

CVI CREDIT VALUE FUND B IV LP
STATEMENT OF ACCOUNT

As of September 30, 2021



TransGlobe Life Insurance Inc.

<u>Agent ID 10240072</u>	<u>Month</u>	<u>Quarter-to-Date</u>	<u>Year-to-Date</u>	<u>Since Inception</u>
Balance - Beginning of Period	\$ 38,907,275	\$ 38,448,775	\$ 41,726,196	\$ -
Transferred Equity	-	-	-	-
Contributions:				
Contributions	-	-	-	38,800,000
Placement Agent Fees	-	-	-	(17,891)
Offering Costs	-	-	-	(30,160)
Net Contributions	-	-	-	38,751,949
Distributions	-	-	(6,800,000)	(6,800,000)
Fund Level Activity:				
Net Income Allocation	559,635	1,482,874	6,649,561	10,599,362
Management Fees	(39,130)	(120,000)	(375,000)	(1,350,554)
Performance Allocation	-	-	-	-
Fund Level Activity	520,504	1,362,874	6,274,561	9,248,808
Balance - End of Period	\$ 39,427,779	\$ 39,811,649	\$ 41,200,757	\$ 41,200,757
Accrued Performance Allocation	(109,377)	(493,247)	(1,882,355)	(1,882,355)
Adjusted Balance - End of Period	\$ 39,318,402	\$ 39,318,402	\$ 39,318,402	\$ 39,318,402
Net Return	1.06%	2.26%	11.39%	
Net IRR				7.94%
Commitments:			Total	%
Total Commitments			\$ 40,000,000	
Commitments Funded-to-Date			38,800,000	97.0%
Unfunded Commitments			\$ 1,200,000	3.0%
Available to Recall			6,800,000	17.0%
Total Unfunded Commitments and Available to Recall			\$ 8,000,000	20.0%