

WAYZATA INVESTMENT PARTNERS

Wayzata Opportunities Fund II, L.P.

Capital Statement for:	Evergreen 38 LLC
For the Inception to Date Period Ended:	September 30, 2021
Capital Commitment	\$10,000,000
Capital Drawn as of September 30, 2021	\$0
Percent of Capital Commitment Drawn	0.00%

Wayzata Opportunities Fund II, L.P.

Capital Statement for:	Evergreen 38 LLC	
For the Inception to Date Period Ended:	September 30, 2021	
<u>Limited Partner Capital:</u>	<u>Third Quarter 2021</u>	<u>Inception to Date September 30, 2021</u>
Beginning Capital Balance	\$298,740	\$0
Capital Contributions	\$0	\$11,650,000
Return of Capital	\$0	(\$11,650,000)
Return on Capital	(\$205,221)	(\$10,286,590)
Reduction in Capital for Placement Agent Fee	\$0	(\$35,000)
Reduction in Capital for Withholding Tax	(\$400)	(\$56,947)
Net Income (details below)	\$8,594	\$10,480,250
Capital at End of Period	<u>\$101,712</u>	<u>\$101,712</u>
<u>Net Income:</u>		
Investment Income	\$1	\$3,027,523
Investment and Operational Expenses	(\$203)	(\$993,731)
Unrealized Gain (Loss) on Investments	(\$25,166)	\$64,673
Realized Gain (Loss) on Investments	\$33,961	\$8,381,784
Net Income	<u>\$8,594</u>	<u>\$10,480,250</u>