



Trading Idea IF

Wellington Strategic European Equities Fund

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As Europe emerges from a downturn, our Chief Investment Office (CIO) sees a cyclical economic recovery on the horizon with GDP growth expected to (moderately) accelerate in 2025, supported by falling inflation, real wage growth, and further European Central Bank rate cuts.

One of our solutions to invest in European equities is the **Wellington Strategic European Equities Fund**. This solution offers the following characteristics:

- Benchmark-agnostic, unconstrained and all-cap approach that seeks long-term bottom-up investment opportunities in the European equity market
- Focuses on long-term structural winners with favorable competitive positioning; historically strong risk-adjusted returns and upside/downside capture
- Managed by an experienced investment team that has successfully applied same philosophy and process for over 15 years
- The number of holdings in the fund is typically around 65

Risks: The fund invests in equities and is thus riskier than cash or bonds. The fund pursues an active management style and hence performance can deviate from the broad equity market. The fund invests into equities in different currencies which can impact the value of the investment. Additional information about these and other risks can be found in the KID as well as in the prospectus of the fund. Past performance is no indication of future results.

The above information is for marketing purposes and should not be considered as personal investment advice.

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