

THROUGH FAX

BSE:

022-22722037, 39, 41, 61, 022-22723121/3719,

022-22721278/1557/3354/3577, 022-22721072

NSE:

022-26598347/48, 022-26598237/38

May 05, 2015

The BSE Limited (Bombay Stock Exchange)

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001

National Stock Exchange of India Limited

'Exchange Plaza' Bandra Kurla Complex, Bandra (East) Mumbai- 400 051

Sub: Intimation regarding date for the payment of interest on 14% Secured, Redeemable, Non-Convertible Debentures (NCDs)

Dear Sir/ Madam,

Pursuant to the provisions of the Clause 21 and other applicable provisions of the Listing Agreement, this is to inform that the date for the payment of interest on 14% Secured, Redeemable, Non-Convertible Debentures (NCDs) is June 1, 2015 in respect of the below mentioned series:

| Sr. No. | ISIN | Series | |
|---------|--------------|----------|--|
| 1 | INE800H07215 | Series A | |
| 2 | INE800H07223 | Series B | |

This is for your information and record.

For Omaxe Ltd.

Venkat Rao

(Additional Vice President &

Company Secretary)

OMAXE LTD.