

Turning dreams into reality

Date: March 11, 2016

The BSE Limited (Bombay Stock Exchange)

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001

Sub: Intimation regarding the date for payment of Interest on 14% Secured, Redeemable, Non-Convertible Debentures (NCDs)

Dear Sir/ Madam,

Pursuant to the provisions of **Regulation 50** and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that the due date for payment of Interest on 14% Secured, Redeemable, Non-Convertible Debentures (NCDs) is **Saturday**, **April 02**, **2016** in respect of the below mentioned ISIN(s) listed on your Exchange:

Sr. No.	ISIN	Series
1	INE800H07215*	Series A
2	INE800H07223*	Series B

In furtherance to the above and in reference to our Disclosure Document, due date for Interest payment is falling on April 01, 2016; however it being Non Business Day i.e. Bank holiday due to annual closing of accounts, the due date for Interest payment would be immediately succeeding Business Day i.e. Saturday, April 02, 2016.

You are requested to kindly take the above mentioned date in your records for further dissemination.

For Omaxe Ltd.

Venkat Rao

(Additional Vice President &

Company Secretary)

* The said ISIN is only listed on BSE and not on National Stock Exchange.

1.) National Stock Exchange Of India

'Exchange Plaza'

Bandra Kurla Complex For information only

Bandra (East)

Mumbai- 400 051

2.) Link InTime India Pvt Ltd

C-13, Pannalal Silk Mills,

Compound L.B.S. Marg,

Bhandup(West) Mumbai-400078

3.) Central Depository Services (India)

Limited

Limited

Phiroze Jeejeebhoy Towers 16th Floor, Dalal Street

Mumbai - 400001

4.) National Securities Depository Limited

4Th Floor, 'A' Wing,

Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel,

Mumbai - 400013

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