# Programming with R/Advanced R

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18. and 19. March 2021

FDZ Spring Academy

#### Introduction

#### Who are we?

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#### Introduction

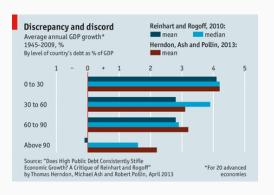
### Who are you?

- 1. Institution and Status
- 2. Previous knowledge and experience
  - with R
  - with other statistic software
  - with other programming languages
- 3. Specific interest/motivation for this workshop?

- Being more efficient in your research
  - Save time and nerves
  - Avoid errors and bugs
  - High transfer effect to all projects (with data analyses)
- Successful collaborations (with your future self?)
- Syntaxes as part of paper submissions

### Two of your worst enemies

- Past Self
  - Is the biggest mess in existence
  - Did not document anything
  - Uses a completely different style of writing code than yourself
  - Is the worst collaborator (does not reply to e-mails)
- Future Self
  - Has the memory of a goldfish
  - Will have zero understanding for your current brilliance





### Concept of Technical Debt

- We write (messy) code for data cleaning/analyses
- We decide on data sets/models/graphs/tables/...
- We try to publish it, get a major revision
- We need to rerun some analyses
- Modifying/extending our code is more difficult than it should be

#### Trade-off

Being fast vs. writing (or refactoring) perfect code

#### But also

• Write better R code

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# Goals of this workshop

- Better practical R skills
- Better theoretical understanding of R (and programming)
- Different framing: R as a programming language

# Agenda

### Day 1

- Recap & Clean Code
- Functions (Introduction)
- Functions (Advanced)

### Day 2

- Flow & Iteration
- Object oriented programming: S3
- Version Controlling

# R Objects (Recap)

"To understand computations in R, two slogans are helpful: Everything that exists is an object. Everything that happens is a function call."

— John Chambers

# R Objects (Recap)

- What are objects?
- Atomic vectors
- Vector structures
- Subsetting
- Replacement

# What are objects?

- Data-structures that can be used in computations
- Collections of data of al kinds that are dynamically created and manipulated
- ullet Can be very small, or very big. o Everything in R is an object
- Elementary data structures can be combined in more complex data structures
- Creating new types of complex objects is part of programming in R (S3, S4)

### **Atomic Vectors**

Basic object types		
logical	TRUE, FALSE, NA	
integer	1L, 142, -5,, NA	
double	1.0, 1.25784, pi,, NA	
	NaN, -Inf, Inf	
character	"1", "Some other string",, NA	

mulitple values in one object  $\rightarrow$  length() starting from 0

### **Atomic Vectors**

Elements of the same type can be combined into an atomic vector using c.

All elements are of the same type!

#### **Atomic Vectors**

An important object type with special behavior is NULL. It is an empty object that can be interpreted as *nothing*. It's length is 0.

```
length(NULL)
# [1] 0
```

NULL is mostly used as a default argument in functions, in order to create some default behavior.

# Coercion/Conversion

#### Automatic conversion:

 $\mathsf{NULL} \to \mathsf{logical} \to \mathsf{integer} \to \mathsf{double} \to \mathsf{character}$ 

```
1 + TRUE
# [1] 2
```

```
explicit conversion: as."type"() as.vector(, mode =
"type")
```

```
as.logical(0:5)
# [1] FALSE TRUE TRUE TRUE TRUE
```

## atomic vectors - check type

```
Check type using: is. "type"()
is.null(NULL)
# [1] TRUE
Check type using: typeof()
typeof(TRUE + FALSE)
# [1] "integer"
```

# Assignment

In order to compute with objects efficiently, names can be assigned to the objects using the assignment operator <- (or =)

```
my_object <- TRUE
my_object
# [1] TRUE</pre>
```

- The objects (with references) that are available to a user can be seen in the global environment using 1s().
- R overrides previous assignments without a message. Removed objects (rm(objectName)) cannot be restored.
- → May the source code be with you!

Attributes can be attached to objects. An attribute:

- has a name
- is itself also an object
- attributes are easily lost in computations. (One of the reasons to use OOP with classes and methods.)

```
my_object <- structure(5,</pre>
                        my_attribute = "string",
                        other_attribute = FALSE)
attributes(my_object)
  $my_attribute
 [1] "string"
#
  $other attribute
 [1] FALSE
```

- "names" is a character vector that contains the names of elements of the vector/object. Names can be printed and set using names(object) <- .</li>
- "dim" is an integer vector that specifies how we should interpret the vector (i.e., as a matrix, as an array). The dimensions of a vector can be printed and set using dim(object) <- .</li>
  - ightarrow a matrix or array is a vector with a "dim" attribute.

There are several attributes with a specific use: "names", "dim ", "class", "levels"

- "class" is a character vector that contains class names.
   Classes can be printed and set using class(object) <- .</li>
   See Object Oriented Programming (S3)
- "levels" is a character vector that contains the names levels of a factor. Levels can be printed and set using levels(factor) <- .</li>

A factor in R is actually an integer vector with

- a "class" attribute set to "factor"
- a "levels" attribute set to the level-labels that correspond to the integer values from 1 to the highest integer value in the integer vector.

# More Basic Object Types

More basic object types		
complex	1 + 2.31i, NA	
raw	as.raw(2), charToRaw("a")	
expression	expression(1+1, sum(a, b))	
language	a function call, quote(1 + y)	
closure	function(x) x - 1, mean	
builtin	sum, c	
special	for, return	
environment	an environment	
symbol	quote(x)	

### **Vector Structures**

More basic object types		
list	list(), as.list(),	
matrix	an vector with "dim" argument: two dimensions	
	<pre>matrix() as.matrix()</pre>	
	matrix algebra	
array	a <b>vector</b> with with "dim" argument	
data.frame	a list with vectors of equal length	
	data.frame, as.dataframe	

#### List

A list is a "vector" that can contain any type of elements

- ullet the types of elements can differ  $\leftrightarrow$  atomic vectors
- ullet possible elements including lists o recursive
- can have attributes

```
my_list <- list("this",</pre>
                 a = list(a = c(1:2))
my_list
# [[1]]
# [1] "this"
# $a
# $a$a
# [1] 1 2
```

# Matrix & Array

A matrix or an array is a vector with a "dim"-attribute

- mostly usefull for numeric vectors (integer and double)
- matrix algebra! t(matrix), %\*%, aperm(array), ...
- matrix has two dimensions, array has n dimensions
- cbind(vector1, vector2)
- rbind(vector1, vector2)
- matrix(vector, ncol = 4, nrow = 2)
- array(vector), dim = c())

### Data.frame

A data frame is a list of (named) vectors of equal length.

- has dimensions (but not a "dim"-attribute)
- the columns are the vectors
- the vectors can be lists (using I()).
- a data.frame has row names (but ignore these)

A subset of elements from a vector can be accessed using object [selection], where selection is:

- a logical vector with the same length of the original vector (TRUE: select; FALSE: don't select)
- an integer vector indicating the indeces of the elements to select (or exclude)
- a character vector with the names of the elements to select

### Using a logical vector:

- the logical vector should have the same length of the object. If shorter, the logical is repeated; if longer, NAs are added if TRUE. → always use the same length!
- handy when you want to select based on a condition related to the object values

### Using a logical vector:

```
my_object <- c(a = 1, b = 5, c = 3, d = 8)
my_object[my_object > 4]

# b d
# 5 8
```

### Using an **integer** vector:

- the integer vector can have any length (repeated indices are repeatedly selected)
- positive values mean select, negative values mean drop
- positive and negative values cannot be combined
- for integers higher than the number of elements in the vector,
   NAs are added
- using which() a logical vector is transformed in an integer vector with the indices of the elements that were TRUE
- double elements are truncated towards zero (using as.integer()))

#### Using an integer vector:

```
my_object <- c(a = 1, b = 5, c = 3, d = 8)
my_object[c(1, 2, 1, 2, 1, 2, 1, 2, 1, 2, 1, 2)]
# a b a b a b a b a b a b
# 1 5 1 5 1 5 1 5 1 5 1 5</pre>
```

### Using a character vector:

- the strings that match with the names of the elements in the vector are returned
- the character vector can have any length (repeated names are repeatedly selected)
- only selection is possible (dropping is not)
- strings that are not matched with names return NA

Using a **character** vector:

```
my_object <- c(a = 1, b = 5, c = 3, d = 8)
my_object[c("a", "b")]
# a b
# 1 5</pre>
```

## Subsetting - Atomic vectors

A **sinlge** element from a vector can be accessed using object[[selection]], where selection is:

- an integer value indicating the index of the element to select
- a character vector with the names of the elements to select

```
my_object <- c(a = 1, b = 5, c = 3, c2 = 8)
my_object[[2]]
# [1] 5</pre>
```

## Subsetting - Matrix & Arrays

Because arrays and martrices are atomic vectors (with a "dim" argument), the rules for atomic vectors apply.

## Subsetting - Matrix & Arrays

In addition, selection is possible per dimension:

- separated by a comma [, ]
- selection via character (match row or column names), integer (row and column number) or logical vectors
- the first vector selects the rows, the second the columns (and so on)
- dimensions are dropped, unless drop = FALSE

## Subsetting - Matrix & Arrays

Finally, the selection ellement can also be a matrix (with one column per dimension). Each row in the matrix selects one value.

## Subsetting - Lists

For list, the rules are similar as for atomic vectors.

- list[selection] gives a list (i.e., a subset of the original list)
- list[[selection]] gives the element (which can be a list)
- list[["element\_name"]] is the same as list\$element\_name

```
my_list<- list(a = 1, b = 5, c = 3, d = 8)
is.list(my_list["a"])
# [1] TRUE
is.list(my_list[["a"]])
# [1] FALSE</pre>
```

## Subsetting - data.frames

Because data frames are lists, the rules for lists apply.

## Subsetting - data.frames

In addition, the selection rules for matrices can be used:

- selection per row and column (note the drop argument)
- selection via a matrix with two columns

## **Element Replacement**

A subset of elements from a vector or vector structure can be replaced using object[selection] <- new\_values:

- the modifications are done in place
- the structure and class of the object stay unchanged
- the length of the new values should correspond with the length of the selection (the number of elements to replace should be a multiple of the number of new values)
- only for lists, the replacement can be NULL (which removes the element from the list)

# Element Replacement

"To understand computations in R, two slogans are helpful: Everything that exists is an object. Everything that happens is a function call."

— John Chambers

#### **Function Calls**

- Computing in R happens through function calls. A function is applied to one or more objects, and returns an object after the computation.
- The typical use is: function\_name(object1, argument\_name = object2)
- Computations that seem not to be done using functions are actually also functions. Check `<-`(a, 5) or `>`(5, 2)
- most functions that seem not to return an object, return it invisibly. Check `<-`(a, 5).</li>

# Clean Code

#### Clean Code

- Code Style
- R Peculiarities
- Working with RStudio

"Write code for humans, not for machines!"  $\,$ 

## Code Style

Invest time in writing readable R-code.

- It will make collaboration easier
- It will make debugging easier
- It will help make your analysis reproducible

There is a complete *tidyverse* style-guide https://style.tidyverse.org/.

#### Go easy on your eyes

- with spaces before and after: + / \* = <- < == >
- always use <- for assignments
- only use = in function calls
- use indentation (largely automatical in RStudio)
- CamelCaseNames vs snake\_case\_names
- be consistent!
- wrap long lines at column 70-80 (Rstudio)

## White spaces

```
new_var=(var1*var2/2)-5/(var3+var4)

# versus

new_var <- (var1 * var2 / 2) - 5 / (var3 + var4)</pre>
```

```
for(name in names){formula=as.formula(paste0("y~.-",name))
fit<-lm(formula,data=my_data)</pre>
coefs[["name"]]=coef(fit)
print(name)
print(summary(fit))}
# versus
for(name in names){
  formula <- as.formula(paste0("y".-", name))</pre>
  fit <- lm(formula, data = my_data)</pre>
  coefs[["name"]] <- coef(fit)</pre>
  print(name)
  print(summary(fit))
```

## Wrap long lines

```
final_results <- data.frame(first_variable =</pre>
sqrt(results$mean_squared_error), second_variable =
paste0(results$condition, results$class, sep = ":"),
third_variable = results$bias)
# versus
final results <- data.frame(</pre>
  first_variable = sqrt(results$mean_squared_error),
  second_variable = paste0(results$condition,
                            results$class, sep = ":"),
  third_variable = results$bias)
```

# Go easy on your mind

- use meaningful names: "self-explainable"
- always write the formal arguments in function calls (except the first)
- benefit from autocompletion (<tab>) => embrace longer names
- use TRUE and FALSE not T and F
- comment, comment, comment
  - not what (should be clear from the code)
  - but why
  - explain the reasoning, not the code

## Use meaningful names

```
V <- myFun(m1_B)
# versus

RMSE_age_gender <- get_RMSE(lm_age_gender)</pre>
```

Use verbs for functions and nouns for objects.

## Write formal arguments

Benefit from auto completion using tab

#### Comment, comment

```
## Start every Rscript with a comment that explains
##
   what the code in the script does, why it does
##
   this, and to which project it belongs.
##
   Your future self will be very thankful!
##
## Mention which packages you are using in this Rscript.
## Use sections to separate chunks -----
## Maybe even subsections =====================
## Recode variables so that missings are coded as "NA"
dat[dat %in% c(99, 999)] <- NA # missings coded 99 or 999
```

## Keep your code slim

Try to limit your package-dependencies.

Only load library() the packages that you absolutely need. If you are only using dplyr, it does not make sense to load the complete tidyverse.

**Controversial:** when possible, use the :: operator(and consider not loading the package). <package>::<function>

- explicit dependencies
- less name conflicts

#### Never Attach

Forget about attacht()!

Don't use it, unless you completely understand what happens (see ?attach).

Use with(data.frame, expression) instead.

## Testing R code

Writing code is error prone. Incorporate tests and checks in your workflow. For instance, when you do data manipulations like a complex restructuring of the data, or a complex recoding of multiple variable, write some code that allows you the check whether the obtained results are what you want them to be.

- minimal examples
- write test and checks
- helpful packages: testthat, RUnit, testit, ...

"Every project should get an RStudio Project!"

Don't use setwd("pathtomylocal\_folder")

Issues when:

- folders names are changed
- folders are moved
- a shared drive is used
- you ZIP and send folder

Don't save workspace to .RData.

- Tools < Global Options < Workspace < Save workspace ....
- Save the code instead!
- saveRDS() and readRDS() for objects that require long computations

Don't use rm(list = ls()) at the start of an Rscript.

- Start clean, everytime.
- Keep it clean. No outside code, no outside computing.
- Regularly completely clean the workspace (or restart the session).

```
.rs.restartR()
```

#### Keep it clean

- one folder per project!
- work on different projects in different RStudio instances!
- each with own R console, working directory, ...

#### Organize your project folder

- R-folder with R scripts
- Data-folder with data
- split long scripts in meaningful chunks use relative paths (alternative: here-package)

```
# read data
this_data <- read.csv("Data\the-correct-file.csv")

# source Rscript
source("R\0_first-script-to-source.R")</pre>
```

#### Use keyboard shortcuts

- Can make working in RStudio more efficient
- Completely tunable: Tools < Modify Keyboard Shortcuts...
- Useful shortcuts (defaults):
  - jump to editor: ctrl + 1
  - jump to console: ctrl + 2
  - jump to ...: ctrl + 3-9
  - jump to next tab: ctrl + tab
  - jump to previous tab: ctrl + shift + tab

Use keyboard shortcuts More useful shortcuts (defaults):

- run selection/selected line: ctrl + enter
- save current file: ctrl + s
- close current file: ctrl + w
- restart R: ctrl + shift + F10
- Show help (for function at cursor) F1
- Show source code (for function at cursor) F2

More on this HERE.

# Functions I

## Building Blocks

Functions are the building blocks of R code. As frequent users of functions we know that they should:

- have a clear purpose
- be well documented
- be portable

## **Stepping Stone**

Central stepping stone for R users: Move from solely using functions written by others to writing your own functions.

#### Reasons:

- Readability
  - Shorter
  - Easier understanding
  - Removes distractions, like references in a paper
- Transferability
  - Other use cases
  - Other projects
  - Other persons

### Readability

```
mean(mtcars$mpg)
[1] 20.09062
# vs.
sum(mtcars$mpg)/dim(mtcars)[1]
[1] 20.09062
```

#### Readability

```
# Min. 1st Qu. Median Mean 3rd Qu. Max.
# 10.40 15.43 19.20 20.09 22.80 33.90
```

#### Readability

```
round(c("Min." = min(mtcars$mpg),
   "1st Qu." = as.numeric(quantile(mtcars$mpg)[2]),
   "Median" = median(mtcars$mpg),
   "Mean" = mean(mtcars$mpg),
   "3rd Qu." = as.numeric(quantile(mtcars$mpg)[4]),
   "Max." = max(mtcars$mpg)), 2)

# Min. 1st Qu. Median Mean 3rd Qu. Max.
# 10.40 15.43 19.20 20.09 22.80 33.90
```

# Types of functions

#### Some useful terms to know:

- Anonymouse functions
- Primitive functions
- Exported functions (::)
- Not exported functions (:::)

#### Elements of a function

- Name
- Arguments/Formals (input)
- Body (what happens inside)
- Output

#### **Function definition**

```
countNA <- function(x) {  # Name, Arguments/Formals
  out <- sum(is.na(x))  # Body
  out  # Output
}</pre>
```

#### Arguments

#### Usually:

- One or two data arguments
- Additional Options

#### Programming advice

The less arguments, the better!

# Default arguments

What happens if the user omits an argument?

```
add_things_def <- function(x) {
   x + 10
}
add_things_def()

# Error in add_things_def(): argument "x" is missing,
with no default</pre>
```

# Default arguments

What happens if the user omits an argument?

```
add_things_def <- function(x = 1) {
  x + 10
}
add_things_def()</pre>
```

[1] 11

# Lazy Evaluation

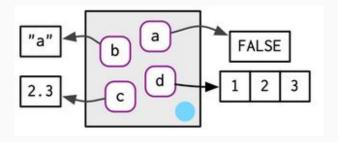
Sometimes missing arguments are irrelevant!

```
add_things3 <- function(x, y) {
  x + 10
}
add_things3(2)</pre>
```

[1] 12

#### **Environments**

Like boxes, containing objects.



A bit simplified: If a function is called, its own environment is created with its parent being the environment from which it was called.

#### **Environments**

```
simple_fun <- function(){</pre>
  a <- 1
  b <- "a"
  environment()
a <- simple_fun()
rlang::env_print(a)
# <environment: 0000000144D4C88>
# parent: <environment: global>
 bindings:
# * b: <chr>
# * a: <dbl>
```

# Scoping

#### Where does R find things?

- Argument matching (name, place...)
- Current environment
- Parent environment

#### Programming advice

Keep it simple, this can create chaos!

# Scoping

```
add_things2 <- function(x) {</pre>
 x + 10 + y
add_things2(2)
# Error in add_things2(2): object 'y' not found
y <- 100
add_things2(2)
```

[1] 112

What does a function return?

- (Standard) The last evaluated object
- Object defined by return()
- An error via stop()
- Additional: Warnings + Messages

The last evaluated object

```
add_things_standard <- function(x = 1) {
   x2 <- x*2
   out <- x + x2
   out
}
add_things_standard(2)</pre>
```

[1] 6

[1] 2

```
return()
add_things_return <- function(x = 1) {
 x2 < -x*2
 return(x)
  out <-x + x2
  out
add_things_return(2)
```

```
Error: stop()
```

```
add_things_stop <- function(x = 1) {
 x2 < -x*2
  stop("My own error message")
  out <-x + x2
  out
add_things_stop(2)
# Error in add_things_stop(2): My own error message
```

Warnings: warning()

```
add_things_warning <- function(x = 1) {
 x2 < -x*2
  warning("My own warning message")
  out <-x+x2
  out
add_things_warning(2)
# Warning in add_things_warning(2): My own warning
message
```

[1] 6

Messages: message()

```
add_things_message <- function(x = 1) {
 x2 < -x*2
 message("My own message")
  out <-x + x2
  out
add_things_message(2)
# My own message
```

[1] 6

if statements have the basic form

```
if(test){
  some_computations
}
```

- test should be either TRUE or FALSE (or code that results one of both).
- If test == TRUE, than some\_computations is executed, if test == FALSE, than not.
- Important: test should have length 1. If not, only the first element is considered.

else can be added, but it is optional

```
if(test){
   some_computations
} else if (test_2){
   other_computations
} else {
   more_computations
}
```

#### Typical uses

```
if(any(is.na(x))){
  stop("computation impossible due to NA values")
}
if(!is.integer(vector)){
 warning("'vector' is automatically converted to interger.
          This may affect the results")
 vector <- as.integer(vector)</pre>
}
if(is.null(default_argument)){
  <default computations>
} else if (default_argument == specific value) {
```

The test should have length 1.

```
# only the first element is evaluated
age <- c(8, 17, 25, 39, 55)
if (age >= 18) {
    "can vote"
} else {
        "too young"
}
# [1] "too young"
```

#### Tipp:

- If possible, avoid using else()
- Use early return(), stop(), etc. instead

Abbreviation for if(!test) and stop():

```
mean2 <- function(x, na.rm = FALSE) {
   stopifnot(is.numeric(x))
   sum(x)/length(x)
}
mean2("a")

# Error in mean2("a"): is.numeric(x) is not TRUE</pre>
```

# **Writing Functions**

#### Before creating the function

- What should my function do?
- Input (Arguments)
- Output

#### After creating the function

- Test it
- Add input validation
- Document it

# Functions II

### What makes a good function?

#### Pure functions!

- no side effects
- the only output is returned
- no dependency on global environment
- only input via arguments

Results in easier understanding and higher portability.

...

How can functions receive flexible numbers of inputs?

#### **Examples:**

- sum()
- save()
- ..

• • •

```
via dot dot dot (...)
add_all_things2 <- function(...) {</pre>
  1 <- list(...)
  do.call(sum, 1)
add_all_things2(2, 3, 5, 10)
[1] 20
```

# on.exit()

Performing an action when the function terminates

```
add_things <- function(x, y) {
  on.exit(cat("Sum of", x, "and", y))
  x <- x + 20
  x+y
}
out <- add_things(1, 2)</pre>
```

Sum of 21 and 2

out

[1] 23

### Accessing the function call

Accessing the function call

```
showArgs <- function(x, y) {
  match.call()
}
showArgs(1, 2)</pre>
```

```
showArgs(x = 1, y = 2)
```

# Debugging

- browser()
- traceback()
- options(error = recover)
- options(warn = 2)

#### Also:

- trace() & untrace()
- debug() & undebug(), debugonce()

### browser()

Inspecting a function interactively

```
some_function <- function(x, y) {
  z <- x + y
  browser()
  z
}
some_function(x = 1, y = 5)</pre>
```

# browser()

```
> some_function <- function(x, y) {
+ z <- x + y
+ browser()
+ z
+ }
> some_function(x = 1, y = 5)
Called from: some_function(x = 1, y = 5)
Browse[1]> |
```

### browser()

Navigating within a browser:

- Is() Show existing objects in the current environment
  - c Exit the browser and continue execution
  - Q Exit the browser, return to top level

where Show call stack

### traceback()

#### Understanding the call stack:

```
Error in pretty_table(x, x_label = x_label):

length(x) > 1 is not TRUE

Rerun with Debug

| Files Plots Packages Help Viewer
```

### traceback()

#### Understanding the call stack:

```
12. stopifnot(length(x) > 1)
11. pretty table(x, x label = x label)
10. pretty_statistics(sub_dat$cyl, x_label = "Cyl")
5. eval(substitute(tapply(seq len(nd), IND, FUNx, simplify = s
3. structure(eval(substitute(tapply(seq_len(nd), IND, FUNx, si
      data), call = match.call(), class = "by")
2. by.data.frame(mtcars, mtcars$carb, function(sub_dat) {
      pretty statistics(sub datScvl. x label = "Cvl")
      pretty_statistics(sub_dat$cyl, x_label = "Cyl")
```

#### Recover

Being able to chosse an enrivonment from a call stack:

```
# on
options(error = recover)

# off
options(error = NULL)
```

#### Recover

Being able to chosse an enrivonment from a call stack:

# Warnings

#### Turning warnings into errors

```
# on
options(warn = 2)

# off
options(warn = 1)
```



That's it for today!
Questions? Remarks?