

To:

City of Hope

Capital Account

Opening Balance as at January 1, 2021 (audited)	8,232,344
Capital Contributions in 2021 ⁽¹⁾	222,573
Share of Partnership's Gain / (Loss) - Fund V ⁽¹⁾	
1st Quarter 2021	
- Legal & professional fees	(196)
- General and administrative expenses	(71)
- Net exchange gain/(loss)	(2)
- Unrealised gain / (loss) on investments	(40,518)
- Unrealised gain / (loss) on derivative financial instruments	35,681
	(5,106)
Share of Partnership's Gain / (Loss) - AIV ⁽²⁾	
1st Quarter 2021	
- Interest income	2,994
- Legal & professional fees	(124)
- General and administrative expenses	(81)
- Net exchange gain/(loss)	(11)
- Unrealised gain / (loss) on investments	(20,644)
- Tax expense	(299)
	(18,165)
Share of Partnership's Gain / (Loss) - Fund V ⁽¹⁾	
2nd Quarter 2021	
- Interest income	0
- Legal & professional fees	(98)
- General and administrative expenses	(8)
- Unrealised gain / (loss) on investments	237,240
- Unrealised gain / (loss) on derivative financial instruments	7,075
	244,209
Share of Partnership's Gain / (Loss) - AIV ⁽²⁾	
2nd Quarter 2021	
- Interest income	2,987
- Legal & professional fees	(17)
- General and administrative expenses	(8)
- Net exchange gain/(loss)	(11)
- Unrealised gain / (loss) on investments	(5,720)
- Tax expense	(299)
	(3,068)
Share of Partnership's Gain / (Loss) - Fund V ⁽¹⁾	
3rd Quarter 2021	
- Interest income	0
- Legal & professional fees	(217)
- General and administrative expenses	(6)
- Net exchange gain/(loss)	0
- Unrealised gain / (loss) on investments	41,592
- Realised gain / (loss) on investments	14,029
- Unrealised gain / (loss) on derivative financial instruments	34,568
	89,966
Share of Partnership's Gain / (Loss) - AIV ⁽²⁾	
3rd Quarter 2021	
- Interest income	2,901
- Net exchange gain/(loss)	(32)
- Unrealised gain / (loss) on investments	(23,154)
- Tax expense	(290)
	(20,575)
Recallable Distributions in 2021 ⁽³⁾	0
Distributions in 2021	(30,478)
Capital Account Balance at September 30, 2021	8,711,700

Please refer to next page for details of Capital Contribution,
Distribution and outstanding Capital Commitment as at September 30, 2021.

To:

City of Hope

Capital Commitment

Capital Commitment pursuant to Limited Partnership Agreement	10,000,000
Capital Contributions in 2017 ⁽¹⁾	
1st Quarter Drawdown no.1 (Drawdown Date: Feb 22, 2017)	(543,929)
2nd Quarter Drawdown no.2 (Drawdown Date: April 27, 2017)	(523,077)
Equalization Contribution (Drawdown Date: Apr 27, 2017)	36,154
4th Quarter Drawdown no.3 (Drawdown Date: Nov 14, 2017)	(920,768)
	<u>(1,951,620)</u>
Capital Contributions in 2018 ⁽¹⁾	
1st Quarter Drawdown no.4 (Drawdown Date: Feb 8, 2018)	(4,724,718)
4th Quarter Drawdown no.5 (Drawdown Date: Nov 26, 2018)	(932,353)
	<u>(5,657,071)</u>
Capital Contributions in 2019 ⁽¹⁾	
1st Quarter Drawdown no.6 (Drawdown Date: Mar 6, 2019)	(246,628)
2nd Quarter Drawdown no.7 (Drawdown Date: Jun 10, 2019)	(87,937)
3rd Quarter Drawdown no.8 (Drawdown Date: Jul 10, 2019)	(70,164)
4th Quarter Drawdown no.9 (Drawdown Date: Nov 5, 2019)	(41,604)
	<u>(446,333)</u>
Capital Contributions in 2020 ⁽¹⁾	
1st Quarter Drawdown no.10 (Drawdown Date: Feb 21, 2020)	(54,048)
2nd Quarter Drawdown no.11 (Drawdown Date: Apr 20, 2020)	(79,042)
3rd Quarter Drawdown no.12 (Drawdown Date: Jul 10, 2020)	(20,269)
Drawdown no.13 (Drawdown Date: Aug 28, 2020)	(121,236)
4th Quarter Drawdown no.14 (Drawdown Date: Nov 20, 2020)	(63,063)
	<u>(337,658)</u>
Capital Contributions in 2021 ⁽¹⁾	
1st Quarter Drawdown no.15 (Drawdown Date: Jan 22, 2021)	(81,007)
Drawdown no.16 (Drawdown Date: Mar 17, 2021)	(46,696)
2nd Quarter Drawdown no.17 (Drawdown Date: Jun 11, 2021)	(58,345)
3rd Quarter Drawdown no.18 (Drawdown Date: Aug 31, 2021)	(36,525)
	<u>(222,573)</u>
Recallable distributions	
Recallable Distributions in 2017 ⁽³⁾	
3rd Quarter Recallable Distribution no. 1 (Value Date: Sep 29, 2017)	48,462
	<u>48,462</u>
Recallable Distributions in 2018 ⁽³⁾	
2nd Quarter Recallable Distribution no. 2 (Value Date: May 30, 2018)	61,308
	<u>61,308</u>
Outstanding Capital Commitment at September 30, 2021	<u>1,494,515</u>

To:

City of Hope

Distributions

Distributions in 2018		
4th Quarter	Distribution no. 3 (Value Date: Nov 26, 2018)	43,002
		<hr/> 43,002
Distributions in 2019		
1st Quarter	Distribution no. 4 (Value Date: Mar 6, 2019)	118,238
2nd Quarter	Distribution no. 5 (Value Date: Jun 10, 2019)	67,274
4th Quarter	Distribution no. 6 (Value Date: Nov 5, 2019)	147,472
		<hr/> 332,984
Distributions in 2020		
1st Quarter	Distribution no. 7 (Value Date: Feb 21, 2020)	478,479
2nd Quarter	Distribution no. 8 (Value Date: Apr 20, 2020)	508,786
3rd Quarter	Distribution no. 9 (Value Date: Jul 10, 2020)	156,255
	Distribution no. 10 (Value Date: Aug 28, 2020)	40,571
4th Quarter	Distribution no. 11 (Value Date: Nov 20, 2020)	45,553
		<hr/> 1,229,644
Distributions in 2021		
1st Quarter	Distribution no. 12 (Value Date: Jan 22, 2021)	10,391
2nd Quarter	Distribution no. 13 (Value Date: Jun 11, 2021)	13,065
3rd Quarter	Distribution no. 14 (Value Date: Aug 31, 2021)	7,022
		<hr/> 30,478
		<hr/> <hr/> 1,636,108

⁽¹⁾ Pursuant to Limited Partnership Agreement Clause 5.05 - Excuse and Exclusion Procedures, there are limited partners who are exempt from investments in Korea and in Hong Kong. The Capital Contributions are adjusted per Clause 5.05.

⁽²⁾ Pursuant to the Limited Partnership Agreement Section 3.15 Special Purpose Investment Vehicles, due to tax considerations, the General Partner has decided to make investments in Australia through the use of 5 parallel Cayman Islands exempted limited partnerships ("Alternative Investment Vehicle" or "AIV"). The AIVs are separate legal entities held by Limited Partners.

⁽³⁾ Pursuant to Limited Partnership Agreement Clause 5.06 - Recall of Capital Contributions; Reinvestment of Proceeds, the General Partner may increase each Limited Partner's Remaining Capital Commitments by, and each Limited Partner may be required to recontribute by way of Capital Contribution pursuant to Section 5.02, an amount equal to any distributions from the Partnership to such Limited Partner.

Please contact Ms Mandy Wong (email: mandywong@gawcapital.com) in case of any queries.