STATS 769 Linux and the shell

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Overview

- This section of the course (two lectures) explores the Linux operating system and its shell command-line interface.
- We need Linux for several reasons:
 - Linux gives us a command-line interface to the operating system (and the file system), i.e., we can write code.
 - The software and/or the data we need may be on Linux.
 - Big, fast servers are likely to be running Linux.
 - There are some things that are better/faster to do in the shell than in R.
 - Linux is good for you.

Linux

- Many different distributions, but very similar user experience; we will mostly work in Ubuntu.
- A desktop Linux GUI looks just like Windows or Mac, just less trendy.
- We will be working with the CLI rather than the GUI.
- Look for icon or menu item called "XTerm" or "Terminal" or "Terminal Emulator".

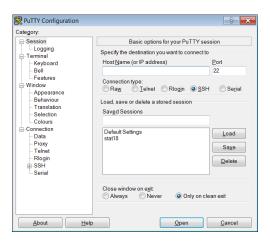
Linux



Getting Linux

- Putty from Windows to an existing Linux machine.
 - Centre for eResearch Aspirational Virtual Machine Farm upi@sc-cer00014-04.its.auckland.ac.nz upi@sc-cer00014-05.its.auckland.ac.nz
 - Requires VPN from off campus https://www.auckland.ac.nz/en/students/ academic-information/postgraduate-students/ postgraduate-support-and-services/vpn-service. html
- Teaching lab (e.g., 302.190) and grad lab machines (303S.175) should be able to boot into Linux.
- Install Linux (possibly as Virtual Machine via VirtualBox)
 - Another option on Windows is to install linux-like software such as Cygwin.

Getting Linux



The shell

- A command-line interface to the operating system.
 (Not entirely unlike the command-line in R)
- Communication is text-based: text commands in and text output out.
- A "terminal" program allows us to send commands to the shell and display the results. It is common to have several terminals open at once.
- We can perform all of the tasks that, in a GUI, we would use a mouse for, by typing commands at the shell instead.
- Typing commands is writing code: we can record our actions (so we can repeat actions, adapt actions, document actions, share actions); we can express more complex actions; we can programmatically control our actions; we can work without a GUI (e.g., on a remote server).
- There are several shell programs; we will use bash (the Bourne-Again SHell).

Shell file system commands

```
pwd
         print the current (working) directory.
         list files (in the current directory).
1s
mkdir
        make a new directory.
cd
         change directory.
         copy a file (or directory).
ср
         move a file (or directory).
mν
         remove (delete) a file (or directory).
rm
         remove (delete) a directory.
rmdir
df
         report file system disk space usage.
```

WARNING: rm does NOT ask for confirmation.

Linux file paths

- "directory" is the same as "folder".
- Can be just a file name (implies a file in the current directory).
- Can be a series of directory names, separated by /.
- Can start with /, in which case the path is absolute (starts from the "root" of the file system).
 Otherwise the path is relative to the current directory.
- . means the current directory.
- .. means the parent directory.

Shell file system commands

Each shell command has options that control its action.

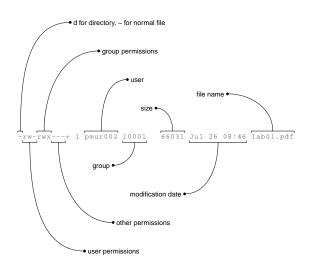
- The man command displays help information about a command.
- ls -latr
- cp -ru
- rm -r

Linux help pages

```
LS(1)
                                 User Commands
                                                                         LS(1)
NAME
      ls - list directory contents
SYNOPSTS
      ls [OPTION]... [FILE]...
DESCRIPTION
      List information about the FILEs (the current directory by default).
      Sort entries alphabetically if none of -cftuvSUX nor --sort is speci-
      fied.
      Mandatory arguments to long options are mandatory for short options
      t.oo.
      -a. --all
              do not ignore entries starting with .
       -A, --almost-all
              do not list implied . and ..
```

Press the space bar to show the next page, press the Enter key to show the next line, press the ${\sf Q}$ key to exit.

Linux file listings



Linux file permissions

- Three sets of rwx for user, group, and other.
- r means we can read the file.
- w means we can write to the file.
- x means we can run (execute) the file.
- For a directory, r means we can list the directory contents, w
 means we can create and remove files within the directory, x
 means we can enter the directory.
- chmod can be used to modify permissions.
- chmod u+rwx
- chmod -w

Viewing files in the shell

Every Linux distribution comes with a basic set of useful programs.

echo Print a value on the screen.

cat Print a file to the screen.

head Print the first few lines of a file.

tail Print the last few lines of a file.

more Print a file one page/screen at a time.

Running programs in the shell

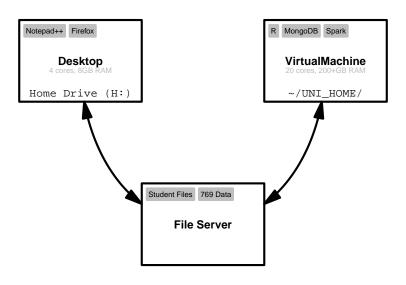
- Shell commands are just small programs, so we have already seen that we run a program by typing its name, plus possibly some options, plus possibly some arguments.
- Use Ctrl-c to kill a program.

Running programs in the shell

Compared to a single-user, local storage, Windows PC, Linux provides a ...

- Multi-user environment.
 - Use who to see who is logged on to the computer.
- Shared-resource environment.
 - Use top to see which programs and users are using which resources.

Linux



Running programs in the shell

Some differences between running programs in Windows and running programs in the shell ...

- programs do not necessarily provide a GUI window, only a CLI, or not even that.
- program input comes from the keyboard or a file and program output goes to a file or to the screen.
- both input and output are often just text.

Running R in the shell

- Just type R
- The working directory defaults to the directory in which R started.
- Cutting-and-pasting in Linux can be done with a mouse via select-and-middle-click.
 (When using Putty on Windows, select and right-click?)
- The source() function becomes useful for running code in a .R file.
- Rscript can be used to run a file in "batch mode."

R graphics on a remote system

If we are using Putty (or ssh) to access a remote machine ...

- Work in a directory that is shared by (mounted on) both the local system and the remote system.
- Generate graphics files.

Processing R Markdown files in the shell

- Rscript, rmarkdown::render()
- Run shell commands via system()

Editing files in the shell

```
The vi program is a text editor that works within a terminal.
            Enter edit mode (typing inserts new text).
 i
            Insert new line below and enter edit mode.
 0
            Insert new line above and enter edit mode.
 U
            Exit edit mode (enter normal mode).
 Esc
                    In normal mode
 h, j, k, l
            Move one left, down, up, or right.
 $
            Move to the end of the line.
 0 (zero)
            Move to the start of the line.
 Ctrl-f
            Page down.
 Ctrl-b
            Page up.
            Delete character.
 х
            Delete line.
 dd
            Paste line.
 р
            Undo (only last action).
 u
            Save.
 : W
            Quit.
 : q
```

Resources

- Linux shell introduction http://linuxcommand.org/index.php
- Software Carpentry materials for UNIX shell (Sections 1, 2, and 3)
 http://swcarpentry.github.io/shell-novice/
- Putty
 http://www.chiark.greenend.org.uk/~sgtatham/putty/download.html
- 'knitr' Options https://yihui.name/knitr/options/