

# **Subscription Management**

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# GET STARTED WITH A SAMPLE SUBSCRIPTION MANAGEMENT ORG

Set up a sample Subscription Management org, configure a Communities user, then use the example storefront to make subscription purchases.

#### Create a Sample Subscription Management Org

We know you want to get hands-on with Subscription Management quickly, so we've created you a sample org containing products, price books, and an example storefront. Request a pre-release org and then run the setup script.

#### Create an Experience Cloud User for Subscription Management

We've used Experience Cloud to create a sample storefront that's powered by Subscription Management. In your sample Subscription Management org, create a user so Experience Cloud can access Subscription Management, and you can make sample purchases.

#### Go Shopping with Subscription Management

After creating an experience cloud user for Subscription Management, you can use the sample storefront to purchase products and services on subscription. We created the sample storefront using Experience Cloud.

### Create a Sample Subscription Management Org

We know you want to get hands-on with Subscription Management quickly, so we've created you a sample org containing products, price books, and an example storefront. Request a pre-release org and then run the setup script.

- 1. Sign up for a Salesforce Developer Edition org here. Select **Enterprise Edition**.
- 2. When the org is created, follow the instructions to verify your account and change your password.
- **3.** In your org, in Setup, find, and open **Dev Hub**. Enable Dev Hub.
  - This org is your **Dev Hub** org. **Save the username and password**.
- **4.** Install Salesforce CLI. If you already have Salesforce CLI installed, update it by running sfdx update in a terminal window. (You need Salesforce CLI to run the setup script).
- **5.** Download the ZIP file that contains the setup script. If the downloaded file doesn't open automatically, double-click the file to unzip it.
  - The folder sm-quickstart-main is created.
- **6.** In Finder, right-click the folder sm-quickstart-main and select New Terminal at Folder.
  - A new Terminal window opens.
- 7. In Terminal, enter the following command.
  - sfdx auth:web:login -d
- 8. In the browser window that opens, authenticate to your new org. Click **Allow**.
- 9. In Terminal, enter ./setup.sh to start the setup script. Enter the following.

**Prompt** What You Enter

Do you agree to these conditions? Carefully read the disclaimer and select your answer.

**Note:** To follow the instructions in this section, your installation must include Experience Cloud.

Would you like to create a scratch org? Enter 1 to create a scratch org.

What type of scratch org would you like to create? Enter 1 to create an Enterprise org.

Please enter an alias for your scratch org Enter any name, for example sm sample org

The script takes about five minutes to complete. When the script is completed, a browser window for your new **Subscription** Management scratch org opens.

10. Create and save the username and password for your Subscription Management scratch org. In terminal, enter the following command.

sfdx force:user:password:generate

Your username and password are returned. For example,

Successfully set the password "ba0hp&zmqPlvr" for user test-m9uqiyjmgsll@example.com



Tip: Save the username and password. To log in to your Subscription Management scratch org at a later date, go to https://test.salesforce.com

When you're finished setting up your Subscription Management org, create an Experience Cloud user.

### Create an Experience Cloud User for Subscription Management

We've used Experience Cloud to create a sample storefront that's powered by Subscription Management. In your sample Subscription Management org, create a user so Experience Cloud can access Subscription Management, and you can make sample purchases.

- Important: Because Subscription Management isn't yet licensed for Experience Cloud, the following steps show you how to create a Community user with extra privileges to access the Subscription Management API. In scratch orgs, Salesforce allows you to try out new products without purchasing them. In a production org, don't create a privileged internal use to access any Salesforce APIs - doing so violates your license agreement.
- 1. In a browser, launch your **Subscription Management** org (not your Dev Hub org) by navigating to https://test.salesforce.com. The username for your Subscription Management org has a format similar to test-dgdjeitbme1h@example.com.
- 2. In Setup, find and open App Manager.
- 3. Next to the Salesforce app, expand the arrow and click **View**.
- **4.** Click **Manage Consumer Details**. Enter the verification code that is emailed to you. Keep this tab open. In the next step, you use the information in this tab.
- 5. In a new tab, in Setup, find and open Auth. Providers.
- **6.** Next to the SF auth provider, click **Edit**.
- 7. In the connected app tab from the previous step, next to Consumer Key, click Copy. In the Auth. Providers tab, paste the consumer key in **Consumer Key** field.

- **8.** In the connected app tab, next to **Consumer Secret**, click **Copy**. In the Auth. Providers tab, paste the consumer secret in the **Consumer Secret** field. Click **Save**.
- 9. In Setup, find and open Named Credentials. Next to MySalesforce, click Edit and then click Save.
- **10.** In the browser window that opens, enter the username and password for your **Subscription Management org** (not your Dev Huborg), then click **Allow**.

You are ready to use the sample storefront to try out Subscription Management.

## Go Shopping with Subscription Management

After creating an experience cloud user for Subscription Management, you can use the sample storefront to purchase products and services on subscription. We created the sample storefront using Experience Cloud.

- 1. In a browser, navigate to test.salesforce.com and log in to your scratch org (not your Dev Hub org).
- 2. In the top left, click the square made of 9 dots and type Accounts.
- 3. In Accounts, select Apple Inc.
- **4.** In Contacts, select **Tim Cook** then select **Log in to Experience as User** to display the sample storefront.
- **5.** To add products to your basket, select "+". For example, add the Monthly Subscription product.
- 6. Click Checkout.
- 7. Ensure that **Use a new Card?** is enabled, then enter the following information.
  - **a.** For Card Number, enter **4111 1111 1111**.
  - **b.** Enter any name, expiry date, and CVV.
  - c. Enter any billing address.
- **8.** Click **Buy Now**. The purchase in completed and the **My Orders** page appears.
- **9.** To view the order, asset, billing schedule, invoice, and payment, navigate back to test.salesforce.com and select the **Apple Inc** account.