



ODYSSEY FUND 8

QUARTERLY STATEMENT

Statement summary

Balance date: 30 September 2021
 Limited Partner: Aware Super Pty Ltd as trustee for Aware Super

Contact details

Name: Elena Wang
 Email: elena@odysseype.com.au
 Phone: +61 (0)2 8880 7006

ODYSSEY PRIVATE EQUITY PTY LIMITED
(Authorised Representative, AFS Licence Number 494 800)
Manager of Odyssey Fund 8, LP

Level 31
 200 George Street
 SYDNEY NSW 2000

CAPITAL COMMITMENT

| | A\$ per P.I. | A\$ |
|-------------------------------------|--------------|----------------|
| Committed Capital - Limited Partner | 1.000000 | \$ 200,000,000 |
| Called Capital - Limited Partner | 0.746800 | \$ 149,360,000 |
| Uncalled Capital - Limited Partner | 0.253200 | \$ 50,640,000 |

NET ASSET VALUES

| | A\$ per P.I. | A\$ |
|--|--------------|----------------|
| Net Asset Value - Limited Partner | 1.010415 | \$ 202,082,928 |
| Net Asset Value - All Limited Partners | 1.010415 | \$ 280,390,063 |

CAPITAL ACCOUNT STATEMENT

| Capital Account - Limited Partner | A\$ per | A\$ |
|--------------------------------------|----------------------|----------------|
| Quarter ended 30 September 2021 | Partnership Interest | |
| Opening balance - 1 July 2021 | 0.888259 | \$ 177,651,766 |
| Changes in Fair Value of Investments | (0.020093) | (\$ 4,018,567) |
| Distributions | - | \$ - |
| Late Capital Interest | - | \$ - |
| Capital Calls | 0.119600 | \$ 23,920,000 |
| less: Discounts applied | (0.001733) | (\$ 346,575) |
| Management fees (gross) | (0.003308) | (\$ 661,644) |
| Share of Profit (Loss) | 0.027690 | \$ 5,537,948 |
| Closing balance - 30 September 2021 | 1.010415 | \$ 202,082,928 |