



# ENTREPLAN

## EntRePlan

**Enterprise Resource Planning**  
- Plan your Work & Work your Plan



## PROSPECTA TECHNOLOGIES

### • **Simpler Processes**

Entreplan automates and streamlines business processes so that your business runs faster and more profitable.

### • **Informed Decisions**

It helps you to make an informed decisions in real-time business insights through seamless data integration

### • **Quicker Deployment**

It can be deployed in a matter of weeks, significantly reducing your time to effectiveness and profitable operations.

### • **Easy Maintenance**

With cloud deployment you get seamless updates allowing you to focus on the nuts & bolts of the business while leaving the IT to us.

### • **Complete Security**

Deployed on cloud and accessible only to you it is completely safe , with 24/7 support.

### • **Faster ROI**

Makes your staff more productive by improving operational efficiency and help you realize ROI faster.

### • **Customised Solutions**

Ability to plugin custom modules to suit independent industry requirements.



## Why **EntRePlan**?

### **ERP** for the **MSME**

Entreplan is a powerful web-based **ERP** built for the Organizations of all types and sizes.

With **Entreplan**, the Organisation can achieve business excellence. Empower your business by streamlining mission critical operations like sales, purchase, production, quality, compliance, human resources etc.



# HUMAN RESOURCES



## Human Resource Management

### None of us is as Strong as all of us

Entreplan HRM module is a web based module that meets the industry needs. The HR module mainly consists of many features organized under the following submodules.

- Organization Management
  - o Organization Units
  - o Work Locations
- Personnel Administration
  - o Attendance
  - o Leave
  - o Timesheet
  - o Transfer
  - o Discipline
  - o Loan management
- Personnel Development
  - o Training
  - o Skill Matrix
  - o Job Description
  - o Appraisals
  - o Recruitment
- Employee Self Service

In ESS, employees have the ability to update their personnel data like address, contact numbers, family data. Payroll data is available for download at the end of the month after pay run.

Workflows for leave approval, timesheet approval. Roles based access restricts unauthorized access to modules of EntrePlan.

The benefits of using EntrePlan HR is :

- Centralised and secure employee data
- Save time with employee self-service
- Easy tracking of time & attendance
- Simplify employee performance
- Customisable options

A number of reports and dashboards provide a birds eye view of the enterprise. Now EntrePlan comes with a Payroll Module that can be customized to suit organizational requirements. Salary components can be assigned. Statutory deductions can be configured while earnings can be configured as percentage of Basic Pay. EntrePlan also allows yearly increments to be setup.

# EntRePlan

One place for Suppliers and Vendors



## Customer Relationship Management

Maintain all your customer information at one place.

EntrePlan allows you to

- Record your customer enquiries
- Provide quotes to enquiries
- Record customer purchase orders
- Create sales order
- Create Invoice
- Record payment against an invoice

The Customer dashboard gives a complete overview of the customer with key data like the number of enquiries received, the total value of the quotes provided, orders received from the customer.

Dashboards and reports to quickly view

- Top 5 customers
- Total value of Sales Orders
- Record Leads
- Convert Leads into opportunities
- Sales Pipeline



## Supplier Relationship Management

Maintain all your supplier's information in one place.

EntrePlan allows you to

- Create enquiry
- Record supplier quotes
- Create Purchase Order
- Supplier evaluation

Supplier dashboard gives a complete overview of the supplier with key data like quotes received, orders placed on a particular supplier

EntrePlan also allows you to rate the suppliers based on a set of configurable parameters.

Dashboards and reports to quickly view

- Top 5 Vendors
- Vendor Rating
- Total value of Purchase Orders



## Inventory Management

Manage the inventory to reduce your holding

EntrePlan allows you to

- Receive goods
- Issue goods
- Classify Products
  - o ABC classification
  - o Fast/Slow moving
- Manage returns
- Setup product families
- Dynamic screen

Inventory management dashboards and reports allows you to monitor your inventory levels at an optimum level. A number of dashboards and reports help in understanding your inventory. The Material issue can be done at the Project level.

Dashboards and reports to quickly view

- Low stock items
- Items on order
- Ad-hoc reports





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