

GTCR Fund XII/A LP, GTCR Fund XII/B LP and GTCR Fund XII/A AIV LP	<u>YTD</u>	<u>Since Inception</u>	<u>YTD</u>	<u>Since Inception</u>	<u>YTD</u>	<u>Since Inception</u>
	(Jan-21 -	(Sep-17 -	(Jan-21 -	(Sep-17 -	(Jan-21 -	(Sep-17 -
	Sep-21)	Sep-21)	Sep-21)	Sep-21)	Sep-21)	Sep-21)

A. Capital Account Statement for Limited Partner #9

A.1 NAV Reconciliation and Summary of Fees, Expenses & Incentive Allocation		Limited Partner #9 Allocation of Total Fund		GP Allocation of Total Fund		Total Fund	
Beginning NAV - Gross of Incentive Allocation		\$59,545,638	\$0	(\$11,194,203)	\$0	\$1,893,647,858	\$0
Contributions - Cash & Non-Cash		22,018,014	99,914,014	26,252,248	119,128,248	730,692,600	3,315,431,680
Distributions - Cash & Non-Cash (input positive values)		748,883	18,427,328	8,942,777	119,235,701	32,988,537	708,808,179
Total Cash / Non-Cash Flows (contributions, less distributions)		21,269,131	81,486,686	17,309,471	(107,453)	697,704,063	2,606,623,501
Net Operating Income (Expense):							
(Management Fees – Gross of Offsets, Waivers & Rebates):		(1,517,010)	(8,101,712)	0	0	(48,528,561)	(259,170,650)
Management Fee Rebate		0	0	0	0	0	0
(Partnership Expenses - Total):		(561,568)	(4,895,442)	(669,563)	(5,836,875)	(18,633,917)	(162,440,183)
Broken deal fees		18,260	(1,792,028)	21,772	(2,136,649)	605,901	(59,462,934)
Interest expense		(555,371)	(2,884,853)	(662,174)	(3,439,634)	(18,428,287)	(95,724,963)
Insurance expense		0	(44,355)	0	(52,885)	0	(1,471,782)
Tax compliance fees		(8,591)	(27,055)	(10,243)	(32,257)	(285,061)	(897,722)
Advisory Committee and annual meeting expenses		0	(5,990)	0	(7,142)	0	(198,763)
Audit fees		(1,485)	(6,361)	(1,771)	(7,586)	(49,275)	(211,086)
Investor reporting portal fees		(657)	(5,777)	(783)	(6,888)	(21,795)	(191,689)
Legal fees		(8,730)	(30,896)	(10,409)	(36,838)	(289,670)	(1,025,202)
State tax payments		(255)	(573)	(304)	(684)	(8,455)	(19,026)
Organizational costs		0	(83,035)	0	(99,003)	0	(2,755,256)
Other +		(4,739)	(14,519)	(5,651)	(17,309)	(157,275)	(481,760)
Total Offsets to Fees & Expenses (applied during period):		81,553	775,284	0	0	2,608,854	24,801,048
Offset Categories		% Offset *					
Advisory Fee Offset		100%	0	0	0	0	0
Broken Deal Fee Offset		100%	0	0	0	0	0
Transaction & Deal Fee Offset		100%	0	379,663	0	0	12,145,278
Directors Fee Offset		100%	0	0	0	0	0
Monitoring Fee Offset		100%	28,051	102,406	0	897,348	3,275,918
Capital Markets Fee Offset		100%	0	0	0	0	0
Organization Cost Offset		100%	0	0	0	0	0
Placement Fee Offset		100%	0	20,147	0	0	644,496
Other Offset*		100%	53,502	273,068	0	1,711,506	8,735,356
Reconciliation for Unapplied Offset Balance (Roll-forward)	Unapplied Offset Balance (Roll-forward) - Beginning Balance	0	0	0	0	0	0
	Plus: Total Offsets to Fees & Expenses (recognized during period)	81,553	775,284	0	0	2,608,854	24,801,048
	Less: Total Offsets to Fees & Expenses (applied during period)	81,553	775,284	0	0	2,608,854	24,801,048
	Unapplied Offset Balance (Roll-forward) - Ending Balance	0	0	0	0	0	0
(Total Management Fees & Partnership Expenses, Net of Offsets & Rebates, Gross of Fee Waiver)		(1,997,025)	(12,221,870)	(669,563)	(5,836,875)	(64,553,624)	(396,809,785)
Fee Waiver		0	0	0	0	0	0
Short-term interest income		0	0	0	0	0	0
Long-term interest income		193,200	586,307	230,354	699,059	6,410,761	19,454,814
Dividend income		0	3,486,128	0	4,156,539	0	115,676,465
Other income		209,617	218,551	249,928	260,580	6,955,492	7,251,927
Total Net Operating Income / (Expense)		(1,594,208)	(7,930,884)	(189,281)	(720,697)	(51,187,371)	(254,426,579)
(Placement Fees)		0	(23,695)	0	(28,251)	0	(786,238)
Realized Gain / (Loss)		629,365	6,317,819	750,397	7,532,785	20,883,538	209,637,404
Unrealized Gain / (Loss) (period-end balance)		82,917,718	82,917,718	773,128,064	773,128,064	3,425,633,932	3,425,633,932
Partnership Capital Transfer		0	0	0	0	0	0
Ending NAV - Net of Incentive Allocation		\$162,767,644	\$162,767,644	\$779,804,448	\$779,804,448	\$5,986,682,020	\$5,986,682,020
Reconciliation for Accrued Incentive Allocation	Accrued Incentive Allocation - Starting Period Balance	(4,720,235)	0	156,626,481	0	0	0
	Incentive Allocation - Paid During the Period	191,019	2,667,998	(6,338,372)	(88,529,298)	0	0
	Accrued Incentive Allocation - Periodic Change	(13,123,026)	(20,320,240)	435,447,225	674,264,632	0	0
	Accrued Incentive Allocation - Ending Period Balance	(17,652,242)	(17,652,242)	585,735,334	585,735,334	0	0
	Ending NAV - Gross of Accrued Incentive Allocation	\$180,419,886	\$180,419,886	\$194,069,114	\$194,069,114	\$5,986,682,020	\$5,986,682,020
A.2 Commitment Reconciliation:		Limited Partner #9 Allocation of Total Fund		GP Allocation of Total Fund		Total Fund	
Total Commitment		\$130,000,000	\$130,000,000	\$155,000,000	\$155,000,000	\$4,313,650,000	\$4,313,650,000
Beginning Unfunded Commitment:		52,104,000	130,000,000	62,124,000	155,000,000	1,728,910,920	4,313,650,000
(Less Contributions)		(22,018,014)	(99,914,014)	(26,252,248)	(119,128,248)	(730,692,600)	(3,315,431,680)
Plus Recallable Distributions		0	0	0	0	0	0
(Less Expired/Released Commitments)		0	0	0	0	0	0
+/- Other Unfunded Adjustment		0	0	0	0	0	0
Ending Unfunded Commitment		\$30,085,986	\$30,085,986	\$35,871,752	\$35,871,752	\$998,218,320	\$998,218,320
A.3 Miscellaneous** (input positive values):		Limited Partner #9 Allocation of Total Fund		GP Allocation of Total Fund		Total Fund	
Incentive Allocation - Earned (period-end balance)****		\$17,652,242	\$17,652,242	\$585,735,334	\$585,735,334	\$585,735,334	\$585,735,334
Incentive Allocation - Amount Held in Escrow (period-end balance)****		\$0	\$0	\$0	\$0	\$0	\$0
Returned Clawback****		\$0	\$0	\$0	\$0	\$0	\$0
Capitalized Transaction Fees & Exp. - Paid to Non-Related Parties****		\$0	\$0	\$0	\$0	\$0	\$0
Distributions Relating to Fees & Expenses****		\$0	\$0	\$0	\$0	\$0	\$0
Fund of Funds: Gross Fees, Exp. & Incentive Allocation paid to the Underlying Funds****		\$0	\$0	\$0	\$0	\$0	\$0