

One Rock Capital Partners III, L.P. & Alternative Vehicles  
Investor Statement  
As of September 30, 2021

**New York City Employees' Retirement System**  
Investor Number - 1487

<b><u>Capital account balance (unaudited)</u></b>	<b>Year to Date</b>	<b>Inception to Date</b>
<b>Beginning balance net of accrued carried interest</b>	\$ -	\$ -
Contributions	9,105,356	9,105,356
Distributions (cash)	-	-
Distributions (withheld / remitted on behalf of investor)	-	-
Placement fee and syndication costs	(21,677)	(21,677)
Net investment income / (loss)	(444,875)	(444,875)
<i>Dividend and interest income</i>	-	-
<i>Other income</i>	-	-
<i>Gross management fee</i>	(645,000)	(645,000)
<i>Management fee offset</i>	255,487	255,487
<i>Management fee waiver</i>	120,477	120,477
<i>Professional and other expense</i>	(40,020)	(40,020)
<i>Organizational expense</i>	(53,483)	(53,483)
<i>Interest expense</i>	(82,336)	(82,336)
Unrealized gain / (loss)	(3,606)	(3,606)
Realized gain / (loss)	-	-
Transfer in / (out) capital account net of carried interest	-	-
<b>Ending balance net of accrued carried interest</b>	<b>\$ 8,635,198</b>	<b>\$ 8,635,198</b>
Accrued carried interest included in beginning balance	-	-
Carried interest paid	-	-
Unrealized carried interest (allocated) / reallocated	-	-
Realized carried interest (allocated) / reallocated	-	-
Transfer (in) / out carried interest	-	-
Accrued carried interest included in ending balance	-	-
<b>Ending balance gross of accrued carried interest</b>	<b>\$ 8,635,198</b>	<b>\$ 8,635,198</b>
<b><u>Commitment summary</u></b>		
Commitment	\$	43,000,000
Contributions that affect remaining commitment		(9,105,356)
Recallable distributions		-
Unfunded capital adjustment		-
<b>Remaining commitment</b>	<b>\$</b>	<b>33,894,644</b>

*This statement is not to be used for income tax purposes.*

One Rock Capital Partners, LLC, 30 Rockefeller Plaza, 54th Floor, New York, NY 10112

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**Summary of supplemental information\***

Investment strategy	Buyout
Basis of accounting	US GAAP
Reporting currency	USD
Management fee rate during investment period	2.00%
Management fee rate thereafter	1.85%
Carried interest rate	20.00%
Preferred return hurdle rate	8.00%
Model type	Whole Fund / European
Financial statement auditor	Deloitte Touche LLP
Date of most recent agreement	04/06/2020
Date of investor side letter (if applicable)	05/20/2020
Date operations commenced	01/01/2021

*\*For additional detail refer to the organizational documents or audited financial statements*

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