# Introduction to Programming with R

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Zurich R Courses

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# Introduction

#### Introduction

#### Who are we?

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## Introduction

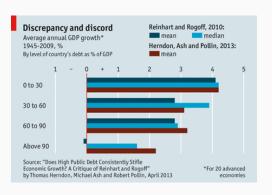
# Who are you?

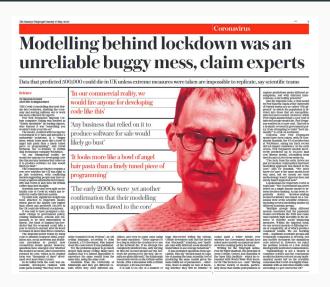
- 1. Occupation, employer?
- 2. Previous knowledge and experience
  - · with R?
  - · with other statistical software?
  - with other programming languages?
- 3. Specific interest/motivation for this workshop?

- 1. Increase efficiency!
  - · Save time and nerves
  - Avoid errors and bugs
  - · High transfer effect to all projects (with data analyses)
- 2. Successful collaborations (including with your future self!)
- 3. Code as deliverable (i.e., part of research paper)

## Two of your worst collaborators

- · Past Self
  - the biggest mess in existence
  - · Did not document anything
  - Uses a completely different style of writing code
  - does not reply to e-mails
- · Future Self
  - · Has the memory of a goldfish
  - · Will have zero understanding for your current brilliance





# Concept of Technical Debt

- We write (messy) code for data cleaning/analyses
- We decide on data sets/models/graphs/tables/...
- · We try to publish it, get a major revision
- We need to rerun some analyses
- Modifying/extending our code is more difficult than it should be

#### Trade-off

· Being fast vs. writing (or refactoring) perfect code

#### But also

· Write better R code

# Goal of this workshop

# An introduction to R as a Programming language

- · Better practical R skills
- Better theoretical understanding of R (and programming)
- · Different framing: R as a programming language

# Agenda

# Day 1

- · RStudio setup
- · Basic elements & data types of the R language
- Flow & conditional programming
- Loops & iteration
- Writing & using functions (part I)

# Day 2

- Writing & using functions (part II)
- Debugging
- Good programming practices

# RStudio setup

# RStudio setup

- Copy the course content from the usb-stick to a directory on your machine
- 2. Open RStudio
- 3. Choose File < New Project ...
- 4. Choose Existing Directory
- 5. Browse to the directory on your machine where you copied the course content and select the "Intro-R-programming" folder as the **Project working directory**
- 6. Click Open in new session
- 7. Click Create Project

# RStudio setup - optional

- 1. Choose Tools < Global options
- 2. Under General
  - DON'T Restore .RData into workspace at startup
  - $\cdot$  NEVER Save workspace to .Rdata on exit:
- 3. Further personalize RStudio

Basic elements & data types

"To understand computations in R, two slogans are helpful: Everything that exists is an object. Everything that happens is a function call."

John Chambers

# Basic elements & data types

- · What are objects?
- · Atomic vectors
- Vector structures
- Subsetting
- Replacement

# What are objects?

- · Data-structures that can be used in computations
- Collections of data of all kinds that are dynamically created and manipulated
- Can be very small, or very big. → Everything in R is an object
- Elementary data structures can be combined in more complex data structures
- Creating new types of complex objects is part of programming in R (S3, S4)

# Atomic Vectors - Basic Building Blocks

Basic object types	
logical	TRUE, FALSE, NA
integer	1L, 142, -5,, NA
double	1.0, 1.25784, pi,, NA
	NaN, -Inf, Inf
character	"1", "Some other string",, NA

mulitple values in one object  $\rightarrow$  length() starting from 0

# Atomic Vectors - Basic Building Blocks

Elements of the same type can be combined into an atomic vector using  $\mathbf{c}$ .

```
c(3.3, 2.44, 9, 634)
> [1] 3.30 2.44 9.00 634.00
```

All elements are of the same type!

# Atomic Vectors - Basic Building Blocks

An important object type with special behavior is **NULL**. It is an empty object that can be interpreted as *nothing*. It's length is 0.

```
length(NULL)
> [1] 0
```

**NULL** is mostly used as a default argument in functions, in order to create some default behavior.

?seq Creates a vector with a sequence of numerical values.

```
seq(0, 10, by = 2)
> [1] 0 2 4 6 8 10
seq(0, 1, length.out = 11)
> [1] 0.0 0.1 0.2 0.3 0.4 0.5 0.6 0.7 0.8 0.9 1.0
```

seq\_along and seq\_len are shortcuts.

```
seq_along(c("a", "b", "c", "d"))
> [1] 1 2 3 4
seq_len(10)
> [1] 1 2 3 4 5 6 7 8 9 10
```

Avoid: when programming!

**?rep** Creates a new vector by repeating the elements of a vector.

```
rep(1:3, each = 2)
> [1] 1 1 2 2 3 3
rep(1:3, times = 2)
> [1] 1 2 3 1 2 3
```

**?rep** Creates a new vector by repeating the elements of a vector.

```
rep(c("a", "b", "c"), times = 2)
> [1] "a" "b" "c" "a" "b" "c"

rep(c("this", "may", "be", "useful", "!"), 1:5)

> [1] "this" "may" "may" "be" "be" "be"
> [9] "useful" "useful" "!" "!" "!"
```

**?paste** Creates a character vector by pasting multiple vectors together.

```
paste("one", "big", "string", sep = " ")
> [1] "one big string"
paste0("word", seq(1, 4))
> [1] "word 1" "word 2" "word 3" "word 4"
paste(c("ONE", "TWO"), seq(1, 3),
      sep = " || ", collapse = " - ")
> [1] "ONE || 1_-_TWO || 2_-_ONE || 3"
```

**?unique** Creates a vector with the unique values of a vector.

```
unique(c("b", "a", "a", "b"))
> [1] "b" "a"
```

?sort Creates a sorted version a Vector.

```
sort(c("b", "a", NA, "a", "b"))
> [1] "a" "a" "b" "b"
sort(c("b", "a", NA, "a", "b"), na.last = TRUE)
> [1] "a" "a" "b" "b" NA
sort(c(4, 2, 6, 1, 3, 5), decreasing = TRUE)
> [1] 6 5 4 3 2 1
```

# Coercion/Conversion

#### Automatic conversion:

 $NULL \rightarrow logical \rightarrow integer \rightarrow double \rightarrow character$ 

```
1 + TRUE > [1] 2
```

# Explicit conversion:

```
as."type"() as.vector(, mode = "type")
```

```
as.logical(0:5)
> [1] FALSE TRUE TRUE TRUE TRUE
```

# atomic vectors - check type

Check type using: is. "type"()

```
is.null(NULL)
> [1] TRUE
Check type using: typeof()
typeof(TRUE + FALSE)
> [1] "integer"
```

# Assignment

In order to compute with objects efficiently, names can be assigned to the objects using the assignment operator <- (or =)

```
my_object <- TRUE
my_object
> [1] TRUE
```

- The objects (with references) that are available to a user can be seen in the global environment using ls().
- R overrides previous assignments without a message.
   Removed objects (rm(objectName)) cannot be restored.
- $\rightarrow$  May the source code be with you!

Attributes can be attached to objects. An attribute:

- · has a name
- · is itself also an object
- attributes are easily lost in computations. (One of the reasons to use OOP with classes and methods.)

There are several attributes with a specific use: "names", "dim", "class", "levels"

- "names" is a character vector that contains the names of elements of the vector/object. Names can be printed and set using names(object) <- .</li>
- "dim" is an integer vector that specifies how we should interpret the vector (i.e., as a matrix, as an array). The dimensions of a vector can be printed and set using dim(object) <- .</li>
  - $\rightarrow$  a matrix or array is a vector with a "dim" attribute.

- "class" is a character vector that contains class names.
   Classes can be printed and set using class(object) <-.</li>
   See Object Oriented Programming (S3).
- "levels" is a character vector that contains the names levels of a factor. Levels can be printed and set using levels(factor) <- .</li>

A factor in R is actually an integer vector with

- a "class" attribute set to "factor"
- a "levels" attribute set to the level-labels that correspond to the integer values from 1 to the highest integer value in the integer vector.

## More Basic Object Types

More basic object types			
complex	1 + 2.31i, NA		
raw	as.raw(2), charToRaw("a")		
expression	expression(1+1, sum(a, b))		
language	a function call, quote(1 + y)		
closure	function(x) x - 1, mean		
builtin	sum, c		
special	for, return		
environment	an environment		
symbol	quote(x)		

#### **Vector Structures**

More basic object types		
list	list(), as.list(),	
matrix	a <b>vector</b> with <b>"dim"</b> argument: two dimensions	
	<pre>matrix(), as.matrix()</pre>	
	matrix algebra	
array	a <b>vector</b> with with <b>"dim"</b> argument	
data.frame	a <b>list</b> with vectors of equal length	
	<pre>data.frame(), as.data.frame()</pre>	

#### List

A list is a "vector" that can contain any type of elements

- $\cdot$  the types of elements can differ  $\leftrightarrow$  atomic vectors
- possible elements including lists → recursive
- · can have attributes

## Matrix & Array

A matrix or an array is a vector with a "dim"-attribute

- mostly useful for numeric vectors (integer and double)
- matrix algebra! t(matrix), %\*%, aperm(array), ...
- matrix has two dimensions, array has *n* dimensions You can create an matrix array using:
- cbind(vector1, vector2)
- rbind(vector1, vector2)
- matrix(vector, ncol = 4, nrow = 2)
- · array(vector, dim = c())

#### Data.frame

A data.frame is a list of (named) vectors of equal length.

- has dimensions (but not a "dim"-attribute)
- the columns are the vectors
- the vectors can be lists (using I()).
- · a data.frame has row names (but ignore these)

A subset of elements from a vector can be accessed using object[selection], where selection is:

- a logical vector with the same length of the original vector (TRUE: select; FALSE: don't select)
- 2. an **integer** vector indicating the indexes of the elements to select (or exclude)
- 3. a **character** vector with the names of the elements to select

#### Using a logical vector:

- the logical vector should have the same length as the object. If shorter, the logical is repeated; if longer, NAs are added if TRUE. → always use the same length!
- handy when you want to select based on a condition related to the object values

#### Using a logical vector:

```
my_object <- c(a = 1, b = 5, c = 3, d = 8)
my_object[my_object > 4]
> b d
> 5 8
```

#### Using an **integer** vector:

- the integer vector can have any length (repeated indices are repeatedly selected)
- · positive values mean select, negative values mean drop
- positive and negative values cannot be combined
- for integers higher than the number of elements in the vector, NAs are added
- using which() a logical vector is transformed in an integer vector with the indices of the elements that were TRUE
- double elements are truncated towards zero (using as.integer())

#### Using an integer vector:

```
my_object <- c(a = 1, b = 5, c = 3, d = 8)
my_object[c(1, 2, 1, 2, 1, 2, 1, 2, 1, 2, 1, 2)]
> a b a b a b a b a b a b
> 1 5 1 5 1 5 1 5 1 5 1 5
```

#### Using a **character** vector:

- the strings that match with the names of the elements in the vector are returned
- the character vector can have any length (repeated names are repeatedly selected)
- · only selection is possible (dropping is not)
- strings that are not matched with names return NA

#### Using a **character** vector:

```
my_object <- c(a = 1, b = 5, c = 3, d = 8)
my_object[c("a", "c")]
> a c
> 1 3
```

A **sinlge** element from a vector can be accessed using **object**[[**selection**]], where **selection** is:

- an integer value indicating the index of the element to select
- · a character vector with the name of the element to select

```
my_object <- c(a = 1, b = 5, c = 3, c2 = 8)
my_object[[2]]
> [1] 5
```

## Subsetting - Matrix & Arrays

Because arrays and matrices are atomic vectors (with a "dim" argument), the rules for atomic vectors apply.

## Subsetting - Matrix & Arrays

In addition, selection is possible per dimension:

- separated by a comma [, ]
- selection via character (match row or column names), integer (row and column number) or logical vectors
- the first vector selects the rows, the second the columns (and so on)
- dimensions are dropped, unless drop = FALSE

### Subsetting - Matrix & Arrays

Finally, the selection element can also be a matrix (with one column per dimension). Each row in the matrix selects one value.

## Subsetting - Lists

For lists, the rules are similar as for atomic vectors.

- list[selection] gives a list (i.e., a subset of the original list)
- list[[selection]] gives the element (which can be a list)
- · list[["element\_name"]] is the same as list\$element\_name

```
my_list<- list(a = 1, b = 5, c = 3, d = 8)
is.list(my_list["a"])
> [1] TRUE
is.list(my_list[["a"]])
> [1] FALSE
```

## Subsetting - data.frames

Because data.frames are lists, the rules for lists apply.

## Subsetting - data.frames

In addition, the selection rules for matrices can be used:

- selection per row and column (note the **drop** argument)
- selection via a matrix with two columns

## Subsetting - data.frame & matrixe

### Programming advice

Code defensively: always use , drop = FALSE

#### **Element Replacement**

A subset of elements from a vector or vector structure can be replaced using object[selection] <- new\_values:

- the modifications are done in place
- the structure and class of the object stay unchanged
- the length of the new values should correspond with the length of the selection (the number of elements to replace should be a multiple of the number of new values)
- only for lists: the replacement can be NULL (which removes the element from the list)

## **Element Replacement**

Flow & conditional programming

## Flow & conditional programming

R has specific tools (functions) that help organize the flow of computations.

You can make computations conditional on other objects ("conditional computation")

The most commonly used tools are:

- · if (+ else)
- ·ifelse

if statements have the basic form

```
if(test){
  some_computations
}
```

- test should be either TRUE or FALSE (or code that results in one of both).
- If test == TRUE, than some\_computations is executed, if test == FALSE, than not.
- Important: test should have length 1. If not, only the first element is considered.

else can be added, but it is optional

```
if(test){
   some_computations
} else if (test_2){
   other_computations
} else {
   more_computations
}
```

# Typical test functions

Vectorized, or elementwise		
==	equal to	
! =	NOT equal to	
>, >	is greater, less than	
>=, >=	is greater, less than or equal to	
ક	AND operator	
	OR operator	
xor	exclusive OR	

# Typical test functions

Not Vectorized		
identical()	identical to	
any()	at least one <b>TRUE</b>	
all()	all <b>TRUE</b>	
88	AND operator	
	OR operator	
<pre>is.character(), is.data.frame(),</pre>		

## Typical test functions

#### Compare:

```
c(TRUE, TRUE) & c(FALSE, TRUE)

> [1] FALSE TRUE

c(TRUE, TRUE) & c(FALSE, FALSE)

> [1] FALSE
```

The test should have length 1!

```
# only the first element is evaluated
age \leftarrow c(8, 17, 39, 55)
if (age >= 18) {
  "can vote"
} else {
   "too voung"
> Warning in if (age >= 18) {: the condition has length
> 1 and only the first element will be used
> [1] "too young"
```

#### Typical uses

```
if(any(is.na(x))){
  stop("computation impossible due to NA values")
}
if(!is.integer(vector)){
  warning("'vector' is automatically converted to interger.
          This may affect the results")
  vector <- as.integer(vector)</pre>
if(is.null(argument)){
  # default computations
} else if (argument == specific value) {
  # other computations
```

### Programming advice

- if is almost always used inside of functions or loops
- · If possible, avoid using else
- Use meaningful initialization, early return(), stop(), etc.
   instead

#### Solution using *if* and *else*

```
age <- 17
if (age >= 18) {
   vote <- "can vote"
} else {
   vote <- "too young"
}
vote
> [1] "too young"
```

Solution using meaningful initialization

```
age <- 17
vote <- "too young"
if (age >= 18) {
   vote <- "can vote"
}
vote</pre>
```

A vectorized version is **ifelse()**.

#### Go-to tool for conditional recoding

# Exercises



Loops & Iteration

# Loops & iteration

R has specific tools (functions) that help organize the flow of computations.

You can repeat a similar computation multiple times typically with changing options ("iteration"). The most commonly used tools are:

- loops (repeat, while, for)
- functionals (apply family)

#### Loops & Iteration - for

for statements have the basic form

```
for (element in vector) {
  computation
}
```

For each element in the vector, the computation is executed. Often, the computation depends on the element in that iteration.

# Loops & Iteration - for

```
for (index in 1:3){
 cat(" computation -")
> computation - computation - computation -
for (name in c("Alice", "Bob", "Casey")){
 if(name == "Bob") cat(" This was Bob -")
 else cat(" Not Bob -")
  Not Bob - This was Bob - Not Bob -
```

# Loops & Iteration - for

Nested loops (over the rows and columns of a matrix)

```
matrix <- matrix(NA, nrow = 2, ncol = 3)</pre>
for (rowNr in 1:2){
 for (colNr in 1:3){
   matrix[rowNr, colNr] <- rowNr * 10 + colNr</pre>
matrix
       [,1][,2][,3]
> [1,] 11 12 13
> [2,] 21 22 23
```

#### Loops & Iteration - while

while statements have the basic form

```
while (condition){
  computation
}
```

As long as the condition is TRUE, the computation is executed. Often, the computation depends on something that is related to the condition.

# Loops & Iteration - while

Sample five random values from a normal distribution, the distance between the minimum and maximum should be at least 4.

```
max_dif <- 0
while (max_dif <= 4){
  cat("|")
  values <- rnorm(5)
  max_dif <- max(values) - min(values)
}
max_dif
round(values, 3)</pre>
```

# Loops & Iteration - repeat

repeat statements have the basic form

```
repeat {
  computation
}
```

Without a break the computation is repeated infinite times

#### Loops & Iteration - next break

- next starts next iteration
- break ends iteration (of the innermost loop)

```
index <- 0
repeat {
  index <- index + 1
  if (index %in% c(3, 5)) next
  if (index > 6) break
  print(index)
> [1] 1
> [1] 2
> [1] 4
> [1] 6
```

#### Iteration - Good practice

```
Programming advice
Use seq(), seq_len(), or seq_along().
```

```
x <- numeric()</pre>
for (index in 1:length(x)){
  print(index)
> [1] 1
> [1] 0
for (index in seq_along(x)){
  print(index)
```

# Loops & Iteration - Good practice

#### Programming advice

Don't grow, replace.

```
x <- letters
result1 <- numeric()  # grow
result2 <- numeric(length(x)) # replace
for (index in seq_along(x)){
  result1 <- c(result1, paste(index, x[index])) # grow
  result2[index] <- paste(index, x[index]) # replace
}</pre>
```

#### Loops & Iteration - Functionals

- A functional is a function that takes another function as an argument.
- Focus on the **apply**-family. These functions *apply* a function repeatedly.
- Can be seen as an abstraction of a for loop, with the following advantages
  - requires less code to write
  - does not store intermediate results
  - · no need to replace / grow

#### **Functionals**

The most commonly used functionals are:

- lapply vector / list  $\rightarrow$  list
- sapply vector / list  $\rightarrow$  vector (matrix)
- apply matrix / array / data.frame → vector (matrix)
- tapply, by, aggregate
- · mapply, Map
- · rapply, eapply, vapply

All of which have an argument that should be a function.

# lapply

data.frames are lists with the columns as elements:

```
lapply(iris, FUN = class)
> $Sepal.Length
> [1] "numeric"
>
> $Sepal.Width
> [1] "numeric"
>
> $Petal.Length
> [1] "numeric"
>
> $Petal.Width
> [1] "numeric"
>
> $Species
> [1] "factor"
```

# lapply

- · any type of element can be used
- · other arguments can be passed through

```
lapply(airquality, FUN = mean, na.rm = TRUE)
> $0zone
> [1] 42.12931
>
> $Solar.R
> [1] 185.9315
>
> $Wind
> [1] 9.957516
>
> $Temp
> [1] 77.88235
>
> $Month
```

- for objects with dimension (matrix, array, data.frame)
- apply over (a) chosen dimension(s)

```
my_matrix <- matrix(1:6, nrow = 2)
apply(my_matrix, 1, max)  # apply per row
> [1] 5 6
apply(my_matrix, 2, max)  # apply per column
> [1] 2 4 6
```

```
apply(my_array, c(1, 2), sum) # apply per row and column
> [,1][,2][,3]
> [1,] 4 4 4
> [2,] 4 4 4
apply(my_array, 3, sum) # apply per "third dimension"
> [1] 6 6 6 6
```

# Exercises



# Functions I

"To understand computations in R, two slogans are helpful: Everything that exists is an object. Everything that happens is a function call."

John Chambers

#### **Function Calls**

Computing in R happens through function calls. A function is applied to one or more objects, and returns an object after the computation.



Figure 1: A function call.

The typical use is:
function(object1, argument = object2)

#### **Function Calls**

- Computations that seem not to be done using function calls are actually also function calls. Try `<-`(a, 5) or `>`(5, 2)
- most functions that seem not to return an object, return it invisibly. Check (a <- 5).</li>

# **Building Blocks**

Functions are the building blocks of R code. Writing functions allows you to organize and optimize the computations that you want to do.

Functions should:

- · have a clear purpose
- · be well documented
- · be portable

# **Stepping Stone**

#### Central stepping stone for R users:

Move from solely using functions written by others to writing your own functions.

#### **Function definition**

- Name
- Arguments/Formals (input)
- · Body (what happens inside, R-code with the computations)
- Output

#### **Function definition**

```
# Name
countNA <- function(x) { # Arguments/Formals
out <- sum(is.na(x)) # Body
out # Output
}</pre>
```

#### **Function Names**

Every function needs a (meaningful) name!

- · Usually a verb (what does the function do?)
- Avoid existing names
- · Better longer than unclear
- CamelCase vs snake\_case

#### **Function Names**

#### Good

- · computeAIC()
- removeNAs()
- drop\_NA\_rows()
- factor\_to\_dummies()

#### Bad

- myFun()
- · foo()
- statistics()
- data\_preparation()

Most functions take one or multiple inputs. These are usually:

- One or two data arguments
- Additional Options

# Examples for zero arguments

- getwd()
- Sys.time()

Examples for one argument

- · dim()
- · names()

# Examples for multiple arguments

- · mean()
- median()
- · lm()

# Programming advice

Less arguments = better!

#### Output

Functions usually return a single object, namely the last evaluated object.

```
get_log_xtox <- function(x) {
    x_x <- x^x
    out <- log(x_x)
    out
}
get_log_xtox(2)</pre>
```

#### Output

Often arguments have to by objects of a specific type.

```
sum(c("a", "b", "c")) # gives an error
```

The documentation typically gives (or should give) information about what objects the arguments should be. Check ?sum

# Exercises



That's it for today!

That's it for today! Questions? Remarks?