

Date: April 11, 2016

The BSE Limited (Bombay Stock Exchange)

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001

Sub: Intimation regarding the date for payment of Interest on 14% Secured, Redeemable, Non-Convertible Debentures (NCDs)

Dear Sir/ Madam,

Pursuant to the provisions of **Regulation 50** and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that the due date for payment of Interest on 14% Secured, Redeemable, Non-Convertible Debentures (NCDs) is **Monday, May 02, 2016** in respect of the below mentioned ISIN(s) listed on your Exchange:

| Sr. No. | ISIN | Series | |
|---------|---------------|----------|---|
| 1 | INE800H07215* | Series A | - |
| 2 | INE800H07223* | Series B | |

In furtherance to the above and in reference to our Disclosure Document, due date for Interest payment is falling on May 01, 2016; however it being Sunday, the due date for Interest payment would be immediately succeeding Business Day i.e. **Monday, May 02, 2016.**

You are requested to kindly take the above mentioned date in your records for further dissemination.

For Omaxe Ltd.

Authorised Signatory

* The said ISIN is only listed on BSE and not on National Stock Exchange.

| 1.) National Stock Exchange Of India Limited 'Exchange Plaza' Bandra Kurla Complex Bandra (East) Mumbai- 400 051 | 2.) Link InTime India Pvt Ltd C-13, Pannalal Silk Mills, Compound L.B.S. Marg, Bhandup(West) Mumbai-400078 | |
|--|---|--|
| 3.) Central Depository Services (India) Limited Phiroze Jeejeebhoy Towers 16th Floor, Dalal Street Mumbai – 400001 | 4.) National Securities Depository Limited 4 Th Floor, 'A' Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai – 400013 | |

Website: www.omaxe.com CIN: L74899HR1989PLC051918