

ABR Chesapeake Investors IV Limited Partnership
West Virginia Investment Management Board
Investor Statement
For the Quarter Ending 09/30/2021

Total Commitment	\$50,000,000
Capital Called thru 09/30/2021	50,000,000
Unfunded Capital Commitment	\$0

Statement of Account Valuation

	<u>Current Quarter</u>	<u>Year to Date</u>	<u>Since Inception</u>
Beginning NAV	\$3,995,100	\$7,463,769	-
+ Capital Contribution	-	-	\$50,000,000
- Distribution Activity			
<i>Return of Capital</i>	-	3,465,004	44,572,735
<i>Gain on Sale</i>	-	-	27,161,108
<i>Operating Income</i>	-	-	5,490,440
Total Distribution Activity	-	3,465,004	77,224,283
+ Net Income/(Loss)	(25,248)	(80,575)	5,217,043
+ Net Appreciation/(Loss)	9,066	60,728	25,986,157
Ending NAV	<u>\$3,978,918</u>	<u>\$3,978,918</u>	<u>\$3,978,918</u>

Performance

	<u>Current Quarter</u>	<u>Year to Date</u>	<u>Since Inception</u>
Net Internal Rate of Return	-0.41%	-0.66%	14.14%
Net Equity Multiple			
<i>Distributions to Paid-in Capital</i>			1.54
<i>Residual Value to Paid-in Capital</i>			0.08
Total Value to Paid-in Capital			1.62

Capital Contribution & Distribution Activity After the Close of Quarter

	<u>Date Paid</u>	<u>4Q2021</u>	<u>Year to Date</u>	<u>Since Inception</u>
No Current Activity				

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