Residence Index

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1 Introduction

The residence_index function in the R package glatos calculates the relative amount of time that a tagged animal (or animals) occupied each of a set of discrete locations monitored by receivers. Among locations in a detection dataset, the derivation of the residency index (RI) value for each location k seems simple at first glance:

$$RI_k = \frac{t_k}{T},$$

where t_k is the amount of time spent at location k and $T = \sum_{k=1}^K t_k$ is the total amount of time spent among any of all K locations. In practice, there are numerous ways to calculate t_k and thus, seemingly endless flavors of RI exist (much like other ecological indices). residence_index provides five different calculation methods for RI. Each method has either been previously described in scientific literature (e.g., the "Kessel" method¹) or represents what we theorize as appropriate methods for certain situations (array designs, questions, etc.). However, these methods have only recently been developed and are still being evaluated. With any of the above methods, use of RI to address specific questions or test hypotheses about animal space use will further require assumptions and data manipulation. For example, when a dataset contains detections of multiple tagged animals, it may be prudent to use the mean RI $(\bar{R}I_k)$ among individuals, which requires calculating RI for each individual separately. Similarly, one might seek to compare $\bar{R}I_k$ among groups of animals (e.g., by age, sex) or time periods. Examples in this vignette are intended to briefly introduce methods that may be useful for such manipulations and also for summarizing and exploring RI with graphs and maps.

1.1 Function overview

The $residence_index$ function will take a condensed detection event dataframe (in the form returned by the glatos function $detection_events$ with argument condensed = TRUE) and return a data frame with RI_k , t_k (in days), and t_K (in days) for each location in columns named $residency_index$, $detected_days$, and $total_days$, respectively. Latitude and longitude of each unique location are also summarized and returned in columns named $mean_latitude$ and $mean_longitude$.

1.2 Calculation methods

The calculation_method argument is used to specify the method used to calculate RI and its components. Currently, five methods are avaiable, which differ principally by the way they calculate the amount of time detected:

- kessel counts discrete calendar days
- time_interval counts discrete time intervals of user-specified size (e.g., 1 day, 2 weeks, etc.); interval size is set by argument time_interval_size
- **timediff** calculates total duration between first detection of first event and last detection of last event within each location (or group)
- aggregate_no_overlap calculates total duration among all detection events but does not "double count" any overlapping events
- aggregate_with_overlap calculates total duration among all detection events but counts all events separately

1.3 Defining locations

By default, RI calculations and results (which also include mean latitude and longitude for each unique location) are limited to the set of locations present in the input data frame and will not include locations

¹Kessel, S.T., Hussey, N.E., Crawford, R.E., Yurkowski, D.J., O'Neill, C.V. and Fisk, A.T., 2016. Distinct patterns of Arctic cod (Boreogadus saida) presence and absence in a shallow high Arctic embayment, revealed across open-water and ice-covered periods through acoustic telemetry. Polar Biology, 39(6), pp.1057-1068. https://www.researchgate.net/publication/279269147

where no animals were detected. To include sites with no detections, a set of locations can be specified in a data frame via the locations argument.

1.4 Other grouping variables

RI is always calculated separately for each unique value of in the *location* column of the input detection data or optional locations data frame, but one or more additional grouping columns can be specified using the group_col argument. By default, group_col = "animal_id", so RI will be calculated for each animal at each location. If group_col = NULL, then the *animal_id* column (an all other columns except *location*) will be ignored.

1.5 Accounting for groups in total time

By default (when argument groupwise_total = FALSE), the denominator of the RI calculation (representing total time detected) will ignore grouping variables specified in group_col such that for group i at location k

$$RI_{k,i} = \frac{t_{k,i}}{\sum_{k=1}^{K} t_k}.$$

For example when group_col = "animal_id", $RI_{k,i}$ for each animal represents the time that a particular animal i spent at location k as a proportion of time that $all\ animals$ spent at all locations. Conversely, if groupwise_total = TRUE, then total time will represent the proportion of time that $only\ the\ ith\ animal$ spent at all locations, such that

$$RI_{k,i} = \frac{t_{k,i}}{\sum_{k=1}^{K} t_{k,i}}.$$

2 Examples

This section includes simple examples of each of the five calculation methods using example walleye data and mostly-default input arguments. Results are displayed as simple bubble plots (maps) in this section, because it is generic and effective—not because it is our preferred or recommended method. More capable and user-friendly plotting methods, including the purpose-built ri_plot function, will be briefly introduced in another section, but for the most part we expect users to use a wide variety of plotting methods depending on their particular goals and preferences.

2.1 Getting started

2.1.1 Importing Libraries

Import glatos an dplyr. We'll use dplyr for summarizing results and sp for mapping spatial objects.

```
library(glatos)
library(dplyr)
library(sp)
```

2.1.2 Importing and compressing data

We will import the sample walleye detection data using glatos::read_glatos_detections().

Note that system.file is only used here because we need to get the path to the example data file that's bundled with the *glatos* package. To run a different file from another location, skip this function and just set det_file to the path of your own file (e.g., det_file <- "C:/your_files/your_detections.csv").

Next, we compress the detections into detection events using glatos::detection_events() and include the time-based event separator (argument time_sep) of 3600 seconds (one hour). This means that events will not contain a time gap (at the same location) exceeding one hour. Note that the other arguments are not shown below because we are using default values, which means the detection events will be grouped on the glatos_array column (location_col argument). Finally, the events are in "condensed" (i.e., "compressed") form, meaning there is one row for each event, including first detection and last detection timestamps.

```
det_events <- glatos::detection_events(detections, time_sep = "3600")
The event filter distilled 7180 detections down to 282 distinct detection events.</pre>
```

Note the structure below. residence_index requires a file with this structure.

```
head(det_events)
  event animal_id location mean_latitude mean_longitude
      1
               153
                         TTB
                                  43.38991
                                                  -83.99063
1
2
      2
               153
                         SGR
                                  43.61098
                                                  -83.87383
3
      3
               153
                         SBI
                                  44.17769
                                                  -83.54458
4
      4
                                                  -83.54572
               153
                         SBI
                                  44.17815
5
      5
                         SB0
               153
                                  44.24159
                                                  -83.43473
                                                  -83.42447
      6
               153
                         SB<sub>0</sub>
                                  44.23708
      first_detection
                             last_detection num_detections res_time_sec
1 2012-04-29 01:48:37 2012-04-29 02:26:07
                                                                       2250
                                                           21
2 2012-04-30 04:46:40 2012-04-30 09:50:21
                                                           93
                                                                      18221
3 2012-05-23 01:24:51 2012-05-23 03:57:01
                                                           24
                                                                       9130
4 2012-05-23 05:21:37 2012-05-23 06:57:33
                                                           30
                                                                       5756
```

5 2012-05-24 08:01:20 2012-05-24 10:42:25	104	9665
6 2012-05-24 12:29:44 2012-05-24 12:29:44	1	0

2.2 Kessel Method

The "Kessel" method (calculation_method = "kessel") is based on the method described by Kessel et al. (2016)². It converts both the <code>first_detection</code> and <code>last_detection</code> columns into a date with no hours, minutes, or seconds. Next it creates a list of the unique days where a detection was seen. The size of the list is returned as the total number of days as an integer. This calculation is used to determine the total number of distinct days (T) and the total number of distinct days per location (S). Possible rounding error may occur as a detection on 2016–01–01 23:59:59 and a detection on 2016–01–02 00:00:01 would be counted as two days when it is really 2-3 seconds.

```
RI = \frac{S}{T}
```

RI = ResidenceIndex

S =Distinct number of days detected at the location

T = Distinct number of days detected at any location

Warning. The current version of the Kessel method will not correctly count days if detection events span more than two calendar days (it will only count the first and last day of such events.

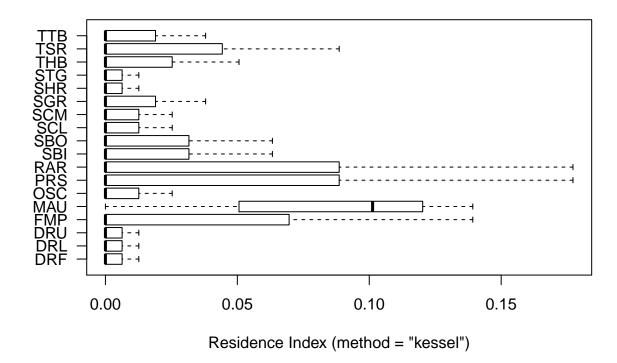
```
ri <- glatos::residence_index(det_events, calculation_method = 'kessel')
```

Note the resulting structure. By default, RI has been provided for each animal at each location (because group_col = "animal_id").

```
head(ri)
  animal_id days_detected total_days residency_index location
        153
                                     79
                                              0.0000000
                                                                DRF
1
                          0
2
         153
                          0
                                     79
                                              0.0000000
                                                                DRL
3
                          0
        153
                                     79
                                              0.0000000
                                                                DRU
4
         153
                         11
                                     79
                                              0.13924051
                                                                FMP
5
         153
                          0
                                     79
                                              0.0000000
                                                                MAU
6
        153
                          2
                                     79
                                              0.02531646
                                                                OSC
  mean_latitude mean_longitude
       42.24937
1
                       -83.11824
2
       42.10545
                       -83.11915
3
       42.34577
                       -82.95567
4
       45.50061
                       -83.90501
5
       41.60865
                       -83.57001
6
                       -83.30832
       44.45174
```

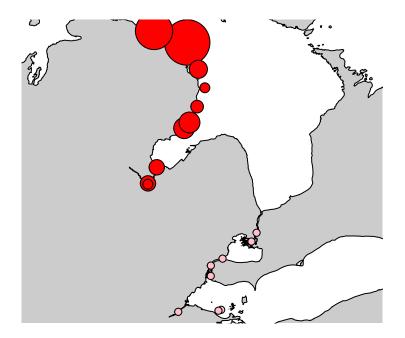
This allows us to explore differences in RI among locations while accounting for variation among individual animals. For example, the vertical boxplot below shows distributions of RI among fish at each location. Keep in mind that this is a treacherous example because there are only three fish in this data set.

²Kessel, S.T., Hussey, N.E., Crawford, R.E., Yurkowski, D.J., O'Neill, C.V. and Fisk, A.T., 2016. Distinct patterns of Arctic cod (Boreogadus saida) presence and absence in a shallow high Arctic embayment, revealed across open-water and ice-covered periods through acoustic telemetry. Polar Biology, 39(6), pp.1057-1068. https://www.researchgate.net/publication/279269147



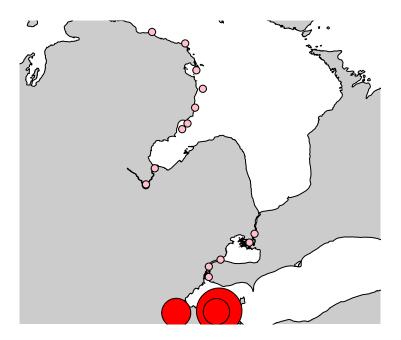
Next we will plot RI values on a map. We'll start with a plot for each fish on the sample Great Lakes polygon object that is bundled with the *glatos* package.

Here's the plot for one fish (below). Note that in the code below we have arbitrarily scaled the point size by "30*RI + 1". The"+ 1" just ensures that locations with RI = 0 would show up on the plot. We've also colored those points differently (pink) to clearly differentiate from the others (red).

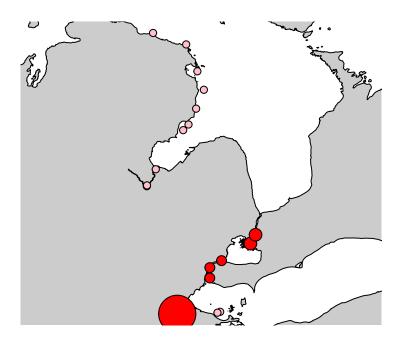


Notice that this fish was detected at all sites in L. Huron and none in L. Erie and detections at the two more northern sites accounted for more time than other sites.

The second fish shows a much different pattern (below), with detections only in the Maumee River and near reefs in the Western Basin.



The third fish shares one site in common (Maumee R.) with the second fish, but was otherwise only detected in the Detroit and St. Clair rivers.

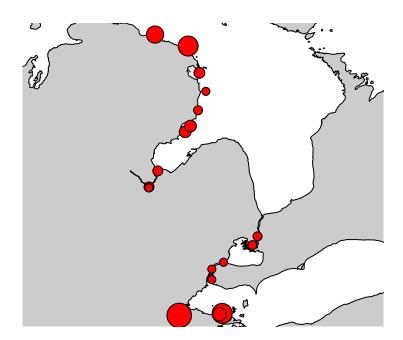


Next, we will calculate and plot the mean RI among the three fish (yes, the sample size is too small; this is just a demo).

We will use functions from the *dplyr* package and pipes (%>%) from *magrittr* package because that's what the kids are into these days.

```
#calculate mean and sd of RI among fish
rik_summary <- ri %>%
               group_by(location, mean_latitude, mean_longitude) %>%
               summarise(
                    ri_mean = mean(residency_index),
                    ri_sd = sd(residency_index))
head(rik_summary)
# A tibble: 6 x 5
            location, mean_latitude [6]
  location mean_latitude mean_longitude ri_mean
                                                   ri_sd
  <chr>>
                   <dbl>
                                   <dbl>
                                           <dbl>
                                                   <dbl>
1 DRF
                    42.2
                                   -83.1 0.00422 0.00731
2 DRL
                    42.1
                                   -83.1 0.00422 0.00731
3 DRU
                    42.3
                                   -83.0 0.00422 0.00731
4 FMP
                    45.5
                                   -83.9 0.0464 0.0804
5 MAU
                    41.6
                                   -83.6 0.0802 0.0720
6 OSC
                    44.5
                                   -83.3 0.00844 0.0146
```

Now we plot the means on a map.



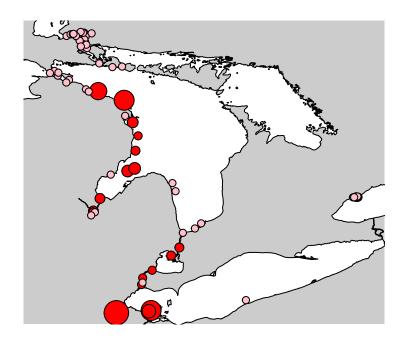
If we had more than three fish in our sample data set, we might infer something about the walleye space use from this information.

2.2.1 Optional location data

Notice in the last plot that all there were no locations without detections. Let's bring in receiver location data from the rest of the GLATOS network. We will read in the sample receiver file using glatos::read_glatos_receivers() and then change column names to match those required by residence_index().

Now we calculate mean RI and graph again.

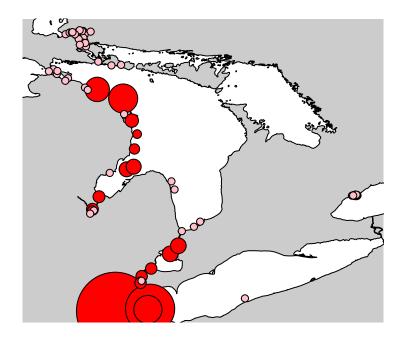
```
#calculate mean and sd of RI among fish
rik2 summary <- rik2 %>%
               group_by(location, mean_latitude, mean_longitude) %>%
               summarise(
                    ri_mean = mean(residency_index),
                    ri_sd = sd(residency_index))
#sort by decreasing residency_index so that large bubbles don't hide smaller
rik2_summary <- rik2_summary[order(rik2_summary$ri_mean, decreasing = TRUE),]
#plot; note indexing sp for plot.sp
sp::plot(greatLakesPoly, asp = 1,
           xlim = range(rik2$mean_longitude),
           ylim = range(rik2$mean_latitude),
           col = "white", bg = "grey80")
#make column for symbol color
rik2_summary$color <- "red"</pre>
rik2 summary$color[rik2 summary$ri mean == 0] <- "pink" #sites with no detects
points(mean_latitude ~ mean_longitude, data = rik2_summary,
 pch = 21, cex = 1 + 30*ri_mean, bg = color)
```



2.2.2 Groupwise total time

Next, let's recalculate RI using groupwise_total = TRUE so that RI represents the proportion of each fish's own time spent at each location.

Now we calculate mean RI and graph again.



Results here are different than the previous example, with noticably larger mean RI values in Lake Erie and the Maumee River when total time represents individual fish instead of all fish.

2.3 Time Interval Method

The "time interval" method (calculation_method = "time_interval") is similar to the "kessel" method, but allows the user to specify size of the time interval. Specifically, this method determines the number of time intervals in which detections occurred at each location and as a fraction of the number of time intervals in which detections occurred among all sites. For each location, residency index (RI) is calculated:

```
RI = \frac{L}{T}
RI = ResidenceIndex
```

L = Distinct number of time intervals in which detection observed at this location

T = Distinct number of time intervals in which detection observed at any location

For consistency with other calculation_methods, the L and T are not reported, but are converted cumulative time covered in days and reported in columns days_detected and total_days.

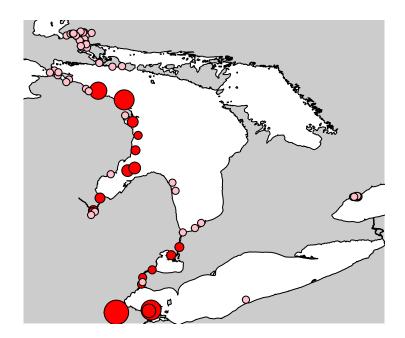
Note the resulting structure.

```
head(riti)
  animal_id days_detected total_days residency_index location
1
                          0
                                     79
2
        153
                          0
                                     79
                                                       0
                                                               BBI
3
                                                       0
        153
                          0
                                     79
                                                               BBW
4
                                                       0
        153
                          0
                                     79
                                                               BLC
5
        153
                          0
                                     79
                                                       0
                                                               BLL
6
        153
                          0
                                                               BMR
                                     79
  mean_latitude mean_longitude
       44.02980
                      -83.68433
1
2
       45.69734
                      -84.41925
3
       45.77276
                      -84.61658
4
                      -84.27662
       46.49420
5
       46.53541
                      -84.21317
6
       45.53289
                      -84.12079
```

Now we calculate mean RI and graph again.

```
riti_summary$color[riti_summary$ri_mean == 0] <- "pink" #sites with no detects

points(mean_latitude ~ mean_longitude, data = riti_summary,
    pch = 21, cex = 1 + 30*ri_mean, bg = color)</pre>
```

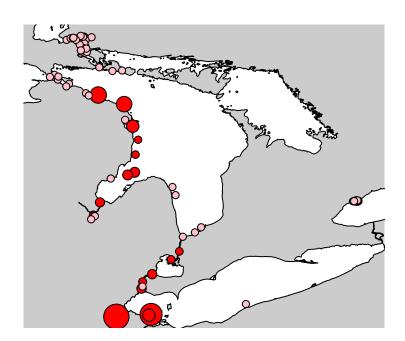


This is very similar to the "kessel" results, as expected.

2.3.1 Changing time interval size

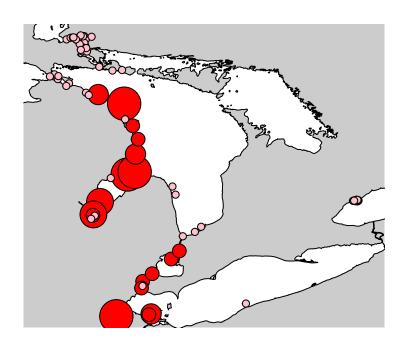
Next, let's recalculate RI using finer (15 min) and coarser (monthly) time intervals.

2.3.1.1 15-minute intervals



2.3.1.2 monthly intervals

```
riti_summary <- riti %>%
               group_by(location, mean_latitude, mean_longitude) %>%
               summarise(
                    ri_mean = mean(residency_index),
                    ri_sd = sd(residency_index))
#sort by decreasing residency_index so that large bubbles don't hide smaller
riti_summary <- riti_summary[order(riti_summary$ri_mean, decreasing = TRUE),]</pre>
#plot; note indexing sp for plot.sp
sp::plot(greatLakesPoly, asp = 1,
           xlim = range(riti$mean_longitude),
           ylim = range(riti$mean_latitude),
           col = "white", bg = "grey80")
#make column for symbol color
riti_summary$color <- "red"</pre>
riti_summary$color[riti_summary$ri_mean == 0] <- "pink" #sites with no detects</pre>
points(mean_latitude ~ mean_longitude, data = riti_summary,
 pch = 21, cex = 1 + 30*ri_mean, bg = color)
```



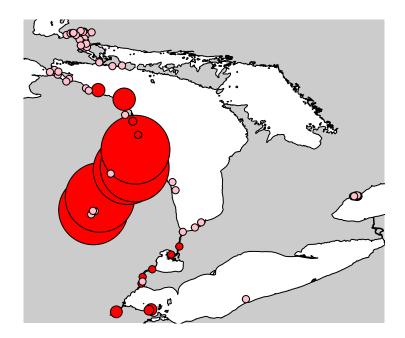
2.4 Timedelta Method

The "Timedelta" method (method (calculation_method = "timedelta") calculates the time difference between the first first_detection among all detection events and the last last_detection among all detection events. The timedelta for each location is divided by the timedelta among all locations to determine the residence index.

```
RI=rac{\Delta S}{\Delta T} RI={
m Residence\ Index} \Delta S={
m Last\ detection\ time\ at\ the\ location} - First detection time at the location
```

 $\Delta T = \text{Last detection time at any location}$ - First detection time at any location

```
ritd <- glatos::residence_index(det_events, locations = locs,
                                calculation method = "timedelta")
#calculate mean and sd of RI among fish
ritd_summary <- ritd %>%
               group_by(location, mean_latitude, mean_longitude) %>%
               summarise(
                    ri_mean = mean(residency_index),
                    ri sd = sd(residency index))
#sort by decreasing residency_index so that large bubbles don't hide smaller
ritd_summary <- ritd_summary[order(ritd_summary$ri_mean, decreasing = TRUE),]</pre>
#plot; note indexing sp for plot.sp
sp::plot(greatLakesPoly, asp = 1,
           xlim = range(ritd$mean_longitude),
           ylim = range(ritd$mean_latitude),
           col = "white", bg = "grey80")
#make column for symbol color
ritd summary$color <- "red"
ritd_summary$color[ritd_summary$ri_mean == 0] <- "pink" #sites with no detects</pre>
points(mean_latitude ~ mean_longitude, data = ritd_summary,
 pch = 21, cex = 1 + 30*ri mean, bg = color)
```



The relatively large points in Saginaw Bay reflect that the total time spanned (not necessarily occupied or detected) at those sites was proportionally larger than others. In other words, fish tended to revisit those sites over long time periods. Keep in mind however, that this could be influenced by other variables, such as the amount of time a fish was at large and alive.

2.5 Aggregate With Overlap Method

The "Aggregate With Overlap" method (calculation_method = "aggregate_with_overlap") takes the length of time of each detection event and sums them together. A total is returned. The sum for each location is then divided by the sum among all locations to determine the residence index.

Overlapping events at a given location will only exist in detection event data if multiple animals are represented and therefore is only applicable when group_col = NULL.

```
RI = \frac{AwOS}{AwOT}
```

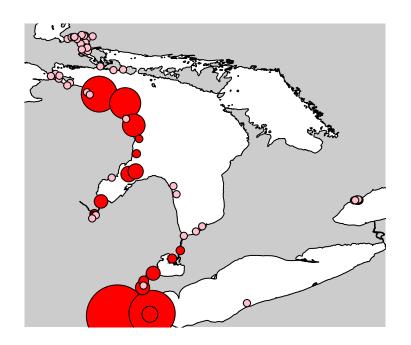
RI =Residence Index

AwOS = Sum of length of time of each detection at the location

AwOT = Sum of length of time of each detection among all locations

Note that we set group_col = NA for this method.

```
riawo <- glatos::residence_index(det_events, locations = locs,</pre>
                                calculation_method = "aggregate_with_overlap",
                                group col = NA)
#calculate mean and sd of RI among fish
riawo summary <- riawo %>%
               group_by(location, mean_latitude, mean_longitude) %>%
               summarise(
                    ri_mean = mean(residency_index),
                    ri_sd = sd(residency_index))
#sort by decreasing residency_index so that large bubbles don't hide smaller
riawo_summary <- riawo_summary[order(riawo_summary$ri_mean, decreasing = TRUE),]
#plot; note indexing sp for plot.sp
sp::plot(greatLakesPoly, asp = 1,
           xlim = range(riawo$mean_longitude),
           ylim = range(riawo$mean_latitude),
           col = "white", bg = "grey80")
#make column for symbol color
riawo summary$color <- "red"
riawo summary$color[riawo summary$ri mean == 0] <- "pink" #sites with no detects
points(mean_latitude ~ mean_longitude, data = riawo_summary,
 pch = 21, cex = 1 + 30*ri_mean, bg = color)
```



2.6 Aggregate No Overlap Method

The "Aggregate No Overlap" method (calculation_method = "aggregate_no_overlap") takes the length of time of each detection event and sums them together. However, any overlap in time between one or more detection events is excluded from the sum. For example, if the first detection event spans from 2016-01-01 01:02:43 to 2016-01-01 01:10:12 and the second detection event spans from 2016-01-01 01:09:01 to 2016-01-01 01:12:43, then the sum of those two events would be 10 minutes. A total is returned once all events have been added without overlap. The sum for each station is then divided by the sum of the array to determine the residence index.

Overlapping events at a given location will only exist in detection event data if multiple animals are represented and therefore is only applicable when group_col = NA.

```
RI = \frac{AnOS}{AnOT}

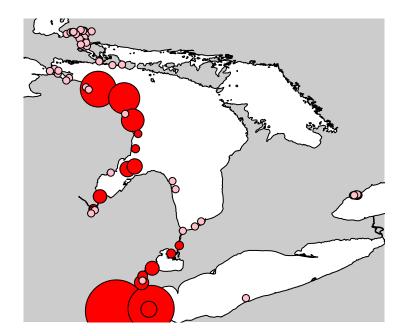
RI = \text{Residence Index}

AnOS = \text{Sum of length of time of each location, excluding any overlap}

AnOT = \text{Sum of length of time among all locations, excluding any overlap}
```

Note that we set group_col = NA for this method.

```
riano <- glatos::residence_index(det_events, locations = locs,</pre>
                                calculation_method = "aggregate_with_overlap",
                                group col = NA)
#calculate mean and sd of RI among fish
riano_summary <- riano %>%
               group_by(location, mean_latitude, mean_longitude) %>%
                    ri_mean = mean(residency_index),
                    ri_sd = sd(residency_index))
#sort by decreasing residency_index so that large bubbles don't hide smaller
riano_summary <- riano_summary[order(riano_summary$ri_mean, decreasing = TRUE),]
#plot; note indexing sp for plot.sp
sp::plot(greatLakesPoly, asp = 1,
           xlim = range(riano$mean_longitude),
           ylim = range(riano$mean_latitude),
           col = "white", bg = "grey80")
#make column for symbol color
riano_summary$color <- "red"</pre>
riano_summary$color[riano_summary$ri_mean == 0] <- "pink" #sites with no detects
points(mean_latitude ~ mean_longitude, data = riano_summary,
  pch = 21, cex = 1 + 30*ri_mean, bg = color)
```



In this particular data set, there are no overlapping detection events (among fish). Otherwise, these points would appear smaller than the previous example.

3 Plotting with Plotly

Below is the code for plotting the RI using plotly. plotly allows us to interact with the map rather than haveing a static image. More about plotly can be found here: https://plot.ly/r/. To export figures as image files from plotly you will also need the external command line program orca. To install orca, see https://github.com/plotly/orca#installation.

Attach the plotly library.

```
library(plotly)
```

Set up the map.

```
geo <- list(</pre>
    scope = 'north america',
  showland = TRUE,
  landcolor = toRGB("white"),
  showocean = TRUE,
  oceancolor = toRGB("gray"),
  showcountries = TRUE,
  showlakes = TRUE,
  lakecolor = plotly::toRGB("gray"),
  resolution = 50,
  center = list(lat = median(ri$mean_latitude),
                lon = median(ri$mean_longitude)),
  lonaxis = list(range=c(min(ri$mean_longitude)-1, max(ri$mean_longitude)+1)),
  lataxis = list(range=c(min(ri$mean_latitude)-1, max(ri$mean_latitude)+1))
)
map <- ri %>%
  plot_geo(lat = ~mean_latitude, lon = ~mean_longitude, color = ~residency_index )%>%
  add markers(
            text = ~paste(location, ': ', residency_index),
            hoverinfo = "text",
    size = ~c(residency_index * 5)
  layout(title = "Kessel RI",geo = geo)
```

To show the map you can just type out the variable name.

map

Exporting the map as an image file requires the external program orca, which is called by plotly::orca().

