

Statement of Estimated Capital Balance¹

**Goldman
Sachs**

As of 09/30/2021

Asset
Management

Vintage IV Offshore LP

Account ID: XXXX3488

Account Name: Rady Children's Hospital - San Diego

For Your Information

This is a preliminary estimate of your capital statement, which has been produced by Goldman Sachs Asset Management using information provided by the general partners of the Portfolio Investments. An unaudited capital statement will also be produced by State Street Bank and Trust Company in its capacity as administrator of the Fund.

Your Capital Account

Latest capital statement value, as at 06/30/2021	\$	968,867
Contributions since last capital statement		0
Distributions since last capital statement		0
Profit and loss ²		23,397
Computed market value ³	\$	992,264

Your Commitment Information

Capital commitment	\$	7,500,000
Capital contributed to date		(7,270,740)
Distributed capital deemed recallable		460,412
Remaining capital commitment	\$	689,672
Total distributions to date	\$	9,426,531

¹ Amounts described herein represent estimates, may not reflect realizable values and may differ materially from final values.

² The profit and loss stated here is net of management fee, gross of any applicable change in carried interest for the quarter and excludes operating expenses and gains and losses on hedging instruments if any.

³ This capital analysis assumes that all capital calls or required contributions to date have been paid by the limited partner. All amounts will be adjusted in the sole discretion of the General Partner to account for any unpaid calls or other amounts.