Kubernetes Technical Primer



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Content Notes



This guide is not intended to be delivered as a complete presentation!

It can used as a learning guide or given as a reference

Cherry pick sections or slides and use/present as needed

Target Audience



Technical architects, developers and platform engineers

Those wanting to the learn the core fundamentals of Kubernetes

Not for those trying to deploy Kubernetes from scratch or get into internals

Introduction To Kubernetes

What is Cloud Native?

The need for orchestration

Kubernetes: the industry leading orchestrator

The elements of orchestration

Why Choose Kubernetes?

Kubernetes – A Modern Orchestrator

Core Concepts and Terms

Simplified Architecture

Internal Architecture

Highly Extensible

Core Components

Pods

Deployments & Replica Sets

Services

Services – Simplified Illustration

DNS and Service Discovery

Data Volumes & Mounts

Persistent Volumes

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Daemon Sets

Jobs & CronJobs

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Role Based Access Control (RBAC)

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Cert Manager

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Get Shell Access

Advanced Pod Configuration

Deeper Dive on Manifests

Init Containers

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Affinity and Taints

Sidecars

Scaling

Manually Scaling

Horizontal Pod Autoscaler (HPA)

Cluster Autoscaler (CA)

Extending Kubernetes

Custom Resource Definitions

Operators

DevOps

Modern Infrastructure

Common DevOps Containers LifecycleCluster

GitOps

Isolation Patterns: Physical Isolation

Cluster Isolation Patterns: Logical Isolation

Helm Introduction

Helm – The Basics

Azure Kubernetes Service

Managed Kubernetes on Azure – AKS

AKS Networking Models

AKS Advanced Networking

Azure Active Directory

'HTTP application routing' Add-On

'Monitoring' Add-On

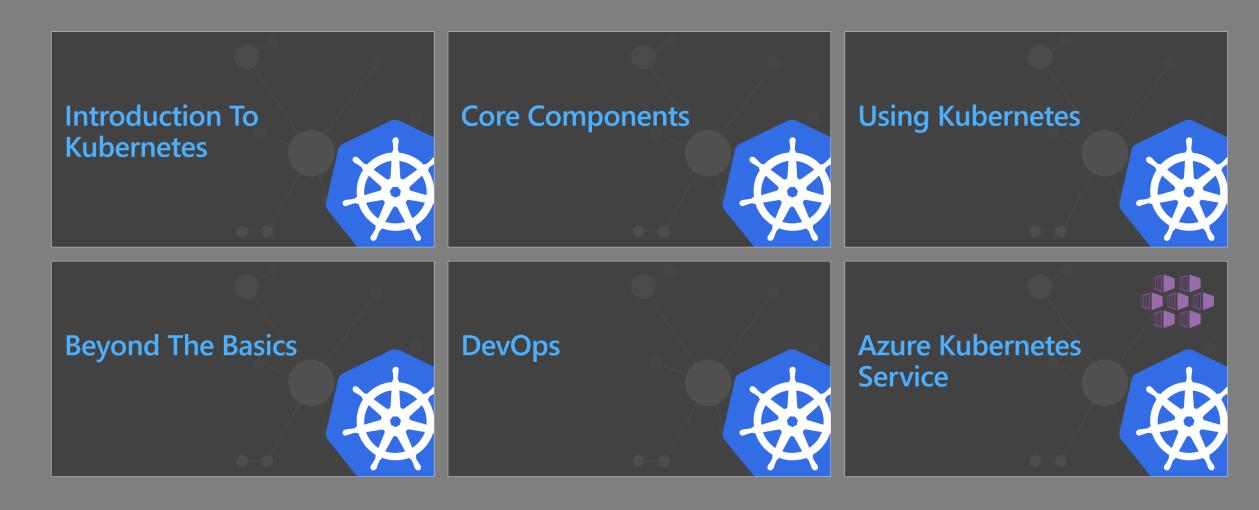
Dapr

AKS Virtual Nodes

Cluster Auto Scaler

Additional Resources

MAIN SECTIONS



Introduction To Kubernetes



What is Cloud Native?

"Cloud native technologies empower organizations to build and run scalable applications in modern, dynamic environments such as public, private, and hybrid clouds. Containers, service meshes, microservices, immutable infrastructure, and declarative APIs exemplify this approach.

These techniques enable loosely coupled systems that are resilient, manageable, and observable. Combined with robust automation, they allow engineers to make high-impact changes frequently and predictably with minimal toil."



The need for orchestration

```
$ docker run myapp
$ docker ps
```

The need for orchestration

MANAGING PLACEMENT

RESOURCE MANAGEMENT

SECRETS

NETWORKING & LOAD
BALANCING

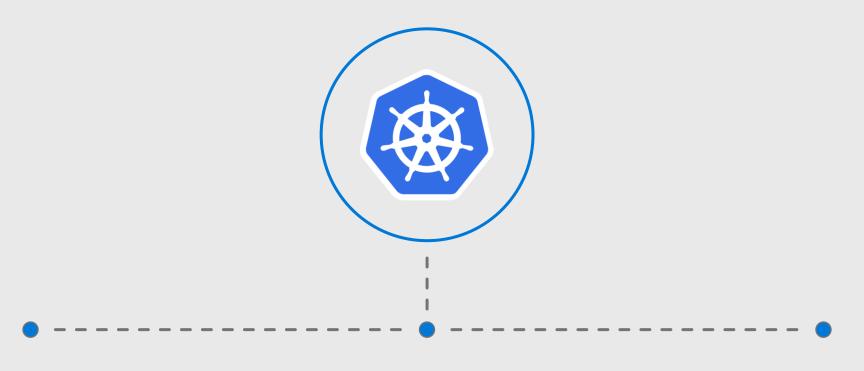
SCHEDULING

SECURITY

SERVICE
DISCOVERY

Production And At Scale

Kubernetes - production grade orchestration



Portable

Public, private, hybrid, multi-cloud

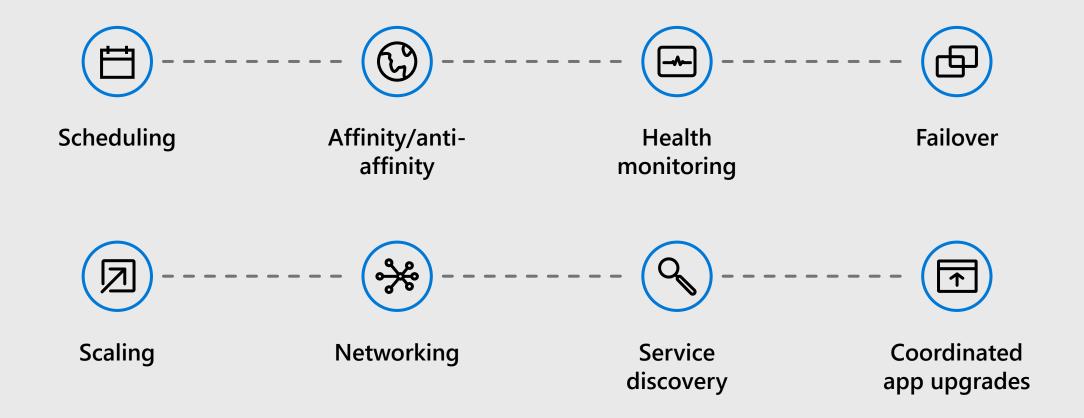
Extensible

Modular, pluggable, hookable, composable

Self-healing

Auto-placement, auto-restart, auto-replication, auto-scaling

The elements of orchestration



Why Choose Kubernetes?



Cornerstone of cloud native approach



Run anywhere



Industry adoption



Open Source with high degree of support



Avoids lock-in



Skills availability

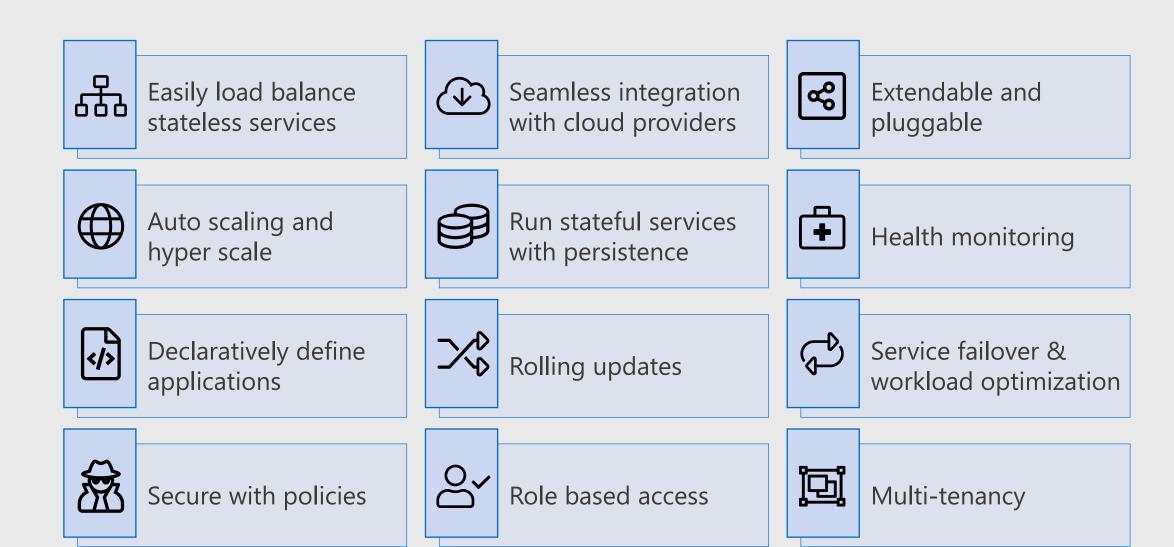


Large & growing ecosystem

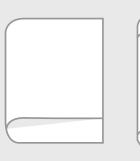


Rise of microservices & containers

Kubernetes – A Modern Orchestrator



Core Concepts and Terms



Node

A worker machine (VM) normally clustered, each capable of running pods



Deployment
A logical object for managing a replicated application (i.e. set of



Label

Metadata attached to any object for configuration and selection

Pod

A group of one or more containers that is lifecycle managed



pods)

Network access to a resource, e.g. pod or port. Typically load balanced



Replica Set

A set of one or more pods that is distributed and replicated across nodes



Highly Simplified Architecture

& Admins

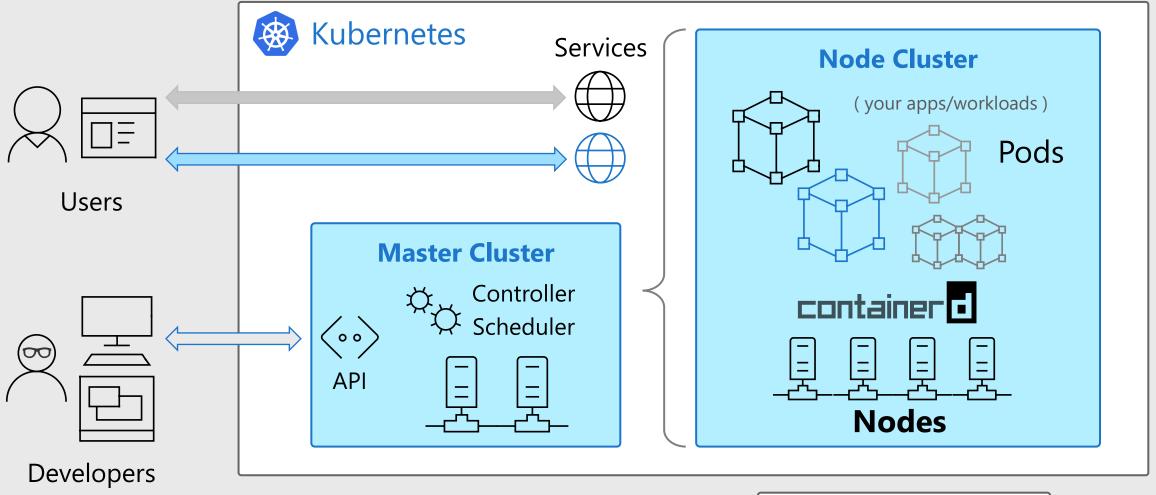
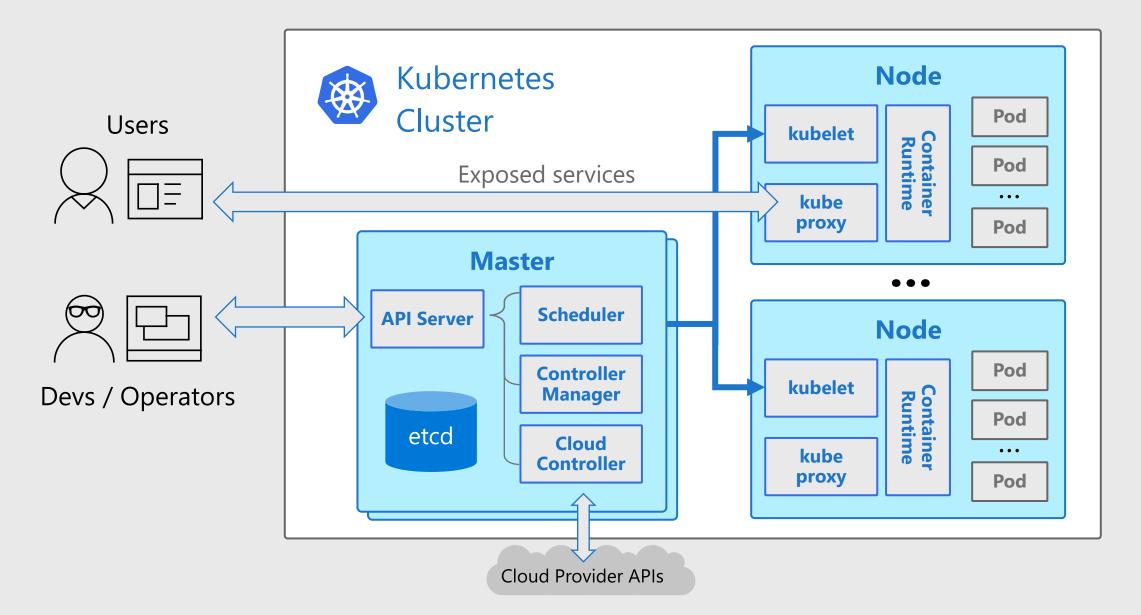
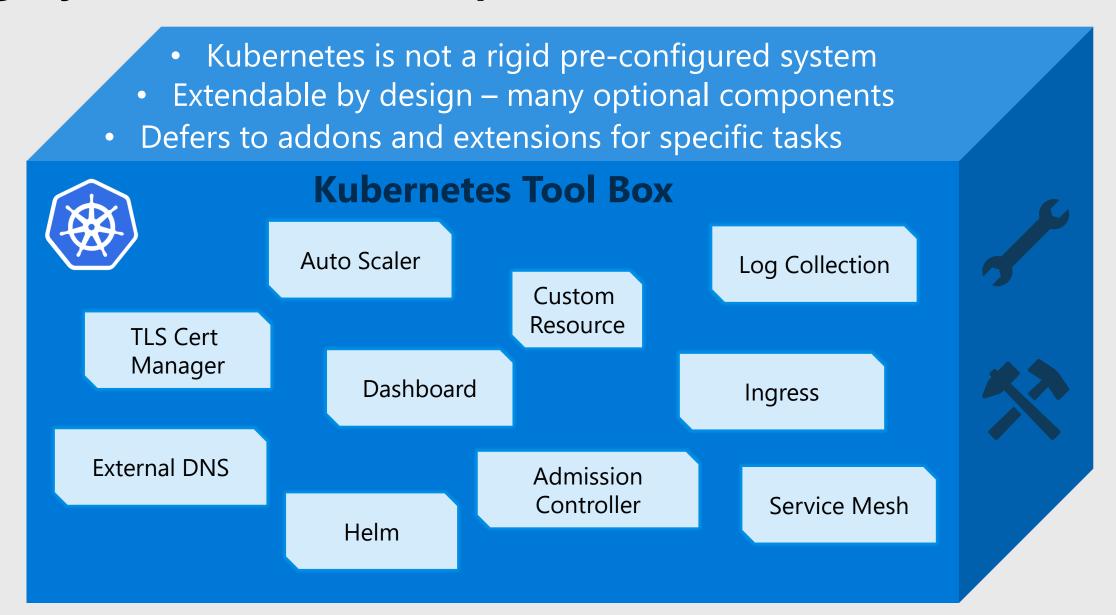


Image Registry

Internal Architecture



Highly Extensible / Unopinionated



Core Components



Pods

Fundamental building block of Kubernetes

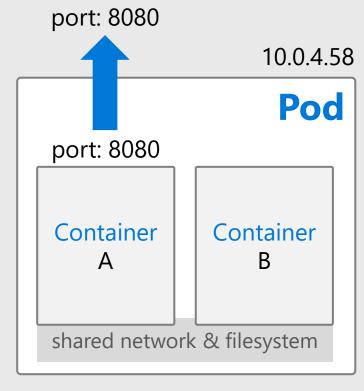
Pods run one or more containers

Containers in a pod share network/storage

Pods each have their own IP address

Pods expose one or more ports

Pods are scheduled and run on a Node



Example Pod

Pods are the primary way of running your workloads in Kubernetes

Deployments & Replica Sets

Scale and run pods across multiple nodes

Deployments describe a replicated set of Pods

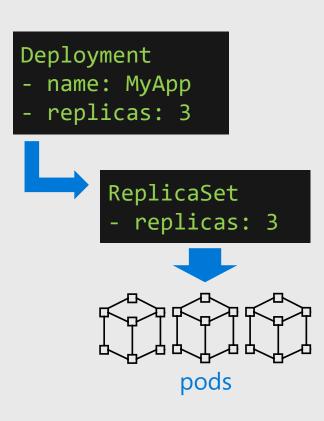
A Deployment represents desired state

- Rolling updates used to safely roll out changes

You scale Deployments up & down

Deployments typically run stateless workloads

Deployments use ReplicaSets



Deployments let you run & scale stateless workloads in Kubernetes

Services

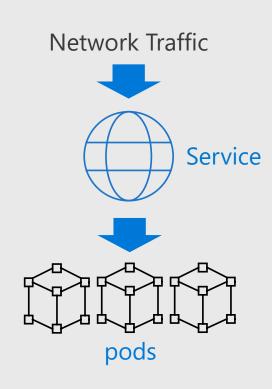
Network access to Pods

Pods are ephemeral - they can move/die/change without notice. In general, users do not directly access Pods

Services are an abstraction which defines a logical set of Pods and a policy by which to access them

Services use labels and selectors to map to Pods

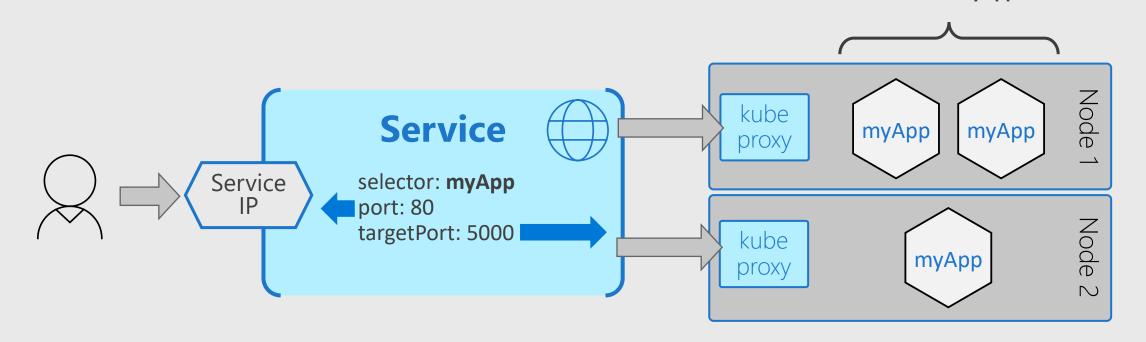
Services are assigned IP addresses and DNS names



Services are how you connect to Pods over the network

Services – Simplified Illustration

Allow virtual network access to one or more pods



EXTERNAL

LoadBalancer

Uses cloud provider to present an external load-balanced IP

INTERNAL

label=myApp

ClusterIP

Internal virtual IP, only accessible by other pods/services

Note. Uses 'round robin' to select pods

DNS and Service Discovery

Naming for Pods and Services

DNS in cluster is handled automatically by Kubernetes

All ClusterIP (internal) Services get assigned a DNS record based on the service's name

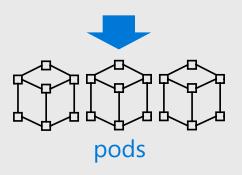
Pods also get DNS names, but this is less useful

External public DNS can also be configured – See "Additional Network Services" section later

\$ nslookup myapp
Address: 10.200.4.30



Service IP: 10.200.4.30



Connect to your workloads using DNS and Services

Data Volumes & Mounts

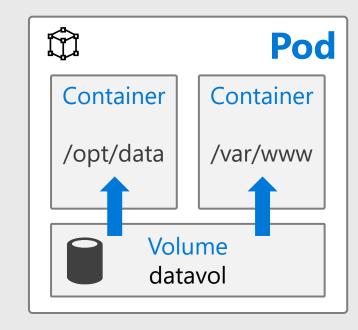
Handling State & Data

Filesystem of running containers is ephemeral. All data written will be lost on a restart

Use **Volumes** to hold data or state you want to keep, or to inject data into a *Pod*

Volumes are mounted into a container at a mountPath

Many types of storage can be used to back the Volume



Warning! A volume shares lifecycle with the Pod, so are not persistent

Volumes hold data and state for Pods and containers

Persistent Volumes

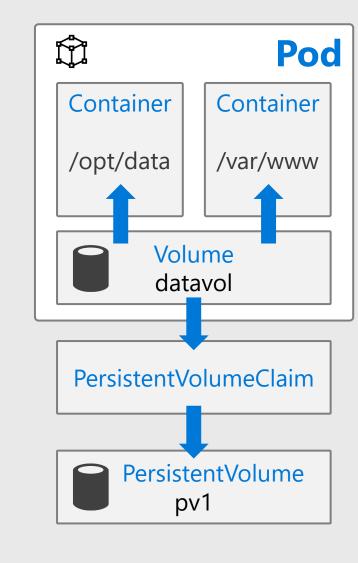
Handling State & Data

A Persistent Volume allows you to hold data independent of Pod lifecycle

A pod uses a PersistentVolumeClaim to bind to a PersistentVolume

- ReadWriteOnce mounted on a single Node (e.g. db)
- ReadWriteMany mounted on multiple Nodes

Many **storage plugins** exist: NFS, iSCSI, Azure (Disk & Files), CSI, Ceph, Gluster, AWS



Persistent Volumes retain data long term, outside of Pods

Stateful Sets

Handling Stateful workloads

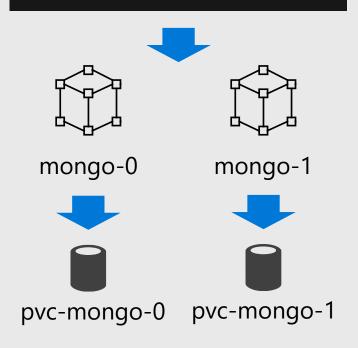
A StatefulSet is like a Deployment except Pods get well defined names and replicas start in ordered sequence

StatefulSets retain identity regardless of which Node they run on

Each *Pod* in a *StatefulSet* will bind to the same defined *PersistentVolumeClaim*

StatefulSet

- name: MyDbSet
- serviceName: "mongo"
- replicas: 2



Use a StatefulSet rather than Deployment for stateful workloads

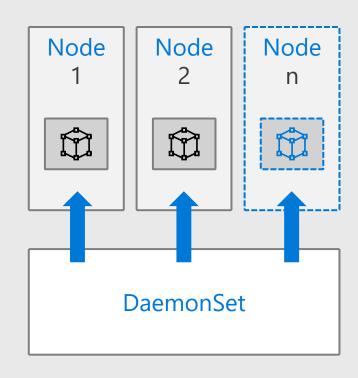
Daemon Sets

Running Pods across all Nodes

A DaemonSet ensures that all Nodes in the cluster run a given Pod. Pods will be created/removed as Nodes are added/removed

Used for special system and cluster daemons, logging, storage, etc.

DaemonSets are not often used for normal app workloads



DaemonSets run system Pods for monitoring & network

Jobs & CronJobs

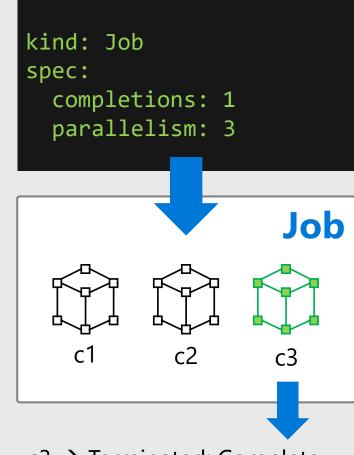
Workloads that run to completion

A *Job* creates one or more pods and **ensures that a specified number of them successfully terminate**

Jobs can run in serial or parallel

Control of number of failures, completions, restart policy and level of parallelism

CronJobs allows you to schedule Jobs to be run



c3 → Terminated: Complete
Job → Successful

Use Jobs for any workloads that run in batch or perform one off tasks

Namespaces

Logical Separation & Cluster Organisation

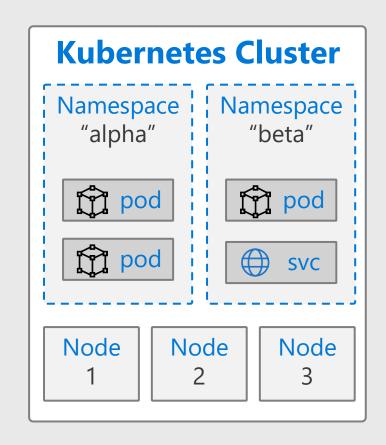
Most Kubernetes objects live inside a Namespace

Kubernetes starts with two *Namespaces*: **default** and **kube-system**

You can create *Namespaces* to **logically partition** a cluster, e.g. for dev/test or different customers

Nodes will be shared across Namespaces

A namespace does *not* provide isolation & multi-tenancy



When first learning Kubernetes use the default Namespace

Role Based Access Control (RBAC)

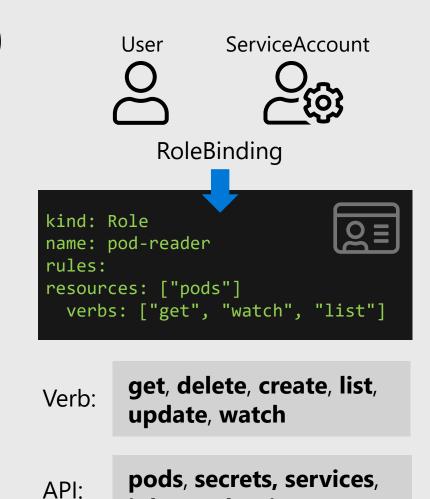
Regulating & governing access

RBAC controls user and system access to the API and Kubernetes resources

Roles define privileges as sets of verbs and API resources

RoleBinding grants Roles to Users and ServiceAccounts

Note. Kubernetes doesn't include a native identity system or a way to manage end user accounts



jobs, nodes, ingresses

RBAC is optional, but a standard feature for any new cluster

Putting It All Together

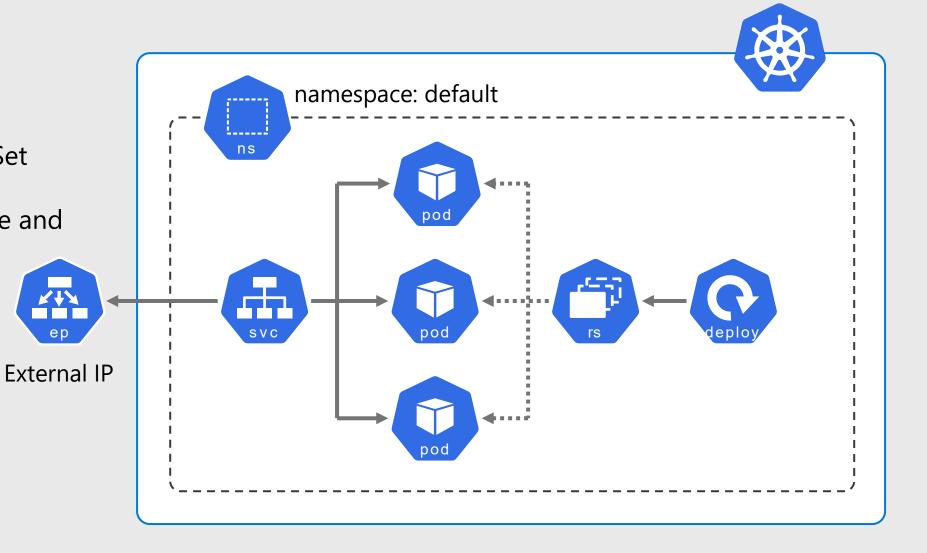
Sample Architecture – Simple App



Running in 3 pods via a Deployment and ReplicaSet

With LoadBalancer service and

external IP



Using Kubernetes



Command Line - kubectl

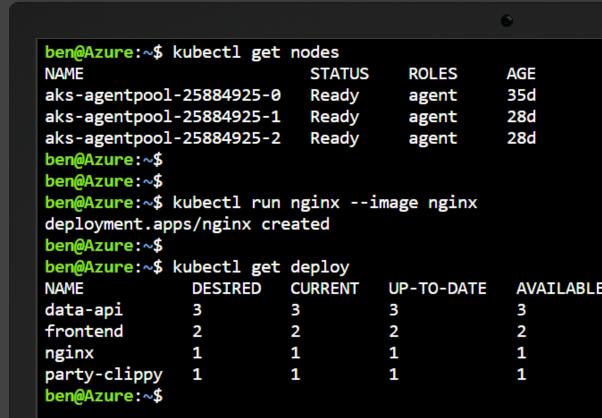
Main management & control interface to Kubernetes

Single executable binary

Can manage multiple clusters

Secure interface to Kubernetes API

Used for cluster ops and application deployment & management



Kubectl – Common Commands

| get | delete | apply | run | describe |
|--|--|----------------------------|---|---|
| Display one or many resources | Delete resources | Create resources from YAML | Directly start and run pods | Get details of any resource |
| <pre>get nodes get pods get all get pod/myPod get nodes -w</pre> | <pre>delete deploy/mydeploy delete -f myapp.yaml delete -l app=foo</pre> | apply -f myapp.yaml | <pre>run nginximage=nginxreplicas=3 run myappimage=foo/imgport=8080</pre> | <pre>describe pod/pod138 describe svc/myservice describe pod -1 app=myapp</pre> |



kubernetes.io/docs/reference/kubectl/cheatsheet

kubernetes.io/docs/reference/kubectl/overview

Dashboard

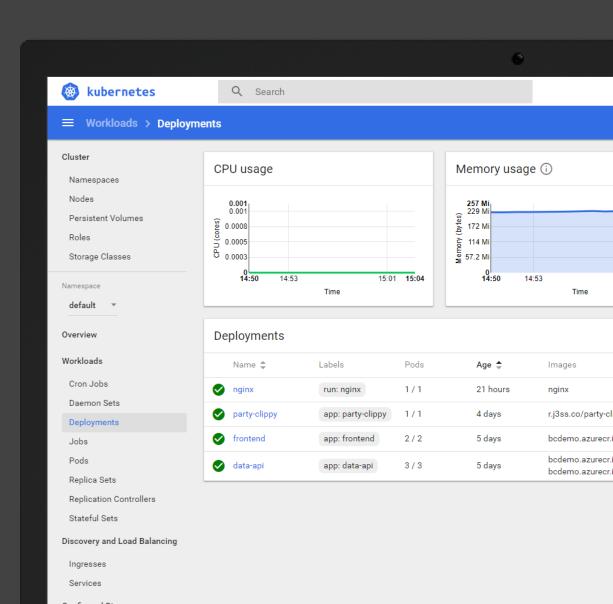
Official management web UI

Useful when learning

Not secure, should never be exposed publicly

Optional, not deployed by default

https://github.com/kubernetes/dashboard



Kubernetes Object Management

Three methods of managing Kubernetes



kubernetes.io/docs/concepts/overview/ object-management-kubectl

| Management Technique | Operates On | Recommended Environment | Learning Curve | Infrastructure As Code |
|----------------------------------|-----------------------------|----------------------------|-------------------|---------------------------|
| Imperative commands | Live objects | Dev projects | Lowest | No |
| Imperative object configuration | Individual files | Production use | Moderate | Limited |
| Declarative object configuration | Individual & multiple files | Production use | Highest | Yes |

File based declarative object configuration is the most common approach used

Introduction to the Declarative Model

YAML or JSON documents

Describe any Kubernetes object

Objects & properties map directly to the Kubernetes API

You can combine multiple objects into a single file (separate with ---)

```
This is a deployment object,
kind: Deployment
                                       called 'mydeploy'
apiVersion: apps/v1
metadata:
  name: mydeploy
spec:
                                       It will run 4 replicas of a pod
  replicas: 4
                                       matching the label app=myapp
  selector:
   matchLabels:
      app: myapp
  template:
                                       Each pod will be labelled
   metadata:
                                       with app=myapp and
      labels:
        app: myapp
    spec:
                                       Runs a container from image
      containers:
                                       bencuk/vuego-demoapp
      - name: mycontainer
        image: bencuk/vuego-demoapp
        ports:
                                       Port 4000 will be exposed
        - containerPort: 4000
                                       from the container
```

Note. JSON is also supported, but YAML is recommended for readability

Idempotent Updates & Desired State

Files describe desired state of the resources you configuring

kubectl apply

Kubernetes applies updates in idempotent way, modifying objects only if needed

```
$ kubectl apply -f myconfig.yaml
deployment.apps/mydeploy
                           created
$ nano myconfig.yaml
                             myapp.yaml
                       spec:
  spec:
    replicas: 4
                         replicas: 2
$ kubectl apply -f myconfig.yaml
deployment.apps/mydeploy
                           configured
```

Idempotency: "The definition of the target state can be applied multiple times and if the system's state is unchanged, no changes are made to the system"

Labels & Selectors

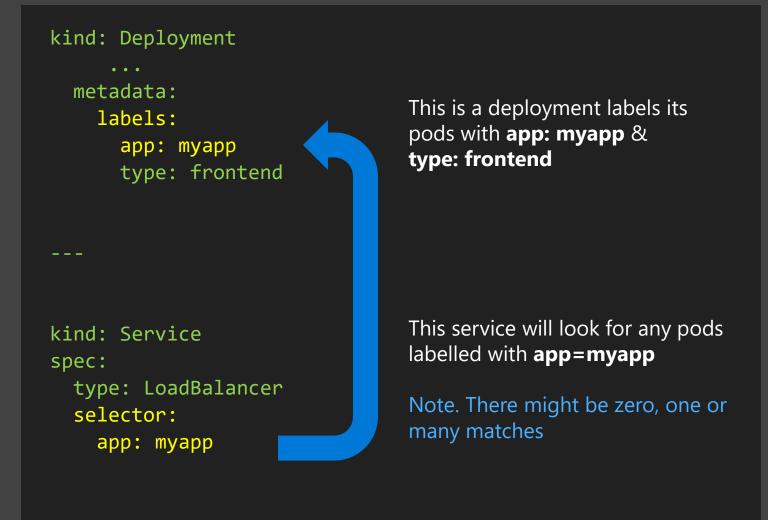


Kubernetes makes extensive use of labels and selectors

Labels are metadata on any object and are just key: value pairs of your choosing

Selectors are lookups that match one or more objects based on their labels

- Which pods are in a service
- Which nodes to run a pod on
- Which pods are in a deployment
- Logically group & tag resources



Configuring Basic Workloads

Environmental Variables



kubernetes.io/docs/tasks/inject-dataapplication/define-environment-variablecontainer/

Environmental variables are the standard way to configure containers at runtime

Containerized app consumes environmental variables in OS standard way

Key value pairs

Application/container specific

- Application configuration
- Parameter passing

```
apiVersion: v1
kind: Pod
metadata:
 name: envar-demo
 labels:
    purpose: demonstrate-envars
spec:
  containers:
  - name: envar-demo-container
    image: gcr.io/google-samples/node-hello:1.0
    env:
    - name: DEMO GREETING
      value: "Hello from the environment"
    - name: DEMO FAREWELL
      value: "Such a sweet sorrow"
```

Secrets



Hold sensitive information such as passwords, certs and API keys

Don't place sensitive values as plain text in deployment files

Don't "bake" secrets into your container images with config files

Can be mounted in pods as files or environmental variables

- TLS certificates
- Application configuration
- Authentication with private registry

```
$ kubectl create secret generic my-secret
--from-literal connString='admin:superSecret@some-host'
secret/my-secret created
                                 myapp.yaml
  containers:
       - name: my-web-server
       env:
       - name: DATABASE_CONNECTION_STRING
        valueFrom:
           secretKeyRef:
             name: my-secret
             key: connString
```

ConfigMaps

Hold application configuration data

Key value pairs (like secrets), YAML or free format (e.g. XML, conf)

Pass to containers as env vars or mount as volume

Uses

Application configuration



\$ kubectl create configmap my-config --from-file=/path/to/foobar.conf configmap/my-config created myapp.yaml containers: - name: my-foobar-server volumeMounts: - name: config-vol Mount into container at mountPath: /etc/config given path volumes: - name: config-vol configMap: Reference to config map name: my-config object

Resource Management



kubernetes.io/docs/concepts/configuration/manage-compute-resources-container

Define compute (CPU & memory) resource limits and requests for containers

Allows Kubernetes to make better scheduling placement decisions

Limits are enforced, requests aren't

CPU resources are fractions of 1 vCore

Uses

- Efficient use of cluster resources
- Prevent rogue workloads starving the cluster
- Good practice

```
apiVersion: v1
kind: Pod
metadata:
 name: demo-app
spec:
  containers:
  - name: db
    image: mysql
    resources:
      requests:
        memory: "64Mi"
        cpu: "0.25"
      limits:
        memory: "512Mi"
        cpu: "2.0"
```

Certain capabilities such as auto scaling are dependant on setting resources

Specifying limits & requests is optional but **STRONGLY** recommended

Liveness & Readiness Probes



kubernetes.io/docs/tasks/configure-podcontainer/configure-liveness-readinessprobes

optional but recommended

Liveness probes tell Kubernetes your container is "alive"

Readiness probes tell Kubernetes your container is ready to accept traffic

Liveness probe failure can restart the container if it has hung

HTTP, TCP and command checks

- Maintain availability
- Restart/termination of unhealthy containers
- Efficient traffic routing

```
livenessProbe:
 httpGet:
    path: /status
    port: 8080
 initialDelaySeconds: 25
  periodSeconds: 10
 failureThreshold: 3
readinessProbe:
 exec:
    command: ["mysqladmin", "ping"]
  initialDelaySeconds: 30
  periodSeconds: 20
                                   Specifying a liveness probe is
```

Commands & Arguments



kubernetes.io/docs/tasks/inject-dataapplication/define-command-argumentcontainer/

Using the **command** property pass a starting command to a container

Use args to pass arguments to the container, pass an array of strings

Note. These correspond to the Docker Entrypoint and Cmd parameters

kind: Pod
metadata:

name: command-demo

spec:

containers:

- name: command-demo-container

image: debian

command: ["printenv"]

args: ["HOSTNAME", "KUBERNETES_PORT"]

- Use base images to run utilities & scripts
- Debugging & trouble shooting
- Application configuration
- Parameter passing

| Description | Docker field name | Kubernetes field name |
|-------------------------------------|-------------------|-----------------------|
| The command run by the container | Entrypoint | command |
| The arguments passed to the command | Cmd | args |

Beyond The Basics



Service Mesh

Facilitates services to service calls inside Kubernetes

Features:

- Observability / tracing
- Error handling / retries / backoff
- Encryption / mTLS
- Routing / balancing
- Traffic splitting: blue-green / canary

Typically runs as a proxy sidecar in all your pods

Adds complexity & overhead











Kubernetes Ecosystem – Many Projects

Security / Policy



DevOps



Serverless



Monitoring



Network Plugins



Load Balancing & Discovery

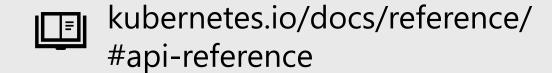


Storage



landscape.cncf.io

The Kubernetes API



It's Kind Of Important!

Every object in Kubernetes and any interactions with the cluster are shaped by the API and the API spec

- YAML manifests schema
- kubectl commands

Served by the API server running on master node(s)

Kubernetes version dependant

Aggregated - hosts multiple APIs at multiple versions

kubectl proxy - Create a local tunnel to the API server



Additional Network Services

Ingress

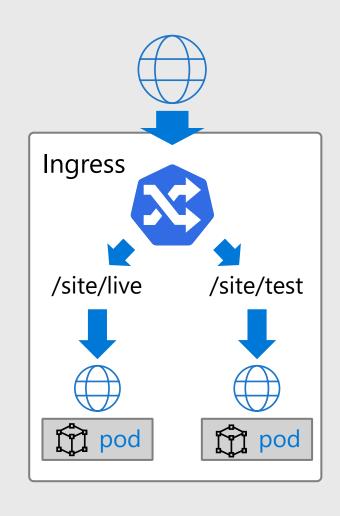
External access for HTTP and HTTPS

An *Ingress* allows you to **route** HTTP/HTTPS traffic to **services** based on URL and/or domain host name

Ingress object is a **set of rules** picked up and implemented by the *Ingress Controller*

Ingress Controller has a public IP and LoadBalancer service, it routes traffic to internal ClusterIP services

A large choice of controllers are available, e.g. NGINX



Use an Ingress when you want to route HTTP(S) traffic into your workloads and pods

External DNS

Optional Addon – Auto configuration of public DNS

Allows for dynamic configuration of DNS records

Seamlessly keep **public DNS** in sync with your Ingress and external services

Supports Azure DNS, AWS, CloudFlare, Google DNS etc

SIG project: github.com/kubernetes-sig/external-dns

A record: foo.example.com 52.55.80.100 example.com 52.55.80.100 external foo foo

Commonly used with an Ingress for host based external routing

Cert Manager



Optional Addon – Automate issuing of TLS certs

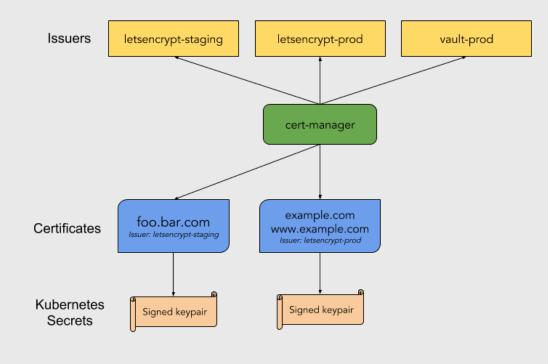
Ensures certificates are valid and up to date

Tightly coupled to *Ingress*, e.g. host rules

Renew certificates before expiry

Uses ACME issuers, i.e. Let's Encrypt

Project: https://cert-manager.io



Issue TLS certs for HTTPS access to services & Ingress

Putting It All Together

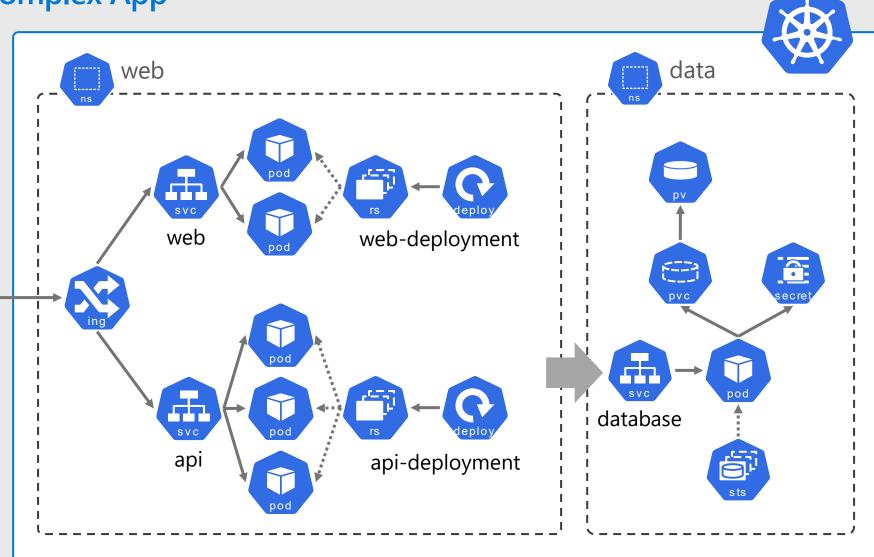
Sample Architecture – Complex App

Multi component web application, with API & DB

Ingress routing traffic to web and API pods

Ingress is exposed to the internet

Database running in StatefulSet with internal only service and using PVC for storage, plus secrets



Debugging and Troubleshooting Workloads

Describing Objects



kubernetes.io/docs/tasks/debugapplication-cluster

Use kubectl describe to inspect status of any object in your cluster

Returns events and all properties & status details

Use label selectors to query multiple objects

Uses

- View and understand the status of anything in your cluster
- Troubleshoot pending/failed workloads

```
$ kubectl describe deploy/data-api
```

- \$ kubectl describe pod/data-api-84fb56497b-6cgth
- \$ kubectl describe service/frontend

Limits:

\$ kubectl describe pod -l app=data-api

```
http-get http://:4000/api/info delay=3s timeout=1s period=20s #success=1 #failure=3
      MONGO CONNSTR:
                                     mongodb://mongodb-svc.default
     KUBERNETES PORT 443 TCP ADDR: bckube-d587b0d8.hcp.northeurope.azmk8s.io
                                     tcp://bckube-d587b0d8.hcp.northeurope.azmk8s.io:443
     KUBERNETES PORT:
     KUBERNETES PORT 443 TCP:
                                     tcp://bckube-d587b0d8.hcp.northeurope.azmk8s.io:443
     KUBERNETES SERVICE HOST:
                                     bckube-d587b0d8.hcp.northeurope.azmk8s.io
      /var/run/secrets/kubernetes.io/serviceaccount from default-token-hvcxv (ro)
Conditions:
                    Status
  Initialized
                    True
                    False
 ContainersReady
  PodScheduled
Volumes:
  default-token-hvcxv:
                 Secret (a volume populated by a Secret)
    SecretName: default-token-hvcxv
    Optional:
                false
OoS Class:
                Guaranteed
Node-Selectors: <none>
                node.kubernetes.io/not-ready:NoExecute for 300s
                 node.kubernetes.io/unreachable:NoExecute for 300s
Events:
 Normal Scheduled 22m
                          default-scheduler
                                                              Successfully assigned default/data-api-84fb56497b-6cgth to aks-agentpool-25884925-3
         Pulling
                          kubelet, aks-agentpool-25884925-3 pulling image "bcdemo.azurecr.io/smilr/data-api"
                          kubelet, aks-agentpool-25884925-3 Successfully pulled image "bcdemo.azurecr.io/smilr/data-api"
         Created
                          kubelet, aks-agentpool-25884925-3 Created container
         Started
                          kubelet. aks-agentpool-25884925-3 Started container
         Pulling
                          kubelet, aks-agentpool-25884925-3 pulling image "bcdemo.azurecr.io/smilr/data-api:stable"
                          kubelet, aks-agentpool-25884925-3 Successfully pulled image "bcdemo.azurecr.io/smilr/data-api:stable"
  Normal Created
                          kubelet, aks-agentpool-25884925-3 Created container
```

Container Logs

Access stdout & stderr output from pods with:

kubectl logs

Get output from a deployment or pod or single container

Follow logs with -f

- View any errors output from containers
- See what your workloads are doing

```
$ kubectl logs deploy/data-api
Found 3 pods, using pod/data-api-84fb56497b-6cgth

> smilr-data-api@3.2.0 start /home/app
> node server.js

### Node environment mode is 'production'
### Connection attempt 1 to MongoDB server mongodb-
svc.default
### Yay! Connected to MongoDB server
### Server listening on 4000
```

Get Shell Access

kubernetes.io/docs/tasks/debug-application-cluster/get-shell-running-container

Create processes in running containers

Use kubectl exec

Use -it switch and sh or bash to create an interactive shell

Can also run a single noninteractive command

- Low level debugging
- Interactive troubleshooting

```
$ kubectl exec frontend-58b84f7d7-fb6rg -- ps -ef
     USER
             TIME COMMAND
PID
   1 root
              0:00 npm
              0:00 node server.js
  22 root
  36 root
              0:00 ps -ef
$ kubectl exec -it frontend-58b84f7d7-fb6rg -- bash
bash-4.4# ls -a
node modules
                 package.json
                                   server.js
bash-4.4# uname
Linux
```

Advanced Pod Configuration

Deeper Dive on Manifests

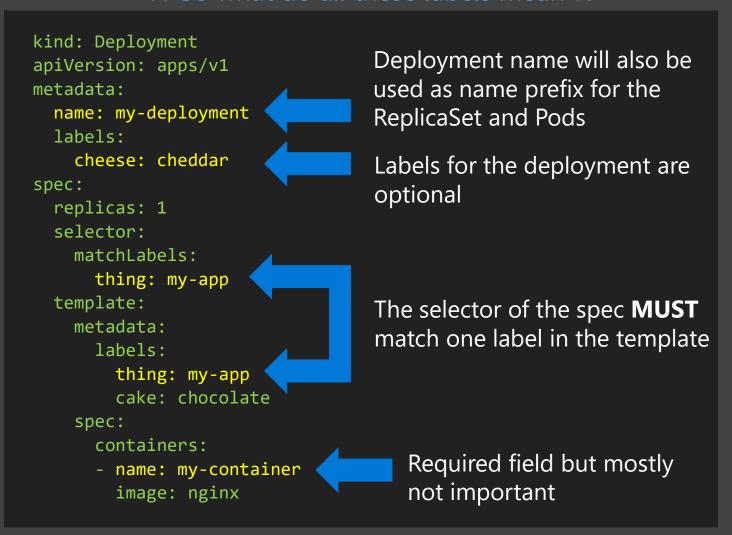
Manifests for *Deployments*, *StatefulSets* and *DaemonSets* have a similar pattern & structure

The spec part contains replicas and a selector and also a template for the objects it will replicate

The template will contain another spec, typically a *Pod* spec

A *Pod* spec contains one or more containers

?? So what do all these labels mean ??



Init Containers

kubernetes.io/docs/concepts/workloads/pods/init-containers

Init Containers are optional special containers that run only once when a pod is started

Init containers run to completion (terminate)

Main containers in a pod will not start until all Init Containers have run

- Application configuration
- Bootstrapping apps
- Running utility & start-up scripts
- Data injection

```
. . .
initContainers:
  - name: init-mysql
    image: bencuk/mysqldb
    command: ["./scripts/checkDB"]
initContainers:
  - name: init-demodata
    image: bcdemo.azurecr.io/smilr/data-api
    command: ['sh', '-c', 'cd demoData && node demodb.js']
    env:
      - name: MONGO CONNSTR
        value: mongodb://mongodb-svc.default
      - name: WIPE DB
        value: "true"
```

Node Selector

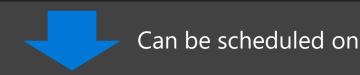
kubernetes.io/docs/concepts/configurati on/assign-pod-node/#nodeselector

A simple constraint to which Nodes are eligible to run a Pod

Key value pairs of labels, to be matched against Node's labels

Not a 'hard rule', other Pods that have no nodeSelector can still land on the node

kind: Pod metadata: name: machineLearning spec: containers: - name: trainModel image: ml-image:latest nodeSelector: hardware: gpu



Node

Uses

- Assign workloads requiring special hardware or resources, e.g. GPU
- Physical partitioning of cluster
- Separating noisy Pods

aks-nodepool1-18655374-vmss000000 Name:

Roles: agent

Labels: agentpool=nodepool1

beta.kubernetes.io/arch=amd64

hardware=gpu

Affinity and Taints



kubernetes.io/docs/concepts/configuration/taint-and-toleration/

kubernetes.io/docs/concepts/configuration/assign-pod-node/#affinity-and-anti-affinity

Affinity and anti-affinity provide advanced ways to control Pod placement

- 'Hard' rules and 'soft' rules
- Weighting and expressions

Taints and Tolerations. Taints are applied to *Nodes* and will not accept *Pods* that don't have a matching Toleration

Uses

- Assign workloads requiring special hardware or resources, e.g. GPU
- Physical partitioning of cluster
- Separating noisy Pods

\$ kubectl taint nodes myNode001 team=team1:NoSchedule
node/myNode001 tainted

kind: Pod
spec:

tolerations:

- key: team

operator: Exists
value: "team1"

effect: NoSchedule

kind: Pod
spec:

affinity:

nodeAffinity:

requiredDuringSchedulingIgnoredDuringExecution:
preferredDuringSchedulingIgnoredDuringExecution:

podAffinity:

requiredDuringSchedulingIgnoredDuringExecution:
preferredDuringSchedulingIgnoredDuringExecution:

Unlike taints & nodeSelectors, affinity rules can also apply to **pods**. i.e. do or don't schedule these pods together

Sidecars

Pods co-locate multiple containers together, sharing network and storage

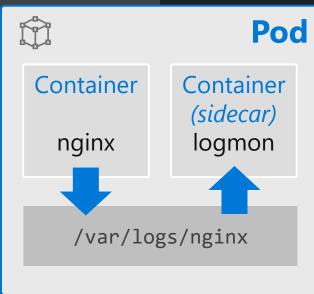
Sidecar is a <u>pattern</u> where additional containers provide enhancing/optional capabilities

Bind containers together to form a single cohesive unit of service

Uses

- Decompose architecture
- Build services incrementally
- Bolt on features

kind: Pod
metadata:
 name: monitored-webapp
spec:
 containers:
 - name: webserver
 image: nginx
 - name: log-monitor
 image: my-log-monitor
 args: ["--log-dir", "/var/logs/nginx"]



Scaling

Manually Scaling

Scale stateless workloads by controlling the number of replicas of a Deployment

Be careful scaling StatefulSets, unless the workload/application is "cluster aware"

DaemonSets don't require scaling

Uses

- Horizontally scale
- Distribute work around cluster
- Remove single points of failure

```
$ kubectl scale deploy/myApp --replicas=5
deployment.extensions/myApp scaled
```

OR

kind: Deployment
apiVersion: apps/v1
metadata:
 name: myApp
spec:
 replicas: 5

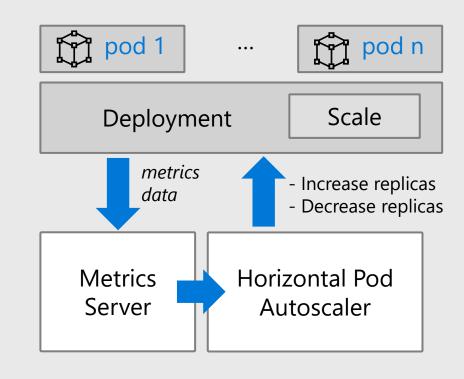
Horizontal Pod Autoscaler (HPA)

Automatically scale stateless workloads

Use to horizontally scale stateless Pods in ReplicaSet/Deployment

Rules define desired *Pod* replica count based on **observed metrics**

Takes metrics from the metrics API fed from the *Metrics Server* (



Supports extension via custom metrics

Dynamically scale stateless workloads across available nodes

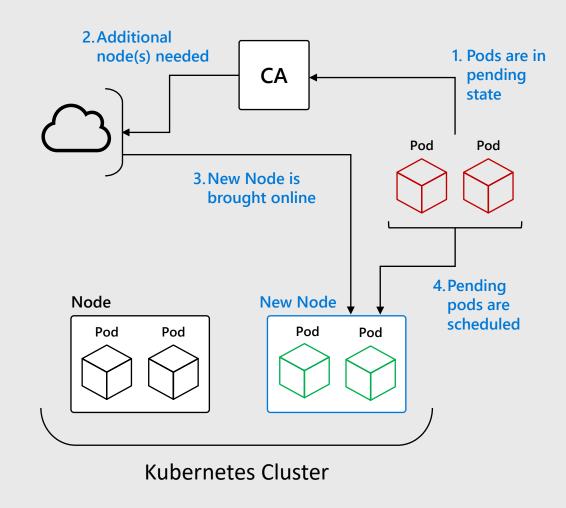
Cluster Autoscaler (CA)

Automatically scale cluster resources

Adjusts the size of the **Kubernetes cluster**, adding & removing *Nodes* when

- Pods are **pending** state due to insufficient resources (**scale out**)
- Nodes have been underutilized for a period of time (scale in)

Tightly coupled to the cloud and environment hosting the cluster & Nodes



Scale cluster wide by adding/removing Nodes

Extending Kubernetes

Custom Resources Definitions (CRDs)

Extend the Kubernetes API and object model

An **extension** of the Kubernetes API that is not available in a default Kubernetes installation

Can represent application specific or generalised entities, e.g. *BackupJob*, *Report*

A CRD is schema & state – doesn't define behaviour

Manage via the API & kubectl same as standard built-in resource types

```
apiVersion: apiextensions.k8s.io/v1
kind: CustomResourceDefinition
spec:
   names:
    plural: pets
    kind: Pet
openAPIV3Schema:
   type: object
   properties:
       petName:
       type: string
```

\$ kubectl get pets

Extend Kubernetes with new entities and data models

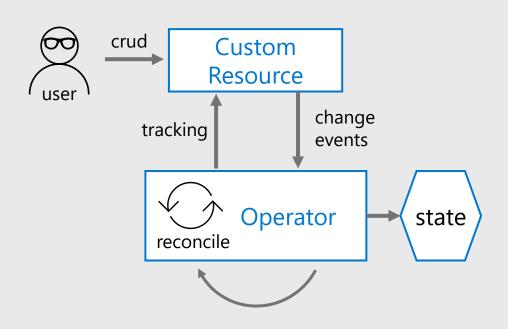
Operators

The Operator pattern: CRD + Custom Controller

An operator is custom controller that acts on a given set of CRDs – defines behaviour

Controller is run as a regular pod & deployment

Custom operator reconciler code subscribes to the Kubernetes API & watches for CRD changes



Discover & use:

- artifacthub.io
- operatorhub.io

Build your own:

- Kubebuilder
- KUDO
- Operator SDK

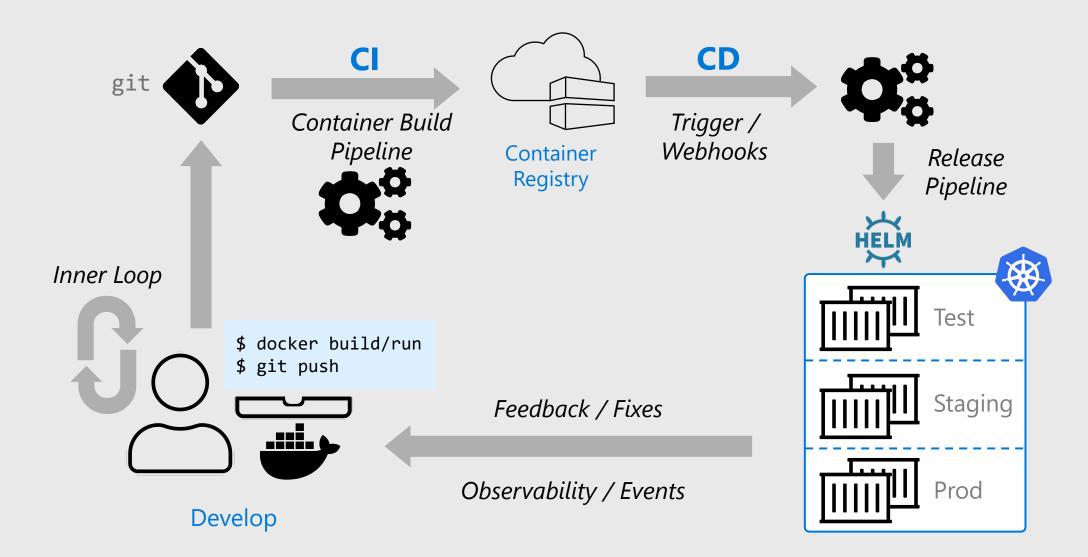
A common and easily understood way to extend Kubernetes

DevOps



Common DevOps Containers Lifecycle

CI/CD flow with pipelines/workflows and Helm



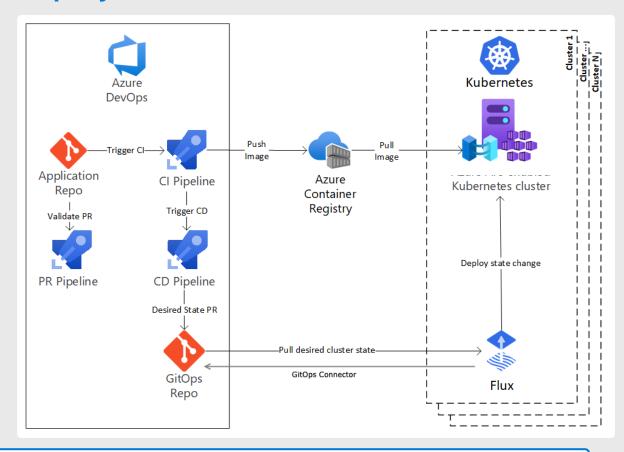
GitOps

Declarative approach to IaC & continuous deployment

GitOps is new approach & a set of practices & tools to manage infrastructure & application configurations using Git.

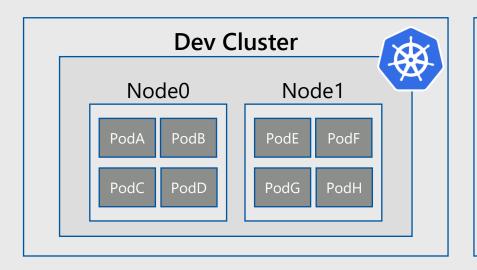
A "pull" approach vs "push" – special controllers (e.g. Flux) in Kubernetes watch and poll for changes and reconcile the updates.

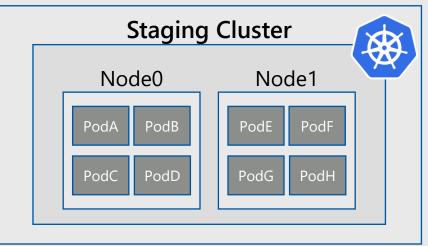
More complex & not as well adopted as the Helm/kubectl push CD flow but has some advantanges.

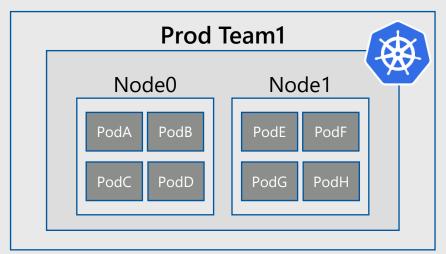


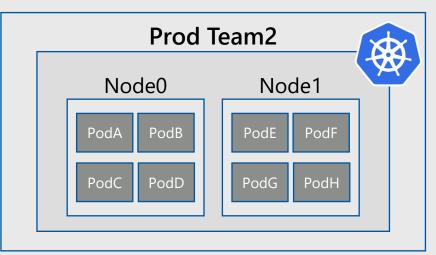
Alternative approach for managing and deploying applications to Kubernetes

Cluster Isolation Patterns: Physical Isolation



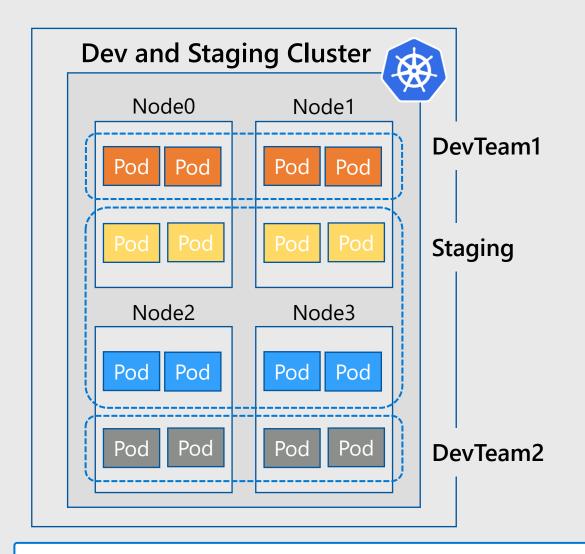


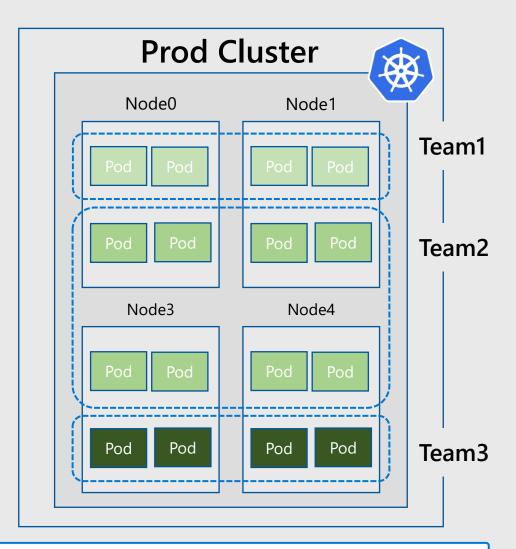




Simple but can waste resources, management overhead

Cluster Isolation Patterns: Logical Isolation





Requires planning & some Kubernetes expertise

Helm

Package Manager for Kubernetes

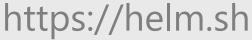
Helm simplifies deployment into Kubernetes using charts

A chart consists of one or more Kubernetes YAML templates + supporting files

Helm charts support dynamic parameters & functions important for automated pipeline deployments

Thousands of charts exist for standard software, tools & packages





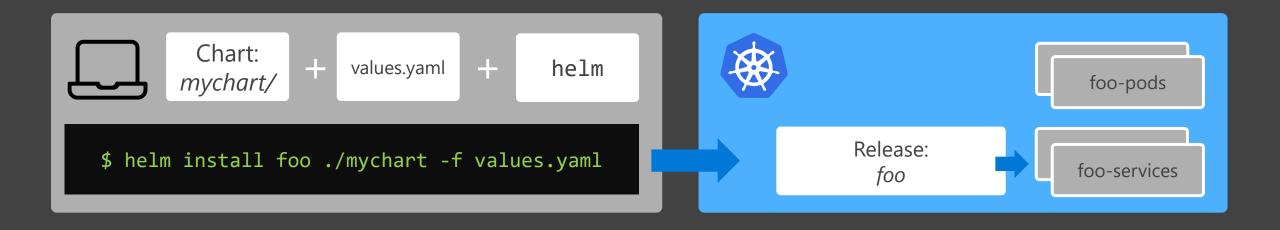


- Use Helm to install software/apps in your cluster
- Create Helm charts for your own apps, for CI/CD releases

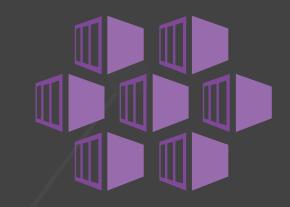
Helm – The Basics

docs.helm.sh/glossary

| helm | Client tool to manage and work with Helm |
|------------|---|
| Chart | Package of Kubernetes resources in template form |
| Template | Kubernetes YAML with directives in Go template language format, e.g. {{ blah }} |
| Release | When installing a chart into Kubernetes it becomes a release |
| Values | Used at install time to customise the release, either from CLI or file |
| Dependency | A chart can require other external charts, Helm will automatically pull/update |



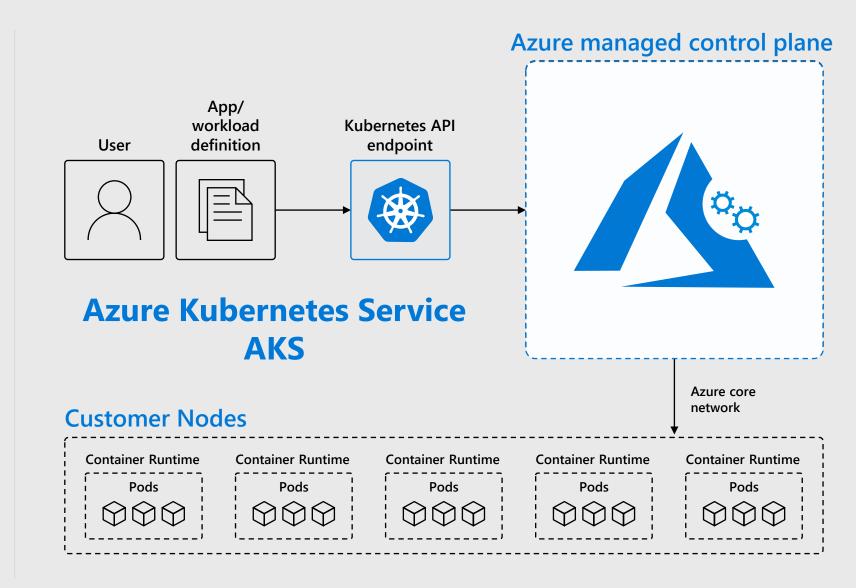
Azure Kubernetes Service



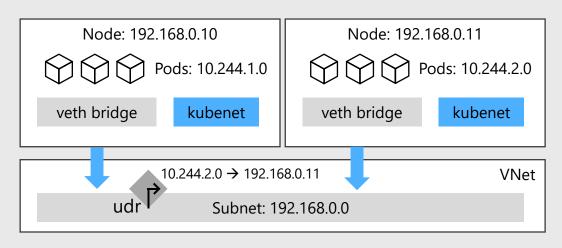


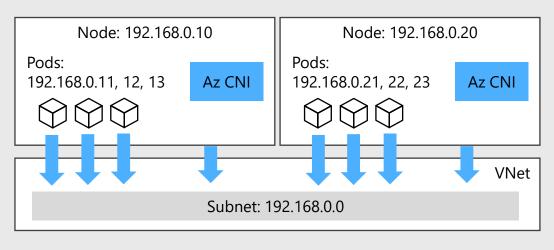
Managed Kubernetes on Azure – AKS

- Automated upgrades, patches
- High reliability, availability
- Easy, secure cluster scaling
- Self-healing
- API server monitoring
- At no charge



AKS Networking Models





Basic

Uses **kubenet** network plugin

Pods are not in a VNet or same subnet as Nodes

Pods live behind bridge, and UDR is used

Simple but has limitations & performance impact

No need to allocate/reserve IPs for Pods

Advanced

Uses **Azure CNI** network plugin

Both Nodes and Pods on same subnet + VNet

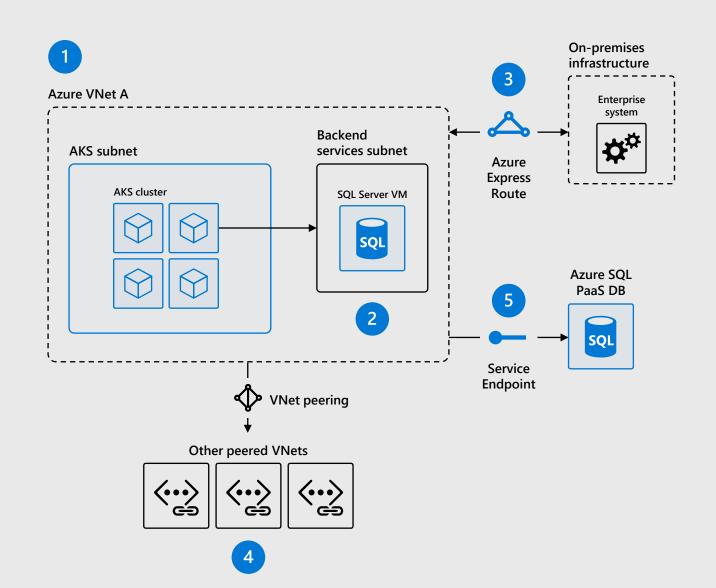
Works with peering, service endpoints, ExpressRoute

Better performance

Each pod requires an IP allocated to it

AKS Advanced Networking

- 1. Uses Azure subnet for both your pods and cluster VMs
- 2. Allows for connectivity to existing Azure laaS/VMs in the same VNet
- 3. Use ExpressRoute to connect to on-premises infrastructure
- 4. Use VNet peering to connect to other VNets
- 5. Connect AKS cluster securely and privately to Azure PaaS using VNet endpoints



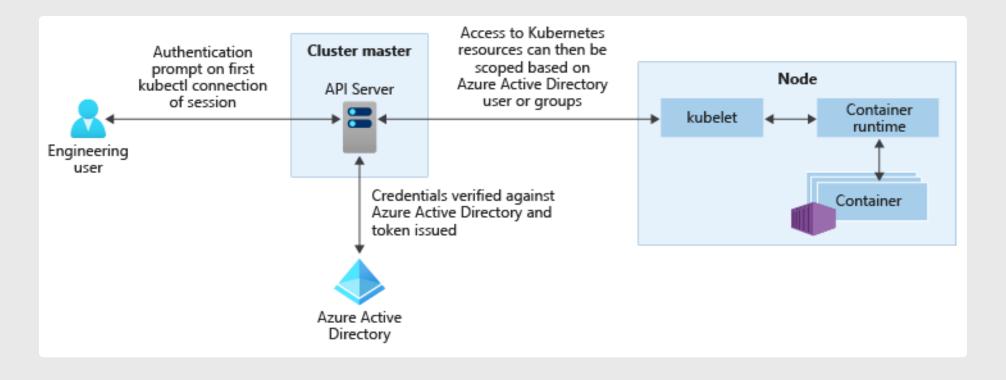
Azure Active Directory



Use Azure Active Directory to authenticate AKS access

Assign roles & permissions in Kubernetes RBAC, based on AAD users & groups

Roles & groups in AAD define who has access to the cluster



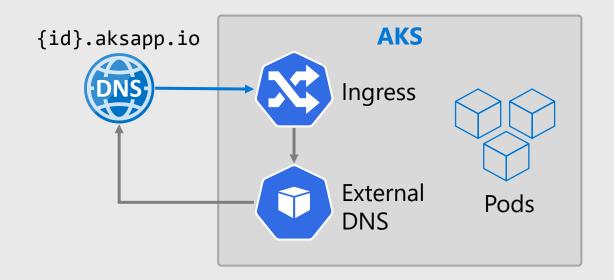
'HTTP application routing' Add-On



Simplifies Ingress and DNS for external access to HTTP services in cluster

Creates:

- NGINX Ingress controller (in cluster)
- External DNS helper (in cluster)
- aksapp.io DNS Zone (in Azure)



--enable-addons
http_application_routing

The HTTP application routing add-on is designed to let you quickly create an ingress controller and access your applications. This add-on is not recommended for production use

'Monitoring' Add-On

Azure Monitor – Container Insights

Visualization

Visualize overall health and performance from clusters to containers with drill downs and filters

Insights

Provide insights with multi-cluster health roll up view

Monitor & Analyze

Monitor and analyze Kubernetes and container deployment performance, events, health, and logs

Response

Native alerting with integration to issue managements and ITSM tools

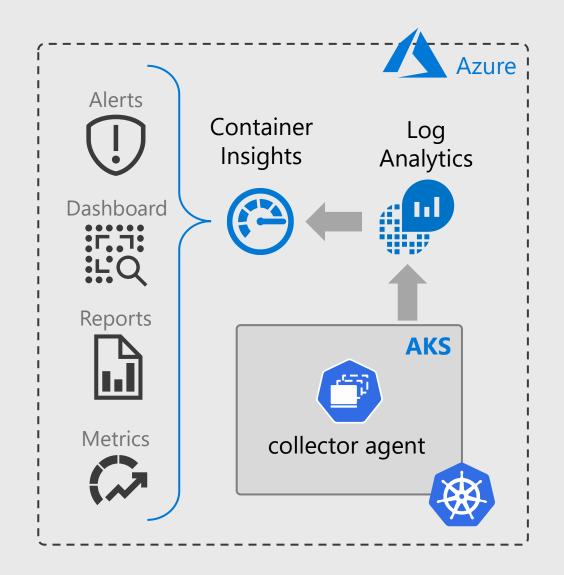
Observability

Observe live container logs on container deployment status

- --enable-addons monitoring
- --workspace-resource-id
 {my-azure-monitor-logs-ws}



docs.microsoft.com/azure/azuremonitor/insights/containerinsights-overview



Dapr

dapr.io

APIs for building portable and reliable microservices

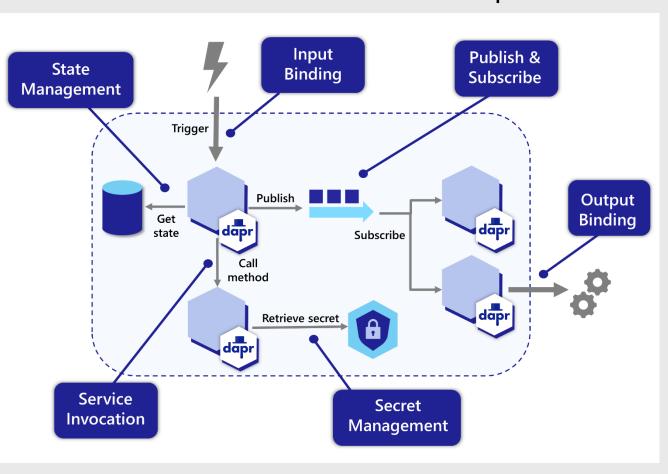
Dapr is a portable, event-driven runtime to simplify building microservices

A wide range of APIs and building blocks for common patterns such as pub sub, service invocation and storing state

Use triggers to build event driven applications

Out of the box components & connectors for many 3rd party systems

az k8s-extension create
--cluster-name my-cluster
--extension-type Microsoft.Dapr



https://docs.dapr.io/concepts/building-blocks-concept/

AKS Virtual Nodes

Elastically provision compute capacity in seconds

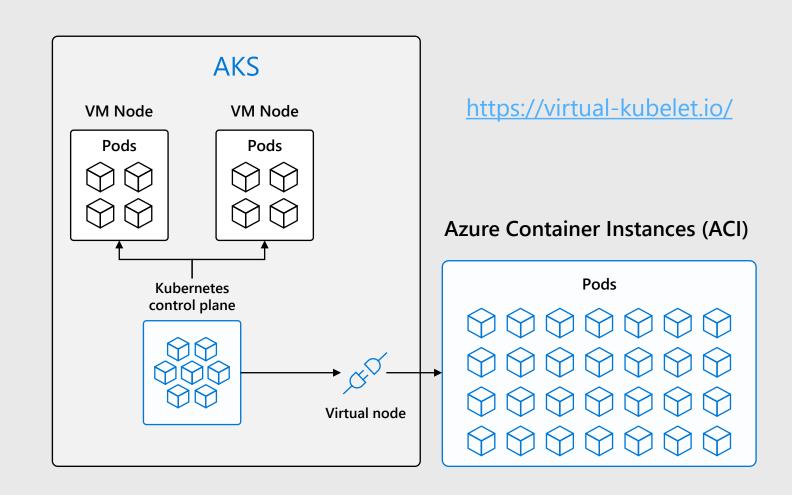
No infrastructure to manage

Builds on top of Azure Container Instances (ACI)

Uses Virtual Kubelet

Scenarios:

- Bursting
- CI/CD
- "Serverless Kubernetes"



Cluster Auto Scaler

Autoscaling with Azure Scale Sets

Enables the standard Kubernetes Cluster Autoscaler (CA)

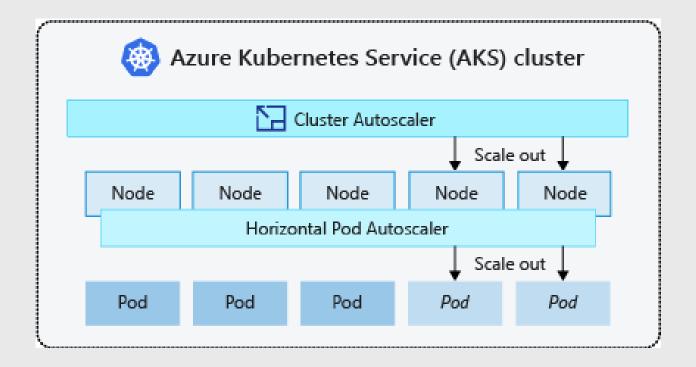
Leverages VM Scale Sets

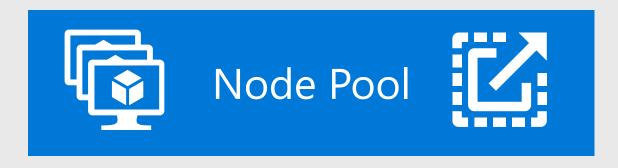
Settable per node pool if using multiple pools

- --enable-cluster-autoscaler
- --min-count 1
- --max-count 8



docs.microsoft.com/azure/aks/cluster-autoscaler





Additional Resources

Kubernetes Learning Path

Kubernetes Docs

API Reference

Kubernetes Hands On Lab

Kubernetes Workshop Katacoda Courses

Udemy Course

THANK YOU