Project Design Phase

Proposed Solution

Date	31-10-2025	
Team ID	NM2025TMID06793	
Project Name	Medical Inventory Management	

1. Introduction

The Proposed Solution describes the Medical Inventory Management System (MIMS) in detail, explaining how it addresses the challenges identified in the ideation phase. This section defines system functionalities, workflows, and user interactions to ensure operational efficiency, accuracy, and compliance in medical inventory management.

Objectives:

Provide a comprehensive description of system features.

Explain how each feature resolves specific user problems.

Include examples, scenarios, and workflows for clarity.

2. System Overview

The MIMS is a cloud-based Salesforce application that integrates:

- 1. Inventory Management Tracks all medical products, stock levels, and categories.
- 2. Supplier Management Stores supplier details, ratings, and history.
- 3. Purchase Order Automation Generates, approves, and tracks POs.
- 4. Expiry Monitoring Alerts users to products nearing expiry.
- 5. Reporting and Analytics Dashboards and automated reports for informed decision-making.
- 6. Role-Based Access Different user roles with tailored access permissions.

3. Feature Description

Feature	Description	User Impact
Real-Time	Dashboard	Prevents
Inventory	shows stock	stockouts and
	levels, low-	overstocking
	stock alerts	
Supplier	Supplier	Faster,
Performance	database with	reliable
	ratings and	procurement
	history	
PO	Auto-generated	Reduces
Management	POs, approval	duplication
	workflow	and delays
Expiry Alerts	Notifications	Reduces
	for near-expiry	wastage,
	products	ensures
		compliance
Reporting	Automated	Quick,
	weekly/monthly	accurate
	reports	decision-
		making
Role	Assign roles	Ensures
Management	and permissions	security and
		proper data
		access

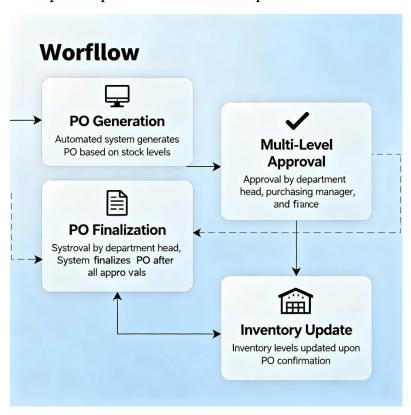
4. Workflow Scenarios

Scenario 1: Low Stock Handling

- 1. Inventory level drops below threshold.
- 2. System sends automated alert to Inventory Manager.
- 3. PO suggested based on supplier ratings.
- 4. Approval workflow triggers PO creation.
- 5. Inventory updated on receipt.

Scenario 2: Expiry Management

- 1. Warehouse Supervisor receives expiry alert.
- 2. System generates a report of products expiring in 30 days.
- 3. Manager schedules replacement or disposal.
- 4. Reports updated for audit compliance.



5. Conclusion

The Proposed Solution leverages Salesforce's robust features to create a comprehensive, automated, and secure medical inventory management system. By integrating dashboards, alerts, automated workflows, and reporting, MIMS improves operational efficiency, reduces errors, ensures compliance, and supports informed decision-making