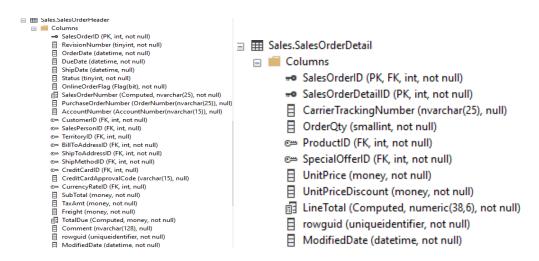
TASK 1 - DATA DISCOVERY

We focus solely on the sales process carried out in the Adventure Cycles company. To ease your task, please note that there are two main tables covering information about sale orders: SalesOrderHeader and SalesOrderDetail.

- 1. Identify main tables and attributes related to orders:
 - i. Where the detailed information about orders is stored?
 - ii. Are there different types of orders?
 - iii. Are there different statuses of orders?
 - iv. Which numerical data can be used to measure the performance of an order?
- 2. Identify main tables and attributes related to products.
 - i. Which table(s) contain information related to products, like product's name?
 - ii. Are products organized in some manner, like dairy products, clothes, etc.?
 - iii. What additional information about products is available?
- 3. Identify main tables and attributes related to different types of customers.
 - i. Are there different types of customers name them?
- 4. Identify main tables and attributes related to employees handling orders.
- 5. Identify main tables and attributes related to sales locations at what level of detail sales locations are defined.
- 6. How could you define sales in this database? Where is such sales data located?

TASK 1 - SOLUTIONS:

- 1. iDENTIFY MAIN TABLES AND ATTRIBUTES RELATED TO ORDERS:
- Below images are displaying the columns for the Sales. Sales Order Detail and Sales. Sales Order Header tables in SQL Management Studio are provided for a thorough examination, which will be further explored with additional question related to tables and attributes itself.



Both tables are frequently used in the AdventureWorks database to hold detailed order-related data.

I. Where the detailed information about orders is stored?

Item detailed information about each item included in a Sales Order is primarily stored in the SalesOrderDetail table. The SalesOrderDetail table contains, details about individual items in each order, multiple rows for each sales order, with each row representing a line item or product included in the order. The table plays a crucial role in tracking the details of sales order.

For instance:

SalesOrderID(int, Not Null): Unique ID. Establishes a relationship with the SalesOrderHeader table.

OrderQty(Smallint, Not Null): The quantity of the product ordered.

Product ID(int, Not Null): The identifier of the product included in the order.

Unit Price(Money, Not Null): The price per unit of the product.

UnitPriceDiscount(money, Not Null): Any discount applied to the unit price for the product.

For instance:

SalesOrderID(PK, int, Not Null): A unique identifier for each sales order. CustomerID(int, Not Null): Customer identification number.

Order Date(datetime, Not Null): Date the order was received.

Ship Date(datetime, Not Null): Shipment date of the order.

Total due(Computed, money, Not Null): Total amount due.

Status(tinyint, Not null): Status of order (pending, shipped, cancelled)

II. Are there different types of orders?

III. Are there different statuses of orders?

Yes! Within the database, orders have different statuses, signifying their current (position)stage within the progression of order processing and fullfillment workflow.

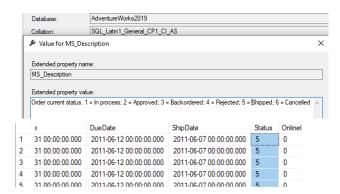
The current order processing status is indicated by the Status(tinyint, Not Null) column of the SalesOrderHeader table.

When accessing the extended properties for the "status" column, we observe the following values associated with it:

Order status.

- 1 = In process
- 2 = Approved
- 3 = Backordered
- 4 = Rejected
- 5 = Shipped
- 6 = Cancelled

Below image is the representation of the extended properties of status attribute in SalesOrderHeader table and example results from the 'Sales. SalesOrderHeader;' table that mostly indicates as the orders was shipped



IV. Which numerical data can be used to measure the performance of an order?

Numerical attributes from the Sales. Sales Order Header and Sales. Sales Order Detail tables are shown below which can be used for performance measurement of order.

From Sales.SalesOrderHeader table:

- 1. TotalDue: The total amount due for the order, including product prices, taxes, and shipping fees. Allows to evaluate the total sales value of the order for overall profit and revenue performance.
- 2. SubTotal:The subtotal amount of the order, excluding taxes and shipping fees. Helps to find out revenue generated from the total sales without consideration of the taxes, shipping fees etc...
- 3. TaxAmt: The amount of tax applied to the order. Can be used to measure the total cost of order.
- 4. Freight: The freight or shipping charges for the order. The cost associated with the shipping an order to the customer, which can affect the overall profit of the order.
- 5. DiscountAmt: The total amount of discounts applied to the order, which can impact the overall profit and customer satisfaction.

<u>From Sales.SalesOrderDetail table:</u>

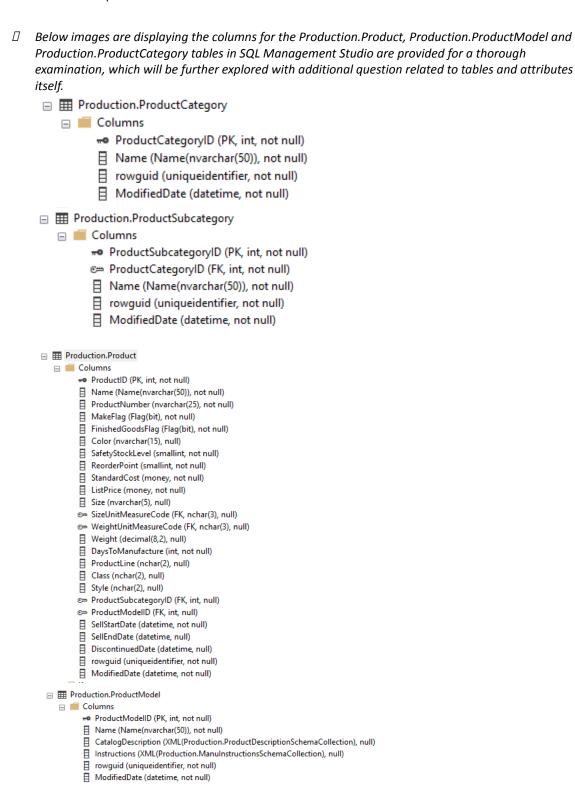
- 1. OrderQty: The quantity of each product ordered within the order. May indicate the volume of sales or demand for specific products.
- 2. UnitPrice: The price per unit of each product. Can be assessed to the revenue generated from each product sold within the order. Higher unit prices can indicate higher profit margins per product sold. Also, price changing may result with pricing strategies and customer preferences.
- 3. UnitPriceDiscount: If any discount applied to the unit price of each product. Analyzing discount applied to unit prices, may result with evaluating effectiveness of discount strategies in sales and attracting the customers.
- 4. LineTotal: The total amount for each product, calculated as follows: OrderQty * (UnitPrice UnitPriceDiscount). Analyzing line total values can help to identify top-selling products and optimize product offerings based on sales performance.

For instance:

This indicates that after accounting for all expenses (taxes, shipping charges and discounts) and the total cost associated with fulfilling the order, the net profit earned from the order.

Order Profit=(TotalDue - TaxAmt - Freight - DiscountAmt) - TotalCost

Businesses can learn more about a variety of order performance factors, such as revenue generation, profitability, sales volume, and discount effectiveness, by examining these numerical features from both tables.

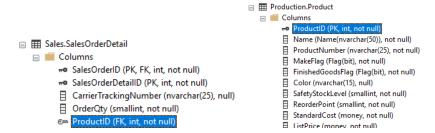


All tables are frequently used in the AdventureWorks database to hold detailed product-related data.

I. Which table(s) contain information related to products, like product's name?

Since in this task we intent to sorely focus on the order-related, sales process tables which are Sales. Sales Order Detail and Sales. Sales Order Header, When these both tables are examined, the only way to access product-related information like product's name etc. is the Product ID attribute from the Sales Order Detail table.

Below pictures are representation of Sales. Sales Order Detail table of Foreign key (Product ID (FK, int, not null)) which refers to Production. product table attributes that contains details about each individual product.



The table serves as the main repository for product information within the database. ProductID:

The ProdactID in the SalesOrderDetail table access to product information through the Production.Product table. That's why the ProductID in the SalesOrderDetil table is associated with Production.Product table.

Production. Product table typically stores details about the product information, including the product's name, number, color, size, list price, model, category etc....

Foreign keys, when associated with other tables; enable access to additional product information >> These FK specify model and subcategory of products. And allows access to more specific product attributes.

- ProductModelID,
- ProductSubCategory(->ProductCategory with FK), > Are stored in separate tables. Becomes better to understand product to which categories and subcategories are belongs to.

These FK indicates the weight and size of product. Gives more info about the physical characteristics of product.

- weightUnitMeasureCode,
- SizeUnitMeasureCode.

II. Are products organized in some manner, like dairy products, clothes, etc.?

The data primarily provides a structured way to manage to analyze sales data related to the products sold. However, well-organized Production categories are:

- Below there are images of the category and subcategory of the Production table, contains Categories as,

Production.ProducSubCategory table

Mountain Bikes Road Bikes Touring Bikes Handlebars Bottom Brackets

Chains

Forks

Headsets

Pedals

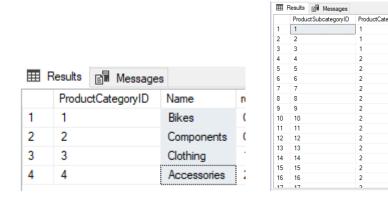
Saddles

Mountain Frame

Road Frames

Touring Frames

Cranksets



Through the Production. Product Category table;

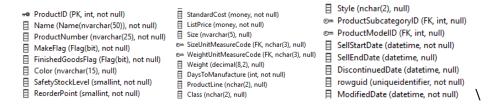
Production.ProductCategroy table

products are organized in a certain order. Categories include defined categories such as 'Bikes', 'Components', 'Clothing' and 'Accessories'. These categories are structured to facilitate the shopping process by dividing products into some specific groups. Therefore, the database shows that the products are organized in a certain order."

III. What additional information about products is available?

Production.Product table:

Details regarding various product attributes, as presented in the Product.product table image.



Since Foreign keys(FK) in the tables are presents relationship with another to product-related table based on a common attribute, categorizes the product and provides additional informations about the products. FK tables are;

SizeUnitMeasureCode(FK) and WeightUnitMeasureCode referencing the UnitMeasureCode(PK) in the Production.UnitMeasure.

```
Production.UnitMeasure

Columns

UnitMeasureCode (PK, nchar(3), not null)

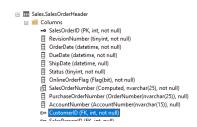
Name (Name(nvarchar(50)), not null)

ModifiedDate (datetime, not null)
```

3 IDENTIFY MAIN TABLES AND ATTRIBUTES RELATED TO DIFFERENT TYPES OF CUSTOMERS

To identify the main tables and attributes related to different types of customers, We look at the tables that stores customer information and their associated attributes.

CustomerID(FK) referencing to Sales. Customer table where we can examine in detail



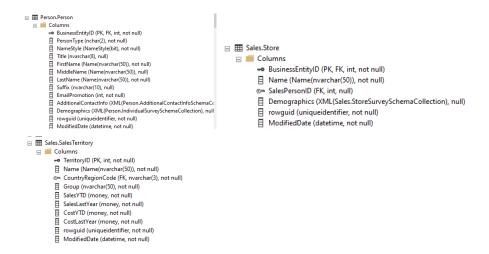
The Sales.Customer table stores information about the customers who made purchases. The table contains each individual customers. And its connectivity with other table in database.



<u>PersonID</u>: this column will reference to the Person.PersonID from the Person.Person table. <u>StoreID</u>: if customer is associated with a any specific store, than attribute will be referencing to the Store.BusinessEntityID from the Sales.Store table.

<u>TerritoryID</u>: the column referencing the TerritoryID from the Sales.SalesTerritotry table

The images below are representation of Foreign keys from Sales. Customer table that its attributes are reference to.



Sales.SalesPerson table and Sales.Store table are related to other tables in context of sales transactions. Sales.SalesOrderHeader and Sales.SalesOrderDetail tables are linking sales transactions to salesperson and store them.

For example; SalesOrderHeader.SalesPersonID column references the SalesPerson.BusinessEntityID column, indicates the salesperson is actual responsible for the sale.

SalesOrderHeader.StoreID column references the Store.BusinessEntityID column. Also indicates that the store is associated with the sale.

These tables and attributes are providing informations about different types of customers, store-related customer

I. Are there different types of customers – name them?

- two types of customers are represented as
- 1- Store Customer
- 2- Individual Customer

Since in the database there is not any specific column that labels the type of customer, we can infer different types based on available information that we got through the informations.

Individual Customers:

Rather than organizations, its typical individual customers.
 Business Customers:

o Organizations or businesses rather than individual customers.

WholeSale Customers:

• Customers that purchase the product in large number of quantities with probably resale purpose. They may have specific pricing agreement and discount based on wholesale.

Online Customers:

Who primarily make purchases through online app etc...

Corporate Customers:

 Business customers that are large companies. They might have requirement and wholesale process compared to small customers.

Small Business Customers:

o Business customers with needs and budgets. No large corporation.

Repeat Customers:

o Customer who makes multiple purchases. Maybe promotion to keep them.

One-Time Customers:

 Customer that one-time purchases the product and not return in future. They might be targeted by the company to have a different approach in

The types of customers that indicated above are specific types of customers that may used in further process and classifications may vary depending on the context of business and detail of database. By analyzing the customers, as a company we can target the customers and define the new market strategies for future organizations.

4 IDENTIFY MAIN TABLES AND ATTRIBUTES RELATED TO EMPLOYEES HANDLING ORDERS

In the database, tables and attributes are related to employees handling orders involves in terms of sales process.

There below main tables and associated attributes:

- SalesPerson

The SalesPerson table contains information specific to salespeople. It establishes a relationship with the Employee table and includes details such as email addresses etc...

Employee

The table stores genera information about all the employees in the company which involved in handling orders. Includes details such as job titles, hire dates, and gender.

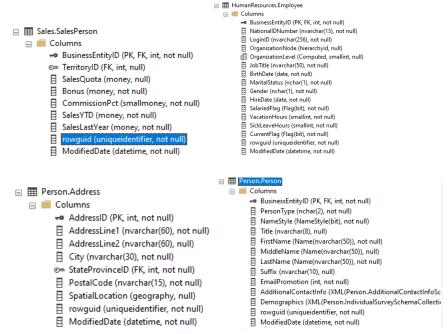
- Person

This table serves as a bridge between the transaction and other broader tables and is often combined with other tables, allowing more detailed queries for information. By storing personal details, enables various business processes and services in its database. it's particularly relevant for employees who interact with customers and manage orders.

- Address

The Address table contains detailed information about physical addresses associated with employees and customers. Each address is uniquely identified by an AddressID. The table includes attributes such as street address (AddressLine1), city, state or province, and postal or ZIP code. These details are essential for order fulfillment, shipping, and billing processes. In the context of employees handling orders, addresses can be used to specify the location of the employee's workplace or contact information for communication purposes.

- SalesOrderHeader
- SalesOrderDetail



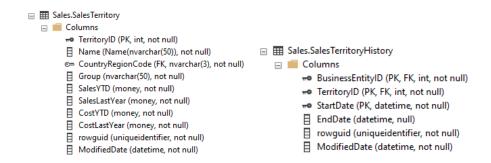
Can be even more categorized asHuman Resources:

- EmployeeDepartmentHistory
- EmployeePayHistory
- SalesTerritory
- JobCandidate
- Department:Shift

5 IDENTIFY MAIN TABLES AND ATTRIBUTES RELATED TO SALES IOCATIONS- AT WHAT LEVEL OF DETALS SALES LOCATIONS ARE DEFINED

- Sales locations are defined at a high level of detail through the SalesTerritory table:

Sales.SalesOrderHeader table TerritoryID refers to the SalesTerritory table.



Each sales territory represents region where the sales activities are managed. The attributes of the SalesTerritory table provide information about the territory's identifier, name, associated country or region(country state, province, city, district.), sales and cost data, and modification details.

The level of detail for defining sales locations can change depending on factors like market size, the sales structure of the organization, and the need for efficient sales management and analysis.

Sales are defined as transactions where products are exchanged for monetary value. These transactions are characteristic of OLTP(Online Transaction Processing) relational databases, where daily business transaction operations are efficiently managed!

Since primary 2 main explained in detail in previously question with the provided images of:

- SalesOrderHeader
- SalesOrderDetail

By querying and analyzing these tables; By querying and analyzing these tables, we can gain a thorough understanding of the sales operations at database.

This includes details about products sold, customers served, and revenue generated. These transactions are integral to OLTP relational databases due to their role in facilitating daily business operations and managing sales processes efficiently.

COMMENTS:

In the AdventureWorks OLTP (Online Transaction Processing) schema is a relational database that stores all the information about sales order placed by the customers. We solely focused on sales orders.

. . .

TASK 2 - SQL QUERIES

SQL warmup task. Please do not use the build-in query editor – focus on pure SQL statements! Using AdventureWorks database please prepare a series of SQL queries:

- 1. Prepare a SQL query that provides information about the global order amount (money) of the AdventureWorks business. (Use SalesOrderHeader table).
- 2. Prepare a SQL query that provides information about the global sales amount (money) of the AdventureWorks business. (Use SalesOrderHeader table)
- 3. Prepare a SQL query that provides information about the global sales amount (money) and volume (items sold) of the AdventureWorks business. (Use SalesOrderHeader, SalesOrderDetails tables)
- 4. Prepare a SQL query that provides information about the sales amount in individual years of the AdventureWorks business. (Use SalesOrderHeader table)
- 5. Prepare a SQL query that provides the global profit of the business. (Use SalesOrderHeader, SalesOrderDetails and Product tables)
 - a. Assume that product's cost (available in Product table) hasn't changed over time.

All results should be additionally stored in a single text .sql file. After completing the task, double check your approach and please upload the file to ePortal. Note that the task allows for submission of multiple files.

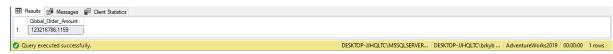
TASK 2 - SOLUTIONS:

Use this section to provide your solutions, please remember to present an expert from the obtained results (several records, along with headers) and basic metadata (like number of rows), try to explain your approach:

1. Prepare a SQL query that provides information about the global order amount (money) of the AdventureWorks business. (Use SalesOrderHeader table).

SELECT SUM(TotalDue) AS Global_Order_Amount
FROM Sales.SalesOrderHeader;

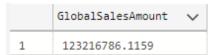
Execution Results:

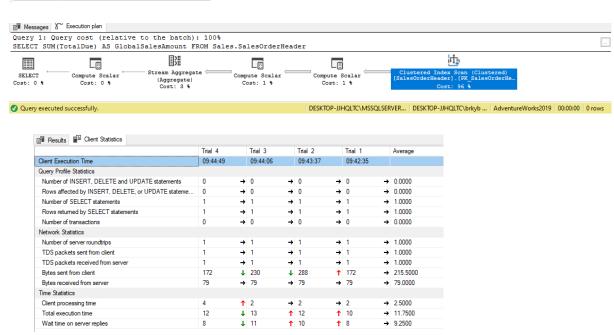


2. Prepare a SQL query that provides information about the global sales amount (money) of the AdventureWorks business. (Use SalesOrderHeader table)

SELECT SUM(TotalDue) AS GlobalSalesAmount

FROM Sales.SalesOrderHeader;





3. Prepare a SQL query that provides information about the global sales amount (money) and volume (items sold) of the AdventureWorks business. (Use SalesOrderHeader, SalesOrderDetails tables).

SELECT

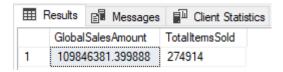
SUM(SOD.LineTotal) AS GlobalSalesAmount,
SUM(SOD.OrderQty) AS TotalItemsSold

FROM

 ${\tt Sales.SalesOrderHeader~SOH} \\ {\tt JOIN}$

Sales.SalesOrderDetail SOD

ON SOH.SalesOrderID = SOD.SalesOrderID;



4. Prepare a SQL query that provides information about the sales amount in individual years of the AdventureWorks business. (Use SalesOrderHeader table)

SELECT

```
YEAR(OrderDate) AS SalesYear,
SUM(TotalDue) AS TotalSalesAmount
```

FROM

Sales.SalesOrderHeader

GROUP BY

YEAR(OrderDate)

ORDER BY

SalesYear;

⊞ Results		Messages		Client Statistics		tics
	SalesYear		TotalSalesAmount		nt	
1	2011		14155699.525			
2	2012	2012		37675700.312		
3	2013		4896588	7.9632	!	
4	2014		2241949	8.3157		

5. Prepare a SQL query that provides the global profit of the business. (Use SalesOrderHeader, SalesOrderDetails and Product tables)

SELECT

```
SUM((sod.UnitPrice - sod.UnitPriceDiscount) * sod.OrderQty) AS TotalSalesAmount,
SUM(sod.UnitPrice * sod.OrderQty) AS TotalCost,
SUM((sod.UnitPrice - sod.UnitPriceDiscount) * sod.OrderQty) - SUM(sod.UnitPrice *
sod.OrderQty) AS TotalProfit
FROM
```

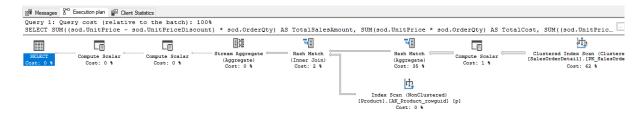
Sales.SalesOrderHeader soh

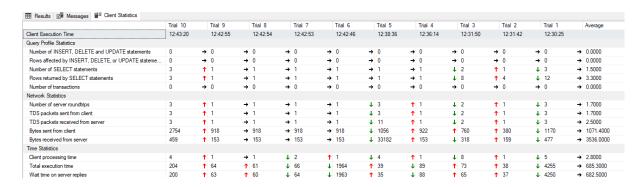
JOIN

 ${\tt Sales.SalesOrderDetail\ sod\ ON\ soh.SalesOrderID\ =\ sod.SalesOrderID\ } \\ {\tt JOIN}$

Production.Product p ON sod.ProductID = p.ProductID;







 Assume that product's cost (available in Product table) hasn't changed over time.

SELECT

```
SUM((sod.UnitPrice - sod.UnitPriceDiscount) * sod.OrderQty) AS TotalSalesAmount,
SUM(p.StandardCost * sod.OrderQty) AS TotalCost,
SUM((sod.UnitPrice - sod.UnitPriceDiscount) * sod.OrderQty) - SUM(p.StandardCost *
sod.OrderQty) AS TotalProfit
```

FROM

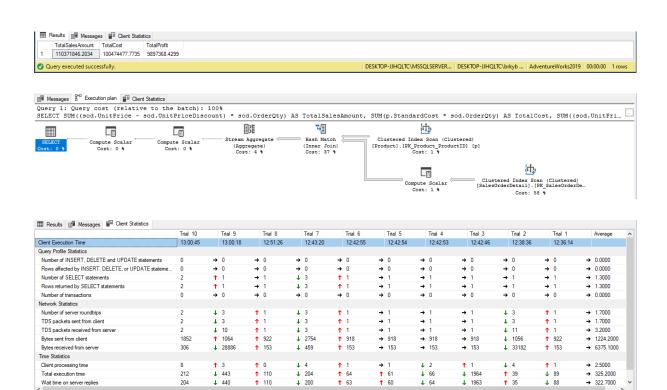
Sales.SalesOrderHeader soh

JOTN

Query executed successfully

 ${\tt Sales.SalesOrderDetail\ sod\ ON\ soh.SalesOrderID\ =\ sod.SalesOrderID\ } \\ {\tt JOIN\ }$

Production.Product p ON sod.ProductID = p.ProductID;



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