

From: (b) (6)
Sent: Sun, 2 Feb 2020 18:20:17 -0500
To: Carlos del Rio
Subject: Re: [External] RE: Mexican researchers have defined the structure of the Corona virus

Very interesting.

On Feb 2, 2020, at 9:07 AM, Del Rio, Carlos (b) (6) wrote:

(b) (6) sent me this update. Thought you would enjoy.
Interesting to see how they view outbreaks.....
Coronavirus news over the weekend was a small net positive (although there were plenty of negatives). Encouragingly, doctors appear to be having some success treating patients with existing antiviral drugs – GILD’s remdesivir improved the clinical conditions of a coronavirus patient in Washington state (WSJ) while Thailand said it had achieved good results using antiviral drugs originally designed for the flu and HIV (Bloomberg). It’s way too early to tell whether these drugs will perform well in other patients (and a vaccine is still some time away), but the progress noted in the US and Thailand is positive. The PBOC said it would inject CNY1.2T worth of liquidity on Monday 2/3 to ensure markets operate smoothly when they reopen from the New Year holiday (this works out to about CNY150B of net incremental liquidity given CNY1.05T of reverse reports are set to mature on Monday). The gov’t also announced other steps (including waiving equity ownership limits for some insurers) aimed to bolstering market confidence. The global coronavirus case count continues to rise (it now stands at ~15K as of Sunday morning w/the death toll north of 300) while more travel restrictions are being imposed by governments and companies around the world (Apple said it would shutter all its stores and offices in China until Feb 9). According to a CNBC update, areas of China responsible for ~80% of GDP and ~90% of exports are set to stay closed until at least Feb 10.

Carlos del Rio, MD.
Sent from my iPhone

On Feb 1, 2020, at 11:13 PM, Fauci, Anthony (NIH/NIAID) [E]
<(b) (6)> wrote:

I love it! ☐☐