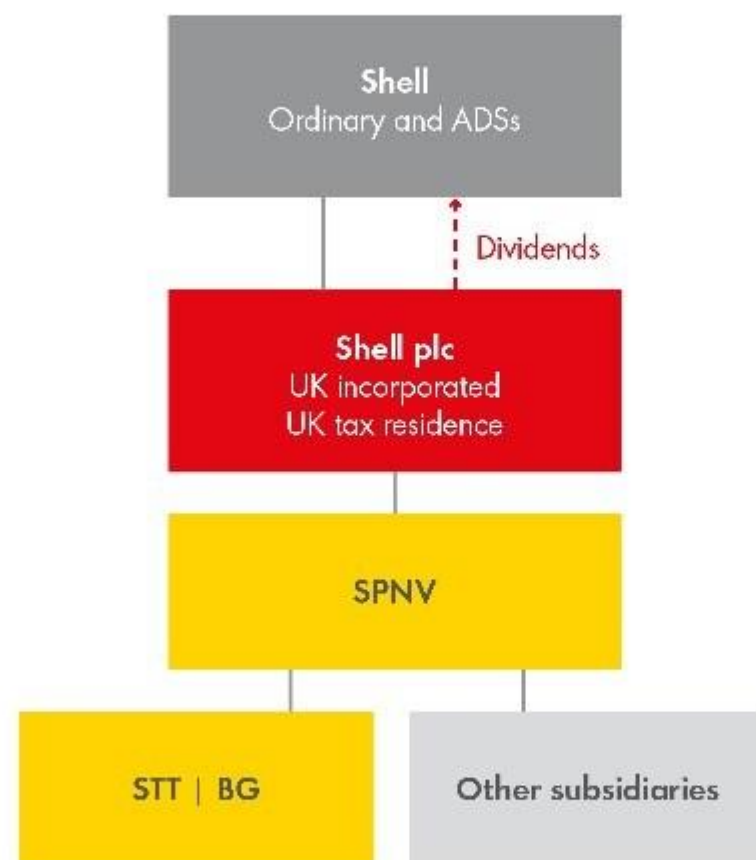


## TO: SHELL PLC



Dividend flows

**STT**

The Shell Transport and Trading Company Limited

**BG**

BG Group Limited

**SPNV**

Shell Petroleum N.V.

### KEY FEATURES

	<b>Lines of shares &amp; voting rights</b>	One line of shares with equal voting rights
	<b>Location of Board and EC meetings</b>	UK
	<b>Location of CEO &amp; CFO</b>	UK
	<b>Tax residence of the PLC</b>	UK
	<b>Country of incorporation</b>	No change
	<b>Listings</b>	No change
	<b>Indexation</b>	No change to FTSE UK index inclusion No change expected to AEX index inclusion

Simplified share structure,  
increase in speed  
and flexibility of capital  
and portfolio actions