Omaxe Limited
Regd. Office: Omaxe House, 7, L.S.C. Kalkaji, New Delhi-110019

Unaudited Financial Results for the quarter and half year ended September 30, 2013

PART-I

| | | | | | | | | | | • | | es In lakns, ext | (Rupees in Jakhs, except share data) |
|------|--|------------|---------------|--------------|-----------------|------------|------------|---|---------------|--------------------|------------|------------------|--------------------------------------|
| | Particulars | | | Standalone | alone | | | | | Consolidated | idated | | |
| | | | Quarter ended | | Half year ended | r ended | Year ended | - | Quarter ended | | Half yea | Half year ended | Year ended |
| | | 30.09.2013 | 30.06.2013 | 30.09.2012 | 30.09.2013 | 30.09.2012 | 31.03.2013 | 30.09.2013 | 30.06.2013 | 30.09.2012 | 30.09.2013 | 30.09.2012 | 31.03.2013 |
| | | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| н | Income from operations | | | | | | | | | | | | |
| | a) Net sales/ Income from operations | 26,041.51 | 29,470.49 | 31,319.67 | 55,512.00 | 55,866.54 | 133,383.62 | 36,074.59 | 39,664.04 | 45,684.48 | 75,738.63 | 81,990.89 | 205,712.35 |
| | b) Other operating income | 231.14 | 262.93 | 275.42 | 494.07 | 548.79 | 1,179.99 | 470.45 | 502.45 | 479.77 | 972.91 | 1,002.99 | 2,041.96 |
| | Total income from operations | 26,272.65 | 29,733.42 | 31,595.09 | 56,006.07 | 56,415.33 | 134,563.61 | 36,545.05 | 40,166.49 | 46,164.25 | 76,711.54 | 82,993.88 | 207,754.31 |
| 7 | Expenses a) Cost of material consumed, construction & other | QA Q37 CC | CE 623 04 | בר בכא וכ | E1 318 C8 | 21 463 06 | D 044 07 | 20 000 41 | 27.016.63 | CF 0 97 0.5 | 70 FOF C5 | 90 900 3C | 167 003 64 |
| | b) Changes in inventories of finished stock & projects | 43,730.40 | 10,004.72 | Z 1,4 32.7 3 | 47,413.12 | 33,024.10 | 72,44.07 | 14:400,00 | ca:a10'.7 | 34,700.72 | 40T04/T0 | 07:666'67 | tainer', 171 |
| | in progress | (5,492.43) | 1,996.81 | 1,247.67 | (3,495.62) | (263.38) | 7,269.33 | (7,165.40) | 1,329.12 | 4,595.88 | (5,836.28) | (14,489.92) | 4,568.28 |
| | c) Employee benefit expense | 1,856.38 | 1,637.08 | 1,591.77 | 3,493.46 | 2,933.82 | 5,904.04 | 2,089.85 | 1,837.83 | 1,829.91 | 3,927.68 | 3,386.43 | 6,739.19 |
| | d) Depreciation and amortisation expense | 204.88 | 185.74 | 144.13 | 390.62 | 271.35 | 96.829 | 232.97 | 210.93 | 171.39 | 443.90 | 321.82 | 745.35 |
| | e) Other expense | 2,342.40 | 2,438.22 | 2,679.48 | 4,780.62 | 5,367.98 | 10,405.44 | 3,195.95 | 3,555.58 | 3,251.73 | 6,751.53 | 7,054.09 | 15,077.75 |
| | Total expenses | 22,661.63 | 24,922.57 | 27,095.78 | 47,584.20 | 47,627.33 | 117,151.84 | 31,937.78 | 34,750.09 | 40,629.63 | 78.789,68 | 72,271.70 | 185,124.21 |
| m | Profit from operations before other income, finance costs and exceptional items (1-2) | 3,611.02 | 4,810.85 | 4,499.31 | 8,421.87 | 8,788.00 | 17,411.77 | 4,607.27 | 5,416.40 | 5,534.62 | 10,023.67 | 10,722.18 | 22,630.10 |
| 4 | Other income | 1.533.97 | 342.27 | 382.56 | 1.876.24 | 902.03 | 1.543.70 | 677.41 | 371.18 | 571.52 | 1.048.59 | 1,211,73 | 2,230.60 |
| _,_ | Profit before finance costs and exceptional items | | | | | | | | | | | | |
| Lin. | (3+4) | 5,144,99 | 5,153.12 | 4,881.87 | 10,298.11 | 9,690.03 | 18,955.47 | 5,284.68 | 5,787.58 | 6,106.14 | 11,072.26 | 11,933.91 | 24,860.70 |
| 9 | Finance costs | 3,025.54 | 3,271.58 | 2,966.19 | 6,297.12 | 6,124.97 | 12,350.61 | 2,837.16 | 3,137,54 | 3,119.48 | 5,974.70 | 6,376.31 | 12,638.62 |
| ^ | Profit after finance costs but before exceptional | 2119.45 | 1 881 54 | 1 915.68 | 4 000 99 | 3 565 06 | 6 504 85 | 2 447 52 | 2,650.04 | 3 986 66 | 5,007.56 | 09 253 5 | 12 222.08 |
| - 00 | Exceptional items | | | - | - | | 2,500.00 | | - | | | | 250.03 |
| σn | Profit from ordinary activities before tax (7+8) | 2,119.45 | 1,881.54 | 1,915.68 | 4,000.99 | 3,565.06 | 9,104.86 | 2,447.52 | 2,650.04 | 2,986.66 | 5,097.56 | 5,557.60 | 12,472.11 |
| 10 | Tax expense | 316.13 | 470.00 | 397.65 | 786.13 | 859.47 | 520.16 | 659.98 | 745.11 | 690.82 | 1,375.10 | 1,444.55 | 1,902.29 |
| 11 | Net profit from ordinary activities after tax (9-10) | 1,803.32 | 1,411.54 | 1,518.03 | 3,214.86 | 2,705.59 | 8,584.70 | 1,817.53 | 1,904.93 | 2,295.84 | 3,722.46 | 4,113.05 | 10,569.82 |
| 12 | Extra ordinary items | ' | , | , | , | , | 1 | '. | 1 | | - | • | 1 |
| 13 | Net profit for the period before minority interest (11-12) | 1,803.32 | 1,411.54 | 1,518.03 | 3,214.86 | 2,705.59 | 8,584.70 | 1,817.53 | 1,904.93 | 2,295.84 | 3,722.46 | 4,113.05 | 10,569.82 |
| 14 | Share of profit of associates | • | • | , | • | • | • | | , | • | ı | 1 | • |
| 15 | Minority interest | | - | | |] | | 2.39 | 1.49 | (2.65) | 3.88 | (3.33) | 1.89 |
| 16 | Net Profit after tax, minority interest and share of profit from associates (13.14.15.) | 1 803.37 | 1411.54 | 1 518.03 | 1 214.86 | 2,705,59 | 8.584.70 | 1.815.14 | 1.903.44 | 2.298.49 | 3.718.58 | 4.116.38 | 10.567.93 |
| 17 | Daid-us Esmits Chara Castal | | | | | | | , | | | 200 | | |
| } ' | Factory Equity Share Capital (Face value Rs. 10 each) | 17,356.70 | 17,356.70 | 17,356.70 | 17,356.70 | 17,356.70 | 17,356.70 | 17,356.70 | 17,356.70 | 17,356.70 | 17,356.70 | 17,356.70 | 17,356.70 |
| 82 2 | Reserves (excluding Revaluation Reserves) Basic and diluted earnings per share fin cupees) (not | | 1 | | | | 140,520.82 | | • | | | | 168,503,59 |
| } | annualised) | 1.04 | 0.81 | 0.87 | - | 1.56 | 4.95 | 1.05 | 1.10 | 1.32 | 2.14 | 2.37 | 6.09 |

PART II

| | Particulars | | | Standalone | alone | | | | | Consol | Consolidated | | |
|-----|---|--------------|---------------|--------------|-----------------|------------|-------------|-------------|---------------|------------|-----------------|------------|-------------|
| | | | Quarter ended | | Half year ended | r ended | Year ended | 3 | Quarter ended | | Half year ended | r ended | Year ended |
| | | 30.09.2013 | 30.06.2013 | 30.09.2012 | 30.09.2013 | 30.09.2012 | 31.03.2013 | 30.09.2013 | 30.06.2013 | 30.09.2012 | 30.09.2013 | 30.09.2012 | 31.03.2013 |
| | | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| ∢ | PARTICULARS OF SHAREHOLDING | | | | | | | | | | | | |
| - ' | Public shareholding -Number of shares | 32,372,813* | 28,142,303 | 18,841,364 | 32,372,813* | 18,841,364 | 18,841,364 | 32,372,813* | 28,142,303 | 18,841,364 | 32,372,813* | 18,841,364 | 18,841,364 |
| | -Percentage of shareholding | 18.65% | 16.21% | 10.86% | 18.65% | 10.86% | 10.86% | 18.65% | 16.21% | 10.86% | 18.65% | 10.86% | 10.86% |
| ~ | Promoters and Promoter Group | | | . <u>-</u> - | | | | | | | | | |
| , N | Shareholding a) Pledged / Encumbered | | | | | | | | | | | | |
| | - Number of shares | 97,158,400 | 98,944,400 | 93,173,500 | 97,158,400 | 93,173,500 | 100,629,500 | 97,158,400 | 98,944,400 | 93,173,500 | 97,158,400 | 93,173,500 | 100,629,500 |
| _ | - Percentage of shares (as a % of | | | | | | | | | | | | |
| | the total shareholding of | 68.81% | 68.04% | 60.22% | 68.81% | 60.22% | 65.04% | 68.81% | 68.04% | 60.22% | 68.81% | 60.22% | 65.04% |
| | promoter and promoter group) | | | | | | | | | | | | |
| _ | Percentage of shares (as a % of | | | | | | | | | | | | |
| | the total share capital of the | 55.98% | 57.01% | 53.68% | 55.98% | 53.68% | 57.98% | 55.98% | 57.01% | 53.68% | 25.98% | 53.68% | 57.98% |
| | | | | | | | | | | | | | - |
| _ | b) Non-Encumbered | | | • | | | | | | | | | |
| _ | Number of shares | 44,035,787 * | 46,480,297 | 61,552,136 | 44,035,787* | 61,552,136 | 54,096,136 | 44,035,787* | 46,480,297 | 61,552,136 | 44,035,787* | 61,552,136 | 54,096,136 |
| | Percentage of shares (as a % of | | | | | | | | | | | | |
| | the total shareholding of | 31.19% | 31.96% | 39.78% | 31.19% | 39.78% | 34.96% | 31.19% | 31.96% | 39.78% | 31.19% | 39.78% | 34.96% |
| | promoter and promoter group) | | | | | | | | | | | | |
| _ | Percentage of shares (as a % of | | | | | | | | | | | | |
| | the total share capital of the | 25.37% | 26.78% | 35.46% | 25.37% | 35.46% | 31.16% | 25.37% | 26.78% | 35.46% | 25.37% | 35.46% | 31.16% |
| | company) | | | | | | | | | | | | |

* Promoter Companies had transferred 1,52,50,000 shares of the Company, on 25th September, 2013, to the Clearing Members for the purpose of conducting "Offer For Sale" on 27th September, 2013 for meeting the minimum public shareholding norms. Out of these shares, 42,30,510 shares were transferred to the successful bidders. Balance i.e. 1,10,19,490 shares were received back in the respective demat accounts of the promoter companies on 1st October, 2013 and hence excluded from the public shareholding and included in Promoters and promoter group shareholding.

| Ра | Particulars | Quarter ended 30.09.2013 |
|----|--|--------------------------|
| Ф | INVESTOR COMPLAINTS | |
| | Pending at the beginning of the quarter | 1 |
| | Received during the quarter | 1 |
| | Disposed of during the quarter | 1 |
| | Remaining unresolved at the end of quarter | T. |





| Pą | Particulars | | | Stanc | Standalone | | | | | Conso | Consolidated | | İ |
|----|--|------------|---------------|------------|-----------------|------------|------------|------------|---------------|------------|--------------|-----------------|------------|
| | | | Quarter ended | | Half year ended | rended | Year ended | • | Quarter ended | | Halfyea | Half year ended | Year ended |
| | | 30.09.2013 | 30.06.2013 | 30.09.2012 | 30.09.2013 | 30.09.2012 | 31.03.2013 | 30.09.2013 | 30.06.2013 | 30.09.2012 | 30.09.2013 | 30.09.2012 | 31.03.2013 |
| | | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| - | Segment Revenue | | | | | | | | | | | | |
| | -Real estate projects | 25,310.57 | 28,313.20 | 29,969.68 | 53,623.77 | 52,851.02 | 125,252.70 | 36,094.44 | 39,582.70 | 42,273.97 | 75,677.14 | 74,126.02 | 192,245.51 |
| | -Construction contracts | 947.01 | 1,231.42 | 1,442.72 | 2,178.43 | 2,375.70 | 5,000.26 | 12,542.66 | 12,166.70 | 20,269.57 | 24,709.36 | 33,616.84 | 75,094.15 |
| | -Unallocated | 15.07 | 188.80 | 182.69 | 203.87 | 1,188.61 | 4,310.65 | 46.01 | 203.69 | 210.52 | 249.70 | 1,229.12 | 4,370.86 |
| | Total | 26,272.65 | 29,733.42 | 31,595.09 | 56,006.07 | 56,415.33 | 134,563.61 | 48,683.11 | 51,953.09 | 62,754.06 | 100,636.20 | 108,971.98 | 271,710.52 |
| | Less: Inter-segment revenue | | • | | | - | | 12,138.06 | 11,786.60 | 16,589.81 | 23,924.66 | 25,978.10 | 63,956.21 |
| | Total sales/income | 26,272,65 | 29,733.42 | 31,595.09 | 56,006.07 | 56,415.33 | 134,563.61 | 36,545.05 | 40,166.49 | 46,164.25 | 76,711.54 | 82,993.88 | 207,754.31 |
| 7 | Segment Results | | | | | | | | • | | | | |
| | -Real estate projects | 7,622.81 | 9,071.37 | 8,448.74 | 16,694.18 | 16,636.05 | 33,928.09 | 9,746.74 | 10,810.14 | 10,060.74 | 20,556.88 | 20,284.57 | 43,057.26 |
| | -Construction contracts | 391.87 | 0.52 | 465.95 | 392.39 | 725.10 | 422.12 | 379.30 | 210.60 | 726.91 | 589.90 | 1,199.95 | 2,135.13 |
| | -Unallocated | 1 | 1 | , | 1 | 1 | • | ,† | - | | - | | |
| | Total | 8,014.68 | 9,071.89 | 8,914.69 | 17,086.57 | 17,361.15 | 34,350.21 | 10,126.04 | 11,020.74 | 10,787.65 | 21,146.78 | 21,484.52 | 45,192.39 |
| | Less: | | | | | | | | | | | | |
| | i) Finance costs | 3,025.54 | 3,271.58 | 2,966.19 | 6,297.12 | 6,124.97 | 12,350.61 | 2,837.16 | 3,137,54 | 3,119.48 | 5,974.70 | 6,376.31 | 12,638.62 |
| | ii) Other Un-allocable expenditure net off | 4,403.66 | 4,261.04 | 4,415.38 | 8,664.70 | 8,573.15 | 16,938,44 | 5,518.77 | 5,604.34 | 5,253.03 | 11,123.11 | 10,762.34 | 22,562.29 |
| | iii) Un-allocable income | (1,533.97) | (342.27) | (382.56) | (1,876.24) | (902.03) | (1,543.70) | (677.41) | (371.18) | (571.52) | (1,048.59) | (1,211.73) | (2,230.60) |
| | iv) Exceptional item | , | 1 | 1 | , | 1 | (2,500.00) | , | - | , T | • | ' | (250.03) |
| | Profit before tax | 2,119.45 | 1,881.54 | 1,915.68 | 4,000.99 | 3,565.06 | 9,104.86 | 2,447.52 | 2,650.04 | 2,986.66 | 5,097.56 | 5,557.60 | 12,472.11 |
| m | Capital employed | | | | | | - | | | | | | |
| | -Real estate projects | 233,523.84 | 234,555.80 | 204,289.37 | 233,523.84 | 204,289.37 | 212,289.32 | 261,544.54 | 261,591.29 | 231,816.70 | 261,544.54 | 231,816.70 | 243,349.97 |
| | -Construction contracts | 3,423.60 | 2,476.54 | 5,176.59 | 3,423.60 | 5,176.59 | 1,818.15 | 9,683.00 | 9,189.55 | 21,823.65 | 9,683.00 | 21,823.65 | 7,657.31 |
| | -Unallocated | 47,659.40 | 49,514.70 | 39,046.81 | 47,659.40 | 39,046.81 | 54,289.43 | 35,166.38 | 39,565.09 | 28,968.45 | 35,166.38 | 28,968.45 | 43,094.70 |
| | Total | 284,606.84 | 286,547.04 | 248,512.77 | 284,606.84 | 248,512.77 | 268,396.90 | 306,393.92 | 310,345.93 | 282,608.80 | 306,393.92 | 282,608.80 | 294,101.98 |



Statement of Assets & Liabilities

| 31-Mar-13 30-Sep-13 31-Mar-13 Audited Unaudited Audited 17,356.70 17,356.70 1 140,520.82 172,562.87 18 140,520.82 172,562.87 18 157,877.52 189,919.57 18 47,610.59 36,306.67 4 23,46.50 27,214.51 3 33,724.30 27,214.51 3 37,244.38 64,998.82 7 23,615.07 44,748.39 2 37,244.38 64,998.82 7 37,244.30 75,251.61 6 154,46.61 2,591.78 2 40,47.86 1,544.48 2 40,47 1,359.18 5 40,47 613,796.19 5 37,44.86 5,857.82 5 40,47 60,03 35,33.979 26,950.03 35,33.979 3 26,950.03 35,320.70 44,667.17 27,757.10 59,698.81 3 < | | | Standalone | • | Consolidated | dated |
|--|----------|--|------------|------------|--------------|---|
| Unsudified Unsudified Audited Unsudified Attended of building 17,356.70 | Particu | <u> </u> | | | | 1 |
| Comparison Com | | J | Unaudited | Audited | Unaudited | Audited |
| State cardinates 17,256.70 17,356.70 17,356.70 19,356.70 | | EQUITY AND LIABILITIES | | | | |
| State capital National State capital Nat | | Shareholders' funds | 1 | | | |
| Minority interest and surplies 140,000.00 | • | Share capital | 17,356.70 | 17,356.70 | 17,356.70 | 17,356.70 |
| Minority Interest | | Reserves and surplus | 144,095.32 | 140,520.82 | 1/2,562.8/ | 168,503.59 |
| Money interest Money Mon | | | 161,452.02 | 157,877.52 | 189,919.57 | 185,860.29 |
| Non-current liabilities 1,128,196 1, | | Minority Interest | • | I | 27.55 | 25.30 |
| Chief rome provisions Si,240.85 Chief Si,2 | | Non-current liabilities | | | | |
| Current labelities Control from term labelities Control flowing term provisions Current labelities Short term provisions Short term insertine treatments Confirmed threatments Confirmed threatments Confirmed threatments Control term forest more current assets Current assets Current assets Current assets Current and advances Short term insertine and advances Short term to current assets Control term insertine and advances Short term insertine and advances Short term insertine and advances Short term in assets Control term in assets Short term | | Long-term borrowings | 36,240.85 | 47,610.59 | 36,306.67 | 47,679.91 |
| Current labelities 45,923-36 5,52,64-68 64,998-22 7 Current labelities 51,273-39 5,52,61-50 44,48-39 7,215-15 Trade payable 101,200-3 17,74-30 7,215-15 23,516-17 Trade payable 101,200-3 17,74-30 7,215-15 23,516-17 Non-turent labelities 20,200-3 17,74-18 23,516-18 35,510-18 Non-turent savets 10,200-3 11,794-18 23,516-18 35,510-18 Non-turent savets 10,200-3 11,794-18 23,516-18 35,510-18 Intagelie savets 10,200-3 11,794-18 25,53-38 11,794-18 Intagelie savets 10,200-3 11,794-18 25,53-38 11,794-18 Intagelie savets 10,000-3 11,794-18 25,53-38 11,794-18 Intagelie savets 10,000-3 11,794-18 25,53-38 11,794-18 Occidentivarie received development 3,500-3 1,704-36 2,700-3 1,040-3 Intagelie savets under development 2,000-3 1,000-3 | | Other long term liabilities | 8,543.63 | 7,379.60 | 27,214.51 | 30,230.89 |
| Current liabilities 45,923.38 55,924.88 64,998.82 7 Short-term barrowings 71,278.30 73,215.01 77,271.51 | | Lone-term provisions | 1,138.90 | 934.69 | 1,477.64 | 1,215.63 |
| Strict Current Lobelities Strict Stric | | | 45,923.38 | 55,924.88 | 64,998.82 | 79,127.43 |
| Short-term borrowings State Stat | | Current liabilities | | | - | |
| ASSETS ANSETS Capital voice receive law consolidation Non-current assets (net) Long-term loans and advances Ansets Anset | | Short-term barrowings | 51,538.96 | 23,615.07 | 44,748.39 | 21,228.51 |
| ASSETS ANOTHER provisions ANSETS ANOTHER provisions AND STATE AND 430,562.56 E13.796.16 AND STATE AND 430,562.56 E13.796.16 AND STATE AND 430,562.56 E13.796.17 AND STATE AND 430,762.57 E13.796.17 AND STATE AND 44,667.77 AND STATE AND 44,66 | | Trade payables | 40,220.54 | 37,274.30 | 75,251.61 | 68,355.04 |
| ASSETS ANSETTS ANOTOTION PROVISIONS ASSETTS ANOTOTION ASSETTS ANO | • | Other current liabilities | 171,201.37 | 154,476.61 | 235,948.47 | 208,761.77 |
| ASSETS Non-current assets Fried assets frequency convenients investments Long-terrent investments Current assets Current assets Current assets Trade receivables Trade receivables Trade receivables Current assets A000000 Trade receivables Current assets Current assets A0000000 A000000 A000000 A0000000 A000000 | | Chart-term provisions | 235.43 | 1,794.18 | 2,901.78 | 4,025.80 |
| Auxiliary 430,962,56 613,796,19 55 Non-current assets 3,562,42 3,511,11 5,539,38 55,393,8 Fixed assets 19,50 40,47 19,50 19,50 Capital work-in-progress 19,50 40,47 19,50 19,50 Intamplie assets under development 3,862,42 3,744,86 5,539,38 25,534 Capital work-in-progress 19,50 40,47 46,40 19,50 19,50 Intamplie assets under development 3,880,86 3,744,86 5,857,82 19,50 Non-current investments Non-current investments 3,744,86 5,857,82 10,47,55 Long-term investments 1,902,91 2,455,69 3,547,83 3,531,99 Current investments 1,902,91 2,456,69 3,347,83 3,547,83 3,547,83 Current investments 1,902,91 2,135,00 2,467,69 1,007 1,007 Current workeness 1,902,91 1,902,91 4,567,17 4,667,10 4,667,10 Cash and bank balance < | | | 263,196.30 | 217,160.16 | 358,850.25 | 302,371.12 |
| ANSETS Non-current assets Fixed assets Fi | | | | | 67 461 673 | * |
| Non-current assets 3.562.42 3.511.11 5.539.38 193.28 1 | = | ASSETS | 4/0,5/1./0 | 430,962.56 | 613,790,19 | 307,304.1 |
| ### ### ### ### ### ### ### ### ### ## | <u> </u> | | | _ | | |
| gleasets 3,562.42 3,511.11 5,539.38 gleasets 193.28 252.54 193.28 252.54 rital work-in-progress 195.0 46.40 46.40 46.40 rital work-in-progress 193.28 3,744.86 5,837.82 7,315.01 rigible assets under development 3,860.86 3,744.86 5,837.82 7,315.01 ritine of capital reserve) on consolidation 3,860.85 3,744.86 5,837.82 1,047.55 ent investments 1x assets (net) 3,744.86 3,744.86 5,807.31 1,047.55 net investments 2,53.20 26,950.03 35,319.79 2,467.69 1,047.55 net investments 1,902.91 2,133.70 2,467.69 2,467.69 2,467.69 net investments 1,902.91 2,133.70 3,747.83 3,747.83 3,747.83 3,747.83 3,747.83 3,747.83 3,747.83 3,747.83 3,747.83 3,747.83 3,747.83 3,747.83 3,747.83 3,747.83 3,747.83 3,747.83 3,747.83 3,747.83< | | Non-current assets | | • | | |
| 19.50 19.23.20 19.24 2.52.54 19.50 | | FIXEG ASSETS | 67 699 6 | | 800000 | NE 836 3 |
| real work-in-progress | | Tangible assets | 3,562.42 | 3,511.11 | 5,252,58 | 30.00r.(c |
| trei work-in-progress night eassets under development assets the freezeve) on consolidation and advances and advanc | | Intangible assets | 252.54 | 193.28 | 252.54 | 193.33 |
| A6.40 A0.47 A6.40 A6.40 A0.48 A6.40 A6.40 A6.40 | | Capital work-in-progress | 19.50 | 1 | 19.50 | |
| 1,280.86 3,744.86 5,857.82 | | Intangible assets under development | 46.40 | 40.47 | 46.40 | 40.47 |
| (net of capital reserve) on consolidation 7,315.01 ent investments 36,996.55 37,006.59 1,047.55 tax assets (net) 553.93 26,996.53 1,047.55 tax assets (net) 253.93 26,950.03 35,19.79 m loans and advances 1,902.91 2,153.70 2,467.69 n-current assets 67,866.25 70,435.21 52,609.33 53 nestments 10,00 - 10,00 - 10,00 - resimples 42,340.15 44,667.17 48,671.00 9,5698.81 373,478.83 373,478 | | | 3,880.86 | 3,744.86 | 5,857.82 | 5,592.14 |
| tax assets (net) tax assets (net) m loans and advances tax assets (net) tax assets tax asset | | Goodwill (net of capital reserve) on consolidation | • | • | 7,315.01 | 7,313.86 |
| tax assets (net) m loans and advances tax assets (net) m loans and advances tax assets tax assets tax assets m loans and advances tax assets m loans and advances tax assets tax asse | | Non-current investments | 36,996.55 | 37,006.59 | 1,047.55 | 1,057.60 |
| m loans and advances 24,532.00 26,950.03 35,319.79 3 n-current assets E7,866.25 70,435.21 2,467.69 3 n-current assets E7,866.25 70,435.21 52,609.33 8 nvestments 10.00 - 10.00 - 10.00 373,478.83 <t< td=""><td></td><td>Deferred tax assets (net)</td><td>553.93</td><td>580.03</td><td>601.47</td><td>646.42</td></t<> | | Deferred tax assets (net) | 553.93 | 580.03 | 601.47 | 646.42 |
| n-current assets 1,902.91 2,153.70 2,467.69 2,467.69 2,467.69 2,467.69 2,467.69 2,467.69 373.478.83 2,5693.33 8 8 10.00 - 10.00 - 10.00 - 10.00 - 10.00 - 10.00 - 44,667.17 48,671.00 2,698.83 373,478.83 373,478.83 373,478.83 373,40.15 44,667.17 48,671.00 48, | | Lone-term loans and advances | 24,532.00 | 26,950.03 | 35,319.79 | 17.770,78 |
| nivestments 10.00 - 10.00 - 10.00 - 10.00 - 10.00 - 10.00 - 10.00 - 10.00 - 10.00 - 10.00 - 10.00 - - 10.00 - - 10.00 - - - 10.00 - - - - 10.00 - | | Other non-current assets | 1,902.91 | 2,153.70 | 2,467.69 | 2,784.69 |
| nvestments 10.00 10.00 ies 191,316.39 181,969.71 373,478.83 ceivables 42,340.15 44,667.17 48,671.00 ceivables 13,214.19 19,762.91 19,328.22 I bank balance 104,788.41 72,757.10 59,698.81 I'm loans and advances 51,036.31 41,370.46 60,000.00 I rent assets 402,705.45 360,527.35 561,186.86 | | | 67,866.25 | 70,435.21 | 52,609.33 | 54,472.42 |
| 10.00 - 10.00 | | Current assets | | | | |
| 191,316.39 181,969.71 373,478.83 42,340.15 44,667.17 48,671.00 13,214.19 19,762.91 19,328.22 104,788.41 72,757.10 59,698.81 51,036.31 41,370.46 60,000.00 402,705.45 360,527.35 561,186.86 | | Current investments | 10:00 | • | 10.00 | |
| lance 13,214.19 44,667.17 48,671.00 13,214.19 19,762.91 19,328.22 104,788.41 72,757.10 59,698.81 51,036.31 41,370.46 60,000.00 ets 402,705.45 360,527.35 561,186.86 | | Inventories | 191,316.39 | 181,969.71 | 373,478.83 | 353,390.41 |
| lance 13,214.19 19,762.91 19,328.22 and advances 104,788.41 72,757.10 59,698.81 51,036.31 41,370.46 60,000.00 ets 402,705.45 360,527.35 561,186.86 | | Trade receivables | 42,340.15 | 44,667.17 | 48,671.00 | 52,413.81 |
| 104,788.41 72,757.10 59,698.81 51,036.31 41,370.46 60,000.00 402,705.45 360,527.35 561,186.86 | | Cash and bank balance | 13,214.19 | 19,762.91 | 19,328.22 | 24,658.21 |
| 51,036.31 41,370.46 60,000.00 402,705.45 360,527.35 561,186.86 | | Short-term loans and advances | 104,788.41 | 72,757.10 | 59,698.81 | 36,092.72 |
| 402,705.45 360,527.35 561,186.86 | | Other current assets | 51,036.31 | 41,370.46 | 90'000'09 | 46,356.57 |
| | | | 402 205.45 | 360.527.35 | 561.186.86 | 512.911.72 |
| | | | | | 67 666 675 | ** **** |



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Notes

- The above results were reviewed and recommended by the Audit Committee & approved by the Board of Directors at their respective meetings held on 12th November, 2013. The statutory auditors of the Company have carried out limited review of the financial results. ų.
- The consolidated financial results have been prepared in accordance with AS-21 Accounting standard on consolidated financial statements. 7
- The unaudited financial results of one wholly owned subsidiary company namely M/s Rohtas Holdings (Gulf) Limited (including its subsidiary namely M/s Marine Sand Ltd.) have been reported by their management and given effect in consolidated financial results based on financial statements as certified. ä
- companies have further diluted their holding in the company through 'Offer for Sale' to public and thereby increasing the public shareholding to 20.97%. To meet the balance requirement of increasing public shareholding by 4.03%, the board of directors of the company in the meeting held on 30th October, 2013 has approved issue of 93,33,540 equity shares of Rs 10 each as bonus As per the provisions of the Securities Contracts (Regulation) Rules, 1957 as amended ("SCRR"), the listed companies are required to maintain a minimum public shareholding of 25% of its aggregate paid-up equity share capital. As at the beginning of the quarter, the public shareholding in the company was at 16.21% and subsequently on 27th September, 2013 and 29th October, 2013, promoter shares in proportion of 10 new equity shares for every 39 existing equity shares held by the shareholders to the exception of the promoters and promoter group of the company. 4
- Tax expenses include current tax (net of MAT Credit), Deferred Tax, Wealth Tax and adjustment of taxes for earlier years. 'n
- The previous period / year figures have been regrouped / rearranged wherever required for the purpose of comparison. ö
- The standalone and consolidated financial results of the Company for the quarter and half year ended 30th September, 2013 are also available on the Company's Website (www.omaxe.com) and on the Website of BSE (www.bseindia.com) and NSE (www.nseindia.com)

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For and on behalf of Board of Directors For Omaxe Limited

> Place: New Delhi Date: 12th November, 2013