

Date: February 11, 2016

The BSE Limited (Bombay Stock Exchange)

Phiroze Jeejeebhoy Towers, Dalal Street. Mumbai 400 001

Sub: Intimation regarding the date for payment of interest on 14% Secured, Redeemable, Non-Convertible Debentures (NCDs)

Dear Sir/ Madam,

Pursuant to the provisions of Regulation 50 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that the date for the payment of interest on 14% Secured, Redeemable, Non-Convertible Debentures (NCDs) is March 01, 2016 in respect of the below mentioned ISIN(s) listed on your Exchange:

Sr. No.	ISIN	Series
1	INE800H07215*	Series A
2	INE800H07223*	Series B

You are requested to kindly take the above mentioned date in your records for further dissemination.

For Omaxe Ltd

Additional Vice President &

Company Secretary)

\* The said ISIN is only listed on BSE and not on National Stock Exchange.

1.) National Stock Exchange Of India

Limited

'Exchange Plaza'

Bandra Kurla Complex, For information only

Bandra (East)

Mumbai- 400 051

2.) Link InTime India Pvt Ltd

C-13, Pannalal Silk Mills,

Compound L.B.S. Marg,

Bhandup(West)

Mumbai-400078

3.) Central Depository Services (India) Limited

Phiroze Jeejeebhoy Towers

16th Floor, Dalal Street

Mumbai – 400001

4.) National Securities Depository Limited

4<sup>Th</sup> Floor, 'A' Wing,

Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel,

Mumbai – 400013

OMAXE LTD.

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