

One Rock Capital Partners, LP  
Investor Statement  
As of September 30, 2021

**SilverStone IV, LLC - Series B**  
Investor Number - 1261

<b><u>Capital account balance (unaudited)</u></b>	<b>Year to Date</b>	<b>Inception to Date</b>
<b>Beginning balance net of accrued carried interest</b>	<b>\$ 4,491,336</b>	<b>\$ -</b>
Contributions	7,192	80,893
Distributions (cash)	(840,540)	(873,899)
Distributions (withheld / remitted on behalf of investor)	-	-
Placement fee and syndication costs	-	-
Net investment income / (loss)	(28,210)	(89,212)
<i>Dividend and interest income</i>	-	3,600
<i>Other income</i>	-	-
<i>Gross management fee</i>	(37,677)	(100,472)
<i>Management fee offset</i>	18,245	28,056
<i>Management fee waiver</i>	-	-
<i>Professional and other expense</i>	(8,778)	(20,396)
<i>Organizational expense</i>	-	-
<i>Interest expense</i>	-	-
Unrealized gain / (loss)	528,303	191,526
Realized gain / (loss)	64,049	103,330
Transfer in / (out) capital account net of carried interest	-	4,809,492
<b>Ending balance net of accrued carried interest</b>	<b>\$ 4,222,130</b>	<b>\$ 4,222,130</b>
Accrued carried interest included in beginning balance	(1,111,213)	-
Carried interest paid	196,717	209,661
Unrealized carried interest (allocated) / reallocated	(141,035)	(51,411)
Realized carried interest (allocated) / reallocated	-	-
Transfer (in) / out carried interest	-	(1,213,781)
Accrued carried interest included in ending balance	(1,055,531)	(1,055,531)
<b>Ending balance gross of accrued carried interest</b>	<b>\$ 5,277,661</b>	<b>\$ 5,277,661</b>
<b><u>Commitment summary</u></b>		
Commitment		\$ 7,500,000
Contributions that affect remaining commitment		(6,031,232)
Recallable distributions		933,998
Unfunded capital adjustment		-
<b>Remaining commitment</b>		<b>\$ 2,402,766</b>

*This statement is not to be used for income tax purposes.*

One Rock Capital Partners, LLC, 30 Rockefeller Plaza, 54th Floor, New York, NY 10112

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**Summary of supplemental information\***

Investment strategy	Buyout
Basis of accounting	US GAAP
Reporting currency	USD
Management fee rate during investment period	2.00%
Management fee rate thereafter	1.85%
Carried interest rate	20.00%
Preferred return hurdle rate	8.00%
Model type	Whole Fund / European
Financial statement auditor	Deloitte Touche LLP
Date of most recent agreement	06/30/2014
Date of investor side letter (if applicable)	N/A
Date operations commenced	11/05/2012

*\*For additional detail refer to the organizational documents or audited financial statements*

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