

Agentic AI

✓ Smart Quoting & Binding

Automates end-to-end quoting and policy binding, even with carriers lacking APIs.

✓ Self-Service Operations

Automated self-service payment and policy info bots for customers and agents.

✓ Agent Productivity Boost

Handles repetitive portal tasks so agents can focus on selling and customers.

✓ Consumer-Ready Journeys

Powers self-service checkout and digital policy purchase for modern insurance buyers.



Smart Insurance ID

NFC-enabled keychain eliminates the hassle of searching for printed insurance cards or logging into apps

- ✓ Tap to Access Insurance Instantly
- ✓ Works with All Phones
- ✓ No App or Setup Required by End-User
- ✓ Secure & Editable by Carrier
- ✓ Branded with Agency Logo
- ✓ Simple to Distribute with Policy Documents
- ✓ Lifetime Use – No Hidden Fees
- ✓ Create more LOYALTY!



Call Center Integration

✓ Smart Call Center

AI voice-bots handle customer ops like payments, policy info, and routine inquiries instantly.

✓ Real-Time Data

Integrated policy & rating data ensures AI bots deliver accurate quotes and fast service.

✓ Lead Management Sync

LMS integration streamlines lead tracking with click-to-call, SMS reminders, and AI-driven lead prioritization.

✓ Scalable Automation

Automation-first design reduces manual effort, cuts cost, and enables growth across channels.





Innovating Today for the Insurance of Tomorrow

Bermuda is a forward-thinking InsurTech company dedicated to transforming the insurance industry through digital innovation. Our mission is to empower insurance agencies by streamlining operations, enhancing customer experiences, and driving sales growth through automation.



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Connect With Us:



Bermuda Rater



Power of Integration

Say goodbye to data silos and hello to efficiency.



Instant Quotes

Obtain Auto & Home quotes in just a few clicks.



Mobile Compatible

Seamlessly crafted for on-the-go access.



Real-time Leads

Receive fresh, high-quality leads.



Carrier Downloads

There are many advantages to using Carrier Downloads as your data RPA software.



Accuracy

Extreme accuracy and uniformity, much less prone to errors or typos.



Speed

Speed up the operation process and accounting processes.



Low Technical Barrier

No programming skills necessary to configure and use.



Eliminate Error

Wherever there are humans, there's bound to be human errors. Eliminate them with automation.

