



Sustainable investing incorporates environmental, social, and governance considerations, in addition to traditional financial criteria. Investors can get exposure to selected companies via our Participation Certificate.

Participation Certificate on CIO Sustainable investing EPL

28 March 2025, 16:11 UTC, written by Federica Ciniempo

Sustainable investment themes become more and more popular. Not only with respect to a change of investor mindset, but also when it comes to risk/return profiles. If you would like to follow UBS Chief Investment Office (CIO) on its sustainable investment research, you can now invest in the Participation Certificate linked to the "Sustainable investing, global leaders" Equity Preference List (EPL).

Sustainable investing (SI) incorporates environmental, social, and governance (ESG) considerations, in addition to traditional financial criteria, in an investment decision. Integrating sustainability criteria into security selection helps in better identifying the opportunities and risks relevant for companies.

Our CIO selected therefore a basket of stocks which you can find in the "Sustainable investing, global leaders" Equity Preference List (EPL). We have created a Participation Certificate which aims to replicate that list's performance:

- The most important benefit of the Participation Certificate is that it offers efficient and easy access to a careful selection of stocks in the "Sustainable Investing" investment theme (equally weighted components).
- The Participation Certificate dynamically adjusts via rebalancing when our CIO adjusts its EPL, ensuring alignment with our CIO's latest views and its assessment of the changes in the market.
- The most important features of the product include 100% participation in the performance of the underlying EPL, a tenor of 7 years (with the possibility to extend at the discretion of UBS), and its availability in the secondary market in USD (CH0547923885).

Most important risks of the Participation Certificate

- Investors may lose a significant part or all of your capital invested, no capital protection
- The potential early redemption of the Participation Certificate may expose you to reinvestment risk
- Investors are fully exposed to the default risk of the Issuer. In the worst case a default of the Issuer can lead to a loss of the entire invested capital

For more information about the product and exemplary scenarios analysis, click on our [SP Finder](#)* page.

The above information is for marketing purposes and should not be considered as personal investment advice.

I look forward to discussing this interesting investment opportunity with you in more detail.

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This summary was finalized on 18-June-2025 by Global Markets Solutions team, a unit of UBS Switzerland AG, regulated by FINMA in Switzerland, and disseminated by the same Global Market Solutions team for the first time on 18-June-2025.

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