## Regd. Office: Omaxe House, 7, L.S.C. Kalkaji, New Delhi-110019

## Unaudited Financial Results for the quarter and half year ended September 30, 2012

(Rupees in lakhs, except share data)

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Particulars			Stanc	Standalone					Conso	Consolidated		
		Quarter ended		Half Yea	Half Year ended	Year ended		Quarter ended		Haff Yea	Haff Year ended	Year ended
	30.09.2012	30.06.2012	30.09.2011	30.09.2012	30.09.2011	31.03.2012	30.09.2012	30.06.2012	30.09.2011	30.09.2012	30.09.2011	31.03.2012
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Income from operations												
a) Net sales/ Income from operations	31,319.67	24,546.87	34,522.28	55,866.54	58,615.12	132,337.29	45,684.48	36,306.41	45,424.09	81,990.89	78,261.54	183,366.78
b) Other operating income	275.42	273.37	199.78	548.79	372.93	929.04	479.77	523.22	372.04	1,002.99	649.76	1,508.01
Total income from operations	31,595.09	24,820.24	34,722.06	56,415.33	58,988.05	133,266.33	46,164.25	36,829.63	45,796.13	82,993.88	78,911.30	184,874.79
Expenses												
a) Cost of material consumed, construction & other related project cost	21,432.73	18,191.43	20,986.16	39,624.16	36,397.15	99,148.06	30,780.72	45,218.56	37,411.98	75,999.28	62,122.03	175,568.65
b) Changes in inventories of finished stock & projects in progress	1,247.67	(1,817.65)	5,798.07	(86.695)	7,835.38	5,540.12	4,595.88	(19,085.80)	(1,054.08)	(14,489.92)	(1,113.66)	(25,665.77)
c) Employee benefit expense	1,591.77	1,342.05	1,160.08	2,933.82	2,215.41	4,612.88	1,829.91	1,556.52	1,439.78	3,386.43	2,681.03	5,487.94
d) Depreciation and amortisation expense	144.13	127.22	117.65	271.35	217.00	485.73	171.39	150.43	139.21	321.82	72.727	581.08
e) Other expense	2,679.48	2,688.50	1,032.66	5,367.98	2,012.81	4,581.24	3,251.73	3,802.36	1,327.85	7,054.09	2,616.23	6,019.82
Total expenses	27,095.78	20,531.55	29,094.62	47,627.33	48,677.75	114,368.03	40,629.63	31,642.07	39,264.74	72,271.70	66,562.90	161,991.72
Profit from operations before other Income, finance costs and exceptional Items (1-2)	4,499.31	4,288.69	5,627.44	8,788.00	10,310.30	18,898.30	5,534.62	5,187.56	6,531.39	10,722.18	12,348.40	22,883.07
Other income	382.56	519.47	198.40	902.03	393.51	1,622.96	571.52	640.21	454.35	1,211.73	725.53	2,240.75
Profit before finance costs and exceptional Items (3+4)	4,881.87	4,808.16	5,825.84	9,690.03	10,703.81	20,521.26	6,106.14	5,827.77	6,985.74	11,933.91	13,073.93	25,123.82
Finance costs	2,966.19	3,158.78	3,188.43	6,124.97	6,211.93	12,812.61	3,119.48	3,256.83	3,278.34	6,376.31	6,392.72	13,186.20
Profit after finance costs but before exceptional Items [5-6]	1,915.68	1,649.38	2,637.41	3,565.06	4,491.88	7,708.65	2,986.66	2,570.94	3,707.40	5,557.60	6,681.21	11,937.62
Exceptional items	•	•	•	•	•	-				,		1
Profit from ordinary activities before tax (7+8)	1,915.68	1,649.38	2,637.41	3,565.06	4,491.88	7,708.65	2,986.66	2,570.94	3,707.40	5,557.60	6,681.21	11,937.62
Tax expense	397.65	461.82	614.72	859.47	1,216.40	1,418.95	690.82	753.73	976.94	1,444.55	1,947.62	2,897.93
Net profit from ordinary activities after tax (9-10)	1,518.03	1,187.56	2,022.69	2,705.59	3,275.48	6,289.70	2,295.84	1,817.21	2,730.46	4,113.05	4,733.59	9,039.69
Extra ordinary items New world for the nasing before minority interest	•			•	•	•	•	•	•	•	•	•
(11-12)	1,518.03	1,187.56	2,022.69	2,705.59	3,275.48	6,289.70	2,295.84	1,817.21	2,730.46	4,113.05	4,733.59	9,039.69
Share of profit of associates	•	•	,	٠	•	•	1	ı	,			•
Minority interest	·	,	,	•	•	•	(2.65)	(0.68)	(90.0)	(3.33)	(0.11)	1.31
Net Profit after tax, minority interest and share of profit from associates (13+14-15)	1,518.03	1,187.56	2,022.69	2,705.59	3,275.48	6,289.70	2,298.49	1,817.89	2,730.52	4,116.38	4,733.70	9,038.38
Paid-up Equity Shaze Capital (Face value ACO each) Reserve (Speeding Revalor)	17,356.70	17,356.70	17,356.70	17,356.70	17,356.70	17,356.70	17,356.70	17,356.70	17,356.70	17,356.70	17,356.70	17,356.70 159,688.35
	0.87	0.68	1.17	1.56	1.89	3.62	1.32	1.05	1.57	2.37	2.73	5.21

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Particulars			Stand	Standalone					Conso	Consolidated		
		Quarter ended		Half Yea	Half Year ended	Year ended		Quarter ended		Half Year ended	r ended	Year ended
	30.09.2012	30.06.2012	30.09.2011	30.09.2012	30.09.2011	31.03.2012	30.09.2012	30.06.2012	30.09.2011	30.09.2012	30.09.2011	31.03.2012
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
											•	
A PARTICULARS OF SHAREHOLDING												
l Public shareholding												•
-Number of shares *	18,841,364*	18,841,364*	18,841,364*	18,841,364*	18,841,364*	18,841,364*	18,841,364*	18,841,364*	18,841,364*	18,841,364*	18,841,364*	18,841,364*
-Percentage of shareholding	10.86%	10.86%	10.86%	10.86%	10.86%	10.86%	10.86%	10.86%	10.86%	10.86%	10.86%	10.86%
* includes 38,883 shares held under												
beneficial ownership of promoter												
Company(s).												
Promoters and Promoter Group												
Shareholding												
a) Pledged / Encumbered												
- Number of shares	93,173,500	96,528,500	126,279,018	93,173,500	126,279,018	100,438,000	93,173,500	96,528,500	126,279,018	93,173,500	126,279,018	100,438,000
<ul> <li>Percentage of shares (as a % of</li> </ul>												
the total shareholding of promoter and	60.22%	62.39%	81.61%	60.22%	81.61%	64.91%	60.22%	62.39%	81.61%	60.22%	81.61%	64.91%
promoter group)												
<ul> <li>Percentage of shares (as a % of the total share capital of the company)</li> </ul>	53.68%	55.61%	72.76%	23.68%	72.76%	57.87%	53.68%	55.61%	72.76%	53.68%	72.76%	57.87%
b) Non-Encumbered												*** ****
- Number of shares	61,552,136	58,197,136	28,446,618	61,552,136	28,446,618	54,287,636	61,552,136	58,197,136	28,446,618	61,552,136	28,446,618	54,287,636
<ul> <li>Percentage of shares (as a % of</li> </ul>												
the total shareholding of promoter	39.78%	37.61%	18.39%	39.78%	18.39%	32.09%	39.78%	37.61%	18.39%	39.78%	18.39%	32.09%
and promoter group)												
- Percentage of shares (as a % of	35.46%	33.53%	16.39%	35.46%	16.39%	31.27%	35.46%	33.53%	16.39%	35.46%	16.39%	31.27%
the total share capital of the company												-

	Particulars	Quarter ended 30.09.2012
В	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	. 1
	Received during the quarter	- IN
	Disposed of during the quarter	Ž
	Remaining unresolved at the end of quarter	1



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Unaudited segment-wise revenue, results and capital employed for the quarter & half year ended September 30, 2012

(Rupees in lakhs)

Pa	Particulars			Stan	Standalone					Cons	Consolidated		
			Quarter ended		Half year ended	r ended	Year ended		Quarter ended		Half year ended	rended	Year ended
		30.09.2012	30.06.2012	30.09.2011	30.09.2012	30.09.2011	31.03.2012	30.09.2012	30.06.2012	30.09.2011	30.09.2012	30.09.2011	31.03.2012
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Segment Revenue												
	-Real estate projects	29,969.68	22,881.34	31,963.74	52,851.02	51,566.31	122,165.39	42,273.97	31,852.05	40,893.60	74,126.02	65,953.39	156,989.34
	-Construction contracts	1,442.72	932.98	2,690.89	2,375.70	7,317.49	10,572.29	20,269.57	13,347.27	15,447.93	33,616.84	28,272.09	64,757.96
	-Unallocated	182.69	1,005.92	67.43	1,188.61	104.25	528.65	210.52	1,018.60	69.54	1,229.12	106.36	658.04
	Total	31,595.09	24,820.24	34,722.06	56,415.33	58,988.05	133,266.33	62,754.06	46,217.92	56,411.07	108,971.98	94,331.84	222,405.34
	Less: Inter-segment revenue			•	,	•		16,589.81	9,388.29	10,614.94	25,978.10	15,420.54	37,530.55
	Total sales/income	31,595.09	24,820.24	34,722.06	56,415.33	58,988.05	133,266.33	46,164.25	36,829.63	45,796.13	82,993.88	78,911.30	184,874.79
7	Segment Results												
	-Real estate projects	8,448.74	8,187.31	7,462.40	16,636.05	14,029.36	27,720.12	10,060.74	10,223.84	8,749.81	20,284.57	16,563.84	32,950.53
	-Construction contracts	465.95	259.15	475.43	725.10	726.16	858.03	726.91	473.03	688.41	1,199.95	1,339.09	2,021.38
	-Unallocated	•		•	,		1		•		•		
	Total	8,914.69	8,446.46	7,937.83	17,361.15	14,755.52	28,578.15	10,787.65	10,696.87	9,438.22	21,484.52	17,902.93	34,971.91
	Less:												
	i) Finance costs	2,966.19	3,158.78	3,188.43	6,124.97	6,211.93	12,812.61	3,119.48	3,256.83	3,278.34	6,376.31	6,392.72	13,186.20
	ii) Other Un-aliocable expenditure net off	4,415.38	4,157.77	2,310.39	8,573.15	4,445.22	9,679.85	5,253.03	5,509.31	2,906.84	10,762.34	5,554.53	12,088.84
	iii) Un-allocable income	(382.56)	(519.47)	(198.40)	(902.03)	(393.51)	(1,622.96)	(571.52)	(640.21)	(454.36)	(1,211.73)	(725.53)	(2,240.75)
	Profit before tax	1,915.68	1,649.38	2,637.41	3,565.06	4,491.88	7,708.65	2,986.66	2,570.94	3,707.40	5,557.60	6,681.21	11,937.62
m	Capital employed												
	-Real estate projects	204,289.37	204,226.71	220,436.69	204,289.37	220,436.69	209,105.98	231,816.70	230,048.54	257,643.09	231,816.70	257,643.09	241,511.96
	-Construction contracts	5,176.59	4,232.74	3,519.01	5,176.59	3,519.01	4,111.68	21,823.65	20,149.58	9,167.60	21,823.65	9,167.60	13,345.93
	-Unallocated	39,046.81	41,619.91	36,051.34	39,046.81	36,051.34	40,574.41	28,968.45	33,582.42	27,353.59	28,968.45	27,353.59	32,708.85
	Total	248,512.77	250,079.36	260,000,005	1 78 22.77	260,007.04	253,792.07	282,608.80	283,780.54	294,164.28	282,608.80	294,164.28	287,566.74

## Statement of Assets & Liabilities

	Standalone		Consolidated	2
Particulars	30-Sep-12	31-Mar-12	30-Sep-12	31-Mar-12
	Unaudited	Audited	Unaudited	Audited
i. EQUITY AND LIABILITIES				
Shareholders' funds				
Share capital	17,356.70	17,356.70	17,356.70	17,356.70
Reserves and surplus	136,001.19	133,191.16	163,843.73	159,688.35
	153,357.89	150,547.86	181,200.43	177,045.05
Minority Interest	•	•	19.86	20.16
Non-current liabilities				
Long-term borrowings	76.77.98	47,590.24	36,796.59	47,781.61
Other Long term liabilities	6,457.61	5,969.25	33,727.72	31,796.05
Long-term provisions	881.72	708.44	1,198.80	975.09
	43,917.30	54,267.93	71,723.11	80,552.75
Current liabilities			•	
Short-term borrowings	19,475.96	19,345.31	23,782.79	22,520.80
Trade payables	39,135.21	37,218.25	71,863.69	64,085.78
Other current liabilities	166,807.63	150,351.76	219,835.98	192,815.06
Short-term provisions	455.60	32.77	4,718.08	4,353.59
	225,874.40	206,948.09	320,200.54	283,775.23
	423,149.59	411,763.88	573,143.94	541,393.19
ASSETS				
Non-current assets				
Fixed assets				
Tangible assets	3,032.96	2,972.49	5,759.75	5,439.59
Intangible assets	230.19	207.55	230.42	207.81
Capital work-in-progress	•	•	75.08	16.19
	3,263.15	3,180.04	6,065.25	5,663.59
Goodwill (net of capital reserve) on consolidation			7,408.00	4,836.36
Non-current investments	36,086.27	27,045.46	1,057.55	1,057.55
Deferred tax assets (net)	493.57	406.35	434.96	358.59
Long-term loans and advances	24,483.79	24,513.92	40,249.63	31,618.63
Other non-current assets	1,247.13	1,945.59	2,644.39	3,194.61
	65,573.91	57,091.36	57,859.78	46,729.33
Current assets				
Current investments	•	2:00	•	5.00
Inventories	185,637.30	181,375.54	358,027.62	326,375.70
Trade receivables	47,191.18	55,314.26	56,433.65	64,728.10
Cash and bank balance	12,475.63	13,806.78	16,394.63	19,602.45
Short-term loans and advances	76,446.45	66,466.35	37,113.61	34,407.30
Other current assets	35,825.12	37,704.59	47,314.65	49,545.31
	S L / 357,575.68	354,672,52	515.284.16	494,663,86

## Notes:

- The above results were reviewed and recommended by the Audit Committee & approved by the Board of Directors at their respective meetings held on 7th November, 2012. The statutory auditors of the Company have carried out limited review of the financial results. H
- The consolidated financial results have been prepared in accordance with AS-21 'Accounting standard on consolidated financial statements' and AS-27 'Financial reporting of Interest in joint ventures'.
- The unaudited financial results of one wholly owned subsidiary company namely M/s Rohtas Holdings (Gulf) Limited (including its subsidiary namely Golden Crescent R.E.D. & General Trading Ltd.) have been reported by their management and given effect in consolidated financial results based on financial statements as certified. က်
- 10/- each of Pam Developers (India) Private Limited whereby such company has become wholly owned subsidiary company of the Company and existing subsidiary of PAM Developers (India) Private Limited namely Omaxe India Trade Centre Private Limited (formerly known as AVJ Tower Private Limited) has become step subsidiary Apart from the subsidiaries reported in the previous quarters, during the quarter ended 30<sup>th</sup> September, 2012, Company has purchased 10,000 Equity shares of Rs. company of the company.

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- Tax expenses include current tax (net of MAT Credit), Deferred Tax, Wealth Tax and adjustment of taxes for earlier years.
- The previous period / year figures have been regrouped / rearranged wherever required for the purpose of comparison. 6
- The standalone and consolidated financial results of the Company for the quarter ended 30th September, 2012 are also available on the Company's Website (www.omaxe.com) and on the Website of BSE (www.bseindia.com) and NSE (www.nseindia.com).

For and on behalf of Board of Directors For Omaxe Limited

**Sunil Goel** Joint Managing Director

> Date: 7<sup>th</sup> November, 2012 Place: New Delhi