Future Customer Architecture

User

Policy (Group)

Person
Will relate to Policy or Member, not both.

Customer will have a lead_id to show what lead it was converted from.

Lead

Lead will have a customer_id to show what lead it **thinks** it was converted to.

Employer customers will relate to policy by an optional customer_id on policy.

Individual and Employee customers will relate to life by an optional customer_id on life.

This will possibly be temporary until we allow the ability to merge employer with their respective employee account. However we might need to keep it for employers who are not covering themselves.

Subscriber (Family)

Member (Life)

Benefit

Quote Family

Quote

Quote Life

Proposal