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## Hybrid Implementation Plan CBOEDIR\_3.0

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### Pre-requisties - By April 8th

All these steps can be done after hours **before** we upgrade CBOEDirect and install the Hybrid code on the new BC03 cluster.

GROUP	TASK	DESCRIPTION / STATUS
QA	Merge and label new release.	Merge down all Hybrid branches and apply label 3.0. <b>Infra Label to use ??</b>
INFRA (Paul C.)	Backup local rep	Backup local rep on all boxes (will be usefull for recovering in case we have to backout the code).
INFRA (Paul C.)	Setup infrastructure on prdbc01a/prdbc01b prdbc02a/prdbc02b prdbc03a/prdbc03b prdgc01a/prdgc01b prdgc02a/prdgc02b prmdmgca/prmdmgcb prdlc01a/prdlc01b prdfc01-04 mdcas001-002 cas0057, cas0014-6, cas00XX fix1a, fix1b fix2a, fix2b fix3a, fix3b sacas1-2	Setup infra on infrap login on the boxes to point to production CBOEDirect a) configure sysman agents on new clusters b) Add new clusters to RT server cloud c) Add agent.server.process.bc3Ax1.xml, agent.server.process.bc3Ax2.xml, agent.server.process.bc3Ax3.xml,  agent.server.process.bc3Bx1.xml, agent.server.process.bc3Bx2.xml, agent.server.process.bc3Bx3.xml,  agent.server.process.mdgcA.xml, agent.server.process.mdgcB.xml,  d) Add agent.server.lmb.bc3Ax1.xml, agent.server.lmb.bc3Ax2.xml, agent.server.lmb.bc3Ax3.xml,  agent.server.lmb.bc3Bx1.xml, agent.server.lmb.bc3Bx2.xml, agent.server.lmb.bc3Bx3.xml,  agent.server.lmb.mdgc1A.xml, agent.server.lmb.mdgc1B.xml,

		<p>e) Update smart cache to add new channels</p> <ol style="list-style-type: none"> <li>1) IntermarketOrderStatus.</li> <li>2) NBBOAgentAdmin</li> <li>3) OptionTicker</li> <li>4) Alert</li> <li>5) QuoteNotification</li> </ol> <p>f) Add V2 extent Maps for the new channels.</p>
<b>DBA (Dennis Paradiso)</b>	Setup production schema's on Oracle Cluster, prdmdgc01a/b, and prdbc03a/b (In all the 3 environments)	<ol style="list-style-type: none"> <li>1) Setup <b>assur</b> and <b>prod</b> schema's.</li> <li>2) Install sqlplus on prdmdgc01a/b</li> <li>3) Install sqlplus on prdbc03a/b on each of the logins (3 of them).</li> <li>4) New Oracle schema's on prdbcd3a/b (3 for assur and 3 for prod)</li> <li>5) Create all new tables on each of the above 6 schema's on prdbcd3a/b to what is there currently on prod.</li> </ol>
<b>DOSS (Robert Von B.)</b>	Patrol verification	<p>Verify startup/shutdown of Infra structure comes up on new boxes after infra setup above is complete.</p> <ol style="list-style-type: none"> <li>1) prdbc03a/b for each of the 3 logins.</li> <li>2) Prdmdgc01a/b</li> </ol>
<b>DOSS (Robert Von B.)</b>	Patrol verification	Switch from assr or prod and back.
<b>ATG Testing/refreee signoff</b>	Refree signoff	ATG, Operations, CDB etc.....
<b>CTM (Ed Horvath)</b>	Allow for more logins.	New Hybrid env will require 3 more logins. SB31SB31, SB32SB32, SB33SB33
<b>TPF Group (David H.)</b>	Allow for more logins.	Need new logins for Orders, reports, & quote service.
<b>Server group</b>	Generate all Hybrid xml's	User the server group setup steps explained below and do as much stuff that can be done in development i.e. generate XML, setContext, setTradingProperty scripts etc...

## Installing CBOEDIR\_3.0 in the new directories.

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### Rollout Schedule

- 1) Day 1 - Upgrade prdgc01a
- 2) Day 2 - Update database schema's on prdbc01
- 3) Day 3 - Upgrade prdgc01b
- 4) Day 4 - Infra extent map updates & prdbc02 schema updates
- 5) Day 5 - CAS STUFF
- 6) Day 6 - Upgrade FE01 and FE03 plus CAS STUFF
- 7) Day 7 - Upgrade FE02 and FE04 plus CAS STUFF
- 8) Day 8 - Upgrade BC01a with CBOEDIR\_3.0
- 9) Day 9 - Upgrade prdbc03 (all 3 logins) + prdmdgc + CAS stuff.
- 10) Day 10 - Upgrade prdbc02a, prdbc01b, prdlc01a + CAS stuff
- 11) Day 11 - Upgrade prdbc02b + CAS stuff
- 12) Day 12 - prdlc01b

### QA setup steps for GC, MDGC, BC, FE

These steps need to be executed on **assurance** directories as well.

Also all of this can be done after hours , a couple of days before we start the upgrade.

- 1) Install CBOEDIR\_3.0 under
  - a) /sbt/prod/tradeeng & /sbt/prod/common
  - b) /sbt/assr/tradeeng & /sbt/assr/common

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**Note** On BC03 the new directory structure will be used. Other then the directory name everything else remains the same.

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#### Create the following Links

- 2) Create the following link **with read,write,execute access** in tradeeng/CBOEDIR\_3.0  
symbolMapFile -> /sbt/prod/tradeeng/CBOEDIR\_3.0/properties/symbolMapFile
- 3) Create the following **with read,write,execute access** link in tradeeng/CBOEDIR\_3.0  
log -> /sbt/log/prod/tradeeng/CBOEDIR\_3.0

#### Copy the following Files from

/sbt/prod/tradeeng/run\_dir/ to tradeeng/CBOEDIR\_3.0

- 4) ssconfig.cm
- 5) IORResolver.properties

**Copy the following files from**

**/sbt/prod/tradeeng/run\_dir/properties to tradeeng/CBOEDIR\_3.0/properties**

- 6) RoutingGroupAssignment.properties **(With write access)**
- 7) StandardMessageCatalog.properties
- 8) symbolMapFile

**Please make sure we have write access to the following files**

- 1) /sbt/prod/tradeeng/CBOEDIR\_3.0/properties/\* - all files
- 2) /sbt/prod/tradeeng/CBOEDIR\_3.0/bin/setContext

**Needed only on GC01A/B**

**Copy all the CAS XML's from (Using CAS script)**

- a) /sbt/prod/tradeeng/run\_dir/properties/xml to tradeeng/CBOEDIR\_3.0/properties/xml
- b) /sbt/prod/common/run\_dir/properties/xml to common/CBOEDIR\_3.0/properties/xml

**Needed only on GC01A/B**

**Copy all the CAS DTD's from (Using CAS script)**

- a) /sbt/prod/tradeeng/run\_dir/properties/dtd to tradeeng/CBOEDIR\_3.0/properties/dtd
- b) /sbt/prod/common/run\_dir/properties/dtd to common/CBOEDIR\_3.0/properties/dtd

## QA setup steps for prdlc01a/prdlc01b

- 1) QA will install CBOEDIR\_3.0 on prdlc01a/prdlc01b under /sbt/prod/tradeeng and /sbt/prod/common
- 2) Change ownership to root on **apping** (with execute permission) under /sbt/prod/tradeeng/CBOEDIR\_3.0/bin
- 3) Turn Setuid bit on **apping** under /sbt/prod/tradeeng/CBOEDIR\_3.0/bin
- 4) Create the following (**with read,write,execute access**) link in CBOEDIR\_3.0  
log -> /sbt/log/prod/tradeeng/CBOEDIR\_3.0.
- 5) Create the following directories under /sbt/log/prod/tradeeng/CBOEDIR\_3.0
  - a) fixLogs
  - b) fixLogs/cboeLinkageSim
  - c) fixLogs/fixLinkageAdapter
  - d) fixLogs/fixLinkageSim
  - e) fixLogs/hubLinkageSim
- 6) Copy the following files from /sbt/prod/tradeeng/run\_dir/properties to /sbt/prod/tradeeng/CBOEDIR\_3.0/properties
  - a) appia.key
  - b) cboeLinkageSim.ini
  - c) fixLinkageAdapter.ini
  - d) fixLinkageSim.ini
  - e) fixometer.ini
  - f) hubLinkageSim.ini
  - g) policy.txt
- 7) Will need write access to
  - a) /sbt/prod/tradeeng/CBOEDIR\_3.0/bin/setContext.
  - b) /sbt/prod/tradeeng/CBOEDIR\_3.0/properties/\* - all files



## Server group setup steps

### XML Changes (all clusters)

- ☐ Generate XML for all boxes and put the XML's on deepfrz-corp under the appropriate directory `/sbt/server/prodInstall/{hostname}` where **hostname** is the name of the host you are generating the XML for. (i.e. A side and B side will also be in different directories). *See Appendix –A for process list.*
- ☐ Update the XML entries for each process appropriately by comparing against the production version for ORB Ports , ORB Names , Base Href, & SMS Relationship name.

### setContext changes (all clusters)

- ☐ Fix the **setContext for each host** for all the processes that run on that host , by comparing with production version and put the updated setContext on deepfrz-corp in the appropriate directory **as explained above**. *See Appendix –A for process list..*

### Database changes (GC & BC)

- ☐ Database changes – All database changes that need to be made are specified in file `/vobs/dte/documents/sbt/Hybrid/DatabaseChangesForHybrid.doc`. *When installing code pick the corresponding database changes that are needed on that cluster.*
- ☐ When making changes to the database either use the new alter scripts that have been created or do the changes manually.

### Routing group changes (GC A & GC B)

- ☐ Fix the RoutingGroupAssignment.properties for the GC, take the production version & add the new hybrid group hierarchy, also add the PostAssignment group. Save the file in the appropriate directory as specified above.
- ☐ The following group hierarchy will need to be created when the code is installed on prdgc01a. This will need to be done only once. After creating the groups make sure the groups and their parent child relationship exists in the database.

#### ProdGlobal (This group already exists)

```
ProdBC03x1
    ProdBC03x1HybridTradeServer1
ProdBC03x2
    ProdBC03x2HybridTradeServer1
ProdBC03x3
    ProdBC03x3HybridTradeServer1
```

#### ProdGlobal.underlyingProducts (This group already exists)

```
ProdBC03x1HybridTradeServer1.underlyingProducts
ProdBC03x2HybridTradeServer1.underlyingProducts
ProdBC03x3HybridTradeServer1.underlyingProducts
```

## Event channels (GC A)

All the channel related stuff needs to be done only once when the GCA is installed.

- ☐ The following channels need to be re-created when updating prdgc01a
  - 1) Drop and re-create channel (TradingProperty)
- ☐ The following new channels need to be created when updating prdgc01a
  - 1) IntermarketOrderStatus
  - 2) NBBOAgentAdmin
  - 3) OptionTicker
  - 4) Alert
  - 5) QuoteNotification

## TradingProperties (GC A)

All the trading property related stuff needs to be done only once when the GCA is installed.

- 1) Add new properties
- 2) Add defaults for all properties for all sessions.

---

**Note** A script should be written to do this.

---

## Manual XML Updates (GC A)

This needs to be done only once when the GCA box is installed.

- ☐ Modify the TradingSessionService.xml manually to remove ONE\_MAIN from the list of *underlyingStateChangeTriggeredSessions*.
- ☐ Also verify TradingSessionElementTemplate.xml to make sure there are no changes needed in the new one.

## Trading Session changes (GC A)

This needs to be done only once when the GCA box is installed.

- ☐ Add the new template W\_MAIN.hybrid as specified in TradingSessionElementTemplate.xml and assign it to W\_MAIN session.
- ☐ Change the product Pre-Open., *Open and Close* time on the template W\_MAIN.all to be very low (This is so underlying state changes don't auto trigger product state changes for non-hybrid classes).

## DAY 1 Installation of prdgc01a

---

### Friday (New code installed after 3:15 pm in new directories)

#### Server Group

- 1) Submit test req 11:00 clock
- 2) Generate all application processes, agents, sbt catalog XML's in development and put it on deepfrz as explained in the Server setup section above. ***Do this for all clusters and all processes.***
- 3) Update setContext in development and put it on deepfrz as explained in the Server setup section above. ***Do this for all clusters.***
- 4) Update RoutingGroupAssignment.properties in development (used one from prod as base) and put it on deepfrz as explained in the Server setup section above

#### QA Setup

- 1) Install new code base
- 2) Use QA Setup steps from previous section to setup CBOEDIR\_3.0 on prdgc01a.

#### Operations (3<sup>rd</sup> shift) – AFTER ALL EOD FOR FRIDAY IS COMPLETE.

- 1) Bring infrastructure up on all boxes including linkage cluster (THIS IS FOR SATURDAY'S configuration).

## Saturday

**TEST REQ:** Will need TPF, autoquote, PDS, TIPS, Up and running.

### Operations

- 1) Bring infrastructure up on all boxes (should be Already done Friday night by 3<sup>rd</sup> shift).

### Server group on prdgc01a (7:00 am)

- 1) Change run\_dir link for both common and tradeeng to point to new CBOEDIR\_3.0
- 2) Use Server group setup steps from above to setup prdgc0A. (XML, Routing group properties, database changes)

**NOTE:** only the XML for processes on prdgc01a should be generated.

### Operations/Infra group (7:45 am) – AFTER QA and SERVER GROUP SETUP IS COMPLETE.

- 1) Re-login on all terminals.
- 2) Verify all Pre-requisites and make sure backups have been taken.
- 3) Load admin.xml for new ExtentMap stuff.
- 4) Reload Central and sysman agents on prdgc01a (& Verify)
- 5) Load ifr (& Verify).

### Server group on prdgc01a

- 1) Re-login on all terminals.
- 2) Create new channels (use server group setup steps from above).
- 3) Start Id & Global Server.
- 4) Use Server group setup steps from above to create new Routing groups & verify.
- 5) User server group setup steps from above to setup default trading properties for each session.
- 6) User server group setup steps from above to create the new trading session template for hybrid.
- 7) Restart the global server.
- 8) Run assignClassesToRoutingGroups and assignClassesToSessions and verify.
- 9) Run showClasses –byGroup and –bySession to verify if everything is assigned correctly.
- 10) Shutdown ID and GLOBALServer.

**Operations/Server support Saturday – 11:00 am / Sunday - 7:00 am**

- 1) Follow regular operator procedures to start the CBOEDirect application (**NOTE:** We may want to do a download – **Needs to be decided if it is safe to do so**).
- 2) Follow regular operator procedures to start the linkage application.
- 3) Run showClasses –byGroup and –bySession to verify if everything is assigned correctly.
- 4) Open sessions W\_AM1, ONE\_MAIN, W\_MAIN
- 5) **Open ONLY test class HOB in all sessions.**
- 6) Do a couple of trades one each session
- 7) Make sure you see TIPS and PDS Data.
- 8) Close products
- 9) Follow end of session and end of day procedures to shutdown and cleanup the CBOEDirect & linkage application's
- 10) Failover to the GC B-Side (Use the fallback plan below).

**Day 1 - FALLBACK****Operations**

- 1) Shutdown tradeengine on prdgc01a.
- 2) Switch to prdgc01b as master.

## Day 2 Update Database on prdbc01

---

### Server Group

- 1) Send 11:00 o'clock TEST REQ
- 2) Use Server group setup steps from above to make database changes on prdbc01

### Day 2 – Fallback

Not applicable

## DAY 3 Installation of prdgc01b

---

TEST REQ:

AFTER End of Session for ALL sessions (4:15).

### Operations

- 1) Shutdown all **tradeengine** processes on prdgc01b.

### QA Setup

- 1) Use QA Setup steps from previous section to setup CBOEDIR\_3.0 on prdgc01b.

### Server group on prdgc01b

- 1) change **run\_dir** link on prdgc01b to point to the new CBOEDIR\_3.0 release.
- 2) Use server group setup steps from above to
  - a) generate new XML for prdgc01b (on prdgc01a)
  - b) Update setContext for prdgc01b
- 3) Re-login on all terminals.
- 4) Copy RoutingGroupAssignment.properties & symbolMap file from prdgc01a

### Operations/Infra group

- 1) Reload Central Repository on prdgc01a.
- 2) Reload Sysman agents on prdgc01b (& Verify)

### Operations/Server support

- 1) Re-login on all terminals.
- 2) Bring up tradeeng application as slave on prdgc01b

## **Day 4 - prdbc02 schema updates / Channel extent map**

---

### **prdbc02 schema updates (server group)**

- 1) Test Req for 11:00 0'clock.
- 2) Use server group setup steps from above to add new columns on existing tables

### **Day 4 - Fallback prdbc02 schema updates**

- 1) Not – applicable.

### **Channel Extent Map updates (Infrastructure group)**

????????????????



## DAY 5 Installation of sacas1 and cas0057

---

### New code installed after 3:15pm in new directories

Install new code and run thru qa setup from above for **sacas1** and **cas0057**.

#### Client Group

- 1) Submit test req 11:00 clock
- 2) Generate all application processes, agents, sbt catalog XML's in development and put it on deepfrz::/sbt/client/hybridInstall/xml

#### QA on sacas1 and cas0057

- 1) Install new code base
- 2) Use QA Setup steps from previous section to setup CBOEDIR\_3.0 on sacas1 and cas0057.

#### Client group on sacas1

- 1) Update xml files (SBTCatalog.X.xml and processes.X.xml)

#### Operations/Infra

- 1) Reload Central and sysman agents on sacas1 and cas0057(& Verify)

## Day 5 - Fallback

#### Operations

- 1) Shutdown sacas1 and/or cas0057
- 2) Switch to sacas2

#### QA (If needed)

- 1) Change run\_dir links on **tradeeng** back to point to the old CBOEDIR\_2.X release
- 2) Change run\_dir links on **common** back to point to the old CBOEDIR\_2.X release

## DAY 6 Installation of prdfe01 and prdfe03 / sacas2

---

### Installation of prdfe01/prdfe03 (Server group)

TEST REQ:

AFTER End of ALL sessions (4:15).

#### Operations

- 1) Shutdown all **tradeengine** processes on prdfe01 & prdfe03.

#### QA Setup

- 2) Use QA Setup steps from previous section to setup CBOEDIR\_3.0 on prdfe01 & prdfe03.

#### Server group on prdfe01/prdfe03

- 3) change **run\_dir** link on prdfe01 & prdfe03 to point to the new CBOEDIR\_3.0 release.
- 4) Use server group setup steps from above to
  - a) generate new XML for prdfe01 & prdfe03 (on prdgc01a)
  - b) Update setContext for prdfe01 & prdfe03
- 5) Re-login on all terminals.

#### Operations/Infra group

- 6) Reload Central repository on prdgc01a
- 7) Reload Sysman agents on prdfe01 & prdfe03 (& Verify)

#### Operations/Server support

- 8) Re-login on all terminals.
- 9) Bring up tradeeng application on prdfe01 & prdfe03

### Fallback – Day 6 (prdfe01 & prdfe03)

#### Operations

- 1) Shutdown prdfe01 & prdfe03.
- 2) System will automatically failover to prdfe02 & prdfe04.

## DAY 7 Installation of prdfe02/prdfe04, cas0014/cas00XX

---

### Installation of prdfe02/prdfe04 (Server group)

TEST REQ:

AFTER End of ALL sessions (4:15).

#### Operations

- 1) Shutdown all **tradeengine** processes on prdfe02 & prdfe04.

#### QA Setup

- 2) Use QA Setup steps from previous section to setup CBOEDIR\_3.0 on prdfe02 & prdfe04.

#### Server group on prdfe02/prdfe04

- 3) change **run\_dir** link on prdfe02 & prdfe04 to point to the new CBOEDIR\_3.0 release.
- 4) Use server group setup steps from above to
  - a) generate new XML for prdfe02 & prdfe04 (on prdgc01a)
  - b) Update setContext for prdfe02 & prdfe04
- 5) Re-login on all terminals.

#### Operations/Infra group

- 6) Reload Central repository on prdgc01a
- 7) Reload Sysman agents on prdfe02 & prdfe04 (& Verify)

#### Operations/Server support

- 8) Re-login on all terminals.
- 9) Bring up tradeeng application on prdfe02 & prdfe04

### Fallback – Day 7 (prdfe02 & prdfe04)

#### Operations

- 1) Shutdown prdfe02 & prdfe04.
- 2) System will automatically failover to prdfe01 & prdfe03.

## DAY 8 Installation of prdbc01a

---

TEST REQ:

AFTER End of session for ALL sessions (4:15).

### Operations

- 1) Shutdown all **tradeengine** processes on prdbc01a.

### QA Setup

- 2) Use QA Setup steps from previous section to setup CBOEDIR\_3.0 on prdbc01a.

### Server group on prdbc01a

- 3) change **run\_dir** link on prdbc01a to point to the new CBOEDIR\_3.0 release.
- 4) Use server group setup steps from above to
  - a) generate new XML for prdbc01a (on prdgc01a)
  - b) Update setContext for prdbc01a.
- 5) Re-login on all terminals.

### Operations/Infra group

- 6) Reload Central repository on prdgc01a
- 7) Reload Sysman agent on prdbc01a (& Verify)

### Operations/Server support

- 8) Re-login on all terminals.
- 9) Bring up tradeeng application on prdbc01a.

## Fallback – Day 8

### Operations

- 1) Shutdown processes on prdbc01a.
- 2) Run switch tradeeng system on prdbc01b to make it the new master..

## DAY 9 Installation of prdbc03a/b, prmdmgca/b

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### TEST REQ:

Need Tips, Pds , Auto Quote, TPF, CTM , Copp , Linkage application, Cboe direct etc...

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**Note** Once this step is complete operations will need to bring up prdbc03a/b and prmdmgca/b boxes every day. (Also this step will require a weekend upgrade).

---

### Operations

- 1) Follow regular operator procedures to start the CBOEDirect & Linkage application.

### QA Setup

- 2) Use QA Setup steps from previous section to setup CBOEDIR\_3.0 on prdbc03a/b, prmdmgca/b..

### Server group on prdbc03a/b & prmdmgca/b

- 3) change **run\_dir** link on all the above boxes to point to the new CBOEDIR\_3.0 release.
- 4) Use server group setup steps from above to
  - a) generate new XML for prdbc03a/b & prmdmgca/b (on prdgc01a)
  - b) Update setContext for prdbc03a/b & prmdmgca/b.
- 5) Re-login on all terminals.

### Operations/Infra/Server group

- 6) Reload Central repository on prdgc01a
- 7) Reload Sysman agent on prdbc03a/b & prmdmgca/b (& Verify)
- 8) Re-login on all terminals.
- 9) Bring up tradeeng application on prdbc03a/b & prmdmgca/b.
- 10) Follow regular operator procedures to start the linkage application.
- 11) Open sessions W\_AM1, ONE\_MAIN, W\_MAIN
- 12) Open ONLY test class HOB in all sessions.**
- 13) Do a couple of trades one each session
- 14) Close products
- 15) Follow end of session and end of day procedures to shutdown and cleanup the CBOEDirect & linkage application's

### Fallback – Day 9 prmdmgc boxes

- 1) Stop all services on TIPS and PDS Adapter
- 2) Enable all services on TIPS adapter on prdgc01a.

### Fallback – Day 9 bc03 boxes

- 1) Not applicable.

## **DAY 10 Installation of prdbc02a and prdlc01a**

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### **TEST REQ**

- 1) Upgrade of prdlc01a can be started at 3:20 pm
- 2) Upgrade of prdbc02a will be started after EOS for all sessions is complete.

### **Install of prdlc01a**

#### **Operations/Infra group**

- 1) Shutdown all tradeengine processes on prdlc01a.

#### **QA Setup**

- 2) Use QA Setup steps from previous section to setup CBOEDIR\_3.0 on prdlc01a

#### **Server group on prdlc01a**

- 3) change **run\_dir** link on all the above boxes to point to the new CBOEDIR\_3.0 release.
- 4) Re-login on all terminals.
- 5) Verify QA install

#### **Operations/Server support**

- 6) Re-login on all terminals.
- 7) Bring up tradeeng application on prdlc01a & verify.

### **Fallback Day 10 – prdlc01a**

- 1) Shutdown all tradeengine processes on prdlc01a.
- 2) Switch to goMaster on prdlc01b.

## Install of prdbc02a

### Operations

- 1) Shutdown all **tradeengine** processes on prdbc02a.

### QA Setup

- 2) Use QA Setup steps from previous section to setup CBOEDIR\_3.0 on prdbc02a.

### Server group on prdbc02a

- 3) change **run\_dir** link on prdbc01a to point to the new CBOEDIR\_3.0 release.
- 4) Use server group setup steps from above to
  - a) generate new XML for prdbc02a (on prdgc01a)
  - b) Update setContext for prdbc02a.
- 5) Re-login on all terminals.

### Operations/Infra group

- 6) Reload Central repository on prdgc01a
- 7) Reload Sysman agent on prdbc02a (& Verify)

### Operations/Server support

- 8) Re-login on all terminals.
- 9) Bring up tradeeng application on prdbc02a.

## Fallback Day 10 – prdbc02a

### Operations

- 1) Shutdown processes on prdbc02a.
- 2) Run switch tradeeng system on prdbc02b to make it the new master..

## **DAY 11 Installation of prdbc01b,prdbc02b, cas 15 & cas 16**

### **TEST REQ: prdbc01b & prdbc02b**

**After End of session on all sessions is complete.**

#### **Operations**

- 1) Shutdown all **tradeengine** processes on prdbc01b & prdbc02b.

#### **QA Setup**

- 2) Use QA Setup steps from previous section to setup CBOEDIR\_3.0 on prdbc01b & prdbc02b.

#### **Server group on prdbc01b & prdbc02b**

- 3) change **run\_dir** link on prdbc01a to point to the new CBOEDIR\_3.0 release.
- 4) Use server group setup steps from above to
  - a) generate new XML for prdbc01b & prdbc02b (on prdgc01a)
  - b) Update setContext for prdbc01b & prdbc02b.
- 5) Re-login on all terminals.

#### **Operations/Infra group**

- 6) Reload Central repository on prdgc01a
- 7) Reload Sysman agent on prdbc01b & prdbc02b (& Verify)

#### **Operations/Server support**

- 8) Re-login on all terminals.
- 9) Bring up tradeeng application on prdbc01b & prdbc02b.

### **Fallback Day 11 – prdbc01b & prdbc02b**

- 1) Not applicable.



## **DAY 12 Installation of prdlc01b, mdcas 1, mdcas 2, fix3a/b**

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### **TEST REQ**

- 1) Upgrade of prdlc01b can be started at 3:20 pm

### **Install of prdlc01b**

#### **Operations/Infra group**

- 2) Shutdown all tradeengine processes on prdlc01b.

#### **QA Setup**

- 3) Use QA Setup steps from previous section to setup CBOEDIR\_3.0 on prdlc01b

#### **Server group on prdlc01a**

- 4) change **run\_dir** link on all the above boxes to point to the new CBOEDIR\_3.0 release.
- 5) Re-login on all terminals.
- 6) Verify QA install

#### **Operations/Server support**

- 7) Re-login on all terminals.
- 8) Bring up tradeeng application on prdlc01b & verify.

### **Fallback Day 10 – prdlc01b**

- 1) Not – applicable.

## Appendix A – Process List

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### **prdgc01a and prdgc01b**

- 2) IdServer
- 3) GlobalServer
- 4) SMSServer
- 5) CompassAdapter
- 6) CoppGlobalAdapter
- 7) TpfGlobalAdapter
- 8) TipsAdapter
- 9) v20Frontend
- 10) MemAdapter

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**Note** No need to generate XML for the PDS Adapter. Hence remove the Entry for PdsAdapter when generating the XML for GC.

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### **prdbc01a & prdbc01b**

- 6) ExtTradeServer1
- 7) TradeServer1
- 8) CtmAdapter
- 9) TpfAdapter
- 10) StatusServer

**prdbc02a & prdbc02b**

- 1) TradeServer2
- 2) CtmAdapter
- 3) CoppAdapter
- 4) StatusServer

**prdbc03a & prdbc0b3**

This is a special case. There are 3 logins setup here to run the hybrid processes, each environment will have the same set of processes; each process will be suffixed with a sub-cluster id to distinguish between the processes running under different logins.

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**Note** The database for this cluster is actually running on a different cluster, prbcd3a & prbcd3b.

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**Sub-Cluster 1 (trade3), Sub-Cluster 2 (trade4), Sub-Cluster 3 (trade5) will all be configured to run the following processes**

- 1) HybridTradeServer1
- 2) CtmAdapter
- 3) TpfAdapter
- 4) StatusServer

**prdf01,prdf02,prdf03 & prdf04**

- 1) v20Frontend

**prmdgca & prmdgcb**

- 1) TipsAdapter
- 2) PdsAdapter