Exercise 13 - Introduction to Elasticsearch

Exercise 13.a - Install and Setup Elasticsearch

1. Install elastic search

Mac

If you have homebrew, run:

brew install elasticsearch

Windows

- a. Unzip the elasticsearch-1.7.1.zip file
- b. Copy the contents to wherever you want on your system
- 2. Start the Elasticsearch Server

Mac

elasticsearch --config=/usr/local/opt/elasticsearch/config/elasticsearch.yml

Windows

- a. Change into the bin directory cd elasticsearch-1.7.1/bin
- b. Run the elasticsearch.bat
- 3. After it has finished starting up, stop the Elasticsearch Server by pressing Ctr1 + C
- 4. Change to the Elasticsearch directory

cd /usr/local/opt/elasticsearch/

5. Install the Couchbase Elasticsearch plugin

bin/plugin -install transport-couchbase -url \
http://packages.couchbase.com.s3.amazonaws.com/releases/elastic-search-adapter/2.0.0/elasticsearch-transport-couchb
ase-2.0.0.zip

6. Set the username and password for the plugin

echo "couchbase.password: password" >> config/elasticsearch.yml; echo "couchbase.username: Administrator" >> config/elasticsearch.yml

If this fails you can manually add the entry by editing the elasticsearch/config/elasticsearch.yml file

and add the following entries at the bottom of the file:

couchbase.password: password couchbase.username: Administrator

7. Install the ElasticSearch Head Plugin to provide a web interface to ElasticSearch.

bin/plugin -install mobz/elasticsearch-head

8. Start the Elasticsearch server

Mac

bin/elasticsearch

Windows

- a. Change into the bin directory cd elasticsearch-1.7.1/bin
- b. Run the elasticsearch.bat
- 9. Verify the install by opening up the web interface http://localhost:9200/_plugin/head/
- 10. Create a New Index / Bucket in Elasticsearch by clicking "Indicies"
- 11. Click the "New Index" button
- 12. Use example-site for the Index Name, leave the other fields as the default.
- 13. Click the "OK" button

13.b - Create a New Couchbase Cluster Reference

Couchbase will replicate data to a remote Couchbase Cluster, in this case Elasticsearch is our remote Couchbase Cluster.

- 1. Go to the XDCR tab
- 2. Click "Create Cluster Reference"
- 3. Enter a name for the cluster reference i.e. "Elasticsearch"
- 4. Enter "127.0.0.1:9091" for the IP/hostname
- **5.** Enter the **value** for couchbase.username (i.e. "Administrator") that provided earlier when setting up the plugin as the Username
- 6. Enter the value for couchbase.password (i.e. "password") that provided earlier when setting up the

plugin as the Password

7. Click the "Save" button

13.c - Create a New Couchbase Replication

Couchbase will feed data to Elasticsearch through its built in Replication mechanism, XDCR. To Couchbase, Elasticsearch is nothing more than another replication of a bucket.

- 1. From the XDCR tab click "Create Replication"
- 2. Select the bucket from your initial setup i.e. "default"
- 3. Choose the cluster from the previous steps i.e. "Elasticsearch"
- 3. Enter in the name of the Elasticsearch Index / Bucket you provided in 13a. 12 i.e. "example-site"
- 4. Click "Advanced Settings" link
- 5. Change the XDCR Protocol to "Version 1"
- 6. Click the "Replicate" button

You should see the status of the replication as "Replicating". If you open up the Elasticsearch web interface http://localhost:9200/_plugin/head/ and refresh you should see the number of docs going up.

13.d - Calling Elasticsearch for Searching of Products

A search function is a necessary feature of every ecommerce website. We need to be able to search all of our products and this is something Elasticsearch does very well.

- 1. Open exercise13/com/example/documents/SearchService.cfc in your IDE
- 2. Modify the getProductsBySearch method to perform an HTTP Request to Elasticsearch.

```
http = new Http();
http.setUrl(elasticsearch_url);
http.setMethod("GET");
http.setTimeout(10);
http_result = http.send().getPrefix();
```

3. Open the homepage (/exercise13/index.cfm) and search for products to verify the Elasticsearch integration.

For your reference the data from the getProductsBySearch method is used in the following views:

- exercise13/com/example/documents/Product.cfc
- exercise13/view/search.cfm
- exercise13/view/includes/template.product.cfm