

# Sixth Street TAO Partners and Affiliated Partnerships

## Schedule of Partner's Capital Account

Periods Ended September 30, 2021

Prepared for: **TransGlobe Life Insurance Inc. - TAO 3.0**  
 Partner #: **P07551**

	<b>Total<sup>(1)</sup> Fund</b>	<b>Your<sup>(2)</sup> Share</b>
<b>COMMITMENT AMOUNT</b>	\$ 24,696,951,394	\$ 22,000,000
<b>COMMITMENT PERCENTAGE</b>		0.0891%
<b>CURRENT PERIOD</b>		
Balance at December 31, 2020	\$ 9,251,872,949	\$ 15,517,059
Capital Contributions, Cash	2,330,340,862	521,016
Capital Contributions, Deemed	1,763,293,512	2,533,245
Capital Distributions, Cash	(700,909,133)	(871,339)
Capital Distributions, Deemed	(1,763,293,512)	(2,533,245)
Realized Gains (Losses), Net	366,413,986	758,146
Change in Unrealized Gains (Losses), Net	820,624,605	1,291,828
Management Fee, Net	(97,688,056)	(170,250)
Interest Income	257,012,991	259,820
Dividend Income	29,332,529	37,826
Other Expense	(44,226,593)	(33,368)
Carried Interest Allocation	-	(375,323)
<b>Balance at September 30, 2021</b>	<b>\$ 12,212,774,140</b>	<b>\$ 16,935,415</b>
<b>INCEPTION TO DATE</b>		
Capital Contributions, Cash	\$ 11,302,570,612	\$ 14,582,693
Capital Contributions, Deemed	8,237,230,195	15,451,717
Capital Distributions, Cash	(3,372,217,489)	(3,330,135)
Capital Distributions, Deemed	(8,237,230,195)	(15,451,717)
Realized Gains (Losses), Net	1,617,498,692	3,848,630
Change in Unrealized Gains (Losses), Net	1,882,952,200	2,820,223
Management Fee, Net	(405,775,061)	(1,112,807)
Interest Income	1,294,069,934	1,558,192
Dividend Income	143,259,051	224,410
Other Expense	(249,583,799)	(449,083)
Carried Interest Allocation	-	(1,206,708)
<b>Balance at September 30, 2021</b>	<b>\$ 12,212,774,140</b>	<b>\$ 16,935,415</b>
<b>Management Fee Detail - Current Period</b>		
Gross Management Fee	\$ 97,688,056	\$ 170,250
<b>Net Management Fee</b>	<b>\$ 97,688,056</b>	<b>\$ 170,250</b>
<b>Management Fee Detail - Inception To Date</b>		
Gross Management Fee	\$ 419,239,731	\$ 1,112,807
Transaction Fee Offset, Net of Specialized Services Reimbursements	(13,464,670)	-
<b>Net Management Fee</b>	<b>\$ 405,775,061</b>	<b>\$ 1,112,807</b>

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 Partner #: **P07551**

	<b>Total <sup>(1)</sup> Fund</b>	<b>Your <sup>(2)</sup> Share</b>
<b>Carried Interest Detail - Current Period</b>		
Beginning Balance - Accrued Carried Interest	\$ 268,756,595	\$ 435,544
Carried Interest Paid or Payable	(85,911,807)	(98,445)
Change in Accrued Carried Interest	221,788,480	375,323
<b>Balance at September 30, 2021</b>	<b>\$ 404,633,268</b>	<b>\$ 712,422</b>
<b>Carried Interest Detail - Inception To Date</b>		
Carried Interest Paid or Payable	\$ (305,683,177)	\$ (494,286)
Change in Accrued Carried Interest	710,316,445	1,206,708
<b>Balance at September 30, 2021</b>	<b>\$ 404,633,268</b>	<b>\$ 712,422</b>

<sup>(1)</sup> Total Fund results may not equal the sum of individual investor results (e.g., due to realizations from subsequent closing investors buying into Liquid Investments).

<sup>(2)</sup> Your Share of Realized Gains (Losses), Change in Unrealized Gains (Losses), Interest Income, Dividend Income and Other Expenses are allocated by investment in accordance to Articles 3.03, 3.04 and 3.05 of the TAO Funds' Amended and Restated Agreement of Limited Partnership.

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