



Webster Capital Co-Investment Statement for:

Evergreen 40 LLC

Statement of Valuation for Investment in: Matilda Jane Holdings, LLC

September 30, 2021

| | <u>Date of Investment</u> | <u>List of Securities</u> | <u>Ownership %²</u> | <u>Cost</u> | <u>Current Value¹</u> |
|------------------|-------------------------------|-----------------------------|--------------------------------|---------------------|----------------------------------|
| Evergreen 40 LLC | 4/28/2017 | 3,000,000 Class A LLC Units | 5.316% | <u>\$ 3,000,000</u> | <u>\$ 181,818</u> |

Notes:

1. Reflects the Matilda Jane Holdings LLC valuation per Webster Capital III, LP 9/30/2021 (unaudited).
2. Reflects fully diluted ownership of total LLC units issued.