

Fatima Gharbi

Algiers, Algeria

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Objective:

Motivated and certified Financial Advisor with a passion for helping clients achieve their financial goals. Experienced in providing comprehensive financial planning and investment advice. Seeking to leverage my expertise to deliver personalized financial solutions and drive client success.

Education:

Bachelor of Business Administration in Finance Université des Sciences Économiques et de Gestion, Algiers, Algeria Graduated: June 2016

Certifications: Certified Financial Planner (CFP), Algerian Financial Planning Association, 2017

Skills:

- Proficient in financial planning and analysis
- Strong knowledge of investment products and strategies
- Excellent interpersonal and communication skills
- Ability to build and maintain client relationships
- Detail-oriented and analytical approach to problem-solving
- Understanding of regulatory requirements and ethical standards

Experience:

Financial Advisor Algiers Financial Services, Algiers, Algeria January 2017 - Present

- Conducted comprehensive financial assessments and developed personalized financial plans for clients
- Provided recommendations on investment strategies, retirement planning, and risk management
- Monitored and reviewed client portfolios to ensure alignment with financial goals and objectives
- Educated clients on financial matters and empowered them to make informed decisions
- Maintained up-to-date knowledge of financial products, market trends, and regulatory changes

Financial Analyst Intern Algerian Investment Bank, Algiers, Algeria June 2015 - December 2016

- Assisted senior analysts in conducting financial analysis and valuation of investment opportunities
- Prepared financial models and reports to support investment decision-making process

- Conducted industry research and analysis to identify emerging trends and opportunities
- Participated in client meetings and presentations, providing insights and recommendations