
Goodwater Capital II, L.P.

Statement of Partner's Capital

For the period ending September 30, 2021

(Estimated and Unaudited)

ABC Venture Capital Investments I Limited

Capital Commitment	\$35,000,000.00
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Capital Contributions as of September 30, 2021	\$33,687,500.00
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Amount Over/(Under) Paid	\$0.00
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Remaining Commitment	\$1,312,500.00
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Percentage of Total Commitments	13.79%
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Opening Balance, June 30, 2021	\$101,952,097.72
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Capital Contribution	\$0.00
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Distribution	(\$0.00)
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Syndication Costs	\$0.00
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Management Fee	(\$218,750.00)
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Net Other Income/(Loss)	(\$161.28)
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Net Realized Gain/(Loss)	\$0.00
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Net Unrealized Gain/(Loss)	\$23,474,533.88
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Capital Balance, September 30, 2021	\$125,207,720.32
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