



One Rock Capital Partners II, LP
Investor Statement
As of September 30, 2021

Villanova University
Investor Number - 1376

<u>Capital account balance (unaudited)</u>	Year to Date	Inception to Date
Beginning balance net of accrued carried interest	\$ 9,567,997	\$ -
Contributions	59,319	7,079,539
Distributions (cash)	(1,041,799)	(1,041,799)
Distributions (withheld / remitted on behalf of investor)	-	-
Placement fee and syndication costs	-	(11,876)
Net investment income / (loss)	763,740	419,687
<i>Dividend and interest income</i>	<i>825,039</i>	<i>825,040</i>
<i>Other income</i>	<i>-</i>	<i>-</i>
<i>Gross management fee</i>	<i>(91,539)</i>	<i>(611,539)</i>
<i>Management fee offset</i>	<i>34,419</i>	<i>210,855</i>
<i>Management fee waiver</i>	<i>-</i>	<i>65,299</i>
<i>Professional and other expense</i>	<i>(4,179)</i>	<i>(22,969)</i>
<i>Organizational expense</i>	<i>-</i>	<i>(16,438)</i>
<i>Interest expense</i>	<i>-</i>	<i>(30,561)</i>
Unrealized gain / (loss)	842,148	3,745,854
Realized gain / (loss)	-	-
Transfer in / (out) capital account net of carried interest	-	-
Ending balance net of accrued carried interest	\$ 10,191,405	\$ 10,191,405
Accrued carried interest included in beginning balance	(636,944)	-
Carried interest paid	-	-
Unrealized carried interest (allocated) / reallocated	(401,473)	(1,038,417)
Realized carried interest (allocated) / reallocated	-	-
Transfer (in) / out carried interest	-	-
Accrued carried interest included in ending balance	(1,038,417)	(1,038,417)
Ending balance gross of accrued carried interest	\$ 11,229,822	\$ 11,229,822
<u>Commitment summary</u>		
Commitment	\$	8,000,000
Contributions that affect remaining commitment		(7,079,539)
Recallable distributions		564,908
Unfunded capital adjustment		-
Remaining commitment	\$	1,485,369

This statement is not to be used for income tax purposes.

One Rock Capital Partners, LLC, 30 Rockefeller Plaza, 54th Floor, New York, NY 10112

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Summary of supplemental information*

Investment strategy	Buyout
Basis of accounting	US GAAP
Reporting currency	USD
Management fee rate during investment period	2.00%
Management fee rate thereafter	1.85%
Carried interest rate	20.00%
Preferred return hurdle rate	8.00%
Model type	Whole Fund / European
Financial statement auditor	Deloitte Touche LLP
Date of most recent agreement	03/31/2017
Date of investor side letter (if applicable)	03/31/2017
Date operations commenced	10/01/2017

**For additional detail refer to the organizational documents or audited financial statements*

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