

Parental loss from a global perspective

Benjamin-Samuel Schlüter^{1,*}, Antonino Polizzi², Diego Alburez-Gutierrez³, Monica Alexander⁴

¹Department of Statistical Sciences, University of Toronto, Canada

²Leverhulme Centre for Demographic Science, University of Oxford, England

³Max Planck Institute for Demographic Research, Germany

⁴Departments of Statistical Sciences and Sociology, University of Toronto, Canada

Abstract

150 words

1 Introduction

Children are more exposed to their parents today than ever before. Declining fertility has led to shrinking kinship networks in many regions of the world during the 20th century. At the same time, widespread improvements in mortality conditions have increased the shared lifetime between younger and older generations ([Bengtson 2001](#)), and, on average, children lose their parents later in life.

While parental loss is generally viewed as an important life course transition that has the potential to impair physical and mental well-being ([Amato and Anthony 2014](#); [Li et al. 2014](#); [Luecken 2008](#); [Saarela and Rostila 2019](#)), the timing and cause of parental death are important mediators of the bereavement process. The early and sudden loss of a parent has been shown to have a particularly negative impact on the well-being and development of affected children ([Chen, Chen, and Liu 2009](#); [Leopold and Lechner 2015](#)). Relatedly, violent parental deaths, including deaths from suicide and homicide, have been correlated to a prolonged grieving process, and often guilt ([REFERENCE](#)). In contrast, degenerative diseases, such as dementia and Alzheimer’s disease, are associated with increased family caregiver burden before the parental death, with often detrimental effects on the caregivers’ well-being and the quality of family relationships ([Alzheimer’s Association Report 2022](#)).

Despite the importance of causes of parental death in the bereavement process of children, our knowledge of the cause-of-death patterns in parental loss is limited. Previous research on parental loss has focused on only a subset of causes of death in a small number of countries ([Susan D. Hillis et al. 2021b](#); [Susan D. Hillis et al. 2021a](#); [Snyder et al. 2022](#); [Verdery et al. 2020](#)). As countries differ in their mortality and fertility conditions as well as their epidemiological profiles ([Dattani et al. 2023](#); [United Nations 2022](#)), the short- and long-term burden associated with parental loss can be expected to vary across the globe.

In this project, we aim to provide a global assessment of the role of different causes of death in the experience of parental loss. To this end, we apply a formal matrix approach to mortality and

*benjamin.schluter@utoronto.ca.

fertility data from the United Nations World Population Prospects (UNWPP) and to cause-of-death information from the Global Burden of Disease (GBD) study. In this extended abstract, we present preliminary results for four countries: Afghanistan, Mexico, United States of America (USA), and Zimbabwe.

2 Data and Method

Two sources of data were needed in order to estimate the worldwide parental loss by cause of death: cause-specific mortality, and life table data with its associated population counts, fertility rates and birth counts.

Period *life table data* by 1-year age class (0, 1, 2, ..., 100+) and sex, grouped in one calendar year were obtained from the UN world population prospects (United Nations 2022). All the life table functions (e.g. age-specific probabilities of dying and surviving) were retrieved from this data source. Yearly age-specific *fertility rates* for females aged 15 to 49 years old and *population counts* by 1-year age group and sex were also obtained from this source.

Cause of death information was obtained from modeled data from the Institute for Health Metrics and Evaluation (2019). Cause of death information was collected from this source for ages 0, 1-4, and then in five-year age groups until the open age-group 95 and more. We converted these counts into 1-year age group until age 100+, using a penalized composite link model (Rizzi, Gampe, and Eilers 2015). Twenty-two causes of death were selected corresponding to the level two of the GBD hierarchy of causes.

We used the kinship matrix model (Caswell 2019) where the projected kin was the parent (mother and father).

The model combined several extensions to use time-varying and sex-differentiated vital rates while accounting for death from multiple causes (Caswell 2022; Caswell, Margolis, and Verdery 2023; Caswell and Song 2021). The parents' dynamics can be expressed as follows

$$\begin{pmatrix} \mathbf{d}_L^f \\ \mathbf{d}_L^m \\ \mathbf{d}_D^f \\ \mathbf{d}_D^m \end{pmatrix} (x+1, t+1) = \left(\begin{array}{cc|c} \mathbf{U}_t^f & \mathbf{0} & \mathbf{0} \\ \mathbf{0} & \mathbf{U}_t^m & \mathbf{0} \\ \hline \mathbf{M}_t^f & \mathbf{0} & \mathbf{0} \\ \mathbf{0} & \mathbf{M}_t^m & \mathbf{0} \end{array} \right) \begin{pmatrix} \mathbf{d}_L^f \\ \mathbf{d}_L^m \\ \mathbf{d}_D^f \\ \mathbf{d}_D^m \end{pmatrix} (x, t)$$

where the matrix \mathbf{U}_t of dimension $(\omega \times \omega)$ contains the survival probabilities on its main subdiagonal; the matrix \mathbf{M}_t of dimension $(\alpha\omega \times \omega)$ contains the probabilities of dying from the causes considered on its main diagonals; \mathbf{d}_L refers to the age distribution of the parent living and \mathbf{d}_D reflects the age distribution of the parent dying by cause, in year t when a child is aged x ; upper scripts f and m corresponds to female and male, respectively; subscript t refers to the year; $\omega = 101$ which was the number of ages considered and $\alpha = 22$ as we considered twenty-two different causes of death. The block matrix on the right-hand side allows to project the parents' age distribution (alive or dead) over time, as their child ages. The model is fit on each country separately.

The model requires as input the age distribution of parents of offspring (see Caswell and Song (2021) for more details). We assumed that in a given year t , both parents were alive at the time of birth and the age distribution of parents at the birth of their child (when $x = 0$) is expressed as $\boldsymbol{\pi}_t = \frac{\mathbf{f}_t \circ \mathbf{n}_t}{\|\mathbf{f}_t \circ \mathbf{n}_t\|}$, where \mathbf{f}_t is a vector of dimension $(\omega \times 1)$ containing age-specific fertility rates and \mathbf{n}_t is a vector of dimension $(\omega \times 1)$ being the age distribution of the overall population. Hence, at the birth of a child

in year t ,

$$\begin{pmatrix} d_L^f \\ d_L^m \\ d_D^f \\ d_D^m \end{pmatrix} (0, t) = \begin{pmatrix} \pi_t^f \\ \pi_t^m \\ \mathbf{0} \\ \mathbf{0} \end{pmatrix}$$

We assumed that female and male age-specific fertility rates were equal as the UN does not provide male fertility. Cause-specific mortality was not available for the period 1950-1990. During this period, we simplified the block-matrix to only contain survival probabilities, meaning that we only projected the age distribution of parents alive before 1990 ($\mathbf{M}_t = \mathbf{0}$ for $t < 1990$). We additionally recorded the age distribution of parents dying by cause from 1990 onward. As it is commonly done in these models, before 1950, we assumed that the earliest available rates have been operating for a long time (stable population assumption).

Two metrics - obtained using outputs from the parents' dynamics - were of particular interest. First, the probability of bereavement of a randomly selected child in the population was approximated by

$$\text{Prob.}(\text{losing at least one parent})(x, t) = 1 - (1 - d_t/2)^2$$

where d_t represents the mean number of dead parent at age x of their child in year t (Caswell, Margolis, and Verdery 2023).

Second, the percentage of born children aged less than 18 years old losing a parent in year t ($PCLP_t$). We computed it as follows

$$PCLP_t = \frac{\sum_{x=0}^{17} (l_{x,t} \cdot B_t) \cdot \text{Prob.}(\text{losing at least one parent})(x, t)}{B_t}$$

where $l_{x,t}$ corresponds to the fraction of the hypothetical cohort surviving to age x in the period life table for both sex combined in year t (using the same data as for \mathbf{U}_t but not differentiating by sex); and B_t is the number of births in year t . This metric can also be made cause-specific by replacing $\text{Prob.}(\text{losing at least one parent})(x, t)$ by $\text{Prob.}(\text{losing at least one parent due to cause } i)(x, t)$.

3 Preliminary Results

Figure 1 shows the percentage of underage (below age 18) children who ever lost a father (left panel) or mother (right panel) over the period 1970–2019 for the four selected countries, Afghanistan, Mexico, the United States, and Zimbabwe. There are clear differences in country-specific trends over time. In the U.S., the probability of ever having lost a father remained relatively constant over the five decades of observation, at about 5%, while this probability declined sharply between the 1970s and the mid-2000s in Mexico. In Afghanistan, the probability of paternal death also showed a declining trend, with the exception of the periods 1979–1992 and 2017–2019, which were marked by large-scale conflict. Zimbabwe represents an exception to the general trend of low or declining paternal bereavement, with the likelihood of ever having lost a father increasing sharply during the 1980s and 1990s, which coincided with the HIV/AIDS crisis. During the 2010s, the likelihood of paternal bereavement in Zimbabwe started to decline again.

While the probability of maternal loss was generally lower than the probability of paternal loss, trends in maternal and paternal bereavement followed similar trends in each country. Probabilities of maternal bereavement were usually affected little by periods of conflict (e.g., Afghanistan in the 1980s, 1977–1979 in Zimbabwe). In the U.S., a pattern of rising maternal bereavement has been emerging since the early 1980s.

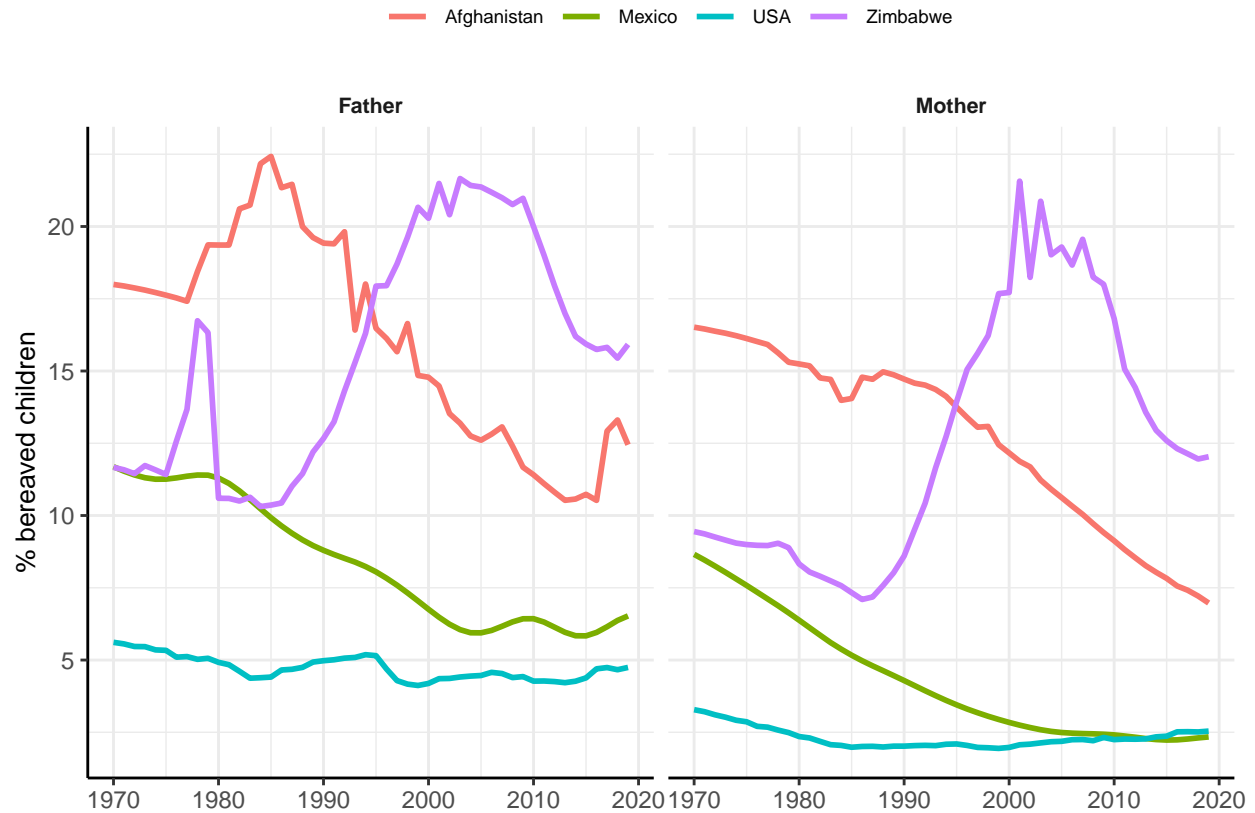


Figure 1: Percentage of children losing a parent, by parent sex and country over period 1970-2019

Figure 2 breaks down the probabilities of paternal and maternal bereavement among underage children by causes of death for the period 1990–2019. For each country-sex combination, the probability of paternal and maternal loss is shown for the top three causes of death over the entire thirty-year period.

In line with trends displayed in Figure 1, paternal and maternal bereavement from “self-harm and interpersonal violence”, “cardiovascular diseases”, and “neoplasms” in the United States have displayed relatively stagnant trends in the 21st century. Similarly, following the all-cause trends in Figure 1, maternal bereavement from “cardiovascular diseases”, “maternal and neonatal disorders”, and “neoplasms” in Afghanistan and maternal bereavement from “neoplasms”, “cardiovascular diseases”, and “diabetes and kidney diseases” in Mexico showed declining trends, albeit to varying degrees. In Zimbabwe, parental bereavement due to “HIV/AIDS and sexually transmitted infections” clearly stands out as the driver of the all-cause trends shown in Figure 1. At the peak of the HIV/AIDS crisis in Zimbabwe, 15% of children had previously lost their father to “HIV/AIDS and sexually transmitted infections”, while 17.5% of children had previously lost their mother. Finally, offsetting

trends among different causes of death were seen for fathers in Afghanistan and Mexico, where, at different time points, high and rising bereavement from “self-harm and interpersonal violence” counteracted improvements in the remaining two causes of death (Afghanistan: “cardiovascular diseases” and “transport injuries”; Mexico: “digestive diseases” and “transport injuries”).

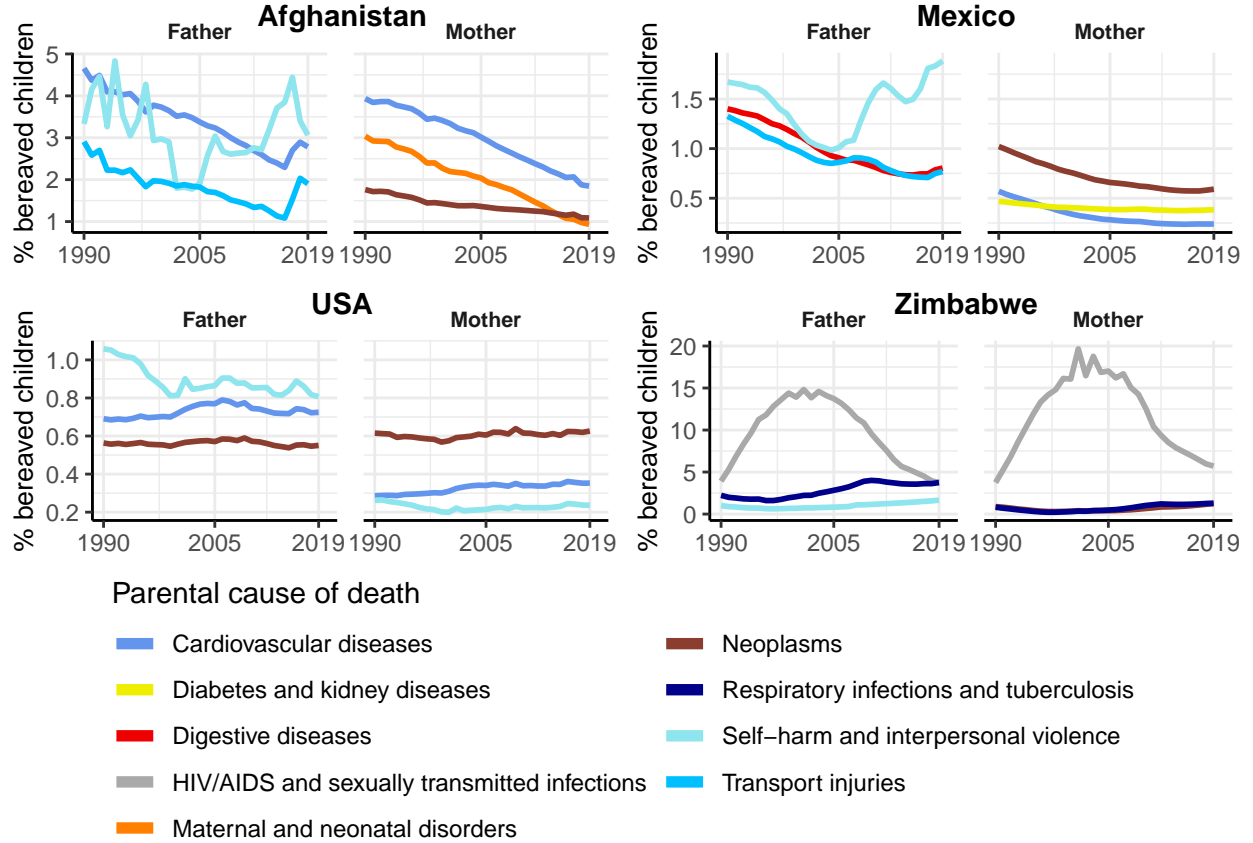


Figure 2: Percentage of children losing a parent, by parent sex and country top three causes of parental death over period 1990-2019

Finally, Figure 3 shows the probability (y-axis) of having lost at least one parent (father or mother) by age (x-axis) and cause of death (area color) in Afghanistan (left) and Mexico (right) in the year 2019. The top panels show the probability of parental loss from “cardiovascular diseases” and “neoplasms”, while the bottom panels focus on the remaining top ten causes of death in each country in 2019 (excluding “cardiovascular diseases” and “neoplasms”).

In Afghanistan (XX%), the probability of having lost a parent to any cause was higher in childhood (i.e., at age 18) than in Mexico (XX%). Looking at the bottom panel of Figure 3, it becomes clear that “self-harm and interpersonal violence” and “transport injuries” were the main contributors to this pattern.

The adult peak of parental loss was reached at around age 50 in Afghanistan and at around age 55 in Mexico. While the probability of having lost a parent to “cardiovascular diseases” at the peak age was higher in Afghanistan (XX%) than in Mexico (XX%), the probability of having lost a parent to “neoplasms” was similarly high in both countries (XX% vs. XX%). Similarly, parental

loss from “self-harm and interpersonal violence” was more important for parental loss at all ages in Afghanistan. In contrast, “diabetes and kidney diseases”, “digestive diseases”, and “neurological disorders” played a more important role in Mexico.

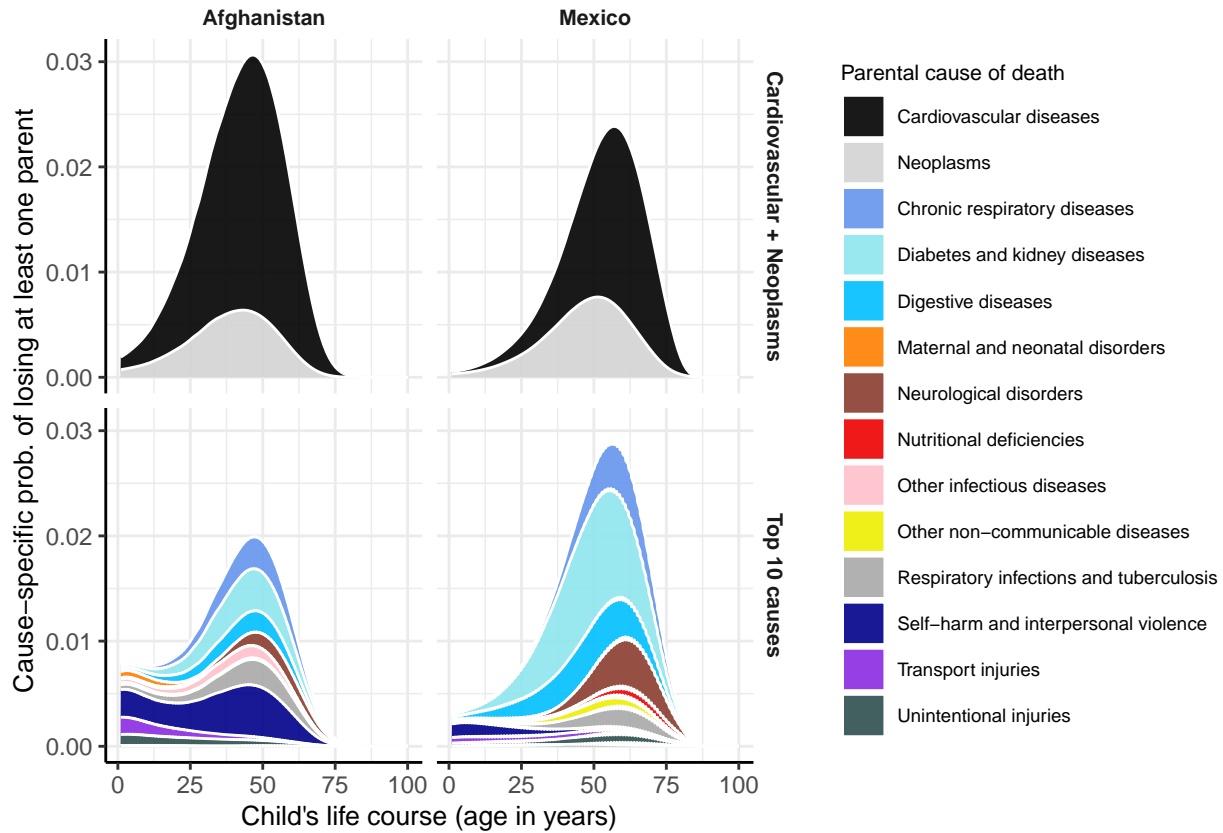


Figure 3: Age- and cause-specific bereavement probabilities of losing at least one parent, by country top twelve causes in 2019

Ben’s bullet points:

- Percentages always higher for father relative to mother (Fig. 1).
- Recent increase in Afghanistan driven by violent death (Fig. 1-2).
- HIV epidemics visible for Zimbabwe (Fig. 1-2).
- Afghanistan and Mexico: top three parental causes of death vary between mother and father (Fig. 2).
- Global South: general downward trend except for father due to violent death in Mexico and Afghanistan, and HIV in Zimbabwe (Fig. 2).
- Difference in the level of bereavement probability (Fig. 3).
- Difference in the mix of causes between the two countries (Fig. 3).
- Self-harm and transport injuries kill parents when their child are young (Fig. 3).

4 Summary, Discussion, and Next Steps

In our project, we aim to provide a global assessment of the role of different causes of death in the experience of parental loss. Using a formal matrix approach, our study highlights the stark global differences in the experience of parental loss that still exist today. Although the probability to experience parental loss has generally declined over time, children in the Global South are still more likely to lose a parent. In the second half of the 20th century, many countries in the Global South, such as Afghanistan, Mexico, and Zimbabwe, have experienced short- or longer-term mortality crises resulting from conflicts or epidemics. These mortality crises have temporarily exacerbated experiences of parental loss (as in Afghanistan and Zimbabwe) or slowed down improvements in parental longevity (as in Mexico). Our findings show that in countries such as Afghanistan, Mexico, and Zimbabwe, a large proportion of parental deaths are conflict- or epidemic-related and can occur suddenly in a context already marked by social upheaval. Moreover, in Afghanistan, the high prevalence of mortality from “maternal and neonatal disorders” suggests that many children may grow up without a mother. While parental loss is less common in the United States, a large proportion of bereaved children in the U.S. have lost their father to a violent death.

The preliminary results presented in this extended abstract represent only a small subset of countries and are subject to two main limitations. First, in many data-scarce contexts, the age-specific mortality and fertility rates and the cause-of-death information provided by UNWPP and GBD represent estimated quantities themselves. Consequently, biases in the mortality and fertility information are carried over to the estimates of parental loss derived from our matrix kinship models. GBD, and in some instances UNWPP, provide uncertainty bounds around their mortality and fertility estimates. For the PAA 2024 annual meeting, we aim to explicitly incorporate this uncertainty in a [Bayesian/bootstrapping/Monte Carlo simulation] framework to derive confidence intervals for our estimates of parental loss. Moreover, for selected countries, such as the United States and Mexico, we plan to conduct robustness checks with cause-of-death information derived directly from vital registration systems.

Second, in the absence of male fertility data, we approximate male fertility rates using an “androgynous model” to derive kin estimates, which assumes that female and male fertility patterns in a given country are identical. Existing information on female and male fertility suggests that the reproductive period of males is generally longer and the mean age of childbirth higher (Dudel and Klüsener 2021). Estimates of kin relationships derived from population registers vs. matrix models for Sweden suggest that the “androgynous model” approximates register-based estimates of different kin relationships reasonably well (results available upon request). For the PAA 2024 annual meeting, we aim to test the sensitivity of our results to different assumptions about male fertility patterns.

Despite these limitations, our study provides important insights into the cause-of-death patterns in parental loss in different world regions. Against general increases in shared lifetime between children and their parents, our results suggest important variations in the short- and long-term burdens associated with parental loss across the globe. Thus, our findings will prove useful in the design of adequate support systems that help underage and adult children in their grieving process and protect children from potential social and economic repercussions arising from the death of their parents.

Ben’s bullet points:

- All countries
- Uncertainty measures using posterior draws/95% credible intervals

- Validation with empirical data on US and Mexico
- Projection using UN WPP projection estimates
- Improve assumption about fertility of males

References

- Alzheimer’s Association Report (2022). 2022 Alzheimer’s disease facts and figures. *Alzheimer’s & Dementia* 18(4):700–789. doi:[10.1002/alz.12638](https://doi.org/10.1002/alz.12638).
- Amato, P.R. and Anthony, C.J. (2014). Estimating the effects of parental divorce and death with fixed effects models. *Journal of Marriage and Family* 76(2):370–386. doi:[10.1111/jomf.12100](https://doi.org/10.1111/jomf.12100).
- Bengtson, V.L. (2001). Beyond the nuclear family: The increasing importance of multigenerational bonds. *Journal of Marriage and Family* 63(1):1–16. doi:[10.1111/j.1741-3737.2001.00001.x](https://doi.org/10.1111/j.1741-3737.2001.00001.x).
- Caswell, H. (2019). The formal demography of kinship. *Demographic Research* 41:679–712.
- Caswell, H. (2022). The formal demography of kinship IV. *Demographic Research* 47:359–396.
- Caswell, H., Margolis, R., and Verdery, A.M. (2023). The formal demography of kinship v: Kin loss, bereavement, and causes of death. *SocArXiv*. doi:[10.31235/osf.io/mk64p](https://doi.org/10.31235/osf.io/mk64p).
- Caswell, H. and Song, X. (2021). The formal demography of kinship III. *Demographic Research* 45:517–546.
- Chen, S.H., Chen, Y.-C., and Liu, J.-T. (2009). The impact of unexpected maternal death on education: First evidence from three national administrative data links. *The American Economic Review* 99(2):149–153. doi:[10.1257/aer.99.2.149](https://doi.org/10.1257/aer.99.2.149).
- Dattani, S., Spooner, F., Ritchie, H., and Roser, M. (2023). *Causes of Death*. Our World in Data. <https://ourworldindata.org/causes-of-death>.
- Dudel, C. and Klüsener, S. (2021). Male–female fertility differentials across 17 high-income countries: Insights from a new data resource. *European Journal of Population* 37(2):417–441. doi:[10.1007/s10680-020-09575-9](https://doi.org/10.1007/s10680-020-09575-9).
- Hillis, Susan D., Blenkinsop, A., Villaveces, A., Annor, F.B., Liburd, L., Massetti, G.M., Demissie, Z., Mercy, J.A., Nelson III, C.A., Cluver, L., Flaxman, S., Sherr, L., Donnelly, C.A., Ratmann, O., and Unwin, H.J.T. (2021a). COVID-19-associated orphanhood and caregiver death in the United States. *Pediatrics* 148(6):e2021053760. doi:[10.1542/peds.2021-053760](https://doi.org/10.1542/peds.2021-053760).
- Hillis, Susan D., Unwin, H.J.T., Chen, Y., Cluver, L., Sherr, L., Goldman, P.S., Ratmann, O., Donnelly, C.A., Bhatt, S., Villaveces, A., Butchart, A., Bachman, G., Rawlings, L., Green, P., Nelson III, C.A., and Flaxman, S. (2021b). Global minimum estimates of children affected by COVID-19-associated orphanhood and deaths of caregivers: A modelling study. *The Lancet* 398(10298):391–402. doi:[10.1016/S0140-6736\(21\)01253-8](https://doi.org/10.1016/S0140-6736(21)01253-8).
- Institute for Health Metrics and Evaluation (2019). *GBD Results*. University of Washington. <https://vizhub.healthdata.org/gbd-results/>.
- Leopold, T. and Lechner, C.M. (2015). Parents’ death and adult well-being: Gender, age, and adaptation to filial bereavement. *Journal of Marriage and Family* 77(3):747–760. doi:[10.1111/jomf.12186](https://doi.org/10.1111/jomf.12186).
- Li, J., Vestergaard, M., Cnattingius, S., Gissler, M., Bech, B.H., Obel, C., and Olsen, J. (2014). Mortality after parental death in childhood: A nationwide cohort study from three nordic countries. *PLOS Medicine* 11(7):e1001679. doi:[10.1371/journal.pmed.1001679](https://doi.org/10.1371/journal.pmed.1001679).
- Luecken, L.J. (2008). Long-term consequences of parental death in childhood: Psychological and physiological manifestations. In: Stroebe, M. S., Hansson, R. O., Schut, H. and Stroebe, W. (eds.). *Handbook of Bereavement Research and Practice: Advances in Theory and Intervention*. Washington, D.C.: American Psychological Association: 397–416. doi:[10.1037/14498-019](https://doi.org/10.1037/14498-019).
- Rizzi, S., Gampe, J., and Eilers, P.H. (2015). Efficient estimation of smooth distributions from coarsely grouped data. *American Journal of Epidemiology* 182(2):138–147.
- Saarela, J. and Rostila, M. (2019). Mortality after the death of a parent in adulthood: A register-based comparison of two ethno-linguistic groups. *European Journal of Public Health* 29(3):582–587. doi:[10.1093/eurpub/cky189](https://doi.org/10.1093/eurpub/cky189).

- Snyder, M., Alburez-Gutierrez, D., Williams, I., and Zagheni, E. (2022). Estimates from 31 countries show the significant impact of COVID-19 excess mortality on the incidence of family bereavement. *Proceedings of the National Academy of Sciences* 119(26):e2202686119. doi:[10.1073/pnas.2202686119](https://doi.org/10.1073/pnas.2202686119).
- United Nations (2022). *World Population Prospects 2022: Summary of Results*. UN.
- Verdery, A.M., Smith-Greenaway, E., Margolis, R., and Daw, J. (2020). Tracking the reach of COVID-19 kin loss with a bereavement multiplier applied to the United States. *Proceedings of the National Academy of Sciences* 117(30):17695–17701. doi:[10.1073/pnas.2007476117](https://doi.org/10.1073/pnas.2007476117).