Microsoft Dynamics 365 ERP Mentorship & AMA Initiative
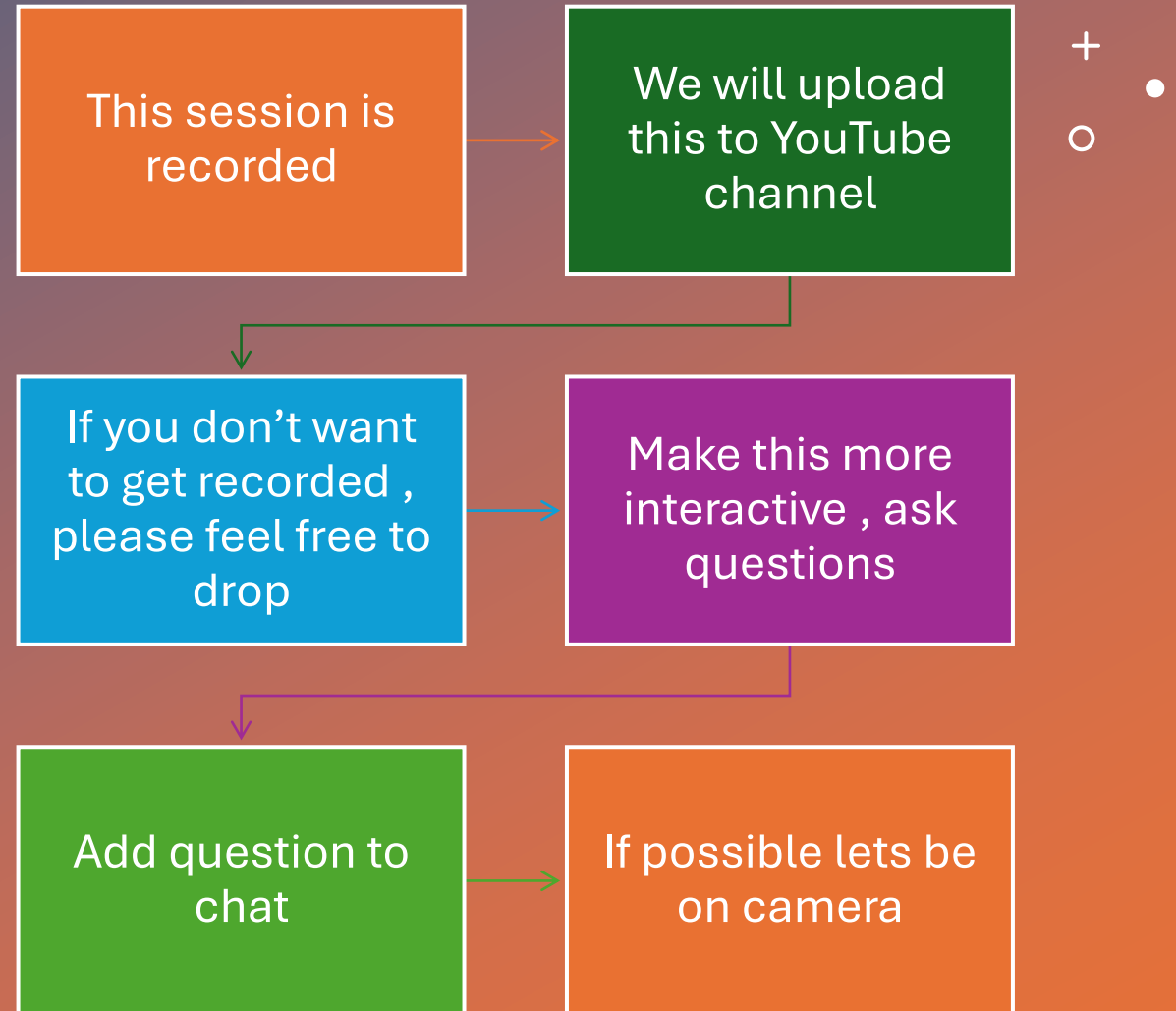
Session-5: 02-Aug-2025

Dynamics Class.

Some Housekeeping

This session is recorded → We will upload this to YouTube channel

If you don't want to get recorded , please feel free to drop → Make this more interactive , ask questions

Add question to chat → If possible lets be on camera

Disclaimer

The views and opinions shared in this session are my personal insights and do not represent the views of my employer or any other entity. This session is solely for knowledge sharing and mentorship purposes.

Agenda

- Introduction and Recap (5 Mins)

- Expert topic: AI-Driven ERP – How Copilot is Revolutionizing Dynamics 365 Implementations (60 Mins)

- Topic of the Day: Must-Know Tools as a Dynamics 365 Consultant (15 Mins)

- Pre-submitted question

- Q&A (25 Mins)

About Me

Saurabh Bharti

- Fasttrack Senior Solution Architect at Microsoft
- Over 12 Years of experience in ERP space
- Former MVP
- YouTube: http://www.youtube.com/@DynamicsClass
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Recap

- Expert topic: Path to become solution architect
- Topic of the Day: Prepare for Dynamics 365 Interview
- Open AMA

YouTube Playlist

Key resources

Expert Topic

AI-Driven ERP – How Copilot is Revolutionizing Dynamics 365 Implementations

Your Expert: Ragnar Pitla
AI Architect at Microsoft, industry thought leader, and author of AI First Architecture

Pre-Submitted Questions

AI & Copilot Related Question

- About AI role in D365 - Nagaraj Biradar

- Please show us how to integrate and use Ai and copilot in on premise environment – Mohammed

- How co-pilot help in d365 SCM - Saikat Chakraborty

- I would like to know that how does copilot addresses business efficiency as compared to ERPs own automation - Moazzma Iqbal

- How AI changes MS D365 and how should a consultant be prepared for the changes –Aravind

- How to use Copilot agent in connection with month end closing workspace setup. - Kristina Brinkencrona

- Performance of AI in D365 FO - Sunil Dhing

- Copilot assists in preparing the questionnaire for gathering requirements. - Ron Desai

AI & Copilot Related Question

- Besides copilot studio what percentage of power platform apps are used on day-to-day basis for D365 Finance consultant role and how to get started power apps learning? -Nisha Sharma

- Are there any agent that can help to track if the action is not happen? For example, if the exchange rate is not updated today. - Selva Kannan

- Regarding AI and its licences - Muhammad Kashif

- It would be great to have a detailed written business Use case and how the AI is used to solve this issue. - Elijah Aremu

- Companies want to implement AI within ERP, but they don't know what they want. How to tackle this type of requests? - Aditya Kamble

- How can I learn AI and leverage it for helping me become a better D365 functional consultant? –Haneesha

AI & Copilot Related Question

- How can we leverage AI in on premise deployment. - Md. Lutfar Rahman FCGA

- How co-pilot can help us in implementations - Syed Ali Javaid

- What specific learnings should we do to adapt to Copilot? - Mira Lanka

- What are the different use cases for AI in dynamics F&O - Balikis Bakare

- Where and how can we utilise the AI and Copilot during our implementation - Andy Zhang

- What is the use of the copilot through power platform in D365 -Shamsher Singh

- Supplier communication agent -Rishika

Key Areas

- Impact of AI and copilot in D365 Implementation
- How customers are preparing for AI ERP
- Impact on architects and consultants
- How to prepare/upskill for new era
- Learning sources
- First party agents in Dynamics 365
- Licence impact

Other Questions

- How to be an efficient project manager and which tools to be used? - Surabhi Choraria

- If the age is 40+ will company hire them as consultant - Venkates warlu-

- MS roadmap on ERP agent - Suganya Natesan

- I want understand real use cases from industry. - Santosh Dhavan

- Where can I find knowledge base that provides solutions to various D365problems?- Andy zhang-

- About D365 retail concept - Danish

- Would there me more sessions like this in future?-Ambika soni

- Regarding Landed cost - Durgesh

Other Questions

- What are the Agents (available or upcoming) in D365 F&O? How it will be useful for clients. - Pentyala Darma Teja

- How can we become expert in PMA - Venkatesh B

- Advance warehouse mgt and master planning Learn document - D Mahaboob Shariff

- Unified Development environment is necessary to create the custom agents ? - Mani kanda Gopal

- How is Dynamic 365 effecting the market - Kamran Ahmed

- End to end demo - Ajay Khanna

- Advance warehouse from Basics - D Mahaboob Shariff

- Key skills to be a D365 FO leadconsultant - Bennard Boon

- End to end demo - Ajay Khanna

- MVP path Previous AMA session - HarshaA P

Other Questions

- Is it possible to have specific advance sessions on Finance? - Harshana Santock

- Challenges for Integration with Microsoft ecosystem- Meer Mahar

- D365 F&O, how to use copilot for functional consultants' advantage? - Haneesha

- I have worked in AP/AR /P2P domain using SAP as tool for posting and reconciliation activity for customer and vendors- Anurag Mishra

- Where can I get training of The construction of roles? - Kelly

- Wave, work order - Sajjad Khan

Previously Asked Questions

- Related 365 implementation - Rupesh Vellore kuppu samy https://youtu.be/khirT2j2iYI?si=Pro8RDOykniXr_lp

- I am basically interested to know about Dynamics365 Implementation - Thokala Rakesh Reddy
- https://youtu.be/khirT2j2iYI?si=Pro8RDOykniXr_lp

- With AI evolving quickly how it's going to transform d365? - Trinath https://youtu.be/F1l16VUE43M?si=c_TOZU9P7v6eF3t9

- Is there is a way to publish my agent directly to f&O and create like a workspace for it ? - Tarek https://youtu.be/7hFQ6BAYfeg?si=MMyAFb13LZ1iElwO

- How AI helps to functional consultant and its impact – inavolu vishnu vardhan https://youtu.be/F1l16VUE43M?si=9UnMZUjigigAvWzj

- How we can integrate CO pilot in D365 F&O? - Mohammed sha
- https://youtu.be/uKQjsiAGbYw?si=sWKcwa71IaFYXsPR

Previously Asked Questions

- AI Impact on Jobs for functional consultants- Prudhvee kumar
- https://youtu.be/F1l16VUE43M?si=9UnMZUjigigAvWzj

- How to get an overview of the reconciliation agent in the 10.0.44 update - Biswojit
- https://youtu.be/0vlrAQczhm4?si=Xa5pyWUasVEf6kdy

- How AI will impact functional consultant roles in upcoming years. - Rishiraj Sarma https://youtu.be/F1l16VUE43M?si=9UnMZUjigigAvWzj

Which are core platforms knowledge and business processes that are required by a D365 Functional Solutions architect? - Joshua Ojo https://youtu.be/AlvGUV9JYAU?si=0-_CDgacNgSI8Q8z

Mike is yours

Thank You!

Next Session Date:
6th   September 2025

Submit Question and feedback