

TOWERBROOK

As of September 30, 2021

TowerBrook Investors V (892), L.P.

Schedule of Changes in Partner's Capital

TCC Limited

Beginning Capital Balance	\$1,339,961
Contributions	4,210,258
Distributions	(346,050)
Total Cash / Deemed Flows	3,864,208
Net Operating Income (Expenses):	
(Management fees)	(202,424)
(Investment expenses)	(15,818)
(Fund administration expenses)	(11,987)
(Insurance expenses)	(1,084)
(Interest expenses)	(30,728)
(Startup costs)	-
Portfolio interest income	12,618
Dividend income	-
Interest income	214
Other income	-
Total Net Operating Income (Expenses)	(249,209)
Net realized gain/(loss) on investments	17,525
Net realized gain/(loss) on foreign currency transactions	3,099
Net realized gain/(loss) on foreign currency contracts	(4,424)
Total Realized Gain / (Loss)	16,200
Net change in unrealized appreciation/(depreciation) on investments	896,950
Net change in unrealized appreciation/(depreciation) on foreign currency translation	(1,259)
Net change in unrealized appreciation/(depreciation) on foreign currency contracts	136,884
Total Unrealized Appreciation/ (Depreciation)	1,032,574
Transfer of interest	-
Ending Capital Balance, before performance carry allocation	6,003,734
Performance carry allocation	(66,448)
Ending Capital Balance, after performance carry allocation	\$5,937,286
Original Available Capital	\$15,000,000
Total Capital Contributed to TowerBrook Investors V (892), L.P.	(5,950,335)
Return of Capital and Increase in Available Capital from TowerBrook Investors V (892), L.P.	346,050
Adjustment to Available Capital for Portfolio Company Guarantees & Borrowing Arrangements	(1,695,764)
Total Available Capital as of September 30, 2021	\$7,699,951

- The above Schedule of Changes in Partner's Capital represents the changes in the capital account of an individual partner in the Partnership.

- The Schedule of Changes in Partner's Capital has been prepared in accordance with accounting policies described in the accompanying notes to the financial statements and is not intended to be a presentation in accordance with accounting principles generally accepted in the United States of America as a result of the exclusion of all required disclosures.

- Available Capital is increased by a return of capital with respect to the Disposition of any Investment that occurs on or before 18 months following the closing date of such Investment and amounts previously drawn down from Available Capital for Management Fees, Allocable MPI Contributions, Placement Fees and Partnership Expenses.

Supplemental Borrowing/Special Contribution Information

TCC Limited

Description	Limited Partner Type	Date	Days Outstanding	Partnership Total	Limited Partner
				USD	USD
Azzurri Group - Letter of Credit	Borrowing	08/03/2020	424	3,888,160	48,064
ProSight Global Inc.	Borrowing	07/01/2021	92	63,710,958	789,153
EisnerAmper	Borrowing	07/28/2021	65	49,016,552	605,927
Partnership Expenses	Borrowing	07/28/2021	65	252,598	3,123
ProSight Global Inc.	Borrowing	08/03/2021	59	20,310,768	249,497
Total Borrowing/Special Contribution Outstanding				137,179,036	1,695,764
Total Borrowing/Special Contribution as Percentage of Original Available Capital				11.31 %	11.31 %

- The above Supplemental Borrowing/Special Contribution Information represents the outstanding borrowings and Special Contributions of the Partnership and an individual partner in the Partnership.

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