

**COMBINED CAPITAL STATEMENT OF PINE BROOK CAPITAL PARTNERS II, L.P. AND AFFILIATES**

As of September 30, 2021

**U.S. BANK, N.A. FBO CPRIM CAYMAN II LLC**
**STATEMENT OF PARTNER'S CAPITAL ACTIVITY**

	Quarter to Date		Year to Date		Life to Date
	\$		\$		\$
<b>Beginning Capital</b>		<b>3,170,730</b>		<b>2,669,332</b>	<b>-</b>
<b>Capital Contributions/(Distributions)</b>					
Contributions		18,184		79,698	79,698
Distributions, gross		(159,901)		(219,985)	(219,985)
Distributions of carried interest		-		-	-
Syndication costs		-		-	-
Transfer in/(out)		-		-	2,669,332
<b>Net Capital Contributions/(Distributions)</b>		<b>(141,717)</b>		<b>(140,287)</b>	<b>2,529,045</b>
<b>Income/(Expenses)</b>					
Income					
Dividend		677		3,612	3,612
Other		1,034		2,824	2,824
Interest		15		46	46
Total Income		1,726		6,482	6,482
Expenses					
Management fees		(6,394)		(19,688)	(19,688)
Management fee credits		92		243	243
Professional fees		(2,246)		(5,664)	(5,664)
Organization		-		-	-
Other expenses		(143)		(368)	(368)
Broken deal		-		-	-
Deal costs		-		-	-
Insurance		(79)		(239)	(239)
Annual meeting		(4)		(13)	(13)
Interest expense		(1)		(323)	(323)
Total Expenses		(8,775)		(26,052)	(26,052)
Total Net Income/(Expenses)		(7,049)		(19,570)	(19,570)
Realized gain/(loss) on investments		(1,632)		(22,733)	(22,733)
Change in unrealized gain/(loss) on investments		89,387		703,745	703,745
Income tax expense		(17,728)		(98,496)	(98,496)
<b>Total Increase/(Decrease) in Partner's Capital</b>		<b>62,978</b>		<b>562,946</b>	<b>562,946</b>
<b>Allocation of Carried Interest</b>		<b>-</b>		<b>-</b>	<b>-</b>
<b>Ending Capital</b>	<b>\$</b>	<b>3,091,991</b>	<b>\$</b>	<b>3,091,991</b>	<b>\$ 3,091,991</b>
<b>Commitment Summary</b>					
Commitment				\$	2,555,000
Less: Contributions					(2,273,375)
Add: Recallable Distributions					79,942
<b>Remaining Capital Commitment</b>				<b>\$</b>	<b>361,567</b>
<b>Percentage Called to Date</b>					<b>85.85%</b>

This statement is presented on a combined basis for Pine Brook Capital Partners II, L.P., Pine Brook Capital Partners II (Cayman) AV, L.P., Pine Brook Capital Partners II (Cayman) AV HM-1, L.P. and Pine Brook Capital Partners II (Cayman) AV HM-2, L.P.

Note: Partner transferred a 10.22% interest from Bahtera Limited on December 31, 2020. The Commitment Summary shows transferred Contributions and transferred Recallable Distributions as part of Contributions.

Beginning Capital may differ by \$1 from prior Ending Capital due to rounding.