



XIANG HE CAPITAL

襄禾资本

Capital Account Statement

For the period ended September 30, 2021

Fund: Xiang He Fund II, L.P.
Investor: Viceroy Ventures, Inc.

| | |
|------------------|-----------------------|
| Commitment: | \$ 2,000,000 |
| Paid in capital: | <u>(\$ 1,483,765)</u> |
| Remaining: | \$ 516,235 |

| | Quarter to Date | Year to Date | Inception to Date |
|---|---------------------|---------------------|----------------------|
| Partner's capital, beginning | \$ 1,393,605 | \$ 1,029,968 | \$ 0 |
| Contributions | \$ 184,471 | \$ 438,118 | \$ 1,483,765 |
| Transfer of P&L | \$ 0 | \$ 0 | \$ 0 |
| Net investment income/(loss) | | | |
| Management fees | (\$ 10,000) | (\$ 22,736) | (\$ 86,210) |
| Operating income/(loss) | (\$ 541) | (\$ 1,739) | (\$ 6,534) |
| Total net investment income/(loss) | (\$ 10,541) | (\$ 24,475) | (\$ 92,744) |
| Syndication costs | \$ 0 | \$ 0 | (\$ 1,789) |
| Net realized gain/(loss) on investments | \$ 0 | \$ 0 | \$ 0 |
| Net unrealized gain/(loss) on investments | (\$ 44,112) | \$ 79,812 | \$ 134,191 |
| Distributions | \$ 0 | \$ 0 | \$ 0 |
| Partner's capital, ending | <u>\$ 1,523,423</u> | <u>\$ 1,523,423</u> | <u>\$ 1,523,423</u> |

The partner's capital presented in this report is unaudited.