cython C++ wrappers

- References:
  - https://github.com/LLNL/zfp
  - https://scikit-build.readthedocs.io





### Real-World Example: ZFP

```
# python/zfpy.pyx
cpdef bytes compress_numpy(
  np.ndarray arr,
  double tolerance = -1,
  double rate = -1,
  int precision = -1,
  write header=True
 # Setup zfp structs to begin compression
 cdef zfp field* field =
      _init_field(arr)
 cdef zfp_stream* stream =
      zfp stream open(NULL)
```

### • References:

- https://github.com/LLNL/zfp
- https://scikit-build.readthedocs.io

```
# python/CMakeLists.txt
...
add_cython_target(zfpy zfpy.pyx C)
```

```
# python/zfpy.pxd

import cython
cimport libc.stdint as stdint

cdef extern from "bitstream.h":
    cdef struct bitstream:
        pass
    bitstream* stream_open(void* data, size_t)
    void stream_close(bitstream* stream)
```





### https://github.com/ECP-copa/Cabana

## Real-World Example: Cabana

- Molecular Dynamics (Particle) simulation library
  - C++ code using Kokkos performance portability library
  - Focus is on flexible data layouts for particles

## Challenge

- Provide a spack compile recipe correctly targeting Kokkos library
- Allow user-selection of kokkos backends and features to be visible from library
- Connect to library consumers (MD applications)

### Solution

Careful documentation of spack options required from its Kokkos dependency





### https://github.com/ECP-copa/Cabana

# Real-World Example: Cabana

```
# spack edit cabana
from spack.pkg.builtin.kokkos import Kokkos
  versions = {
    ":0.2.0": "-legacy",
    "0.3.0": "@3.1:",
    "0.4.0": "@3.2:"
  for version, kk version in versions.items():
    for _backend in _kokkos_backends:
      if ( kk version == "-legacy" and backend == 'pthread'):
         kk spec = 'kokkos-legacy+pthreads'
      elif (_kk_version == "-legacy" and
          backend not in ['serial', 'openmp', 'cuda']):
         continue
      else:
         _kk_spec = 'kokkos{0}+{1}'.format(_kk_version, _backend)
      depends_on(_kk_spec, when='@{0}+{1}'.format(_version, _backend))
```

# **HPC:** modules and Spack Development Environments

- Logically, provide a "load package" command
- Spack vs. modules:
  - Spack can create TCL or Imod modules
  - Spack can provide its own "environment views" outside of modules
- All these boil down to setting environment variables





## Hacking the package stack

### • C++:

- Maintain a "env.sh" file loading appropriate modules
- Do development there, but be aware that env changes machine to machine

### Python:

- Create a poetry project to use for its virtual environment.
  - cd <project>; poetry shell
- Keep working scripts / gist-s there.

### Spack:

- Create a spack environment (spack env create; spack env activate; spack install ...)
- Note also: spack build-env <project name> bash (sets CXXFLAGS, etc.)
- These will load up the environment variables for accessing your installed software.





## **Intermediate Example: C++ with spack**

- <a href="https://github.com/qcscine/sparrow">https://github.com/qcscine/sparrow</a> semi-empirical quantum chemistry
- git clone <a href="https://github.com/spack/spack">https://github.com/spack/spack</a>; source spack/share/spack/setup-env.sh; spack compiler find
- spack create <a href="https://github.com/qcscine/sparrow/archive/refs/tags/3.0.0.tar.gz">https://github.com/qcscine/sparrow/archive/refs/tags/3.0.0.tar.gz</a>
  - creates spack/var/spack/repos/builtin/packages/sparrow/package.py
- spack list cereal; spack info boost ~> depends\_on("boost@1.65.0:")

```
Helpful commands:
spack dev-build <package> # skip download & build from the current source directory
spack install -u cmake # download the package & run cmake
spack cd <package> # change to the directory where spack is working
spack build-env <package> bash # run a shell with env setup to build (and develop)
spack clean # clears spack's download/build cache
```





# Spack package.py

- spec = self.spec
- spec['mpi'].prefix, spec['mpi'].libs, spec['mpi'].headers

https://spack.readthedocs.io/en/latest/spack.util.html#module-spack.util.prefix

https://spack.readthedocs.io/en/latest/packaging\_guide.html#accessing-dependencies



