

American Securities Partners V L.P.

Historical Account Analysis

Partner # 127

Rady Children's Hospital and Health Center
As of 9/30/21

COMMITMENT:	\$	10,000,000
% OF TOTAL FUND COMMITMENTS:		0.4298%
UNFUNDED COMMITMENT:	\$	1,899,617

		CAPITAL CONTRIBUTION ANALYSIS				
		2017	2018	2019	2020	2021
Date	Description	Amount				
Oct-08	ISDA (9/1/08 - 12/31/08)	40,175				
Oct-08	Organizational cost	3,633				
Nov-08	Debt investment call	506,844				
Dec-08	ISDA (1/1/09 - 6/30/09)	71,300				
Dec-08	Organizational cost	852				
Dec-08	Partnership expenses	2,728				
		625,532				
May-09	Reallocation of waived amount	(126)				
Jul-09	ISDA (7/1-12/31/09)	100,000				
Jul-09	Organizational cost	250				
Jul-09	Partnership expenses	3,854				
Oct-09	Gentek contribution	1,306,815				
Dec-09	Gentek overcall credit	(216,764)				
Dec-09	ISDA (1/1/10 - 6/30/10)	78,294				
Dec-09	Partnership expenses	4,505				
Dec-09	Debt investment call	202,118				
		1,478,946				
May-10	Partnership expenses	8,597				
May-10	Gentek overcall credit	(10,123)				
Jun-10	ISDA (7/1-12/31/10)	90,758				
Aug-10	Fairmount investment call	1,306,818				
Sep-10	ADS investment call	1,417,015				
Oct-10	Fairmount follow-on call	3,614				
Nov-10	Arizona investment call	1,033,088				
Nov-10	Arizona overcall credit	(37,070)				
		3,812,696				
Jan-11	ISDA (1/1-6/30/11)	52,683				
Jan-11	Partnership expenses	7,969				
Mar-11	Presidio investment call	994,590				
Mar-11	Partnership expenses	14,165				
Mar-11	Arizona co-investment sale	(21,530)				
Mar-11	ADS HSR Filing fee	269				
May-11	SpecialtyCare Investment call	536,957				
Jun-11	ISDA (7/1-12/31/11)	71,950				
Jun-11	Partnership expenses	6,942				
Jun-11	Presidio investment call (waived amounts)	5,734				
Jun-11	SpecialtyCare investment call (waived amounts)	2,460				
Jun-11	SpecialtyCare overcall credit	(8,838)				
Nov-11	Unifrax investment call	1,182,955				
Dec-11	ISDA (1/1-6/30/12)	30,087				
Dec-11	Partnership expenses	3,118				
		2,879,512				
Jul-12	ISDA (7/1-12/31/12)	26,934				
Jul-12	Partnership expenses	6,086				
Dec-12	ISDA (1/1 - 6/30/13)	44,936				
Dec-12	Partnership expenses	3,472				
		81,429				
Jul-13	ISDA (7/1-12/31/13)	45,753				
Jul-13	Partnership expenses	3,972				
Dec-13	ISDA (1/1-6/30/14)	44,824				
Dec-13	Partnership expenses	3,427				
		97,976				
Jan-14	Gentek contribution	16,988				
Jun-14	Gentek contribution	8,763				
Jul-14	ISDA (7/1-12/31/14)	2,992				
Jul-14	Partnership expenses	2,888				
Dec-14	Gentek contribution	11,784				
Dec-14	Partnership expenses	2,172				
		45,587				
Jan-15	ISDA (1/1-6/30/15)	35,132				
Jul-15	ISDA (7/1-12/31/15)	1,606				
Jul-15	Partnership expenses	5,926				
		42,664				
Jan-16	ISDA (1/1-6/30/16)	30,967				
Jan-16	Partnership expenses	7,930				
Apr-16	Partnership expenses	6,466				
Jun-16	Partnership expenses	1,287				
Jun-16	Fairmount follow-on call	17,627				
Dec-16	Partnership expenses	31,829				
		96,106				
Jan-17	ISDA (1/1-6/30/17)	20,950	20,950			
Jan-17	Partnership expenses	1,455	1,455			
May-17	Partnership expenses	17,405	17,405			
Jun-17	ISDA (7/1-12/31/17)	15,684	15,684			
Jun-17	Partnership expenses	1,666	1,666			
Sep-17	Partnership expenses	9,415	9,415			
Nov-17	Partnership expenses	10,107	10,107			
Dec-17	ISDA (1/1-6/30/18)	4,042	4,042			
Dec-17	Partnership expenses	20,435	20,435			
		101,159				
Jul-18	ISDA (7/1-12/31/18)	12,283	12,283			
Jul-18	Partnership expenses	8,019	8,019			
Dec-18	Partnership expenses	96,952	96,952			
		117,254				
Oct-19	Partnership expenses	2,744		2,744		
		2,744				
Dec-20	Partnership expenses	1,294			1,294	
		1,294				
Totals		\$ 9,382,899	\$ 101,159	\$ 117,254	\$ 2,744	\$ 1,294
		-				-

Historical Account Analysis

Partner # 127

Rady Children's Hospital and Health Center
As of 9/30/21

			CAPITAL DISTRIBUTION ANALYSIS				
			2017	2018	2019	2020	2021
Date	Description	Amount					
Jul-09	Distribution - Debt investments (recallable)	(150,028)					
Jul-09	Distribution - Debt investments (interest income/gain)	(52,145)					
Dec-09	Distribution - Debt investments (recallable)	(192,344)					
Dec-09	Distribution - Debt investments (interest income/gain)	(71,469)					
		(465,985)					
May-10	Distribution - Gentek Note (recallable)	(81,825)					
May-10	Distribution - Gentek Note (interest)	(5,226)					
Oct-10	Distribution - Debt investments (recallable)	(121,576)					
Oct-10	Distribution - Debt investments (non-recallable)	(67,109)					
Oct-10	Distribution - Debt investments (interest income/gain)	(75,405)					
Oct-10	Distribution - Gentek (recallable)	(303,172)					
Oct-10	Distribution - Gentek (dividend - recallable)	(124,898)					
Oct-10	Distribution - Gentek Note (recallable)	(223,099)					
Oct-10	Distribution - Gentek Note (interest)	(4,905)					
Nov-10	Distribution - Debt investments (recallable)	(62,165)					
Nov-10	Distribution - Debt investments (non-recallable)	(19,552)					
Nov-10	Distribution - Debt investments (interest income/gain)	(21,077)					
Nov-10	Distribution - Gentek (recallable)	(36,781)					
Nov-10	Distribution - ADS (non - recallable)	(2,757)					
		(1,149,546)					
Mar-11	Distribution - ADS (dividend - non-recallable)	(2,757)					
Mar-11	Distribution - Debt investments (interest income)	(1,456)					
Mar-11	Distribution - Fairmount (recallable)	(89,581)					
Mar-11	Distribution - Fairmount (dividend - recallable)	(352,386)					
Jun-11	Distribution - ADS (dividend - non-recallable)	(2,757)					
Jun-11	Distribution - Gentek (dividend - non-recallable)	(46,620)					
Oct-11	Distribution - ADS (dividend - non-recallable)	(2,757)					
Dec-11	Distribution - ADS (dividend - non-recallable)	(2,757)					
Dec-11	Distribution - Arizona (recallable)	(478,935)					
Dec-11	Distribution - Arizona (dividend - recallable)	(409,115)					
		(1,389,122)					
Jan-12	Distribution - Gentek (dividend - non-recallable)	(21,143)					
Feb-12	Distribution - ADS (dividend - non-recallable)	(2,757)					
Jul-12	Distribution - ADS (dividend - non-recallable)	(3,008)					
Dec-12	Distribution - Arizona (non-recallable)	(56,324)					
Dec-12	Distribution - Arizona (dividend - non-recallable)	(253,088)					
Dec-12	Distribution - ADS (dividend - non-recallable)	(3,008)					
		(339,327)					
Mar-13	Distribution - Gentek (dividend - non-recallable)	(21,143)					
Mar-13	Distribution - ADS (dividend - non-recallable)	(6,016)					
Jun-13	Distribution - ADS (dividend - non-recallable)	(3,384)					
Dec-13	Distribution - ADS (dividend - non-recallable)	(6,768)					
Dec-13	Distribution - Arizona (dividend - non-recallable)	(43,325)					
		(80,636)					
Jan-14	Distribution - ADS (dividend - non-recallable)	(188,001)					
Jan-14	Distribution - Gentek (non-recallable)	(1,718,483)					
Jan-14	Distribution - Gentek (dividend - non-recallable)	(21,138)					
Mar-14	Distribution - Presidio (non-recallable)	(428,254)					
Mar-14	Distribution - Presidio (dividend - non-recallable)	(537,406)					
Jun-14	Distribution - Arizona (non-recallable)	(755,930)					
Jun-14	Distribution - Arizona (dividend - non-recallable)	(220,601)					
Jul-14	Distribution - ADS (non-recallable)	(404,948)					
Jul-14	Distribution - ADS (gain)	(102,600)					
Aug-14	Distribution - ADS (non-recallable)	(26,379)					
Aug-14	Distribution - ADS (gain)	(6,684)					
Oct-14	Distribution - Fairmount (non-recallable)	(203,159)					
Oct-14	Distribution - Fairmount (gain)	(357,937)					
Dec-14	Distribution - ADS (non-recallable)	(517,112)					
Dec-14	Distribution - ADS (gain)	(184,752)					
Dec-14	Distribution - ADS (non-recallable)	(77,736)					
Dec-14	Distribution - ADS (gain)	(41,910)					
Dec-14	Distribution - ADS (dividend - non-recallable)	(2,582)					
		(5,795,612)					
Feb-15	Distribution - Presidio (non-recallable)	(572,071)					
Feb-15	Distribution - Presidio (gain)	(1,035,455)					
Apr-15	Distribution - Presidio (gain)	(126,141)					
Apr-15	Distribution - ADS (dividend - non-recallable)	(1,297)					
Jul-15	Distribution - ADS (dividend - non-recallable)	(1,622)					
		(1,736,586)					
Jan-16	Distribution - Arizona (gain)	(1,290,983)					
Jan-16	Distribution - ADS (dividend - non-recallable)	(3,243)					
Feb-16	Distribution - Presidio (gain)	(19,926)					
Apr-16	Distribution - Gentek (gain)	(44,029)					
Apr-16	Distribution - ADS (dividend - non-recallable)	(1,622)					
Jun-16	Distribution - Arizona (gain)	(8,689)					
Jun-16	Distribution - Fairmount (non-recallable)	(17,627)					
Jun-16	Distribution - Fairmount (gain)	(1,314)					
Jun-16	Adjustment among ASP V & ASP Laser Blocker (A) Corp, nets to zero	154					
Dec-16	Distribution - Fairmount (non-recallable)	(356,606)					
Dec-16	Distribution - Fairmount (gain)	(159,705)					
Dec-16	Distribution - ADS (dividend - non-recallable)	(3,892)					
		(1,907,482)					
Jan-17	Distribution - ADS (dividend - non-recallable)	(1,946)	(1,946)				
Feb-17	Distribution - Gentek (non-recallable)	(44,915)	(44,915)				
Feb-17	Distribution - ADS (non-recallable)	(194,337)	(194,337)				
Feb-17	Distribution - ADS (gain)	(136,162)	(136,162)				
May-17	Distribution - ADS (dividend - non-recallable)	(979)	(979)				
May-17	Distribution - ADS (non-recallable)	(43,149)	(43,149)				
May-17	Distribution - ADS (gain)	(31,378)	(31,378)				
Jun-17	Distribution - ADS (dividend - non-recallable)	(779)	(779)				
Jun-17	Distribution - ADS (non-recallable)	(19,450)	(19,450)				
Jun-17	Distribution - ADS (gain)	(16,758)	(16,758)				
Aug-17	Distribution - ADS (non-recallable)	(134,173)	(134,173)				
Aug-17	Distribution - ADS (gain)	(95,512)	(95,512)				
Aug-17	Distribution - Gentek (gain)	(20,494)	(20,494)				
Aug-17	Distribution - Arizona (gain)	(1,202)	(1,202)				
Sep-17	Distribution - SpecialtyCare (non-recallable)	(530,732)	(530,732)				
Sep-17	Distribution - SpecialtyCare (gain)	(302,810)	(302,810)				
Sep-17	Distribution - Gentek (non-recallable)	(3,088)	(3,088)				
Sep-17	Distribution in Kind - Xerium Share Value (non-recallable)	(55,074)	(55,074)				
Nov-17	Distribution - Unifrax (non-recallable)	(238,482)	(238,482)				
Nov-17	Distribution - Unifrax (dividend - non-recallable)	(215,314)	(215,314)				
Nov-17	Distribution - Gentek (non-recallable)	(1,719)	(1,719)				
Dec-17	Distribution - Arizona (gain)	(26,627)	(26,627)				
Dec-17	Distribution - SpecialtyCare (gain)	(11,967)	(11,967)				
		(2,127,047)					

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Jun-18	Distribution - Fairmount (non-recallable)	(75,350)	(75,350)	
Jun-18	Distribution - Fairmount (gain)	(14,435)	(14,435)	
Jun-18	Distribution - Gentek (gain)	(1,883)	(1,883)	
Jun-18	Distribution - Presidio (gain)	(1,520)	(1,520)	
Dec-18	Distribution - Unifrax (non-recallable)	(944,473)	(944,473)	
Dec-18	Distribution - Unifrax (gain)	(979,004)	(979,004)	
Dec-18	Distribution - SpecialtyCare (gain)	(5,983)	(5,983)	
Dec-18	Distribution - Arizona (gain)	(2,446)	(2,446)	
		(2,025,094)		
Apr-19	Distribution in Kind - Covia Share Value (non-recallable)	(130,336)	(130,336)	
May-19	Distribution - Unifrax (gain)	(19,212)	(19,212)	
Oct-19	Distribution - Return of Excess GCC Reserve (non-recallable)	(62,918)	(62,918)	
Oct-19	Distribution - SpecialtyCare (gain)	(10,943)	(10,943)	
		(223,409)		
Dec-20	Distribution - Unifrax (gain)	(19,290)	(19,290)	
Dec-20	Distribution - SpecialtyCare (gain)	(1,889)	(1,889)	
Dec-20	Distribution - Gentek (gain)	(3,533)	(3,533)	
		(24,712)		
Jan-21	Distribution - Unifrax (gain)	(4,611)		(4,611)
		(4,611)		
Totals		\$ (17,269,169)	\$ (2,127,047) \$ (2,025,094) \$ (223,409) \$ (24,712) \$ (4,611)	

CAPITAL ACCOUNT ANALYSIS

	2017	2018	2019	2020	2021
Beginning Capital	\$ 4,819,345	\$ 2,074,750	\$ 233,850	\$ 43,360	\$ 20,248
Transfer of Partnership Interest					
Contributions	101,159	117,254	2,744	1,294	-
Distributions	(2,127,047)	(2,025,094)	(223,409)	(24,712)	(4,611)
Net Operating Income/(Loss)	112,893	27,091	(23,807)	(1,007)	(3,113)
Realized Gain/(Loss) on Investment	463,065	1,142,762	(464,399)	27,020	7,049
Change in Unrealized Gain/(Loss)	(1,490,218)	(1,110,938)	539,434	(24,753)	(6,295)
Carried Interest incurred (on realized investments)	(92,629)	(138,452)	(55,450)	(5,840)	(1,153)
Carried Interest accrued (on unrealized investments)	273,921	144,645	25,443	4,886	1,625
Offering Costs					
Valuation adjustment - waived amount contributions	14,261	1,832	8,954	-	-
Ending Capital	\$ 2,074,750	\$ 233,850	\$ 43,360	\$ 20,248	\$ 13,750

ASP Unison Blocker Corp.

STOCK BASIS ANALYSIS IN BLOCKER

	2017	2018	2019	2020	2021
Date	Description	Amount			
May-09	Unison investment call	108,775			
May-09	Reallocation of waived amount	126			
Jul-09	Unison follow-on call	52,273			
Sep-09	Unison follow-on call	60,773			
Dec-09	Unison follow-on call	54,451			
		276,398			
Aug-10	Distribution - Unison securitization (recallable)	(75,107)			
Oct-10	Distribution - Unison securitization (recallable)	(63,096)			
		(138,203)			
Jun-11	Unison follow-on call	65,719			
Jun-11	Contribution - Blocker level expenses	260			
Oct-11	Unison follow-on call	37,913			
Oct-11	Distribution - Unison (recallable)	(65,719)			
Oct-11	Distribution - Unison (non-recallable)	(138,195)			
Oct-11	Distribution - Unison (gain)	(12,716)			
		(112,737)			
Jan-12	Unison follow-on call	32,617			
Jan-12	Distribution - Unison (gain)	(33,256)			
Feb-12	Unison follow-on call	39,795			
Jul-12	Unison follow-on call	39,795			
		78,950			
Jun-13	Distribution - Unison (gain)	(21,134)			
Jun-13	Distribution - Unison (non-recallable)	(23,877)			
Dec-13	Distribution - Unison (gain)	(21,360)			
Dec-13	Unison follow-on call	21,360			
		(45,011)			
Mar-14	Unison follow-on call	21,503			
Jun-14	Unison follow-on call	17,193			
Jul-14	Unison follow-on call	59,779			
Jul-14	Distribution - Unison (non-recallable)	(186,288)			
Jul-14	Distribution - Unison (interest)	(330)			
Jul-14	Distribution - Unison (gain)	(46,624)			
Oct-14	Unison follow-on call	32,237			
		(102,530)			
Apr-15	Distribution - Unison (gain)	(2,615)			
Jul-15	Unison follow-on call	19,524			
		16,909			
Jan-16	Unison follow-on call	43,122			
Feb-16	Distribution - Unison (gain)	(5,852)			
Apr-16	Unison follow-on call	11,834			
		49,104			
Nov-17	Distribution - Refund of 2015 state tax withholding	(290)	(290)		
Dec-17	Liquidation Distribution - Unison (non-recallable)	(226,798)	(226,798)		
		(227,088)			
May-19	Distribution - Unison (gain)	(1,133)	(1,133)		
		(1,133)			
Dec-20	Distribution - Refund of non-resident state tax withholding	(1,094)		(1,094)	
		(1,094)			
Totals		\$ (206,434)	\$ (227,088) \$ - \$ (1,133) \$ (1,094) \$ -		

		VALUATION ADJUSTMENTS				
		2017	2018	2019	2020	2021
	Stock Basis	\$ -	\$ -	\$ -	\$ -	\$ -
	Transfer of Partnership Interest					
	Life-to-date ("LTD") Book Income/(Loss)	107,619	107,521	107,347	108,251	108,249
	LTD Carried Interest incurred (on realized investments)	(102,585)	(102,585)	(102,585)	(102,585)	(102,585)
	LTD Carried Interest accrued (on unrealized investments)	-	-	-	-	-
	LTD Valuation adjustment - waived amount	-	-	-	-	-
	Fair Value	<u>\$ 5,034</u>	<u>\$ 4,936</u>	<u>\$ 4,762</u>	<u>\$ 5,666</u>	<u>\$ 5,664</u>

ASP Delphi Cordoniz Blocker (A) Corp.

		STOCK BASIS ANALYSIS IN BLOCKER				
		2017	2018	2019	2020	2021
Date	Description	Amount				
Nov-09	Delphi investment call	157,570				
Dec-09	Delphi investment call	176				
		<u>157,746</u>				
May-10	Delphi overcall credit	(3,476)				
		<u>(3,476)</u>				
Feb-12	Distribution - Delphi - Cordoniz (non-recallable)	(37,194)				
Jul-12	Distribution Adjustment	1,422				
Aug-12	Liquidation Distribution - Delphi - Cordoniz (non-recallable)	(3,638)				
Oct-12	Liquidation Distribution - Delphi - Cordoniz (non-recallable)	(11,463)				
Dec-12	Liquidation Distribution - Delphi - Cordoniz (non-recallable)	(51)				
Dec-12	Liquidation Distribution - Delphi - Cordoniz (non-recallable)	(23,850)				
		<u>(74,774)</u>				
Mar-13	Liquidation Distribution - Delphi - Cordoniz (non-recallable)	(52)				
Apr-13	Liquidation Distribution - Delphi - Cordoniz (non-recallable)	(2,570)				
Dec-13	Proceeds allocation adjustment from Laser	(9,271)				
		<u>(11,894)</u>				
Apr-15	Liquidation Distribution - Delphi - Cordoniz (non-recallable)	(20,683)				
		<u>(20,683)</u>				
Dec-16	Liquidation Contribution/(Distribution) - Delphi - Cordoniz (non-recallable)	1,510				
		<u>1,510</u>				
Totals		<u>\$ 48,429</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>
		<u>-</u>				

		VALUATION ADJUSTMENTS				
		2017	2018	2019	2020	2021
	Stock Basis	\$ 48,429	\$ 48,429	\$ 48,429	\$ 48,429	\$ 48,429
	Transfer of Partnership Interest					
	Life-to-date ("LTD") Book Income/(Loss)	(48,429)	(48,429)	(48,429)	(48,429)	(48,429)
	LTD Carried Interest accrued (on unrealized investments)	-	-	-	-	-
	LTD Valuation adjustment - waived amount	-	-	-	-	-
	Fair Value	<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 0</u>

ASP Laser Blocker (A) Corp.

		STOCK BASIS ANALYSIS IN BLOCKER				
		2017	2018	2019	2020	2021
Date	Description	Amount				
Jul-10	Delphi-Laser investment call	669,707				
		<u>669,707</u>				
Jan-11	Delphi-Laser investment call	108,901				
		<u>108,901</u>				
Feb-12	Distribution - Delphi - Laser (non-recallable)	(337,839)				
Feb-12	Distribution - Delphi - Laser (recallable)	(104,618)				
Jul-12	Liquidation Distribution - Delphi - Laser (non-recallable)	(12,294)				
Aug-12	Liquidation Distribution - Delphi - Laser (non-recallable)	(193,670)				
Oct-12	Liquidation Distribution - Delphi - Laser (non-recallable)	(217,347)				
Dec-12	Liquidation Distribution - Delphi - Laser (non-recallable)	(1,236)				
Dec-12	Liquidation Distribution - Delphi - Laser (non-recallable)	(451,872)				
		<u>(1,318,877)</u>				
Mar-13	Liquidation Distribution - Delphi - Laser (non-recallable)	(342)				
Apr-13	Liquidation Distribution - Delphi - Laser (non-recallable)	(37,278)				
Dec-13	Proceeds allocation adjustment to Cordoniz	9,271				
		<u>(28,349)</u>				
Apr-15	Liquidation Distribution - Delphi - Laser (non-recallable)	(183,032)				
		<u>(183,032)</u>				
Jun-16	Adjustment among ASP V & ASP Laser Blocker (A) Corp, nets to zero	(154)				
Dec-16	Liquidation Contribution/(Distribution) - Delphi - Laser (non-recallable)	5,158				
		<u>5,004</u>				
Totals		<u>\$ (746,646)</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>
		<u>-</u>				

		VALUATION ADJUSTMENTS				
		2017	2018	2019	2020	2021
	Stock Basis	\$ -	\$ -	\$ -	\$ -	\$ -
	Transfer of Partnership Interest					
	Life-to-date ("LTD") Book Income/(Loss)	252,368	252,368	252,368	252,368	252,368
	LTD Carried Interest incurred (on realized investments)	(252,368)	(252,368)	(252,368)	(252,368)	(252,368)
	LTD Carried Interest accrued (on unrealized investments)	-	-	-	-	-
	LTD Valuation adjustment - waived amount	-	-	-	-	-
	Fair Value	<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 0</u>