Lecture VII - Pandas and AI

Programming with Python

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Quick Recap of the last Lecture

What is NumPy?

- NumPy is a package for scientific computing in Python
- Provides multi-dimensional arrays and matrices
- Much faster than Python lists for numerical operations
- Operations are implemented in C and C++

. . .

> 💡 Tip
>
> NumPy arrays are stored in contiguous memory blocks, making operations very efficient.

Creating Arrays

- Core data structure is the `ndarray`
- Can create arrays from lists, tuples, or other data structures
- Special functions like:
  - `np.zeros()` for arrays of zeros
  - `np.random.rand()` for random values
  - `np.arange()` for evenly spaced values
  - `np.linspace()` for linearly spaced values

Working with Arrays

- Support for multi-dimensional operations
- Common operations:
  - Element-wise arithmetic (`+`, `-`, `*`, `/`)
  - Array indexing and slicing
  - Shape manipulation (`reshape`, `flatten`)
  - Sorting and transposing

. . .

> 💡 Tip
>
> NumPy operations are vectorized, meaning they operate on entire arrays at once rather than element by element.

NumPy in Action I

Task: Complete the following task:

```python
# TODO: Create an array with 10 evenly spaced numbers over the interval
from 0 to 73.

import numpy as np
# YOUR CODE HERE
```

. . .

> ℹ Note
>
> Note, that you can always use the `help()` function to get more information about a function. But be sure to import the package first, otherwise you will get an error. To quit the help page, press `q`.

NumPy in Action II

Task: Complete the following task:

```python
# TODO: Take the following 3x3 array and reduce it to a 1D array.

import numpy as np
array = np.array([[1, 2, 3], [4, 5, 6], [7, 8, 9]])
# YOUR CODE HERE
```

Pandas Basics

What is Pandas?

- Pandas is a data manipulation and analysis library
- It provides data structures like DataFrames and Series
- Tools for data cleaning, analysis, and visualization
- It can also be used to work with Excel files!

How to install Pandas

- In the last lecture, we have installed it with `uv install pandas`
- Now, import the package `import pandas as pd`

. . .

> **ℹ Note**
>
> You can also use a different abbreviation, but `pd` is the most common one.

Creating DataFrames

- DataFrames behave quite similar to Numpy arrays
- But they have row and column labels

...

```python
import pandas as pd
df = pd.DataFrame({ # DataFrame is created from a dictionary
    "Name": ["Tobias", "Robin", "Nils", "Nikolai"],
    "Kids": [2, 1, 0, 0],
    "City": ["Oststeinbek", "Oststeinbek", "Hamburg", "Lübeck"],
    "Salary": [3000, 3200, 4000, 2500]}); print(df)
```

```
      Name  Kids         City  Salary
0   Tobias     2  Oststeinbek    3000
1    Robin     1  Oststeinbek    3200
2     Nils     0      Hamburg    4000
3  Nikolai     0       Lübeck    2500
```

Reading from CSV Files

```python
df = pd.read_csv("supplementary/lec_08/employees.csv") # Reads the CSV file
print(df)
```

```
      Name  Age Department        Position  Salary
0    Alice   30         HR         Manager   50000
1      Bob   25         IT       Developer   60000
2  Charlie   28    Finance         Analyst   55000
3    David   35  Marketing       Executive   52000
4      Eve   32      Sales  Representative   48000
5    Frank   29         IT       Developer   61000
6    Grace   31         HR       Assistant   45000
7     Hank   27    Finance         Analyst   53000
8      Ivy   33  Marketing         Manager   58000
9     Jack   26      Sales  Representative   47000
10    Kara   34         IT       Developer   62000
11     Leo   30         HR         Manager   51000
12    Mona   28    Finance         Analyst   54000
13    Nina   35  Marketing       Executive   53000
14   Oscar   32      Sales  Representative   49000
15    Paul   29         IT       Developer   63000
16   Quinn   31         HR       Assistant   46000
17    Rita   27    Finance         Analyst   52000
18     Sam   33  Marketing         Manager   59000
19    Tina   26      Sales  Representative   48000
```

```
20      Uma  34          IT      Developer  64000
21    Vince  30          HR        Manager  52000
22     Walt  28     Finance        Analyst  55000
23     Xena  35   Marketing      Executive  54000
24     Yara  32       Sales  Representative  50000
25     Zane  29          IT      Developer  65000
26     Anna  31          HR      Assistant  47000
27      Ben  27     Finance        Analyst  53000
28    Cathy  33   Marketing        Manager  60000
29    Dylan  26       Sales  Representative  49000
30     Ella  34          IT      Developer  66000
31     Finn  30          HR        Manager  53000
32     Gina  28     Finance        Analyst  56000
33     Hugo  35   Marketing      Executive  55000
34     Iris  32       Sales  Representative  51000
35     Jake  29          IT      Developer  67000
36     Kyla  31          HR      Assistant  48000
37     Liam  27     Finance        Analyst  54000
38      Mia  33   Marketing        Manager  61000
39     Noah  26       Sales  Representative  50000
40    Olive  34          IT      Developer  68000
41     Pete  30          HR        Manager  54000
42   Quincy  28     Finance        Analyst  57000
43     Rose  35   Marketing      Executive  56000
44    Steve  32       Sales  Representative  52000
45     Tara  29          IT      Developer  69000
46     Umar  31          HR      Assistant  49000
47     Vera  27     Finance        Analyst  55000
48     Will  33   Marketing        Manager  62000
49     Zara  26       Sales  Representative  51000
```

Basic Operations

- Use the `df.head()` method to display the first 5 rows
- Use the `df.tail()` method to display the last 5 rows

...

```python
df = pd.read_csv("supplementary/lec_08/employees.csv")
print(df.tail())
```

```
     Name  Age Department        Position  Salary
45   Tara   29         IT       Developer  69000
46   Umar   31         HR       Assistant  49000
47   Vera   27    Finance         Analyst  55000
48   Will   33  Marketing         Manager  62000
49   Zara   26      Sales  Representative  51000
```

Information about the DataFrame

- Use `df.info()` to display information about a DataFrame

...

```
df = pd.read_csv("supplementary/lec_08/employees.csv")
print(df.info())
```

```
<class 'pandas.core.frame.DataFrame'>
RangeIndex: 50 entries, 0 to 49
Data columns (total 5 columns):
 #   Column      Non-Null Count  Dtype
---  ------      --------------  -----
 0   Name        50 non-null     object
 1   Age         50 non-null     int64
 2   Department  50 non-null     object
 3   Position    50 non-null     object
 4   Salary      50 non-null     int64
dtypes: int64(2), object(3)
memory usage: 2.1+ KB
None
```

Statistics about a DataFrame

- Use `df.describe()` to display summary statistics
- Use the `df.index` attribute to access the index

...

```
df = pd.read_csv("supplementary/lec_08/employees.csv")
print(df.describe())
```

```
             Age        Salary
count  50.000000     50.000000
mean   30.320000  54980.000000
std     2.958488   6175.957333
min    25.000000  45000.000000
25%    28.000000  50250.000000
50%    30.000000  54000.000000
75%    33.000000  59750.000000
max    35.000000  69000.000000
```

Filtering DataFrames

- Use `df['column_name']` to access a column
- Use the `df[df['column'] > value]` method to filter

...

```
df = pd.read_csv("supplementary/lec_08/employees.csv")
df_high_salary = df[df['Salary'] >= 67000]
print(df_high_salary)
print(df_high_salary.iloc[2]["Name"]) #Access the third row and the "Name"
column
print(df_high_salary.loc[40]["Name"]) #Access the label 40 and the "Name"
column
```

```
       Name  Age Department   Position  Salary
35     Jake   29         IT  Developer   67000
40    Olive   34         IT  Developer   68000
45     Tara   29         IT  Developer   69000
Tara
Olive
```

Filtering in Action

Task: Complete the following task:

```
# TODO: Load the employees.csv located in the git repository into a
DataFrame
# First, filter the DataFrame for employees with a manager position
# Then, print the average salary of the remaining employees
# Finally, print the name of the employee with the lowest salary
```

...

> **ⓘ Note**
>
> Note, that we can use the `mean()` method on the `Salary` column, as it is a numeric column. In addition, we can use the `min()` method on the `Salary` column to find the lowest salary.

Grouping DataFrames

Grouping

- Grouping is a powerful feature of Pandas
- Groups data by one or more columns
- And then perform operations
- Syntax is `df.groupby('column').method()`

...

```
df = pd.read_csv("supplementary/lec_08/employees.csv")
df.groupby(['Position']).sum() # Sum per position
```

Position	Name	Age	Department	Salary
Analyst	CharlieHankMonaR-itaWaltBenGina-LiamQuincyVera	275	FinanceFinanceFi-nanceFinanceFinance-FinanceFina…	544000
Assistant	GraceQuinnAnnaKy-laUmar	155	HRHRHRHRHR	235000

6

	Name	Age	Department	Salary
Position				
Developer	BobFrankKara-PaulUmaZaneElla-JakeOliveTara	306	ITITITITITITITITIT	645000
Executive	DavidNinaXe-naHugoRose	175	MarketingMarketing-MarketingMarketing-Marketing	270000
Manager	AliceIvyLeoSamVince-CathyFinnMiaPeteWill	315	HRMarketingHRMar-ketingHRMarket-ingHRMarketingHR...	560000
Representative	EveJackOscarTina-YaraDylanIrisNoah-SteveZara	290	SalesSalesSalesSa-lesSalesSalesSalesSa-lesSalesS...	495000

Grouping Numeric Columns
- To prevent errors, we can select numeric columns first
- Afterwards, perform the operation on the selected columns
- Helps to avoid errors when grouping by non-numeric columns
- Or drop columns by `df.drop(columns=["column"])`

...

```python
df = pd.read_csv("supplementary/lec_08/employees.csv")
numeric_cols = df.select_dtypes(include=['number']).columns
print(df.groupby("Position")[numeric_cols].sum())
```

```
                Age  Salary
Position
Analyst         275  544000
Assistant       155  235000
Developer       306  645000
Executive       175  270000
Manager         315  560000
Representative  290  495000
```

Grouping by Multiple Columns
- Group by multiple columns `['column1', 'column2']`
- You can use lists or tuples to specify multiple columns

...

```python
df = pd.read_csv("supplementary/lec_08/employees.csv")
df = df.drop(columns=["Name"])
```

```
# Max per position and department
df.groupby(['Position', "Department"]).max()
```

		Age	Salary
Position	Department		
Analyst	Finance	28	57000
Assistant	HR	31	49000
Developer	IT	34	69000
Executive	Marketing	35	56000
Manager	HR	30	54000
	Marketing	33	62000
Representative	Sales	32	52000

Grouping with Aggregations

- We can use different aggregation functions:
  - ‣ `sum()`: sum of the values
  - ‣ `mean()`: mean of the values
  - ‣ `max()`: maximum of the values
  - ‣ `min()`: minimum of the values
  - ‣ `count()`: count of the values

Pandas in Action

Task: Complete the following task:

```
# TODO: Load the employees.csv again into a DataFrame
# First, group by the "Position" column and count the employees per
position
# Then, group by the "Department" column and calculate the mean of all
other columns per department
df = pd.read_csv("supplementary/lec_08/employees.csv")
# Your code here
```

Combining DataFrames

Concatenating DataFrames

- `pd.concat()` to concatenate along shared columns

```
df1 = pd.DataFrame({"A": [1, 2, 3], "B": [4, 5, 6]})
df2 = pd.DataFrame({"A": [7, 8, 9], "B": [10, 11, 12]})
df = pd.concat([df1, df2])
print(df)
```

```
     A    B
0    1    4
1    2    5
2    3    6
0    7   10
1    8   11
2    9   12
```

Joining DataFrames

- Use `pd.join()` to join DataFrames along columns
- Joining is done on the index by default!

```python
df1 = pd.DataFrame({"A": [1, 2, 3], "B": [4, 5, 6]}, index=['x', 'y', 'z'])
df2 = pd.DataFrame({"C": [7, 8, 9], "D": [10, 11, 12]}, index=['z', 'y',
'w'])
df = df1.join(df2)
print(df)
```

```
     A  B    C     D
x    1  4  NaN   NaN
y    2  5  8.0  11.0
z    3  6  7.0  10.0
```

Merging DataFrames on Columns

- `pd.merge(df_name, on='column', how='type')`
- merge DataFrames along shared columns
- `how` specifies the type of merge
    - ‣ `inner`: rows with matching keys in both DataFrames
    - ‣ `outer`: rows from both are kept, missing values are filled
    - ‣ `left`: rows from the left are kept, missing values are filled
    - ‣ `right`: rows from right are kept, missing values are filled

Outer Merge

```python
df3 = pd.DataFrame({"A": [1, 2, 3], "B": [4, 5, 6]})
df4 = pd.DataFrame({"A": [2, 3, 4], "C": [7, 8, 9]})
df_merged = df3.merge(df4, on="A", how="outer")
print(df_merged)
```

```
     A    B    C
0    1  4.0  NaN
1    2  5.0  7.0
2    3  6.0  8.0
3    4  NaN  9.0
```

Merging in Action

Task: Complete the following task:

```python
df1 = pd.DataFrame({
    "Name": ["John", "Alice", "Bob", "Carol"],
    "Department": ["Sales", "IT", "HR", "Sales"],
    "Salary": [50000, 60000, 55000, 52000]})
df2 = pd.DataFrame({
    "Name": ["Alice", "Bob", "Dave", "Eve"],
    "Position": ["Developer", "Manager", "Analyst", "Developer"],
    "Years": [5, 8, 3, 4]})

# TODO: Merge the two DataFrames on the "Name" column
# Try different types of merges (inner, outer, left, right)
# Observe and describe the differences in the results
```

Working with Excel Files

Reading Excel Files

- Read using the `pd.read_excel(file_path)` function
- Write using the `df.to_excel(file_path)` method

...

```python
import pandas as pd
df = pd.read_csv("supplementary/lec_08/employees.csv")
df.to_excel("supplementary/lec_08/employees.xlsx", index=False)
```

...

> **i Note**
>
> Note, that you likely need to install the `openpyxl` package to be able to write Excel files, as it handles the file format.

Advanced Excel file handling

We can also specify the sheet name when reading and writing

```python
# Writes to the Employees sheet and does not include row indices
df.to_excel("supplementary/lec_08/employees.xlsx", sheet_name="Employees",
index=False)
```

...

```python
# Reads from the Employees sheet
df = pd.read_excel("supplementary/lec_08/employees.xlsx",
sheet_name="Employees")
print(df.head())
```

```
       Name  Age Department        Position  Salary
0     Alice   30         HR         Manager   50000
1       Bob   25         IT       Developer   60000
2   Charlie   28    Finance         Analyst   55000
3     David   35  Marketing       Executive   52000
4       Eve   32      Sales  Representative   48000
```

Excel in Action

Task: Complete the following task:

```
# TODO: Load the temperatures.xlsx file into a DataFrame
# Look at the first few rows of the DataFrame
# Then, print the average temperature per city
```

Melting DataFrames

Melting

- Sometimes, you want to transform a DataFrame
- Instead of wide format, you want long format
- This is useful for certain types of visualizations
- And when working with time series data

...

Question: Anybody ever heard of the terms?

Wide Format

For example, the following DataFrame is in wide format:

```
          Date  Hamburg  Los_Angeles  Tokyo
0   2024-03-01     12.0         18.2   14.8
1   2024-03-02      9.8         23.0   17.6
2   2024-03-03      7.6         20.3   16.0
3   2024-03-04     10.1         21.1   13.4
4   2024-03-05     11.2         18.5   15.1
..         ...      ...          ...    ...
87  2024-05-27     12.4         24.5   24.9
88  2024-05-28     17.8         20.6   22.3
89  2024-05-29     16.2         20.4   20.2
90  2024-05-30     15.5         20.7   21.7
91  2024-05-31     12.6         22.0   22.9

[92 rows x 4 columns]
```

Long Format

The melting process transforms it into the following long format:

```
          Date     City  Temperature
0    2024-03-01  Hamburg         12.0
1    2024-03-02  Hamburg          9.8
2    2024-03-03  Hamburg          7.6
3    2024-03-04  Hamburg         10.1
4    2024-03-05  Hamburg         11.2
..          ...      ...          ...
271  2024-05-27    Tokyo         24.9
272  2024-05-28    Tokyo         22.3
273  2024-05-29    Tokyo         20.2
274  2024-05-30    Tokyo         21.7
275  2024-05-31    Tokyo         22.9

[276 rows x 3 columns]
```

How to melt DataFrames

- Use `pd.melt()` to transform from wide to long
- Parameters:
  - ‣ `id_vars`: columns to keep
  - ‣ `var_name`: name of the new column that will contain the names of the original columns
  - ‣ `value_name`: name of the new column that will contain the values of the original columns

...

```python
df = pd.read_csv("supplementary/lec_08/employees.csv")
df = pd.melt(df, id_vars=['Position'], var_name='Variables',
value_name='Values')
print(df)
```

```
           Position Variables    Values
0           Manager      Name     Alice
1         Developer      Name       Bob
2           Analyst      Name   Charlie
3         Executive      Name     David
4    Representative      Name       Eve
..              ...       ...       ...
195       Developer    Salary     69000
196       Assistant    Salary     49000
197         Analyst    Salary     55000
198         Manager    Salary     62000
199  Representative    Salary     51000

[200 rows x 3 columns]
```

Melting in Action

Task: Complete the following task:

```
# TODO: Load and transform the temperatures.xlsx file by melting it
# Expected output format:
#         Date        City  Temperature
# 0  2024-03-01    Hamburg           7.2
# 1  2024-03-01 Los_Angeles         18.5
# 2  2024-03-01      Tokyo          12.3
# Then, print the maximum temperature per city by grouping by the "City"
column
```

Programming with AI

Using AI to generate code
- Coding by hand is not the only way to generate code
- Most likely, a lot of you have already used ChatGPT

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How do

Large Language

Models work?

Photo by Taylor Vick on Unsplash

Large Language Models (LLMs)
- Think of them like advanced pattern recognition systems
- They have "read" massive amounts of text
- Books, websites, articles, code, and more
- Text is broken into tokens, parts of words or punctuation
- Based on patterns, they can generate new text

Training LLMs
- Imagine learning a language by reading millions of books
- Learns patterns in how words and ideas connect via tokens
- Interconnected nodes with weights representing patterns
- During training, these weights are adjusted
- Once trained, applying them takes much less ressources

Pattern Recognition
- Not like a search engine!
- When asked, it looks for relevant patterns it learned
- Like having a huge library in its "memory" to draw from
- It can find patterns between concepts and your question
- Knows only limited text at once (context window)

Probability based responses
- After each written token, it predicts "what should come next?"

- Like a advanced version of the word prediction on your phone
- Chooses the most likely next token based on training
- But can't actually "think" or "understand" like humans

Limitations

- No true understanding of cause and effect
- Sometimes makes mistakes or "hallucinates"
- Mostly only knows what it was trained on
- Can reflect biases present in training data
- No emotional understanding (but can simulate responses!)

Impact on Jobs

- Question: What do you think about their impact on jobs?
- Question: What are the implications for us?
- Question: Can we use them to our advantage?

(Current) Choices for Programmers

- Github Copilot: Integrated into VS Code by Microsoft
- Cursor: Fork of VS Code with AI assistance built in
- Aider: Chat interface for AI to write code in the terminal

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> 💡 Tip
>
> Currently, Cursor is my favorite one. But this might change in the future, as there is a lot of competition in this space.

Installing Cursor

- Go to Cursor
- Download and install Cursor
- You will need to create an account
- Some free usage per month, after that you need to pay
- For us, the free plan should be more than enough

Using Cursor

- Open the folder with your tutorial files
- Create a new `.py` file
- Press `Ctrl + L` to open the chat

Asking for help

Task: Paste the following prompt in to the chat:

Can you please write me a small number guessing game in python? It should work for one player in the terminal. The player should guess a number between 1-10 and get

hints about whether his guess was too large or too small. After 3 tries, end the game if he didn't succeed with a nice message.

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Copy the generated code and paste it into your file.

More on Cursor
- While working with Cursor, it will suggest you code changes
- You can accept or reject them
- The rest you will learn by doing!

. . .

> **i Note**
>
> And that's it for todays lecture!
> You now have the basic knowledge to start working with tabular data and AI!.

Literature

Interesting Books
- Downey, A. B. (2024). Think Python: How to think like a computer scientist (Third edition). O'Reilly. Link to free online version
- Elter, S. (2021). Schrödinger programmiert Python: Das etwas andere Fachbuch (1. Auflage). Rheinwerk Verlag.

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For more interesting literature to learn more about Python, take a look at the literature list of this course.