

WAYZATA INVESTMENT PARTNERS

Wayzata Opportunities Fund III, L.P.

Capital Statement for:

Evergreen 39 LLC

For the Inception to Date Period Ended:

September 30, 2021

Capital Commitment	\$5,000,000
Capital Drawn as of September 30, 2021	\$989,564
Percent of Capital Commitment Drawn	19.79%

Wayzata Opportunities Fund III, L.P.

Capital Statement for:

Evergreen 39 LLC

For the Inception to Date Period Ended:

September 30, 2021

<u>Limited Partner Capital:</u>	<u>Third Quarter 2021</u>	<u>Inception to Date September 30, 2021</u>
Beginning Capital Balance	\$797,001	\$0
Capital Contributions	\$0	\$2,453,000
Return of Capital	\$0	(\$1,463,436)
Reduction in Capital for Placement Agent Fee	\$0	(\$14,816)
Reduction in Capital for Withholding Tax	\$0	(\$8,251)
Net Income (details below)	(\$6,139)	(\$175,635)
Capital at End of Period	<u>\$790,862</u>	<u>\$790,862</u>
 <u>Net Income:</u>		
Investment Income	\$2	\$317,271
Investment and Operational Expenses	(\$1,084)	(\$390,484)
Unrealized Gain (Loss) on Investments	(\$2,963)	(\$465,550)
Realized Gain (Loss) on Investments	(\$2,094)	\$363,128
Net Income	<u>(\$6,139)</u>	<u>(\$175,635)</u>

Notes:

Investment and Operational Expenses above includes Management Fee, all of which are net of respective carried interest.

	<u>Third Quarter 2021</u>	<u>Inception to Date September 30, 2021</u>
Management Fee - pre carried interest	(\$948)	(\$380,908)