

HARVEST PARTNERS STRUCTURED CAPITAL FUND, L.P.

Statement of Changes in Partner's Capital for Children's Health Care

For the nine months ended September 30, 2021

Total Commitment:	\$	10,000,000
Unfunded Commitment:		1,012,235 ⁽¹⁾
Capital Balance as of January 1, 2021	\$	13,126,243
Allocations for the nine months ended September 30, 2021:		
Net investment income		591,093
Realized gain on investments		731,760
Change in unrealized appreciation of investments		282,844
Partner's contributions		501,491
Partner's distributions		(514,016)
Allocation of Carried Interest (Unrealized)		(60,910)
Allocation of Carried Interest (Realized)		<u>(265,314)</u>
Net change		<u>1,266,948</u>
Capital Balance as of September 30, 2021	\$	<u>14,393,191</u>
Total Contributions to date:	\$	14,125,280
Total Distributions to date:	\$	(5,722,945) ⁽¹⁾
Percentage of Committed Capital Contributed:		89.88% ⁽¹⁾
Partnership Ownership Percentage:		2.65889%
For information purposes: Year-to-date Management Fees	\$	(125,894)

(1) In accordance with Article 1, definition of "Unpaid Commitment" in the Fifth Amended and Restated Limited Partnership Agreement, as amended on April 14, 2020, Unpaid Commitment has been increased by \$5,137,515 for distributions made to Children's Health Care representing the return of Capital Contributions that were used for Portfolio Investments that were subject of a Disposition during the commitment period and the return of Capital Contributions that were used for Management Fees, MPI Amounts, Organizational Expenses and Partnership Expenses.