



May 28, 2017

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| The Secretary BSE Limited Phiroze Jeejeebhoy Towers Limited Dalal Street , Mumbai 400 001 | The Secretary National Stock Exchange Limited Exchange Plaza Bandra Kurla Complex Bandra (E) Mumbai 400 051 |
| Security code: 532880 Fax No 022-22723121/2037/39/41/61 | Symbol: OMAXE Fax No 022-2659 8237/38 |

Sub: Standalone and Consolidated Audited Financial Results of the Company for the Quarter and Year ended March 31, 2017

Sir,

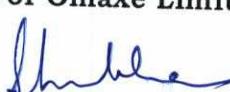
Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015), please find enclosed herewith the following:

1. Standalone and Consolidated Audited Financial Results of the Company for the Quarter and Year ended March 31, 2017 along with the Auditors' Report, issued by the Company's Statutory Auditors i.e. M/s Doogar & Associates, Chartered Accountants, for the Quarter and Year ended on March 31, 2017.
2. Consolidated Audited Financial Results of the Company for the Quarter and Year ended on March 31, 2017 to be published in the newspapers in terms of Regulation-47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
3. Declaration under Regulation 33(3)(d) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Kindly note that the above referred shall be available at the website of the Company i.e. www.omaxe.com

Thanking You

Your's Faithfully
For Omaxe Limited



Shubha Singh
Vice President-Legal
& Company Secretary
Encl: a/a

OMAXE LTD.

Regn. Off. : Plot No. B, IIE, Sidcul Pant Nagar, Delhi-Nainital Highway, Rudrapur - 263153, Ph. No. : 05944-307509
Corporate Office: 7, Local Shopping Centre, Kalkaji, New Delhi-110019.
Tel.: +91-11-41896680-85, 41893100, **Fax:** +91-11-41896653, 41896655, 41896799

Regd. Office: Shop No. 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon - 122 001,(Haryana)
Toll Free No. 18001020064, **Website:** www.omaxe.com, **CIN:** L74899HR1989PLC051918

DOOGAR & ASSOCIATES

Chartered Accountants

Independent Auditor's Report on Quarterly / Year to Date Results of Omaxe Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To,
The Board of Directors,
Omaxe Limited

We have audited the accompanying statement of standalone IND AS financial results of Omaxe Limited ("the Company") for the quarter/ year ended March 31, 2017 ("the Statement") being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. These standalone financial results are based on the standalone financial statements for the year ended 31st March 2017 prepared in accordance with the accounting principles generally accepted in India, including Indian Accounting Standards ('IND AS') specified under section 133 of the Companies Act, 2013 ('the Act') and published standalone year to date figures up to the end of the third quarter of the financial year prepared in accordance with the recognition and measurement principles laid down in IND AS 34, Interim Financial Reporting, specified under Section 133 of the Act, and SEBI Circulars CIR/CFD/CMD/15/2015 dated 30 November 2015 and CIR/CFD/FAC/62/2016 dated 5 July 2016, which are the responsibility of the Company's management and have been approved by the Board of Directors. Our responsibility is to express an opinion on these standalone financial results based on our audit of the standalone financial statements for the year ended 31st March 2017 and our review of standalone financial results for the nine months period ended 31st December 2016.

We conducted our audit in accordance with the Standards on Auditing issued by the Institute of Chartered Accountants of India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the Statement is free from material misstatement. An audit includes examining, on a test basis, evidence supporting amounts disclosed in the Statement. An audit also includes evaluating the appropriateness of the accounting policies used and the reasonableness of the significant accounting estimates made by the Management, as well as evaluating the overall presentation of the Statement. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

In our opinion and to the best of our information and according to the explanation given to us, the Standalone financial results:

- i) are presented in accordance with the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circulars CIR/CFD/CMD/15/2015 dated 30th November 2015 and CIR/CFD/FAC/62/2016 dated 5th July 2016 in this regard; and
- ii) give a true and fair view of the standalone net profit (including other comprehensive income) and other financial information of the Company in conformity with the aforesaid Accounting Principles Generally Accepted in India, including IND AS specified under Section 133 of the Act for the year ended 31st March 2017.



The Company had prepared separate standalone financial results for the year ended 31st March 2016, based on the standalone financial statements for the year ended 31st March 2016 prepared in accordance with Accounting Standards ('AS') prescribed under Section 133 of the Act, read with Rule 7 of the Companies (Accounts) Rules, 2014 (as amended) and standalone financial results for the nine months period ended 31st December 2015 prepared in accordance with the recognition and measurement principles laid down in AS 25, Interim Financial Reporting, prescribed under Section 133 of the Act, read with Rule 7 of the Companies (Accounts) Rules, 2014 (as amended) and SEBI Circular CIR/CFD/CMD/15/2015 dated 30th November 2015, and other accounting principles generally accepted in India, on which we issued auditor's report dated 24th May 2016. These standalone financial results for the year ended 31st March 2016 have been adjusted for the differences in the accounting principles adopted by the Company on transition to IND AS, which have also been audited by us. Our opinion is not modified in respect of this matter.

The Statement includes the results for the Quarter ended 31st March 2017 being the balancing figure between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the current financial year which were limited reviewed by us.

For Doogar & Associates

Chartered Accountants

Firm's Reg. No. 00056118



M. K. Doogar

Partner

M. No. 80077

Place of Signature: New Delhi

Date: 28th May, 2017

DOOGAR & ASSOCIATES

Chartered Accountants

Independent Auditor's Report on Quarterly / Year to Date Consolidated Financial Results of Omaxe Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To,
The Board of Directors,
Omaxe Limited

We have audited the accompanying statement of consolidated IND AS financial results of Omaxe Limited ("the Holding Company"), its subsidiaries, jointly controlled entity and associates (collectively referred to as "the group") for the quarter/ year ended March 31, 2017 ("the Statement") being submitted by the holding company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. These consolidated financial results are based on the consolidated financial statements for the year ended 31st March 2017 prepared in accordance with the accounting principles generally accepted in India, including Indian Accounting Standards ('IND AS') specified under section 133 of the Companies Act, 2013 ('the Act') and published consolidated year to date figures up to the end of the third quarter of the financial year prepared in accordance with the recognition and measurement principles laid down in IND AS 34, Interim Financial Reporting, specified under Section 133 of the Act, and SEBI Circulars CIR/CFD/CMD/15/2015 dated 30th November 2015 and CIR/CFD/FAC/62/2016 dated 5th July 2016, which are the responsibility of the Holding Company's management and have been approved by the Board of Directors. Our responsibility is to express an opinion on these consolidated financial results based on our audit of the consolidated financial statements for the year ended 31st March 2017 and our review of consolidated financial results for the nine months period ended 31st December 2016.

We conducted our audit in accordance with the Standards on Auditing issued by the Institute of Chartered Accountants of India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the Statement is free from material misstatement. An audit includes examining, on a test basis, evidence supporting amounts disclosed in the Statement. An audit also includes evaluating the appropriateness of the accounting policies used and the reasonableness of the significant accounting estimates made by the Management, as well as evaluating the overall presentation of the Statement. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

We did not audit the financial statements of one subsidiary and 157 group companies, included in the consolidated quarterly financial results and consolidated year end results, whose financial statements reflect total assets of Rs.13,803.80 lakhs as at March 31, 2017 as well as total revenue of Rs. (10.36) lakhs and Rs. (176.99) lakhs for the year ended March 31, 2017 and for the quarter ended March 31, 2017, respectively. These financial statements are unaudited and have been furnished to us by the management and our opinion on the quarterly consolidated financial statements and the year-end consolidated financial statements, in so far as it relates to the amounts and disclosures included in respect of these companies and our report in so far as it relates to these companies, are based solely on such unaudited financial statements. In our opinion and according to the information and explanations given to us by the management, these financial statements are not material to the Group.

Our opinion on the consolidated financial results is not modified in respect of this matter with respect to our reliance on the unaudited financial statements and as certified by the management.



In our opinion and to the best of our information and according to the explanation given to us, the consolidated financial results:

- i) include the quarterly and year to date financial results of 94 subsidiaries, 1 jointly controlled entity, 2 associate companies and 157 group companies included in the consolidation (for details refer Annexure)
- ii) are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with SEBI Circulars CIR/CFD/CMD/15/2015 dated 30th November 2015 and CIR/CFD/FAC/62/2016 dated 5th July 2016 in this regard; and
- iii) give a true and fair view of the consolidated net profit (including other comprehensive income) and other financial information in conformity with the accounting principles generally accepted in India including IND AS specified under Section 133 of the Act for the year ended 31 March 2017.

The Holding Company had prepared separate consolidated financial results for the year ended 31st March 2016, based on the consolidated financial statements for the year ended 31st March 2016 prepared in accordance with Accounting Standards ('AS') prescribed under Section 133 of the Act, read with Rule 7 of the Companies (Accounts) Rules, 2014 (as amended) and consolidated financial results for the nine months period ended 31st December 2015 prepared in accordance with the recognition and measurement principles laid down in AS 25, Interim Financial Reporting, prescribed under Section 133 of the Act, read with Rule 7 of the Companies (Accounts) Rules, 2014 (as amended) and SEBI Circular CIR/CFD/CMD/15/2015 dated 30th November 2015, and other accounting principles generally accepted in India, on which we issued auditor's report dated 24th May 2016. These consolidated financial results for the year ended 31st March 2016 have been adjusted for the differences in the accounting principles adopted by the Holding Company on transition to IND AS, which have also been audited by us. Our opinion is not modified in respect of this matter.

The Statement includes the results for the Quarter ended 31st March 2017 being the balancing figure between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the current financial year which were limited reviewed by us.

For Doogar & Associates

Chartered Accountants

Firm's Reg. No. 000561N

M. K. Doogar

Partner

M. No. 80077



Place of Signature: New Delhi

Date: 28th May, 2017

Annexure to the Independent Auditor's Report on Quarterly / Year to Date Consolidated Financial Results of Omaxe Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

A.

| S. No. | Name of Company | Relationship |
|--------|---|--------------|
| 1 | Kavya Buildtech Private Limited | Subsidiary |
| 2 | Ekansh Buildtech Private Limited | Subsidiary |
| 3 | Pancham Realcon Private Limited | Subsidiary |
| 4 | Gav Buildtech Private Limited | Subsidiary |
| 5 | Omaxe Infrastructure Limited | Subsidiary |
| 6 | Omaxe Housing and Developers Limited | Subsidiary |
| 7 | JRS Projects Private Limited | Subsidiary |
| 8 | Monarch Villas Private Limited | Subsidiary |
| 9 | JKB Constructions Private Limited | Subsidiary |
| 10 | Green Planet Colonisers Private Limited | Subsidiary |
| 11 | Omaxe Connaught Place Mall Limited | Subsidiary |
| 12 | Primordial Buildcon Private Limited | Subsidiary |
| 13 | Omaxe Infotech City Developers Limited | Subsidiary |
| 14 | Landlord Developers Private Limited | Subsidiary |
| 15 | Omaxe Power Private Limited | Subsidiary |
| 16 | Omaxe Rajasthan SEZ Developers Limited | Subsidiary |
| 17 | Eden Buildcon Limited | Subsidiary |
| 18 | Jagdamba Contractors and Builders Limited | Subsidiary |
| 19 | Ansh Builders Private Limited | Subsidiary |
| 20 | Arman Builders Private Limited | Subsidiary |
| 21 | Golden Glades Builders Private Limited | Subsidiary |
| 22 | Rohtas Holdings (Gulf) Limited | Subsidiary |
| 23 | Omaxe Chandigarh Extension Developers Private Limited | Subsidiary |
| 24 | Oasis Township Private Limited | Subsidiary |
| 25 | Omaxe Buildwell Limited | Subsidiary |
| 26 | Omaxe Housing And Infrastructure Limited | Subsidiary |
| 27 | Omaxe Buildhome Limited | Subsidiary |
| 28 | Shamba Developers Private Limited | Subsidiary |
| 29 | Panchi Developers Private Limited | Subsidiary |
| 30 | Atulah Contractors and Constructions Private Limited | Subsidiary |
| 31 | Mehboob Builders Private Limited | Subsidiary |
| 32 | Mehtab Infratech Private Limited | Subsidiary |
| 33 | Omaxe Hitech Infrastructure Company Private Limited | Subsidiary |
| 34 | Omaxe Entertainment Limited | Subsidiary |
| 35 | Omtech Infrastructure and Construction Limited | Subsidiary |
| 36 | Navratan Techbuild Private Limited | Subsidiary |



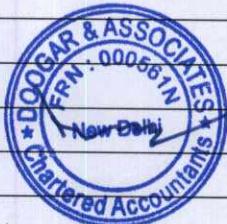
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|----|--|-----------------|
| 37 | Link Infrastructure and Developers Private Limited | Subsidiary |
| 38 | Anjaniputra Builders Private Limited | Subsidiary |
| 39 | Zodiac Housing and Infrastructure Private Limited | Subsidiary |
| 40 | Hamara Ghar Constructions and Developers Private Limited | Subsidiary |
| 41 | Rivaj Infratech Private Limited | Subsidiary |
| 42 | Sri Balaji Green Heights Private Limited | Subsidiary |
| 43 | Robust Buildwell Private Limited | Subsidiary |
| 44 | Pam Developers (India) Private Limited | Subsidiary |
| 45 | Omaxe Forest Spa and Hills Developers Limited | Subsidiary |
| 46 | P P Devcon Private Limited | Subsidiary |
| 47 | National Affordable Housing & Infrastructure Limited | Subsidiary |
| 48 | Kamini Builders And Promoters Private Limited | Subsidiary |
| 49 | Kashish Buildtech Private Limited | Subsidiary |
| 50 | Shikhar Landcon Private Limited | Subsidiary |
| 51 | Aditya Realtech Private Limited | Step Subsidiary |
| 52 | Silver Peak Township Private Limited | Step subsidiary |
| 53 | Ashray Infrabuild Private Limited | Step subsidiary |
| 54 | Hiresh Builders Private Limited | Step subsidiary |
| 55 | Bhanu Infrabuild Private Limited | Step subsidiary |
| 56 | Aadhira Developers Private Limited | Step subsidiary |
| 57 | Shubh Bhumi Developers Private Limited | Step subsidiary |
| 58 | Sanvim Developers Private Limited | Step subsidiary |
| 59 | Manit Developers Private Limited | Step subsidiary |
| 60 | Caspian Realtors Private Limited | Step subsidiary |
| 61 | Aashna Realcon Private Limited | Step subsidiary |
| 62 | Rupesh Infratech Private Limited | Step subsidiary |
| 63 | Damodar Infratech Private Limited | Step subsidiary |
| 64 | Daman Builders Private Limited | Step subsidiary |
| 65 | Dhanu Real Estate Private Limited | Step subsidiary |
| 66 | Ekapad Developers Private Limited | Step subsidiary |
| 67 | Ayush Landcon Private Limited | Step subsidiary |
| 68 | Aradhya Real Estate Private Limited | Step subsidiary |
| 69 | Dinkar Realcon Private Limited | Step subsidiary |
| 70 | Davesh Technobuild Private Limited | Step subsidiary |
| 71 | Sarva Buildtech Private Limited | Step subsidiary |
| 72 | Hemang Buildcon Private Limited | Step subsidiary |
| 73 | Sarthak Landcon Private Limited | Step subsidiary |
| 74 | Chapal Buildhome Private Limited | Step subsidiary |
| 75 | Radiance Housing and Properties Private Limited | Step subsidiary |
| 76 | Aarzoo Technobuild Private Limited | Step subsidiary |
| 77 | Abheek Builders Private Limited | Step subsidiary |



| | | |
|----|--|-----------------|
| 78 | Ashok Infrabuild Private Limited | Step subsidiary |
| 79 | Tejpal Infra Developers Private Limited | Step subsidiary |
| 80 | Glacier Agro Food Products Private Limited | Step subsidiary |
| 81 | S. N. Realtors Private Limited | Step subsidiary |
| 82 | Reliable Manpower Solutions Limited | Step subsidiary |
| 83 | Oasis Suncity Realtors Private Limited | Step subsidiary |
| 84 | RPS Suncity Promoters and Developers Private Limited | Step subsidiary |
| 85 | Satvik Hitech Builders Private Limited | Step subsidiary |
| 86 | Omaxe India Trade Centre Private Limited | Step subsidiary |
| 87 | Aviral Colonisers Private Limited | Step subsidiary |
| 88 | Satkar Colonisers Private Limited | Step subsidiary |
| 89 | Utkrisht Real Estate and Associates Private Limited | Step subsidiary |
| 90 | Anveshan Builders Private Limited | Step subsidiary |
| 91 | Adesh Realcon Private Limited | Step subsidiary |
| 92 | Navadip Developers Private Limited | Step subsidiary |
| 93 | Abhas Realcon Private Limited | Step subsidiary |
| 94 | Marine Sands Limited | Step subsidiary |
| 95 | Giant Dragon Mart Private Limited | Joint Venture |
| 96 | Capital Redevelopment Private Limited | Associate |
| 97 | Parkash Omaxe Amusement Park Private Limited | Associate |

B. Group companies controlled by Omaxe Limited

| S. No. | Name of Company |
|--------|---|
| 1 | Aanchal Infrabuild Private Limited |
| 2 | Abhay Technobuild Private Limited |
| 3 | Abhiman Buildtech Private Limited |
| 4 | Absolute Infrastructure Private Limited |
| 5 | Adil Developers Private Limited |
| 6 | Advaita Properties Private Limited |
| 7 | Advay Properties Private Limited |
| 8 | Agasthya Properties Private Limited |
| 9 | Alpesh Builders Private Limited |
| 10 | Amber Infrabuild Private Limited |
| 11 | Amit Jain Builders Private Limited |
| 12 | Amod Builders Private Limited |
| 13 | Ananddeep Realtors Private Limited |
| 14 | Anant Realcon Private Limited |
| 15 | Aneesh Buildtech Private Limited |
| 16 | Apoorva Infrabuild Private Limited |
| 17 | Arhant Infrabuild Private Limited |
| 18 | Aric Infrabuild Private Limited |
| 19 | Arjit Builders Private Limited |



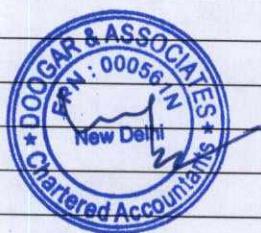
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|----|---|
| 20 | Art Balcony Private Limited |
| 21 | Avindra Estate Developers Private Limited |
| 22 | Avval Builders Private Limited |
| 23 | Balesh Technobuild Private Limited |
| 24 | Bali Buildtech Private Limited |
| 25 | Bandhu Buildtech Private Limited |
| 26 | Beautiful Landbase Private Limited |
| 27 | Bhargav Builders Private Limited |
| 28 | Bhavesh Buildcon Private Limited |
| 29 | Chaitanya Realcon Private Limited |
| 30 | Chetan Infrabuild Private Limited |
| 31 | Chirag Buildhome Private Limited |
| 32 | Cress Propbuild Private Limited |
| 33 | Daksh Township Private Limited |
| 34 | Darsh Buildtech Private Limited |
| 35 | Deejit Developers Private Limited |
| 36 | Deepaalay Realtors Private Limited |
| 37 | Deepal Township Private Limited |
| 38 | Deepsing Realtors Private Limited |
| 39 | Desire Housing and Construction Private Limited |
| 40 | Devgar Estate Developers Private Limited |
| 41 | Distinctive Infrastructure And Construction Private Limited |
| 42 | Dream Techno Build Private Limited |
| 43 | Dream Towers Private Limited |
| 44 | DVM Realtors Private Limited |
| 45 | Excellent Apartments Private Limited |
| 46 | Fast Track Buildcon Private Limited |
| 47 | Fragrance Housing And Properties Private Limited |
| 48 | Gaamit Realtors Private Limited |
| 49 | Garg and Goel Estate Developers Private Limited |
| 50 | Garg Realtors Private Limited |
| 51 | Garvish Realtors Private Limited |
| 52 | Gaurang Buildcon Private Limited |
| 53 | Geet Buildhome Private Limited |
| 54 | Girish Buildwell Private Limited |
| 55 | Goel Isha Colonisers Private Limited |
| 56 | Green Earth Promoters Private Limited |
| 57 | Gurmeet Builders Private Limited |
| 58 | Hina Technobuild Private Limited |
| 59 | Indrasan Developers Private Limited |
| 60 | Inesh Developers Private Limited |
| 61 | Istuti Realcon Private Limited |
| 62 | Jagat Buildtech Private Limited |
| 63 | Jai Dev Colonisers Private Limited |
| 64 | Jayant Buildhome Private Limited |



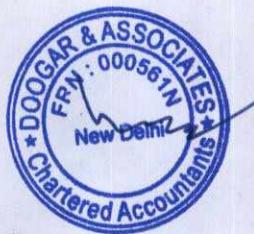
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| 65 | Jishnu Buildcon Private Limited |
| 66 | Jitenjay Realtors Private Limited |
| 67 | Jivish Colonisers Private Limited |
| 68 | JSM Enterprises Private Limited |
| 69 | Kalp Buildtech Private Limited |
| 70 | Kanak Buildhome Private Limited |
| 71 | Kartik Buildhome Private Limited |
| 72 | KBM Constructions Private Limited |
| 73 | Keshto Buildcon Private Limited |
| 74 | Kishordeep Realtors Private Limited |
| 75 | Krishan Kripa Buildcon Private Limited |
| 76 | Laldeep Realtors Private Limited |
| 77 | Lavanya Builders Private Limited |
| 78 | Lifestyle Township Private Limited |
| 79 | Lohith Developers Private Limited |
| 80 | Luxury Township Private Limited |
| 81 | M I J Infrastructure Private Limited |
| 82 | Mangal Bhumi Properties Private Limited |
| 83 | Mangla Villas Private Limited |
| 84 | Manik Buildcon Private Limited |
| 85 | Mankish Colonisers Private Limited |
| 86 | Manwal Colonisers Private Limited |
| 87 | Meghmala Builders Private Limited |
| 88 | Mihir Buildwell Private Limited |
| 89 | Milestone Township Private Limited |
| 90 | Motto Developers Private Limited |
| 91 | Nakul Technobuild Private Limited |
| 92 | Naptune Technobuild Projects Private Limited |
| 93 | Natraj Colonisers Private Limited |
| 94 | Naveenraj Realtors Private Limited |
| 95 | Neegar Developers Private Limited |
| 96 | New Horizons Township Developers Private Limited |
| 97 | Omaxe Affordable Homes Private Limited |
| 98 | Omaxe Hotels Limited |
| 99 | Omaxe Realtors Limited |
| 100 | P N Buildcon Private Limited |
| 101 | Parjit Realtors Private Limited |
| 102 | Prabal Developers Private Limited |
| 103 | Praveen Buildcon Private Limited |
| 104 | Praveen Mehta Builders Private Limited |
| 105 | PSJ Developers Private Limited |
| 106 | Puru Builders Private Limited |
| 107 | Ramniya Estate Developers Private Limited |
| 108 | Raveendeep Colonisers Private Limited |
| 109 | Rocky Valley Resorts Private Limited |



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| 110 | Rockyard Properties Private Limited |
| 111 | Sandeep Landcon Private Limited |
| 112 | Sandeep Township Private Limited |
| 113 | Sangupt Developers Private Limited |
| 114 | Sanjit Realtors Private Limited |
| 115 | Sankalp Realtors Private Limited |
| 116 | Sanya Realtors Private Limited |
| 117 | Savin Realtors Private Limited |
| 118 | Sentinent Properties Private Limited |
| 119 | Shalin Buildwell Private Limited |
| 120 | Shantiniwas Developers Private Limited |
| 121 | Shardul Builders Private Limited |
| 122 | Shashank Buildhome Private Limited |
| 123 | Shivkripa Buildhome Private Limited |
| 124 | Shivshakti Realbuild Private Limited |
| 125 | Shreyas Buildhome Private Limited |
| 126 | Singdeep Estate Developers Private Limited |
| 127 | Smart Buildhome Private Limited |
| 128 | Snehal Buildcon Private Limited |
| 129 | SNJ Builders Private Limited |
| 130 | Source Developers Private Limited |
| 131 | Spike Developers Private Limited |
| 132 | Starex Projects Private Limited |
| 133 | OH-Max Entertainment Private Limited (Formerly known as Starshine Realtors Private Limited) |
| 134 | Stepping Stone Buildhome Private Limited |
| 135 | Stronghold Properties Private Limited |
| 136 | Subodh Buildwell Private Limited |
| 137 | Sumedha Builders Private Limited |
| 138 | Sunrise Township Private Limited |
| 139 | Sunview Township Private Limited |
| 140 | Swapan Sunder Township Developers Private Limited |
| 141 | Swapnil Buildhome Private Limited |
| 142 | Swarg Sukh Buildhome Private Limited |
| 143 | Taru Buildcon Private Limited |
| 144 | True Dreams Developers Private Limited |
| 145 | True Estate Build Developers Private Limited |
| 146 | True Gem Tech Developers Private Limited |
| 147 | Tushar Landcon Private Limited |
| 148 | Udal Properties Private Limited |
| 149 | Umang Buildcon Private Limited |
| 150 | Vaibhav Technobuild Private Limited |
| 151 | Vaman Buildhome Private Limited |
| 152 | Veenish Realtors Private Limited |
| 153 | VGSG Realtors Private Limited |



| | |
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| 154 | Vimsan Realtors Private Limited |
| 155 | Vineera Colonisers Private Limited |
| 156 | Sunshine Buildtech Private Limited |
| 157 | Versatile Buildhome Private Limited |





May 28, 2017

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| The Secretary BSE Limited Phiroze Jeejeebhoy Towers Limited Dalal Street , Mumbai 400 001 | The Secretary National Stock Exchange Limited Exchange Plaza Bandra Kurla Complex Bandra (E) Mumbai 400 051 |
| Security code: 532880 | Symbol: OMAXE |
| Fax No 022-22723121/2037/39/41/61 | Fax No 022-2659 8237/38 |

Subject – Declaration under Regulation 33(3)(d) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sir,

In compliance with provision of Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended by SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2016 vide notification No. SEBI/ LAD-NRO/GN/2016-17/001 dated 25th May, 2016 and Circular No. CIR/CFD/CMD/56/2016 dated 27th May, 2016, We, hereby declare that M/s Doogar & Associates, Chartered Accountants (FRN: 000561N) Statutory Auditors of the Company have issued an Audit Report with unmodified opinion on the Audited Financial Results of the Company (Standalone and Consolidated) for the financial year ended 31st March, 2017.

For **OMAXE LIMITED**

Shubha Singh

Vice President-Legal & Company Secretary

**For Doogar & Associates
Chartered Accountants**

M.K. Doogar

Partner

For **OMAXE LIMITED**

Vimal Gupta

Vice President – Accounts & Chief Financial Officer

OMAXE LTD.

Regn. Off. : Plot No. B, IIE, Sidcul Pant Nagar, Delhi-Nainital Highway, Rudrapur - 263153, Ph. No. : 05944-307509
Corporate Office: 7, Local Shopping Centre, Kalkaji, New Delhi-110019.

Tel.: +91-11-41896680-85, 41893100, **Fax:** +91-11-41896653, 41896655, 41896799

Regd. Office: Shop No. 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon - 122 001,(Haryana)
Toll Free No. 18001020064, **Website:** www.omaxe.com, **CIN:** L74899HR1989PLC051918

Omaxe Limited

Regd. Office: 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon-122 001, (Haryana)

Corp. Office: 7, LSC, Kalkaji, New Delhi-110019

CIN: L74899HR1989PLC051918, Website: www.omaxe.com, Email: info@omaxe.com

Tel: 91-11-41893100, Fax: 91-11-41896653

Statement of Audited Standalone/Consolidated Financial Results for the quarter and year ended March 31, 2017

(Rupees in Lakhs)

| | | | | | | | | |
|---|--------------------------------|----------|----------|----------|----------|----------|----------|-----------|
| | | | | | | | | |
| 8 | reclassified to profit or loss | | | | | | | |
| Total other comprehensive income for the period/year | 178.67 | (17.07) | 115.84 | 77.50 | 31.73 | 83.31 | (22.18) | 119.34 |
| Total comprehensive income for the period/year | 805.87 | 1,360.53 | 1,788.87 | 6,861.01 | 5,307.69 | 1,432.47 | 2,176.15 | 2,828.67 |
| 9 Net Profit attributable to Owners of the holding company | 805.87 | 1,360.53 | 1,788.87 | 6,861.01 | 5,307.69 | 1,298.06 | 2,058.75 | 10,506.62 |
| 10 Non-controlling interest | - | - | - | - | - | 134.41 | (74.42) | 7,709.39 |
| 11 Basic and diluted earnings per share (face value of Rs. 10/- per share) (in rupees) (not annualised) | 0.44 | 0.74 | 0.98 | 3.75 | 2.90 | 0.71 | 1.13 | 1.59 |
| | | | | | | | | 5.57 |
| | | | | | | | | 4.22 |

* Tax expenses includes deferred tax expenses amounting to Rs. 2,528.35 Lakhs (P.Y. Rs. 800.96 Lakhs) and Rs. 1,874.10 Lakhs (P.Y. Rs. 1,016.50 Lakhs) for standalone and consolidated financial results respectively for the year ended March 31, 2017

Notes:

1. The above results were reviewed and recommended by the Audit Committee & approved by the Board of Directors at their respective meetings held on 28th May, 2017. The financial results for the quarter and year ended March 31, 2017 have been audited by the Statutory Auditors of the Company.
2. The figures for last quarter of current and previous years are the balancing figures between the audited figures in respect of the full financial year and the published figures for nine months ended for respective years.
3. The standalone and consolidated financial results have been prepared in accordance with the principle and procedures of Indian Accounting Standards ("Ind AS") as notified under the Companies (Indian Accounting Standards) Rules, 2015 as specified in Section 133 of the Companies Act, 2013.
4. The Board of Director's have recommended a dividend of Rs. 0.70 Per share (7%) on equity shares of Rs. 10/- each and 0.1% on 0.1% Non-Cumulative Non-Convertible redeemable preference shares, for the financial year ended March 31, 2017 for approval of shareholders.
5. The Company has adopted Indian Accounting Standards (IND AS) from April 1, 2016 as prescribed under section 133 of the Companies Act 2013, read with relevant rules issued thereunder and accordingly these financial results for all the comparative periods have been prepared in accordance with the recognition and measurement principles as stated therein.
6. The estimates of projected revenues, projected profits, projected cost, cost to completions and the foreseeable losses are reviewed periodically by the management and any effect of changes in estimates is recognised in the period in which such changes are determined or in the opening balance sheet of April 1, 2015, pursuant to the transition to Ind AS, as appropriate.
7. In terms of Ind AS 110 - Consolidated Financial Statements, 157 number of companies /entities whose financial statements reflect total revenue of Rs. (177.00) lakhs and Rs. (10.38) lakhs for the quarter and year ended March 31, 2017 respectively, total profit/(loss) after tax of Rs. 17.10 lakhs and Rs. (6.65) lakhs for the quarter and year ended March 31, 2017 respectively and total assets of Rs. 11,154.58 lakhs as at March 31, 2017 have been considered in the consolidated financial results. Such companies/entities were not required to be consolidated under previous GAAP. The financial results of these companies/entities have been reported by their management and given effect in consolidated financial results based on financial statements as certified.

8.

The unaudited financial results of one wholly owned subsidiary company namely M/s Rohtas Holdings (Gulf) Limited (including its subsidiary namely M/s Marine Sand Ltd.) have been reported by their management and given effect in consolidated financial results based on financial statements as certified.

9.

In line with the provisions of Ind AS 108 – Operating Segments and on the basis of review of operations being done by the management of the company, the operations of the group falls under real estate business, which is considered to be the only reportable segments by the management.

10.

Reconciliation of total equity as on 31st March, 2016.

| Particulars | As at March 31, 2016 | |
|--|-----------------------------|---------------------|
| | Standalone | Consolidated |
| As per previous GAAP | 194,899.80 | 230,004.61 |
| Impact of fair valuation of Property Plant And Equipment | 41,056.30 | 41,056.30 |
| Impact of fair valuation of Investment | (81,80) | (81,80) |
| Impact of net adjustment in development income (Revenue net of cost) | (66,989.85) | (83,650.20) |
| Liability component of compound Financial Instrument recognised | (2,477.49) | (2,477.49) |
| Impact of measurements of financial assets and liabilities at amortised cost | (38.07) | (2,267.43) |
| Reversal of proposed dividend recognised | 1,540.94 | 1,540.94 |
| Impact of Deferred Tax on above adjustments | 13,569.30 | 18,858.67 |
| As per IND AS | 181,479.13 | 203,043.60 |

11. Reconciliation of total comprehensive income as previously reported under Indian GAAP and Ind As for the quarter and year ended March 31, 2016.

| Particulars | (Rupees in Lakhs) | | | |
|--|---|--|---|--|
| | Standalone | Consolidated | Standalone | Consolidated |
| | Quarter ended 31.03.2016 (Unaudited) | Year ended 31.03.2016 (Audited) | Quarter ended 31.03.2016 (Unaudited) | Year ended 31.03.2016 (Audited) |
| Net Profit as per previous Indian GAAP | 1,439.74 | 5,146.57 | 2,402.28 | 7,650.67 |
| Impact of net adjustment in development income (Revenue net of cost) | 323.09 | 41.14 | 1,330.49 | (178.13) |
| Impact of measurements of financial assets and liabilities at amortised cost | 1.06 | 190.03 | (508.59) | 515.76 |
| Impact of Deferred Tax on above adjustments | 24.98 | (70.05) | (321.09) | (278.91) |
| Net Profit for the period under IND AS | 1,788.87 | 5,307.69 | 2,903.09 | 7,709.39 |



12. Statement of Assets and Liabilities:

| Particulars | (Rupees in Lakhs) | | |
|-------------------------------------|--|--|--|
| | As on 31-March-2017 Standalone (Audited) | As on 31-March- 2016 Standalone (Audited) | As on 31-March- 2017 Consolidated (Audited) |
| ASSETS | | | |
| Non-Current Assets | | | |
| Property, Plant and Equipment | 50,053.42 | 50,423.45 | 53,025.70 |
| Capital Work-in-Progress | 2.65 | - | 2.65 |
| Goodwill | - | - | 7,300.89 |
| Other Intangibles Assets | 59.99 | - | 61.35 |
| Intangible Assets Under Development | - | 110.30 | 110.30 |
| Financial Assets | | | |
| Investments | 28,891.32 | 30,094.44 | 1,174.73 |
| Loans | 3,104.17 | 5,187.50 | 6,042.77 |
| Other financial assets | 7,091.00 | 12,334.86 | 472.20 |
| Deferred tax assets (net) | 15,378.94 | 18,247.07 | 22,538.33 |
| Non-Current tax asset (net) | 5,395.05 | 4,970.42 | 6,581.56 |
| Other Non-Current Assets | 10,338.56 | 5,097.56 | 13,934.90 |
| Current Assets | | | |
| Inventories | 197,134.55 | 211,786.79 | 487,158.17 |
| Financial Assets | | | |
| Trade Receivables | 75,876.01 | 47,387.57 | 112,670.12 |
| Cash and Cash Equivalents | 4,749.70 | 4,124.49 | 8,625.96 |
| Other bank balance | 13,247.29 | 13,662.11 | 13,658.08 |
| Loans | 16,483.39 | 15,114.98 | 16,077.31 |
| Other financial asset | 3,845.91 | 3,957.00 | 3,973.52 |
| Other Current Assets | 140,427.78 | 133,321.00 | 95,641.81 |
| | 451,764.63 | 429,353.94 | 737,804.97 |
| | 569,035.65 | 546,659.32 | 847,955.69 |
| EQUITY AND LIABILITIES | | | |
| Equity | | | |
| Equity Share Capital | 18,290.05 | 18,290.05 | 18,290.05 |
| Other Equity | 168,407.33 | 163,189.08 | 193,572.26 |
| Non-Controlling Interest | | | |
| Non-current liabilities | | | |
| Financial Liabilities | - | - | 1,490.95 |
| Borrowings | - | - | 1,196.98 |
| Trade payable | - | - | 7,578.38 |
| | 42,622.26 | 42,127.95 | 69,574.43 |
| | 3,408.51 | 3,743.47 | 7,578.38 |

| | | |
|--------------------------------|-------------------|--|
| | 56,302.08 | |
| Provisions | 1,273.32 | |
| Deferred Tax Liabilities (net) | 5.44 | |
| Other non-current liabilities | 3,348.11 | |
| Current Liabilities | 138,081.76 | |
| Financial Liabilities | | |
| Borrowings | 56,889.70 | |
| Trade Payables | 1,377.73 | |
| Other Financial liabilities | | |
| Other Current Liabilities | | |
| Provisions | | |
| Current tax liabilities (net) | | |
| TOTAL | 439,341.02 | |
| | 847,955.69 | |
| | 546,659.32 | |
| | 569,0335.65 | |
| | 285,239.59 | |
| | 258,357.34 | |
| | 475,377.59 | |

13. The standalone and consolidated financial results of the Company for the quarter and year ended March 31, 2017 are also available on the Company's Website (www.omaxe.com) and on the Website of BSE (www.bseindia.com) and NSE (www.nseindia.com).

For and on behalf of Board of Directors
For Omaxe Limited

Rontas Gopal
Imaging Director
DIN: 00003735

Chairman and Managing Director

Place: New Delhi
Date: 28th May, 2017

Omaxe Limited

Regd. Office: 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon-122 001, (Haryana)

Corp. Office: 7, LSC, Kalkaji, New Delhi-110019

CIN: L74899HR1989PLC051918, Website: www.omaxe.com, Email: info@omaxe.com

Tel: 91-11-41893100, Fax: 91-11-41896653

Extract of Consolidated audited Financial Results for the quarter and Year ended March 31, 2017

(Rupees in Lakhs)

| S. No. | Particulars | Quarter ended | | | Year Ended | |
|-----------|--|---------------|------------|------------|------------|------------|
| | | 31.03.2017 | 31.12.2016 | 31.03.2016 | 31.03.2017 | 31.03.2016 |
| | | Unaudited | Unaudited | Unaudited | Audited | Audited |
| 1 | Total Income from Operations | 46,779.95 | 42,329.57 | 39,140.17 | 168,567.08 | 143,985.30 |
| 2 | Net Profit for the period (before tax, exceptional and extraordinary items) | 2,329.52 | 3,768.46 | 5,044.90 | 17,914.27 | 13,903.93 |
| 3 | Net Profit for the period before tax (after exceptional and extraordinary items) | 2,329.52 | 3,768.46 | 5,044.90 | 17,914.27 | 13,903.93 |
| 4 | Net profit for the period after tax (after exceptional and extraordinary items) | 1,349.16 | 2,198.33 | 2,709.33 | 10,525.92 | 7,662.88 |
| 5 | Total Comprehensive Income for the period [Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)] | 1,432.47 | 2,176.15 | 2,828.67 | 10,506.62 | 7,697.64 |
| 6 | Equity Share Capital (Face value Rs. 10 each) | 18,290.05 | 18,290.05 | 18,290.05 | 18,290.05 | 18,290.05 |
| 7 | Reserves (excluding Revaluation Reserve) | | | | 193,572.26 | 184,753.55 |
| 8 | Basic and diluted earnings per share (face value of Rs. 10/- per share) (in rupees) (not annualised) | 0.71 | 1.13 | 1.59 | 5.57 | 4.22 |

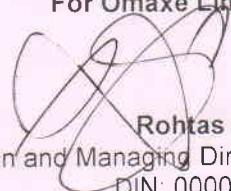
Notes:

- The above results were reviewed and recommended by the Audit Committee & approved by the Board of Directors at their respective meetings held on 28th May, 2017. The financial results for the quarter and year ended March 31, 2017 have been audited by the Statutory Auditors of the Company.
- The above is an extract of the detailed format of quarterly financial results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015. The full Financial Results of Omaxe Limited for the quarter and year ended March 31, 2017 are available on the Company's Website (www.omaxe.com) and on the Website of BSE (www.bseindia.com) and NSE (www.nseindia.com).
- The Key Standalone Financial Information is given below:

(Rupees in Lakhs)

| Particulars | Quarter ended | | | Year Ended | |
|---|---------------|------------|------------|------------|------------|
| | 31.03.2017 | 31.12.2016 | 31.03.2016 | 31.03.2017 | 31.03.2016 |
| | Unaudited | Unaudited | Unaudited | Audited | Audited |
| Income from Operations | 27,748.70 | 23,714.86 | 28,963.98 | 107,903.34 | 101,652.35 |
| Profit before tax | 2,133.23 | 2,689.07 | 3,198.60 | 12,898.49 | 9,798.52 |
| Profit after tax | 627.20 | 1,377.60 | 1,673.03 | 6,783.51 | 5,275.96 |
| Other Comprehensive Income/(loss) (net of tax expenses) | 178.67 | (17.07) | 115.84 | 77.50 | 31.73 |
| Total Comprehensive Income/(loss) for the period | 805.87 | 1,360.53 | 1,788.87 | 6,861.01 | 5,307.69 |

For and on behalf of Board of Directors
For Omaxe Limited



Rohtas Goel
Chairman and Managing Director
DIN: 00003735