Customer Service Dashboard

Dashboard Overview ⓘ

Filter the cards by year

Filter the cards by month

Statistics   Year `2024`   Month `July`

0 Total Auftragsbestätigung	**0** Total Lieferschein	**0** Total Rahmenauftrag
0 Total Gutschrift	**0** Total FA	**0** Total Projects

Workflow H1 - INS SCM ⌄

INS - Total Demand Planning - Customer Overview ⌄

Open blankets ⌄

Summary ⌄

Workflow Inside Sales

Workflow H1 - INS SCM

Customer	Customer Order Number	Article Number	ABNumber	Status	Stock Enough	FST	PRS	CRP	INS	Info
Kleemann GmbH	4504010514	920-327-01TN	2683460	In clarification	●					ⓘ
Kamag Transporttechnik GmbH & Co.KG	4500562052	938-324-0060TN	2679986	In clarification						ⓘ
Kamag Transporttechnik GmbH & Co.KG	4500562052	938-324-0060TN	2679986	In clarification						ⓘ
Kamag Transporttechnik GmbH & Co.KG	4500566453	938-075-01TN	2684814	In clarification						ⓘ
Kamag Transporttechnik GmbH & Co.KG	4500561870	938-089-02TN	2680108	In clarification						ⓘ
Kamag Transporttechnik GmbH & Co.KG	4500561870	938-083-00TN	2680108	In clarification						ⓘ
Kamag Transporttechnik GmbH & Co.KG	4500561870	938-086-02TN	2680108	In clarification						ⓘ
Kamag Transporttechnik GmbH & Co.KG	4500561870	938-039-00TN	2680108	In clarification						ⓘ
Kamag Transporttechnik GmbH & Co.KG	4500561870	938-120-00TN	2680108	In clarification						ⓘ
Kamag Transporttechnik GmbH & Co.KG	4500561870	938-075-01TN	2680108	In clarification						ⓘ

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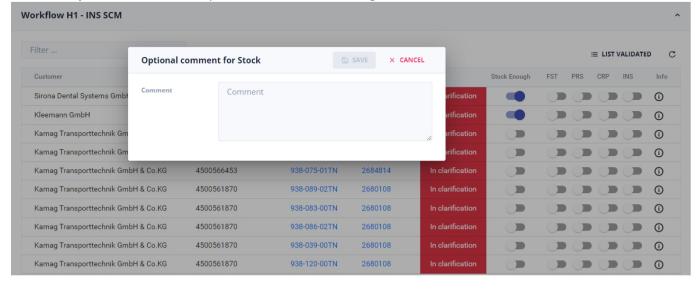
- Table show AB positions not completed & not booked where the delivery date in H1
- Each department should check their own respectively in the current order

With every check , there is optional comment dialog :

Total Demand Planning

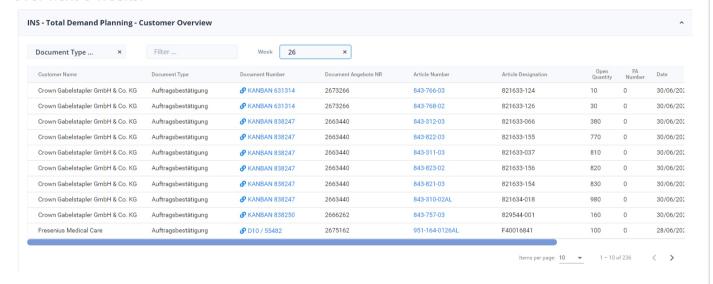Table show summary of AB positions, Delfor, Lieferplan & Kanban dates , quantities and prices over next 8 weeks.

INS - Total Demand Planning - Customer Overview

	Document Type ... ✕	Filter ...	Week	26 ✕					

Customer Name	Document Type	Document Number	Document Angebote NR	Article Number	Article Designation	Open Quantity	FA Number	Date
Crown Gabelstapler GmbH & Co. KG	Auftragsbestätigung	🔗 KANBAN 631314	2673266	843-766-03	821633-124	10	0	30/06/202
Crown Gabelstapler GmbH & Co. KG	Auftragsbestätigung	🔗 KANBAN 631314	2673266	843-768-02	821633-126	30	0	30/06/202
Crown Gabelstapler GmbH & Co. KG	Auftragsbestätigung	🔗 KANBAN 838247	2663440	843-312-03	821633-066	380	0	30/06/202
Crown Gabelstapler GmbH & Co. KG	Auftragsbestätigung	🔗 KANBAN 838247	2663440	843-822-03	821633-155	770	0	30/06/202
Crown Gabelstapler GmbH & Co. KG	Auftragsbestätigung	🔗 KANBAN 838247	2663440	843-311-03	821633-037	810	0	30/06/202
Crown Gabelstapler GmbH & Co. KG	Auftragsbestätigung	🔗 KANBAN 838247	2663440	843-823-02	821633-156	820	0	30/06/202
Crown Gabelstapler GmbH & Co. KG	Auftragsbestätigung	🔗 KANBAN 838247	2663440	843-821-03	821633-154	830	0	30/06/202
Crown Gabelstapler GmbH & Co. KG	Auftragsbestätigung	🔗 KANBAN 838247	2663440	843-310-02AL	821634-018	980	0	30/06/202
Crown Gabelstapler GmbH & Co. KG	Auftragsbestätigung	🔗 KANBAN 838250	2666262	843-757-03	829544-001	160	0	30/06/202
Fresenius Medical Care	Auftragsbestätigung	🔗 D10 / 55482	2675162	951-164-0126AL	F40016841	100	0	28/06/202

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Open Blankets

Table show open agreements with customers :

Open blankets											

⬆ RA RED POSITIONS
Open blankets with ordered quantity less than three quaters of total.

Red | Green | Orange

Position	Vorfail Nr	Article Number	Designation	Quantity	Ordered Quantity	Rest Quantity	U.Price	Total Price	Expiry Date	Extension Date
● 1	🔗 901568	🔗 866-027-99TN	200000837	5000	3000	2000	36,07 €	180 350 €	31/12/2023	31/03/2024
● 20	🔗 901545	🔗 925-539-00TN	48604121105	100	0	100	61,21 €	6 121 €	30/09/2023	30/12/2023
● 30	🔗 901545	🔗 925-540-00TN	48604121104	100	0	100	62,63 €	6 263 €	30/09/2023	30/12/2023
● 40	🔗 901545	🔗 925-542-00TN	48604121116	100	0	100	54,87 €	5 487 €	30/09/2023	30/12/2023
● 50	🔗 901545	🔗 925-543-00TN	48604121121	100	0	100	59,77 €	5 977 €	30/09/2023	30/12/2023
● 5	🔗 901538	🔗 943-500-01TN	712375	192	0	192	149 €	28 608 €	30/06/2023	30/09/2023
● 6	🔗 901538	🔗 943-501-01TN	712376	192	0	192	226,45 €	43 478,4 €	30/06/2023	30/09/2023
● 7	🔗 901538	🔗 943-503-01TN	712440	192	0	192	209,2 €	40 166,4 €	30/06/2023	30/09/2023
● 0	🔗 901557	🔗 866-046-00	101122870	200	25	175	9,05 €	1 810 €	31/12/2023	31/03/2024
● 10	🔗 901494	🔗 943-103-00AL	97156806	500	0	500	14,19 €	7 095 €	30/06/2023	30/09/2023

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- Green positions: Open blankets with delivered quantity more than three quaters of total
- Red positions: Open blankets with ordered quantity less than three quaters of total.
- Orange positions : Open blankets with ordered quantity more than, and delivered quantity less three quaters of total

1. Click on the download icon will export the table of positions to excel file
2. Click on the button will change the table with relative position

Summary

Summary tables show count of payments,orders and customers by project and AB positions

Summary ⌃

Type	Count
●Auftragsbestätigung	0
●Lieferschein	0
●Rahmenauftrag	0
●Gutschrift	0

Type	Count
EDI	
●Auftragsbestätigung	0
●Lieferschein	0

Payment	Count
●Rechnung	0
●Vorkasse	0
●Vorauskasse	0
●Gutschriftverfahren	0
●Lastschrift	0
●Überweisung	0

AB-Top Customer

Customer Name	Count
●Crown Gabelstapler GmbH & Co. KG	30549
●Jungheinrich Moosburg AG & Co. KG	20957
●Sirona Dental Systems GmbH	20792

LS-Top Customer

Customer Name	Count
●Crown Gabelstapler GmbH & Co. KG	38623
●Wolf GmbH	24418
●Weidemann GmbH	22303

Project-Top Customer

Customer Name	Count
●Crown Gabelstapler GmbH & Co. KG	108464
●Wolf GmbH	67227
●Sirona Dental Systems GmbH	63334