

# Manulife Infrastructure Fund II, L.P.

Schedule of Partner's Capital Account  
Quarterly Snapshot • September 30, 2021

## NLGI Infrastructure Fund USD II, L.P.

(In USD, unless otherwise noted)

	Quarter to date	YTD with stub period	Inception to Date
<b>Beginning Capital Balance</b>	<b>17,543,108</b>	<b>–</b>	<b>–</b>
Contributions	(2,448,142)	15,886,572	15,886,572
Distributions	(45,746)	(45,746)	(45,746)
<b>Total Capital Activity (Contribution less distributions)</b>	<b>(2,493,888)</b>	<b>15,840,826</b>	<b>15,840,826</b>
Syndication costs	2,448	(13,442)	(13,442)
Placement fees	(135,315)	(647,709)	(647,709)
<b>Operating Income/(Expense)</b>			
Management Fees – Gross	(22,386)	(144,054)	(144,054)
Management Fees – Placement Fees Offset	22,386	144,054	144,054
Partnership Expenses – Acct, Admin & IT	(5,612)	(22,053)	(22,053)
Partnership Expenses – Audit & Tax	(3,374)	(27,268)	(27,268)
Partnership Expenses – Bank Fees	72	(181)	(181)
Partnership Expenses – Legal	(6,731)	(14,080)	(14,080)
Partnership Expenses – Organization Costs	18,256	(61,098)	(61,098)
Partnership Expenses – Other	(33,747)	(84,180)	(84,180)
Interest Income	45,872	245,082	245,082
Dividend Income	(15)	41	41
Interest Expense	(41,187)	(404,144)	(404,144)
Other Income/(Expense)	(24,662)	55,752	55,752
<b>Net Income/(Expense)</b>	<b>(51,128)</b>	<b>(312,129)</b>	<b>(312,129)</b>
Unrealized Gain/(Loss) on Investments	813	(1,508)	(1,508)
Unrealized Carried Interest Allocation	-	-	-
<b>Net Change in Unrealized Gain/(Loss)</b>	<b>813</b>	<b>(1,508)</b>	<b>(1,508)</b>
<b>Ending Capital Balance</b>	<b>14,866,038</b>	<b>14,866,038</b>	<b>14,866,038</b>
<b>Total Commitment</b>	<b>80,000,000</b>	<b>80,000,000</b>	<b>80,000,000</b>
<b>Unfunded Commitment</b>	<b>64,113,428</b>	<b>64,113,428</b>	<b>64,113,428</b>