

OSP Value Fund, LP

Statement of Changes in Partner's Capital | September 30, 2021

Children's Health Care d.b.a. Children's Hospitals and Clinics of Minnesota

Committed Capital Summary

	Inception To Date
Capital Commitment	\$ 12,000,000
Capital Contributed	(10,741,226)
Return of Recallable Capital	3,550,940
Release of Capital Commitment ¹	(3,607,286)
Unfunded Capital Commitment ²	<u>\$ 1,202,428</u>

Statement of Partner's Capital Activity

	Quarter To Date	Year To Date	Inception To Date
Beginning Capital Account Balance	\$ 3,288,911	\$ 3,704,141	\$ -
Contributions	-	-	10,741,226
Distributions	(1,018,776)	(1,563,674)	(12,925,271)
Transfer	-	-	-
Profit/(Loss)	90,109	284,227	6,442,188
Offering Expenses	-	-	(1,796)
Management Fees	(14,800)	(46,833)	(797,358)
Paid Carried Interest	-	-	-
Ending Capital Account Balance (Before Unpaid Carried Interest)	2,345,444	2,377,861	3,458,989
Unpaid Carried Interest	(15,062)	(47,479)	(1,128,607)
Ending Capital Account Balance	<u>\$ 2,330,382</u>	<u>\$ 2,330,382</u>	<u>\$ 2,330,382</u>

Performance Summary

Net Fund IRR³ 10.6%

¹Pursuant to the terms of the Fund, a portion of the unfunded capital commitments have been released.

²The Investment Period has terminated. In accordance with the Amended and Restated Limited Partnership Agreement dated September 1, 2015, Remaining Capital Commitments may be drawn down from time to time following the Investment Period per sections 4.1(b), subparagraphs (iii) and (iv).

³The IRR is being calculated at a fund-level basis. Individual Investor IRR's may differ.