

Oakley Capital IV-B SCSp

Individual Capital Account Statement

For the period ended: 30 September 2021

Edmond de Rothschild (Suisse) S.A.



	Year to 30 September 2021 EUR	Inception to 30 September 2021 EUR
Committed	-	6,000,000
Undrawn commitment	(1,290,000)	3,720,000
Drawdowns	1,290,000	2,280,000
Balance brought forward	1,146,513	-
Drawdowns	1,290,000	2,280,000
General Partner's share	(88,603)	(284,654)
Other expenses	(1,031)	(6,462)
Unrealised Gains/(Losses) on investment	537,503	895,499
Limited Partner NAV pre-notional carried interest *	2,884,382	2,884,383

*Please note that these balances do not include an accrual for carried interest. Carried interest only crystallises upon realisation of an investment and is contingent upon various factors.

Investor Summary

	Total Partnership EUR	Investor's Share EUR	Investor %
Commitment	877,950,000	6,000,000	0.68%
Total drawdowns to date	333,621,000	2,280,000	0.68%
Undrawn commitment	544,329,000	3,720,000	0.68%
Distributions recallable	-	-	-
Partnership metrics:			
DPI (Distribution to paid in capital ratio) **	-		
RVPI (Residual value to paid in capital ratio) **	1.21		
TVPI (Total value to paid in capital ratio) **	1.21		
Net IRR**	22%		

** Metrics are calculated net of notional carried interest accrual

Capital drawdowns and distributions

Date	Type	Transaction	EUR
11 July 2019	Drawdown	Second Equalisation	135,000
20 September 2019	Drawdown	Third Drawdown	135,000
02 December 2019	Drawdown	Fourth Drawdown	180,000
10 November 2020	Drawdown	Fifth Drawdown	540,000
05 January 2021	Drawdown	Sixth drawdown	720,000
01 June 2021	Drawdown	7th Capital Contribution	570,000
30 September 2021		Share of Partnership NAV	2,884,383
		Net IRR of Partnership	22%