

# Brookfield Real Estate Finance Fund VI

  
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CIBC MELLON TRUST COMPANY ACTING SOLELY IN ITS CAPACITY AS TRUSTEE OF THE FUND FOR THE BMO CANADA PENSION PLAN  
 PARTNERS' EQUITY – JANUARY 11, 2021 (COMMENCEMENT OF OPERATIONS) TO SEPTEMBER 30, 2021

(US\$)

| DEAL                           | CONTRIBUTIONS |          | DISTRIBUTIONS <sup>(1)</sup> |          | TRANSFER OF INTEREST |          | REALIZED PORTFOLIO GAINS (LOSSES) | UNREALIZED PORTFOLIO GAINS (LOSSES) | MANAGEMENT FEES  | OPERATING INCOME & EXPENSES | CARRIED INTEREST <sup>(2)</sup> | PARTNERS' EQUITY FAIR VALUE (SEP 30, 2021) | % OF FUND |
|--------------------------------|---------------|----------|------------------------------|----------|----------------------|----------|-----------------------------------|-------------------------------------|------------------|-----------------------------|---------------------------------|--------------------------------------------|-----------|
| 160 Water Street               | \$            | -        | \$                           | -        | \$                   | -        | \$                                | -                                   | \$               | 87,237                      | \$                              | 87,237                                     | 4.86%     |
| 655 New York Ave               |               | -        |                              | -        |                      | -        |                                   | -                                   |                  | 114,370                     |                                 | 114,370                                    | 4.86%     |
| Regent Properties Portfolio    |               | -        |                              | -        |                      | -        |                                   | -                                   |                  | 142,897                     |                                 | 142,897                                    | 4.86%     |
| Florida Multifamily Collection |               | -        |                              | -        |                      | -        |                                   | -                                   |                  | 82,678                      |                                 | 82,678                                     | 4.86%     |
| 1111 Broadway                  |               | -        |                              | -        |                      | -        |                                   | -                                   |                  | 159,310                     |                                 | 159,310                                    | 4.86%     |
| Mansfield Industrial           |               | -        |                              | -        |                      | -        |                                   | -                                   |                  | 43,305                      |                                 | 43,305                                     | 4.86%     |
| 90 Long Acre                   |               | -        |                              | -        |                      | -        | (1,326)                           | (129,689)                           |                  | 218,795                     |                                 | 87,780                                     | 4.86%     |
| Broadstone on Fifth            |               | -        |                              | -        |                      | -        |                                   | -                                   |                  | 17,981                      |                                 | 17,981                                     | 4.86%     |
| Harvill Logistics              |               | -        |                              | -        |                      | -        |                                   | -                                   |                  | 18,482                      |                                 | 18,482                                     | 4.86%     |
| Fund General                   |               | -        |                              | -        |                      | -        | 297                               | 126,430                             | (32,638)         | (711,228)                   |                                 | (617,139)                                  | -         |
| Carried Interest               |               | -        |                              | -        |                      | -        |                                   | -                                   |                  | -                           |                                 | -                                          | -         |
| <b>Investor Total</b>          | <b>\$</b>     | <b>-</b> | <b>\$</b>                    | <b>-</b> | <b>\$</b>            | <b>-</b> | <b>(1,029)</b>                    | <b>(3,259)</b>                      | <b>(32,638)</b>  | <b>173,827</b>              | <b>\$</b>                       | <b>136,901</b>                             | <b>-</b>  |
| General Partner                |               | -        |                              | -        |                      | -        |                                   | -                                   |                  | -                           |                                 | -                                          | -         |
| Other Investors                |               | -        |                              | -        |                      | -        | (20,157)                          | (63,841)                            | (652,402)        | 3,405,718                   |                                 | 2,669,318                                  | -         |
| <b>Total Fund</b>              | <b>\$</b>     | <b>-</b> | <b>\$</b>                    | <b>-</b> | <b>\$</b>            | <b>-</b> | <b>(21,186)</b>                   | <b>(67,100)</b>                     | <b>(685,040)</b> | <b>3,579,545</b>            | <b>\$</b>                       | <b>2,806,219</b>                           | <b>-</b>  |

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## CIBC MELLON TRUST COMPANY ACTING SOLELY IN ITS CAPACITY AS TRUSTEE OF THE FUND FOR THE BMO CANADA PENSION PLAN PARTNERS' EQUITY – JULY 1, 2021 TO SEPTEMBER 30, 2021

(US\$)

| DEAL                           | PARTNERS' EQUITY<br>FAIR VALUE<br>(JUL 1, 2021) | CONTRIBUTIONS | DISTRIBUTIONS <sup>(1)</sup> | TRANSFER OF<br>INTEREST | REALIZED<br>PORTFOLIO GAINS<br>(LOSSES) | UNREALIZED<br>PORTFOLIO GAINS<br>(LOSSES) | MANAGEMENT<br>FEES  | OPERATING<br>INCOME &<br>EXPENSES | CARRIED<br>INTEREST <sup>(2)</sup> | PARTNERS' EQUITY<br>FAIR VALUE<br>(SEP 30, 2021) | % OF FUND |
|--------------------------------|-------------------------------------------------|---------------|------------------------------|-------------------------|-----------------------------------------|-------------------------------------------|---------------------|-----------------------------------|------------------------------------|--------------------------------------------------|-----------|
| 160 Water Street               | \$ 58,926                                       | \$ -          | \$ -                         | \$ -                    | \$ -                                    | \$ -                                      | \$ -                | \$ 28,311                         | \$ -                               | \$ 87,237                                        | 4.86%     |
| 655 New York Ave               | 31,565                                          | -             | -                            | -                       | -                                       | -                                         | -                   | 82,805                            | -                                  | 114,370                                          | 4.86%     |
| Regent Properties Portfolio    | 174,066                                         | -             | -                            | -                       | -                                       | -                                         | -                   | (31,169)                          | -                                  | 142,897                                          | 4.86%     |
| Florida Multifamily Collection | -                                               | -             | -                            | -                       | -                                       | -                                         | -                   | 82,678                            | -                                  | 82,678                                           | 4.86%     |
| 1111 Broadway                  | -                                               | -             | -                            | -                       | -                                       | -                                         | -                   | 159,310                           | -                                  | 159,310                                          | 4.86%     |
| Mansfield Industrial           | -                                               | -             | -                            | -                       | -                                       | -                                         | -                   | 43,305                            | -                                  | 43,305                                           | 4.86%     |
| 90 Long Acre                   | -                                               | -             | -                            | -                       | (1,326)                                 | (129,689)                                 | -                   | 218,795                           | -                                  | 87,780                                           | 4.86%     |
| Broadstone on Fifth            | -                                               | -             | -                            | -                       | -                                       | -                                         | -                   | 17,981                            | -                                  | 17,981                                           | 4.86%     |
| Harvill Logistics              | -                                               | -             | -                            | -                       | -                                       | -                                         | -                   | 18,482                            | -                                  | 18,482                                           | 4.86%     |
| Fund General                   | (561,393)                                       | -             | -                            | -                       | 297                                     | 126,430                                   | (26,364)            | (156,109)                         | -                                  | (617,139)                                        | -         |
| Carried Interest               | -                                               | -             | -                            | -                       | -                                       | -                                         | -                   | -                                 | -                                  | -                                                | -         |
| <b>Investor Total</b>          | <b>\$ (296,836)</b>                             | <b>\$ -</b>   | <b>\$ -</b>                  | <b>\$ -</b>             | <b>\$ (1,029)</b>                       | <b>\$ (3,259)</b>                         | <b>\$ (26,364)</b>  | <b>\$ 464,389</b>                 | <b>\$ -</b>                        | <b>\$ 136,901</b>                                | <b>-</b>  |
| General Partner                | -                                               | -             | -                            | -                       | -                                       | -                                         | -                   | -                                 | -                                  | -                                                | -         |
| Other Investors                | (5,818,262)                                     | -             | -                            | -                       | (20,157)                                | (63,841)                                  | (527,011)           | 9,098,589                         | -                                  | 2,669,318                                        | -         |
| <b>Total Fund</b>              | <b>\$ (6,115,098)</b>                           | <b>\$ -</b>   | <b>\$ -</b>                  | <b>\$ -</b>             | <b>\$ (21,186)</b>                      | <b>\$ (67,100)</b>                        | <b>\$ (553,375)</b> | <b>\$ 9,562,978</b>               | <b>\$ -</b>                        | <b>\$ 2,806,219</b>                              | <b>-</b>  |

## CIBC MELLON TRUST COMPANY ACTING SOLELY IN ITS CAPACITY AS TRUSTEE OF THE FUND FOR THE BMO CANADA PENSION PLAN AVAILABLE COMMITMENTS

(US\$)

| PARTNER                                                                                                        | SEPTEMBER 30, 2021      |                                      |
|----------------------------------------------------------------------------------------------------------------|-------------------------|--------------------------------------|
|                                                                                                                | TOTAL COMMITMENTS       | AVAILABLE COMMITMENTS <sup>(3)</sup> |
| CIBC Mellon Trust Company Acting Solely in its Capacity as Trustee of the Fund for the BMO Canada Pension Plan | \$ 100,000,000          | \$ 100,000,000                       |
| Other investors                                                                                                | 1,959,261,749           | 1,959,261,749                        |
| <b>Total Fund</b>                                                                                              | <b>\$ 2,059,261,749</b> | <b>\$ 2,059,261,749</b>              |

- (1) Distributions to the limited partners are net of carried interest collected by the General Partner per section 6.1 of the LPA.  
 (2) Represents carried interest collected and uncollected, assuming investments were realized as of reporting date at their fair values.  
 (3) Available commitments represent total commitments less capital contributions plus recycled distributions, as applicable, as of the reporting date.