

CVC Credit Partners Global Special Situations Fund, L.P.

Capital Statement | September 30, 2021

TransGlobe Life Insurance Inc.

Capital Account Summary

	Quarter To Date		Year To Date		Inception To Date
Beginning Balance	€	7,611,697	€	8,872,962	€ -
Capital Contributions		30,876		106,821	12,717,514
Distributions		(1,825,924)		(3,674,911)	(7,380,539)
Transfers		-		-	-
Allocation of Profit/(Loss)		146,089		724,583	1,426,863
Management Fee Expense		(25,995)		(92,712)	(827,095)
Carried Interest		-		-	-
Ending Balance	€	5,936,743	€	5,936,743	€ 5,936,743

Commitment Summary

Capital Commitment	€	15,000,000
Capital Contributions		(12,717,514)
Recallable Distributions		-
Undrawn Commitment	€	2,282,486

Partnership Performance Summary 1

Net MoM	1.1x	Net IRR	1.7%
Gross MoM	1.1x	Gross IRR	3.5%
Commitment as a % of Total Partnership	12.37%	% Partnership	12.31%
Commitment as a % of "GSS Fund" ²	2.36%		

¹ Gross returns shown before fees, expenses and deduction of carried interest; net returns shown net of fees, expenses and carried interest.

² Total fund commitments are calculated as the sum of the Euro equivalent of amounts already called (based on the prevailing FX rate of the business day immediately preceding the date of the relevant capital call notice) and the Euro equivalent of the uncalled amounts based on the spot FX rate as at 30 September 2021.