

THOMA BRAVO FUND XII, L.P., THOMA BRAVO FUND XII GLOBAL, L.P., AND THOMA BRAVO FUND XII AIV, L.P.
PARTNER'S COMBINED CAPITAL ACCOUNT STATEMENT
New York State Teachers' Retirement System
FXII AIV-033 and FXII Global-033 and FXII-033

| | | | |
|---|--|-------------------------|-------------------------|
| CAPITAL ACCOUNT AS OF DATE: | September 30, 2021 | | |
| DATE OF MOST RECENT PARTNERSHIP AGREEMENTS, AS AMENDED: | 9/14/2016 and 9/26/2016 and 12/31/2017 | | |
| CURRENCY: | USD | | |
| BASIS OF ACCOUNTING: | US GAAP | | |
| TOTAL FUND COMMITMENTS: | \$3,996,025,881 | | |
| PARTNER'S COMMITMENT: | \$200,000,000 | | |
| PARTNER'S UNFUNDED COMMITMENT ¹ : | \$43,104,506 | | |
| PARTNER'S % OF TOTAL COMMITMENTS: | 5.00497% | | |
| PARTNER'S % OF TOTAL CAPITAL: | 4.46714% | | |
| | QUARTER TO DATE | YEAR TO DATE | INCEPTION TO DATE |
| BEGINNING CAPITAL ACCOUNT AT FV: | \$336,377,980.16 | \$297,899,160.68 | |
| TRANSFER IN/(OUT): | - | - | - |
| PARTNER'S NET CASH FLOW IN PERIOD: | | | |
| Capital Contributions | (526,049.00) | 11,214,570.00 | 216,907,474.00 |
| Deemed Contributions | - | 10,807,669.39 | 54,350,311.87 |
| Distributions ² | (7,334,638.00) | (7,452,750.00) | (60,011,980.00) |
| Deemed Distributions ² | - | (10,807,669.39) | (54,350,311.87) |
| | (7,860,687.00) | 3,761,820.00 | 156,895,494.00 |
| CAPITAL ACCOUNT ALLOCATIONS: | | | |
| Short-Term Investment Income | 60.02 | 259.79 | 28,231.88 |
| Interest, Dividend and Similar Income From Investments | 6,147,234.93 | 6,753,395.69 | 25,506,810.45 |
| General Partner Management Fee Expense, Net ³ | (381,618.80) | (753,915.17) | (11,082,912.51) |
| Other Partnership Expenses | (15,390.14) | (44,481.61) | (1,656,974.87) |
| Net Realized Gain (Loss) on Investments | 987,563.03 | 1,030,548.53 | 10,823,034.32 |
| Change in Net Unrealized Appreciation/Depreciation on Investments | 6,153,701.78 | 32,762,056.07 | 161,155,236.62 |
| | 12,891,550.82 | 39,747,863.30 | 184,773,425.89 |
| SYNDICATION COSTS: | | | |
| Placement Fees | - | - | (228,627.66) |
| Other Syndication Costs | - | - | (31,448.25) |
| | - | - | (260,075.91) |
| ENDING CAPITAL ACCOUNT AT FV ⁴ : | \$341,408,843.98 | \$341,408,843.98 | \$341,408,843.98 |
| Less: Cumulative Unrealized Gain (Loss) on Investments | | | 161,155,236.62 |
| ENDING CAPITAL ACCOUNT AT COST: | | | \$180,253,607.36 |

(1) See Combined Statement of Supplemental Information for a rollforward of your unfunded commitment.

(2) See Combined Statement of Supplemental Information for your allocable share of carried interest distributions made to the General Partners.

(3) See Combined Statement of Supplemental Information for your allocable share of the gross management fee and management fee offsets.

(4) The ending capital account at fair value is net of all carried interest allocated to the General Partners, see Combined Statement of Supplemental Information for details.