

7772

Actual Total Reven...

12.05%

5285

Actual Total COGS

10.43%

933

Actual Total EBITDA

34.44%

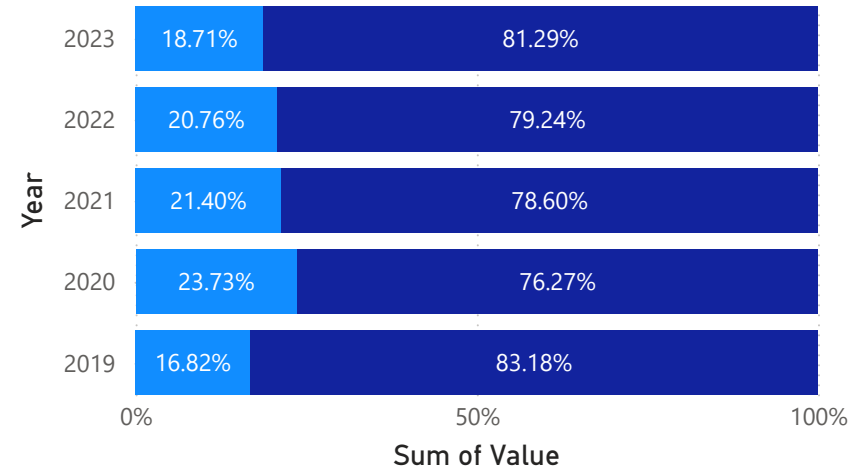
597

Actual Total PAT

43.17%

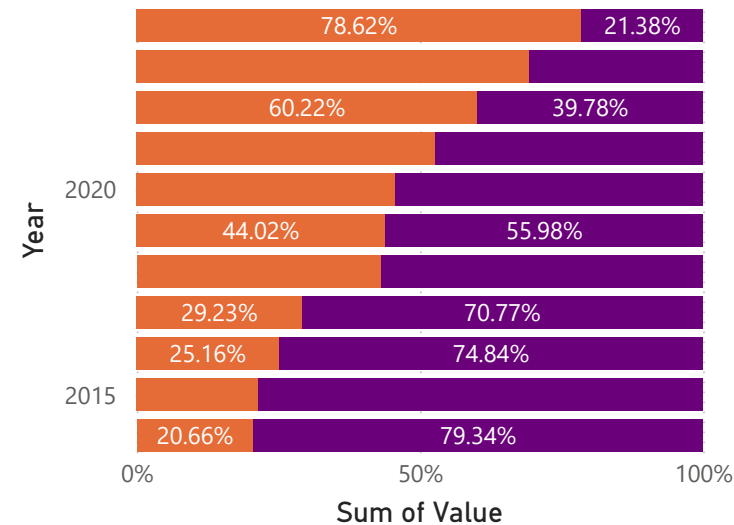
Assets Distribution

Non Current Assets Current Assets

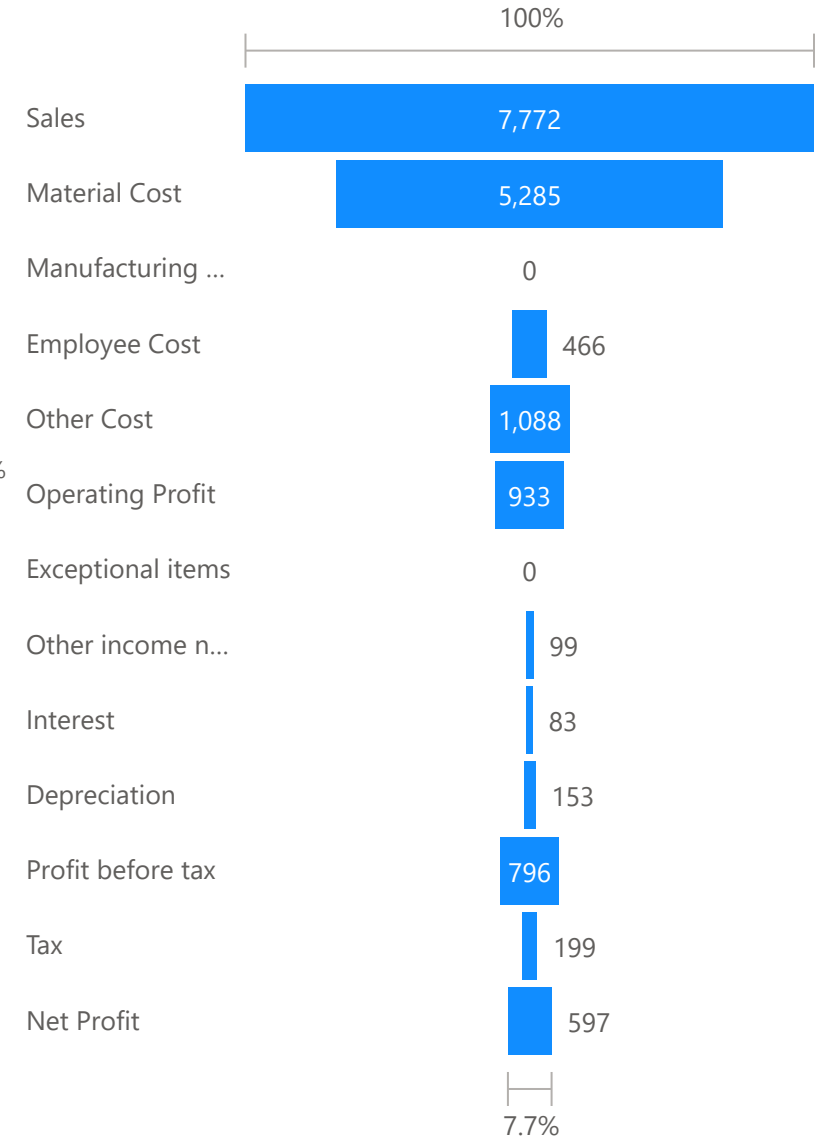


Common Sizing

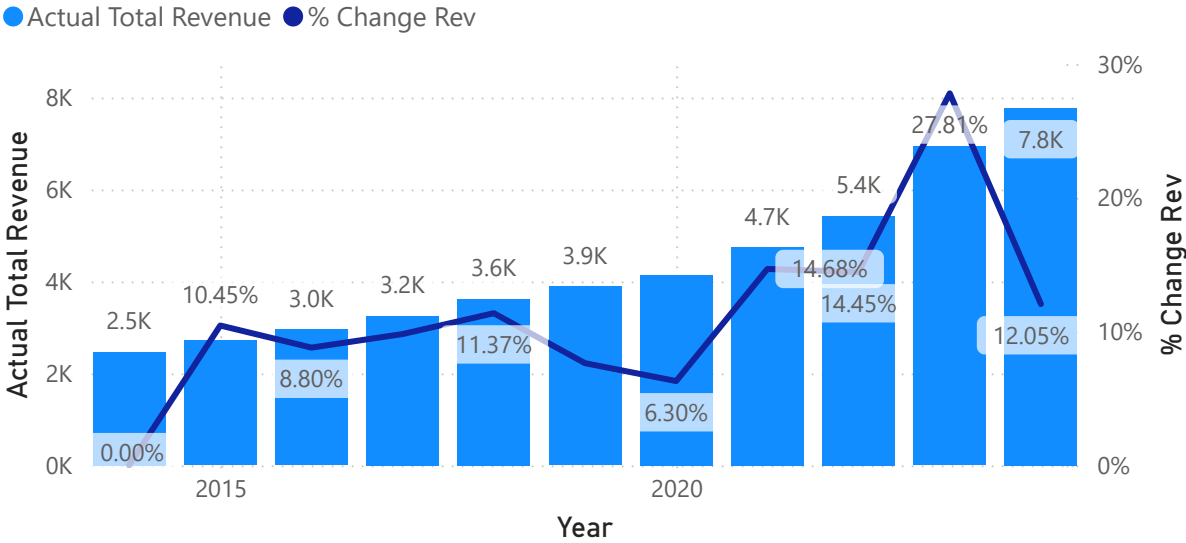
Equity Non Current Liabilities



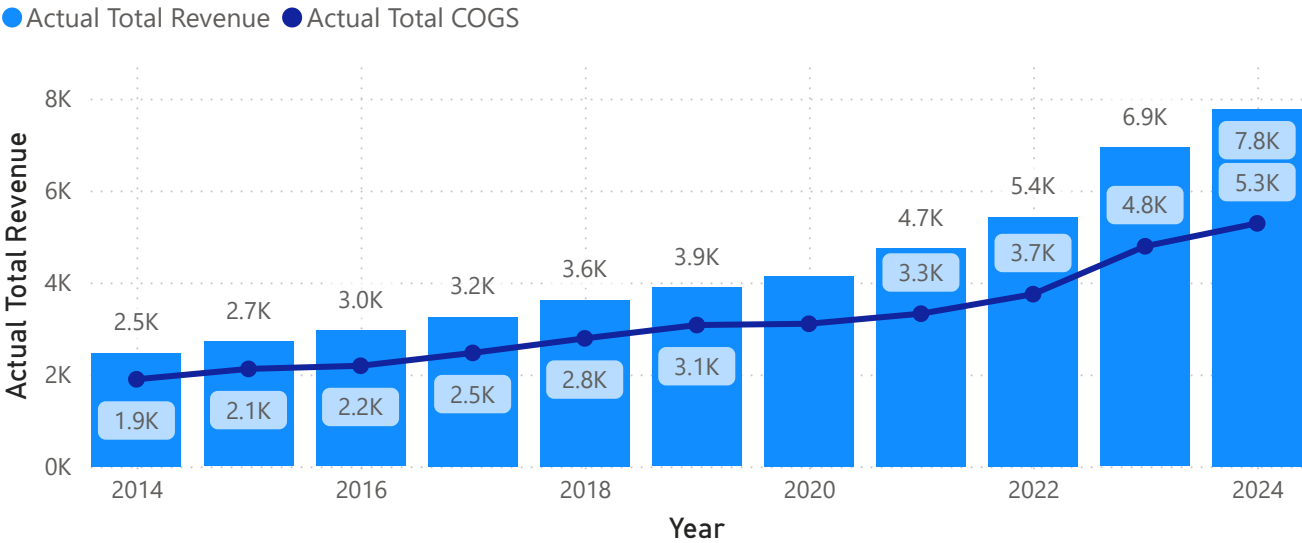
Profitability Flow



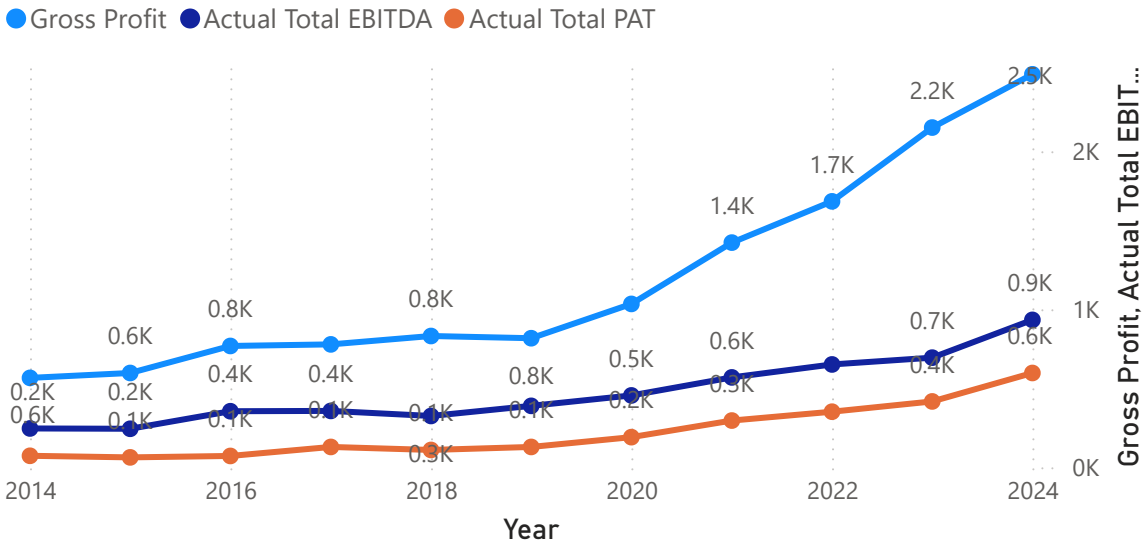
Actual Total Revenue and % Change Rev by Year



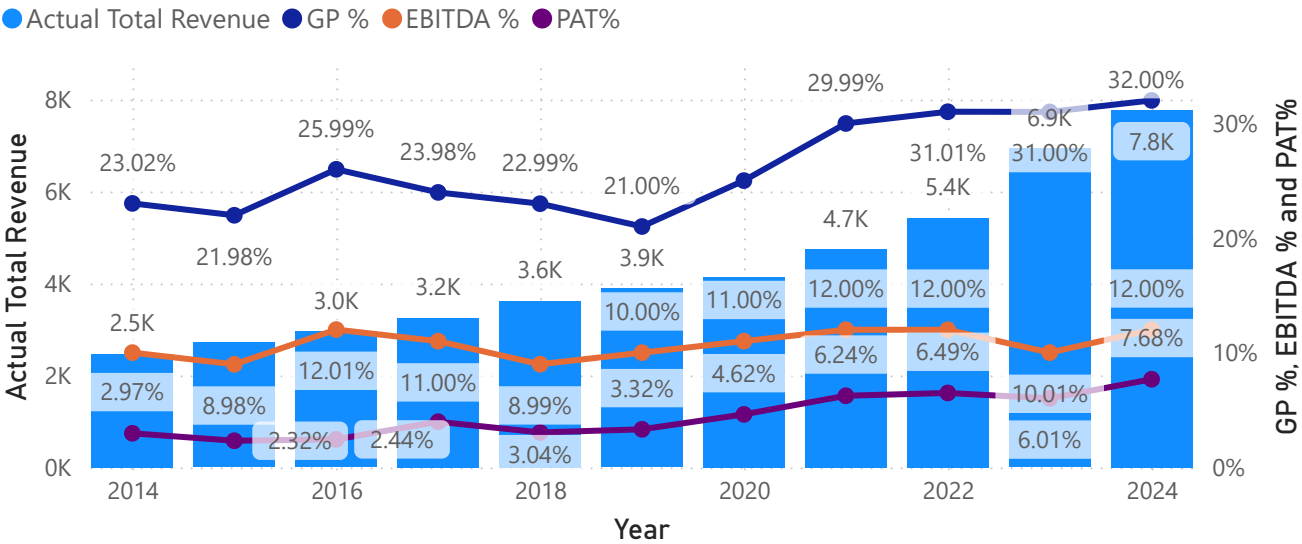
Actual Total Revenue and Actual Total COGS by Year



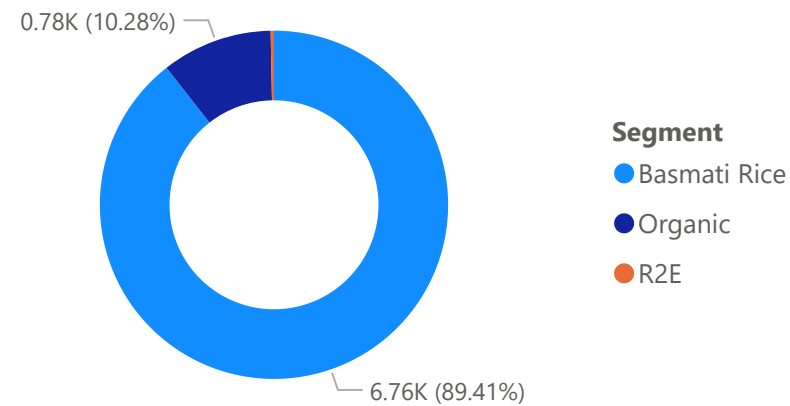
Gross Profit, Actual Total EBITDA and Actual Total PAT by Year



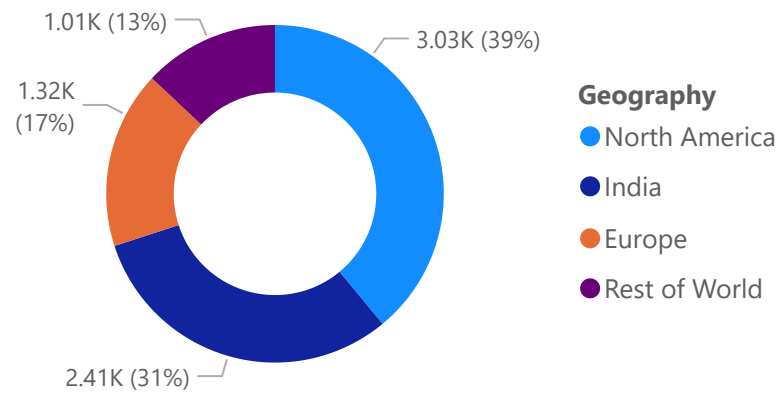
Actual Total Revenue, GP %, EBITDA % and PAT% by Year



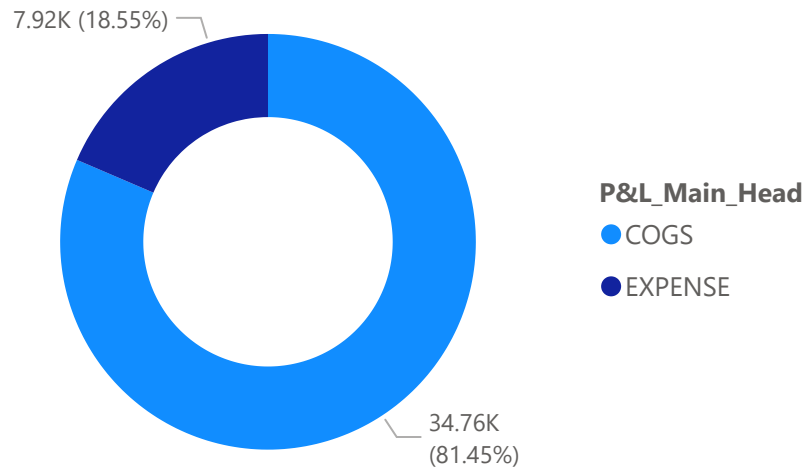
Sum of Contribution by Segment



Sum of Contribution by Geography

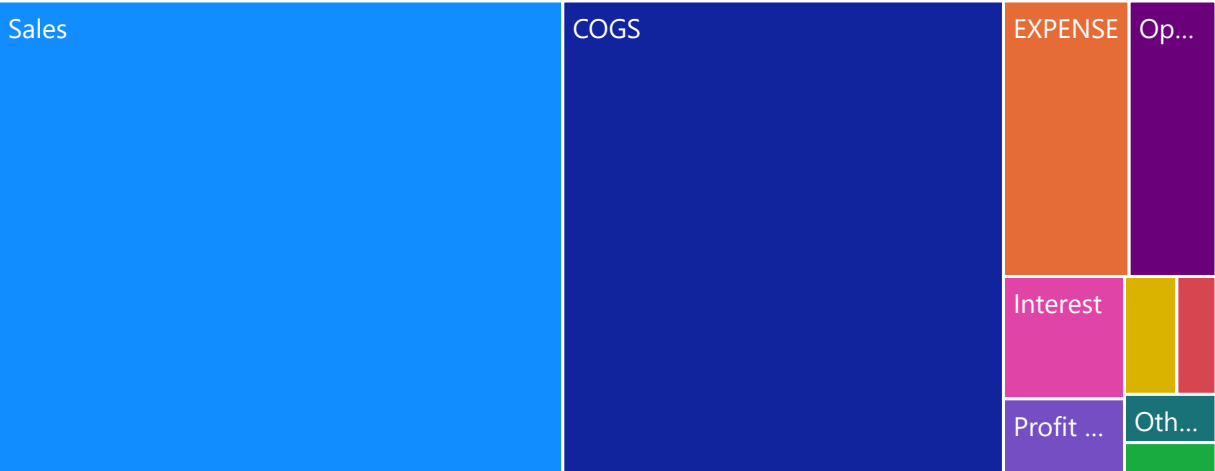


Sum of Value by P&L_Main_Head

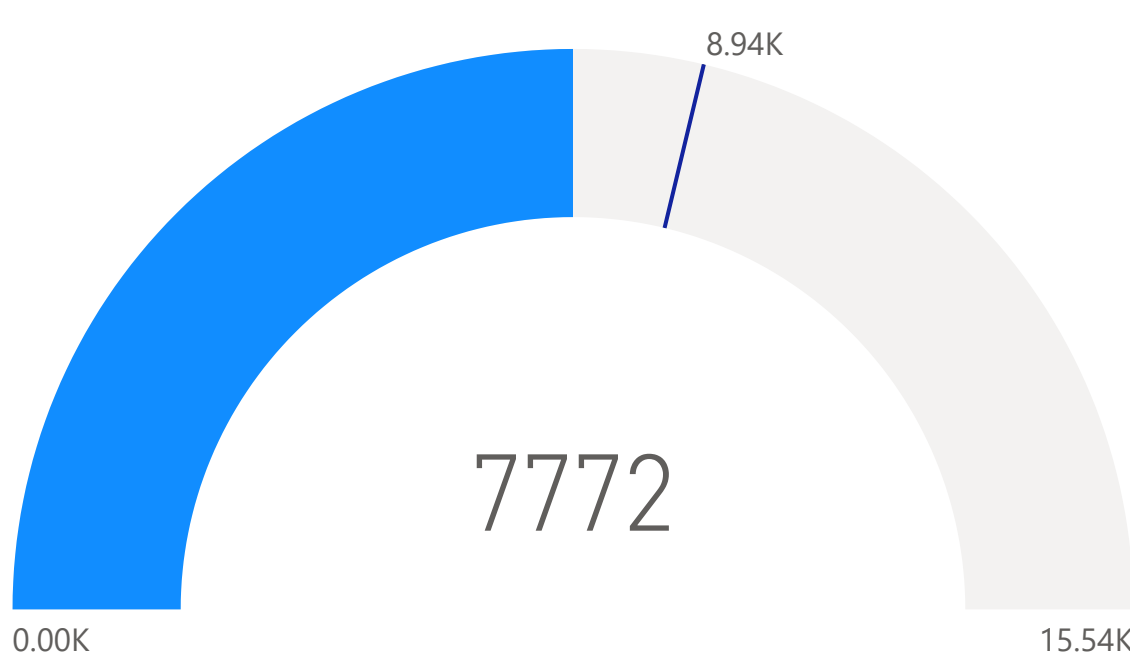


P&L_Main_Head	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
⊕ Sales	2459	2716	2955	3245	3614	3890	4135	4742	5427	6936	7772
⊕ COGS	1893	2119	2187	2467	2783	3073	3101	3320	3744	4786	5285
⊕ EXPENSE	320	353	414	422	506	428	579	854	1031	1457	1554
⊕ Operating Profit	246	244	355	357	325	389	455	569	651	694	933
⊕ Other Income	17	45	-37	48	36	21	34	32	23	71	99
⊕ Interest	113	151	148	157	147	139	132	87	69	82	83
⊕ Depreciation	37	47	52	55	50	69	91	108	123	127	153
⊕ Profit before tax	113	91	118	193	164	202	266	406	482	556	796
⊕ Tax	40	28	46	64	54	73	74	110	130	139	199
⊕ Net Profit	73	63	72	129	110	129	191	296	352	417	597
⊕ No.of Share	35	35	35	35	35	35	35	35	35	35	35

Sum of Value by P&L_Main_Head



Actual Total Revenue and Target Revenue



14.85%

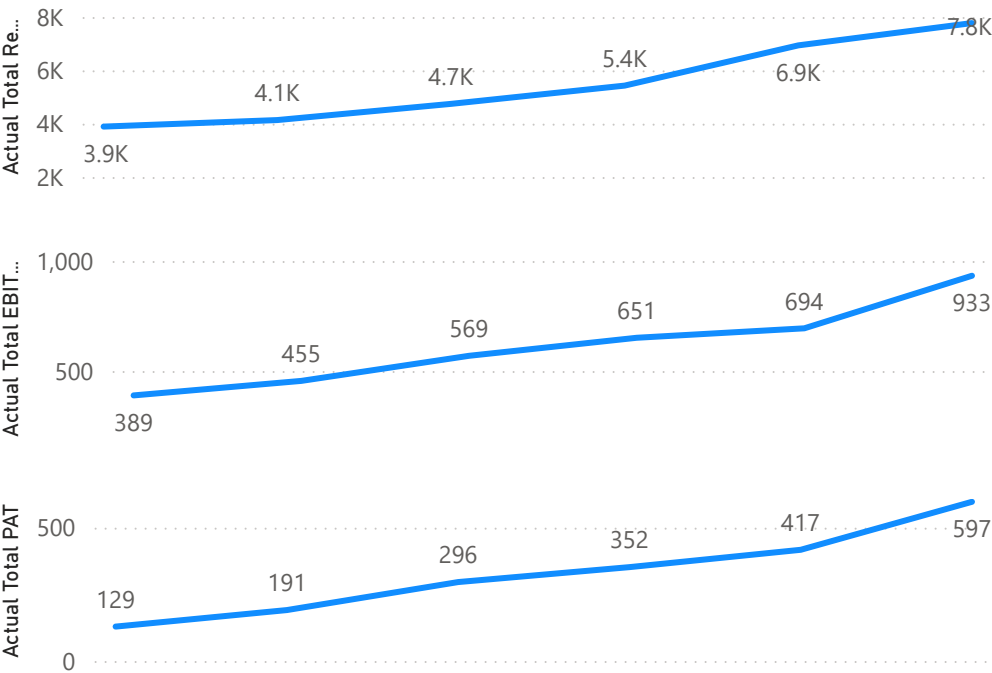
Rev CAGR %

19.12%

EBITDA CAGR %

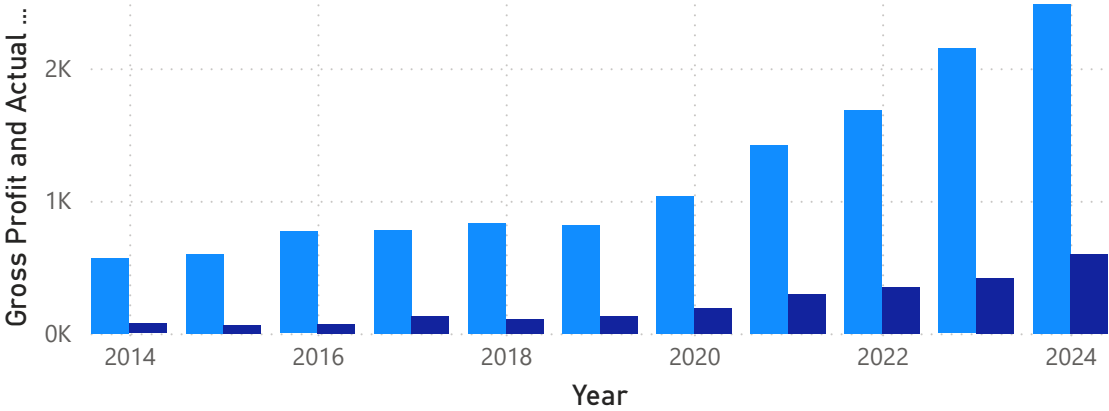
35.86%

PAT CAGR %



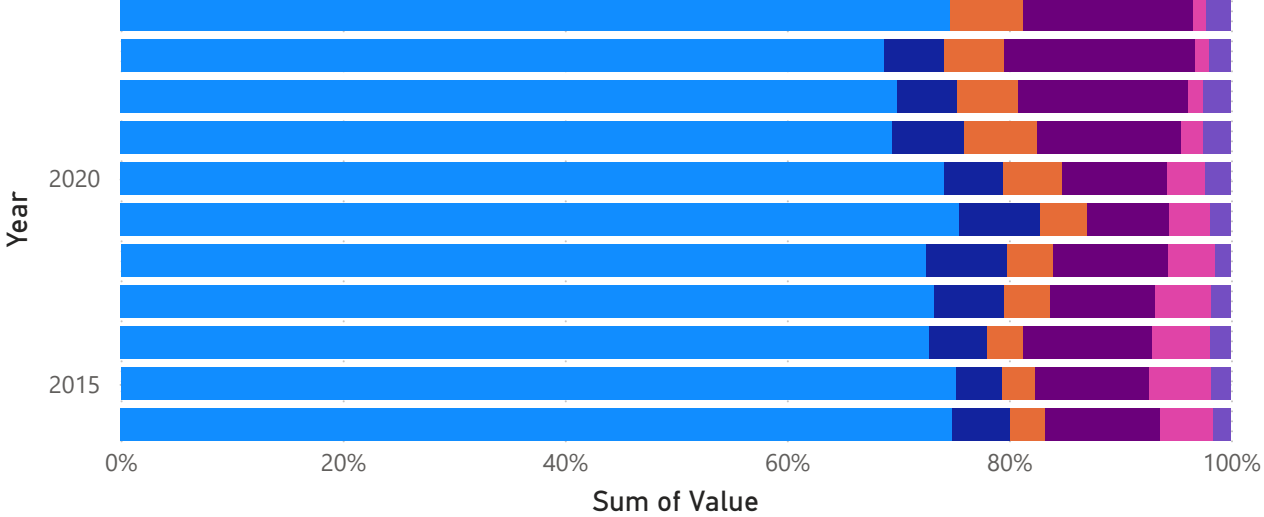
Gross Profit and Actual Total PAT by Year

Gross Profit Actual Total PAT



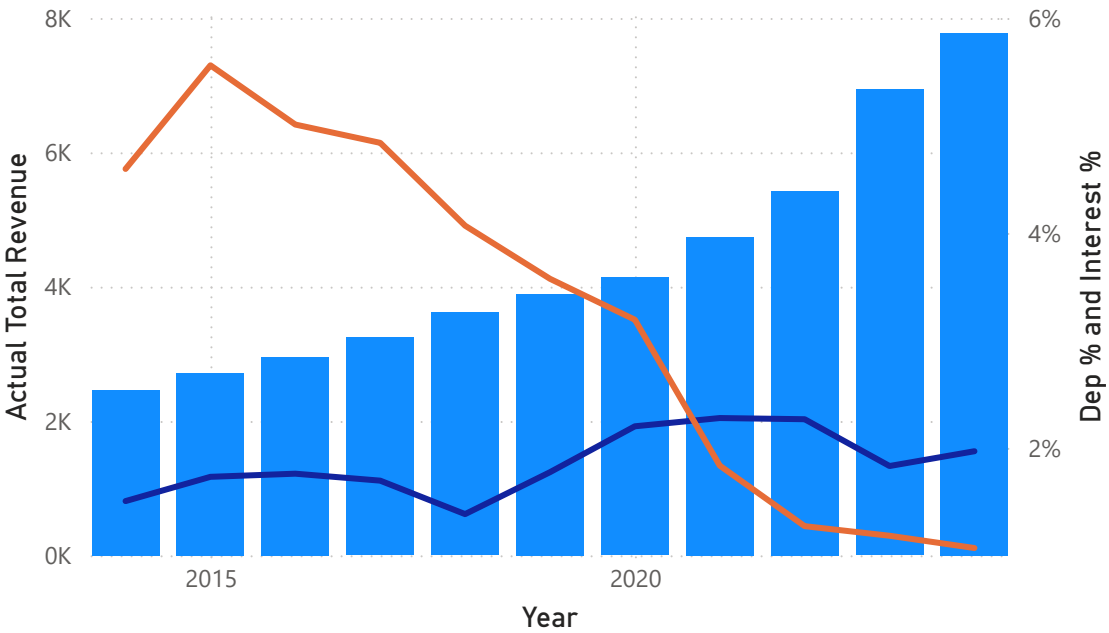
Sum of Value by Year and P&L_Sub_Head

P&L_Sub_Head Material Cost Manufacturi... Employee ... Other Cost Interest Depreciation



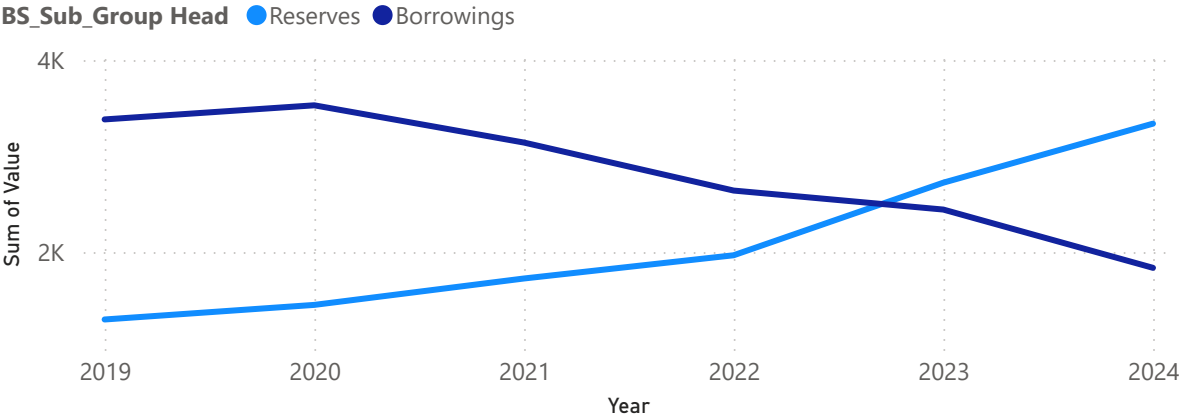
Actual Total Revenue, Dep % and Interest % by Year

Actual Total Revenue Dep % Interest %

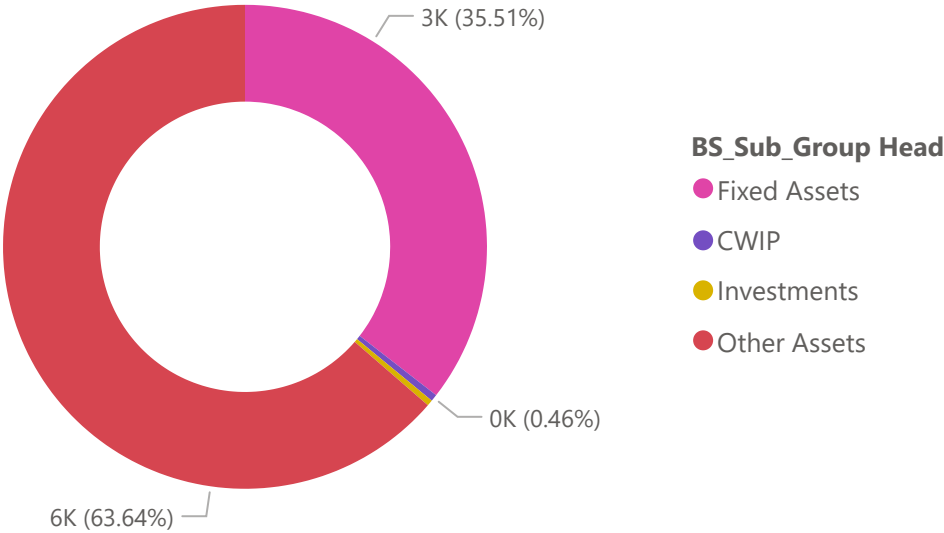


BS_Group Head	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
Equity	391	462	537	665	1179	1329	1481	1756	1998	2757	337
Non Current Liabilities	1682	1834	1674	1707	1773	1960	2300	2080	1778	1765	131
Current Liabilities	1920	2131	2180	2433	2381	2528	2374	2635	2945	3359	402
Total Liabilities	2193	2445	2464	2735	3256	3573	3818	4112	4359	5319	604
Non Current Assets	1708	1914	2029	2219	2921	3230	4350	4468	4775	5298	124
Current Assets	3662	4128	4175	4671	5339	5867	5774	6404	6848	8494	954
Total Assets	2193	2445	2464	2735	3256	3573	3818	4112	4359	5319	604

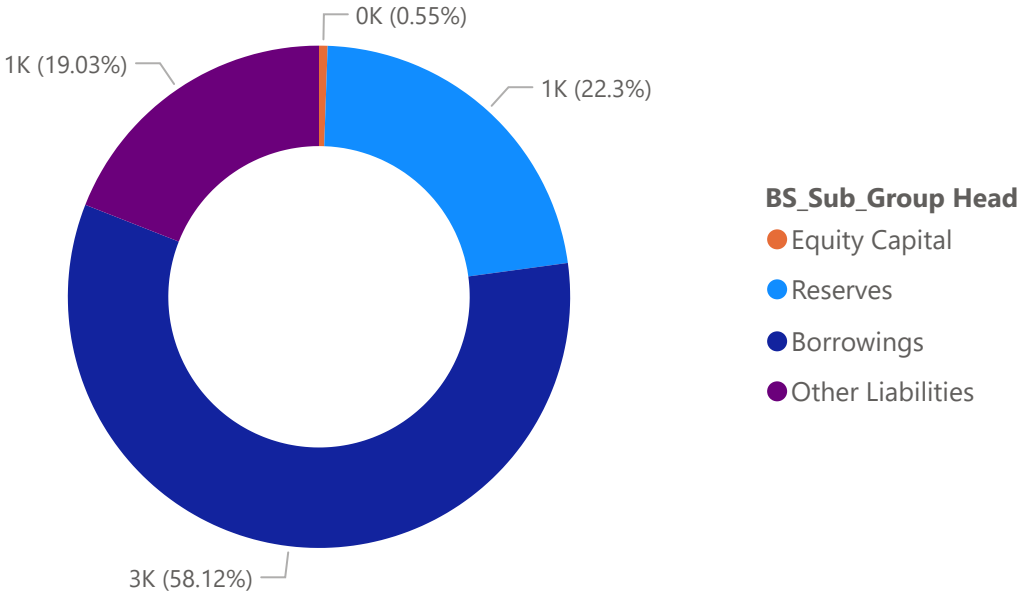
Sum of Value by Year and BS_Sub_Group Head



Sum of Value by BS_Sub_Group Head



Sum of Value by BS_Sub_Group Head



2944

Working Capital

0.27

D/E

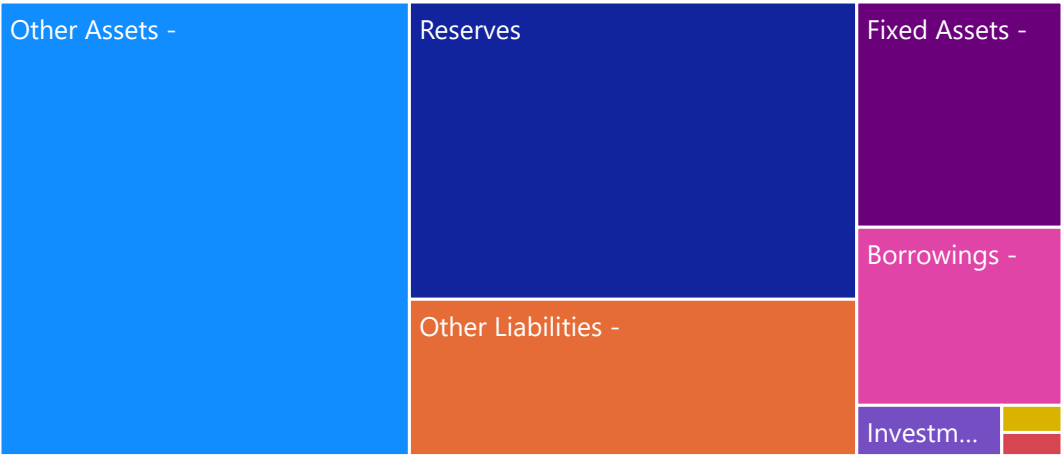
1.29

Asset Turnover

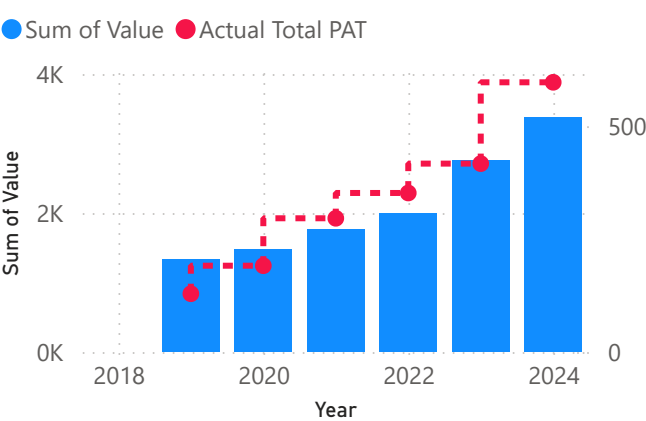
2.37

Current Ratio

Sum of Value by BS_Node Head

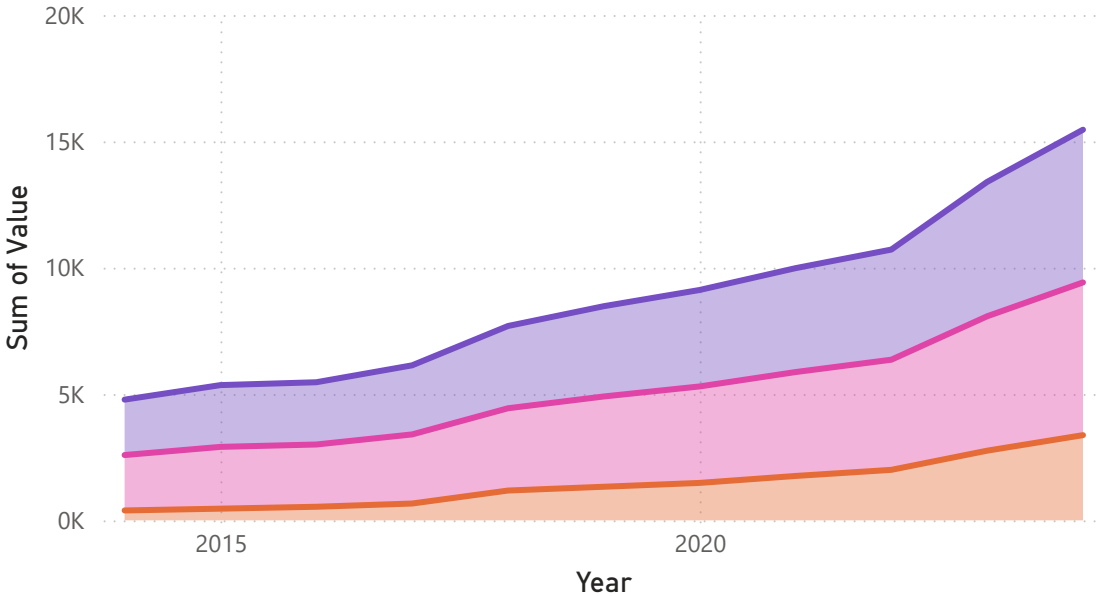


Sum of Value and Actual Total PAT by Year

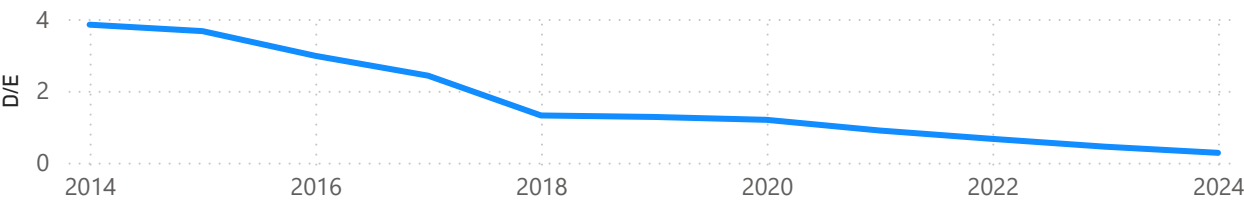


Sum of Value by Year and BS_Group Head

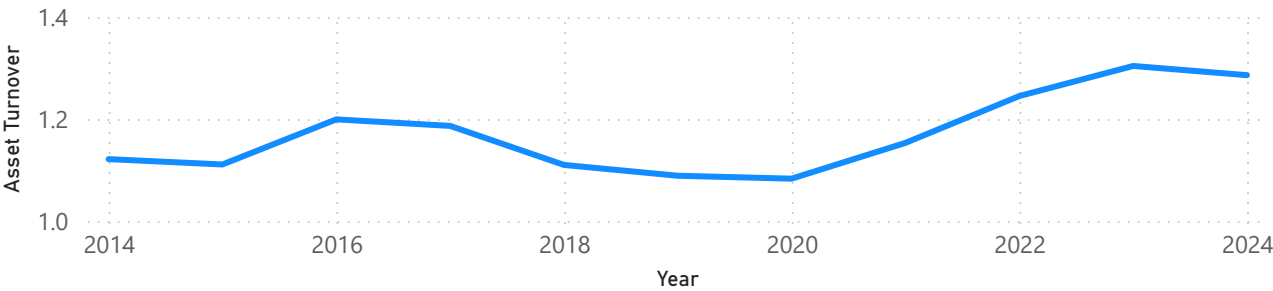
BS_Group Head Equity Total Liabilities Total Assets



D/E by Year

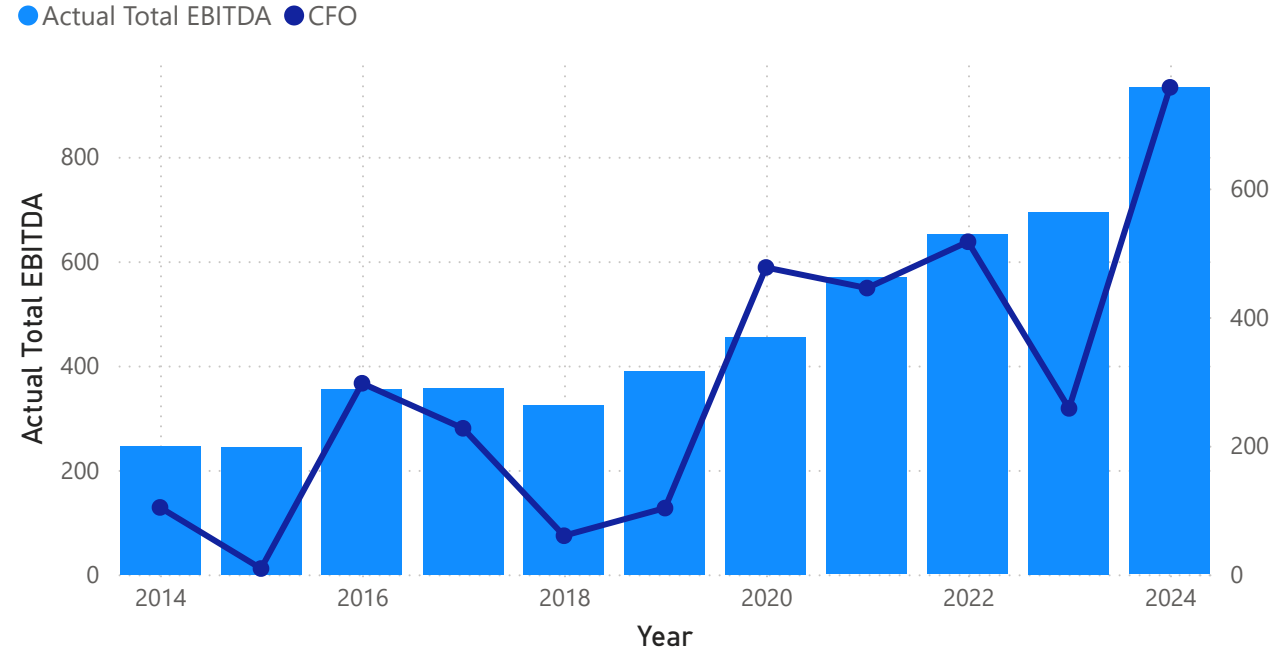


Asset Turnover by Year

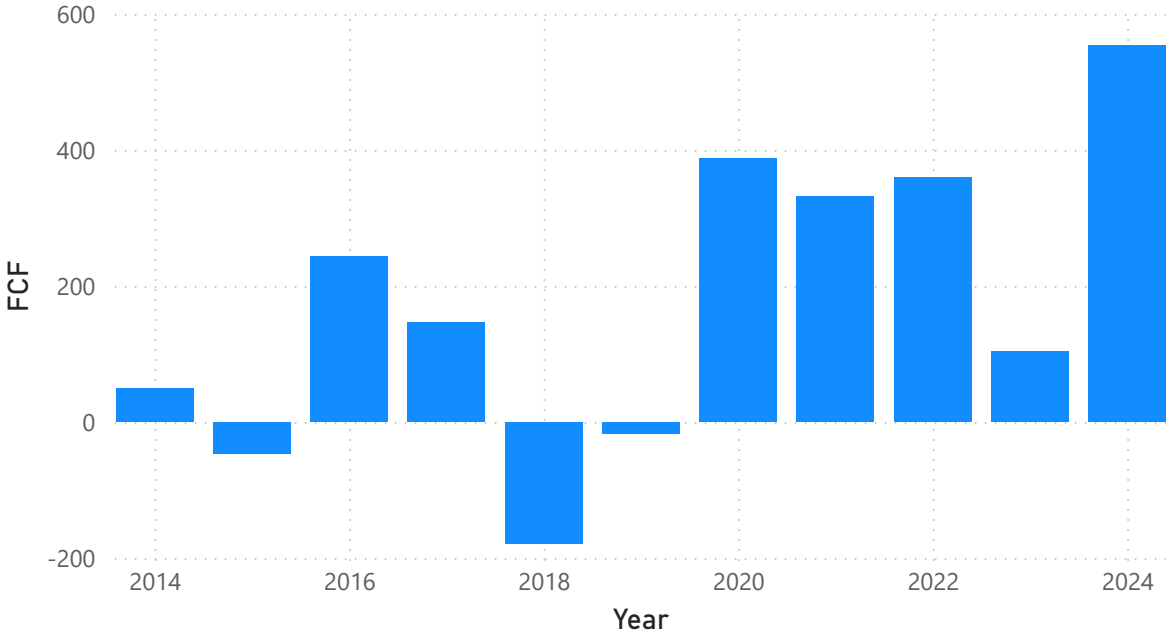


CFS_Main Head	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
⊕ Cash from Operating Activity -	39	-227	524	342	-134	-11	987	836	1033	178	1434
⊕ Cash from Investing Activity -	-103	-115	-108	-166	-467	-273	-167	-203	-290	-789	-402
⊕ Cash from Financing Activity -	-89	64	-470	-275	319	87	-808	-692	-714	272	-1075
☐ Net Cash Flow											
Net Cash Flow	7	-17	8	7	-13	10	-10	-2	15	0	17

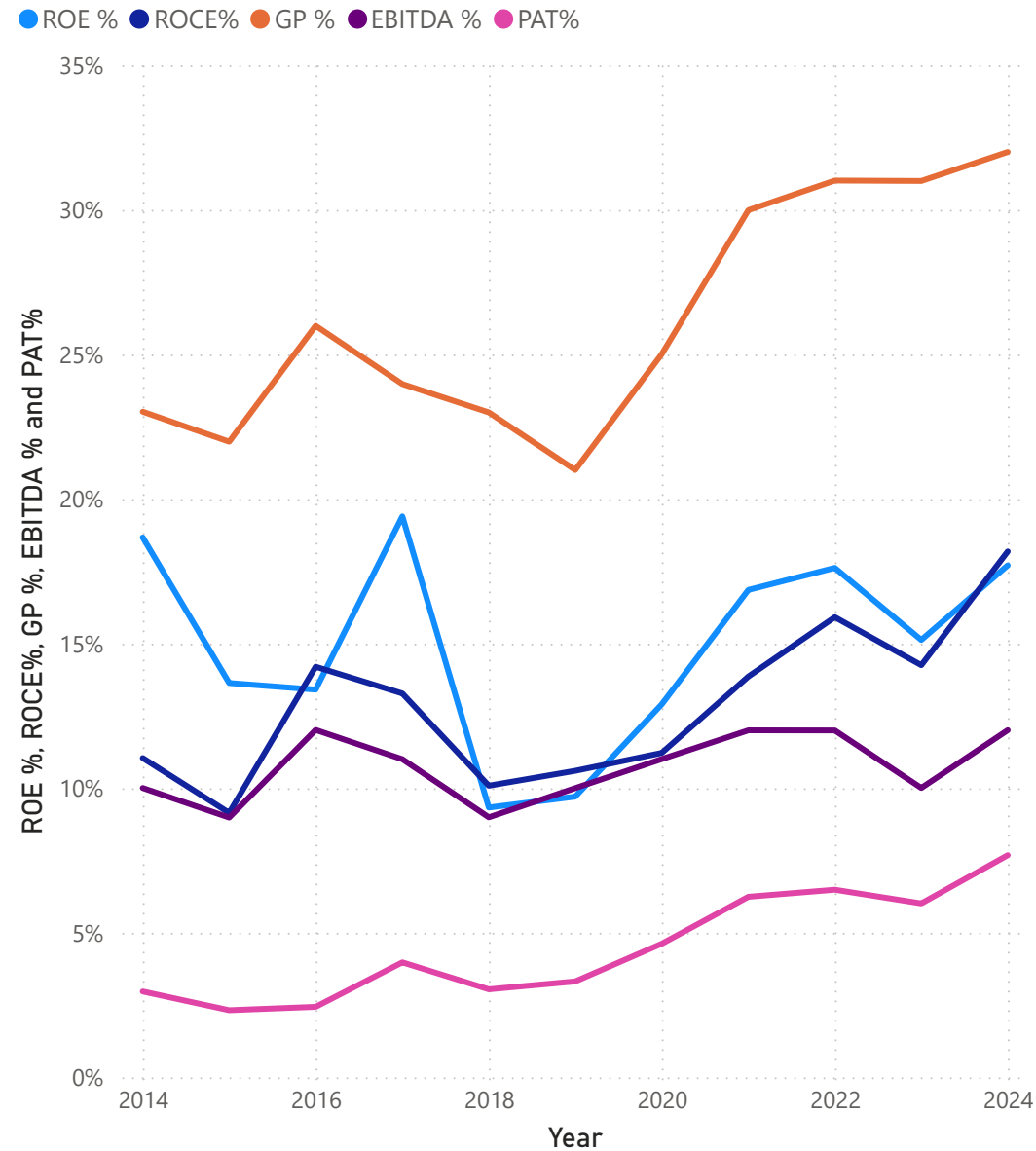
Actual Total EBITDA and CFO by Year



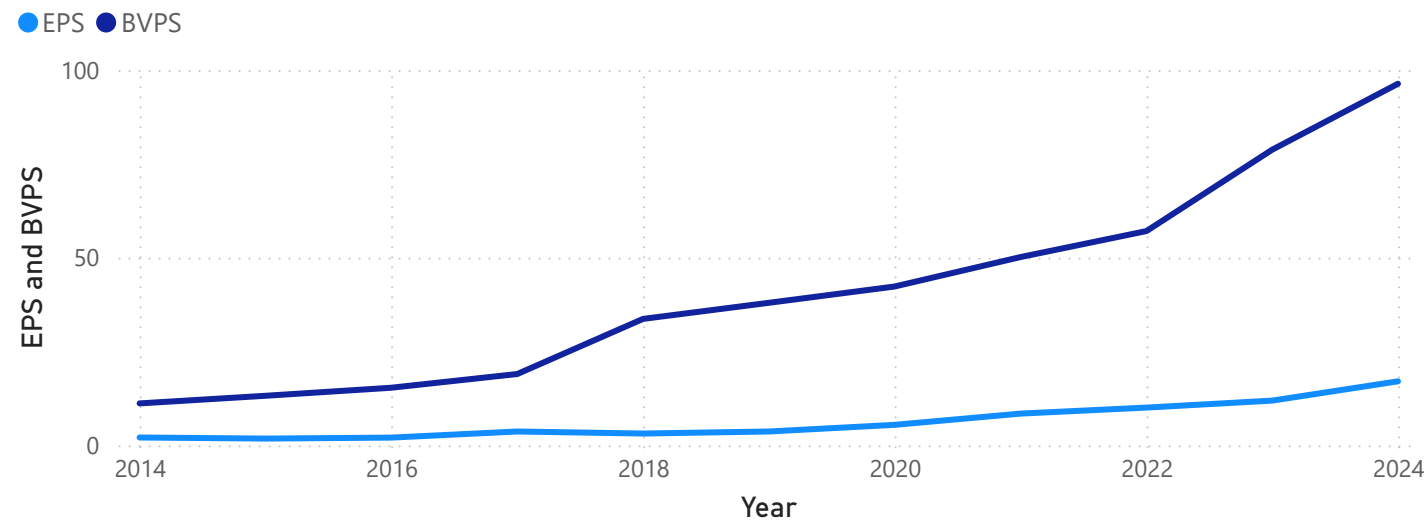
FCF by Year



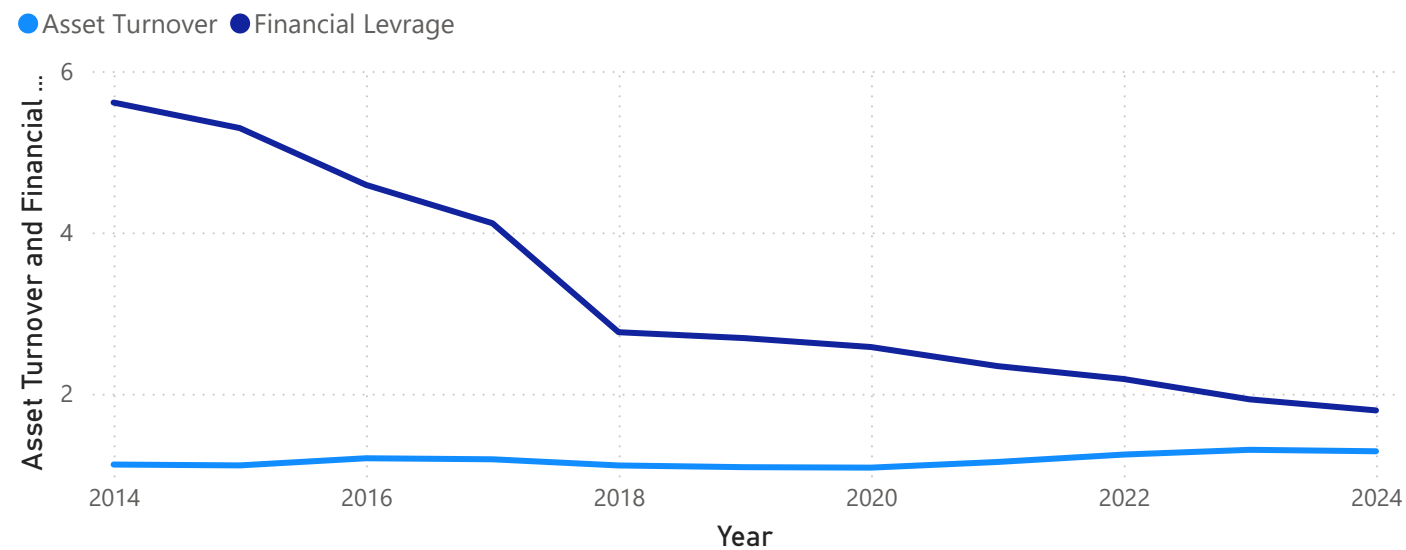
ROE %, ROCE%, GP %, EBITDA % and PAT% by Year



EPS and BVPS by Year



Asset Turnover and Financial Leverage by Year



Sum of Value by Year

