



ORGEL

Principals

Mark Orgel
Chairman and Founder

Samir Murty, CFA
Managing Director

Benjamin Kanz, CFA, MBA
Managing Director

Mark Boser, AIF, MBA
Director of Retirement Plan
Services

Orgel Wealth Management is an independent RIA providing investment management and financial planning guidance to over 2,600 family with in excess of \$3B of assets under management. Clients of the firm are located in 45 states with the heaviest concentration in Minnesota and Wisconsin. Orgel Wealth Management also provides guidance to Pension/Retirement plans, Foundations and Companies. This intern position provides opportunities for students to experience practical application of business, investments, planning, and economics to supplement their classroom learning.

Location: Eau Claire, Wisconsin
Time Period: May 2017 to August 2017
Hours: 40 hours/week

Background Required: Junior or senior undergraduate standing, graduate students and recent graduates considered. Excellent research, writing and communication skills desired. finance, economics or business background required.

Duties: The intern's primary responsibility is to assist the operations department in performing the responsibilities that support the firm. The intern will conduct various database audits and help with the analysis and preparation of our Key Performance Indicator Reporting. In addition interns will spend a portion of each week working directly with the client service, research, qualified plans, and relationship management teams to shadow and work directly with department leaders.

Compensation: Hourly pay rate of \$12.00.

Contact Person: Troy J. Mertens
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Application Process: Send cover letter and resume to receive application.

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