

ASF VIII L.P.

Capital Account Statement

30 September 2021

(unaudited statement)

Investor Name: Rady Children's Hospital and Health Center

LP241

	Total Fund USD	Ltd Partners USD	Investor USD
Commitment Amount	9,466,987,020	9,466,819,958	10,000,000
Remaining Unfunded Commitment	6,515,209,275	6,515,209,275	6,882,150
Investments at Cost	2,698,141,228		2,850,103
Unrealised Gain/(Loss) - Fair Market Value Appreciation	2,923,536,687		2,666,105
Other Assets Less Liabilities	(348,775,442)		(368,594)
Capital Account at Fair Value	5,272,902,473		5,147,614

Current Period

Capital Accounts as at 01 January 2021	2,945,046,366	2,790,972,911	2,948,164
Additional Contributions	1,012,004,000	1,012,004,000	1,069,002
Capital Distributions	(321,990,000)	(321,990,000)	(340,126)
Income	1,821,409	1,821,409	1,924
Organisational Expenses	(2,606,988)	(2,606,988)	(2,754)
Operating Expenses	(11,430,048)	(11,430,048)	(12,073)
Management Profit Share	(71,001,150)	(71,001,150)	(75,000)
Realised Gain/(Loss) on investments, loans, exchange & hedging contracts	69,997,908	69,997,908	73,940
Unrealised Gain/(Loss) on investments, loans, exchange & hedging contracts	1,651,060,976	1,405,384,660	1,484,537
Capital Account as at 30 September 2021	5,272,902,473	4,873,152,702	5,147,614

Inception to date

Initial Contributions	946,683	946,683	1,000
Carry Additional Capital Contributions	167,062	-	-
Additional Contributions	2,950,664,000	2,950,664,000	3,116,850
Capital Distributions	(342,760,000)	(342,760,000)	(362,066)
Income	6,015,251	6,015,251	6,354
Organisational Expenses	(3,746,716)	(3,746,716)	(3,958)
Operating Expenses	(70,549,871)	(70,549,871)	(74,523)
Management Profit Share	(281,605,476)	(281,605,476)	(297,466)
Realised Gain/(Loss) on investments, loans, exchange & hedging contracts	73,704,511	73,704,511	77,856
Unrealised Gain/(Loss) on investments, loans, exchange & hedging contracts	2,940,067,029	2,540,484,320	2,683,567
Capital Account as at 30 September 2021	5,272,902,473	4,873,152,702	5,147,614

Investor's Performance

Net Multiple	1.77x
Cash on Cash	11.61%

Performances shown on the Capital Accounts are calculated excluding Additional Amounts, which include interests paid/received further to subsequent closings.