# **Tidy Data**

Brad Stieber 2018-10-02

Introduction

Idea (the theory)

Execution (the practice)

Conclusion

#### GitHub

You can find the repository for this presentation on my  $\mbox{\rm GitHub}.$ 

The only package needed for this presentation:

library(tidyverse)

# Introduction

My goal is for you to walk away from this presentation with an understanding of:

Tidy data philosophy

- Tidy data philosophy
- tidyverse data terminology

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- Common types of untidy data

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- Tidy data philosophy
- tidyverse data terminology
- Common types of untidy data
- Operations for tidying up
- Displaying tidy data

#### What this is based off of

Most of what follows is based off of Hadley Wickham's paper on tidy data. I would strongly recommend reading that paper.

If you're looking for a practical introduction, Hadley Wickham has one of those too.



I also borrow a bit from other resources (which will be listed at the end), as well as my own experience working with tidy and untidy datasets.

# But mostly...



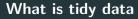
# Idea (the theory)

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- Rely on vectorization (in R and pandas), and expected/desired behavior in grouped aggregation (excel, tableau)

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- Foresight
- It's never been easier



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- 2. Each observation forms a row.

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There are three qualities a dataset must have to be considered "tidy"

- 1. Each variable forms a column.
- 2. Each observation forms a row.
- 3. Each type of observational unit forms a table.

#### The Language of Tidy Data

- Dataset: a collection of values (e.g. iris data)
- Variable: all values that measure the same underlying attribute (e.g. height, width)
- Values: a specific measurement or attribute for a variable (e.g. \$100)
- Observation: all values measured on the same unit (like a person, or a day, or a race) across variables

It's usually easy to figure out things like *observations* and *variables* for a given dataset, but defining them in the abstract can be difficult.

Getting data into a tidy format first requires understanding the three qualities of tidy data, as well as the five most common types of untidy data.

Then, we can get most forms of untidy data to be tidy by utilizing four verbs of data tidying

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- separate: turns a single character column into multiple columns,
   based on a regular expression or specific positions
- unite: concatenate multiple columns into one

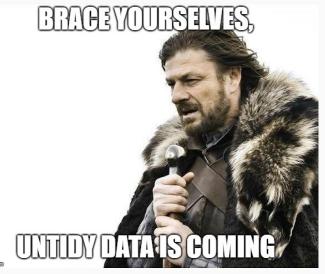
# **Execution** (the practice)

### Five common types of untidy data

Here are the five most common types of untidy data you're likely to experience "in the wild":

- Column headers are values, not variable names.
- Multiple variables are stored in one column.
- Variables are stored in both rows and columns.
- Multiple types of observational units are stored in the same table.
- A single observational unit is stored in multiple tables.

We'll go through examples of each of the five.



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#### 1. Column headers are values, not variable names

The first dataset we'll look at comes from the WHO and displays the number of TB cases for three countries in two years.

country	1999	2000
Afghanistan	745	2666
Brazil	37737	80488
China	212258	213766

This data is too *wide*, as 1999 and 2000 are **values** for a **variable** we could call year.

Although difficult to analyze, this form of data storage is helpful for presentation and data entry.

How would we tidy up?

#### Tidying # 1

Need to gather columns into key-value (year-cases) pairs:

# 2. Multiple variables are stored in one column

The next table has two columns, but it should have four. How would you work with this data without tidying it first?

Hair - Eye - Sex	n
Black - Brown - Male	32
Brown - Brown - Male	53
Red - Brown - Male	10
Blond - Brown - Male	3
Black - Blue - Male	11
Brown - Blue - Male	50

The HairEyeColor variable actually has values for three separate variables stored within it.

How would we tidy up?

# Tidying #2 (1/2)

We need to separate one column (Hair - Eye - Sex) into multiple columns (hair, eye, sex)

```
## # A tibble: 6 x 4
## hair eye sex n
## <chr> <chr> <chr> <chr> <chr> <dbl>
## 1 Black Brown Male 32
## 2 Brown Brown Male 53
## 3 Red Brown Male 10
## # ... with 3 more rows
```

# Tidying #2(2/2)

Could go a step further and use uncount (the opposite of dplyr::count):

```
## # A tibble: 159 x 3
## hair eye sex
## <chr> <chr> <chr> <chr> ## 1 Black Brown Male
## 2 Black Brown Male
## 3 Black Brown Male
## # ... with 156 more rows
```

#### 3. Variables are stored in both rows and columns

This is the most complicated form of untidy data, and typically requires a bit more massaging.

year	month	stock	d1	d2	d3	d4
2000	1	CAC	1772.80	1750.50	1718.00	1708.10
2000	1	DAX	1628.75	1613.63	1606.51	1621.04
2000	1	FTSE	2443.60	2460.20	2448.20	2470.40
2000	1	SMI	1678.10	1688.50	1678.60	1684.10

How would we tidy up? Think carefully about that the **observation** is for this data

# Tidying #3(1/2)

What is the "observation" (a day or a stock on a day)?

```
mkt_untidy %>%
  gather(day, price, starts_with('d')) %>% # wide to long
  spread(stock, price) %>% # long back to wide-ish
  mutate(day = gsub('d', '', day)) %>% # remove "d"
  unite(date, year, month, day, sep = '-') %>% # 3 cols to 1
  mutate(date = lubridate::ymd(date))
```

# Tidying #3(2/2)

What is the "observation" (a day or a **stock on a day**)?

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mkt_untidy %>%
  gather(day, price, starts_with('d')) %>% # wide to long
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```

```
## # A tibble: 16 x 3
## date stock price
## <date> <chr> <dbl>
## 1 2000-01-01 CAC 1773.
## 2 2000-01-01 DAX 1629.
## 3 2000-01-01 FTSE 2444.
## # ... with 13 more rows
```

# 4. Multiple types of observational units are stored in the same table

This is one that gets violated a lot. Our desire is to have *all* the data in one spot.

Data should be **normalized** during the process of tidying, it is not until we reach the analytical part of our data science process that denormalization should be preferred.

golfer	birth_date	birth_place	tournament_date	tournament	final_score
Tiger Woods	1975-12-30	Cypress, CA	1996-10-06	Las Vegas	-27
Tiger Woods	1975-12-30	Cypress, CA	1996-10-20	Disney	-21
Tiger Woods	1975-12-30	Cypress, CA	1997-01-12	Mercedes	-14
Tiger Woods	1975-12-30	Cypress, CA	1997-04-13	Masters	-18

How would you tidy up?

# Tidying #4 (use dplyr::select)

```
# helper function
select_distinct <- function(data, ...){</pre>
  select(data, ...) %>%
    distinct()
# golfer table
golfer <- tw_data %>%
  select_distinct(golfer, birth_date, birth_place)
# tournament table
tournament <- tw data %>%
  select distinct(tournament, tournament date)
# result table
tournament results <- tw data %>%
  select distinct(tournament, winner = golfer, final_score)
```

# 5. A single observational unit is stored in multiple tables

Have you ever worked with US government data before?



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Have you ever worked with US government data before? If so, you know this is common:

year	срі	year	срі	year	срі
2015	237	2016	240	2017	245

Not hard to remedy, but still annoying and potentially dangerous. Easy fix for *consistent* tables: dplyr::bind\_rows

```
bind_rows(t_15, t_16, t_17)
```

```
## # A tibble: 3 x 2
## year cpi
## <dbl> <dbl> ## 1 2015 237
## 2 2016 240
## 3 2017 245
```

How can we make it easier to scan raw values in a data table?

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  - Order from L-R by degree of fixed-ness. The "most fixed" variables are the key describers of an observation, and are useful when we're trying to scan values.
- Put related variables next to each other
- Order rows based on the first variable and then break ties with the second and subsequent (fixed) variables after that.

#### Another Aside: Organizing data in spreadsheets

Broman & Woo (2018) wrote a stellar paper with 12 tips for organizing data in spreadsheets for sharing, analysis, reproducibility, and collaboration. After reading the tidy data paper, I would recommend reading it.

- Be consistent
  - Codes, NA, names, ID, layout, files, dates, phrases
- Write dates like
   YYYY-MM-DD
- Do not leave any cells empty
- Put just one thing in a cell
- Organize the data as a single rectangle (with subjects as rows, variables as columns, and with a single header row)
- Create a data dictionary

- Do not include calculations in the raw data files
- Do not use font color or highlighting as data
- Choose good names for things
- Make backups
- Use data validation to avoid data entry errors
- Save the data in plain text files

# **Conclusion**

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  - What are the rows of my dataset (observation, level of detail)?

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  - What are the rows of my dataset (observation, level of detail)?
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- 3. Ask yourself the following questions
  - What are the rows of my dataset (observation, level of detail)?
  - Is each column a distinct variable?
  - How hard would it be to calculate a grouped aggregation?

- 1. Put each dataset in a table
  - data.frame (stringsAsFactors? printing to a console? lazy evaluation?)
  - tibble (AKA the nice version of data.frame)
- 2. Put each variable in a column
- 3. Ask yourself the following questions
  - What are the rows of my dataset (observation, level of detail)?
  - Is each column a distinct variable?
  - How hard would it be to calculate a grouped aggregation?
- 4. Structure and tidy up your data to be manipulated by a computer. Ignore urges to make it easily viewed by a human.

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- Code is for humans, data is for computers (relevant tweet from Vince Buffalo)
- Be consciously aware of your values, variables, and observations
- Normalization can be your friend
- Be assertive and understanding

#### Other resources

There's a bevy of resources I consulted for this presentation. I've arranged these in descending order of importance.

- The tidy data paper
- Data Organization in Spreadsheets
- Informal version of tidy data paper
- Practical introduction to tidy data
- Tidy data presentation
- Tidy data analysis (an extension of the tidy data paradigm)
- Tidy Data in Python
- Database Normalization
- Codd's 3rd Normal Form

Here's the link to my GitHub repository.

**Questions?** 

Thanks for listening!