



DRA Growth and Income Fund VII, LLC
West Virginia Investment Management Board
Capital Account/Cash Flow Statement
For the Quarter Ended 09/30/21

| CURRENT QUARTER ACTIVITY | | | |
|---|--------------------|-------------------|---|
| Beginning Market Value | \$2,905,370 | 06/30/21 | |
| Capital Distributions | (\$102,520) | 09/10/21 | Main Street Villages sale proceeds |
| Gain on Sale Distributions | (\$407,480) | 09/10/21 | Main Street Villages sale proceeds, (net of carried interest paid in the amount of \$90,000) |
| Change in Net Assets/Amortization of Debt | \$79,861 | | |
| Change in Capital Appreciation | \$18,043 | | Net appreciation on investments, net of change in accrued carried interest. See quarterly report for details. |
| Ending Market Value | <u>\$2,493,274</u> | 09/30/21 | |
| Ending Cost Basis | <u>\$1,286,418</u> | 09/30/21 | |
| Cumulative MTM of Debt/Derivatives (prior qtr) | \$355 | 06/30/21 | |
| Current quarter MTM of Debt/Derivatives | <u>(\$355)</u> | | |
| Adjusted Ending Market Value | <u>\$2,493,274</u> | 09/30/21 | |
| DISTRIBUTION OF 3Q21 DIVIDEND | | | |
| Cash From Operations (Dividend) | \$11,159 | | |
| Carried Interest | \$0 | | |
| Advisory Fee | <u>(\$11,159)</u> | | |
| Net Cash From Operations (Dividend) | <u>\$0</u> | | |
| CAPITAL COMMITMENT SUMMARY | | | |
| Original Capital Commitment | \$30,000,000 | 3.00% of the Fund | |
| Capital Contributions to Date | (\$31,968,000) | | |
| Return of Capital within Investment Period | \$2,106,000 | | |
| Return of Capital within Investment Period Not Invested | <u>(\$138,000)</u> | | |
| Remaining Capital Commitment | <u>\$0</u> | | |

Return of Capital within Investment Period is subject to re-investment
Figures remain subject to external year-end audit