

## EDUCATION

### **Northwestern University – Weinberg College of Arts and Sciences**

**Evanston, IL**

*Major: Economics / Minors: Computer Science, Business Institutions*

*Class of 2024*

- Cumulative GPA: 3.89/4.0 | Honors: Dean's List – 5 of 6 quarters
- Relevant Coursework: Microeconomics, Macroeconomics, Econometrics, Accounting, Linear Algebra

## WORK EXPERIENCE

### **Morgan Stanley**

**Chicago, IL**

*Private Wealth Management Intern*

*June 2022 – Sep 2022*

- In addition to Winter Quarter responsibilities:
  - Created a client prospect deck — which displayed market outlook, portfolio allocation, the stages leading up to being fully invested, and the strategies of individual investments — that was utilized in securing a \$10 million disbursement
  - Produced performance attribution and analysis on a client portfolio versus a competitor portfolio that discerned that the time of commitment and maturation of private equity investments was the main driver of differing portfolio values
  - Researched and presented ESG investments (Sustainability-Linked Bonds, ESG fund impact approaches, etc.) in addition to presenting a hypothetical portfolio accompanied by potential stock theses and sector positioning reasoning

### **Morgan Stanley**

**Chicago, IL**

*Private Wealth Management Intern*

*Jan 2022 – Mar 2022*

- Researched fiscal year and quarterly performance of various asset managers and reported their investment philosophy (value, growth, etc.), stock positioning (entering/exiting positions), and sector positioning relative to their benchmark
- Adjusted client portfolio asset allocations in preparation for upcoming performance reports that reflected any cash inflows/outflows, changes in client investment goals, and changes to cyclical positioning due to market expectations
- Learned about the risk-return profile of different asset types and how they are used to meet client risk tolerance in addition to how portfolios are constructed with respect to client goals e.g., long-term growth, source of income, etc.

### **Finegold Commercial Real Estate**

**Remote**

*Research Intern*

*May 2021 – Aug 2021*

- Utilized Jotform to create a survey that allowed tenants and landlords to voice their property concerns and shed light on any potential changes to their rent/lease agreement after an apparent lack of communication arose due to COVID
- Pitched three property investments to the team that were backed by research on demographics (age and income of population), geographic aspects (cost of living and attractiveness of area), and key metrics (cash flow, Cap Rate, etc.)

### **Mathnasium**

**Overland Park, KS**

*Math Tutor*

*Nov 2019 – Sep 2020*

- Tutored 5-10 students per four-hour shift using the Mathnasium math curriculum, in topics ranging from basic arithmetic to basic calculus, both remotely and at a Mathnasium facility that catered to students in my school district

## COMMUNITY INVOLVEMENT

### **Movember**

**Evanston, IL**

*Student Ambassador*

*Aug 2021 – Current*

- As a Student Ambassador, I focus on raising awareness for men's mental health, testicular cancer, and prostate cancer
- Raised \$400 in donations during 2021 for the Movember organization by hosting social gatherings and dinners

### **Active Minds**

**Evanston, IL**

*Public Relations Committee Member*

*Jan 2021 – June 2021*

- Advertised events and designed promotions via social media to reduce the stigma associated with mental illness

## ADDITIONAL INFORMATION

**Skills:** Proficient in Microsoft Office and Outlook; developing skills in Python and C++

**Programming:** Travel Map (utilizing Dijkstra's BFS algorithm), Brick Out Game, Tetris Game

**Certifications:** Bloomberg Market Concepts Certificate

**Interests:** Soccer, Skiing, Poker Theory, Brazilian Jiu Jitsu