



Capricorn Healthcare and Special Opportunities II, LP
Statement of Partner's Capital
For the nine months ended September 30, 2021
(Unaudited)

Investor: Sobrato Family Holdings, LLC d/b/a Sobrato Capital

	Quarter to Date ¹	Year to Date ¹
Beginning balance	\$ 1,757,327	\$ 2,443,141
Contributions	49,971	49,971
Distributions	(320,273)	(1,071,145)
Net Investment Income / (Loss)	(5,984)	(14,440)
Unrealized Gain / (Loss)	(218,943)	(429,552)
Realized Gain / (Loss)	158,593	458,967
Carried Interest ²	13,270	(2,981)
Ending balance at September 30, 2021	\$ 1,433,961	\$ 1,433,961

<u>Net investment income / (loss) details</u>		
Dividend income	\$ -	\$ 468
Management fees ²	(5,984)	(19,570)
Management fee waivers ³	-	4,662
Total investment income / (loss)	\$ (5,984)	\$ (14,440)

<u>Capital Commitment Summary</u>		
Capital commitment		\$ 3,000,000
Unfunded commitment		\$ 432,485

Notes:

- 1 All information presented is unaudited and subject to adjustment. There can be no assurance that CHSO Partners, LLC ("CHSO") will achieve any targets or that there will be any return on capital. Historical returns are not predicative of future results. Investment income amounts should not be used for income tax purposes. Totals may not foot due to rounding.
- 2 CHSO management fees are calculated and recorded on the first day of each calendar quarter. The CHSO carried interest, if applicable, is calculated and recorded quarterly. Other income (expenses) are generally calculated and recorded as incurred.
- 3 The General Partner credits the fund with the fund's share of any transaction fees by offsetting and reducing management fees. To the extent that the management fee currently payable is less than the credit for the management fee, the excess credit may, at the sole discretion of the General Partner, either be (a) carried over to and applied as a credit against the next management fee applicable or (b) paid to the fund.