

Triton Fund V SCSp

SEI Investments - Depositary and Custodial Services (Ireland) Limited for Swiss Capital Private Markets II Funds for the benefit of the Agon Fund

30 September 2021

	Limited Partner			General Partner			Total Fund		
	Since inception 26 Oct 2017 to 30 Sep 2021	Current quarter 1 Jul 2021 to 30 Sep 2021	Current year 1 Apr 2021 to 30 Sep 2021	Since inception 26 Oct 2017 to 30 Sep 2021	Current quarter 1 Jul 2021 to 30 Sep 2021	Current year 1 Apr 2021 to 30 Sep 2021	Since inception 26 Oct 2017 to 30 Sep 2021	Current quarter 1 Jul 2021 to 30 Sep 2021	Current year 1 Apr 2021 to 30 Sep 2021
€									
Total Capital Commitment:			5,000,000.00			127,000,000.00			5,191,204,889.00
+/- Other Unfunded Adjustment:			-			-			(9,058,309.84)
Total Outstanding Capital Commitment:			2,597,041.73			65,964,859.77			2,697,049,809.01
% Participation in Triton Fund V:			0.0963 %			2.4465 %			100.0000 %
% Participation in Triton Fund V SCSp:			0.6095 %						
Opening Balance	-	2,707,107.21	2,148,001.83	-	75,887,481.36	60,190,732.96	-	2,901,111,837.97	2,286,062,865.65
Capital Contribution	2,429,276.37	-	386,362.46	61,703,619.89	-	9,813,606.52	2,512,416,030.63	-	391,787,321.67
Capital Repayments	(26,318.10)	-	-	(668,479.66)	-	-	(27,319,260.48)	-	-
Total Capital Contributed	2,402,958.27	-	386,362.46	61,035,140.23	-	9,813,606.52	2,485,096,770.15	-	391,787,321.67
Investment Incomes	35,347.62	5,162.14	11,151.86	897,828.98	131,118.11	283,256.80	36,692,250.69	5,358,502.18	11,576,068.36
Transaction Fees Income	51,589.45	4,046.03	4,232.01	1,310,372.40	102,769.05	107,493.09	53,418,746.97	4,199,939.50	4,393,000.21
Gains/Losses on FX Forwards	3,349.13	242.48	571.22	85,067.84	6,158.96	14,509.00	3,476,580.57	251,751.50	592,998.32
Interest Received	-	-	-	-	-	-	1.00	-	-
Realised Gains or Losses on Sale of Investments	524.98	(375.20)	(389.25)	13,332.23	(9,532.76)	(9,889.42)	544,119.94	(390,319.06)	(404,895.23)
Total Income	90,811.18	9,075.45	15,565.84	2,306,601.45	230,513.36	395,369.47	94,131,699.17	9,419,874.12	16,157,171.66
Organisational Expenses	(4,112.69)	-	-	(10,692.99)	-	-	(4,000,000.00)	-	-
Fund Costs	(41,621.00)	(4,720.88)	(7,307.72)	(921,462.36)	(96,570.87)	(134,133.91)	(37,042,751.24)	(3,901,103.22)	(6,861,965.98)
Investment Expenses	(69,927.25)	(6,031.07)	(6,635.30)	(1,776,152.27)	(153,189.09)	(168,536.62)	(72,428,871.24)	(6,260,493.61)	(6,887,711.11)
Broken Deal Costs	(73,698.67)	(4,240.89)	(8,145.88)	(1,871,946.18)	(107,718.62)	(206,905.51)	(76,503,077.86)	(4,403,065.84)	(8,456,610.08)
Finance Costs	(41,203.33)	(4,504.91)	(8,990.39)	(921,659.59)	(90,228.86)	(181,083.95)	(42,258,673.11)	(4,595,743.14)	(9,154,079.39)
Priority Profit Share	(242,780.00)	(20,416.44)	(40,610.96)	(631,271.93)	(53,082.74)	(105,588.49)	(233,705,930.50)	(19,652,926.58)	(39,092,234.38)
Total Expenditure	(473,342.94)	(39,914.19)	(71,690.25)	(6,133,185.32)	(500,790.18)	(796,248.48)	(465,939,303.95)	(38,813,332.39)	(70,452,600.94)
Unrealised Gain or Loss on Investment	986,686.08	253,932.32	495,112.83	25,061,826.89	6,449,881.38	12,575,865.86	1,021,154,924.85	262,725,710.52	510,889,332.18
Provision for Carried Interest	(121,738.23)	(44,826.43)	(87,978.35)	(320,018.70)	(116,721.37)	(228,961.78)	-	-	-
Total Unrealised Gain and Carried Interest	864,947.85	209,105.89	407,134.48	24,741,808.19	6,333,160.01	12,346,904.08	1,021,154,924.85	262,725,710.52	510,889,332.18
Total Capital Account	2,885,374.36	2,885,374.36	2,885,374.36	81,950,364.55	81,950,364.55	81,950,364.55	3,134,444,090.22	3,134,444,090.22	3,134,444,090.22

Triton Fund V SCSp

	Limited Partner			General Partner			Total Fund		
€	30 Sep 2021	30 Jun 2021	31 Mar 2021	30 Sep 2021	30 Jun 2021	31 Mar 2021	30 Sep 2021	30 Jun 2021	31 Mar 2021
<b>Net Asset Value</b>									
Acre (Spitfire)	199,883.67	190,850.23	156,387.22	5,077,044.75	4,847,595.23	3,972,235.36	207,487,399.53	198,110,313.11	162,336,323.56
Aleris (Aegis)	158,771.44	154,273.47	149,374.83	4,032,794.46	3,918,546.22	3,794,120.50	164,811,232.80	160,142,163.70	155,057,165.46
All4Labels (Aerobic)	352,053.13	321,012.25	321,012.25	8,942,147.63	8,153,709.33	8,153,709.35	365,445,460.00	333,223,760.00	333,223,760.00
Bergman Clinics (Blade)	278,213.78	-	-	7,066,629.72	-	-	288,797,260.00	-	-
Ewellix (Actic)	185,824.84	133,783.07	123,002.29	4,719,949.72	3,398,088.90	3,124,257.58	192,893,725.60	138,872,246.82	127,681,375.18
Grupo Fertiberia (Fuchsia)	358,803.01	348,510.21	301,253.58	9,113,595.66	8,852,158.45	7,651,840.13	372,452,150.00	361,767,800.00	312,713,490.00
HiQ (Sallam)	236,514.20	258,608.52	224,581.28	6,007,460.43	6,568,656.21	5,704,363.56	245,511,394.46	268,446,202.39	233,124,506.60
IFCO (Irel II)	848,528.96	776,156.83	722,344.28	21,552,635.44	19,714,383.28	18,347,544.42	880,807,720.00	805,682,490.00	749,822,860.00
LeDap (Parachute)	101,763.79	-	-	2,584,800.04	-	-	105,634,961.99	-	-
Pharmanovia (Abra)	488,459.98	469,034.62	430,583.08	12,406,883.49	11,913,479.27	10,936,810.19	507,041,415.58	486,877,095.10	446,962,827.24
RENK AG (Rebecca)	514,358.89	478,105.55	386,676.83	13,064,715.33	12,143,880.15	9,821,591.10	521,580,910.00	484,818,530.00	392,106,090.00
Royal Reesink (Renton)	286,501.28	285,964.66	285,964.67	7,277,132.90	7,263,502.58	7,263,502.57	297,400,050.00	296,843,010.00	296,843,010.00
SCHOCK (Skiron III)	177,875.78	200,193.04	200,079.06	4,518,045.12	5,084,903.56	5,082,008.37	184,642,340.00	207,808,570.00	207,690,250.00
Sunweb (Sunscreen)	39,413.72	22,522.77	22,551.38	1,001,107.81	572,077.55	572,804.28	40,913,020.00	23,379,520.00	23,409,220.00
Various Toehold Investments	16,707.98	16,030.26	15,151.06	424,383.12	407,168.82	384,836.79	17,343,580.00	16,640,070.00	15,727,410.00
<b>Total Investments</b>	<b>4,243,674.45</b>	<b>3,655,045.48</b>	<b>3,338,961.81</b>	<b>107,789,325.62</b>	<b>92,838,149.55</b>	<b>84,809,624.20</b>	<b>4,392,762,619.96</b>	<b>3,782,611,771.12</b>	<b>3,456,698,288.04</b>
Cash & Cash Equivalents	19,657.17	5,275.96	10,212.62	153,747.81	150,953.52	272,172.69	26,541,692.26	4,538,336.81	10,010,359.32
Trade and other receivables	1,561.04	21,782.37	1,501.96	10,368.16	58,495.31	8,868.17	617,925.04	20,068,301.62	556,595.55
Foward exchange contracts	242.48	-	(328.74)	6,158.96	-	(8,350.04)	251,751.50	-	(341,246.82)
<b>Total Other Assets</b>	<b>21,460.69</b>	<b>27,058.33</b>	<b>11,385.84</b>	<b>170,274.93</b>	<b>209,448.83</b>	<b>272,690.82</b>	<b>27,411,368.80</b>	<b>24,606,638.43</b>	<b>10,225,708.05</b>
Carried Interest Payable	(121,738.23)	(76,911.80)	(33,759.88)	(320,018.70)	(203,297.33)	(91,056.92)	-	-	-
Contributions received in advance	-	-	-	-	-	-	(8,329,415.54)	-	-
Priority Profit Share Payables	(1.92)	(1.92)	(1.92)	(48.92)	(48.92)	(48.92)	(6,000.00)	(6,000.00)	(6,000.00)
Trade and other payables	(15,748.65)	(21,601.09)	(24,967.58)	(370,570.68)	(519,987.39)	(609,604.65)	(15,290,603.05)	(21,344,457.38)	(24,072,967.66)
Borrowings	(1,242,271.98)	(876,481.79)	(1,143,616.44)	(25,318,597.70)	(16,436,783.38)	(24,190,871.57)	(1,262,103,879.95)	(884,756,114.20)	(1,156,782,162.78)
<b>Total Other Liabilities</b>	<b>(1,379,760.78)</b>	<b>(974,996.60)</b>	<b>(1,202,345.82)</b>	<b>(26,009,236.00)</b>	<b>(17,160,117.02)</b>	<b>(24,891,582.06)</b>	<b>(1,285,729,898.54)</b>	<b>(906,106,571.58)</b>	<b>(1,180,861,130.44)</b>
<b>Total Net Asset Value</b>	<b>2,885,374.36</b>	<b>2,707,107.21</b>	<b>2,148,001.83</b>	<b>81,950,364.55</b>	<b>75,887,481.36</b>	<b>60,190,732.96</b>	<b>3,134,444,090.22</b>	<b>2,901,111,837.97</b>	<b>2,286,062,865.65</b>