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**Planly**

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# **Planly**

by

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Submitted in partial fulfillment of the requirements  
for the degrees of  
Bachelor of Science in Computer Science and Engineering  
Bachelor of Science in Web Design and Engineering  
School of Engineering  
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# **Planly**

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## **ABSTRACT**

Individuals currently live in a society that revolves around productivity. People from managers to students are bombarded with numerous tasks and daunting deadlines, making it extremely difficult to stay organized. In addition, people have multiple commitments in their lives, adding to the stress of keeping up with their already busy schedules. Currently, people are faced with a variety of organization methods. However, the two tools most people resort to, e-mail and notepad, become a burden to organize over time. In addition, current project management solutions are targeted towards large enterprises and not accessible for the general public. We propose a simple and user-friendly web-based solution that will be accessible to all. With the creation of a project management application, we will allow users to host a collaborative environment by providing them with a web based interface where they can easily communicate with their team members, find an organized list of their tasks and keep track of their schedules. In addition, we want individuals will use our project management application to plan personal projects, such as weddings or birthday parties, thus allowing them to enjoy their lives doing the things that make life memorable.

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# Chapter 1

## Introduction

### 1.1 Motivation

Individuals currently live in a society that revolves around productivity. People from managers to students are bombarded with numerous tasks and daunting deadlines, making it extremely difficult to stay organized. In addition, people have multiple commitments in their lives, adding to the stress of keeping up with their already busy schedules. Currently, individuals are faced with a variety of organization methods. However, the two tools most people resort to are e-mail and notepads. Without a doubt, people are often drawn to the simplicity of typing out a quick note or sending an e-mail. However, it becomes extremely difficult to keep track of all these notes and e-mails. Before you know it, lines of communication become broken and trains of thought are lost forever. Older conventions are becoming outdated as e-mail searches often yield innumerable results, and text files are never where they need to be. Team members need a way arrange their tasks and ensure that every member is on track.

### 1.2 Current Solutions

Previous solutions have failed to provide an accessible and simple project management tool. The issues with current solutions are:

1. Most workflow management solutions, such as Asana and Basecamp, are often marketed and catered to large enterprises rather students and small groups.
2. Current solutions are exceedingly expensive, thus community organizations and students tend to avoid these applications.
3. Current solutions have a steep learning curves that often require additional training.
4. Present solutions, such as Pivotal Tracker and Microsoft Outlook, have poor user interface design and are not straightforward, thus making it difficult to setup a meeting or look up a contact.

5. Present project management applications are visually unappealing and not user-friendly. Most applications follow the conventional three panel layout, as seen in Outlook, pushing your tasks into some sidebar crevice where these tasks can easily be overlooked. These applications are not designed for students or small groups with minimal project management experience.

## 1.3 Literature Review

In order to build a new system, we needed to seek previous research in order to gain a strong foundation of project management and web applications.

Below is a summary of the relevant literatures and its contribution to our project.

The sources we discovered have not only given my team a foundation in project management, the sources further contributed to our understandings of the web. Through researching previous projects, we have taken to consideration all of the past projects and will carefully implement the best qualities into our design.

Table 1.1: Literature Review: Foundations

Source	Summary	Relevance to Our Project
“Project management assets and project management performance: Preliminary findings” <i>Jugdev, K.; Mathur, G.; Tak Fung</i>	Provided a background of how managers use management techniques to aid them as well as which techniques are most effective.	The source helped us pinpoint which features of project management are most helpful for individuals.
“The Effect Of Project Based Web 2.0-Learning On Students’ Outcome” <i>Mohamed, Bahaaeldin, and Thomas Koehler</i>	Offered important insights to how users perform using web-based applications.	Inspired us to use the results from the study in designing to UI/UX our web applications



Table 1.2: Literature Review: Previous Web Applications

Source	Summary	Relevance to Our Project
“Web based project collaboration, monitoring and management system” <i>Seneviratna, G.A.D.P.S.; Nandasara, S.T.</i>	Authors built a system that helps facilitate project managements and increases organizations between teams.	From this research, the authors included features that we would like to implement in our system. The features are: document management and a feature for team collaboration (ie chat feature)
“Web Application For Project Management Based On Open Source Solutions” <i>Wojtera, M.; Sakowicz, B.</i>	The authors built a project management web application using open source solutions.	The authors uses JSP library to build their system, while my team is will use Ember.js, which is a JavaScript framework.
“Web-based project management system” <i>Galezowski, G.; Zabierowski, W.; Napieralski, A.</i>	The authors researched different project management tools and evaluated the problems with existing solutions	My team will keep the criticisms of current systems in mind as we design our project.

## 1.4 Proposed Solution

We propose a simple, yet powerful, web-based solution that lives entirely within a browser. The goal is to have an easily accessible place for not only small groups of students or professionals to host a collaborative environment, but, we also want individuals to use our system for personal projects. To achieve our goal:

1. Our accessibility will be achieved through a simple sign-on system without the hassle of painful payment systems and complex learning curves.
2. Instead of struggling to learn the software, the user will be guided through a quick, interactive tutorial where he or she will establish goals, deadlines, and other project management tasks.
3. The user will then be able to begin collaborating by creating groups and inviting other team members. Here, the user has the ability to add deadlines as well as assign internal tasks for him/herself or external tasks for others to view.
4. The application will include a progress bar showing where the project is, where it was, and most importantly, where it needs to go.
5. Current solutions provide users with a static page of checklists. In our application, when progress is made, the interface will reflect those changes. We will allow the user to travel through their project timeline, revealing a snapshot of previous or future tasks.
6. Lastly, to further promote organization, we plan to allow teams to store files within their project portals, eliminating time spent searching for important documents.

Our product will be tested in live working environments, showing how teams use our solution to better organize their projects in an effort to help us help them achieve their organizational goals.

## 1.5 Requirements

We defined a set of functional and nonfunctional requirements for our web application. Functional requirements specifies criteria that can be used to judge the operations of a system. In other words, functional requirements define what must be done by the system. Nonfunctional requirements describe the behavior and the limits of the application.

### 1.5.1 Functional Requirements

#### 1. Critical

To prioritize our requirements, we created an Analytic Hierarchy Process (AHP) chart seen in Table 1.3. By using AHP, we were able to easily prioritize our requirements.

	Critical			Recommended			Suggested		
Requirement	A	B	C	D	E	F	G	H	I
Rank	14.34	13.36	12.78	12.01	8.72	6.24	5.80	5.52	5.19

Table 1.3: The resulting ranking from requirements analysis by AHP

From our AHP table, we recognized our critical requirements. Our critical requirements define the functionalities needed to have a basic working product.

The critical requirements speak to the purpose of our project, which is providing an accessible tool for individuals to create projects, collaborate with team members, and manage their tasks.

The critical requirements for our web application are summarized below.

- A. The system will allow users to create teams and assign members to those teams as well as add a project lead who oversees the project.
- B. The system will allow users to assign tasks to team members.
- C. The system will allow users to define project goals and requirements.

#### 2. Recommended

The recommended requirements describe additional functionality that we would want to have in our project. Our recommended requirements outline animations and personal integrations that would enhance our project but are not needed for a basic working system.

- D. The system will have a logical flow between tasks based on the dependencies between tasks, calendars, and time progression.
- E. The system will provide a way for users to view all tasks related to the project.
- F. The system will allow teams to create milestones within their project timeline.

### 3. **Suggested**

The suggested requirements explain the functionality that we would like to have but are a last priority in our project.

- G. The system will have a progress bar that will dynamically change as the project progresses.
- H. The system will have a personal calendar integration, so members not only can see the availability of other members, but also plan their schedules accordingly.
- I. The system will allow the user to create his/her own private set of tasks, schedules, etc.

## **1.5.2 Non-functional Requirements**

In addition to functional requirements, we have outlined nonfunctional requirements, summarized below. Because we want to appeal to a variety of audiences, we designed our application to be effortless and user-friendly. We want our users to engage in a collaborative and interactive environment. Because we want our application to be accessible, we designed our project to work on major web browsers as well as be compatible with desktops, laptops and tablets.

The system will be:

1. user-friendly.
2. aesthetically pleasing.
3. easy to use.
4. collaborative.
5. accesible on major web browsers.
6. compatible with desktops, laptops, and tablets.

## **1.5.3 Design Constraints**

With regards to design constraints, we have identified one constraint. Our application must be a web-based application because of senior design requirements for the web design and engineering major. However, we believe that a web-based system will allow our application to be easily accessible for our users.

1. The system must be a web-based system.

## Chapter 2

# Design

### 2.1 Conceptual Models

In this section, we discuss how some of the main components and processes of our system will function and behave. These models will lay the foundation for the initial development of our system. We included three models to clearly illustrate our vision for the system; an entity relationship diagram, activity diagrams, and a mock-up of our primary application view.

#### 2.1.1 Entity Relationship Diagram

An entity relationship diagram describes the types of connections between the main components of the system. Figure 2.1 shows us the five primary pieces that makeup our application; projects, teams, team members, a team leader, and project tasks. A project and a team can only have one leader. A project can have many teams, which are composed of many members. Lastly, members can have many tasks. A team leader effectively makes the projects. He or she is the person who initially uses the application to enter all the details of the project, including tasks and deadlines. The team leader also invites other members to the application and starts to assign them tasks and even add to them to a team with its own set of subtasks.

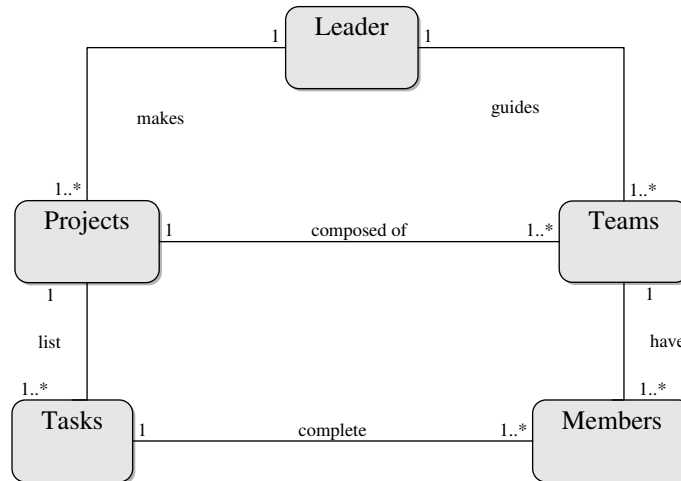


Figure 2.1: Entity Relationship Diagram

## 2.1.2 Activity Diagrams

An activity diagram is a flowchart of a user's actions to accomplish a goal. Our first figure, figure 2.2, depicts the actions necessary to create a project. Assuming that the user has signed in, the user must name his project, and also define the project's goal and deadline. Next she will have the option to add team members to the project. (This process will be explained in Figure 2.3). If she declines to add members, the project creation process is completed.

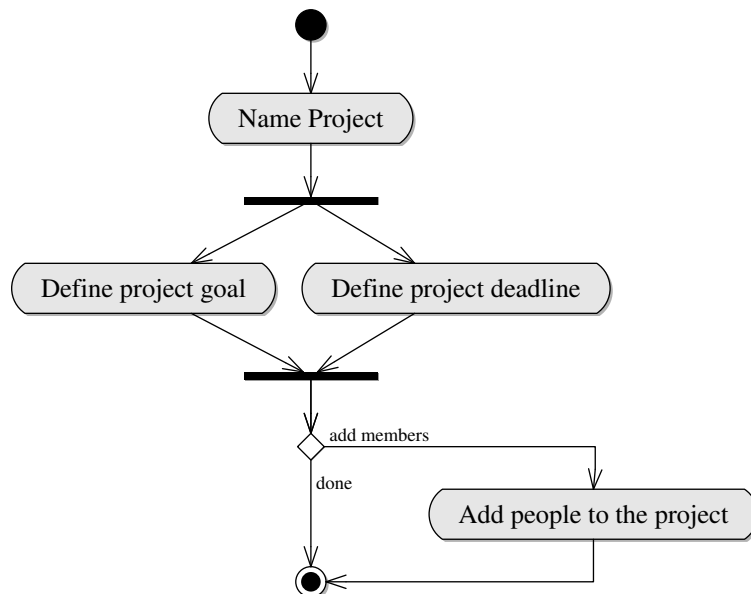


Figure 2.2: Activity Diagram: Creating a project.

The next activity diagram, figure 2.3, describes team creation. If the user wishes to add team members

of his/her project, he/she must first add a team description. Next, he/she will add a team member by entering his/her email. If the member has an account in our application, he/she will be successfully added to the team. If he/she is not a member, our system will send him/her an email invitation. The user will then have the option to continue adding team members. Lastly, the project creator will assign a project lead role to either him/herself or another member. Once the project lead role is assigned, he/she has completed the team creation process.

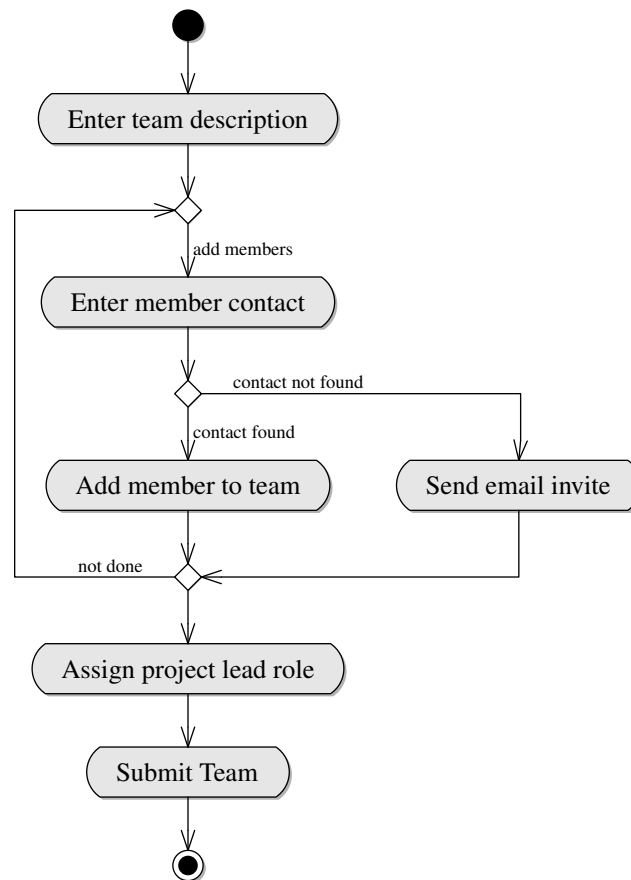


Figure 2.3: Activity Diagram: Creating a team.

The next activity diagram, figure 2.4, depicts the assignment of tasks process. The user will select a task and proceed to assign the task to team member(s). After this step, the process is complete.

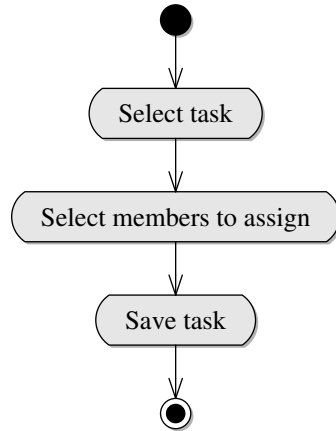


Figure 2.4: Activity Diagram: Assigning tasks.

### 2.1.3 Mockups

Our final model, the mock-up, gives us a rough overview of the layout for the application. The nav bar and left side bar are minimalistic, having only as many features as necessary to accomplish any logistics such as account management and login buttons. The main feature, a blank canvas, will provide users with any interactivity related to the current project they are viewing, including tasks, timelines, and upcoming deadlines.

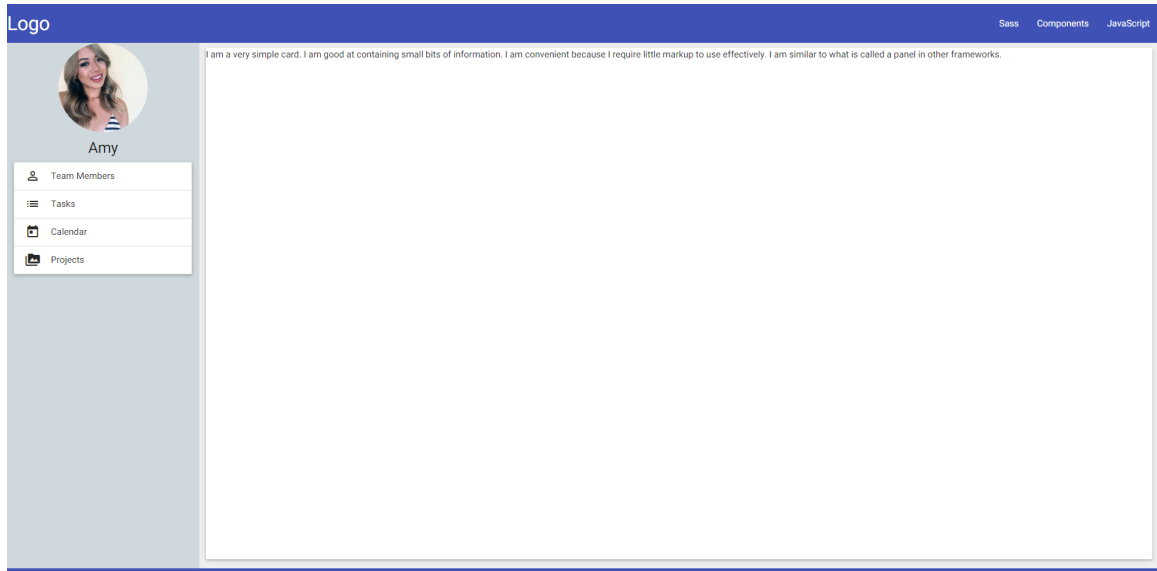


Figure 2.5: A mockup of our system concept.



## 2.2 Use Cases

A use case defines the steps required to accomplish a specific goal. The following use cases describe how the user interacts with the system to achieve these goals, including preconditions, postconditions, steps required, and common errors that might occur. The use case diagram, Figure 2.6, helps to illustrate the user's major actions in our application: creating a project, adding team members, and creating and assigning tasks.

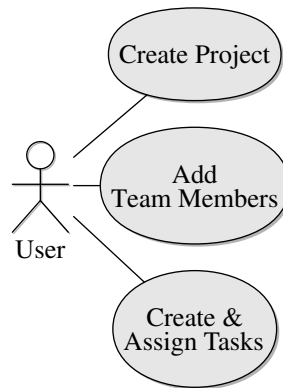


Figure 2.6: Use Case Diagram

Use Case 1	Create Project
Goal:	Initialize project objectives, tasks, and deadlines
Actor:	User
Preconditions:	Account is set up and logged in
Postconditions:	Project is initialized
Steps:	
1. Name the project	
2. Define project goals and deadlines	
3. Add people to the project	
4. Save the project	

---

<b>Use Case 2</b>	<b>Add team members</b>
<i>Goal:</i>	Associate people with the project
<i>Actor:</i>	User
<i>Preconditions:</i>	Logged in, project created, members added
<i>Postconditions:</i>	Project has people assigned

---

*Steps:*

1. Enter team description
2. Enter member contact
3. If found, add member to team, if not found send e-mail invite
4. Once, all members are added, choose a leader
5. Submit

---

*Exceptions:*

- A. Project does not exist:
    1. System shows failure message
    2. User taken to project creation phase
  - B. Project does not have members:
    1. System shows failure message
    2. User prompted to add members
-

<b>Use Case 1</b>	<b>Assign tasks</b>
<i>Goal:</i>	Assign tasks to individual members or teams
<i>Actor:</i>	User
<i>Preconditions:</i>	Logged in, project created, tasks created
<i>Postconditions:</i>	Tasks assigned
<i>Steps:</i>	
<ol style="list-style-type: none"> <li>1. Select a task</li> <li>2. Select members who will be assigned the task</li> <li>3. Save the task</li> </ol>	
<i>Exceptions:</i>	
<ol style="list-style-type: none"> <li>A. Project does not exist: <ol style="list-style-type: none"> <li>1. System shows failure message</li> <li>2. User taken to project creation phase</li> </ol> </li> <li>B. Project does not have tasks: <ol style="list-style-type: none"> <li>1. System shows failure message</li> <li>2. User prompted to add tasks</li> </ol> </li> </ol>	

## 2.3 Architectural Design

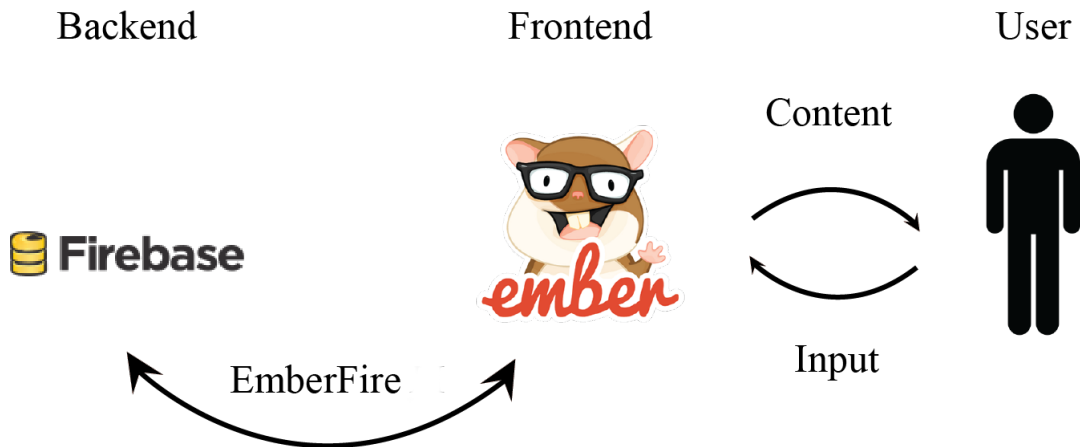


Figure 2.7: Diagram describing the technology stack for our application.

## 2.4 Technologies Used

In this section, we describe the technologies we chose to develop our application and the features they provide for us.

### 1. HTML5

The latest version of the standard web markup language

### 2. JS

A high-level, untyped, and interpreted programming language supported by all modern web browser

### 3. CSS3

A stylesheet language used to describe the presentation of HTML documents

### 4. Ember.js

A front-end javascript framework based on the model-view-controller (MVC) model and applies programming conventions to build scalable applications

### 5. Ember-CLI

A command line utility that provides a fast asset pipeline.

### 6. Firebase

A backend-as-a-service that provides client-side APIs, and services such as databases, web hosting, and authentication.

## 2.5 Design Rationale

In this section, we describe why we chose these technologies and the advantages and disadvantages associated with each of those technologies.

### 2.5.1 Technology Rationale

#### 1. HTML5/CSS3 /JS

This trio of web technologies has become the standard for web development

##### (a) Advantages

- i. Well documented and supported in the development community
- ii. Gives the developer control over the look and feel of the application
- iii. Compatible with nearly any web browser out there

##### (b) Disadvantages

- i. Without a framework or library it has little functionality
- ii. Requires a lot of time and effort to create a complete and robust application
- iii. Some browser interpret certain elements differently

#### 2. Ember.js

We chose a framework because it expedites the development process. Ember.js boasts taking its developers 80% of the way through development with the use of best idioms and proper practices. It is used by companies such as Yahoo, Groupon, and Square.

##### (a) Advantages

- i. Faster development start time
- ii. Allows the developer to create reusable components through the use Handlebars templates
- iii. The built in router allows developers to create multi page applications by navigating the user through states rather than physical webpages, reducing the need to keep track of these different states since the page never physically reloads.

##### (b) Disadvantages

- i. The framework is based around conventions, limiting developers freedom for a majority of the development process
- ii. If the developers do stray from convention, they could find themselves having a difficult time reaching completion

### 3. Firebase

We chose this backend service due to the fact that it provides a client-side API for Ember.js called EmberFire.

#### (a) Advantages

- i. Using a client-side API eliminates the need for a backend language and allow us to focus on a single language for all of our development.
- ii. Firebase also provides hosting and database services for free!

#### (b) Disadvantages

- i. Support is outsourced, we do not have direct access to our server and are at the mercy of whatever functionality is provided by the API
- ii. A free firebase account does not provide private backups of our data, increasing the probability of data loss

## 2.5.2 Aesthetics Rationale

### 1. Existing Product Aesthetics

- a. **Social Media Aesthetics** Social media attracts users from a wide variety of backgrounds. Good social media encompasses design that is usable by literally anyone around the world. Thus, we want to make our design use components of social media because our audience will generally be familiar with this layout.
- b. **Competitor Aesthetics** In addition, we explored a competitor's application: Microsoft Project.

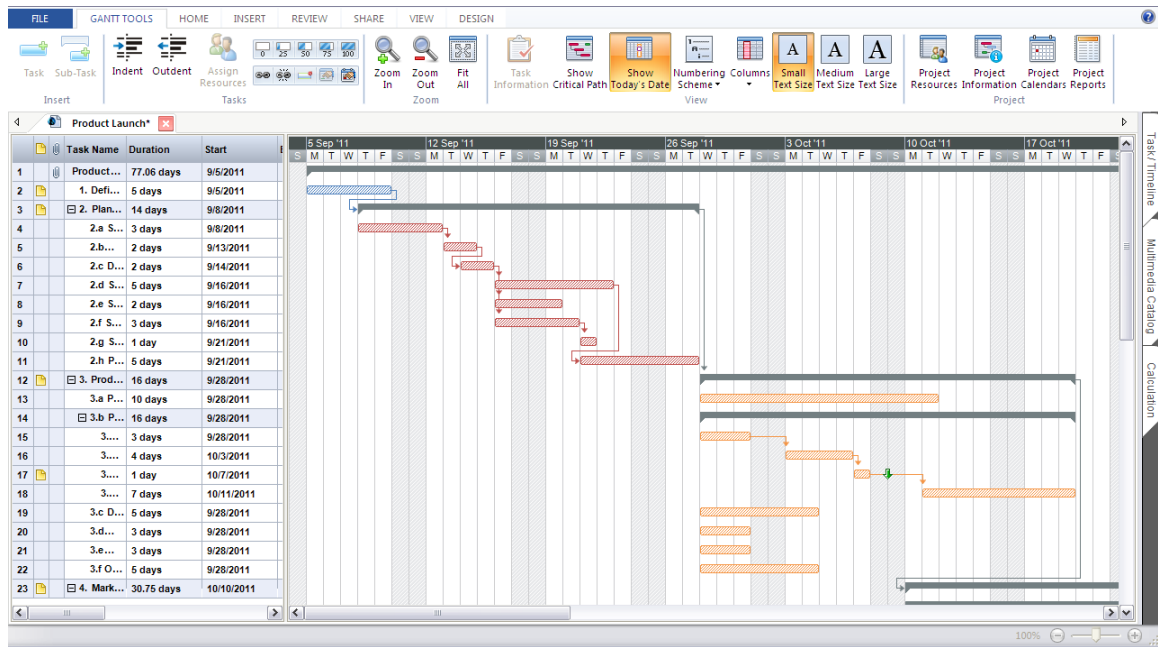


Figure 2.8: The interface for Microsoft Project

The Good	The Bad	The Ugly
<ul style="list-style-type: none"> <li>- Familiar images</li> <li>- Color coordination</li> <li>- Feature placement</li> </ul>	<ul style="list-style-type: none"> <li>- Information overload</li> <li>- Cluttered workspace</li> <li>- Unnecessary features</li> </ul>	<ul style="list-style-type: none"> <li>- Restrained within a 'window'</li> <li>- Nearly 20 year old design!</li> </ul>

Table 2.4: A quick analysis of Microsoft project.

While Microsoft's project management tool has some good design ideologies highlighted in the social media section, it generally gives the user more than he or she needs at a given time. The workspace looks crowded and at time messy, in no way representing any form of organization. To cap it all off, while graphics have improved over the years, the actual design of the product remains exactly the same.

## 2. Our Proposed Aesthetics

We want our application to have low learning curve and to achieve this, we must make our product user-friendly. In order to achieve the desired usability, our system will have to meet specific criteria:

- The design of the individual components will afford their features, i.e. hamburger-buttons will serve as an interface to a menu and text areas will serve as a canvas for writing. Familiar icons increase usability since most audiences will understand the significance of these icons.

- ii. The system will experience minimal latency from user input to interface response. Our application needs to be as immersive as possible. Any technical glitch will detract from the user's experience.
- iii. The systems design will follow conventional web application layouts. Proper placement of features will be the difference between leaving users confused and onboarding new users so quickly that they are already planning activities in a matter of minutes.



## Chapter 3

# Project Management

### 3.1 Test Plan

We have divided our test plan into two categories: white box and black box testing. We plan to constantly conduct white box testing throughout project development. Because we have knowledge of our code, we will verify our system through unit testing to ensure that components are behaving correctly. Unit testing will involve the login and logout process and project creation process. We will test the application's logical flow of tasks based on dependencies between tasks, calendars, and time progression by analyzing our logical path models as well as performing unit testing. In addition, we will conduct black box testing by playing the role of a user and interacting with the system. Furthermore, we will engage in weekly inspections and reviews to examine the software artifact for the purpose of finding errors.

To test usability, functionality and aesthetics, we will conduct acceptance testing through a series of alpha and beta testing. For alpha testing, we plan to observe users testing the account and project creation process. We will have the list of activities that we will ask the user to perform and then record the user's feedback. In addition, we will conduct beta testing by asking users to use our application for managing their own small projects. After they complete their projects, they will answer survey questions in regards to functionality and user experience.

### 3.2 Project Risks

Risks threaten the success of our project. Issues are prone to happen during project development, thus we must be prepared when facing adversity. By conducting a risk analysis, we will can identify all possible risks and the impact on our application as a whole. As shown in table 3.1, we have listed each risk and its consequence. Next, we rated the probability from a scale of 0 to 1. In addition, we rated the severity of the risk from a scale of 0 to 10. We then multiplied the probability and severity to determine the risk's impact to our project. After calculating the impact of each risk, we provided two mitigation strategies: one strategy to

Table 3.1: Risk analysis table

<b>Risk</b>	<b>Consequence</b>	<b>Probability</b>	<b>Severity</b>	<b>Impact</b>	<b>Mitigation Strategies</b>
Bugs	Delays in development timeline, resulting in failure to meet critical deadlines	1	7	7	Conduct peer code review sessions and use best coding practices to efficiently read and debug code. Ensure our code has low coupling.
Missed deadlines	Delay project, increasing the risk for project failure.	0.4	10	4	Set team deadlines in advance of actual deadlines in order to have a buffer period. Build the basic foundation for a working system and later conduct multiple releases to add functionality.
Data loss	Must rebuild code resulting in wasted time	0.01	10	1	Backup project to GitHub. Have multiple backups in different locations such as our own personal devices and on GitHub.
Team Dynamics	Fracture cohesiveness, resulting in poor teamwork. Wasted time to settle dispute.	0.3	5	1.5	Open communication with all group members. Conduct weekly meetings to ensure all members are cohesive. Conduct Gantt chart and assign responsibilities in beginning stages of the project, so if there is a dispute, each member is still accountable for his/her deliverables.

reduce the probability and another strategy to reduce the severity of the risk.

Table 3.2: Risk analysis table (cont'd.)

<b>Risk</b>	<b>Consequence</b>	<b>Probability</b>	<b>Severity</b>	<b>Impact</b>	<b>Mitigation Strategies</b>
Technology Issues	The technology used in the project do not provide the functionality that we hoped it would do.	0.5	7	3.5	Conduct extensive research about each technology we will use in our project to guarantee that the technology is right for our project purposes. Research other technologies that may provide as an alternative to our chosen technology.
User Issues	User dissatisfied. Must redo aspects of our project. Can lead to delays to project timeline	0.5	8	4	Conduct user studies ensure that we are following the requirements and building the right system for the user. Conduct user test throughout our project development, thus we can fix user issues instantly rather than allowing issues to accumulate at the end.
Scope Creep	Too many features, resulting in project release delays.	0.75	7	5.25	Prioritize requirements in order to focus on developing the most critical features of the project. Build the foundation of our project to ensure that we always have a working product. By adding functionality in later releases, we will have a product that is able to be released at any given moment.

### 3.3 Development Timeline

In order to manage our time efficiently, we developed a Gantt chart. A Gantt chart displays the amount of work done or production that is completed in certain periods of time in relation to the amount planned for in such periods. Organization is crucial to the success of this project, thus we assigned each member responsibilities and set concrete deadlines for each responsibility. The following figures show our proposed development timeline.

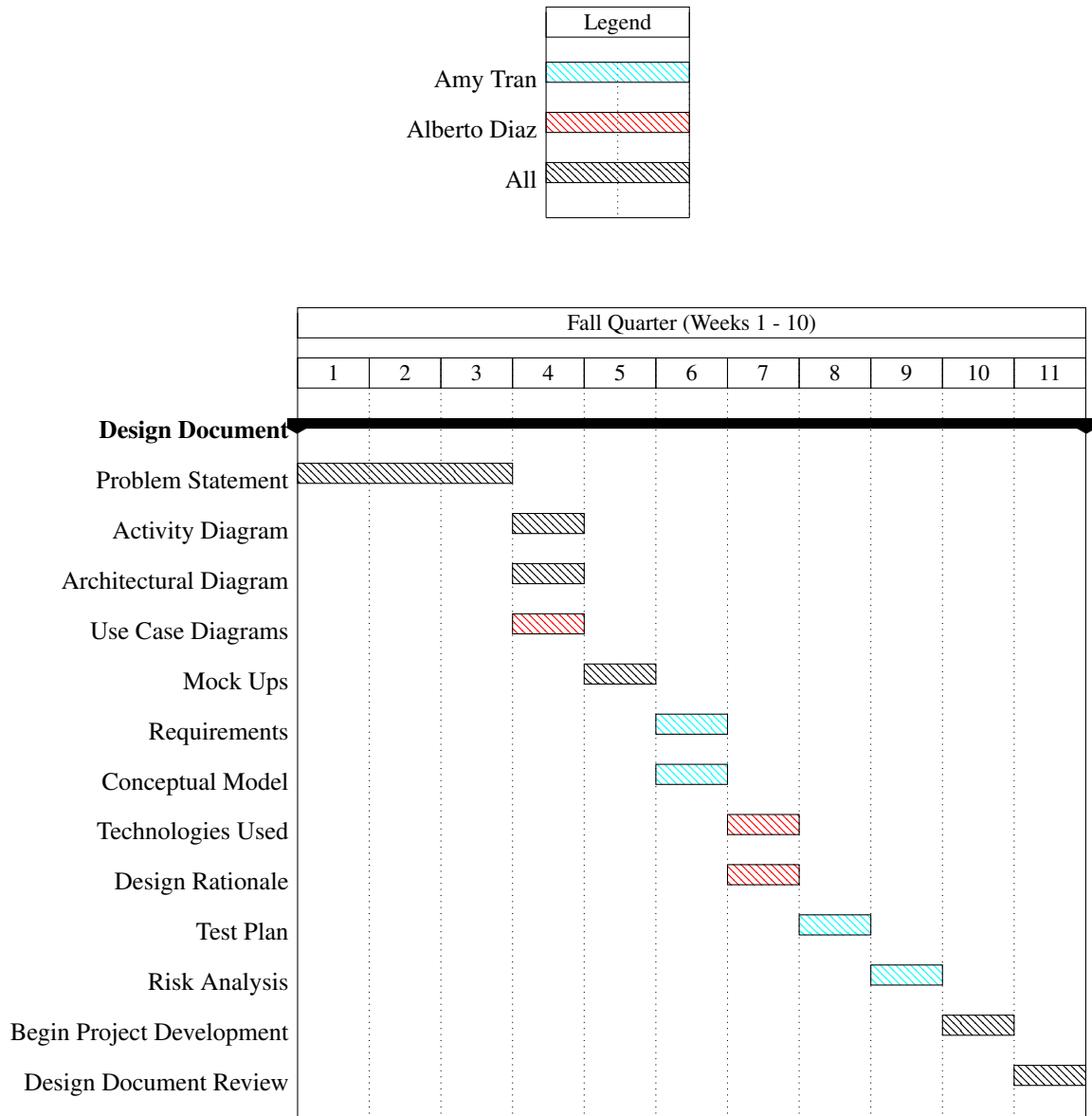


Figure 3.1: The Fall quarter development timeline

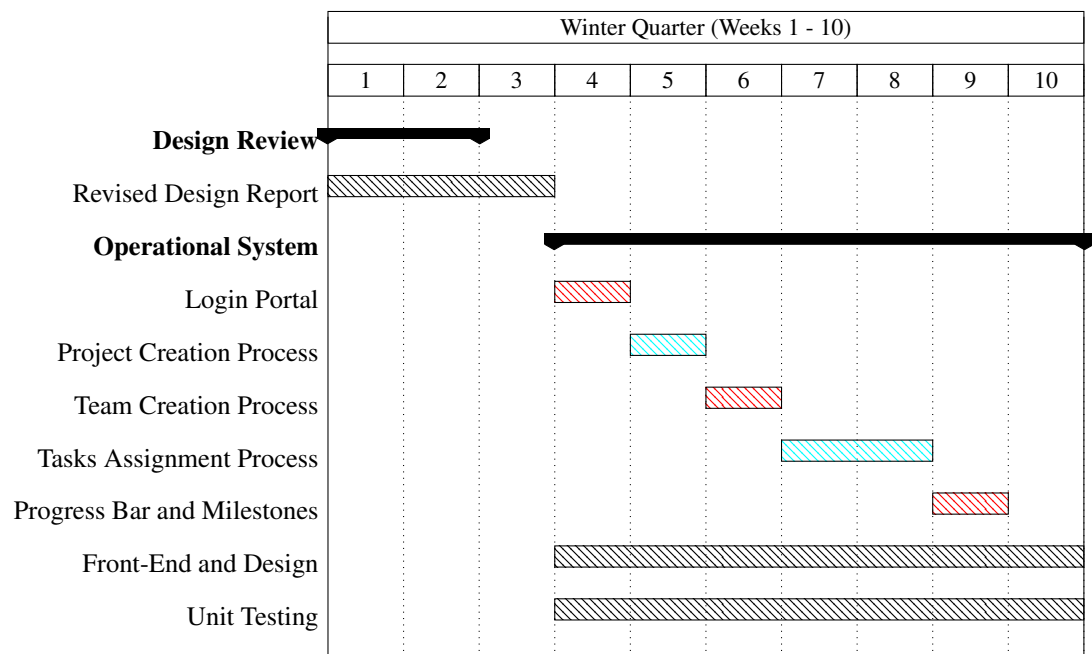


Figure 3.2: The Winter quarter development timeline

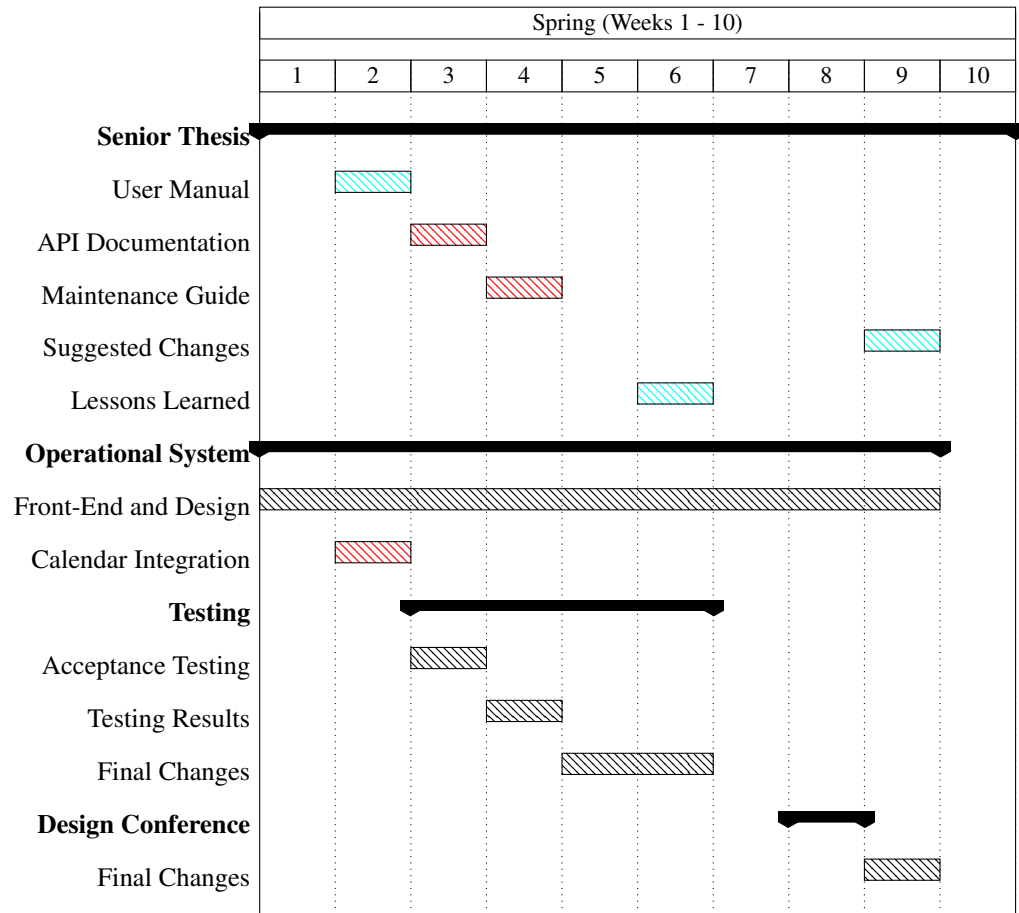


Figure 3.3: The Spring quarter development timeline