

North Haven Expansion Capital
Combined Schedule of Partner's Capital (1 of 3)
As of September 30, 2021

Limited Partner: **Sobrato Family Holdings, LLC**

Partner ID: **15696**

Remaining Capital Commitment Summary

Main Fund Capital Commitment	\$ 7,500,000
Main Fund Capital Contributions	(7,500,000)
Main Fund Recycled Capital Contributions	(9,241)
Remaining Capital Commitment Adjustments (3)	1,296,172
Remaining Main Fund Capital Commitment	<u>\$ 1,286,931</u>
Total Co-Investment Vehicle Capital Contributions	\$ (6,632,797)

Partner's Capital Account Activity

	Quarter Ending September 30, 2021	Year-to-Date	Inception-to-Date (1)
Beginning Partner's Capital Balance	\$ 13,007,641	\$ 12,322,160	\$ -
Capital Contributions			
Main Fund (4)	-	213,468	7,509,241
Co-Investment Vehicle	-	189,818	6,632,797
Total Capital Contributions	-	403,286	14,142,038
Income:			
Interest and Other Income	-	56,578	500,687
Realized gains/(losses)	40,038	1,176,962	10,761,866
Unrealized gain/(losses)	62,359	2,398,247	8,049,823
Expenses:			
Management Fees (2)	(9,837)	(32,161)	(940,436)
Organizational Expenses	-	-	(36,588)
Other Expenses	(17,318)	(54,933)	(710,253)
Net Income/(Loss)	75,242	3,544,693	17,625,099
Distributions	-	(3,187,256)	(18,616,176)
Placement Fees (2)	-	-	(68,078)

Combined Ending Partner's Capital Balance	<u>\$ 13,082,883</u>	<u>\$ 13,082,883</u>	<u>\$ 13,082,883</u>
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1. North Haven Expansion Capital LP and North Haven Expansion Capital Co-Investment Vehicle LP (together the "Fund") commencement of operations was May 27, 2011.

2. In accordance with Section 7.2 of the Limited Partnership Agreements of the Fund, Management Fees are reduced by Placement Fees.

3. Pursuant to Section 1.1 of the Partnership Agreement, the Remaining Capital Commitment is increased by distributions from the Fund to the extent of Capital Contributions used to pay Fund Expenses or Organizational Expenses.

4. Includes Recycled Capital Contributions.

North Haven Expansion Capital LP
Schedule of Partner's Capital (2 of 3)
As of September 30, 2021

Limited Partner: **Sobrato Family Holdings, LLC**

Partner ID: **15696**

Capital Commitment: **\$7,500,000**

Remaining Capital Commitment Summary

Capital Commitment	\$ 7,500,000
Capital Contributions	(7,500,000)
Recycled Capital Contributions	(9,241)
Remaining Capital Commitment Adjustments (3)	1,296,172
Remaining Capital Commitment	<u>\$ 1,286,931</u>

Partner's Capital Account Activity

	Quarter Ending September 30, 2021	Year-to-Date	Inception-to-Date (1)
Beginning Partner's Capital Balance	\$ 6,084,150	\$ 5,892,335	\$ -
Capital Contributions (4)	-	213,468	7,509,241
Income:			
Interest and Other Income	-	24,937	226,355
Realized gains/(losses)	18,640	505,405	4,863,812
Unrealized gain/(losses)	28,621	1,089,602	3,638,866
Expenses:			
Management Fees (2)	(9,837)	(32,161)	(940,436)
Organizational Expenses	-	-	(36,588)
Other Expenses	(5,964)	(19,575)	(272,691)
Net Income/(Loss)	31,460	1,568,208	7,479,318
Distributions	-	(1,558,401)	(8,804,871)
Placement Fees (2)	-	-	(68,078)
Ending Partner's Capital Balance	<u>\$ 6,115,610</u>	<u>\$ 6,115,610</u>	<u>\$ 6,115,610</u>

1. North Haven Expansion Capital LP ("NH Expansion Capital") commencement of operations was May 27, 2011.

2. In accordance with Section 7.2 of the Limited Partnership Agreement of NH Expansion Capital, Management Fees are reduced by Placement Fees.

3. Pursuant to Section 1.1 of the Partnership Agreement, the Remaining Capital Commitment is increased by distributions from the Fund to the extent of Capital Contributions used to pay Fund Expenses or Organizational Expenses.

4. Includes Recycled Capital Contributions.

North Haven Expansion Capital Co-Investment Vehicle LP

Schedule of Partner's Capital (3 of 3)

As of September 30, 2021

Limited Partner: **Sobrato Family Holdings, LLC**

Partner ID: **15696**

Capital Contributions Summary

2011 Series Contributions	\$ 865,137
2012 Series Contributions	1,145,178
2013 Series Contributions	1,224,266
2014 Series Contributions	863,422
2015 Series Contributions	1,418,120
2016 Series Contributions	1,116,674
Capital Contributions	<u>\$ 6,632,797</u>

Partner's Capital Account Activity

	<u>Quarter Ending September 30, 2021</u>	<u>Year-to-Date</u>	<u>Inception-to-Date (1)</u>
Beginning Partner's Capital Balance	\$ 6,923,491	\$ 6,429,825	\$ -
Capital Contributions	-	189,818	6,632,797
Income:			
Interest and Other Income	-	31,641	274,332
Realized gains/(losses)	21,398	671,557	5,898,054
Unrealized gain/(losses)	33,738	1,308,645	4,410,957
Expenses:			
Management Fees	-	-	-
Other Expenses	<u>(11,354)</u>	<u>(35,358)</u>	<u>(437,562)</u>
Net Income/(Loss)	<u>43,782</u>	<u>1,976,485</u>	<u>10,145,781</u>
Distributions	<u>-</u>	<u>(1,628,855)</u>	<u>(9,811,305)</u>
Ending Partner's Capital Balance	<u>\$ 6,967,273</u>	<u>\$ 6,967,273</u>	<u>\$ 6,967,273</u>

1. North Haven Expansion Capital Co-Investment Vehicle LP commencement of operations was May 27, 2011.