Using table1 with LATEX and MS Word

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Introduction

A long requested feature has been the ability to use table1 in rmarkdown documents that render to IATEX or .docx (i.e. Microsoft® Word). Since version 1.4 of table1, this is now possible (with some limitations) by converting the output of table1() to a data.frame, kableExtra or flextable, using the functions as.data.frame(), t1kable() and t1flex() respectively, as these objects can be rendered to IATEX (note: data.frame (via pandoc) and flextable objects can also be rendered to .docx format, while, kableExtra cannot).

Examples

We demonstrate this using a familiar example from the main vignette. First, we can try the data.frame approach:

```
x <- table1(~ age + sex + wt | treat, data=dat)
as.data.frame(x)</pre>
```

##			Placebo	Treated	Overall
##	1		(N=52)	(N=94)	(N=146)
##	2	Age (years)			
##	3	Mean (SD)	39.2 (14.2)	40.1 (13.3)	39.8 (13.6)
##	4	Median [Min, Max]	37.5 [18.0, 65.0]	39.5 [18.0, 65.0]	39.0 [18.0, 65.0]
##	5	Sex			
##	6	Female	34 (65.4%)	53 (56.4%)	87 (59.6%)
##	7	Male	18 (34.6%)	41 (43.6%)	59 (40.4%)
##	8	Weight (kg)			
##	9	Mean (SD)	68.1 (16.3)	68.3 (16.7)	68.2 (16.5)
##	10	Median [Min, Max]	66.7 [37.5, 116]	64.9 [40.0, 119]	66.2 [37.5, 119]
##	11	Missing	2 (3.8%)	3 (3.2%)	5 (3.4%)

By default, this does not produce a LATEX table, but the same text output you would see in the R console. If the printr package is loaded, however, we do get a LATEX table by default:

```
library(printr, quietly=TRUE)
as.data.frame(x)
```

Placebo	Treated	Overall
(N=52)	(N=94)	(N=146)

	Placebo	Treated	Overall
Age (years)			
Mean (SD)	39.2(14.2)	40.1 (13.3)	39.8 (13.6)
Median [Min, Max]	37.5 [18.0, 65.0]	39.5 [18.0, 65.0]	39.0 [18.0, 65.0]
Sex			-
Female	34~(65.4%)	53 (56.4%)	87 (59.6%)
Male	18 (34.6%)	41 (43.6%)	59 (40.4%)
Weight (kg)			
Mean (SD)	68.1 (16.3)	68.3 (16.7)	68.2 (16.5)
Median [Min, Max]	66.7 [37.5, 116]	64.9 [40.0, 119]	66.2 [37.5, 119]
Missing	2(3.8%)	3 (3.2%)	5 (3.4%)

Alternatively, we can use the knitr::kable() function:

kable(as.data.frame(x), booktabs=TRUE)

	Placebo	Treated	Overall
	(N=52)	(N=94)	(N=146)
Age (years)			,
Mean (SD)	39.2 (14.2)	40.1 (13.3)	39.8 (13.6)
Median [Min, Max]	37.5 [18.0, 65.0]	39.5 [18.0, 65.0]	39.0 [18.0, 65.0]
Sex	, ,	, ,	
Female	34~(65.4%)	53 (56.4%)	87 (59.6%)
Male	18 (34.6%)	41~(43.6%)	59~(40.4%)
Weight (kg)	,	,	,
Mean (SD)	68.1 (16.3)	68.3 (16.7)	68.2 (16.5)
Median [Min, Max]	66.7 [37.5, 116]	64.9 [40.0, 119]	66.2 [37.5, 119]
Missing	2 (3.8%)	3 (3.2%)	5 (3.4%)

The output here is a bit nicer because we have specified the booktabs option, but because we are talking about a simple data.frame, there is no option to specify formatting (like bold text for variable labels, for instance).

Next, we can try the t1kable() function, to produce a kableExtra object:

t1kable(x)

	$egin{aligned} ext{Placebo} \ ext{(N=52)} \end{aligned}$	$egin{array}{l} ext{Treated} \ (ext{N=94}) \end{array}$	Overall (N=146)
Age (years)			
Mean (SD)	39.2(14.2)	$40.1\ (13.3)$	39.8 (13.6)
Median [Min, Max]	37.5 [18.0, 65.0]	39.5 [18.0, 65.0]	39.0 [18.0, 65.0]
Sex			
Female	34 (65.4%)	53 (56.4%)	87 (59.6%)
Male	18 (34.6%)	$41\ (43.6\%)$	59 (40.4%)
Weight (kg)			
Mean (SD)	$68.1\ (16.3)$	$68.3\ (16.7)$	68.2 (16.5)
Median [Min, Max]	66.7 [37.5, 116]	64.9 [40.0, 119]	66.2 [37.5, 119]
Missing	2(3.8%)	3(3.2%)	5 (3.4%)

This looks better: it uses the booktabs option by default, variable labels and column headers are bold, and the alignment matches the HTML defaults (first column left-aligned, the remainder centered). Additional customizations can be done using function arguments or additional functions from the kableExtra package. One important thing to note is that the object is created using the escape = FALSE option from the kable() function. This has the advantage that HTML or IATEX code can be inserted directly into the output, but care must be taken to escape any special symbols manually or else the table won't look as expected, or it might even lead to an error on compilation of the LATEX. The one exception is the the percent symbol ("%") will be escaped internally automatically.

Finally, we can try using the t1flex() function to produce a flextable object:

t1flex(x)

- ## Warning: fonts used in 'flextable' are ignored because the 'pdflatex' engine is used and not
 ## 'xelatex' or 'lualatex'. You can avoid this warning by using the
- ## 'set_flextable_defaults(fonts_ignore=TRUE)' command or use a compatible engine by defining
 ## 'latex_engine: xelatex' in the YAML header of the R Markdown document.

	Placebo (N=52)	$egin{array}{c} ext{Treated} \ ext{(N=94)} \end{array}$	Overall (N=146)
Age (years)			
Mean (SD)	39.2 (14.2)	40.1 (13.3)	39.8 (13.6)
Median [Min, Max]	37.5 [18.0, 65.0]	39.5 [18.0, 65.0]	$39.0 \ [18.0, \ 65.0]$
Sex			
Female	34~(65.4%)	53 (56.4%)	87~(59.6%)
Male	18 (34.6%)	41~(43.6%)	59 (40.4%)
Weight (kg)			
Mean (SD)	68.1 (16.3)	68.3 (16.7)	$68.2\ (16.5)$
Median [Min, Max]	66.7 [37.5, 116]	64.9 [40.0, 119]	66.2 [37.5, 119]
Missing	2(3.8%)	3(3.2%)	5 (3.4%)

(Note that that flextable output, in particular the font, is different depending on whether the xelatex, lualatex or pdflatex engine is used, and flextable emits a warning when pdflatex, the default for rmarkdown documents, is used because xelatex and lualatex gives more font options.)

The output is less attractive in my opinion, and less consistent with the typical look of LATEX tables and documents. It is more spaced out, doesn't have bold labels or line break in the column headers (actually, this is a problem common to both packages, but the t1kable() and t1flex() functions deal with it differently because flextable will actually include the line breaks in HTML and .docx output, and the overall best approach is unclear), and doesn't use the booktabs package (the thickness of the horizontal rules is different). Also, flextable places the table in a float, whereas kableExtra leaves it inline. I personally would use kableExtra over flextable in a LATEX documents, and in fact I have made this the default output in a LATEX context (i.e., when using rmarkdown with a LATEX output format). But a big advantage of flextable is that in can render to .docx format (i.e. Microsoft Word), which kableExtra cannot, and is the default output in that context.

Table 4: Test caption

	Placebo (N=52)	Treated (N=94)	Overall (N=146)
Age (years)			
Mean (SD)	39.2(14.2)	40.1 (13.3)	39.8(13.6)
Median [Min, Max]	37.5 [18.0, 65.0]	39.5 [18.0, 65.0]	39.0 [18.0, 65.0]
Sex			
Female	34~(65.4%)	53 (56.4%)	87 (59.6%)
Male	18 (34.6%)	$41\ (43.6\%)$	59 (40.4%)
Weight (kg)			
Mean (SD)	68.1 (16.3)	$68.3\ (16.7)$	$68.2\ (16.5)$
Median [Min, Max]	66.7 [37.5, 116]	64.9 [40.0, 119]	66.2 [37.5, 119]
Missing	2(3.8%)	3~(3.2%)	5 (3.4%)

Test footnote

Nested groups

Nested groups are supported with kableExtra and flextable, but not simple data.frames. Here, one example with kableExtra:

```
x2 <- table1(~ age + wt | treat*sex, data=dat, overall=FALSE)
t1kable(x2)</pre>
```

	Placebo		Treated	
	Female (N=34)	Male (N=18)		Male (N=41)
Age (years)				
Mean (SD)	40.6 (14.5)	36.6 (13.6)	$40.1\ (13.4)$	$40.1\ (13.3)$
Median [Min, Max]	39.5 [18.0, 65.0]	33.5 [18.0, 64.0]	39.0 [18.0, 65.0]	41.0 [18.0, 65.0]
Weight (kg)				
Mean (SD)	68.8 (14.8)	66.8 (19.3)	65.6 (15.1)	71.5 (18.0)
Median [Min, Max]	67.2 [45.8, 116]	66.6 [37.5, 105]	61.4 [41.9, 103]	68.3 [40.0, 119]
Missing	1 (2.9%)	1 (5.6%)	3 (5.7%)	0 (0%)

Captions and footnotes

Captions and footnotes are supported with both kableExtra and flextable. An example with kableExtra:

Alternatively, the kableExtra::footnote() function can be used to add footnotes to the resulting object (this function also does automatic numbering, which may be considered an advantage). Note that when a caption is used, the table is rendered as a float.

Closing remarks

As of version 1.4, it is now possible to use table1 within LATEX documents. There are some limitations on the formatting, however (it looks fine, but not quite the same as the HTML output and there is less flexibility to control it).

The actual IATEX code generation is handled by an external package (i.e., knitr, kableExtra or flextable). The IATEX generated by kableExtra and flextable is very different, and in my opinion kableExtra produces the better result. Both kableExtra and flextable have an extensive number of functions that can be applied to the converted object in order to alter the appearance of the table but these will not be described here; refer to each package's documentation for the complete details.