

CARYSIL
GERMAN ENGINEERED

Sales
3.38K

Sales
Growth
25.33...

EBITDA
4.01K

EBITDA
Growth
26.21...

COGS
5.94K

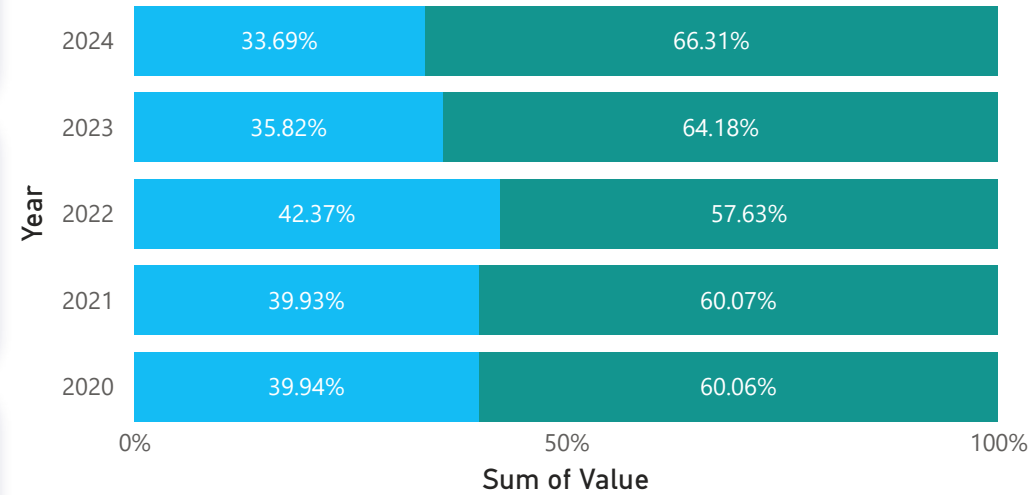
COGS
Growth
25.42...

PAT
935.00

PAT
growth
23.65...

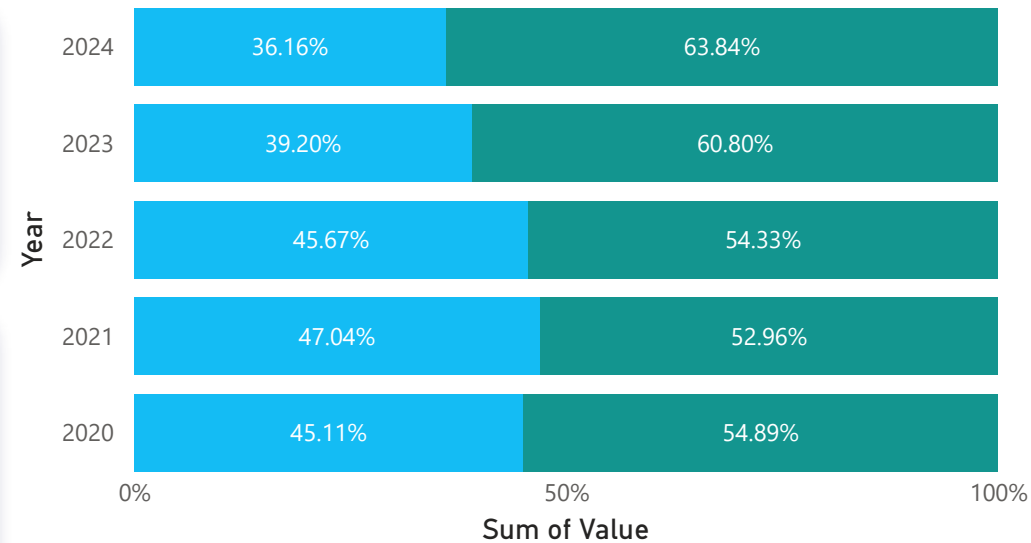
Asset Distribution

BS_Group_Head ● Current Assets ● Non Current Assets



Common Sizing

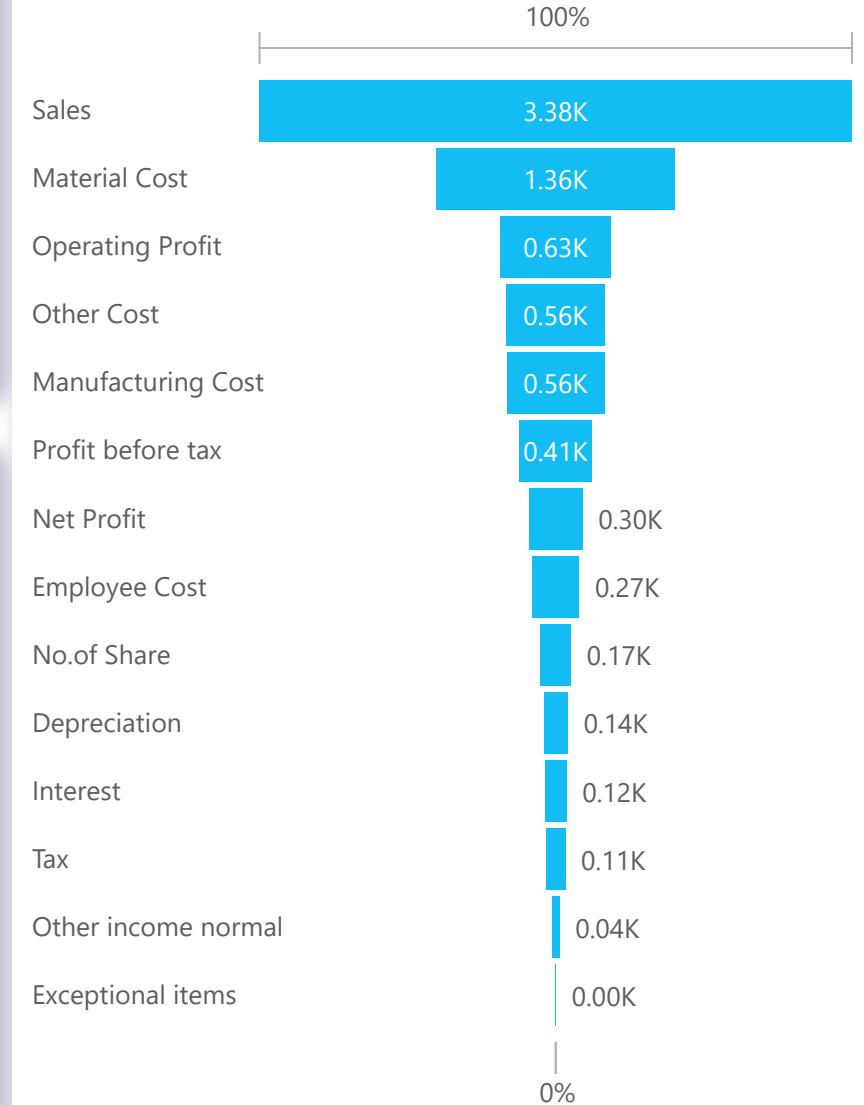
BS_Group_Head ● Equity ● Non Current Liabilities



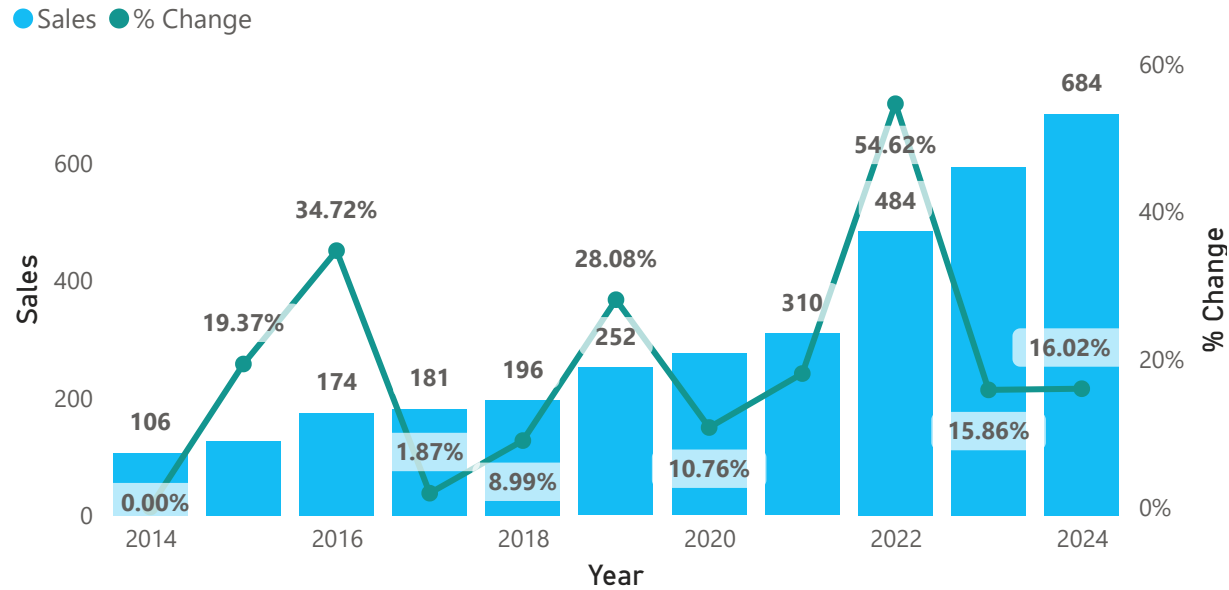
Year

All

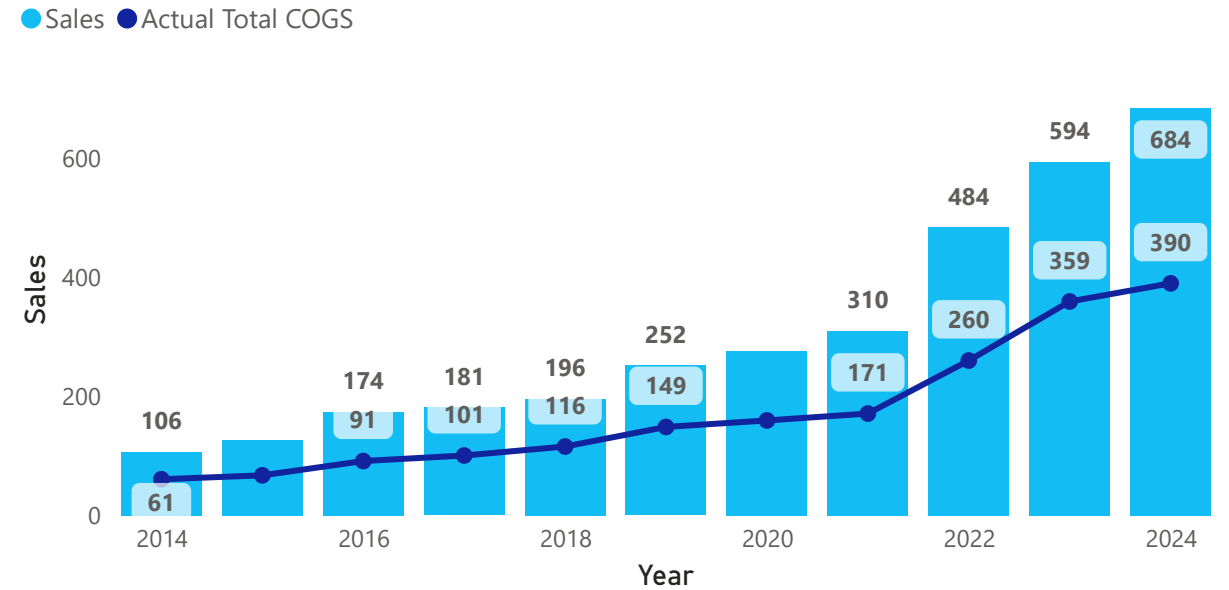
Sum of Value by P&L_Sub_Head



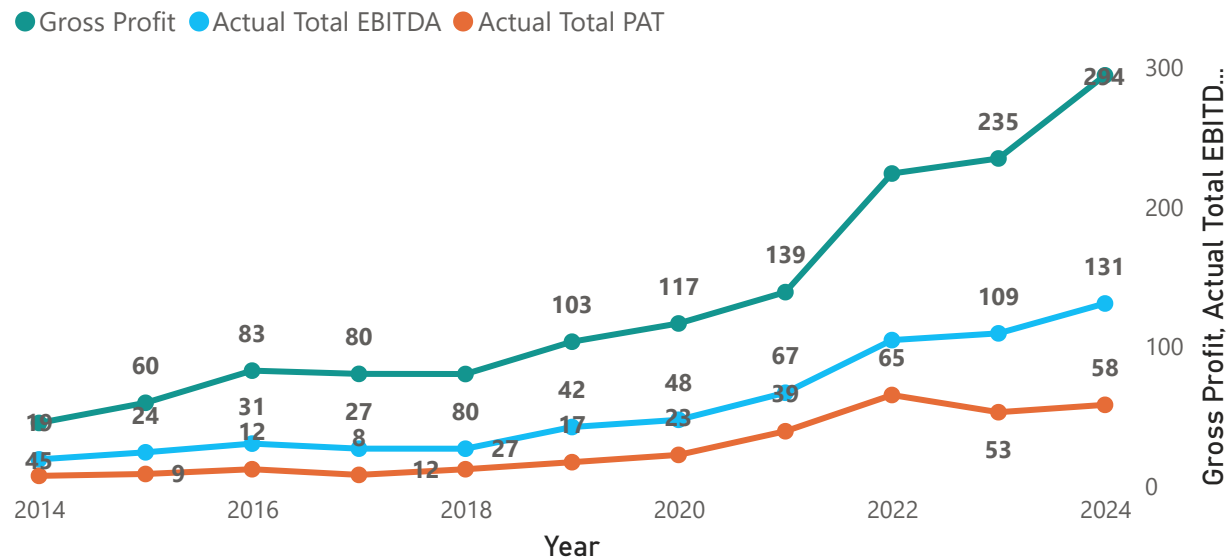
Sales and Growth % by Year



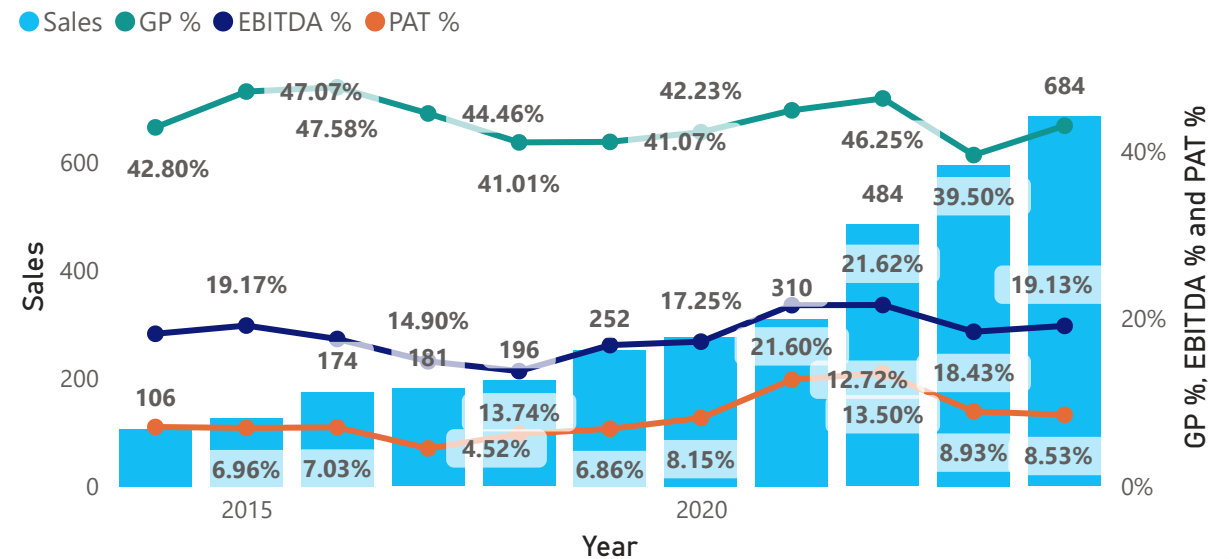
Sales and Actual Total COGS by Year



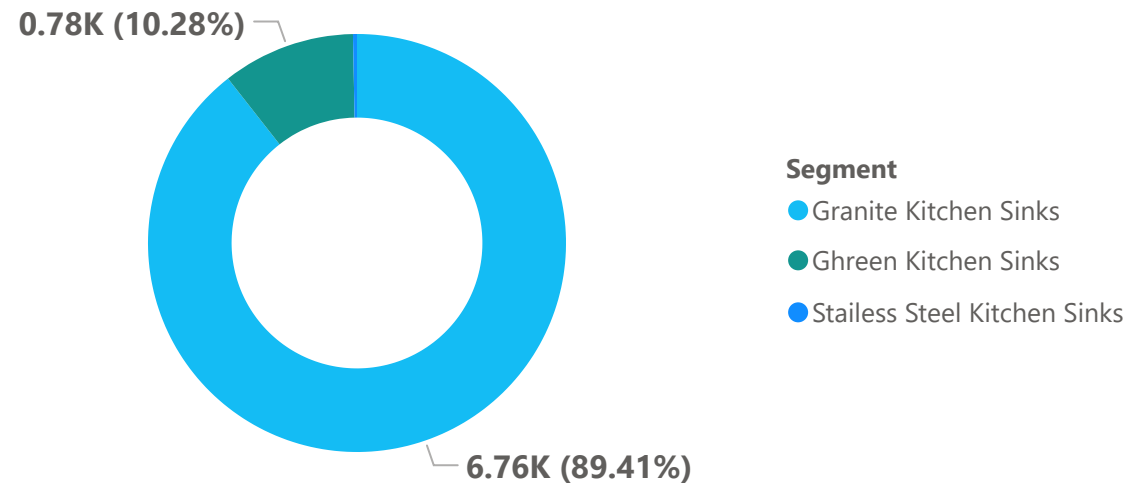
Gross Profit, Actual Total EBITDA and Actual Total PAT by Year



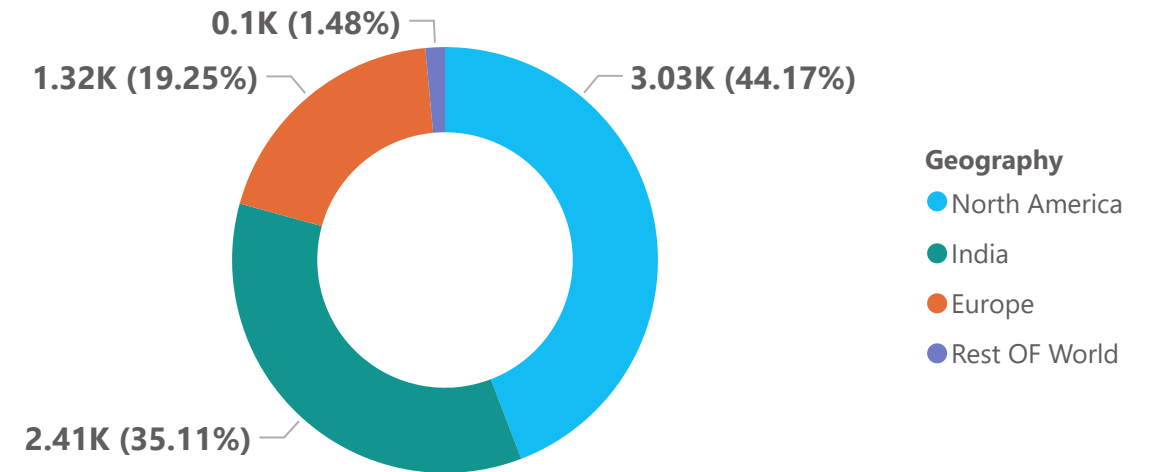
Sales, GP %, EBITDA % and PAT % by Year



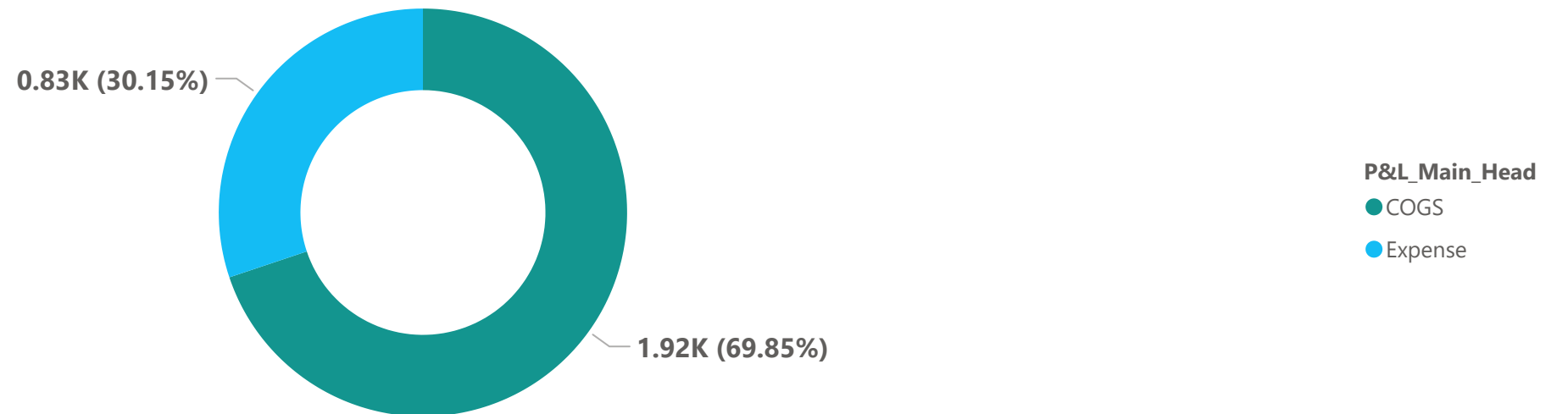
Sum of Contribution by Segment



Sum of Contribution by Geography



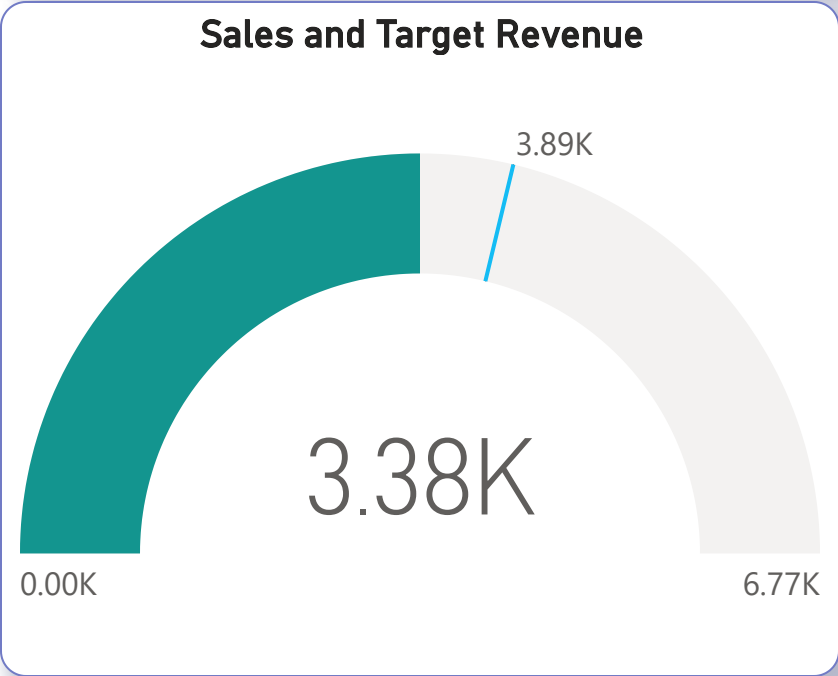
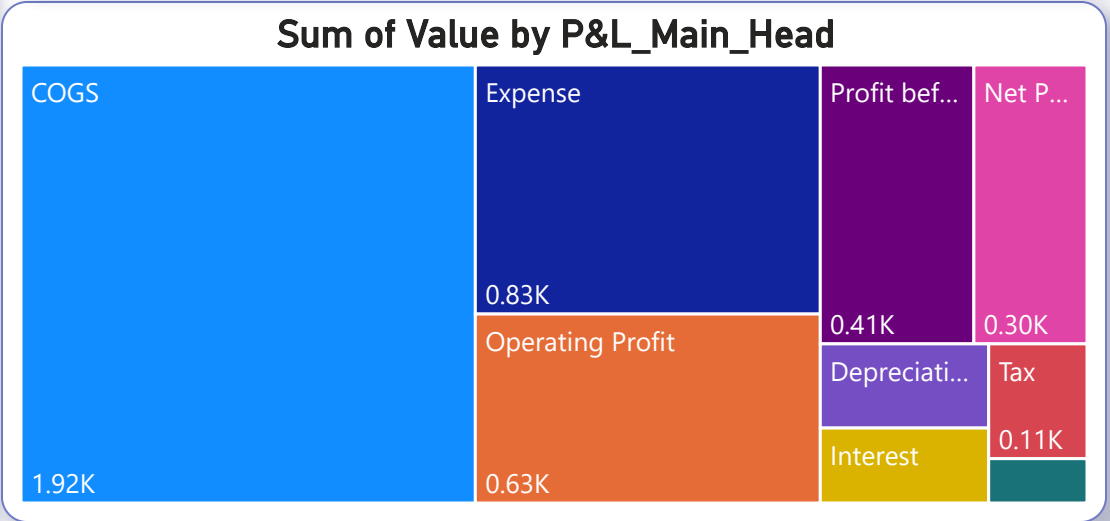
Sum of Value by P&L_Main_Head



P&L_Main_Head	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
COGS	60.63	67.22	91.21	100.53	115.62	148.50	159.45	171.03	260.15	359.37	389.88
Depreciation	5.00	4.00	5.00	6.00	7.00	9.00	12.00	13.00	18.00	26.00	32.00
Expense	26.09	35.43	52.22	53.50	53.45	61.06	68.94	72.01	119.21	125.16	163.27
Interest	5.00	8.00	9.00	11.00	8.00	12.00	10.00	8.00	11.00	17.00	23.00
Net Profit	7.50	8.84	12.24	8.19	12.24	17.28	22.50	39.42	65.36	53.04	58.32
No.of Share	15.70	15.70	15.70	15.70	15.70	15.70	15.70	15.70	15.70	15.70	15.70
Operating Profit	19.28	24.35	30.57	26.97	26.93	42.44	47.61	66.96	104.64	109.47	130.85
Other Income	0.65	0.69	1.77	2.54	4.61	2.13	4.73	8.01	10.07	1.59	5.34
Profit before tax	10.00	13.00	18.00	13.00	17.00	24.00	30.00	54.00	86.00	68.00	81.00
Sales	106.00	127.00	174.00	181.00	196.00	252.00	276.00	310.00	484.00	594.00	684.00
Tax	2.50	4.16	5.76	4.81	4.76	6.72	7.50	14.58	20.64	14.96	22.68

Year

All



22.10%

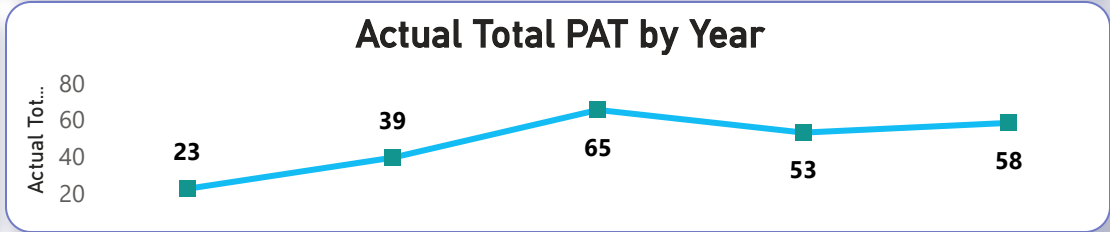
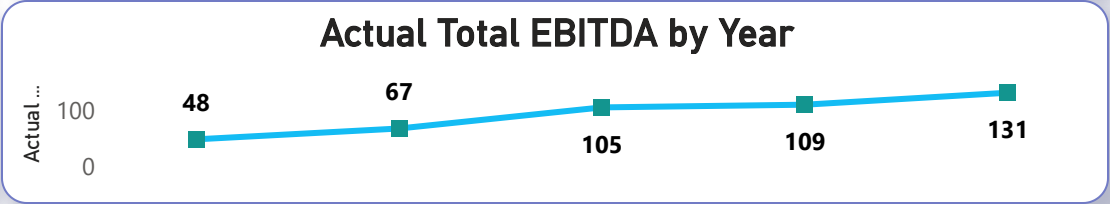
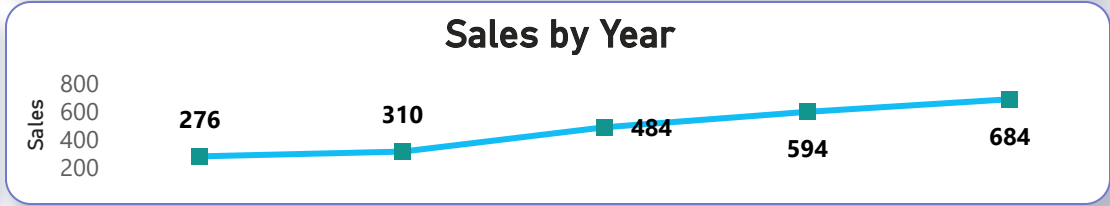
Rev CAGR %

25.26%

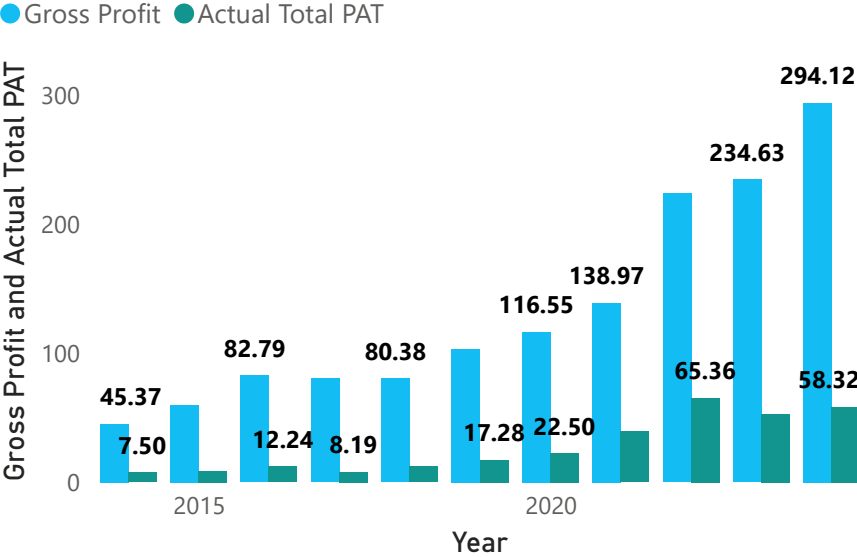
EBITDA CAGR %

27.54%

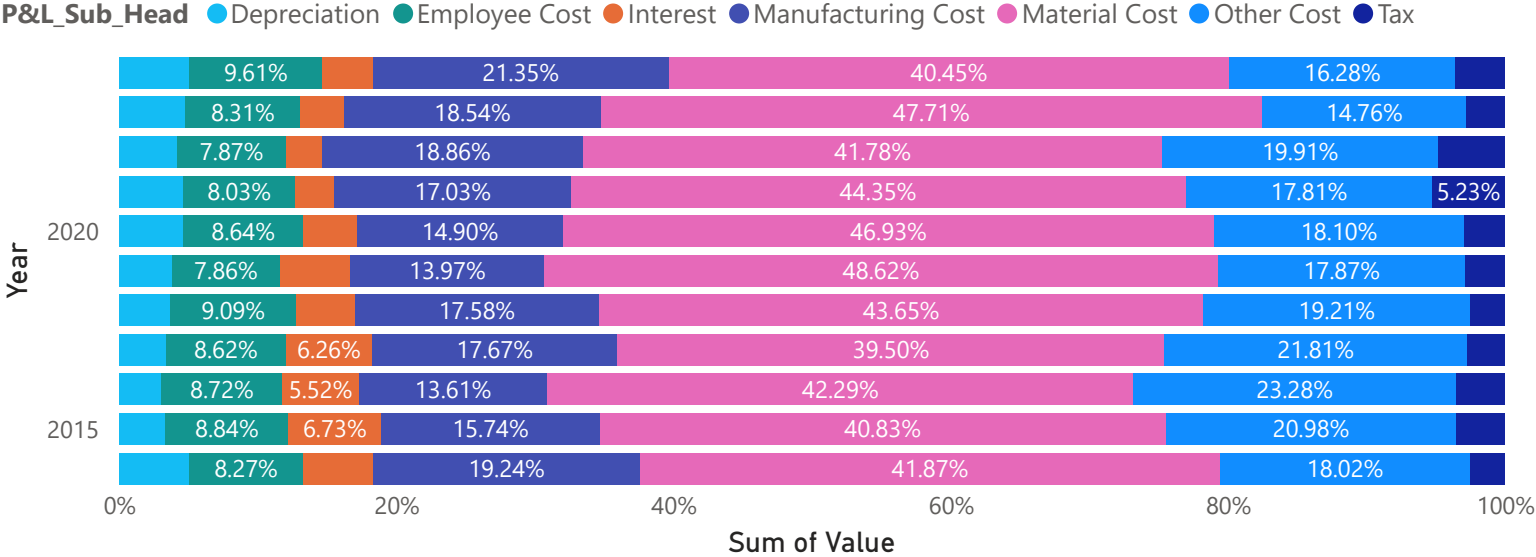
PAT CAGR %



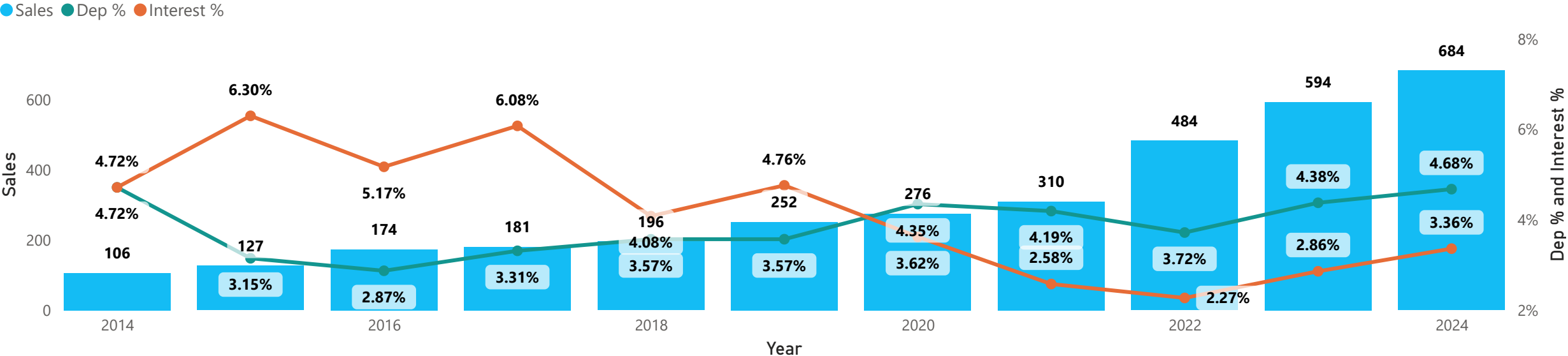
Gross Profit and Actual Total PAT by Year



Sum of Value by Year and P&L_Sub_Head



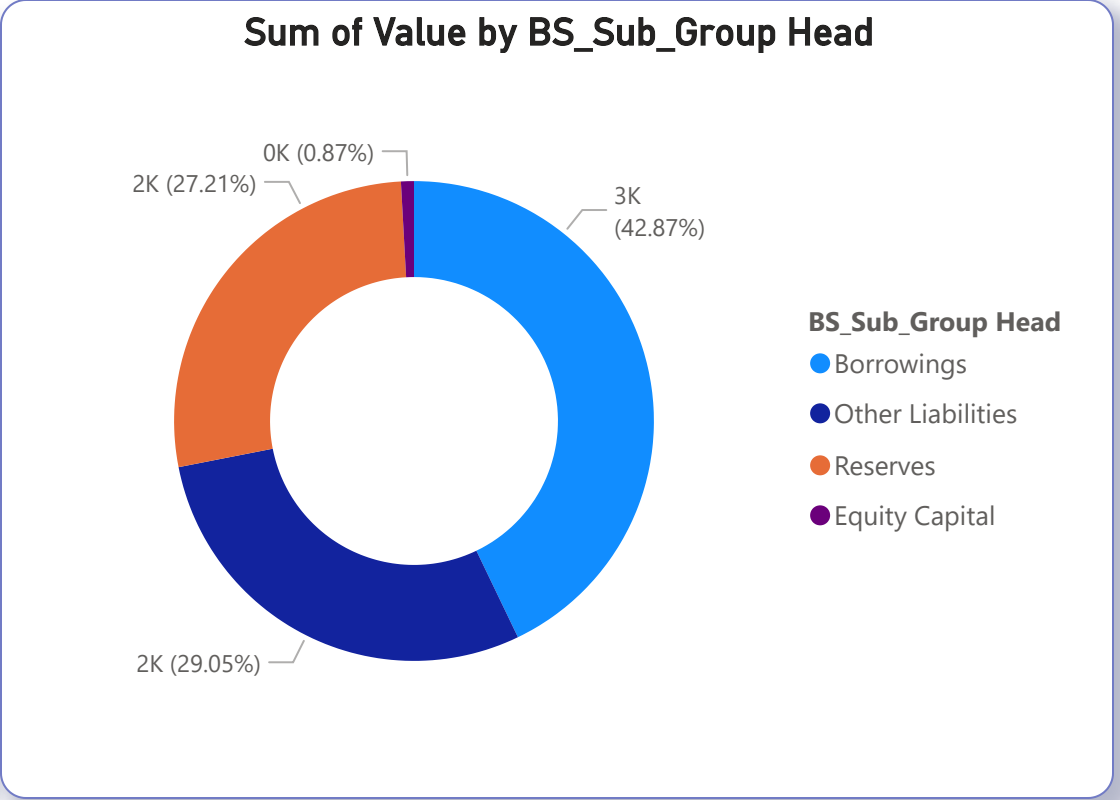
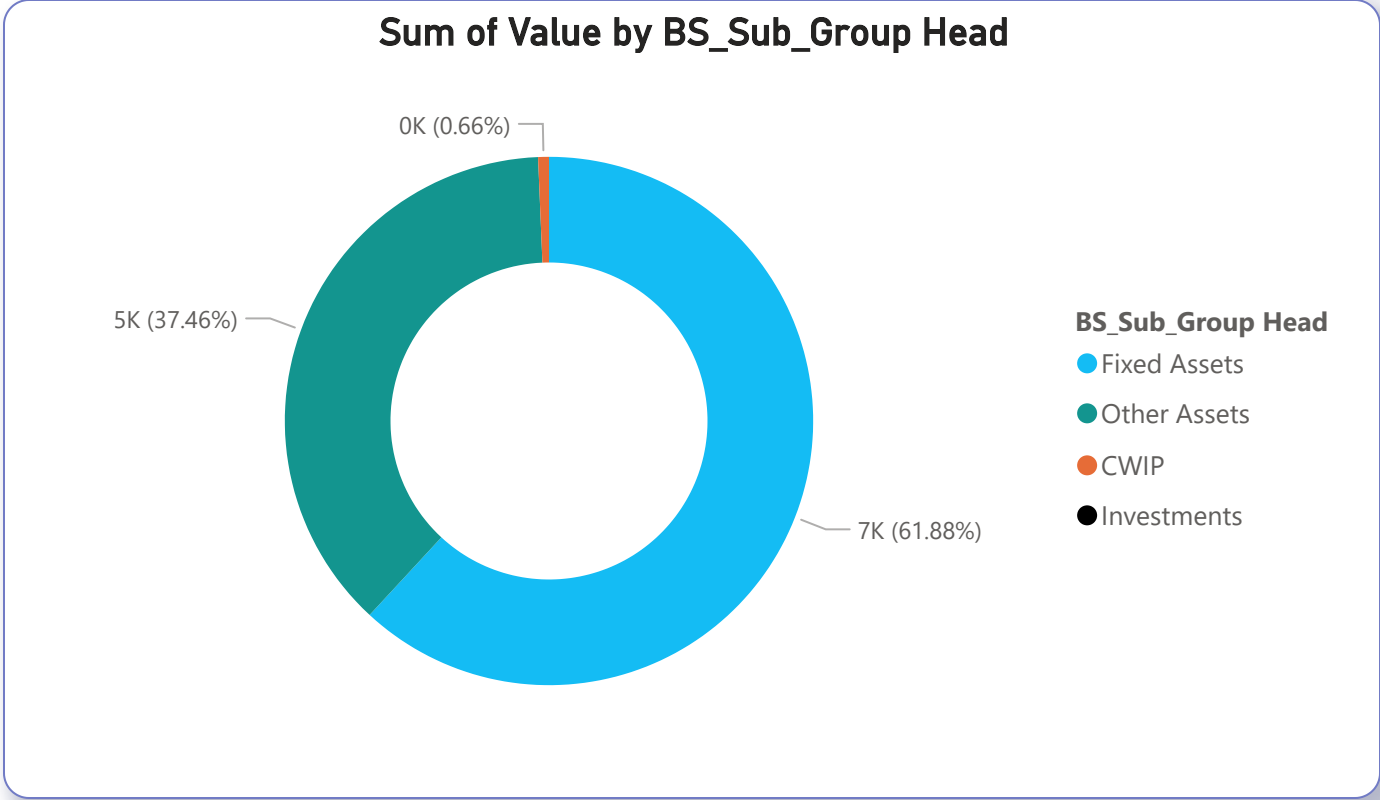
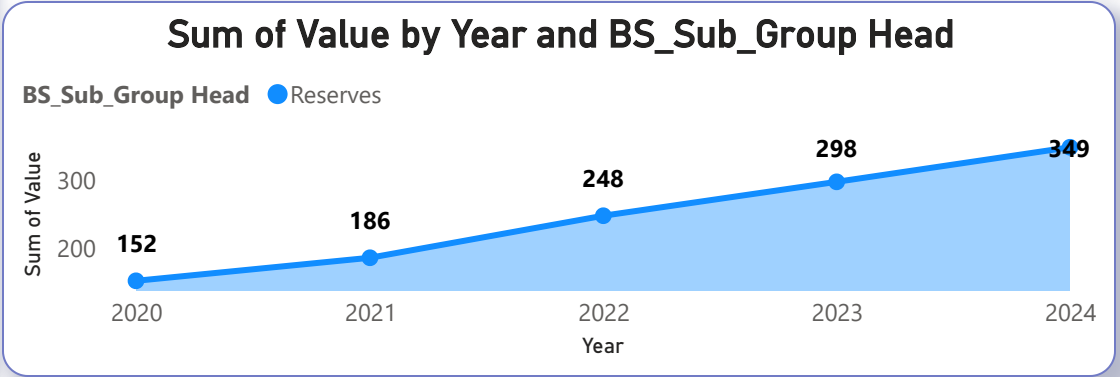
Sales, Dep % and Interest % by Year



BS_Main_Head	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
[-] Assets											
[-] Current Assets	122	174	264	266	294	340	391	468	672	755	872
[-] Non Current Assets	190	272	314	422	486	537	588	704	914	1353	1716
[-] Total Assets	97	147	199	233	260	291	325	391	553	712	845
[-] Shareholder Equity & Liabilities											
[-] Current Liabilities	52	72	111	90	110	134	142	186	299	347	356
[-] Equity	34	42	79	112	118	133	157	191	253	303	354
[-] Non Current Liabilities	73	138	129	152	173	182	191	215	301	470	625
[-] Total Liabilities	97	147	199	233	260	291	325	391	553	712	845

Year

All





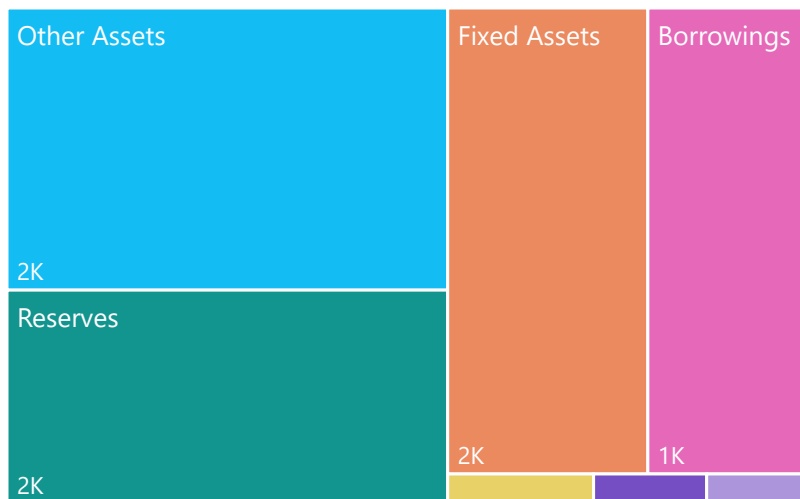
Working capital
1009

D/E
76.24%

Assets Turnover
83.49%

Current Ratio
243.1...

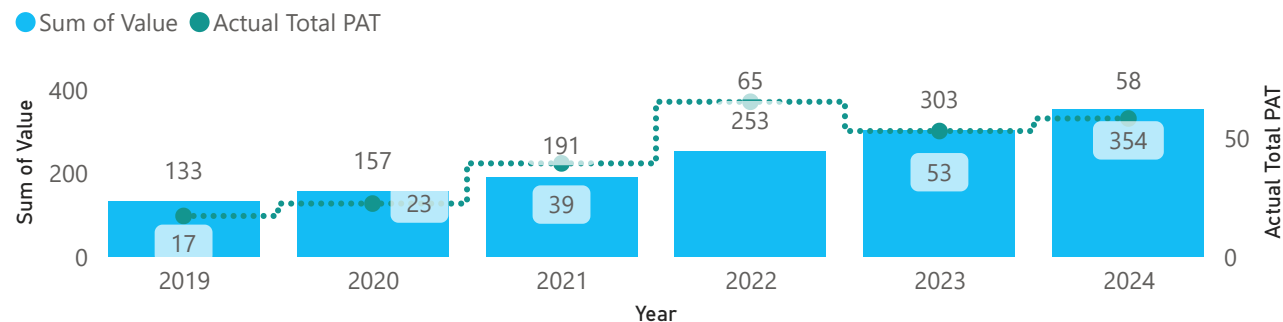
Sum of Value by BS_Node Head



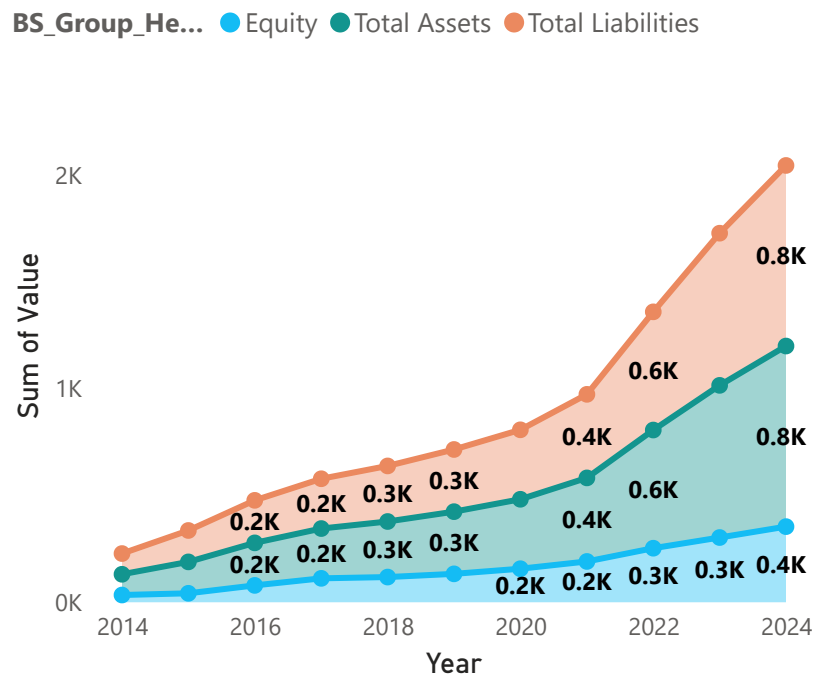
Year

All

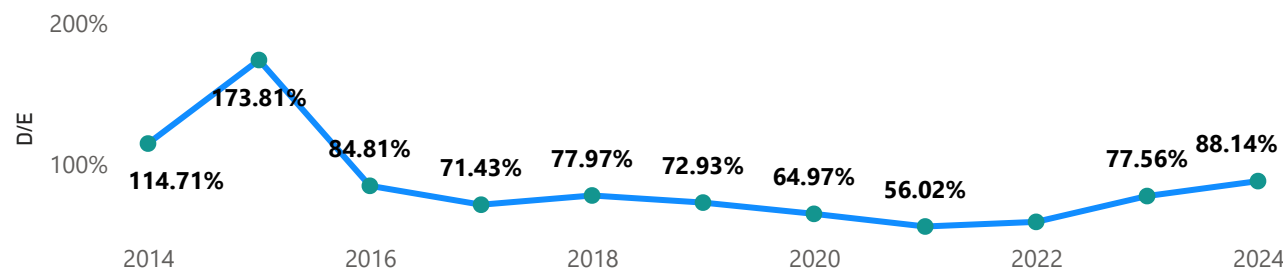
Sum of Value and Actual Total PAT by Year



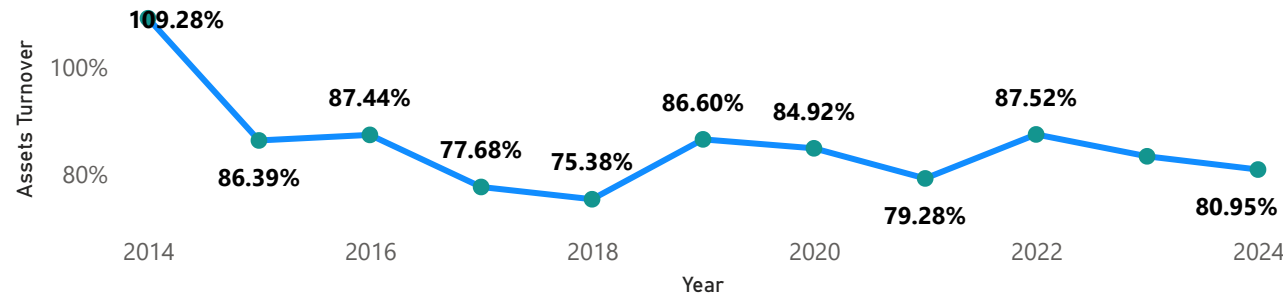
Sum of Value by Year and BS_Group_Head



D/E by Year

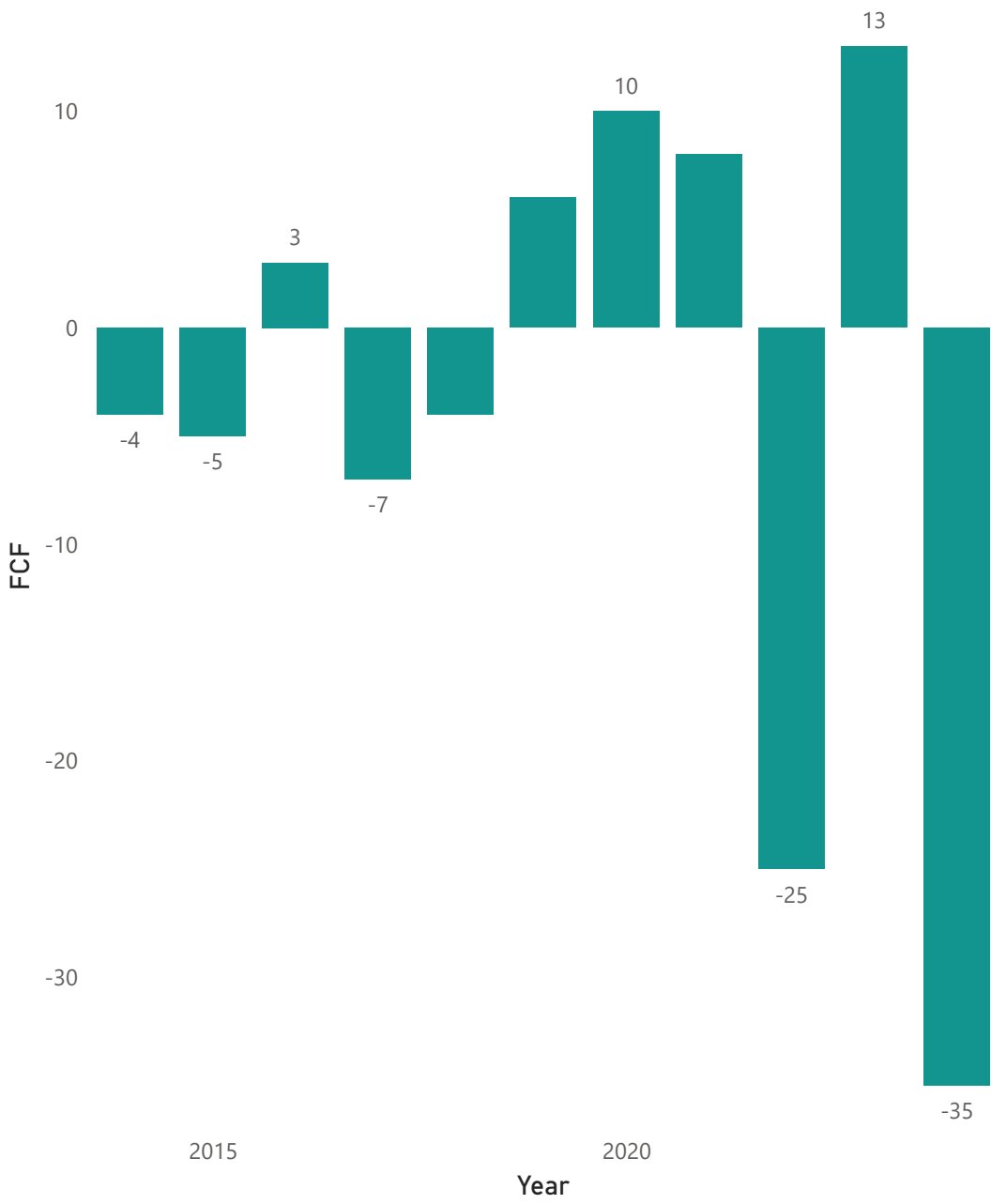


Assets Turnover by Year

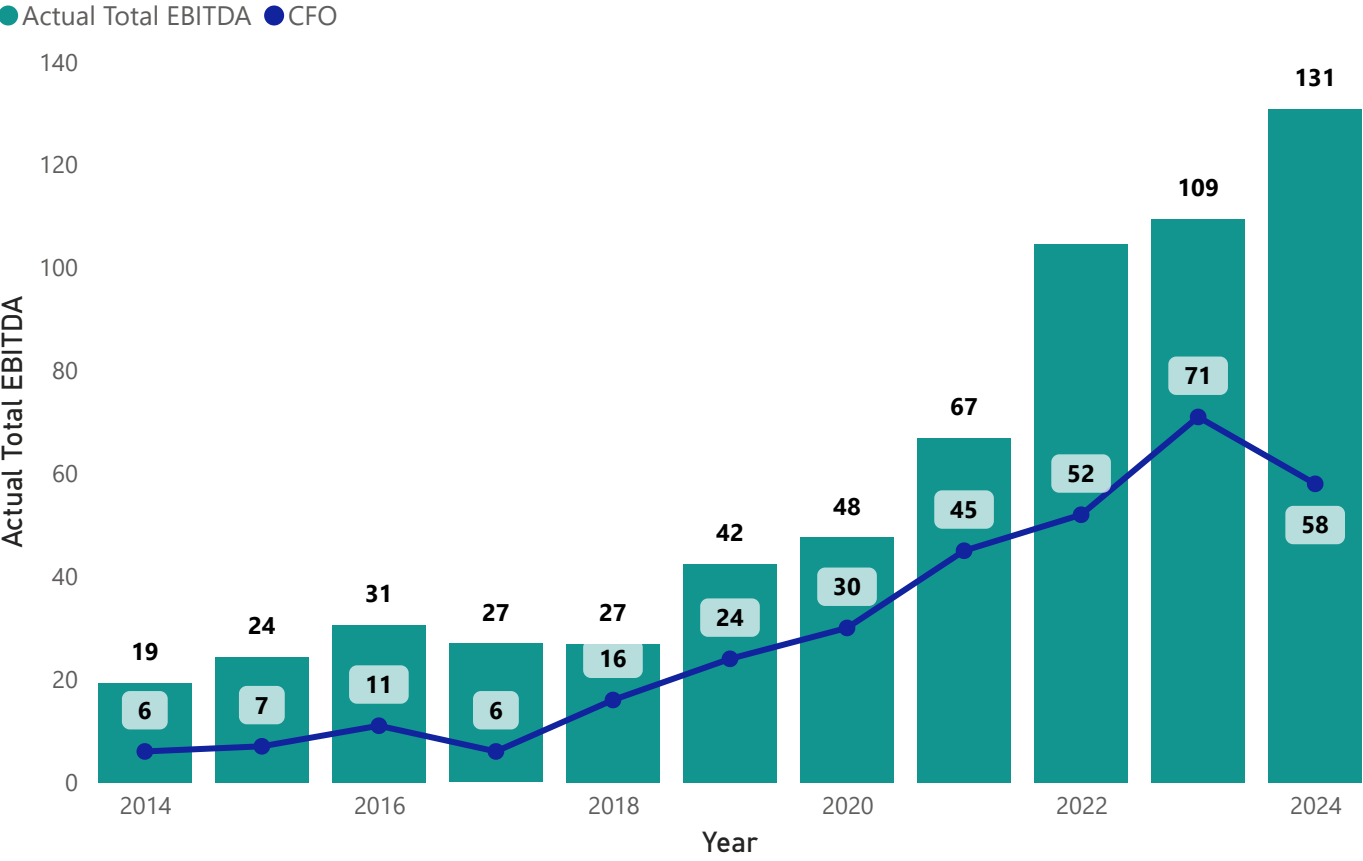


CFS_Main Head	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
⊕ Cash from Financing Activity	7	49	37	4	0	-8	-21	-17	36	129	95
⊕ Cash from Investing Activity	-18	-55	-25	-28	-40	-34	-39	-70	-145	-272	-204
⊕ Cash from Operating Activity	3	-1	9	-4	25	38	47	71	58	117	57
☐ Net Cash Flow											
Net Cash Flow	0	5	17	-6	-5	2	1	2	-2	-1	5

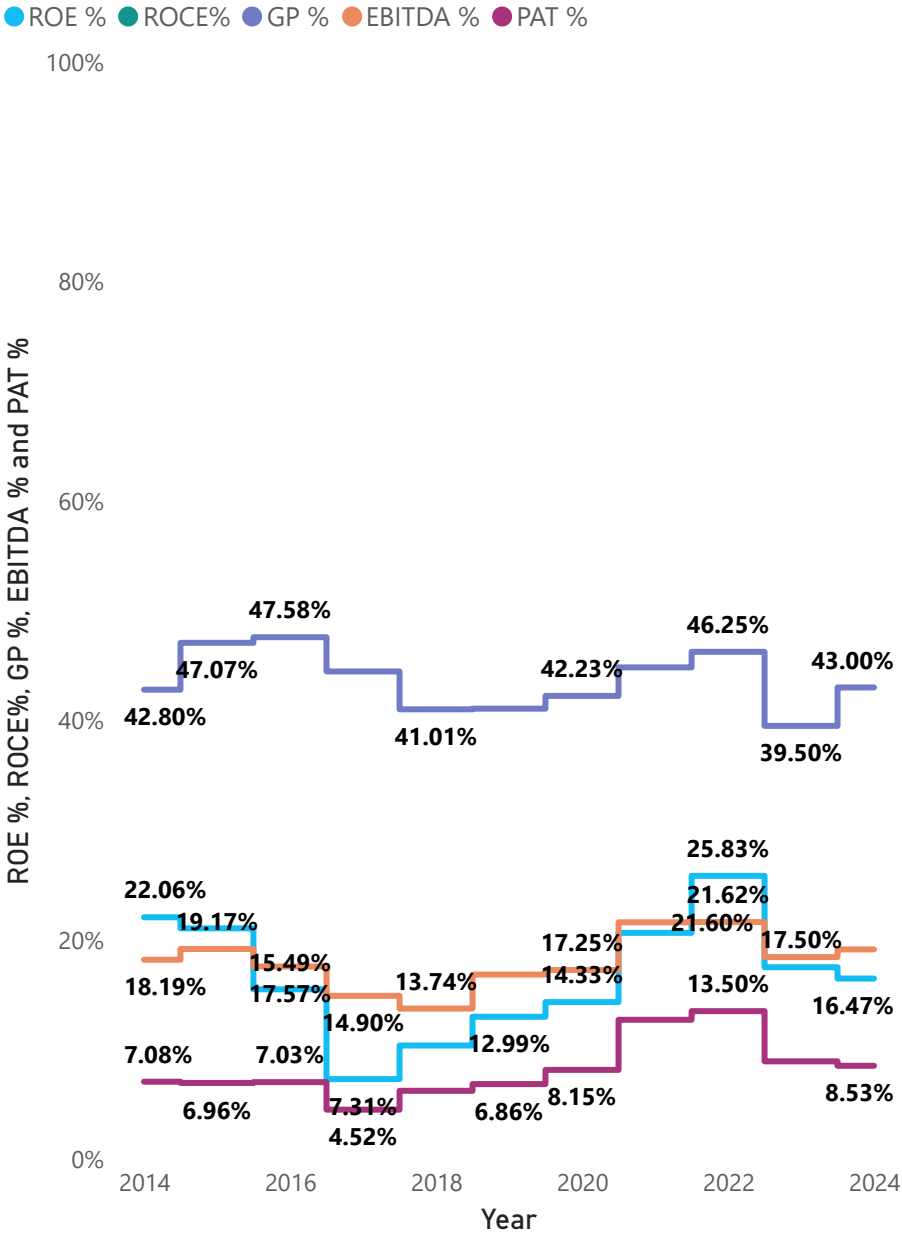
FCF by Year



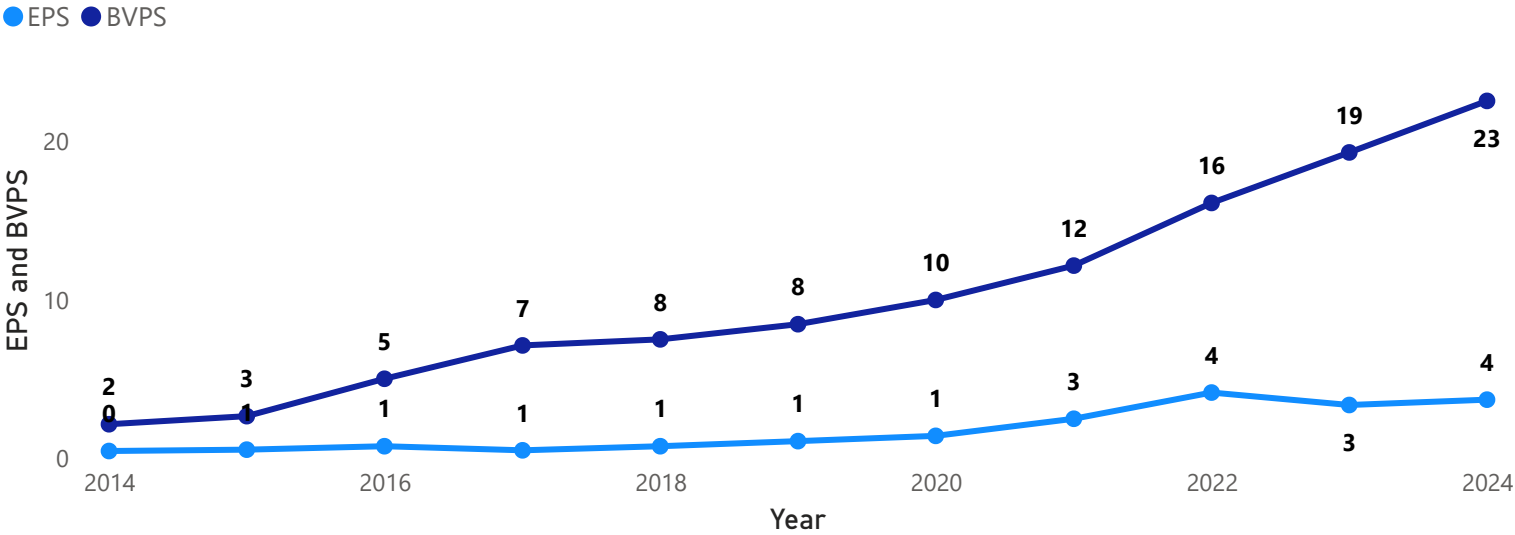
Actual Total EBITDA and CFO by Year



ROE %, ROCE%, GP %, EBITDA % and PAT % by Year



EPS and BVPS by Year



Finacial Levrage and Assets Turnover by Year

