



# OMAXE LIMITED

FIXED DEPOSIT SCHEME

experience max

CIN: L74899HR1989PLC051918

Regd. Office: Shop No.19- B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurugram-122001, Haryana

Corporate Office: Omaxe House, 7, Local Shopping Centre, Kalkaji, New Delhi-110019

Tel.: 011-4055 4199 | E-mail: fdcustomer@omaxe.com | Website: www.omaxe.com

## Fixed Deposit Extra Profit



Scheme (A) - Non Cumulative*			
Period	Minimum Amount (₹)	Rate of Interest (%p.a.)	Yield (%p.a.)
1 Year	50,000/-	10.50%	10.59%
2 Years	50,000/-	11.00%	11.10%
3 Years	50,000/-	11.50%	11.61%

\*Interest is compounded monthly and payable on quarterly basis  
\*\*Additional amount in multiples of ₹ 1000/-

Scheme (B) - Cumulative**			
Period	Minimum Amount (₹)	Rate of Interest (%p.a.)	Yield (%p.a.)
1 Year	50,000/-	10.50%	11.02%
2 Years	50,000/-	11.00%	12.24%
3 Years	50,000/-	11.50%	13.66%

\*Interest is compounded monthly and payable on maturity  
\*\*Additional amount in multiples of ₹ 1000/-

### FORM DPT-1

## CIRCULAR OR CIRCULAR IN THE FORM OF ADVERTISEMENT INVITING DEPOSITS

[Pursuant to section 73 (2)(a) and section 76 and rule 4(1) and 4(2) of the Companies (Acceptance of Deposits) Rules, 2014]

#### 1. GENERAL INFORMATION

- A) Name, Address, Website and other Contact Details of the company: Omaxe Limited  
Regd. Office: Shop No.19- B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurugram-122001, Haryana  
Corporate Office: Omaxe House, 7, Local Shopping Centre, Kalkaji, New Delhi-110019  
Fixed Deposit Department: 3, Local Shopping Centre, Kalkaji, New Delhi-110019  
Website: www.omaxe.com, Tel: 011-4055 4199
- B) Date of incorporation of the company: 08th March 1989
- C) Business carried on by the company and its subsidiaries with the details of branches or units, if any:  
The Company is presently engaged in the business of the Construction & Real Estate Development, directly and through its subsidiaries. The Company has total 97 subsidiaries as on 31st March 2018 engaged in the business as aforesaid. For the sake of brevity, the name of these subsidiaries are not produced here, however the same can be verified/inspected at the Corporate Office of the Company during business hours at any working day.  
The Company has its Corporate Office at Omaxe House, 7, Local Shopping Centre, Kalkaji, New Delhi-110019 and Regional Offices at Chandigarh, Yamuna Nagar, Ludhiana, Jaipur, Allahabad, Lucknow, Indore, Jaipur, Allahabad, Ludhiana.
- D) Brief particulars of the management of the company:  
The Company is managed by Chairman & Managing Director, Whole Time Directors and a team of professional managers, subject to the supervision, control and direction of the Board of Directors.
- E) Names, addresses, DIN and occupations of the directors:

S. No.	Name with Designation	Address	Occupation
1	Mr. Rohan Goel, Chairman and Managing Director (DIN: 00083735)	E-7, Ansal Villas, Village-Sathari, Tehsil Mahrauli, New Delhi-110074	Business
2	Mr. Sudhanshu S. Biswal, Whole Time Director (DIN: 07580667)	J-188 (Pocket-II), Sarita Vihar, New Delhi-110076	Service
3	Mr. Sudip Bandyopadhyay, Director (DIN: 00007382)	Flat No. 1801, 18th Floor, Block B, Ansal Heights, Worli Naka, Mumbai-400018	Professional
4	Mr. Shrutu Dinesh Sothi, Director* (DIN: 02058258)	B-45, Sector-40, Noida 201303	Professional
5	Mr. Srinivas Kanakagiri, Director* (DIN: 00445793)	H-130, Bhoomi Green, Rajaje Estate, HSGP, Borivali East, Mumbai-400046	Business
6	Ms. Seema Prasad Auzanara, Director* (DIN: 07058667)	5/8-2-334, Road No. 3, Banjara Hills Hyderabad-500034, Telangana	Professional

- F) Management's perception of risk factors: Adequate degree of safety regarding timely servicing of financial obligations.
- G) Details of default, including the amount involved, duration of default and present status, in repayment of:  
i) Statutory dues: NA  
ii) Debentures and interest thereon: NA  
iii) Loan from any bank or financial institution and interest thereon: NA

#### 2. PARTICULARS OF THE DEPOSIT SCHEME

- A) Date of passing of board resolution: 06.08.2018
- B) Date of passing of resolution by the shareholders authorizing the invitation of such deposits: 27/07/2015
- C) Type of deposits i.e., whether Secured or Unsecured: Unsecured Deposits
- D) i) Amount which the company can raise by way of deposits as per the Act and the rules made there under: on the basis of the Balance Sheet as at 31st March, 2018:  
Deposits from Public: ₹ 405.96 Crs.  
Deposits from Shareholders (Members): ₹ 162.39 Crs.  
Total: ₹ 568.35 Crs.  
ii) Aggregate of deposits actually held as at 31st March, 2018: ₹ 93.03 Crs.  
iii) Aggregate of deposits at the date of issue of the advertisement: ₹ 79.78 Crs.  
iv) Amount of deposits company can raise in the financial year 2018-19: ₹ 568.35 Crs.  
v) Amount of deposits repayable / renewable in the current financial year 2018-19: ₹ 56.91 Crs.
- E) Terms of raising of deposits:  
i) Duration: Up to 3 years  
ii) Rate of interest: Up to 12.50% compounded monthly  
iii) Mode of payment and repayment: By Cheque/ RTGS/ NEFT
- F) Proposed time schedule mentioning the date of opening of the Scheme and the time period for which the circular or advertisement is valid: The Fixed Deposit Scheme opened effective from 01.11.2014 and this advertisement issued shall be valid till 30.09.2019 or the date of annual general meeting, whichever is earlier.
- G) Reasons or objects of raising the deposits: For short term requirement of funds
- H) Credit rating obtained:  
i) Name of the Credit Rating Agencies: Credit Analysis & Research Limited  
ii) Rating obtained: CARE BB+ (FII)  
iii) Meaning of the rating obtained: Moderate degree of safety regarding timely servicing of financial obligations.  
iv) Date on which rating was obtained: 03.10.2017
- I) Short particulars of the charge created or to be created for securing such deposits, if any: Not Applicable
- J) Any financial or other material interest of the directors, promoters or key managerial personnel in such deposits and the effect of such interest in so far as it is different from the interests of other persons: Nil

#### 3. DETAILS OF ANY OUTSTANDING DEPOSITS (as on 31st March, 2018)

- A) Amount Outstanding - ₹ 93.03 Crs.  
B) Date of acceptance - Till 31.03.2018  
C) Total amount accepted - ₹ 333.80 Crs.  
D) Rate of interest - Up to 12.50% p.a. Compounded monthly  
E) Total number of depositors - 4448 Nos.  
F) Default, if any, in repayment of deposits and payment of interest thereon, if any, including number of depositors, amount and duration of default involved - N/A.  
G) Any waiver by the depositors, of interest accrued on deposits - N/A.

#### 4. FINANCIAL POSITION OF THE COMPANY

- A) Profits of the Company, before and after making provision for tax, for the three financial years immediately preceding the date of issue of circular or advertisement.

Financial year ending	31.03.2016	31.03.2017	31.03.2018
Profit before tax	97.99	128.99	96.50
Profit after tax	52.76	67.84	63.51

- B) Dividends declared by the Company in respect of the said three financial years; Interest coverage ratio for last three years (Cash profit after tax plus interest paid or interest paid)

Financial year ending	31.03.2016	31.03.2017	31.03.2018
Dividend declared (%)	7%	7%	7%
Interest Coverage Ratio	1.4	1.8	1.4

(\*Recommended to the General Body, only to public shareholders)

- C) A summary of the financial position of the company as in the three audited balance sheets immediately preceding the date of issue of circular or advertisement:

Liabilities	As at 31.03.2018	As at 31.03.2017	As at 31.03.2016	Assets	As at 31.03.2018	As at 31.03.2017	As at 31.03.2016
Share Capital	182.90	182.90	182.90	Non-Current Assets	1024.92	1177.21	1172.23
Reserves & Surplus	1741.83	1684.79	1631.89	Current Assets	4401.05	4513.15	4294.36
Non-Current Liabilities	640.24	961.37	1053.34				
Current Liabilities	2861.00	2861.30	2598.46				
Total	5425.97	5690.36	5466.59	Total	5425.97	5690.36	5466.59

- D) A summary of the Audited Cash Flow Statement for the three years immediately preceding the date of issue of circular or advertisement:

Particulars	31.03.2018	31.03.2017	31.03.2016
Net Cash flow from Operating Activities	29.02	312.83	222.42
Net Cash used in Investing Activities From/Used	20.78	(16.38)	29.15
Net Cash used in Financing Activities	(43.86)	(295.20)	(273.25)
Net increase (+) / decrease (-) in cash and cash equivalents	5.94	6.25	(21.68)
Cash and Cash Equivalents as at the beginning of the year	47.50	41.25	62.93
Cash and Cash Equivalents as at the end of the year	53.44	47.50	41.25

- E) Any change in accounting policies during the last three years and their effect on the profits and the reserves of the company - N/A.

#### 5. A DECLARATION BY THE DIRECTORS THAT-

- A) The company has not defaulted in the repayment of deposits accepted either before or after the commencement of the Act or payment of interest on such deposits and where a default had occurred, the company made good the default and a period of five years had lapsed since the date of making good the default.
- B) The board of directors have satisfied themselves fully with respect to the affairs and prospects of the company and that they are of the opinion that having regard to the estimated future financial position of the company, the company will be able to meet its liabilities as and when they become due and that the company will not become insolvent within a period of one year from the date of issue of the circular or advertisement.
- C) The company has complied with the provisions of the Act and the rules made thereunder.
- D) The compliance with the Act and the rules does not imply that repayment of deposits is guaranteed by the Central Government.
- E) The deposits accepted by the company before the commencement of the act have been repaid or will be repaid along with interest thereon on maturity and until they are repaid, they shall be treated as unsecured and ranking pari passu with other unsecured liabilities.
- F) In case of any adverse change in credit rating, depositors will be given a chance to withdraw deposits without any penalty.
- G) The deposits shall be used only for the purposes indicated in the Circular or circular in the form of advertisement.
- H) The deposits accepted by the company (other than the secured deposits, if any, aggregate amount of which to be indicated) are unsecured and rank pari passu with other unsecured liabilities of the company.

This CIRCULAR OR CIRCULAR IN THE FORM OF ADVERTISEMENT INVITING DEPOSITS is issued on the authority and in the name of the Board of Directors of the Company. The Fixed Deposits shall be accepted subject to the terms and conditions of the Fixed Deposit Scheme of the Company as given in the application form. The text of this Circular or Circular in the form of Advertisement has been approved by the Board of Directors at its meeting held on 06.08.2018 and a copy thereof duly signed by the majority of the Directors of the Company has been delivered to the Registrar of Companies, Delhi & Haryana.

By order of Board of Directors  
For Omaxe Limited  
Rohan Goel  
(Chairman and Managing Director)  
DIN: 00083735

Place: New Delhi  
Date: 06.08.2018

#### Auditors' Certificate on DPT-1

We, M/s. S.D. & Co., Statutory Auditors of M/s. Omaxe Limited ("the company") having its registered office at Shop No. 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurugram-122001 (Haryana), do hereby certify that the Company has not committed default in the repayment of deposits or in the payment of interest on such deposits accepted either before or after the commencement of the Companies Act, 2013.

The aforesaid certification has been made on the basis of our examination of books of accounts, other secretarial records and other information and explanations given to us in this regard.

For M/s. S.D. & Co.,  
Chartered Accountants  
Firm Registration No. 0003125  
Wardha Singhania  
Partner (Membership No. 520935)

Place: New Delhi  
Date: 06-08-2018