

SRI Eight REIT

Fair Value Capital Statement

Treasurer of the State of North Carolina

At September 30, 2021

	Quarter to Date	Year to Date	Since Inception
Beginning Balance	\$ 89,892,874	\$ 81,668,362	\$ 0
Contributions	0	0	95,349,851
Distributions	(5,909,093)	(10,363,639)	(34,930,254)
Net increase (decrease) in capital from operations	8,320,173	20,999,231	31,884,357
Transfer of Interest	0	0	0
Ending Balance	<u>\$ 92,303,954</u>	<u>\$ 92,303,954</u>	<u>\$ 92,303,954</u>

Summary of Capital Contributions and Realized Appreciation

SRI Eight REIT Committed Capital	\$ 880,750,000
Committed Capital	\$ 100,000,000
Contributions	\$ 95,349,851
Available Capital to Call	\$ 4,650,149
Return of Capital	\$ 23,349,124
Unreturned Capital Contributions	\$ 72,000,727
Realized Appreciation	\$ 5,190,881