Design patterns for container-based distributed systems

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1 Introduction

In the late 1980s and early 1990s, object-oriented programming revolutionized software development, popularizing the approach of building of applications as collections of modular components. Today we are seeing a similar revolution in distributed system development, with the increasing popularity of microservice architectures built from containerized software components. Containers [15] [22] [1] [2] are particularly well-suited as the fundamental "object" in distributed systems by virtue of the walls they erect at the container boundary. As this architectural style matures, we are seeing the emergence of design patterns, much as we did for objectoriented programs, and for the same reason - thinking in terms of objects (or containers) abstracts away the lowlevel details of code, eventually revealing higher-level patterns that are common to a variety of applications and algorithms.

This paper describes three types of design patterns that we have observed emerging in container-based distributed systems: single-container patterns for container management, single-node patterns of closely cooperating containers, and multi-node patterns for distributed algorithms. Like object-oriented patterns before them, these patterns for distributed computation encode best practices, simplify development, and make the systems where they are used more reliable.

2 Distributed system design patterns

After object-oriented programming had been used for some years, design patterns emerged and were documented [3]. These patterns codified and regularized general approaches to solving particular common programming problems. This codification further improved the general state of the art in programming because it made it easier for less experienced programmers to produce well-engineered code, and led to the development of reusable

libraries that made code more reliable and faster to develop.

The state-of-the-art in distributed system engineering today looks significantly more like the world of early 1980s programming than it does the world of object-oriented development. Yet it's clear from the success of the MapReduce pattern [4] in bringing the power of "Big Data" programming to a broad set of fields and developers, that putting in place the right set of patterns can dramatically improve the quality, speed, and accessibility of distributed system programming. But even the success of MapReduce is largely limited to a single programming language, insofar as the Apache Hadoop [5] ecosystem is primarily written in and for Java. Developing a truly comprehensive suite of patterns for distributed system design requires a very generic, language-neutral vehicle to represent the atoms of the system.

Thus it is fortunate that the last two years have seen a dramatic rise in adoption of Linux container technology. The container and the container image are exactly the abstractions needed for the development of distributed systems patterns. To date, containers and container images have achieved the large measure of their popularity simply by being a better, more reliable method for delivering software from development all the way through production. By being hermetically sealed, carrying their dependencies with them, and providing an atomic deployment signal ("succeeded"/"failed"), they dramatically improve on the previous state of the art in deploying software in the datacenter or cloud. But containers have the potential to be much more than just a better deployment vehicle - we believe they are destined to become analogous to objects in object-oriented software systems, and as such will enable the development of distributed system design patterns. In the following sections we explain why we believe this to be the case, and describe some patterns that we see emerging to regularize and guide the engineering of distributed systems over the coming years.

3 Single-container management patterns

The container provides a natural boundary for defining an interface, much like the object boundary. Containers can expose not only application-specific functionality, but also hooks for management systems, via this interface.

The traditional container management interface is extremely limited. A container effectively exports three verbs: run(), pause(), and stop(). Though this interface is useful, a richer interface can provide even more utility to system developers and operators. And given the ubiquitous support for HTTP web servers in nearly every modern programming language and widespread support for data formats like JSON, it is easy to define an HTTP-based management API that can be "implemented" by having the container host a web server at specific endpoints, in addition to its main functionality.

In the "upward" direction the container can expose a rich set of application information, including application-specific monitoring metrics (QPS, application health, etc.), profiling information of interest to developers (threads, stack, lock contention, network message statistics, etc.), component configuration information, and component logs. As a concrete example of this, Kubernetes [6], Aurora [7], Marathon [8], and other container management systems allow users to define health checks via specified HTTP endpoints (e.g. "/health"). Standardized support for other elements of the "upward" API we have described is more rare.

In the "downward" direction, the container interface provides a natural place to define a lifecycle that makes it easier to write software components that are controlled by a management system. For example, a cluster management system will typically assign "priorities" to tasks, with high-priority tasks guaranteed to run even when the cluster is oversubscribed. This guarantee is enforced by evicting already-running lower-priority tasks, that will then have to wait until resources become available. Eviction can be implemented by simply killing the lowerpriority task, but this puts an undue burden on the developer to respond to arbitrary death anywhere in their code. If instead, a formal lifecycle is defined between application and management system, then the application components become more manageable, since they conform to a defined contract, and the development of the system becomes easier, since the developer can rely on the contract. For example, Kubernetes uses a "graceful deletion" feature of Docker that warns a container, via the SIGTERM signal, that it is going to be terminated, an application-defined amount of time before it is sent the SIGKILL signal. This allows the application to terminate cleanly by finishing in-flight operations, flushing state to disk, etc. One can imagine extending such a mechanism to provide support for state serialization and recovery that makes state management significantly easier for stateful distributed systems.

As a concrete example of a more complex lifecycle, consider the Android Activity model [9], which features a series of callbacks (e.g. onCreate(), onStart(), onStop(), ...) and a formally defined state machine for how the system triggers these callbacks. Without this formal lifecycle, robust, reliable Android applications would be significantly harder to develop. In the context of container-based systems, this generalizes to application-defined hooks that are invoked when a container is created, when it is started, just before termination, etc. Another example of a "downward" API that a container might support is "replicate yourself" (to scale up the service).

4 Single-node, multi-container application patterns

Beyond the interface of a single container, we also see design patterns emerging that span containers. We have previously identified several such patterns [10]. These single-node patterns consist of symbiotic containers that are co-scheduled onto a single host machine. Container management system support for co-scheduling multiple containers as an atomic unit, an abstraction Kubernetes calls "Pods" and Nomad [11] calls "task groups," is thus a required feature for enabling the patterns we describe in this section.

4.1 Sidecar pattern

The first and most common pattern for multi-container deployments is the sidecar pattern. Sidecars extend and enhance the main container. For example, the main container might be a web server, and it might be paired with a "logsaver" sidecar container that collects the web server's logs from local disk and streams them to a cluster storage system. Figure 1 shows an example of the sidecar pattern. Another common example is a web server that serves from local disk content that is populated by a sidecar container that periodically synchronizes the content from a git repository, content management system, or other data source. Both of these examples are common at Google. Sidecars are possible because containers on the same machine can share a local disk volume.

While it is always possible to build the functionality of a sidecar container into the main container, there are several benefits to using separate containers. First, the container is the unit of *resource accounting and allocation*, so for example a web server container's egroup

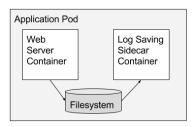


Figure 1: An example of a sidecar container augmenting an application with log saving.

[15] can be configured so that it provides consistent lowlatency responses to queries, while the logsaver container is configured to scavenge spare CPU cycles when the web server is not busy. Second, the container is the unit of packaging, so separating serving and log saving into different containers makes it easy to divide responsibility for their development between two separate programming teams, and allows them to be tested independently as well as together. Third, the container is the unit of reuse, so sidecar containers can be paired with numerous different "main" containers (e.g. a log saver container could be used with any component that produces logs). Fourth, the container provides a failure containment boundary, making it possible for the overall system to degrade gracefully (for example, the web server can continue serving even if the log saver has failed). Lastly, the container is the unit of deployment, which allows each piece of functionality to be upgraded and, when necessary, rolled back, independently. (Though it should be noted that this last benefit also comes with a downside - the test matrix for the overall system must consider all of the container version combinations that might be seen in production, which can be large since sets of containers generally can't be upgraded atomically. Of course while a monolithic application doesn't have this issue, componentized systems are easier to test in some regards, since they are built from smaller units that can be independently tested.) Note that these five benefits apply to all of the container patterns we describe in the remainder of this paper.

4.2 Ambassador pattern

The next pattern that we have observed is the ambassador pattern. Ambassador containers proxy communication to and from a main container. For example, a developer might pair an application that is speaking the memcache protocol with a twemproxy ambassador. The application believes that it is simply talking to a single memcache on localhost, but in reality twemproxy is sharding the requests across a distributed installation of multiple mem-

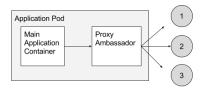


Figure 2: An example of the ambassador pattern applied to proxying to different memcache shards.

cache nodes elsewhere in the cluster. This container pattern simplifies the programmer's life in three ways: they only have to think and program in terms of their application connecting to a single server on localhost, they can test their application standalone by running a real memcache instance on their local machine instead of the ambassador, and they can reuse the twemproxy ambassador with other applications that might even be coded in different languages. Ambassadors are possible because containers on the same machine share the same localhost network interface. An example of this pattern is shown in Figure 2.

4.3 Adapter pattern

The final single-node pattern we have observed is the adapter pattern. In contrast to the ambassador pattern, which presents an application with a simplified view of the outside world, adapters present the outside world with a simplified, homogenized view of an application. They do this by standardizing output and interfaces across multiple containers. A concrete example of the adapter pattern is adapters that ensure all containers in a system have the same monitoring interface. Applications today use a wide variety of methods to export their metrics (e.g. JMX, statsd, etc). But it is easier for a single monitoring tool to collect, aggregate, and present metrics from a heterogenous set of applications if all the applications present a consistent monitoring interface. Within Google, we have achieved this via code convention, but this is only possible if you build your software from scratch. The adapter pattern enables the heterogenous world of legacy and open-source applications to present a uniform interface without requiring modification of the original application. The main container can communicate with the adapter through localhost or a shared local volume. This is shown in Figure 3. Note that while some existing monitoring solutions are able to communicate with multiple types of back-ends, they use applicationspecific code in the monitoring system itself, which provides a less clean separation of concerns.

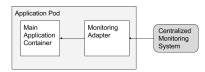


Figure 3: An example of the adapter pattern applied to normalizing the monitoring interface.

5 Multi-node application patterns

Moving beyond cooperating containers on a single machine, modular containers make it easier to build coordinated multi-node distributed applications. We describe three of these distributed system patterns next. Like the patterns in the previous section, these also require system support for the Pod abstraction.

5.1 Leader election pattern

One of the most common problems in distributed systems is leader election (e.g. [20]). While replication is commonly used to share load among multiple identical instances of a component, another, more complex use of replication is in applications that need to distinguish one replica from a set as the "leader." The other replicas are available to quickly take the place of the leader if it fails. A system may even run multiple leader elections in parallel, for example to determine the leader of each of multiple shards. There are numerous libraries for performing leader election. They are generally complicated to understand and use correctly, and additionally, they are limited by being implemented in a particular programming language. An alternative to linking a leader election library into the application is to use a leader election container. A set of leader-election containers, each one co-scheduled with an instance of the application that requires leader election, can perform election amongst themselves, and they can present a simplified HTTP API over localhost to each application container that requires leader election (e.g. becomeLeader, renewLeadership, etc.). These leader election containers can be built once, by experts in this complicated area, and then the subsequent simplified interface can be re-used by application developers regardless of their choice of implementation language. This represents the best of abstraction and encapsulation in software engineering.

5.2 Work queue pattern

Although work queues, like leader election, are a well-studied subject with many frameworks implementing them, they too are an example of a distributed system

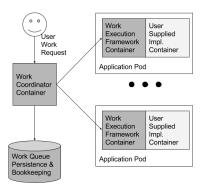


Figure 4: An illustration of the generic work queue. Reusable framework containers are shown in dark gray, while developer containers are shown in light gray.

pattern that can benefit from container-oriented architectures. In previous systems, the framework limited programs to a single language environment (e.g. Celery for Python [13]), or the distribution of work and binary were exercises left to the implementer (e.g. Condor [21]). The availability of containers that implement the run() and mount() interfaces makes it fairly straightforward to implement a generic work queue framework that can take arbitrary processing code packaged as a container, and arbitrary data, and build a complete work queue system. The developer only has to build a container that can take an input data file on the filesystem, and transform it to an output file; this container would become one stage of the work queue. All of the other work involved in developing a complete work queue can be handled by the generic work queue framework that can be reused whenever such a system is needed. The manner in which a user's code integrates into this shared work queue framework is illustrated in Figure 4.

5.3 Scatter/gather pattern

The last distributed systems pattern we highlight is scatter/gather. In such a system, an external client sends an initial request to a "root" or "parent" node. This root fans the request out to a large number of servers to perform computations in parallel. Each shard returns partial data, and the root gathers this data into a single response to the original request. This pattern is common in search engines. Developing such a distributed system involves a great deal of boilerplate code: fanning out the requests, gathering the responses, interacting with the client, etc. Much of this code is quite generic, and again, as in object-oriented programming, can be refactored in such a way that a single implementation can be provided that can be used with arbitrary containers so long as they

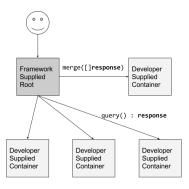


Figure 5: An illustration of the scatter/gather pattern. A reusable root container (dark gray) implements client interactions and request fan-out to developer-supplied leaf containers and to a developer-supplied container responsible for merging the results (all in light gray).

implement a specific interface. In particular, to implement a scatter/gather system, a user is required to supply two containers. First, the container that implements the leaf node computation; this container performs the partial computation and returns the corresponding result. The second container is the merge container; this container takes the aggregated output of all of the leaf containers, and groups them into a single response. It is easy to see how a user can implement a scatter/gather system of arbitrary depth (including parents, in addition to roots, if necessary) simply by providing containers that implement these relatively simple interfaces. Such a system is illustrated in Figure 5.

6 Related work

Service-oriented architectures (SOA) [16] pre-date, and share a number of characteristics with, container-based distributed systems. For example, both emphasize reusable components with well-defined interfaces that communicate over a network. On the other hand, components in SOA systems tend to be larger-grain and more loosely-coupled than the multi-container patterns we have described. Additionally, components in SOA often implement business activities, while the components we have focused on here are more akin to generic libraries that make it easier to build distributed systems. The term "microservice" has recently emerged to describe the types of components we have discussed in this paper.

The concept of standardized management interfaces to networked components dates back at least to SNMP [19]. SNMP focuses primarily on managing hardware components, and no standard has yet emerged for managing microservice/container-based systems. This has not prevented the development of numerous container management systems, including Aurora [7], ECS [17], Docker Swarm [18], Kubernetes [6], Marathon [8], and Nomad [11].

All of the distributed algorithms we mentioned in Section 5 have a long history. One can find a number of leader election implementations in Github, though they appear to be structured as libraries rather than standalone components. There are a number of popular work queue implementations, including Celery [13] and Amazon SQS [14]. Scatter-gather has been identified as an Enterprise Integration Pattern [12].

7 Conclusion

Much as object-oriented programming led to the emergence and codification of object-oriented "design patterns," we see container architectures leading to design patterns for container-based distributed systems. In this paper we identified three types of patterns we have seen emerging: single-container patterns for system management, single-node patterns of closely-cooperating containers, and multi-node patterns for distributed algorithms. In all cases, containers provide many of the same benefits as objects in object-oriented systems, such as making it easy to divide implementation among multiple teams and to reuse components in new contexts. In addition, they provide some benefits unique to distributed systems, such as enabling components to be upgraded independently, to be written in a mixture of languages, and for the system a whole to degrade gracefully. We believe that the set of container patterns will only grow, and that in the coming years they will revolutionize distributed systems programming much as object-oriented programming did in earlier decades, in this case by enabling a standardization and regularization of distributed system development.

8 Acknowledgements

Ideas don't simply appear in our heads from a vaccum. The work in this paper has been influenced heavily by conversations with Brian Grant, Tim Hockin, Joe Beda and Craig McLuckie.

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