# **Book of Exploratory Data Analysis (EDA)**

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# Welcome

This "book", Book of Exploratory Data Analysis (EDA), is actually the organized lecture notes of the course MEF BDA 503.

Materials will progressively emerge...

Latest update in 2023-11-23

# Part I Fundamentals

This chapter covers the fundamental topics of Exploratory Data Analysis. These are

- Data Manipulation: Taking raw data and creating analyses.
- Data Visualization: Visualizing findings from the data.
- Reporting: Combining all the findings into a single cohesive report.
- Interactive Reporting (Dashboards): Self-exploring analyses and outcomes.

To achieve these skills following fundamental R packages are used.

- dplyr for data manipulation
- ggplot2 for data visualization
- quarto for reporting (alternatively use rmarkdown)
- shiny for interactive dashboarding

Following sections provide guidance and examples on these packages in the context of Exploratory Data Analysis. There are many extensions and further packages to consider. However, in order for Fundamentals chapter to stay "fundamental" these topics are moved to Advanced chapter.

# 1 Base R

### 1.1 Brief History of R

- Created by Ross Ithaka and Robert Gentlemen of University of Auckland in 1993. It was derived from commercial **S** programming language (no kidding) which was created in 1976.
- Version 1.0.0 is released in 2000. Current version is 4.1.1.
- In 2017, CRAN (official package manager) had more than 10,000 packages. Today it has 18,214 packages on CRAN.
- Ranked as the 9th most popular language in TIOBE index as of September 2021.

### 1.1.1 Sources

- https://blog.revolutionanalytics.com/2020/07/the-history-of-r-updated-for-2020.html
- https://en.wikipedia.org/wiki/R\_(programming\_language)
- https://bookdown.org/rdpeng/rprogdatascience/history-and-overview-of-r.html
- https://cran.r-project.org/web/packages/
- https://www.tiobe.com/tiobe-index/

### 1.2 What is there to like R?

(Personal opinions)

- One of the two most powerful scripting languages in data analysis with Python. (Julia, first released in 2012, is an emerging third.)
- Syntax and style focused on more non-computer scientists. (Especially tidyverse)
- Excellently curated and managed package manager (CRAN).
- A powerhouse focused on data analytics. Many packages include implementations of novel research papers which cannot be found elsewhere.
- Supported by a powerful IDE (RStudio).

• Low learning curve for data analysis, visualization, publishing and interactive analysis.

**Note:** Python and R are not competitors. In many cases they complement each other. It is highly recommended to learn both.

### 1.3 What are the disadvantages of R?

- Not quite popular as Python in CS community. Support is lagging behind in some areas (especially in cloud computing) compared to Python.
- Despite a very convenient web framework (shiny), not greatly suited for scalable web applications without heavy modifications. (Still a great start)
- Parallel computing is not native in R. So, speed can be an issue.
- R keeps data in-memory.

Each disadvantage can be alleviated using a package or a solution. Its benefits far outweigh its disadvantages.

class: inverse, center, middle

### 1.4 Basic Features

- R is a vector based language. When you call a function or do an operation, it is usually done for every member of the vector. (It is a powerful feature which requires some time to learn.)
- Main data types are numeric, character and logical. But factor, integer, date, dttm (date-time) and some other types are also very common.
- Main object types are vector, matrix, data.frame and list.
- Assignment operators are "<-" and "=". Aside from rare exceptions, they are the same (x < -5) is the same as x = 5. Please be consistent in its use.

```
x <- 5
x
```

#### [1] 5

• R console is completely interactive. You can run anything line by line.

# 1.5 Data Types

- Numeric (double): 1.33, 5422.22...
  - There is also integer: 3, 5, 6...
- Character (character): "a", "course", "pizza"...
- Boolean (logical): Either TRUE or FALSE.
- Date (date) and date-time (dttm): "2020-07-28", "2020-07-29 14:00:05.12 UTC+3"
  - This part is a bit complicated with POSIXct and POSIXt types.
- Factor (factor): Numeric levels with labels of any kind.
  - Encountered rarely in this course.

### 1.6 Object Types

### 1.6.1 **Vector**

Vector is the foundation stone of R object types. A variable with a single value is called "atomic" vector.

Vectors with multiple values can be defined using c() ("combine") function.

```
x <- c("a","b","c")
x
```

```
[1] "a" "b" "c"
```

A vector can have only a single data type. R conveniently converts vectors to the most appropriate data type.

```
x \leftarrow c(1, \text{hi"}, \text{FALSE}) ## Vector of numeric, character and logical values x ## converted to all character
```

```
[1] "1" "hi" "FALSE"
```

### 1.6.2 Matrix

Matrix is simply a two dimensional special vector.

```
mat1<-matrix(1:9, ncol=3, nrow=3)
mat1

[,1] [,2] [,3]
[1,] 1 4 7
[2,] 2 5 8
[3,] 3 6 9
```

We can get a value from a matrix by providing its location as row/column coordinates or by simply by treating it as a vector.

```
mat1[2,2]
[1] 5

mat1[5]
```

### 1.6.3 Data Frame

Data frame object type is still two dimensional but each column can be of a different data type.

Data frames are extremely powerful structures. Most of our work will be on data frames.

Note: In dplyr package we will see a special version of data frames: tibble.

### 1.6.4 List

Lists are like vectors but they can hold any object (including lists). You can also add names to lists.

```
list1 <- list(data_frame = df1,matrix = mat1,vector= x)</pre>
  list1
$data_frame
  some_numbers some_names some_logical
1
             1
                     Blood
                                     TRUE
2
              2
                     Sweat
                                    FALSE
3
                     Tears
                                     TRUE
$matrix
     [,1] [,2] [,3]
[1,]
        1
              4
                   7
[2,]
        2
              5
                   8
[3,]
              6
                   9
```

"FALSE"

### 1.6.5 Functions

"hi"

\$vector
[1] "1"

Functions are very useful types as they allow to run reusable code with dynamic inputs. For example, let's write a function to calculate the area of a triangle.

```
area_of_triangle <- function(height,base_length){
   area <- height*base_length/2
   return(area) ## Return value using return command
}
## You can assign the result of a function to a variable
x <- area_of_triangle(height = 3, base_length = 4)
x</pre>
```

[1] 6

- Rule of thumb is "If you need to copy paste the same code three times, write a function instead."
- R has thousands of predefined functions to make life easier.
- If you want to return multiple values return a list.

class: center, middle, inverse

## 1.7 Exercises

Complete base R document before attempting to solve these.

### 1.7.1 Temperature Conversion

Write a function to convert Fahrenheit to Celsius and Celsius to Fahrenheit.

```
(X°C × 9/5) + 32 = Y°F

convert_temperature <- function(x, F_to_C = TRUE){
  if(F_to_C){
    return((x-32)*5/9)
  }else{
    return(x*9/5 + 32)
  }
}

convert_temperature(30,F_to_C = FALSE)</pre>
[1] 86

convert_temperature(86,F_to_C = TRUE)
```

[1] 30

#### 1.7.1.1 Future Value

Write a function to calculate the future value of an investment given annually compounding interest over an amount of years.

$$FV = X * (1+i)^T$$

```
calculate_future_value <-
function(investment, interest, duration_in_years){
  return(investment * ((1 + interest) ^ duration_in_years))
}

## 100 units of investments 7% interest rate over 5 years
calculate_future_value(
  investment = 100, interest = 0.07, duration_in_years = 5)</pre>
```

[1] 140.2552

### 1.7.2 Color Hex Code

Write a function to randomly generate n color hex codes. You can use letters predefined vector.

```
generate_hex_code <- function(n=1){
  hex_vec <- c(0:9,letters[1:6])
  colors <- c()
  for(i in 1:n){
    colors <- c(colors,
        paste0("#",
        paste0(sample(hex_vec,6,replace=TRUE),collapse="")))
  }
  return(colors)
}</pre>
```

[1] "#896f26" "#aea09d" "#8ba178"

### 1.7.3 Calculate Probability of Dice

Write a function which calculates the probability of getting  $\mathbf{k}$  sixes in  $\mathbf{n}$  throws of a die. Hint: Use binomial distribution.

```
get_prob_dice <- function(k,n){
   combination <- factorial(n)/(factorial(k) * factorial(n-k))
   probability <- (1/6)^k * (5/6)^(n-k)
   return(combination*probability)
}

get_prob_dice(3,5)

[1] 0.03215021

dbinom(3,5,prob=1/6) ## or simply use dbinom</pre>
```

[1] 0.03215021

### 1.7.4 Rock, Scissors, Paper

Write a rock scissors paper game which computer randomly chooses

```
rsp_game <- function(user,choices=c("rock","scissors","paper")){
   if(!(user %in% choices))
     return("Choose only rock, scissors or paper as input.")
   response <- sample(choices,1)
   if(user == response)
     return("I chose the same. Tie!")
   if((user == "rock" & response == "scissors") |
        (user == "scissors" & response == "paper") |
        (user == "paper" & response == "rock")){
        return(paste0("I chose ", response, ". You win!"))
   }else{
        return(paste0("I chose ", response, ". You lose!"))
   }
}</pre>
```

```
rsp_game("rock")
```

[1] "I chose scissors. You win!"

Check course webpage for more exercises!

# 1.8 Other Links

• Base R Cheat Sheet

# 2 Base R in Detail

This document is more step by step. It was created in 2018, therefore there is no information about Base R pipes ("/>").

# 3 Briefly About R

R is a scripting language<sup>1</sup> with the main purpose of conducting tasks related to statistics, mainly by academics for the academics. Though, these days things got slightly out of hand and R became one of the most popular languages especially in the field of "data science". The biggest advantage of R is the huge package (R equivalent of "There is an app for that") and developer support.

Other main points to know about R are as follows.

- R is mainly based on vector operations.<sup>2</sup>
- R inherently does not support parallel processing. (There are solutions but still frustrating.)
- R does all the computations in the memory. A bit problematic for bigger data (>10M rows) applications, but there are solutions as well.
- Even though R packages have magnificent reporting tools (e.g. This document is prepared using R Markdown.), it is not suitable for all purpose use such as Python (especially web development).
- Package management is mainly done by CRAN repository. Though, these days there are many packages in other sources as well For instance, putting R packages on GitHub before CRAN for testing is quite popular.
- There is a Microsoft version of R with additional abilities (It supports Mac and Linux, too).

A list of resources with links and explanations will be given at the end of this document.

<sup>&</sup>lt;sup>1</sup>Read as not compiled like C or C++. Line by line, you can run the code.

<sup>&</sup>lt;sup>2</sup>Currently, take it as a warning of "Do not use unnecessary loops (i.e. for) in your code."

# 4 Getting Ready

- Download R from this link https://cran.r-project.org/ (latest release is 3.3.1 as of Oct 6, 2016) and install. Make sure it is working.
- $\bullet\,$  Recommended to choose an editor (see R 101 below for alternatives).

# 5 R 101

This part lays out the very basics of R. Content is mainly about data types (numeric, character and logical), object types (vectors, matrices, lists and ) and basic operations. Before starting check the following tips that can be useful.

- Commenting the code is done with # for each line. There is no block comment like /\*
  \*/ used in C, but there are block comment keyboard shortcuts for most editors.
- If you need information about any object just put? before the object. For example, try?mean to get information about the function mean.
- You will need a good code editor or an IDE (Integrated Development Environment). Most popular choice of an IDE for R is RStudio (Remember to install R first). Recommended alternatives are Atom and Sublime Text with proper add-ons.

##Value Assignment, Vectors and Data Types

Values can be defined on variables with the assignment operator  $\leftarrow$  or =.<sup>1</sup> For example let's assign a numeric value to the variable x.<sup>2</sup> You don't need to define a variable, assigning a value is enough.

```
x <- 522
x
```

[1] 522

Your can also assign character strings,

```
x <- "BDA503"
```

[1] "BDA503"

and logical. (There is also a factor type, but it is skipped for now.)

 $<sup>^{1}\</sup>mathrm{You}$  can use either or both; there is only a small difference between those two.

<sup>&</sup>lt;sup>2</sup>You can specifically define integer, double or complex numeric types. For the sake of simplicity let's use only numeric, for now.

```
x <- FALSE
x
```

[1] FALSE

## 5.1 Object Types

In this part, object types such as vector, matrix, data.frame and list are explained. Although this is not a complete list (e.g. array is another object type) and object is a more general concept, these object types are mostly sufficient at beginner and intermediate levels.

### **5.1.1 Vector**

Most basic data structure is a vector. You can create a simple vector with c() (combine).

```
x <- c(5,2,2)
x
```

[1] 5 2 2

You can change any value in a vector by defining its index. Index starts with 1.

```
x[2] <- 7
x
```

[1] 5 7 2

You can omit a value by putting a negative index.

```
x[-2] <- 0
x
```

[1] 0 7 0

R handles out of bounds index values and returns NA.

```
x[5] <- 10
x
```

### [1] 0 7 0 NA 10

You can define multiple index values and define rules to choose the index.

```
x2 <-10:19 #This is a special representation that generates a vector from a (10) to b (19 x2[c(1,3,7)] #Return 1st, 3rd and 7th values.
```

### [1] 10 12 16

```
x2[(1:3)] #Return 1st to 3rd values.
```

### [1] 10 11 12

```
x2[x2>15] #Return the index values where x2 > 15
```

### [1] 16 17 18 19

```
x2>15
```

### [1] FALSE FALSE FALSE FALSE FALSE TRUE TRUE TRUE TRUE

You can give names instead of index values.

```
x3<-c(1,2,3)
names(x3)<-c("a1","b2","c3")
x3
```

a1 b2 c3 1 2 3

```
x3["b2"]
b2
 2
If you try to combine different data types, R will transform them to characters or numeric.
  c(5,FALSE)
[1] 5 0
  c(5,FALSE, "BDA503")
[1] "5"
              "FALSE"
                        "BDA503"
Mathematical operations can be easily done with vectors.
  {\tt vec1} <- {\tt 1:5} # This is a special representation of consecutive numbers.
  vec1
[1] 1 2 3 4 5
  vec2 <- vec1 * 2
  vec2
[1] 2 4 6 8 10
  vec1 + vec2
[1]
     3 6 9 12 15
```

Vectors need not to be of equal size (though recommended).

```
vec1 <- 1:6
vec2 <- 3:5
vec1 + vec2

[1] 4 6 8 7 9 11</pre>
```

### **5.1.2** Matrix

Matrix is more like a stylized vector in a rectangular (matrix) format with some special functions.

```
mat1<-matrix(1:9, ncol=3, nrow=3)
mat1</pre>
```

You can manipulate a value of a matrix by giving its index value.

```
mat1[2,2] <- -10
mat1
```

Here are some basic matrix operations.

```
mat2 <- matrix(c(0,4,1,2,0,0,0,0,1),ncol=3)
mat2</pre>
```

```
t(mat2) # Transpose of a matrix
    [,1] [,2] [,3]
[1,]
       0
[2,]
       2
               0
            0
[3,]
       0
          0
  solve(mat2) # Inverse of a matrix
    [,1] [,2] [,3]
[1,] 0.0 0.25
[2,] 0.5 0.00
[3,] 0.0 -0.25
  det(mat2) # Determinant value of a matrix
[1] -8
  dim(mat2) # Dimensions of a matrix
[1] 3 3
  nrow(mat2) # Number of rows of a matrix
[1] 3
  ncol(mat2) # Number of columns of a matrix
[1] 3
 diag(mat2) # Diagonal values of a matrix
[1] 0 0 1
```

### eigen(mat2) # Eigenvalues and eigenvectors of a matrix

```
eigen() decomposition
$values
```

[1] 2.828427 -2.828427 1.000000

### \$vectors

[,1] [,2] [,3] [1,] 0.5505553 0.5708950 0 [2,] 0.7786028 -0.8073674 0 [3,] 0.3011087 -0.1491200 1

mat1 %\*% mat2 # Matrix multiplication

You can also do vector operations with matrices.

$$mat1 + mat2$$

[,1] [,2] [,3] [1,] 1 6 7 [2,] 6 -10 8 [3,] 4 6 10

mat1 - mat2

[,1] [,2] [,3] [1,] 1 2 7 [2,] -2 -10 8 [3,] 2 6 8

mat1 / mat2

```
[,1] [,2] [,3]
[1,] Inf
             2 Inf
[2,]
     0.5 -Inf
                Inf
[3,]
     3.0 Inf
  mat1 * mat2
     [,1] [,2] [,3]
[1,]
        0
             8
                  0
[2,]
        8
             0
                  0
[3,]
                  9
        3
```

You can do operations with matrices and vectors together. Then matrix is treated like a vector with the index column order (i.e. starts from top to bottom, then goes to next column).

```
mat3 <- matrix(1:9,ncol=3)</pre>
  mat3
     [,1] [,2] [,3]
[1,]
              4
                    7
        1
[2,]
        2
              5
                    8
[3,]
        3
                    9
  vec <- c(0,1,0)
  mat3 + vec
     [,1] [,2] [,3]
[1,]
        1
                    7
[2,]
                    9
        3
              6
[3,]
        3
              6
                    9
  mat3 * vec
     [,1] [,2] [,3]
[1,]
              0
                    0
[2,]
        2
              5
                    8
[3,]
                    0
```

You can name rows and columns of a matrix.

```
rownames(mat3) <- c("a","b","c")
colnames(mat3) <- c("y1","y2","y3")
mat3

y1 y2 y3
a 1 4 7
b 2 5 8
c 3 6 9
```

### 5.1.3 Data Frame

Data frame is the most useful object type. Unlike matrix and vector you can define different data types for different columns.

```
df1 <- data.frame(some_numbers=1:3,some_names=c("Blood","Sweat","Tears"),some_logical=c(TR
df1</pre>
```

You can see the details of an object (in this case the data frame) using str() function.

```
'data.frame': 3 obs. of 3 variables:
$ some_numbers: int 1 2 3
$ some_names : chr "Blood" "Sweat" "Tears"
$ some_logical: logi TRUE FALSE TRUE
```

You easily can do operations on a single column using \$.

```
df1$some_numbers
```

str(df1)

[1] 1 2 3

```
df1$some_names

[1] "Blood" "Sweat" "Tears"

df1$some_logical

[1] TRUE FALSE TRUE

df1$some_numbers <- df1$some_numbers^2
df1

some_numbers some_names some_logical
1 Blood TRUE</pre>
```

Sweat

Tears

There are many example data sets in base R and packages in data.frame format. For instance, EuStockMarkets contains the closing prices of DAX (Germany), SMI (Switzerland), CAC (French), FTSE (UK) stock market indices.

FALSE

TRUE

head(EuStockMarkets) #head() function shows the first rows of a data frame.

```
DAX SMI CAC FTSE
[1,] 1628.75 1678.1 1772.8 2443.6
[2,] 1613.63 1688.5 1750.5 2460.2
[3,] 1606.51 1678.6 1718.0 2448.2
[4,] 1621.04 1684.1 1708.1 2470.4
[5,] 1618.16 1686.6 1723.1 2484.7
[6,] 1610.61 1671.6 1714.3 2466.8
```

4

9

2

3

### 5.1.4 List

Lists can hold many objects (including lists).

```
list1 <- list(df1,mat3,vec2)</pre>
  list1
[[1]]
  some_numbers some_names some_logical
1
             1
                     Blood
                                    TRUE
2
             4
                     Sweat
                                   FALSE
3
             9
                                    TRUE
                     Tears
[[2]]
 y1 y2 y3
  1 4 7
   2
      5 8
   3
      6 9
```

### list1[[<mark>1</mark>]]

[[3]] [1] 3 4 5

You can name the objects and call them with the names if you like.

```
list1 <- list(some_df=df1,some_mat=mat3,vec2)
list1</pre>
```

### \$some\_df

some_logical	some_names	some_numbers	
TRUE	Blood	1	1
FALSE	Sweat	4	2
TRUE	Tears	9	3

```
$some_mat
 y1 y2 y3
a 1 4 7
b 2 5 8
c 3 6 9
[[3]]
[1] 3 4 5
  list1$some_df
 some_numbers some_names some_logical
1
                    Blood
                                  TRUE
             1
2
             4
                    Sweat
                                 FALSE
             9
3
                    Tears
                                  TRUE
```

Lists are frequently used in functions as parameter set holders and for other purposes.

### 5.2 Useful Base R Functions

Remember, you can always look for help for a function using <code>?function\_name</code> or <code>help(function\_name)</code>. This is not an exhaustive list, there are many other fantastic functions in base R.

```
rep(x=5,times=10) #Repeat a value or a vector

[1] 5 5 5 5 5 5 5 5 5 5

seq(from=5,to=10,length.out=11) #Create a sequence with the given number of equidistant el

[1] 5.0 5.5 6.0 6.5 7.0 7.5 8.0 8.5 9.0 9.5 10.0

seq(from=5,to=10,by=0.25) #Create a sequence with the given increment value

[1] 5.00 5.25 5.50 5.75 6.00 6.25 6.50 6.75 7.00 7.25 7.50 7.75

[13] 8.00 8.25 8.50 8.75 9.00 9.25 9.50 9.75 10.00
```

```
vec1 <- sample(x=1:10,size=10,replace=FALSE) #Pick 10 numbers randomly without replacement</pre>
  vec1
 [1] 8 10 9 1 3 7 5 4 2 6
  print(vec1/2) #Print the outputs of an object. Useful for later.
 [1] 4.0 5.0 4.5 0.5 1.5 3.5 2.5 2.0 1.0 3.0
  rev(vec1) #Reverse of a vector
 [1] 6 2 4 5 7 3 1 9 10 8
  length(vec1) #Number of elements of a vector
[1] 10
  vec1 %% 2 #Mod 2 of the elements in the vector
 [1] 0 0 1 1 1 1 1 0 0 0
  min(vec1) #Minimum value of the vector
[1] 1
  max(vec1) #Maximum value of the vector
[1] 10
  factorial(vec1) #Factorial value of all elements of a vector (You can use a single value a
 [1]
      40320 3628800 362880
                                  1
                                    6
                                              5040
                                                       120
                                                                24
[10]
        720
```

```
sum(vec1) #Sum of all the values in the vector
[1] 55
  cumsum(vec1) #Cumulative sum of all the values in the vector
 [1] 8 18 27 28 31 38 43 47 49 55
  prod(vec1) #Product (multiplication) of all the values in the vector
[1] 3628800
  cumprod(vec1) #Cumulative product of all the values in the vector
 Г1]
                 80
                        720
                                 720
                                       2160 15120
                                                     75600 302400 604800
[10] 3628800
  log(vec1) #Natural logarithm of the values in the vector
 [1] 2.0794415 2.3025851 2.1972246 0.0000000 1.0986123 1.9459101 1.6094379
 [8] 1.3862944 0.6931472 1.7917595
  log(vec1,base=2) #Logarithm of base 2.
 [1] 3.000000 3.321928 3.169925 0.000000 1.584963 2.807355 2.321928 2.000000
 [9] 1.000000 2.584963
  exp(vec1) #Exponential values of a vector (e=2.71...)
                                                            20.085537
 [1] 2980.957987 22026.465795 8103.083928
                                               2.718282
 [6] 1096.633158
                   148.413159
                                               7.389056
                                 54.598150
                                                           403.428793
```

```
vec1^2 #Power of 2
 [1] 64 100 81
                       9 49 25 16 4 36
  sqrt(vec1) #Square root
 [1] 2.828427 3.162278 3.000000 1.000000 1.732051 2.645751 2.236068 2.000000
 [9] 1.414214 2.449490
  vecx \leftarrow c(1,3,5,7) #Define another vector
  vecy <- c(8,6,4,2) #Define another vector
  pmax(vecx,vecy) #Maximum of each corresponding element of two (or more) vectors
[1] 8 6 5 7
  pmin(vecx,vecy) #Minimum of each corresponding element of two (or more) vectors
[1] 1 3 4 2
  max(vecx,vecy) #Difference between max and pmax
[1] 8
  vec1 \leftarrow c(-1,0.5,-1.2,4/3)
  vec1
[1] -1.000000 0.500000 -1.200000 1.333333
  abs(vec1) #Absolute value
[1] 1.000000 0.500000 1.200000 1.333333
```

```
round(vec1,digits = 1) #Round a value to a number of digits
[1] -1.0 0.5 -1.2 1.3
  floor(vec1) #Round down value of vector
[1] -1 0 -2 1
  ceiling(vec1) #Round up value of vector
[1] -1 1 -1 2
  round(0.5) #Interesting case about rounding. Compare with below.
[1] 0
  round(1.5) #Interesting case about rounding. Compare with above.
[1] 2
  vec_table<-sample(letters[1:5],20,replace=TRUE) #Another vector for frequency tables. lett
  vec_table
 [1] "a" "d" "b" "b" "c" "e" "a" "e" "d" "e" "a" "e" "c" "a" "b" "a" "d" "a" "b"
[20] "d"
  table(vec_table) #Easily do a frequency table.
vec_table
abcde
6 4 2 4 4
```

### 5.2.1 Sorting, Ranking and Ordering

```
vec2 <- sample(x=11:20,size=10,replace=FALSE)</pre>
  vec2
 [1] 20 17 19 18 15 16 13 11 12 14
  sort(vec2) #Sort the values in the vector
 [1] 11 12 13 14 15 16 17 18 19 20
  rank(vec2) #Rank of the values in the vector
 [1] 10 7 9 8 5 6 3 1 2 4
  order(vec2) #Returns the index values (ascending) of the sorted vector.
 [1] 8 9 7 10 5 6 2 4 3 1
  order(vec2,decreasing=TRUE) #Returns the index values (descending) of the sorted vector.
 [1] 1 3 4 2 6 5 10 7 9 8
5.2.2 Logical operators
```

These operators return TRUE or FALSE values. They are especially useful to

```
vec1 <- 1:10
vec1
```

[1] 1 2 3 4 5 6 7 8 9 10

vec1 > 5 #Logical (TRUE/FALSE) result of elements greater than 5.

[1] FALSE FALSE FALSE FALSE TRUE TRUE TRUE TRUE TRUE

```
vec1[vec1 > 5]
[1] 6 7 8 9 10
  vec1 >= 5 #Logical result of elements greater than or equal to 5.
 [1] FALSE FALSE FALSE TRUE TRUE TRUE TRUE TRUE TRUE
  vec1[vec1 >= 5]
[1] 5 6 7 8 9 10
  vec1 < 5 #Logical result of elements less than 5.</pre>
 [1] TRUE TRUE TRUE TRUE FALSE FALSE FALSE FALSE FALSE
  vec1 <= 5 #Logical result of elements less than or equal to 5.</pre>
 [1] TRUE TRUE TRUE TRUE TRUE FALSE FALSE FALSE FALSE
  \text{vec1} > 5 \& \text{vec1} < 9 \text{ #and (\&) operator}
 [1] FALSE FALSE FALSE FALSE TRUE TRUE TRUE FALSE FALSE
  vec1[vec1 > 5 \& vec1 < 9]
[1] 6 7 8
  vec1 < 5 \mid vec1 > 9 \# or (|) operator
```

[1] TRUE TRUE TRUE TRUE FALSE FALSE FALSE FALSE TRUE

```
vec1[vec1 < 5 | vec1 > 9]
```

1 2 3 4 10

[1]

You can also do element by element comparisons of two vectors.

```
DAX
           CAC DAX_or_CAC
  -0.93 -1.26
                     TRUE
2
  -0.44 -1.86
                     TRUE
   0.90 - 0.58
3
                     TRUE
  -0.18 0.88
                    FALSE
  -0.47 - 0.51
                     TRUE
   1.25 1.18
                     TRUE
7
   0.58 1.32
                    FALSE
  -0.29 - 0.19
                    FALSE
   0.64 0.02
                     TRUE
10 0.12 0.31
                    FALSE
11 -0.58 -0.24
                    FALSE
12 -0.51 0.15
                    FALSE
13 -0.52 -0.03
                    FALSE
14 0.20 0.34
                    FALSE
15 0.18 -0.04
                     TRUE
16 0.27 0.35
                    FALSE
17 -0.66 0.52
                    FALSE
18 -0.48 0.11
                    FALSE
19 -0.52 -0.70
                     TRUE
```

## 5.2.3 Statistics Functions

Some functions are predefined to facilitate statistics calculations.

```
vec1 <- sample(1:20,50,replace=TRUE) #Sample 50 numbers from values between 1 to 20
vec1</pre>
```

```
[1] 5 2 10 8 6 13 1 15 19 18 19 11 1 20 13 20 16 3 19 14 10 10 1 11 7
[26] 8 4 10 5 10 11 18 10 8 3 16 9 5 14 18 19 9 10 4 8 4 20 7 12 17
  mean(vec1) #Mean
[1] 10.62
  median(vec1) #Median
[1] 10
  var(vec1) #Variance
[1] 33.4649
  sd(vec1) #Standard deviation
[1] 5.784885
  quantile(vec1) #Quantile values
  0%
       25%
             50%
                   75% 100%
1.00 6.25 10.00 15.75 20.00
  quantile(vec1,0.65) #Quantile value of a specific percentage
 65%
12.85
  summary(vec1) #An aggregate summary
  Min. 1st Qu.
                Median
                          Mean 3rd Qu.
                                         Max.
  1.00
          6.25
                         10.62
                 10.00
                                 15.75
                                        20.00
```

## cor(matrix(sample(1:20,50,replace=TRUE),ncol=5)) #Correlation matrix [,1][,2][,3] [,4][,5][1,] 1.000000000 0.1083833 -0.002557377 -0.04967734 0.24495237 [2,] 0.108383315 1.0000000 -0.292261315 0.14144954 -0.10656271 [3,] -0.002557377 -0.2922613 1.000000000 0.06279868 0.04206186 [4,] -0.049677337 0.1414495 0.062798679 1.00000000 -0.32640864 [5,] 0.244952367 -0.1065627 0.042061858 -0.32640864 1.00000000 cov(matrix(sample(1:20,50,replace=TRUE),ncol=5)) #Covariance matrix [,1][,2][,3] [,4][,5]

```
[,1] [,2] [,3] [,4] [,5] [,5] [1,] 49.15556 16.2888889 14.955556 -5.933333 4.7111111 [2,] 16.288889 39.6000000 -4.622222 -18.288889 -0.3777778 [3,] 14.955556 -4.622222 18.044444 7.600000 -2.6000000 [4,] -5.933333 -18.2888889 7.600000 39.655556 -17.1555556 [5,] 4.711111 -0.3777778 -2.6000000 -17.155556 27.3777778
```

There are also random number generators and functions related with densities and cdf's of different distributions. Here are the functions for normal distribution.

```
rnorm(5,mean=0,sd=1) #Generate 5 normally distributed random numbers with mean 0 and sd 1
```

```
[1] 0.5038281 0.2076145 -3.6264609 -0.2233007 -1.3242220
```

```
dnorm(x=0,mean=0,sd=1) #Density value of a point in a normal distribution with mean 0 and
```

## [1] 0.3989423

```
pnorm(q=1.96,mean=0,sd=1) #Cumulative distribution value of a point in a normal distributi
```

#### [1] 0.9750021

```
qnorm(p=0.975,mean=0,sd=1) #Quantile value of a point in a normal distribution with mean 0
```

```
[1] 1.959964
```

Other distributions include dpois (poisson), dbinom (binomial), dgeom (geometric), dunif (uniform), dgamma (gamma), dexp (exponential), dchisq (chi-squared), dt (t distribution), df (F distribution), dcauchy (cauchy),dnbinom (negative binomial), dhyper (hypergeometric), dlnorm (lognormal), dbeta (beta), dlogis (logistic) and dweibull (weibull) with the same format (e.g. rpois generates random poisson numbers).

#### 5.2.3.1 Random Number Generation

**Tip:** For reproducibility use **set.seed**. It will set the randomness seed to a value and random number generation will be the same for (almost) everyone.

```
set.seed(522)
rnorm(10)

[1] 0.52028245 0.75354770 -0.80932517 -0.42112173 0.08458416 1.80153605
[7] 1.25071091 -0.31097287 1.16377544 -0.67728655
```

Let's run it a second time by resetting the seed. The output will be the same.

```
set.seed(522)
rnorm(10)

[1] 0.52028245 0.75354770 -0.80932517 -0.42112173 0.08458416 1.80153605
[7] 1.25071091 -0.31097287 1.16377544 -0.67728655
```

See, the same output happens when randomness seed is restarted at the same value.

## 5.2.4 Conversion between data and object types

You can convert numeric to character, logical to numeric using functions starting with as. and check the type of the object with is. or typeof().

```
vec1 < -c(1,2,3,4)
  is.numeric(vec1) #Is the vector numeric?
[1] TRUE
  as.character(vec1) #Make the vector character?
[1] "1" "2" "3" "4"
  typeof(vec1) #What is the type?
[1] "double"
  vec2<-c("a","b","c","d")
  typeof(vec2)
[1] "character"
  as.numeric(vec2) # oops
Warning: NAs introduced by coercion
[1] NA NA NA NA
  vec3<-c(TRUE,FALSE,TRUE,FALSE)</pre>
  is.logical(vec3)
[1] TRUE
  as.numeric(vec3)
[1] 1 0 1 0
```

```
as.character(vec3)
[1] "TRUE" "FALSE" "TRUE" "FALSE"
  vec3*1 #Convert to numeric with multiplication
[1] 1 0 1 0
  df1 < -data.frame(a=c(1,2,3),b=c(4,5,6),c=c(7,8,9))
  as.matrix(df1) #Convert to matrix
     a b c
[1,] 1 4 7
[2,] 2 5 8
[3,] 3 6 9
  mat1 <- matrix(1:9,ncol=3)</pre>
  as.data.frame(mat1)
 V1 V2 V3
1 1 4 7
2 2 5 8
3 3 6 9
5.2.5 String Manipulation
  strvec1<-c("BDA503","FE511","IE422")
  grep("ETM",strvec1) #Index values of character strings including FE
integer(0)
  grepl("ETM",strvec1) #TRUE FALSE statements of character strings including FE
```

[1] FALSE FALSE FALSE

```
gsub("ETM","IE",strvec1) #Replacing strings
[1] "BDA503" "FE511" "IE422"
  nchar(strvec1) #Return number of characters in string
[1] 6 5 5
  substr(strvec1,start=1,stop=2) #Trim the string from start to stop
[1] "BD" "FE" "IE"
  paste("ETM","522",sep="-") #Concatenate two strings with a separator.
[1] "ETM-522"
  pasteO("ETM", "522") #Concatenate two strings without a separator, equivalent of paste(.,se
[1] "ETM522"
  paste(strvec1,collapse="+") #Concatenate elements of a vector with a collapse character.
[1] "BDA503+FE511+IE422"
```

# 5.3 Conditionals (If-Else)

Conditionals are straightforward. If a statement returns TRUE, then the code chunk defined by the brackets are executed.

```
course_name <- "BDA503" #Define the course name.

if(course_name=="BDA503"){ #If the course name is FE522.
   print("Correct course.")
}</pre>
```

[1] "Correct course."

It is possible to execute some other code chunk if the statement is FALSE with else and add other conditionals using else if.

```
course_name <- "FE511" #Define the course name.

if(course_name=="BDA503"){ #If the course name is FE522.
    print("Correct course.")
}else if(grep1("ETM",course_name)){ #If the course name include FE but it is not FE522.
    print("Wrong course but close.")
}else{ #If none of the above
    print("Wrong course.")
}</pre>
```

[1] "Wrong course."

if conditional statements accept only one value. If you want to check for all elements in a vector use ifelse().

```
course_name<-c("BDA503","FE511","IE422")
ifelse(course_name=="BDA503","Correct Course","Wrong Course")</pre>
```

[1] "Correct Course" "Wrong Course" "Wrong Course"

# 5.4 Loops

Although you are warned that R works slowly with loops (especially loops within loops), it is usually inevitable to use the loops.

## 5.4.1 For

For loops consist of a loop variable and a scope.

```
val<-2
for(i in 1:3){ #Define the loop variable and scope
  print(val^i)
}

[1] 2
[1] 4
[1] 8</pre>
```

Scope does not need to be numbers. For returns whatever in the scope in index order

```
for(i in c("BDA503","FE511","IE422")){
   print(i)
}

[1] "BDA503"
[1] "FE511"
[1] "IE422"
```

#### 5.4.2 While

While is a less frequently used loop type. It repeats the code while a condition is met. It first checks the condition. When it is not satisfied, it skips the code chunk.

```
x <- 0
while(x < 3){
    x <- x+1
    print(pasteO("x is ",x," x is not at the desired level. Desired level is above 3."))
}

[1] "x is 1 x is not at the desired level. Desired level is above 3."
[1] "x is 2 x is not at the desired level. Desired level is above 3."
[1] "x is 3 x is not at the desired level. Desired level is above 3."</pre>
```

## 5.5 Functions

R lets you to define functions easily, with a flexible format. Here are some examples.

```
fun1<-function(par1="This is a default value"){
  print(par1)
}</pre>
```

If there is a default value defined on the function you do not need to enter any value if you are comfortable with.

```
fun1()
```

[1] "This is a default value"

You can change the parameters when you call the function.

```
fun1(par1="Congratulations, you changed the parameter.")
```

[1] "Congratulations, you changed the parameter."

If you are careful about the order of your entered parameters, you do not need to write the parameter name.

```
fun1("Wow you do it like a pro without parameter names!")
```

[1] "Wow you do it like a pro without parameter names!"

Here is another simple example. Let's calculate the future value of an initial investment compounded interest.

```
calc_future_value<-function(present_value,interest_rate,years){
   return(present_value*(1+interest_rate)^years)
}
calc_future_value(100,0.05,5)</pre>
```

[1] 127.6282

Put a technical analysis.

# 5.6 Input Output (I/O) Operations

Reading from and writing to data files will be unavoidable at some point. While it is useful to know the fundamental functions, I/O operations usually require experience. In other words, you will face many challenges to read a table from an excel file or writing outputs to txt files. Though, it gets easier

Frequently use the help of these functions to understand their inner workings. For xlsx files and other data types (e.g. JSON, SQL) there are packages.

```
setwd("~/some_path") #Set working directory path.
getwd() #Get the working directory path.
scan(file="some_data_file.txt") #Read data from file.
read.table(file="some_data_file.csv") #Read xls or csv files but not xlsx files. You will source("path_to_some_r_file/some_r_file.r")
write("writing_something",file="some_document_file.txt")
write.table() #Writing to csv or xls. Similar logic to to read.table with opposite function file.choose() #Manually choosing a file from computer. You can use it like read.table(filedir(path="some_path") #Files in the path directory.
```

Important: Defining paths in R can be different in Windows and Mac. See this link for more detail.

```
dir("C:/Desktop/") #Windows style 1
dir("C:\\Desktop\\") #Windows style 2
dir("~/Documents/") #Mac and Linux style. Might work for Windows too.
```

Tip: Sometimes, R reads columns containing characters as factor data type. It is not covered in this tutorial and it is tough to handle and convert. Therefore using the following code will prevent R to read character strings as factors.

```
options(stringsAsFactors=FALSE)
```

If your character vector is read as a factor, use as.character() function. If your numeric vector is read as a factor, use as.numeric(as.character()) function. Examples are given below.

```
factvec<-factor(c("a","b","c","a")) #Factor data vector
factvec
as.character(factvec) #Convert to character
factvec2<-factor(c(10,20,30,40,10)) #Factor data vector with numbers only
factvec2</pre>
```

```
as.numeric(factvec2) #If you want to convert directly to numeric, output will not be desir as.numeric(as.character(factvec2))
```

## 5.6.1 RData

RData is a special data file type used by R. It is quite useful and efficient to store (better than csv). One disadvantage is it is not as common as csv, so reading RData outside R is a challenge.

```
load(path="some_RData")
save(some_data_frame,file="some_file.RData")
```

# 5.7 Packages

Packages are the most important asset class of R. These last years have seen a rapid expansion of R packages for almost any topic of interest that need computation. There are two steps to use a package; to install and to load.

```
install.packages("package_name") #Install command
library(package_name) #Load the package require() also works. No quotes!
```

**Remember:** You need to install a package only once. It is downloaded and ready to use whenever you load the package with library(). Packages are updated from time to time. To update your installed packages, use update.packages() command.

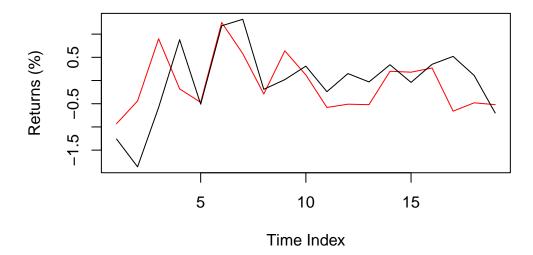
Below displays an example of a package use from the start. You will see how it is done in base R and how it can be enhanced with the packages.

## 5.7.1 Plotting

Plotting in R can be a bit problematic and hard. Let's plot the returns of stock indexes of the previous EuStockMarkets data.

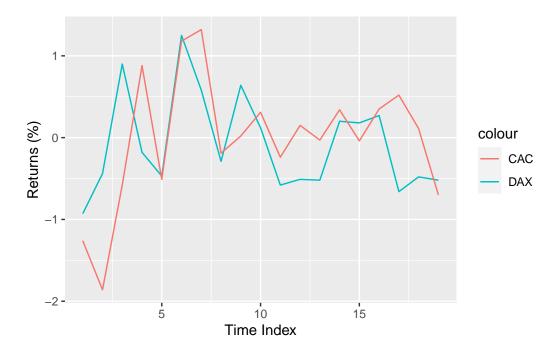
```
DAX
          CAC
1 -0.93 -1.26
2 -0.44 -1.86
3 0.90 -0.58
4 -0.18 0.88
5 -0.47 -0.51
  1.25 1.18
  0.58 1.32
7
8 -0.29 -0.19
  0.64 0.02
10 0.12 0.31
11 -0.58 -0.24
12 -0.51 0.15
13 -0.52 -0.03
14 0.20 0.34
15 0.18 -0.04
16 0.27 0.35
17 -0.66 0.52
18 -0.48 0.11
19 -0.52 -0.70
```

Base R plotting is as following.



You can probably do better with ggplot2 package. It has more beautiful aesthetics, more readable code and better options. Even with the default values your plots will look better. Here is a simple implementation of the previous example.

```
if(!("ggplot2" %in% rownames(installed.packages()))){
  install.packages("ggplot2") #Install the package (you can skip it if it is already instal)
}
library(ggplot2)
ggplot(data=eu_df_returns,aes(x=1:nrow(eu_df_returns))) +
geom_line(aes(y=DAX,color="DAX")) +
geom_line(aes(y=CAC,color="CAC")) +
labs(x="Time Index",y="Returns (%)")
```



## 5.8 Recommendations

R is quite extensive and the best ways to quickly learn are to write as much code as possible (this is the boring advice) and expose yourself to information by subscribing to newsletters, following related Twitter accounts and Facebook pages. Some prominently beneficial sources are given below.

R CRAN Task View: Curated lists of packages categorized on the purpose of use. They have categories such as Finance, Time Series and Econometrics. It is a good way to start searching for packages.

Stackexchange: Programmer's best friend. It is the umbrella site for highly technical Q&A sites such as Stack Overflow (for general programming), Cross Validated (statistics and data science) and Quantitative Finance. You can ask your programming problems here by providing an MWE (minimal working example)

Kaggle: There are many data science tasks, data sets and codes in here. Known for data competitions.

Quandl: Vast collection of data sets mainly on economics and finance. Great R support (even has a package).

GitHub: Most popular online code repository for git<sup>3</sup> based projects. Plus, putting R packages on GitHub prior to release on CRAN is a popular practice (advanced topic).

Coursera: Online learning at its best. There are many good quality quantitative finance, R and data science courses in here.

R-bloggers: Very useful site about R. I personally recommend subscribing to their newsletter and following their Twitter and Facebook accounts.

R-SIG-FIN: A mail group about R and Finance. A bit outdated but you can still search the archives.

ROpenSci: An organization promoting reproducible research with R. They have many good packages also.

## 5.8.1 R Cheat Sheets

There are many code cheat sheets on the internet. Here are some. I will update the list with new additions.

RStudio Cheat Sheets: Cheat sheets on base R, plotting and some very useful packages (i.e. dplyr, ggplot2, shiny, rmarkdown).

Data Management

Quandl Cheat Sheet: A cheat sheet by Quandl. There are also tips to use the quandl package.

R Reference Card: This one is from official R site.

Google's R Style Guide: This is more about styling your code. Best practices for readability.

<sup>&</sup>lt;sup>3</sup>Git is a version controlling system mainly for software development but basically for any project. It mainly replaces the practice of code\_finalfinalfinal.r and finalreport\_lastlastlastthisisthelastipromise.docx

# 6 dplyr

## 6.1 Introduction to dplyr 1.0.0+

Main purpose of this document is to introduce a major data manipulation package, dplyr, with a contemporary subject. There are seven fundamental dplyr functions: select/rename, filter, distinct, arrange, mutate/transmute, group\_by and summarise with a number of assisting functions used either in these functions or separately. In this document, we will cover every one of them and there will be supplementary functions to carry out data operations. Also, pipe operator (%>%) will be briefly introduced. This document is updated for dplyr 1.0.0 and R 4.0+ to show you new stuff as well. We will also use lubridate package for date time operations but we will not cover it except for quick explanations (check appendix at the end of this document for a mini tutorial). You can use advanced features in the "Advance Usage" subsections.

## 6.1.1 Preparations

There are two prerequisites to start: Install tidyverse package and putting the relevant data set into the working directory (write getwd() in the console to locate your working directory). In this document, topic of the data set is the hourly licensed and unlicensed renewable energy production data between January 1, 2018 and May 31, 2020.

To install the package run install.packages("tidyverse") in the console and select a mirror (first one is quite ok). Once you install the library you can always call it with library(tidyverse) command (no need to reinstall). You can download the data set from its GitHub Repository.

```
library(tidyverse) #tidyverse is a package group which includes dplyr as well
library(lubridate)
raw_df <- readRDS("rp_201801_202005_df.rds")</pre>
```

First of those above commands calls the package (different from installing) The second command assigns the data to raw\_df variable. There are two types of assignment operators in R: <- and =. No operation in R is permanent unless you assign it to somewhere (There are exceptions, though. See data.table package for instance.). We will benefit from this property

in this document as well. No matter how many operations we do on each example we will always start from the original data frame.

Let's do a simple sanity check. The output of the following command reads "21,168 x 17" in the first line, which means there are 21,168 rows and 17 columns in the tibble. Tibble is the name of the data frame type of dplyr. It usually is data frame plus some advanced features. There are abbreviations of data types under each column name. These are usually character/string (), numeric (, if integer ), logical (TRUE/FALSE, logical) (), factor (), date () and datetime (). In the introduction phase we will only use character, numeric and logical data types.

```
print(raw_df,n=3)
```

```
# A tibble: 21,168 x 17
  dt
                      wind_lic geothermal_lic biogas_lic canalType_lic
                                                     <dbl>
  <dttm>
                          <dbl>
                                          <dbl>
                                                                    <dbl>
1 2020-05-31 23:00:00
                          1434.
                                          913.
                                                      75.8
                                                                    2585.
2 2020-05-31 22:00:00
                          1577.
                                          908.
                                                      75.6
                                                                    2631.
3 2020-05-31 21:00:00
                          1858.
                                           901.
                                                      75.4
                                                                    2585.
# i 21,165 more rows
# i 12 more variables: riverType_lic <dbl>, biomass_lic <dbl>,
    landfillGas_lic <dbl>, sun_lic <dbl>, reservoir_lic <dbl>,
#
    others_lic <dbl>, wind_ul <dbl>, biogas_ul <dbl>, canalType_ul <dbl>,
#
    biomass_ul <dbl>, sun_ul <dbl>, others_ul <dbl>
```

Also we can use glimpse function to inspect. Using glimpse each column is represented in a row with its data type and first few entries. Our data consists of hourly renewable electricity production of YEKDEM plants from different origins and license types. YEKDEM is a type of feed-in-tariff incentive framework. Suffixes with "\_lic" represents licensed (larger scale) plants and "\_ul" represents unlicensed (smaller scale) production. canalType, riverType and reservoir columns represent hydro power.

```
raw_df %>% glimpse()
```

```
$ riverType_lic
                  <dbl> 316.5538, 316.6800, 356.7637, 350.1544, 377.5312, 379.~
                  <dbl> 262.4994, 253.0814, 246.9268, 249.9152, 248.2336, 246.~
$ biomass_lic
$ landfillGas_lic <dbl> 100.3971, 101.1378, 100.4442, 100.7307, 102.2474, 102.~
$ sun lic
                  <dbl> 0.0000, 0.0000, 0.0000, 0.0000, 2.0594, 14.2800, 48.09~
                  <dbl> 2306.303, 2296.045, 2279.266, 2308.918, 2792.313, 3180~
$ reservoir lic
                  <dbl> 48.3833, 48.4011, 48.4041, 48.4199, 48.4653, 48.5485, ~
$ others lic
$ wind ul
                  <dbl> 3.7751, 4.8375, 7.6659, 11.8121, 13.1070, 13.1830, 10.~
$ biogas_ul
                  <dbl> 16.9293, 16.9227, 16.9052, 16.7517, 16.2928, 16.5989, ~
                  <dbl> 4.1749, 4.4221, 4.4658, 4.6020, 4.6195, 4.5146, 4.6616~
$ canalType_ul
$ biomass_ul
                  <dbl> 15.4698, 15.3609, 16.0483, 15.2271, 15.5563, 15.5007, ~
                  <dbl> 0.0582, 0.0320, 0.0335, 1.3121, 103.3267, 555.5787, 14~
$ sun_ul
                  <dbl> 0.0610, 0.0395, 0.4136, 0.5508, 0.7106, 1.3775, 2.7468~
$ others_ul
```

Did you notice the expression we used this time? Pipe operator makes data analysis and transformation very easy and civilized. We will use pipes frequently in this document and in the future.

We can connect many functions without calling the variable multiple times with the help of the pipe operator.

## 6.2 Fundamentals

In this chapter fundamental functions of dplyr are introduced. Every function will be used in the following examples after it has been introduced. To limit the number of displayed rows, we use the following global option. You can ignore this part in your exercises.

```
options(tibble.print_max = 3, tibble.print_min = 3)
```

## 6.2.1 select/rename

Select, as the name suggests, is used to select columns. For instance, suppose we only want licensed wind production (wind\_lic) and date-time (dt) columns.

```
2 2020-05-31 22:00:00 1577.
3 2020-05-31 21:00:00 1858.
# i 21,165 more rows
```

If we wanted to write the above expression without the pipe operator, we could go with the sad expression below. You can extrapolate how complicated things can be without the pipe.

```
select(raw_df,dt,wind_lic)
```

We can use rename to rename columns (again as the name suggests). Let's change dt to date time.

```
raw_df %>% rename(date_time = dt)
```

```
# A tibble: 21,168 x 17
 date_time
                      wind_lic geothermal_lic biogas_lic canalType_lic
  <dttm>
                          <dbl>
                                          <dbl>
                                                     <dbl>
                                                                    <dbl>
1 2020-05-31 23:00:00
                          1434.
                                                      75.8
                                                                    2585.
                                          913.
2 2020-05-31 22:00:00
                          1577.
                                          908.
                                                      75.6
                                                                    2631.
3 2020-05-31 21:00:00
                          1858.
                                                      75.4
                                                                    2585.
                                          901.
# i 21,165 more rows
# i 12 more variables: riverType_lic <dbl>, biomass_lic <dbl>,
    landfillGas_lic <dbl>, sun_lic <dbl>, reservoir_lic <dbl>,
#
    others_lic <dbl>, wind_ul <dbl>, biogas_ul <dbl>, canalType_ul <dbl>,
#
    biomass_ul <dbl>, sun_ul <dbl>, others_ul <dbl>
```

p.s. We can rename columns inside select function.

Select has many convenient sub operators and special expressions. If we know the order of columns, we can use the scope (:) expression to get all the columns determined by the scope. Suppose, we want date-time (dt) and licensed production.

```
raw_df %>% select(date_time=dt,wind_lic:others_lic)
```

```
# A tibble: 21,168 x 11
                       wind_lic geothermal_lic biogas_lic canalType_lic
 date_time
                                           <dbl>
                                                       <dbl>
  <dttm>
                           <dbl>
                                                                      <dbl>
1 2020-05-31 23:00:00
                           1434.
                                            913.
                                                        75.8
                                                                      2585.
2 2020-05-31 22:00:00
                           1577.
                                            908.
                                                        75.6
                                                                      2631.
                                                        75.4
3 2020-05-31 21:00:00
                           1858.
                                            901.
                                                                      2585.
```

```
# i 21,165 more rows
# i 6 more variables: riverType_lic <dbl>, biomass_lic <dbl>,
    landfillGas_lic <dbl>, sun_lic <dbl>, reservoir_lic <dbl>, others_lic <dbl>
```

We can eliminate unwanted columns by putting - before the names. Suppose I am not interested in wind values, want to remove all other related columns from the data set, and all other related column names start with "wind". We can do it using - and starts with.

```
raw_df %>% select(-starts_with("wind_"))
```

```
# A tibble: 21,168 x 15
```

	dt	geothermal_lic	biogas_lic	canalType_lic	riverType_lic	
	<dttm></dttm>	<dbl></dbl>	<dbl></dbl>	<dbl></dbl>	<dbl></dbl>	
1	2020-05-31 23:00:00	913.	75.8	2585.	317.	
2	2020-05-31 22:00:00	908.	75.6	2631.	317.	
3	2020-05-31 21:00:00	901.	75.4	2585.	357.	
#	i 21,165 more rows					
#	i 10 more variables	biomass_lic <	dbl>, landf	illGas_lic <db< td=""><td>l&gt;, sun_lic <dbl< td=""><td>&gt;,</td></dbl<></td></db<>	l>, sun_lic <dbl< td=""><td>&gt;,</td></dbl<>	>,
#	rogormoir lie /dh	> othora lie	/dhl\ hiom	og 111 /db1> o	nolTuno ul /dhl	

- reservoir\_lic <dbl>, others\_lic <dbl>, biogas\_ul <dbl>, canalType\_ul <dbl>,
- biomass\_ul <dbl>, sun\_ul <dbl>, others\_ul <dbl>

There are similar expressions for other purposes, such as starts\_with, everything and contains. You can see all the expressions in the Cheat Sheet link given at the end of this document.

dplyr 1.0.0 Feature: Sometimes you just want to change the order of the columns. Then use relocate. Suppose we want to show solar and wind production with date-time. But we want to get licensed wind together with licensed solar.

```
raw_df %>% select(dt,starts_with("sun_"),starts_with("wind")) %>% relocate(wind_lic,.befor
```

```
# A tibble: 21,168 x 5
```

	dt	sun_lic	wind_lic	sun_ul	wind_ul
	<dttm></dttm>	<dbl></dbl>	<dbl></dbl>	<dbl></dbl>	<dbl></dbl>
1	2020-05-31 23:00:00	0	1434.	0.0582	3.78
2	2020-05-31 22:00:00	0	1577.	0.032	4.84
3	2020-05-31 21:00:00	0	1858.	0.0335	7.67
#	i 21.165 more rows				

If we specify nothing, it will be in the first place.

```
raw_df %>% select(dt,starts_with("sun_"),starts_with("wind")) %>% relocate(wind_lic)
```

```
# A tibble: 21,168 x 5
 wind_lic dt
                                sun_lic sun_ul wind_ul
     <dbl> <dttm>
                                  <dbl> <dbl>
                                                 <dbl>
1
     1434. 2020-05-31 23:00:00
                                      0 0.0582
                                                  3.78
2
     1577. 2020-05-31 22:00:00
                                      0 0.032
                                                  4.84
     1858. 2020-05-31 21:00:00
                                                  7.67
                                      0 0.0335
# i 21,165 more rows
```

We use last\_col() if we want to take a column to the end.

```
raw_df %>% select(dt,starts_with("sun_"),starts_with("wind")) %>% relocate(dt,.after=last_
# A tibble: 21,168 x 5
  sun_lic sun_ul wind_lic wind_ul dt
    <dbl> <dbl>
                    <dbl>
                            <dbl> <dttm>
        0 0.0582
                    1434.
                             3.78 2020-05-31 23:00:00
1
2
        0 0.032
                    1577.
                             4.84 2020-05-31 22:00:00
        0 0.0335
                    1858.
                             7.67 2020-05-31 21:00:00
# i 21,165 more rows
```

Honestly, relocate is a very convenient function.

#### 6.2.1.1 select/rename advanced usage

Advanced usage subsection introduces extra functionality which can be a bit confusing at the first phase. But, once you get a grasp on the fundamentals check back here as reference. There are several features not available for versions before dplyr 1.0.0.

We can use rename\_with function to rename columns with given criteria. In pipe version of the function, first parameter is the function and the second parameter is the criterion. Let's replace all "Type" with "\_type". For instance it should change "canalType" to "canal\_type".

```
raw_df %>% rename_with(~gsub("Type","_type",.),contains("Type")) %>% glimpse()
```

Rows: 21,168 Columns: 17 <dttm> 2020-05-31 23:00:00, 2020-05-31 22:00:00, 2020-05-31 ~ \$ dt <dbl> 1433.8132, 1577.1419, 1857.5492, 1933.0142, 2031.7862,~ \$ wind\_lic <dbl> 912.7882, 907.9303, 900.5844, 888.4561, 864.5402, 847.~ \$ geothermal lic <dbl> 75.8047, 75.6163, 75.3906, 76.7873, 76.9707, 77.5750, ~ \$ biogas\_lic \$ canal\_type\_lic <dbl> 2584.930, 2630.602, 2585.038, 2542.381, 2594.459, 2622~ \$ river\_type\_lic <dbl> 316.5538, 316.6800, 356.7637, 350.1544, 377.5312, 379.~ <dbl> 262.4994, 253.0814, 246.9268, 249.9152, 248.2336, 246.~ \$ biomass\_lic \$ landfillGas\_lic <dbl> 100.3971, 101.1378, 100.4442, 100.7307, 102.2474, 102.~ <dbl> 0.0000, 0.0000, 0.0000, 0.0000, 2.0594, 14.2800, 48.09~ \$ sun\_lic <dbl> 2306.303, 2296.045, 2279.266, 2308.918, 2792.313, 3180~ \$ reservoir\_lic <dbl> 48.3833, 48.4011, 48.4041, 48.4199, 48.4653, 48.5485, ~ \$ others\_lic \$ wind\_ul <dbl> 3.7751, 4.8375, 7.6659, 11.8121, 13.1070, 13.1830, 10.~ \$ biogas\_ul <dbl> 16.9293, 16.9227, 16.9052, 16.7517, 16.2928, 16.5989, ~ <dbl> 4.1749, 4.4221, 4.4658, 4.6020, 4.6195, 4.5146, 4.6616~ \$ canal\_type\_ul \$ biomass\_ul <dbl> 15.4698, 15.3609, 16.0483, 15.2271, 15.5563, 15.5007, ~ <dbl> 0.0582, 0.0320, 0.0335, 1.3121, 103.3267, 555.5787, 14~ \$ sun\_ul \$ others\_ul <dbl> 0.0610, 0.0395, 0.4136, 0.5508, 0.7106, 1.3775, 2.7468~

Did you notice ~ and . in the function? Dot (.) is a representation of the entity. Depending on the situation it can be the latest version of the tibble in the pipe chain, a specific column or something else. ~ is a special character notifying that function evaluation will be done using the dot notation. We will see more examples of that.

Let's introduce where. If is a function from tidyselect package to select variables with a function where it returns TRUE. It is quite handy.

1 0 0.0582 1434. 3.78 2020-05-31 23:00:00 2 0 0.032 1577. 4.84 2020-05-31 22:00:00 3 0 0.0335 1858. 7.67 2020-05-31 21:00:00 # i 21,165 more rows

We can also use any\_of or all\_of functions in select. The main difference is while the former returns as much as it can, the latter will throw an error if any one of the criteria is not fulfilled. Let's try to select "dt", "others\_lic" and "nuclear\_lic". Since this data does not include nuclear power production we should not see it.

In order not to break our notebook, we wrap it around try (error handling is another topic).

```
try(raw_df %>% select(all_of(c("dt","others_lic","nuclear_lic"))))
Error in all_of(c("dt", "others_lic", "nuclear_lic")) :
   Can't subset columns that don't exist.
x Column `nuclear_lic` doesn't exist.
```

## 6.2.2 filter/distinct

Filter (no more "as the name suggests", as you already figured it out) helps filter rows according to given criteria. It is highly similar with Excel's filter functionality (but much much more flexible and reliable).

Let's see the production at 2020-05-08 16:00:00.

```
raw_df %>% filter(dt == "2020-05-08 16:00:00")
# A tibble: 1 x 17
 dt.
                      wind_lic geothermal_lic biogas_lic canalType_lic
  <dttm>
                         <dbl>
                                         <dbl>
                                                    <dbl>
                                                                  <dbl>
1 2020-05-08 16:00:00
                         2618.
                                          856.
                                                     79.8
                                                                  3896.
# i 12 more variables: riverType_lic <dbl>, biomass_lic <dbl>,
    landfillGas_lic <dbl>, sun_lic <dbl>, reservoir_lic <dbl>,
   others_lic <dbl>, wind_ul <dbl>, biogas_ul <dbl>, canalType_ul <dbl>,
   biomass_ul <dbl>, sun_ul <dbl>, others_ul <dbl>
```

By using == operator, we bring the values in dt column which are equal to the hour we desired. There are other expressions such as not equal to (!=), greater than (or equal to) (>,>=), smaller than (or equal to) (<,<=), in (%in%) and some more.

At the same time we can make comparisons between columns and combine multiple criteria to create more complex filters. Here we use AND (&) and OR (|) operators to combine criteria.

Suppose we want to find our the times when licensed wind production is greater than all of hydro type licensed production.

```
raw_df %>% filter(wind_lic > canalType_lic & wind_lic > reservoir_lic & wind_lic > riverTy
```

```
# A tibble: 11,287 x 17
 dt
                      wind_lic geothermal_lic biogas_lic canalType_lic
                          <dbl>
                                         <dbl>
                                                     <dbl>
  <dttm>
                                                                   <dbl>
1 2020-05-27 19:00:00
                          3303.
                                          930.
                                                      74.7
                                                                   2969.
2 2020-05-27 18:00:00
                          3596.
                                          914.
                                                      75.0
                                                                   2953.
3 2020-05-27 17:00:00
                          3551.
                                          900.
                                                      76.3
                                                                   2954.
# i 11,284 more rows
# i 12 more variables: riverType_lic <dbl>, biomass_lic <dbl>,
    landfillGas_lic <dbl>, sun_lic <dbl>, reservoir_lic <dbl>,
    others_lic <dbl>, wind_ul <dbl>, biogas_ul <dbl>, canalType_ul <dbl>,
#
    biomass_ul <dbl>, sun_ul <dbl>, others_ul <dbl>
```

We can add numeric operations as well. Suppose we want to find the total solar production is greater than total wind production.

```
raw_df %>% filter(wind_lic + wind_ul < sun_lic + sun_ul)</pre>
```

```
# A tibble: 4,949 x 17
  dt
                      wind_lic geothermal_lic biogas_lic canalType_lic
  <dttm>
                          <dbl>
                                         <dbl>
                                                     <dbl>
                                                                   <dbl>
                          2036.
                                          843.
                                                      76.8
                                                                   2616.
1 2020-05-31 16:00:00
2 2020-05-31 15:00:00
                                          845.
                                                      77.4
                          1875.
                                                                   2685.
3 2020-05-31 14:00:00
                          1755.
                                          853.
                                                      77.2
                                                                   2715.
# i 4,946 more rows
# i 12 more variables: riverType_lic <dbl>, biomass_lic <dbl>,
    landfillGas_lic <dbl>, sun_lic <dbl>, reservoir_lic <dbl>,
    others_lic <dbl>, wind_ul <dbl>, biogas_ul <dbl>, canalType_ul <dbl>,
#
    biomass_ul <dbl>, sun_ul <dbl>, others_ul <dbl>
```

Suppose we want to filter only the unique values. Then we simply use distinct command. Let's get unique rounded licensed wind production values.

1577

1858

If we want to keep all columns we simply make the parameter .keep=TRUE.

```
raw_df %>% distinct(round(wind_lic),.keep=TRUE)
```

# i 4,890 more rows

2

3

## 6.2.2.1 filter/distinct advanced usage

Let's introduce slice. This function helps return rows by its row number. Suppose we want the top 5 rows.

```
raw_df %>% slice(1:5) %>% print(n=5)
```

```
# A tibble: 5 x 17
 dt
                       wind_lic geothermal_lic biogas_lic canalType_lic
                          <dbl>
                                          <dbl>
                                                      <dbl>
                                                                     <dbl>
  <dttm>
1 2020-05-31 23:00:00
                                                       75.8
                                                                    2585.
                          1434.
                                           913.
2 2020-05-31 22:00:00
                          1577.
                                           908.
                                                       75.6
                                                                    2631.
3 2020-05-31 21:00:00
                          1858.
                                           901.
                                                       75.4
                                                                    2585.
```

```
4 2020-05-31 20:00:00 1933. 888. 76.8 2542.
5 2020-05-31 19:00:00 2032. 865. 77.0 2594.
# i 12 more variables: riverType_lic <dbl>, biomass_lic <dbl>,
# landfillGas_lic <dbl>, sun_lic <dbl>, reservoir_lic <dbl>,
# others_lic <dbl>, wind_ul <dbl>, biogas_ul <dbl>, canalType_ul <dbl>,
# biomass_ul <dbl>, sun_ul <dbl>, others_ul <dbl>
```

If we want to return random rows we have slice\_sample. Let's bring 5 random rows.

```
raw_df %>% slice_sample(n=5)
```

#### # A tibble: 5 x 17

	dt		wind_lic	<pre>geothermal_lic</pre>	biogas_lic	<pre>canalType_lic</pre>
	<dttm></dttm>		<dbl></dbl>	<dbl></dbl>	<dbl></dbl>	<dbl></dbl>
1	2018-05-19	06:00:00	657.	603.	61.7	2012.
2	2018-02-14	11:00:00	4399.	700.	67.4	1864.
3	2020-04-04	14:00:00	1851.	882.	79.6	3293.

- # i 2 more rows
- # i 12 more variables: riverType\_lic <dbl>, biomass\_lic <dbl>,
- # landfillGas\_lic <dbl>, sun\_lic <dbl>, reservoir\_lic <dbl>,
- # others\_lic <dbl>, wind\_ul <dbl>, biogas\_ul <dbl>, canalType\_ul <dbl>,
- # biomass\_ul <dbl>, sun\_ul <dbl>, others\_ul <dbl>

If we want to do it proportionately, we have the prop parameter. Let's say we want 0.1% of the data frame.

```
raw_df %>% slice_sample(prop=0.001)
```

#### # A tibble: 21 x 17

	dt		wind_lic	<pre>geothermal_lic</pre>	biogas_lic	<pre>canalType_lic</pre>
	<dttm></dttm>		<dbl></dbl>	<dbl></dbl>	<dbl></dbl>	<dbl></dbl>
1	2019-02-16	03:00:00	4364.	886.	83.9	2165.
2	2018-02-01	12:00:00	3076.	703.	68.2	1349.
3	2018-02-10	18:00:00	2827.	687.	65.9	1672.

- # i 18 more rows
- # i 12 more variables: riverType\_lic <dbl>, biomass\_lic <dbl>,
- # landfillGas\_lic <dbl>, sun\_lic <dbl>, reservoir\_lic <dbl>,
- # others\_lic <dbl>, wind\_ul <dbl>, biogas\_ul <dbl>, canalType\_ul <dbl>,
- # biomass\_ul <dbl>, sun\_ul <dbl>, others\_ul <dbl>

There are other slice\_\* type functions. These are slice\_head/slice\_tail for first/last n or percentage of rows. slice\_min/slice\_max for the top/bottom n rows according to an ordering criteria.

## 6.2.3 arrange

# i 21,165 more rows

Arrange sorts rows from A to Z or smallest to largest. It has great similarity with Excel's Sort functionality.

Let's sort licensed reservoir production from largest to smallest.

Do you see desc() function inside arrange? By default arrange sorts a column by first to last or A-Z. desc reverses this.

You can also use multiple sorting criteria and use operations inside arrange. Let's arrange by licensed wind production rounded down (floor) in 100s range (e.g. 5634 = 5600 and 5693 = 5600 as well). Then we sort by date time to see the first time the production entered a 100-range in the data time period.

```
raw_df %>% arrange(desc(floor(wind_lic/100)*100),dt)
```

```
# A tibble: 21,168 x 17
 dt
                      wind_lic geothermal_lic biogas_lic canalType_lic
                          <dbl>
                                         <dbl>
                                                     <dbl>
                                                                   <dbl>
  <dttm>
1 2019-09-15 17:00:00
                         5767.
                                          691.
                                                      83.0
                                                                    922.
2 2018-09-26 19:00:00
                         5622.
                                          672.
                                                      67.8
                                                                    951.
3 2019-09-15 15:00:00
                         5628.
                                          692.
                                                      81.4
                                                                    901.
# i 21,165 more rows
# i 12 more variables: riverType_lic <dbl>, biomass_lic <dbl>,
    landfillGas_lic <dbl>, sun_lic <dbl>, reservoir_lic <dbl>,
#
    others_lic <dbl>, wind_ul <dbl>, biogas_ul <dbl>, canalType_ul <dbl>,
    biomass_ul <dbl>, sun_ul <dbl>, others_ul <dbl>
```

## 6.2.4 mutate/transmute

Mutate is the function when we do operations and calculations using other columns.

For instance let's calculate wind power's share in total renewables production at each hour.

```
raw_df %>% mutate(wind_lic_perc = wind_lic / (wind_lic + geothermal_lic + biogas_lic + can
```

```
# A tibble: 21,168 x 2
dt wind_lic_perc
<dttm> <dbl>
1 2020-05-31 23:00:00 0.177
2 2020-05-31 22:00:00 0.191
3 2020-05-31 21:00:00 0.219
# i 21,165 more rows
```

You can use many R functions (from both base functions and other packages). For instance to calculate "competition" wind and solar we can use the following expression.

```
raw_df %>% mutate(wind_or_solar = ifelse(wind_lic + wind_ul > sun_lic + sun_ul, "wind", "s
```

```
# A tibble: 21,168 x 2
dt wind_or_solar
<dttm> <chr>
1 2020-05-31 23:00:00 wind
2 2020-05-31 22:00:00 wind
3 2020-05-31 21:00:00 wind
# i 21,165 more rows
```

Transmute has the same functionality as mutate with the additional property similar to select. Transmute returns only the columns included in the function. Suppose we also want to calculate the difference between total wind and total solar.

```
raw_df %>% transmute(dt, wind_or_solar = ifelse(wind_lic + wind_ul > sun_lic + sun_ul, "wi
# A tibble: 21,168 x 3
```

```
2 2020-05-31 22:00:00 wind 1582.
3 2020-05-31 21:00:00 wind 1865.
# i 21,165 more rows
```

## 6.2.4.1 mutate/transmute advanced usage

Suppose we want to see the difference between the previous and next hour's production. We offset rows using lead and lag functions. But remember lead and lag does not actually give you "next/previous hour's" values, just the rows. You may need to arrange your data.

```
raw_df %>% transmute(dt, wind_lic, wind_lic_prev_h = lead(wind_lic,1), wind_lic_next_h = l
# A tibble: 21,168 x 4
  dt.
                      wind_lic_wind_lic_prev_h wind_lic_next_h
  <dttm>
                          <dbl>
                                          <dbl>
                                                           <dbl>
1 2020-05-31 23:00:00
                          1434.
                                          1577.
                                                             NΑ
2 2020-05-31 22:00:00
                          1577.
                                          1858.
                                                           1434.
3 2020-05-31 21:00:00
                          1858.
                                          1933.
                                                            1577.
# i 21,165 more rows
```

raw\_df %>% mutate(across(where(is.numeric),~round(.,1)))

If you want to use the same function over several columns, you can use the new across function. Let's round every numeric column to one significant digit.

```
# A tibble: 21,168 x 17
                      wind_lic geothermal_lic biogas_lic canalType_lic
 dt
  <dttm>
                          <dbl>
                                         <dbl>
                                                    <dbl>
                                                                   <dbl>
1 2020-05-31 23:00:00
                         1434.
                                          913.
                                                     75.8
                                                                   2585.
2 2020-05-31 22:00:00
                         1577.
                                          908.
                                                     75.6
                                                                   2631.
3 2020-05-31 21:00:00
                         1858.
                                          901.
                                                     75.4
                                                                   2585
# i 21,165 more rows
# i 12 more variables: riverType_lic <dbl>, biomass_lic <dbl>,
    landfillGas_lic <dbl>, sun_lic <dbl>, reservoir_lic <dbl>,
    others_lic <dbl>, wind_ul <dbl>, biogas_ul <dbl>, canalType_ul <dbl>,
    biomass_ul <dbl>, sun_ul <dbl>, others_ul <dbl>
```

We can also specify columns. Let's see the comparative production of wind and reservoir hydro against the unlicensed solar production. We just increment solar production by 1 to prevent any infinity values.

```
raw_df %>% mutate(sum_ul = sum_ul + 1) %>% transmute(dt,across(c(wind_lic,reservoir_lic),~
```

```
# A tibble: 21,168 x 3
 dt
                       wind_lic reservoir_lic
  <dttm>
                          <dbl>
                                         <dbl>
1 2020-05-31 23:00:00
                          1355.
                                         2179.
2 2020-05-31 22:00:00
                          1528.
                                         2225.
3 2020-05-31 21:00:00
                          1797.
                                         2205.
# i 21,165 more rows
```

If there are multiple conditions ifelse is not enough. It is possible to use case\_when to specify multiple conditions and outcomes.

```
raw_df %>% transmute(dt, solar_production_level = case_when(sun_ul > quantile(sun_ul,0.9)
```

```
# A tibble: 3 x 2
dt solar_production_level
<dttm> <chr>
1 2020-05-31 17:00:00 above median
2 2020-05-31 16:00:00 high
3 2020-05-31 15:00:00 very high
```

rowwise is actually a type of group\_by/summarise function but as the name suggests it allows us to do row-wise operations. Let's calculate row sums by using c\_across function and rowwise. Oh and also now, experimentally, you can use relocate functionality in mutate/transmute. So, conveniently we can place it after date time.

```
raw_df %>% slice_head(n=5) %>% rowwise() %>% mutate(total_prod = sum(c_across(where(is.num
```

```
# A tibble: 5 x 18
# Rowwise:
                       total_prod wind_lic geothermal_lic biogas_lic
  dt
                            <dbl>
                                      <dbl>
                                                      <dbl>
                                                                  <dbl>
  <dttm>
                                                                  75.8
1 2020-05-31 23:00:00
                            8082.
                                      1434.
                                                       913.
2 2020-05-31 22:00:00
                            8248.
                                      1577.
                                                       908.
                                                                  75.6
3 2020-05-31 21:00:00
                            8496.
                                      1858.
                                                       901.
                                                                  75.4
# i 2 more rows
# i 13 more variables: canalType_lic <dbl>, riverType_lic <dbl>,
```

```
# biomass_lic <dbl>, landfillGas_lic <dbl>, sun_lic <dbl>,
# reservoir_lic <dbl>, others_lic <dbl>, wind_ul <dbl>, biogas_ul <dbl>,
```

# canalType\_ul <dbl>, biomass\_ul <dbl>, sun\_ul <dbl>, others\_ul <dbl>

## 6.2.5 group\_by/summarise

Finally we will learn how to calculate summary tables. It is similar to Pivot Tables in Excel. group\_by is the grouping function, summarise is the summarising function.

For instance let's calculate number of hours where wind production is above 3000 MWh. We will use a special function n() to calculate number of rows. We can define groupings just like mutate.

```
raw_df %>% group_by(production_group = cut(wind_lic + wind_ul,breaks=c(0,1000,2000,3000,40
```

```
# A tibble: 6 x 2
production_group count
<fct> <int>
1 [0,1e+03] 4294
2 (1e+03,2e+03] 5733
3 (2e+03,3e+03] 4725
# i 3 more rows
```

Normally, we get one result for each group and summary function. From dplyr 1.0.0 we can have multiple row summarise for each group. Let's say we want to find the minimum and maximum licensed wind production ranges for each year. But, be warned, it can be a little confusing.

```
raw_df %>% group_by(year = lubridate::year(dt)) %>% summarise(wind_lic_range = range(wind_
```

Warning: Returning more (or less) than 1 row per `summarise()` group was deprecated in dplyr 1.1.0.

- i Please use `reframe()` instead.
- i When switching from `summarise()` to `reframe()`, remember that `reframe()` always returns an ungrouped data frame and adjust accordingly.

`summarise()` has grouped output by 'year'. You can override using the `.groups` argument.

## 6.2.5.1 group\_by/summarise advanced usage

Just like mutate/transmute you can use across in summarise as well. Let's see median production of each year and each source. In this example we can also use the named list version of the functions and additional names structure.

```
raw_df %>% group_by(year = lubridate::year(dt)) %>% summarise(across(where(is.numeric),lis
# A tibble: 3 x 17
  year med_wind_lic med_geothermal_lic med_biogas_lic med_canalType_lic
  <dbl>
               <dbl>
                                  <dbl>
                                                  <dbl>
                                                                     <dbl>
1 2018
               1989.
                                    694.
                                                   66.4
                                                                     1480.
2 2019
               2136.
                                   814.
                                                   80.9
                                                                    1575.
3 2020
               2297.
                                   951.
                                                   78.5
                                                                    2779.
# i 12 more variables: med_riverType_lic <dbl>, med_biomass_lic <dbl>,
   med_landfillGas_lic <dbl>, med_sun_lic <dbl>, med_reservoir_lic <dbl>,
   med_others_lic <dbl>, med_wind_ul <dbl>, med_biogas_ul <dbl>,
   med_canalType_ul <dbl>, med_biomass_ul <dbl>, med_sun_ul <dbl>,
   med_others_ul <dbl>
```

# 6.3 Exercises

Solve the following exercises. Outputs are given below, you are expected write code to match the outputs.

1. Find the mean and standard deviation of licensed geothermal productions in all years. (Tip: Use lubridate::year to get years from date data.)

```
1 2018 681. 65.2
2 2019 799. 74.2
3 2020 935. 59.0
```

2. Find the hourly average unlicensed solar (sun ul) production levels for May 2020.

3. Find the average daily percentage change of licensed biomass (biomass\_lic) in 2019. (e.g. Suppose daily production is 50 in day 1 and 53 in day 2, then the change should be (53-50)/50-1 = 0.06) (Tip: Use lubridate::as\_date to convert date time to date. Use lag and lead functions to offset values.)

4. Find the yearly total production levels in TWh (Current values are in MWh. 1 GWh is 1000 MWh and 1 TWh is 1000 GWh). (Tip: In order to avoid a lengthy summation you can use tidyr::pivot\_longer to get a long format.)

## 6.4 Conclusion

Fundamental dplyr functions provide very convenient tools for data analysis. It can also be used to generate the features required for modelling. You can process few million rows of data without breaking a sweat (for larger data sets you can use data.table), you can prepare functions instead of manual Excel operations. With R Markdown system, which this tutorial is prepared in, you can create reproducible documents and automatize the reports. You can use ggplot2 for visualizations, which is also part of the tidyverse package ecosystem.

# 6.5 Appendix

## 6.5.1 Mini lubridate tutorial

In this tutorial we use a small portion of a very powerful package, lubridate. You can see the official website here.

Let's take just 3 dates at random from our data set.

```
set.seed(5)
lub_df <-
raw_df %>%
    select(dt) %>%
    sample_n(3)

print(lub_df)

# A tibble: 3 x 1
    dt
    <dttm>
1 2018-12-02 06:00:00
2 2019-01-12 05:00:00
3 2018-04-16 09:00:00
```

Since we called lubridate at the beginning of this tutorial we do not need to call by package reference (lubridate::) but it is generally good practice.

```
lub_df %>%
mutate(
   year = lubridate::year(dt),
   month = lubridate::month(dt),
   day = lubridate::day(dt),
   week_day = lubridate::wday(dt),
   wday_label = lubridate::wday(dt,label=TRUE),
   hour = lubridate::hour(dt),
   minute = lubridate::minute(dt),
   second = lubridate::second(dt)
)
```

# A tibble: 3 x 9

	dt		year	month	day	week_day	wday_label	hour	minute	second	
	<dttm></dttm>		<dbl></dbl>	<dbl></dbl>	<int></int>	<dbl></dbl>	<ord></ord>	<int></int>	<int></int>	<dbl></dbl>	
1	2018-12-02	06:00:00	2018	12	2	1	Sun	6	0	0	
2	2019-01-12	05:00:00	2019	1	12	7	Sat	5	0	0	
3	2018-04-16	09:00:00	2018	4	16	2	Mon	9	0	0	

#### 6.6 References

• Data Set: EPIAS/EXIST Transparency Platform

• Tidyverse: https://www.tidyverse.org/

• R for Data Science: https://r4ds.had.co.nz/

• Cheatsheet (Data Transformation) (Turkish Version)

# 7 ggplot2

#### 7.1 Preparation

```
raw_df <- readRDS("rp_201801_202005_df.rds")</pre>
```

#### 7.2 Scatterplot

First let's preprocess our data to get production in May 2020 and hours between 10:00 AM and 5:00 PM.

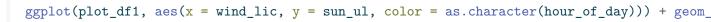
```
plot_df1 <-
    raw_df %>%
    filter(dt >= "2020-05-01" & dt < "2020-06-01" & lubridate::hour(dt) >= 10 & lubridate:
print(plot_df1,n=3)

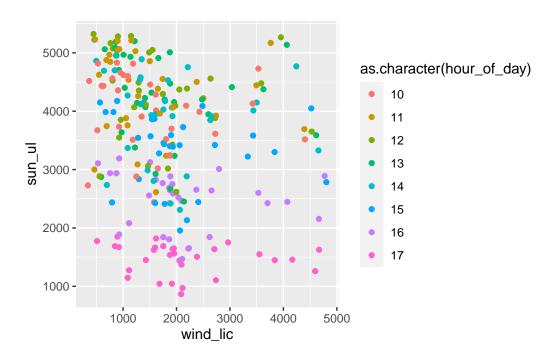
# A tibble: 248 x 3
hour_of_day wind_lic sun_ul
```

Let's plot licensed wind production against unlicensed solar production for

Let's plot licensed wind production against unlicensed solar production for May 2020 for hours between 10-17. We can say that

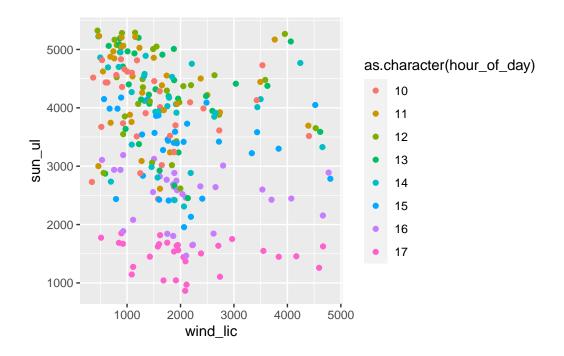
- Usually during morning time solar production is high and wind production is kind of low.
- Expectedly solar production is decreasing in the afternoon





 $\operatorname{ggplot} 2$  is quite flexible. We can move  $\mathtt{aes}$  from  $\operatorname{ggplot}$  object to  $\operatorname{geom\_point}$  object.

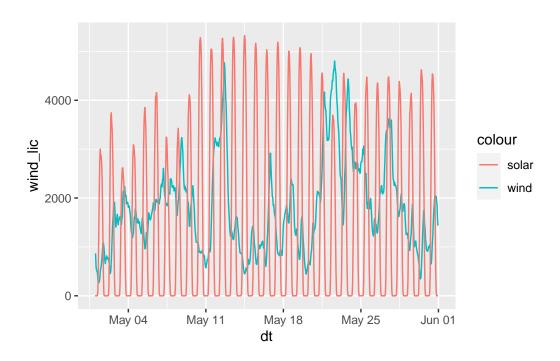
```
ggplot(plot_df1) + geom_point(aes(x = wind_lic, y = sun_ul, color = as.character(hour_of_des(x =
```



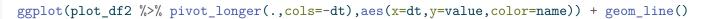
#### 7.3 Line Chart

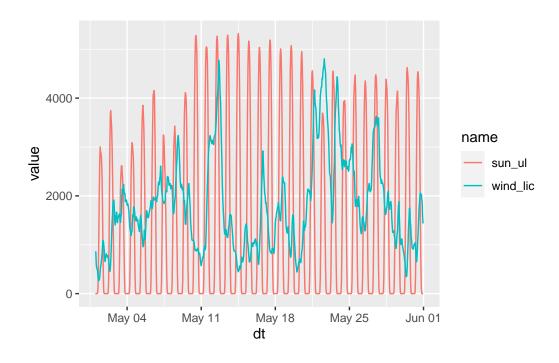
Here I want to compare wind and solar production in a time series plot.

```
plot_df2 <- raw_df %>% filter(dt >= "2020-05-01" & dt < "2020-06-01") %>% select(dt,wind_l
  print(plot_df2,n=3)
# A tibble: 744 x 3
 dt
                      wind_lic sun_ul
  <dttm>
                         <dbl> <dbl>
                         1434. 0.0582
1 2020-05-31 23:00:00
2 2020-05-31 22:00:00
                         1577. 0.032
3 2020-05-31 21:00:00
                         1858. 0.0335
# i 741 more rows
  ggplot(plot_df2) +
    geom_line(aes(x=dt,y=wind_lic,color="wind")) +
    geom_line(aes(x=dt,y=sun_ul,color="solar"))
```



What if I don't want to repeat geom\_line functions? I can use pivot\_longer function to get all in a single geom\_line.





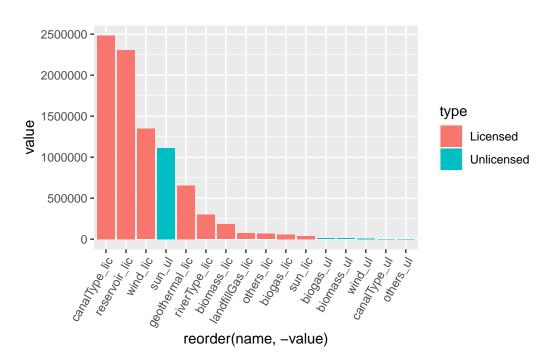
#### 7.4 Bar Chart

Now I'd like to get the May 2020 production and I'd like to differentiate Licensed and Unlicensed.

```
plot_df3 <- raw_df %>% filter(dt >= "2020-05-01" & dt < "2020-06-01") %>% summarise(across
print(plot_df3,n=3)
```

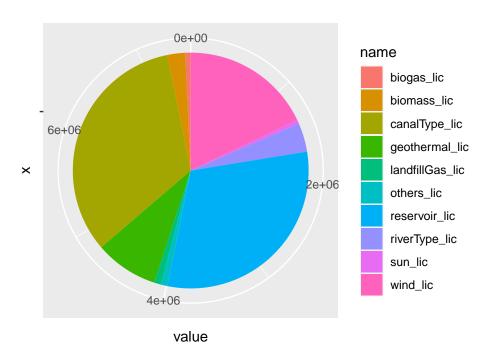
Let's plot total productions using a bar chart. To improve readability, we reorder by production and differentiate Licensed/Unlicensed using color.

```
ggplot(plot_df3,aes(x=reorder(name,-value),y=value,fill=type)) + geom_bar(stat = "identity
```



#### 7.5 Pie Chart

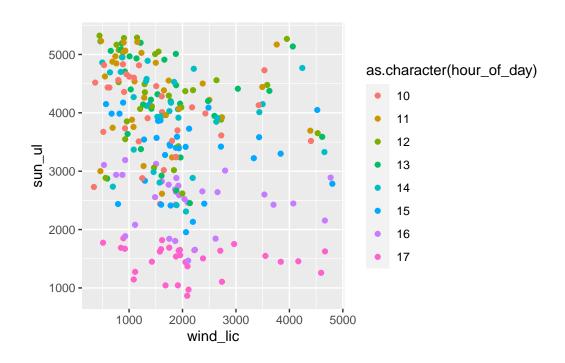
```
ggplot(plot_df3 %>% filter(type=="Licensed"),aes(x="",y=value,fill=name)) + geom_bar(stat=
```



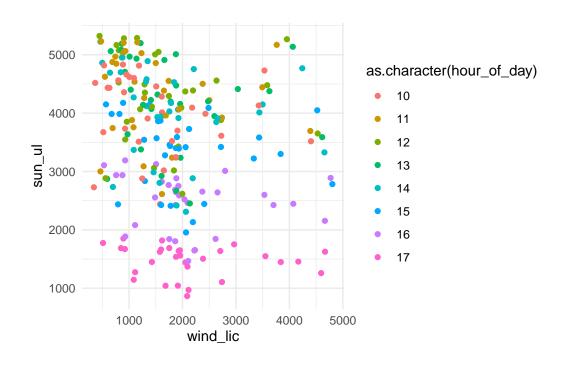
## 7.6 Theming and Customization

Let's get our charts better looks!

```
sc_plot <- ggplot(plot_df1) + geom_point(aes(x = wind_lic, y = sun_ul, color=as.character()
sc_plot</pre>
```



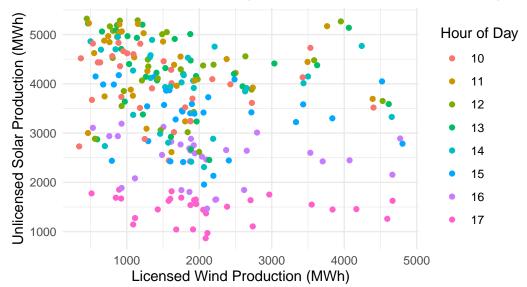
sc\_plot2 <- sc\_plot + theme\_minimal()
sc\_plot2</pre>



```
sc_plot3 <-
sc_plot2 + labs(x="Licensed Wind Production (MWh)", y="Unlicensed Solar Production (MWh)",
sc_plot3</pre>
```

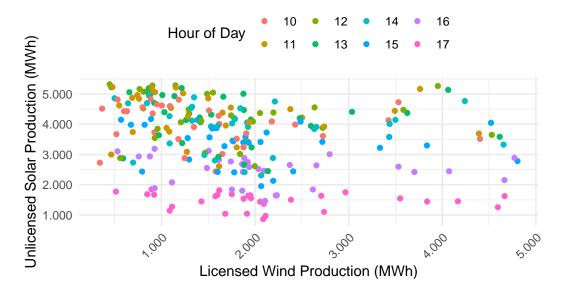
## Licensed Wind vs Unlicensed Solar

Renewable production in May 2020, between 10:00-17:00 each day



sc\_plot3 + theme(legend.position = "top",axis.text.x = element\_text(angle=45,hjust=1,vjust

## Licensed Wind vs Unlicensed Solar Renewable production in May 2020, between 10:00–17:00 each day



# 8 Quarto

Quarto is the most recent solution released by RStudio/Posit. It is very similar to RMarkdown but it has two major advantages. First advantage is Quarto is multilingual (currently R, Python, Julia and Observable). Second advantage is while RMarkdown inspired other packages such as pagedown for webpages, bookdown for books, pkgdown for packages, blogdown for blogs and xaringan for presentations Quarto provides those capabilities (mostly) and more under a single umbrella.

According to official announcement Quarto will not replace RMarkdown but it will not go in the same direction either. For more details you can read Yihui Xie's (author of RMarkdown) blog post.

You can start with the official page's Get Started and then Quarto Guide. You can also use Quarto Pub to publish your Quarto documents.

Also see Thomas Mock's Quarto Webinar (beware! 2hrs) and its materials.

#### 8.1 Resources

- A Quarto tip a day
- Quarto Gallery
- Awesome Quarto
- #quartopub hashtag on Twitter

# 9 shiny

Coming soon...

# 10 Chapter End

Fundamentals chapter ends here. You now built the foundations for data analysis skills to take it to the next level. Congratulations!

# Part II Advanced

This is a book created from markdown and executable code.

See Knuth (1984) for additional discussion of literate programming.

# **Using Python and R Together**

In the ever-increasing requirements era of data science, Python is one of the fundamental tools that a data scientist should know about. Even though R is quite elegant and enough in many data related applications, a mix of Python might also be required to get the job done. One of the reasons is to benefit from API connections because Python enjoys first class support (e.g. native SDK) in many services. For instance, using boto3 package for AWS was quite useful (before the paws R package).

RStudio especially positions itself as "A Single Home for R and Python Data Science" in their blog post. It is also the main reason why they created and support the reticulate R package. Before reticulate, Python integration was still possible but much more difficult in many aspects. It still might have quirks but reticulate provides much better integration.

In this tutorial, we are going to do simple examples using reticulate package. This tutorial is not exhaustive. For better coverage, check the official package page.

#### Initialization

It always starts with the loading of the package.

```
library(reticulate)
```

Python has multiple versions (thankfully they phased out Python 2 but still a pain in many operating systems) You can learn the current python version PATH using Sys.which function. Output will differ in different systems and installations.

```
Sys.which("python")
```

python

"/Users/rocket/.pyenv/shims/python"

For better detail, py\_config is a good function. Output will differ in different systems and installations.

```
py_config()
```

```
python: /Users/rocket/.virtualenvs/r-reticulate/bin/python
```

libpython: /Users/rocket/.pyenv/versions/3.11.6/lib/libpython3.11.dylib

pythonhome: /Users/rocket/.virtualenvs/r-reticulate:/Users/rocket/.virtualenvs/r-reticulate:version: 3.11.6 (main, Nov 23 2023, 13:24:35) [Clang 14.0.0 (clang-1400.0.29.202)] numpy: /Users/rocket/.virtualenvs/r-reticulate/lib/python3.11/site-packages/numpy

numpy\_version: 1.26.2

For available configurations py\_discover\_config can be used.

```
py_discover_config()
```

reticulate can use other python installations, virtual environments and conda versions. Although it is a great convenience, intricacies and delicateness of Python versions might still hurt your workflows.

```
use_python() ## python path
use_virtualenv() ## virtual environment name
use_condaenv() ## conda environment
```

#### Methods and Examples

In this section we will see some methodologies to use with reticulate.

#### **Call Python functions R style**

This is the fundamental and (in my opinion) worst way to benefit from Python in R. Because translation of style is imperfect and might not work in every case.

Here is an example with pandas. Install pandas if not installed.

```
py_install("pandas")

## similar to import pandas as pd
pd <- import("pandas")

## create a simple dataframe
df_pandas <- pd$DataFrame(data = list(col1 = c(2, 1, 3), col2 = c("a", "b", "c")))</pre>
```

```
df_pandas
  col1 col2
1
     2
2
     1
          b
3
     3
          С
Let's try a simple example.
  os <- import("os")</pre>
  os$path$join("a", "b", "c")
[1] "a/b/c"
Caveats: Some functions working on console might not work on RMarkdown
  try(df_pandas$sort_values("col1"))
Error in try(df_pandas$sort_values("col1")) :
  attempt to apply non-function
  ## filter using query fails both on console and rmarkdown
  try(df_pandas$query("col1 > 1.0"))
Error in try(df_pandas$query("col1 > 1.0")) :
  attempt to apply non-function
```

#### Call Python in RMarkdown chunk

The format is similar to an R chunk but instead of r write python.

```
```{python}
#your python code here
```

Here is an example

```
import os
  os.path.join("a","b","c")
'a/b/c'
Our pandas examples also works in this case.
  import pandas as pd
  pandas_df_py = pd.DataFrame(data={'col1':[2,1,3],'col2':['a','b','c']})
  pandas_df_py
   col1 col2
      2
           a
1
      1
           b
2
      3
           С
  pandas_df_py.sort_values('col1')
   col1 col2
1
      1
           b
0
      2
           a
2
      3
           С
  ## filter using query fails both on console and rmarkdown
  pandas_df_py.query('col1 > 1.0')
   col1 col2
0
      2
           a
2
      3
```

#### **Source Python Script**

Personally, the most convenient way to use Python code is to source a .py file. Even though interoperability is a great idea, keeping Python and R codes as separate as possible will save you from a lot of headache in the future (at least with the current implementation).

We can source any python file using source\_python() function easily. Let's name our python file triangle.py and write the following.

```
def area_of_triangle(h,x):
    return h*x/2

area_of_triangle(3,5)
```

7.5

Follow

```
reticulate::source_python("triangle.py") ### Remember to provide proper relative or absolu
```

Note: For RMarkdown demonstration purposes below we;

- created a temporary file
- wrote our python function to that file using cat
- then executed source\_python
- then called the function as R function

```
pyfile <- tempfile(fileext = ".py")
cat("def area_of_triangle(h,x):
    return h*x/2", file = pyfile)
source_python(pyfile)
area_of_triangle(3, 5)</pre>
```

[1] 7.5

But deep down it is a Python function.

```
print(area_of_triangle)
<function area_of_triangle at 0x14a014f40>
```

#### Conclusion

To be honest Python versioning is a mess. Lots of parallel versions (even python2 version issues are still looming) and conflicts in different layers of computing might be troublesome especially in Docker settings. Therefore it is highly recommended to add Python code to your R code if it is totally necessary.

Though it is always a good thing to have an exquisite tool if you need to use Python and cannot separate processes. reticulate is currently that tool.

# Joins with dplyr

# **Data Preparation**

)

This part follows the notes of STAT 545 of Jenny Bryan

```
library(tidyverse) ## dplyr provides the join functions
-- Attaching core tidyverse packages ----- tidyverse 2.0.0 --
        1.1.3 v readr
v dplyr
                             2.1.4
v purrr
        1.0.2
-- Conflicts ----- tidyverse_conflicts() --
x dplyr::filter() masks stats::filter()
x dplyr::lag()
                masks stats::lag()
i Use the conflicted package (<a href="http://conflicted.r-lib.org/">http://conflicted.r-lib.org/</a>) to force all conflicts to become
  superheroes <- tibble::tribble(</pre>
      ~name, ~alignment, ~gender, ~publisher,
      "Magneto", "bad", "male", "Marvel",
      "Storm", "good", "female", "Marvel",
      "Mystique", "bad", "female", "Marvel",
      "Batman", "good", "male", "DC",
      "Joker", "bad", "male", "DC",
      "Catwoman", "bad", "female", "DC",
      "Hellboy", "good", "male", "Dark Horse Comics"
  )
  publishers <- tibble::tribble(</pre>
      ~publisher, ~yr_founded,
      "DC", 1934L,
      "Marvel", 1939L,
      "Image", 1992L
```

We have two data sets. Our first data set (superheroes) contains information about fictional characters from graphic novels. There are 7 characters from different publishers. Information about those characters include name, alignment (good or bad), gender (male or female) and the publishers where they belong to.

Our second data set is about publishers and the year they are founded. These two data sets are the perfect minimal example to introduce data table joins because they have a common (key) column and they have both similar and disparate values.

#### print(superheroes)

```
# A tibble: 7 x 4
 name
           alignment gender publisher
  <chr>
           <chr>
                      <chr>
                             <chr>
1 Magneto
           bad
                     male
                             Marvel
2 Storm
           good
                      female Marvel
3 Mystique bad
                      female Marvel
4 Batman
           good
                      male
                             DC
                             DC
5 Joker
           bad
                     male
6 Catwoman bad
                      female DC
7 Hellboy
           good
                      male
                             Dark Horse Comics
```

#### print(publishers)

## **Joins**

We call data sets left and right (hence left join, right join), or X and Y (usually X denotes left and Y denotes right). Here we will use superheroes and publishers in different positions but usually superheroes will be on the left.

#### Left Join

In left join, all rows of X are preserved, only relevant rows Y and multiply rows if there are multiple matchings.

```
left_join(superheroes, publishers, by = "publisher")
```

```
# A tibble: 7 x 5
 name
           alignment gender publisher
  yr_founded
  <chr>
           <chr>
                      <chr>
                             <chr>
  <int>
1 Magneto
          bad
                      male
                             Marvel
   1939
2 Storm
                      female Marvel
   1939
           good
3 Mystique bad
                      female Marvel
   1939
4 Batman
           good
                      male
                             DC
   1934
5 Joker
                      male
                             DC
   1934
           bad
6 Catwoman bad
                      female DC
   1934
7 Hellboy good
                      male
                             Dark Horse Comics
   NA
```

Right join is the same as left join but the main data set is Y.

```
right_join(superheroes, publishers, by = "publisher") %>% arrange(name)
# A tibble: 7 x 5
name alignment gender publisher yr_founded
```

```
3 Joker
           bad
                     male
                            DC
   1934
4 Magneto
                     male
                            Marvel
   1939
           bad
5 Mystique bad
                     female Marvel
   1939
6 Storm
           good
                     female Marvel
   1939
7 <NA>
           <NA>
                     <NA>
                            Image
   1992
  left_join(publishers, superheroes, by = "publisher") %>%
      arrange(name) %>%
      relocate(publisher, yr_founded, .after = gender)
```

```
# A tibble: 7 x 5
           alignment gender publisher yr_founded
 name
  <chr>
           <chr>
                     <chr> <chr>
   <int>
1 Batman
                     male
                            DC
  1934
           good
2 Catwoman bad
                     female DC
  1934
3 Joker
                    male
                            DC
  1934
          bad
4 Magneto bad
                    male
                            Marvel
  1939
5 Mystique bad
                    female Marvel
  1939
6 Storm
                     female Marvel
           good
  1939
7 <NA>
           <NA>
                     <NA>
                            Image
  1992
```

#### Inner Join

In inner join, only rows with common values are returned and rows are multiplied if there are multiple matchings.

```
inner_join(superheroes, publishers, by = "publisher")
```

```
# A tibble: 6 x 5
           alignment gender publisher yr_founded
 name
  <chr>
           <chr>
                     <chr> <chr>
  <int>
                     male
                            Marvel
   1939
1 Magneto
          bad
2 Storm
                     female Marvel
   1939
           good
3 Mystique bad
                     female Marvel
   1939
4 Batman
   1934
           good
                     male
                            DC
5 Joker
           bad
                     male
                            DC
   1934
6 Catwoman bad
                     female DC
   1934
```

#### Semi Join

Semi Join is very similar to inner join but without columns from Y.

```
semi_join(superheroes, publishers, by = "publisher")
```

```
# A tibble: 6 x 4
 name
           alignment gender publisher
  <chr>
           <chr>>
                     <chr>
                            <chr>
1 Magneto bad
                     male
                             Marvel
2 Storm
                     female Marvel
           good
3 Mystique bad
                     female Marvel
4 Batman
           good
                     male
                             DC
5 Joker
           bad
                     male
                             DC
6 Catwoman bad
                     female DC
```

#### **Full Join**

Full join returns all rows and columns from both X and Y and both multiplies multiple matchings and compensates for missing matches.

```
full_join(superheroes, publishers, by = "publisher")
```

```
# A tibble: 8 x 5
 name
           alignment gender publisher
   yr_founded
                      <chr>
                             <chr>
  <chr>>
           <chr>>
  <int>
                              Marvel
  1939
1 Magneto
                      male
           bad
2 Storm
           good
                      female Marvel
  1939
3 Mystique bad
                      female Marvel
  1939
4 Batman
                      male
                              DC
           good
  1934
5 Joker
           bad
                      male
                              DC
  1934
6 Catwoman bad
                      female DC
  1934
7 Hellboy
           good
                      male
                              Dark Horse Comics
   NA
8 <NA>
           <NA>
                      <NA>
  1992
                              Image
```

#### Anti Join

Anti join returns all rows from X which do not have information (based on key column) in Y and returns only columns from X.

# Website parsing with rvest

### What is rvest?

rvest is a very useful R package to parse HTML files of web pages. Usually information is not directly provided in Excel files but embedded in one or more pages in a web site.

#### Main sources

- rvest main development page: https://rvest.tidyverse.org/
- Tutorial on rvest, httr and RSelenium

#### rvest Usage Examples

Since rvest is part of the tidyverse package we can easily use pipes with it.

```
library(tidyverse)
library(rvest)
```

In the first example, we will extract tables from BKM's (Interbank Card Center) sectoral development reports (see the website). Let's start with getting the web page.

```
the_url <- "https://bkm.com.tr/secilen-aya-ait-sektorel-gelisim/?filter_year=2020&filter_m
html_obj <- read_html(the_url)</pre>
```

When we check the object itself, we see it is a bunch of html code. We are on a good path.

```
html_obj
```

We can examine the html structure by using the powerful html\_structure() function. Since it is a bit of verbose see for yourself.

```
html_obj %>% html_structure()
```

We can simply extract the table using html\_table(). If you get an error about inconsistent fields, use parameter fill=TRUE.

```
[[1]]
# A tibble: 2 x 3
 X1
                                   X2
  ХЗ
  <chr>
                                    <chr>
  <chr>
1 SEÇİLEN AYA AİT SEKTÖREL GELİŞİM Seçilen Aya Ait Sektörel Gelişim Seçilen Aya~
2 Seçilen Aya Ait Sektörel Gelişim <NA>
  <NA>
[[2]]
# A tibble: 1 x 1
 Х1
  <chr>
1 Seçilen Aya Ait Sektörel Gelişim
[[3]]
# A tibble: 1 x 1
 Х1
  <chr>
1 "Yıl:\n
                             2023202220212020201920182017201620152014Ay:\n
[[4]]
# A tibble: 29 x 5
  X1
   Х2
  ХЗ
   Х4
   Х5
   <chr>
   <chr> <chr> <chr>
   <chr>
  İşle~ "İşl~ "İşl~
1 İşyeri Grubu
   İşlem Adedi
   İşlem Adedi(Kredi K~ İşle~ "İşl~ "İşl~
2 İşyeri Grubu
3 ARABA KİRALAMA
  70.9~ "212~ "23,~
   341.271
4 ARAÇ KİRALAMA-SATIŞ/SERVİS/YEDEK PARÇA 3.497.791
  969.~ "2.6~ "217~
5 BENZİN VE YAKIT İSTASYONLARI
   27.488.661
  11.6~ "5.6~ "1.0~
6 BIREYSEL EMEKLILIK
   2.078.609
  2.043 "771~ "1,0~
7 ÇEŞİTLİ GIDA
   33.777.181
  21.5~ "5.2~ "1.1~
8 DOĞRUDAN PAZARLAMA
  60.3~ "728~ "11,~
   627.712
  3.56~ "2.0~ "337~
9 EĞİTİM / KIRTASİYE / OFİS MALZEMELERİ
   6.274.208
10 ELEKTRİK-ELEKTRONİK EŞYA, BİLGİSAYAR
  2.60~ "4.1~ "522~
   8.809.733
# i 19 more rows
```

```
html_obj %>% html_table(fill = TRUE)
```

Now we are getting somewhere on the fourth item but it is not up to our quality standard. Let's deploy dplyr functions to make it better.

```
html_df <- read_html(the_url) %>%
      html_table(fill = TRUE) %>%
      `[[`(4)
  html_df %>%
      # Since we do not have too many columns let's rename them manually
      # number (num) or value (val) of transactions (txn)
      # by credit card (cc) or debit card (dc)
      rename(category = 1, num_txn_cc = 2, num_txn_dc = 3, val_txn_cc = 4, val_txn_dc = 5) %
      # remove the first two rows because they are actually titles
      slice(-(1:2)) %>%
      # then convert every numeric value by using parse_number function from readr
      mutate(
          across(
              -category,
              ~ readr::parse_number(.,
                   locale = readr::locale(decimal_mark = ",", grouping_mark = ".")
              )
          )
      )
# A tibble: 27 x 5
                                      num_txn_cc num_txn_dc val_txn_cc val_txn_dc
  category
   <chr>
   <dbl>
  <dbl>
  <dbl>
   <dbl>
1 ARABA KİRALAMA
  70947
   212.
   23.2
  341271
2 ARAÇ KİRALAMA-SATIŞ/SERVİS/YEDEK~
   3497791
   969202
  2676.
  217.
3 BENZİN VE YAKIT İSTASYONLARI
  27488661
  5608.
   1060.
   11642138
4 BIREYSEL EMEKLILIK
   2078609
   2043
   772.
  1.03
5 ÇEŞİTLİ GIDA
  33777181
   21569718
  5284.
   1124.
6 DOĞRUDAN PAZARLAMA
  60381
   728.
   11.2
  627712
7 EĞİTİM / KIRTASİYE / OFİS MALZEM~
   6274208
  3565787
  2044.
  337.
8 ELEKTRİK-ELEKTRONİK EŞYA, BİLGİS~
  4185.
  523.
   8809733
  2609689
```

In the second example we will harvest the links from Istanbul's Şehir Hatları (ferry line) domestic trips.

9 GİYİM VE AKSESUAR

10 HAVAYOLLARI

# i 17 more rows

```
html_obj <- read_html("https://sehirhatlari.istanbul/en/timetables/domestic-trips")</pre>
```

26750805

2013912

12487879

589812

5670.

2033.

1957.

755.

Let's get all the links using "a" nodes and "href" attributes. We are looking for "domestic trips" links.

```
links_vec <- html_obj %>%
     html_nodes("a") %>%
    html_attr("href")
 links_vec
 [1] "/en/corporate/privacy-and-cookie-policy-744"
 [2] "javascript:__doPostBack('ctl00$Cookie$btnCerezler','')"
 [3] NA
 [4] "/tr"
 [5] "/en"
 [6] "#"
 [7] "/en/corporate/sehir-hatlari-616"
 [8] "/en/corporate/presidents-message-720"
 [9] "/en/corporate/general-manager-721"
[10] "/en/corporate/vision-and-values-217"
[11] "/en/corporate/management-systems-policy-364"
[12] "#"
[13] "/en/timetables/domestic-trips"
[14] "/en/timetables/ferry-vehicle"
[15] "/en/timetables/bosphorus-tours"
[16] "/en/price-list"
[17] "/uploads/pdf/Sefer-Haritasi-Line-Map-2022.pdf"
[18] "#"
[19] "/en/information/disabled-guests-186"
[20] "/en/information/corporate-film-618"
[21] "/en/frequently-asked-questions"
[22] "#"
[23] "/en/corporate/rental-services-208"
[24] "/en/corporate/shipyard-services-617"
[25] "/en/corporate/advertising-areas-209"
[26] "/en/corporate/filming-210"
[27] "#"
[28] "/en/contact"
[29] "/en/applies"
[30] "https://twitter.com/sehir_hatlari"
[31] "https://www.facebook.com/sehirhatlari"
[32] "https://www.instagram.com/sehir_hatlari/"
[33] "https://www.youtube.com/user/sehirhatlari1"
[34] NA
```

```
[35] "/tr"
[36] "#"
[37] "#"
[38] "/en/timetables/domestic-trips/inner-istanbul-ferry-lines-26"
[39] "/en/timetables/domestic-trips/bosphorus-lines-52"
[40] "/en/timetables/domestic-trips/adalar-princes-islands-lines-176"
[41] "/en"
[42] "/en/timetables"
[43] "#ichatlartarifeleri"
[44] "/en/timetables/domestic-trips/inner-istanbul-ferry-lines-26"
[45] "/en/timetables/domestic-trips/bosphorus-lines-52"
[46] "/en/timetables/domestic-trips/adalar-princes-islands-lines-176"
[47] "/en/timetables/ferry-vehicle"
[48] "/en/timetables/bosphorus-tours"
[49] "#ucrettarifeleri"
[50] "/en/price-list/ferry-lines-79"
[51] "/en/price-list/bosphorus-tours-78"
[52] "/en/price-list/ferry-vehicle-line-77"
[53] "/en/timetables/domestic-trips/inner-istanbul-ferry-lines/kadikoy-kabatas-766"
[54] "/en/timetables/domestic-trips/inner-istanbul-ferry-lines/kadikoy-karakoy-eminonu-163"
[55] "/en/timetables/domestic-trips/inner-istanbul-ferry-lines/uskudar-karakoy-eminonu-164"
[56] "/en/timetables/domestic-trips/inner-istanbul-ferry-lines/kadikoy-besiktas-165"
[57] "/en/timetables/domestic-trips/inner-istanbul-ferry-lines/halic-hatti-37"
[58] "/en/timetables/domestic-trips/inner-istanbul-ferry-lines/kadikoy-karakoy-besiktas-768
[59] "/en/timetables/domestic-trips/inner-istanbul-ferry-lines/bostanci-karakoy-kabatas-166
[60] "/en/timetables/domestic-trips/inner-istanbul-ferry-lines/asiyan-anadolu-hisari-kucuks
[61] "/en/timetables/domestic-trips/inner-istanbul-ferry-lines/uskudar-asiyan-2015"
[62] "/en/timetables/domestic-trips/inner-istanbul-ferry-lines/kadikoy-kasimpasa-fener-hask
[63] "/en/timetables/domestic-trips/inner-istanbul-ferry-lines/besiktas-kabatas-karakoy-kas
[64] "/en/timetables/domestic-trips/inner-istanbul-ferry-lines/cengelkoy-kabatas-line-2021"
[65] "/en/timetables/domestic-trips/inner-istanbul-ferry-lines/bostanci-moda-kadikoy-kabata
[66] "/en/timetables/domestic-trips/inner-istanbul-ferry-lines/avcilar-bakirkoy-yenikapi-ka
[67] "/en/timetables/domestic-trips/inner-istanbul-ferry-lines/avcilar-bostanci-line-2028"
[68] "/en/timetables/domestic-trips/bosphorus-lines/to-bosphorus-from-bosphorus-167"
[69] "/en/timetables/domestic-trips/bosphorus-lines/anadolu-kavagi-rumeli-kavagi-sariyer-16
[70] "/en/timetables/domestic-trips/bosphorus-lines/kucuksu-besiktas-kabatas-169"
[71] "/en/timetables/domestic-trips/bosphorus-lines/cengelkoy-istinye-170"
[72] "/en/timetables/domestic-trips/bosphorus-lines/kadikoy-sariyer-171"
[73] "/en/timetables/domestic-trips/bosphorus-lines/anadolu-kavagi-uskudar-172"
```

[76] "/en/timetables/domestic-trips/bosphorus-lines/kucuksu-istinye-175"
[77] "/en/timetables/domestic-trips/bosphorus-lines/bebek-emirgan-595"

[74] "/en/timetables/domestic-trips/bosphorus-lines/ortakoy-uskudar-kadikoy-173" [75] "/en/timetables/domestic-trips/bosphorus-lines/rumeli-kavagi-eminonu-174"

```
[78] "/en/timetables/domestic-trips/bosphorus-lines/beykoz-sariyer-767"
 [79] "/en/timetables/domestic-trips/bosphorus-lines/ortakoy-besiktas-eminonu-2078"
 [80] "/en/timetables/domestic-trips/adalar-princes-islands-lines/kabatas-adalar-177"
 [81] "/en/timetables/domestic-trips/adalar-princes-islands-lines/adalar-besiktas-769"
 [82] "/en/timetables/domestic-trips/adalar-princes-islands-lines/bostanci-adalar-circuit-li
 [83] "/en/timetables/domestic-trips/adalar-princes-islands-lines/maltepe-buyukada-heybeliad
 [84] "/uploads/dokuman/46-2/tarife.pdf"
 [85] "https://www.ibb.istanbul"
 [86] "tel:+153"
 [87] "http://ibb.tv/yayin"
 [88] "/en/corporate/sehir-hatlari-616"
 [89] "/en/corporate/presidents-message-720"
 [90] "/en/corporate/general-manager-721"
[91] "/en/corporate/vision-and-values-217"
 [92] "/en/corporate/management-systems-policy-364"
 [93] "/en/ferries"
[94] "/en/piers"
 [95] "/en/journeys/domestic-trips"
 [96] "/en/journeys/bosphorus-tours"
[97] "/en/journeys/ferry-vehicle"
 [98] "/en/price-list"
 [99] "/en/information/disabled-guests-186"
[100] "en/information/corporate-film-618"
[101] "/en/frequently-asked-questions"
[102] "/en/corporate/filming-210"
[103] "/en/corporate/advertising-areas-209"
[104] "/en/corporate/rental-services-208"
[105] "/en/corporate/shipyard-services-617"
[106] "/en/contact"
[107] "/en/applies"
[108] "http://www.sehirhatlari.com.tr/sanaltur/index.htm"
[109] "https://itunes.apple.com/tr/app/%C5%9Fehir-hatlar%C4%B1/id783673371?l=tr&mt=8"
[110] "https://play.google.com/store/apps/details?id=com.spexco.flexcoder2.sehirhatlari.acti
[111] "https://www.facebook.com/sehirhatlari"
[112] "https://www.instagram.com/sehir_hatlari/"
[113] "https://twitter.com/sehir_hatlari"
[114] "https://www.youtube.com/user/sehirhatlari1"
```

With a simple regex and adding the root url we can get all the relevant links from the web page.

[115] "https://www.trios.com.tr"

```
domestic_trips_links <- paste0("https://sehirhatlari.istanbul", links_vec[grepl("/domestic
domestic_trips_links</pre>
```

```
[1] "https://sehirhatlari.istanbul/en/timetables/domestic-trips/inner-istanbul-ferry-lines-
 [2] "https://sehirhatlari.istanbul/en/timetables/domestic-trips/bosphorus-lines-52"
 [3] "https://sehirhatlari.istanbul/en/timetables/domestic-trips/adalar-princes-islands-line
 [4] "https://sehirhatlari.istanbul/en/timetables/domestic-trips/inner-istanbul-ferry-lines-
 [5] "https://sehirhatlari.istanbul/en/timetables/domestic-trips/bosphorus-lines-52"
 [6] "https://sehirhatlari.istanbul/en/timetables/domestic-trips/adalar-princes-islands-line
 [7] "https://sehirhatlari.istanbul/en/timetables/domestic-trips/inner-istanbul-ferry-lines/
 [8] "https://sehirhatlari.istanbul/en/timetables/domestic-trips/inner-istanbul-ferry-lines/
 [9] "https://sehirhatlari.istanbul/en/timetables/domestic-trips/inner-istanbul-ferry-lines/
[10] "https://sehirhatlari.istanbul/en/timetables/domestic-trips/inner-istanbul-ferry-lines/
[11] "https://sehirhatlari.istanbul/en/timetables/domestic-trips/inner-istanbul-ferry-lines/
[12] "https://sehirhatlari.istanbul/en/timetables/domestic-trips/inner-istanbul-ferry-lines/
[13] "https://sehirhatlari.istanbul/en/timetables/domestic-trips/inner-istanbul-ferry-lines/
[14] "https://sehirhatlari.istanbul/en/timetables/domestic-trips/inner-istanbul-ferry-lines/
[15] "https://sehirhatlari.istanbul/en/timetables/domestic-trips/inner-istanbul-ferry-lines/
[16] "https://sehirhatlari.istanbul/en/timetables/domestic-trips/inner-istanbul-ferry-lines/
[17] "https://sehirhatlari.istanbul/en/timetables/domestic-trips/inner-istanbul-ferry-lines/
[18] "https://sehirhatlari.istanbul/en/timetables/domestic-trips/inner-istanbul-ferry-lines/
[19] "https://sehirhatlari.istanbul/en/timetables/domestic-trips/inner-istanbul-ferry-lines/
[20] "https://sehirhatlari.istanbul/en/timetables/domestic-trips/inner-istanbul-ferry-lines/
[21] "https://sehirhatlari.istanbul/en/timetables/domestic-trips/inner-istanbul-ferry-lines/
[22] "https://sehirhatlari.istanbul/en/timetables/domestic-trips/bosphorus-lines/to-bosphorus
[23] "https://sehirhatlari.istanbul/en/timetables/domestic-trips/bosphorus-lines/anadolu-kava
[24] "https://sehirhatlari.istanbul/en/timetables/domestic-trips/bosphorus-lines/kucuksu-bes
[25] "https://sehirhatlari.istanbul/en/timetables/domestic-trips/bosphorus-lines/cengelkoy-is
[26] "https://sehirhatlari.istanbul/en/timetables/domestic-trips/bosphorus-lines/kadikoy-sar
[27] "https://sehirhatlari.istanbul/en/timetables/domestic-trips/bosphorus-lines/anadolu-kava
[28] "https://sehirhatlari.istanbul/en/timetables/domestic-trips/bosphorus-lines/ortakoy-usk
[29] "https://sehirhatlari.istanbul/en/timetables/domestic-trips/bosphorus-lines/rumeli-kava
[30] "https://sehirhatlari.istanbul/en/timetables/domestic-trips/bosphorus-lines/kucuksu-ist
[31] "https://sehirhatlari.istanbul/en/timetables/domestic-trips/bosphorus-lines/bebek-emirg
[32] "https://sehirhatlari.istanbul/en/timetables/domestic-trips/bosphorus-lines/beykoz-sari
[33] "https://sehirhatlari.istanbul/en/timetables/domestic-trips/bosphorus-lines/ortakoy-bes
[34] "https://sehirhatlari.istanbul/en/timetables/domestic-trips/adalar-princes-islands-line
[35] "https://sehirhatlari.istanbul/en/timetables/domestic-trips/adalar-princes-islands-line
[36] "https://sehirhatlari.istanbul/en/timetables/domestic-trips/adalar-princes-islands-line
[37] "https://sehirhatlari.istanbul/en/timetables/domestic-trips/adalar-princes-islands-line
```

You can click all the links below.

```
paste0("+ ", domestic_trips_links, " <br>", collapse = " ")
```

"+ [1] https://sehirhatlari.istanbul/en/timetables/domestic-trips/inner-istanbul-ferrylines-26 + https://sehirhatlari.istanbul/en/timetables/domestic-trips/bosphorus-lines-52 https://sehirhatlari.istanbul/en/timetables/domestic-trips/adalar-princes-islands-lines-176 https://sehirhatlari.istanbul/en/timetables/domestic-trips/inner-istanbul-ferry-lineshttps://sehirhatlari.istanbul/en/timetables/domestic-trips/bosphorus-lines-52 https://sehirhatlari.istanbul/en/timetables/domestic-trips/adalar-princes-islands-lines-176 + https://sehirhatlari.istanbul/en/timetables/domestic-trips/inner-istanbul-ferry-lines/kadikoyhttps://sehirhatlari.istanbul/en/timetables/domestic-trips/inner-istanbulferry-lines/kadikov-karakov-eminonu-163 + https://sehirhatlari.istanbul/en/timetables/domestictrips/inner-istanbul-ferry-lines/uskudar-karakoy-eminonu-164 + https://sehirhatlari.istanbul/en/timetables/do trips/inner-istanbul-ferry-lines/kadikoy-besiktas-165 + 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#### **Exercises**

- Collect multiple periods from BKM page and create an analysis.
- Collect all timetables from Şehir Hatları domestic lines and create a timetable Shiny app.

Knuth, Donald E. 1984. "Literate Programming." Comput.~J.~27~(2): 97–111. https://doi.org/10.1093/comjnl/27.2.97.