Programming with R/Advanced R

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Introduction

Who are we?

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Introduction

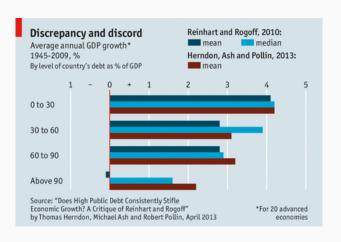
Who are you?

- 1. Institution and Status
- 2. Previous knowledge and experience
 - with R
 - with other statistic software
 - with other programming languages
- 3. Specific interest/motivation for this workshop?

- Being more efficient in your research
 - Save time and nerves
 - Avoid errors and bugs
 - High transfer effect to all projects (with data analyses)
- Successful collaborations (with your future self?)
- Syntaxes as part of paper submissions

Two of your worst enemies

- Past Self
 - Is the biggest mess in existence
 - Did not document anything
 - Uses a completely different style of writing code than yourself
 - Is the worst collaborator (does not reply to e-mails)
- Future Self
 - Has the memory of a goldfish
 - Will have zero understanding for your current brilliance





Concept of Technical Debt

- We write (messy) code for data cleaning/analyses
- We decide on data sets/models/graphs/tables/...
- We try to publish it, get a major revision
- We need to rerun some analyses
- Modifying/extending our code is more difficult than it should be

Solutions

- Refactor/rewrite your could before submitting
- Write better R code

Goals of this workshop

- Better practical R skills
- Better theoretical understanding of R (and programming)
- Different framing: R as a programming language

Agenda

Day 1

- Recap & Clean Code
- Functions (Introduction)
- Functions (Advanced)

Day 2

- Flow & Iteration
- Object oriented programming: S3
- Version Controlling

R Objects (Recap)

"To understand computations in R, two slogans are helpful: Everything that exists is an object. Everything that happens is a function call."

— John Chambers

R Objects (Recap)

- What are objects?
- Atomic vectors
- Vector structures
- Subsetting
- Replacement

What are objects?

- Data-structures that can be used in computations
- Collections of data of al kinds that are dynamically created and manipulated
- ullet Can be very small, or very big. o Everything in R is an object
- Elementary data structures can be combined in more complex data structures
- Creating new types of complex objects is part of programming in R (S3, S4)

Atomic Vectors

Basic object types		
logical	TRUE, FALSE, NA	
integer	1L, 142, -5,, NA	
double	1.0, 1.25784, pi,, NA	
	NaN, -Inf, Inf	
character	"1", "Some other string",, NA	

mulitple values in one object \rightarrow length() starting from 0

Atomic Vectors

Elements of the same type can be combined into an atomic vector using c.

All elements are of the same type!

Atomic Vectors

An important object type with special behavior is NULL. It is an empty object that can be interpreted as *nothing*. It's length is 0.

```
length(NULL)
# [1] 0
```

NULL is mostly used as a default argument in functions, in order to create some default behavior.

Coercion/Conversion

Automatic conversion:

 $\mathsf{NULL} \to \mathsf{logical} \to \mathsf{integer} \to \mathsf{double} \to \mathsf{character}$

```
1 + TRUE
# [1] 2
```

```
explicit conversion: as."type"() as.vector(, mode =
"type")
```

```
as.logical(0:5)
# [1] FALSE TRUE TRUE TRUE TRUE
```

atomic vectors - check type

```
Check type using: is. "type"()
is.null(NULL)
# [1] TRUE
Check type using: typeof()
typeof(TRUE + FALSE)
# [1] "integer"
```

Assignment

In order to compute with objects efficiently, names can be assigned to the objects using the assignment operator <- (or =)

```
my_object <- TRUE
my_object
# [1] TRUE</pre>
```

- The objects (with references) that are available to a user can be seen in the global environment using 1s().
- R overrides previous assignments without a message. Removed objects (rm(objectName)) cannot be restored.
- → May the source code be with you!

Attributes can be attached to objects. An attribute:

- has a name
- is itself also an object
- attributes are easily lost in computations. (One of the reasons to use OOP with classes and methods.)

```
my_object <- structure(5,</pre>
                        my_attribute = "string",
                        other_attribute = FALSE)
attributes(my_object)
  $my_attribute
 [1] "string"
#
  $other attribute
 [1] FALSE
```

- "names" is a character vector that contains the names of elements of the vector/object. Names can be printed and set using names(object) <- .
- "dim" is an integer vector that specifies how we should interpret the vector (i.e., as a matrix, as an array). The dimensions of a vector can be printed and set using dim(object) <- .
 - ightarrow a matrix or array is a vector with a "dim" attribute.

There are several attributes with a specific use: "names", "dim ", "class", "levels"

- "class" is a character vector that contains class names.
 Classes can be printed and set using class(object) <- .
 See Object Oriented Programming (S3)
- "levels" is a character vector that contains the names levels of a factor. Levels can be printed and set using levels(factor) <- .

A factor in R is actually an integer vector with

- a "class" attribute set to "factor"
- a "levels" attribute set to the level-labels that correspond to the integer values from 1 to the highest integer value in the integer vector.

More Basic Object Types

More basic object types		
complex	1 + 2.31i, NA	
raw	as.raw(2), charToRaw("a")	
expression	expression(1+1, sum(a, b))	
language	a function call, quote(1 + y)	
closure	function(x) x - 1, mean	
builtin	sum, c	
special	for, return	
environment	an environment	
symbol	quote(x)	

Vector Structures

More basic object types		
list	list(), as.list(),	
matrix	an vector with "dim" argument: two dimensions	
	<pre>matrix() as.matrix()</pre>	
	matrix algebra	
array	a vector with with "dim" argument	
data.frame	a list with vectors of equal length	
	data.frame, as.dataframe	

List

A list is a "vector" that can contain any type of elements

- ullet the types of elements can differ \leftrightarrow atomic vectors
- ullet possible elements including lists o recursive
- can have attributes.

```
my_list <- list("this",</pre>
                 a = list(a = c(1:2))
my_list
# [[1]]
# [1] "this"
# $a
# $a$a
# [1] 1 2
```

Matrix & Array

A matrix or an array is a vector with a "dim"-attribute

- mostly usefull for numeric vectors (integer and double)
- matrix algebra! t(matrix), %*%, aperm(array), ...
- matrix has two dimensions, array has n dimensions
- cbind(vector1, vector2)
- rbind(vector1, vector2)
- matrix(vector, ncol = 4, nrow = 2)
- array(vector), dim = c())

Data.frame

A data frame is a list of (named) vectors of equal length.

- has dimensions (but not a "dim"-attribute)
- the columns are the vectors
- the vectors can be lists (using I()).
- a data.frame has row names (but ignore these)

A subset of elements from a vector can be accessed using object [selection], where selection is:

- a logical vector with the same length of the original vector (TRUE: select; FALSE: don't select)
- an integer vector indicating the indeces of the elements to select (or exclude)
- a character vector with the names of the elements to select

Using a logical vector:

- the logical vector should have the same length of the object. If shorter, the logical is repeated; if longer, NAs are added if TRUE. → always use the same length!
- handy when you want to select based on a condition related to the object values

Using a logical vector:

```
my_object <- c(a = 1, b = 5, c = 3, d = 8)
my_object[my_object > 4]

# b d
# 5 8
```

Using an **integer** vector:

- the integer vector can have any length (repeated indices are repeatedly selected)
- positive values mean select, negative values mean drop
- positive and negative values cannot be combined
- for integers higher than the number of elements in the vector,
 NAs are added
- using which() a logical vector is transformed in an integer vector with the indices of the elements that were TRUE
- double elements are truncated towards zero (using as.integer()))

Using an integer vector:

```
my_object <- c(a = 1, b = 5, c = 3, d = 8)
my_object[c(1, 2, 1, 2, 1, 2, 1, 2, 1, 2, 1, 2)]
# a b a b a b a b a b a b
# 1 5 1 5 1 5 1 5 1 5 1 5</pre>
```

Using a character vector:

- the strings that match with the names of the elements in the vector are returned
- the character vector can have any length (repeated names are repeatedly selected)
- only selection is possible (dropping is not)
- strings that are not matched with names return NA

Using a **character** vector:

```
my_object <- c(a = 1, b = 5, c = 3, d = 8)
my_object[c("a", "b")]
# a b
# 1 5</pre>
```

Subsetting - Atomic vectors

A **sinlge** element from a vector can be accessed using object[[selection]], where selection is:

- an integer value indicating the index of the element to select
- a character vector with the names of the elements to select

```
my_object <- c(a = 1, b = 5, c = 3, c2 = 8)
my_object[[2]]
# [1] 5</pre>
```

Subsetting - Matrix & Arrays

Because arrays and martrices are atomic vectors (with a "dim" argument), the rules for atomic vectors apply.

Subsetting - Matrix & Arrays

In addition, selection is possible per dimension:

- separated by a comma [,]
- selection via character (match row or column names), integer (row and column number) or logical vectors
- the first vector selects the rows, the second the columns (and so on)
- dimensions are dropped, unless drop = FALSE

Subsetting - Matrix & Arrays

Finally, the selection ellement can also be a matrix (with one column per dimension). Each row in the matrix selects one value.

Subsetting - Lists

For list, the rules are similar as for atomic vectors.

- list[selection] gives a list (i.e., a subset of the original list)
- list[[selection]] gives the element (which can be a list)
- list[["element_name"]] is the same as list\$element_name

```
my_list<- list(a = 1, b = 5, c = 3, d = 8)
is.list(my_list["a"])
# [1] TRUE
is.list(my_list[["a"]])
# [1] FALSE</pre>
```

Subsetting - data.frames

Because data frames are lists, the rules for lists apply.

Subsetting - data.frames

In addition, the selection rules for matrices can be used:

- selection per row and column (note the drop argument)
- selection via a matrix with two columns

Element Replacement

A subset of elements from a vector or vector structure can be replaced using object[selection] <- new_values:

- the modifications are done in place
- the structure and class of the object stay unchanged
- the length of the new values should correspond with the length of the selection (the number of elements to replace should be a multiple of the number of new values)
- only for lists, the replacement can be NULL (which removes the element from the list)

Element Replacement

"To understand computations in R, two slogans are helpful: Everything that exists is an object. Everything that happens is a function call."

— John Chambers

Function Calls

- Computing in R happens through function calls. A function is applied to one or more objects, and returns an object after the computation.
- The typical use is: function_name(object1, argument_name = object2)
- Computations that seem not to be done using functions are actually also functions. Check `<-`(a, 5) or `>`(5, 2)
- most functions that seem not to return an object, return it invisibly. Check `<-`(a, 5).

Clean Code

Clean Code

- Code Style
- R Peculiarities
- Working with RStudio

"Write code for humans, not for machines!" $\,$

Code Style

Invest time in writing readable R-code.

- It will make collaboration easier
- It will make debugging easier
- It will help make your analysis reproducible

There is a complete *tidyverse* style-guide https://style.tidyverse.org/.

Go easy on your eyes

- with spaces before and after: + / * = <- < == >
- always use <- for assignments
- only use = in function calls
- use indentation (largely automatical in RStudio)
- CamelCaseNames vs snake_case_names
- be consistent!
- wrap long lines at column 70-80 (Rstudio)

White spaces

```
new_var=(var1*var2/2)-5/(var3+var4)

# versus

new_var <- (var1 * var2 / 2) - 5 / (var3 + var4)</pre>
```

```
for(name in names){formula=as.formula(paste0("y~.-",name))
fit<-lm(formula,data=my_data)</pre>
coefs[["name"]]=coef(fit)
print(name)
print(summary(fit))}
# versus
for(name in names){
  formula <- as.formula(paste0("y".-", name))</pre>
  fit <- lm(formula, data = my_data)</pre>
  coefs[["name"]] <- coef(fit)</pre>
  print(name)
  print(summary(fit))
```

Wrap long lines

```
final_results <- data.frame(first_variable =</pre>
sqrt(results$mean_squared_error), second_variable =
paste0(results$condition, results$class, sep = ":"),
third_variable = results$bias)
# versus
final results <- data.frame(</pre>
  first_variable = sqrt(results$mean_squared_error),
  second_variable = paste0(results$condition,
                            results$class, sep = ":"),
  third_variable = results$bias)
```

Go easy on your mind

- use meaningful names: "self-explainable"
- benefit from autocompletion (<tab>) => embrace longer names
- always write the formal arguments in function calls (except the first)
- use TRUE and FALSE not T and F
- comment, comment, comment
 - not what (should be clear from the code)
 - but why
 - explain the reasoning, not the code

Write formal arguments

Benefit from auto completion using tab

Use meaningful names

```
V <- myFun(m1_B)

# versus

RMSE_age_gender <- get_RMSE(lm_age_gender)</pre>
```

Use verbs for functions and nouns for objects.

Comment, comment

```
## Start every Rscript with a comment that explains
##
   what the code in the script does, why it does
##
   this, and to which project it belongs.
##
   Your future self will be very thankful!
##
## Mention which packages you are using in this Rscript.
## Use sections to separate chunks -----
## Maybe even subsections =====================
## Recode variables so that missings are coded as "NA"
dat[dat %in% c(99, 999)] <- NA # missings coded 99 or 999
```

Keep your code slim

Try to limit your package-dependencies. Only load library() the packages that you absolutely need. If you are only using dplyr, it does not make sense to load the complete tidyverse.

Controversial: when possible, use the :: operator(and consider not loading the package). <package>::<function>

- explicit dependencies
- less name conflicts

Never Attach

Forget about attacht()!

Don't use it, unless you completely understand what happens (see ?attach).

Use 'with(data.frame, expression)' instead.

Testing R code

Writing code is error prone. Incorporate tests and checks in your workflow. For instance, when you do data manipulations like a complex restructuring of the data, or a complex recoding of multiple variable, write some code that allows you the check whether the obtained results are what you want them to be.

- minimal examples
- write test and checks
- helpful packages: testthat, RUnit, testit, ...

"Every project should get an RStudio Project!"

Don't use setwd("pathtomylocal_folder")

Issues when:

- folders names are changed
- folders are moved
- a shared drive is used
- you ZIP and send folder

Don't save workspace to .RData.

- Tools < Global Options < Workspace < Save workspace
- Save the code instead!
- saveRDS() and readRDS() for objects that require long computations

Don't use rm(list = ls()) at the start of an Rscript.

- Start clean, everytime.
- Keep it clean. No outside code, no outside computing.
- Regularly completely clean the workspace (or restart the session).

```
.rs.restartR()
```

Keep it clean

- one folder per project!
- work on different projects in different RStudio instances!
- each with own R console, working directory, ...

Organize your project folder

- R-folder with R scripts
- Data-folder with data
- split long scripts in meaningful chunks use relative paths (alternative: here-package)

```
# read data
this_data <- read.csv("Data\the-correct-file.csv")

# source Rscript
source("R\0_first-script-to-source.R")</pre>
```

Use keyboard shortcuts

- Can make working in RStudio more efficient
- Completely tunable: Tools < Modify Keyboard Shortcuts...
- Useful shortcuts (defaults):
 - jump to editor: ctrl + 1
 - jump to console: ctrl + 2
 - jump to ...: ctrl + 3-9
 - jump to next tab: ctrl + tab
 - jump to previous tab: ctrl + shift + tab

Use keyboard shortcuts More useful shortcuts (defaults):

- run selection/selected line: ctrl + enter
- save current file: ctrl + s
- close current file: ctrl + w
- restart R: ctrl + shift + F10
- Show help (for function at cursor) F1
- Show source code (for function at cursor) F2

More on this HERE.

Functions I

Building Blocks

Functions are the building blocks of R code. As frequent users of functions we know that they should:

- have a clear purpose
- be well documented
- be portable

Stepping Stone

Central stepping stone for R users: Move from solely using functions written by others to writing your own functions.

Reasons:

- Readability
 - Shorter
 - Easier understanding
 - Removes distractions, like references in a paper
- Transferability
 - Other use cases
 - Other projects
 - Other persons

Readability

```
mean(mtcars$mpg)
[1] 20.09062
# vs.
sum(mtcars$mpg)/dim(mtcars)[1]
[1] 20.09062
```

Readability

```
# Min. 1st Qu. Median Mean 3rd Qu. Max.
# 10.40 15.43 19.20 20.09 22.80 33.90
```

Readability

```
round(c("Min." = min(mtcars$mpg),
   "1st Qu." = as.numeric(quantile(mtcars$mpg)[2]),
   "Median" = median(mtcars$mpg),
   "Mean" = mean(mtcars$mpg),
   "3rd Qu." = as.numeric(quantile(mtcars$mpg)[4]),
   "Max." = max(mtcars$mpg)), 2)

# Min. 1st Qu. Median Mean 3rd Qu. Max.
# 10.40 15.43 19.20 20.09 22.80 33.90
```

Types of functions

Some useful terms to know:

- Anonymouse functions
- Primitive functions
- Exported functions (::)
- Not exported functions (:::)

Elements of a function

- Name
- Arguments/Formals (input)
- Body (what happens inside)
- Output

Function definition

```
countNA <- function(x) {  # Name, Arguments/Formals
  out <- sum(is.na(x))  # Body
  out  # Output
}</pre>
```

Arguments

Usually:

- One or two data arguments
- Additional Options

Programming advice: The less arguments, the better!

Default arguments

What happens if the user omits an argument?

```
add_things_def <- function(x) {
   x + 10
}
add_things_def()

# Error in add_things_def(): argument "x" is missing,
with no default</pre>
```

Default arguments

What happens if the user omits an argument?

```
add_things_def <- function(x = 1) {
  x + 10
}
add_things_def()</pre>
```

[1] 11

Lazy Evaluation

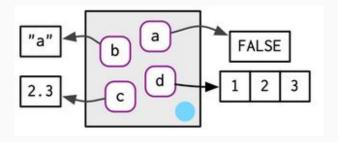
Sometimes missings arguments are irrelevant!

```
add_things3 <- function(x, y) {
   x + 10
}
add_things3(2)</pre>
```

[1] 12

Environments

Like boxes, containing objects.



A bit simplified: If a function is called, its own environment is created with its parent being the environment from which it was called.

Environments

```
simple_fun <- function(){</pre>
  a <- 1
  b <- "a"
  environment()
a <- simple_fun()
rlang::env_print(a)
# <environment: 00000001478EE60>
# parent: <environment: global>
 bindings:
# * b: <chr>
# * a: <dbl>
```

Scoping

Where does R find things?

- Argument matching (name, place...)
- Current environment
- Parent environment

Programming advice: Keep it simple, this can create chaos.

Scoping

```
add_things2 <- function(x) {</pre>
 x + 10 + y
add_things2(2)
# Error in add_things2(2): object 'y' not found
y <- 100
add_things2(2)
```

[1] 112

If clauses

Conditional evaluation of code

- Requires a logical of length 1
- Almost never useful outside of functions
- if() ... else ... can almost always be substituted by if() ... return()

Also: stopifnot()

If clauses

Use cases

- Different behavior within loops
- Input validation
- Different function behavior dependent on option arguments

If clauses

```
mean2 <- function(x, na.rm = FALSE) {
   if (na.rm){
      x <- x[!is.na(x)]
   }
   sum(x)/length(x)
}</pre>
```

Writing Functions

Before creating the function

- What should my function do?
- Input (Arguments)
- Output

After creating the function

- Test it
- Add input validation
- Document it

Functions II

What makes a good function?

Pure functions!

- no side effects
- the only output is returned
- no dependency on global environment
- only input via arguments

Results in easier understanding and higher portability.

...

How can functions receive flexible numbers of inputs?

Examples:

- sum()
- save()
- ..

...

```
via dot dot dot (...)
add_all_things2 <- function(...) {</pre>
  1 <- list(...)
  do.call(sum, 1)
add_all_things2(2, 3, 5, 10)
[1] 20
```

on.exit()

Performing an action when the function terminates

```
add_things <- function(x, y) {
  on.exit(cat("Sum of", x, "and", y))
  x <- x + 20
  x+y
}
out <- add_things(1, 2)</pre>
```

Sum of 21 and 2

out

[1] 23

Accessing the function call

Accessing the function call

```
showArgs <- function(x, y) {
  match.call()
}
showArgs(1, 2)</pre>
```

```
showArgs(x = 1, y = 2)
```

Debugging

- browser()
- traceback()
- options(error = recover)
- options(warn = 2)
- trace() & untrace()
- debug() & undebug(), debugonce()

browser()

Inspecting a function interactively

```
some_function <- function(x, y) {
  z <- x + y
  browser()
  z
}
some_function(x = 1, y = 5)</pre>
```

browser()

```
> some_function <- function(x, y) {
+ z <- x + y
+ browser()
+ z
+ }
> some_function(x = 1, y = 5)
Called from: some_function(x = 1, y = 5)
Browse[1]> ls()
[1] "x" "y" "z"
Browse[1]> |
```

traceback()

Understanding the call stack

```
Error in pretty_table(x, x_label = x_label) : length(x) > 1 is not TRUE

• Show Taceback

• Reun with Debug
```

Recover

Being able to chosse an enrivonment from a call stack

```
# on
options(error = recover)

# off
options(error = NULL)
```

Warnings

Turning warnings to errors

```
# on
options(warn = 2)

# off
options(warn = 1)
```



Thank you for your attention!

Questions? Remarks?