

Partners Group Direct Infrastructure 2015 (EUR) S.C.A., SICAV-SIF

Capital account statement as of 30 September 2021

All Figures in EUR	Client			Total Program		
	Current quarter (01.07.2021 - 30.09.2021)	Year-to-date (01.01.2021 - 30.09.2021)	Since inception (10.07.2017 - 30.09.2021)	Current quarter (01.07.2021 - 30.09.2021)	Year-to-date (01.01.2021 - 30.09.2021)	Since inception (28.08.2015 - 30.09.2021)
Commitment			10'000'000			1'080'606'061
Percentage of Program			0.93%			100%
Numbers of shares issued			6'701.751			
Beginning unfunded amount	3'169'927	4'570'067		342'544'261	493'844'261	
Increase in commitments	-	-		-	-	
Capital contributions	200'000	1'600'140	7'030'073	21'612'121	172'912'121	759'673'920
Ending unfunded amount	2'969'927	2'969'927	2'969'927	320'932'140	320'932'140	320'932'140
True-up interest & others	-	-	40'284	-	-	1'266'221
NAV						
① Beginning NAV	7'824'602	5'890'611	-	845'531'194	636'542'976	-
② Net result from investments	685'933	1'378'965	3'912'413	74'122'337	149'011'778	422'777'757
③ Capital contributions	200'000	1'600'140	7'030'073	21'612'121	172'912'121	759'673'920
④ Distributions	-	-	(971'629)	-	-	(104'994'836)
Cash distributions	-	-	(971'629)	-	-	(104'994'836)
Return of capital/premium	-	-	(304'381)	-	-	(32'891'600)
Capital gain	-	-	(19'511)	-	-	(2'108'400)
Income: dividends	-	-	(647'736)	-	-	(69'994'836)
Income: interest	-	-	-	-	-	-
Income: other	-	-	-	-	-	-
Deemed distributions	-	-	-	-	-	-
⑤ Net result from operations	(137'059)	(296'240)	(1'397'381)	(14'810'657)	(32'011'880)	(151'001'846)
⑥ Ending NAV	8'573'476	8'573'476	8'573'476	926'454'995	926'454'995	926'454'995
Performance						
NAV per share			1'279.29			
Total value ④ + ⑥			9'545'105			
Net value creation ② + ⑤	548'874	1'082'725	2'515'032			
Distributions (in % of capital contributions) ④ / ③			13.82%			
Net multiple			1.35x			
Net IRR			13.4%			

Deemed distribution refers to amounts which were withheld by U.S. withholding agents based on your individual U.S. tax and/or FATCA status. U.S. withholding tax is levied on certain types of U.S. source income paid to a non-U.S. person or entity as defined by the U.S. tax authorities. The net multiple and net IRR calculations include true-up interests and depending on the time of an individual investor's commitment the performance may differ from the program performance.



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PARTNERS GROUP DIRECT INFRASTRUCTURE 2015 (EUR) S.C.A., SICAV-SIF

Registered Office

Partners Group Direct Infrastructure 2015
(EUR) S.C.A., SICAV-SIF
35D, avenue J.F. Kennedy
L-1855 Luxembourg
Luxembourg

Investor Relations

Partners Group (Luxembourg) S.A.
2, rue Jean Monnet
L-2180 Luxembourg
Grand Duchy of Luxembourg
Investor.Services@partnersgroup.com

