

Fund:	ICG Strategic Equity Fund IV (Feeder) SCSp
Statement for:	Fubon Life Insurance Co., Ltd
Statement:	Capital Account Statement
Fund Currency:	USD
Date of Statement:	September 30, 2021

Summary

Total Limited Partners Commitments	1,118,800,000	65,000,000
% of Fund	100.00%	5.81%
Cumulative capital reconciliation		
Capital contributions	375,147,469	21,795,303
Capital repaid and available for recall (d)	-	-
Total capital contributions (c)	375,147,469	21,795,303
% LP commitments drawn	33.53%	33.53%
Total undrawn and available capital commitments	743,652,531	43,204,697

LP capital contributions and capital distributions	Date		
Cumulative capital contributions b/fwd at July 01, 2021		309,660,965	-
Capital contributions	July 16, 2021	17,378,310	-
Return of capital contribution - Investments	July 16, 2021	(17,378,310)	-
Capital contributions	August 26, 2021	73,383,035	21,795,303
Return of capital contribution - Investments	August 26, 2021	(34,721,519)	-
Capital contributions	September 13, 2021	73,103,950	2,756,750
Return of capital contribution - Investments	September 13, 2021	(46,278,961)	(2,756,750)
Cumulative capital contributions c/fwd at September 30, 2021		375,147,469	21,795,303
Cumulative capital distributions b/fwd at July 01, 2021		-	-
Cumulative capital distributions c/fwd at September 30, 2021		-	-

Capital currently drawn at September 30, 2021	375,147,469	21,795,303
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LP Distributions

Cumulative distributions b/fwd at July 01, 2021	-	-
Cumulative distributions c/fwd at September 30, 2021 (b)	-	-
% of Cumulative capital drawn distributed (net of recallable distributions)	-%	-%

Capital Account Reconciliation

Cumulative LP capital drawn	375,147,469	21,795,303
Cumulative CIP capital drawn	-	-
Cumulative P&L b/fwd at July 01, 2021	(7,657,559)	-
Cumulative Carried Interest Partner Valuation at July 01, 2021	-	-
	367,489,910	21,795,303

P&L for the period ended September 30, 2021

Net gain/(loss) from Investments and foreign currency		
Realized gain for the period ended September 30, 2021	-	-
Unrealized gain for the period ended September 30, 2021	155,648,735	8,957,081
Investment income for the period ended September 30, 2021	851	112
Management fees for the period ended September 30, 2021	(4,325,068)	(487,861)
Net operating expenses for the period ended September 30, 2021	(2,625,396)	(321,684)
Carried Interest for the period ended September 30, 2021	(21,229,934)	(1,233,416)
Cumulative Capital Account c/fwd at September 30, 2021	494,959,097	28,709,535
Less: Cumulative income and capital gain distributions	-	-
Unrealized Capital Account c/fwd at September 30, 2021 (a)	494,959,097	28,709,535
Cumulative capital account as a % of cumulative capital drawn (net of recallable)	131.94%	131.72%
Total value to paid in (net of recallable) (a - (b - d)) / c)	131.94%	131.72%
Distributed value to paid in (net of recallable) (b - d) / c)	- %	- %
Residual value to paid in (net of recallable) (a / c)	131.94%	131.72%

Note that rounding errors of \$1 may show, as figures are rounded to 0 decimal for presentation.