



Statement of Investor's Capital Activity (Unaudited)

Investor Information

Investment: GCP-ROO II LP
 Prepared for: Ferrito Investments Ltd.
 Current period: July 1, 2021 - September 30, 2021

Performance

	Current Period	Year-to-date	Since Inception
Net internal rate of return ¹			22.66%
Net multiple on invested capital			2.81x

Capital Account Activity

Beginning capital account balance	\$ 2,586,191	\$ 2,473,651	\$ -
Contributions	-	-	1,000,000
Distributions	-	(283,610)	(283,610)
Net capital activity	-	(283,610)	716,390
Other expenses	(23)	(871)	(24,969)
Management fee	(2,500)	(7,500)	(53,158)
Net investment income (loss)	(2,523)	(8,371)	(78,127)
Net realized gain (loss)	-	242,170	242,170
Net change in unrealized appreciation (depreciation)	(66,909)	162,828	1,966,289
Total net realized gain (loss) and net change in unrealized appreciation (depreciation)	(66,909)	404,998	2,208,459
Net income (loss) ²	(69,432)	396,627	2,130,332
Estimated carried interest allocation	10,415	(59,494)	(319,548)
Investor's capital balance, September 30, 2021	\$ 2,527,174	\$ 2,527,174	\$ 2,527,174

Outstanding Commitment

Total commitment			\$ 1,000,000
Beginning unfunded commitment	\$ -	\$ -	\$ -
Less contributions ³	-	-	(1,000,000)
+/- Other unfunded adjustment or commitment changes ³	-	-	1,000,000
Ending unfunded commitment	\$ -	\$ -	\$ -

Additional Information

- (1) The net internal rate of return is net of all management fees and the carry allocation and is computed based on the effective dates of capital activity and the aggregate net assets at the end of the period (residual value) of the Investors' capital.
- (2) Classification of items of income (expense) for the period may differ for federal and state income tax purposes.
- (3) Contributions in the Outstanding Commitment section may include contributions related to transfers. The +/- Other unfunded adjustment or commitment changes may include the total commitment and any adjustment related to commitment transfers.
- (4) As of September 30, 2021, the net asset value of the fund is \$70,161,469.
- (5) As of September 30, 2021, the value of the fund's assets are: Investments: \$69,711,452, Cash: \$465,584, Other assets: \$0.