



Julius Bär

01 December 2021

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PRIVATE EQUITY PREMIUM OFFERING 2018 – CVC GSSF II L.P.

INVESTING IN CVC CREDIT PARTNERS GLOBAL SPECIAL SITUATIONS FUND II SCSP

Re: Capital Account Statement per 30 September 2021

Dear Subscriber

Please find enclosed the capital account statement per 30 September 2021 of your investment in Private Equity Premium Offering 2018 – CVC GSSF II L.P. (the 'Fund'). The capital account statement has been prepared on the basis of the quarterly report per 30 September 2021 provided by CVC Credit Partners Global Special Situations Fund II SCSP (the 'Target Fund').

Capitalised terms used but not defined herein shall have the meanings given to such terms in the Fund Documents.

If you have any questions regarding this statement, please contact Björn Wunderlich (bjoern.wunderlich@juliusbaer.com) or Stipan Bagaric (stipan.bagaric@juliusbaer.com).

Yours faithfully,

Björn Wunderlich

Stipan Bagaric

for and on behalf of
Private Equity Premium Offering 2018 – CVC GSSF II L.P.
By: Bank Julius Baer & Co. Ltd.
in its capacity as Investment Manager

Private Equity Premium Offering 2018 – CVC GSSF II L.P.
INVESTING IN CVC Credit Partners Global Special Situations Fund II SCSp

Capital Account Statement

For the period ended: 30 September 2021 unaudited

Subscriber: ZH1021

Commitment and Cash Flow Summary (ITD)	%	USD
Capital Commitment	100%	15,000,000
Unfunded Commitment	64%	9,600,000
Paid-In Capital		6,150,000
Distributions - Return of Capital ¹		-750,000
Distributions - Income ¹		0
Distributions - Realised Gain ¹		-93,978
One-off Equalisation Payment (Distribution) ¹		0

Performance Summary (ITD)	
Balance - End of Period (USD)	6,638,689
Net IRR (%)	13.5%
Net DPI ²	0.14x
Net TVPI ³	1.22x

Capital Account Statement (Quarter)	USD
Beginning Balance as of 01 July 2021	7,262,629
Paid-In Capital	0
Distributions - Return of Capital ¹	-750,000
Distributions - Income ¹	0
Distributions - Realised Gain ¹	-93,978
Net Capital Called/Distributed	-843,978

Partnership Operations	
One-off Establishment Costs	0
Administration and Fees	-2,400
Total Fees & Expenses	-2,400

Target Fund ⁴	
Realised Gain/(Loss) Investment Portfolio	0
Unrealised Gain/(Loss) Investment Portfolio	267,332
Income (Net of Expenses)	-44,894
Net Gain/(Loss) Fund	222,438

Balance - End of Period	6,638,689
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¹ Distributions displayed as negative value for accounting reasons

² Distributions to Paid-In calculated as Distributions / Paid-In Capital

³ Total Value to Paid-In calculated as (End of Period Balance + Distributions) / Paid-In Capital

⁴ Source: CVC Credit Partners Global Special Situations Fund II SCSp

CONTACTS PREMIUM SOLUTIONS

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