

Date: January 4, 2016

The BSE Limited (Bombay Stock Exchange)

Phiroze Jeejeebhoy Towers,
 Dalal Street,
 Mumbai 400 001

Sub: Date for drawing of the list of debenture holders("Record Date") for the redemption/ payment of first installment of principal amount on 14% Secured, Redeemable, Non-Convertible Debentures (NCDs) in terms of our Disclosure Document

Dear Sir/ Madam,

In continuation to the earlier communication and pursuant to our Disclosure Document & applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that **January 06, 2016** shall be the date for drawing of the list of debenture holders ("Record date") for the redemption/payment of first installment of principal amount on 14% Secured, Redeemable, Non-Convertible Debentures (NCDs). The details of which are as follows:

Sr. No.	ISIN	Series
1	INE800H07215	Series A

In furtherance to the above & our discussion with the exchange(s) and in reference to our Disclosure Document, the redemption date is 23.01.2016, however it being fourth Saturday, the payment would be made on one day prior to the same i.e. **22.01.2016** and accordingly above mentioned date is our record date which is 15 days prior to the redemption/payment date.

You are requested to kindly take the above mentioned record date in your records immediately for further dissemination.

For Omaxe Limited


Venkat Rao
 (Additional Vice President &
 Company Secretary)

CC:

1.) National Stock Exchange Of India Limited 'Exchange Plaza' Bandra Kurla Complex, Bandra (East) Mumbai- 400 051	2.) Link InTime India Pvt Ltd C-13, Pannalal Silk Mills, Compound L.B.S. Marg, Bhandup(West) Mumbai-400078
3.) Central Depository Services (India) Limited Phiroze Jeejeebhoy Towers 16 th Floor, Dalal Street Mumbai – 400001	4.) National Securities Depository Limited 4 th Floor, 'A' Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai – 400013

OMAXE LTD.

Corporate Office : 7, Local Shopping Centre, Kalkaji, New Delhi-110 019 (India)

Tel. : 91-11-41896680-85, 41893100, Fax : 91-11-41896653, 41896655, 41896799

Regd. Office : Shop No. 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon - 122 001, (Haryana)

Website : www.omaxe.com CIN : L74899HR1989PLC051918