Module 1: Bash — Stock Watcher

Due: 9/14, 11.59 pm; Please upload **one** bash script with your solutions (upload link on MSE 404 website).

Project Brief:

In this project you will develop a bash script to download and process historic stock price data.

Successful completion will demonstrate competence in basic bash scripting and awk programming. These skills are valuable in automating and simplifying manifold text and data processing tasks in scientific computing.

The terminal goal is to write an interactive bash script to repeatedly ask the user for a stock ticker symbol (e.g. AAPL – Apple Inc., DOW – Dow Chemical) and a historic month and year (e.g. 9/2008) to produce files containing the adjusted daily closing stock price for each trading day that month.

The desired format of the file is two columns titled "Date" and "Adjusted Closing Price / ¢" listing the closing stock price in US cents for each trading day in that month in reverse chronological order. The file should be titled <stockSymbol>_<Month>_<Year>.txt.

Deliverables:

You should submit your script as a text file and scripts must run on the EWS Linux machines. Late submissions will not be accepted.

Points will be awarded for the specific expectations listed below, and for the overall script usability, performance, clarity, and presence of useful in-script comments/documentation.

It is strongly advised that students write the script using vi or a simple text editor on a machine running Linux or Mac OS X or via ssh to EWS. Scripts written on Windows machines can contain extraneous characters that make them non-portable to other environments.

Specific Expectations:

1. Use the read function to obtain and store user input (stock name, month, year) into appropriately named variables.

[10 pts]

2. Yahoo! finance maintains an archive of historic stock data that can be easily accessed using the code that can be found at this URL: https://github.com/bradlucas/get-yahoo-quotes For example, to download all historical stock prices for Apple (AAPL) we would make the following call: get-yahoo-quotes.sh AAPL

You will need to make sure that this script sets start and end date based on user input. Make sure to automatically use the correct end day, depending on the user-selected month. Special care is necessary for the month of February in leap years.

Hint 1: A case conditional structure predicated on the user-selected month may be useful. Think about nesting a second case conditional block to handle February.

Hint 2: Pseudo-code to determine leap years: http://en.wikipedia.org/wiki/Leap_ year#Algorithm Hint 3: The special bash variable \$? holds the return code for the most recent call made in your script. It will hold a value of 0 if the call was successful, and will hold a non-zero value if the call failed. You may wish to use this special symbol in an if loop (e.g., if [\$? -ne 0]; then) to determine whether or not your call succeeded.

[10 pts]

- 3. The raw data downloaded into the text file will contain a number of fields and a header line containing field descriptors. Using a call to awk within your script, convert this file into the desired file format. You will use awk to extract the pertinent fields from the raw data, and generate a file in the desired format, and with the desired title.
 - **Hint 1:** By default, awk expects fields to be delimited by white space. We can change the delimiter by calling awk as awk -F '<delimiter>', where <delimiter>=comma, semi-colon, colon, etc.
 - **Hint 2:** Yahoo! Finance reports prices in dollars. You will need to have awk do some simple arithmetic within the printf statement to make the \$ to \$\dip \$ conversion.
 - **Hint 3:** You will need to use the special awk variable NR to ignore header lines in your input file.
 - Hint 4: When placing multiple variables in a text string, you may need to indicate to bash where one variable ends and the next begins using empty double quotes. For example, if I want to write "Hello, world!" to a file Doe_John.txt, and I have a variable firstName=John and lastName=Doe, I would write: echo "Hello, world!" > "\$lastName""_\$firstName"".txt". If we omit the first set of empty quotation marks, bash gets confused because it thinks you are trying to dereference the (nonexistent) variable lastName_. The second set of empty quotation marks are not strictly necessary since bash is smart enough to know that variable names cannot contain periods.

[20 pts]

- 4. Give some consideration to what should happen if your script encounters an error (i.e., defensive programming). Specifically, what should happen if:
 - (a) A non-historic (i.e., future) month is entered?
 - (b) The stock ticker symbol is invalid?
 - (c) Data is unavailable for the requested month (e.g., stock didn't exist at that time)?
 - (d) The user enters January / Jan / 1 to indicate the month?

Perhaps you wish your script to simply produce a blank file, perhaps exit gracefully and tell the user the file is blank, or perhaps give the user another chance to enter a legal symbol/date pair. Justify your decision.

[5 pts]

5. Make your script to run forever, repeatedly asking the user for symbol/date pairs. You will need to make use of an infinite loop, or recursion (in which the script contains a function that repeatedly calls itself ad infinitum). Of course, Ctrl+C will break us out.

[5 pts]