

CREATION OF AN APPLICATION FOR SCHOOL MANAGEMENT - DEVELOPER - (SHORT-TERM)

Team ID : **LTVIP2023TMID11587**

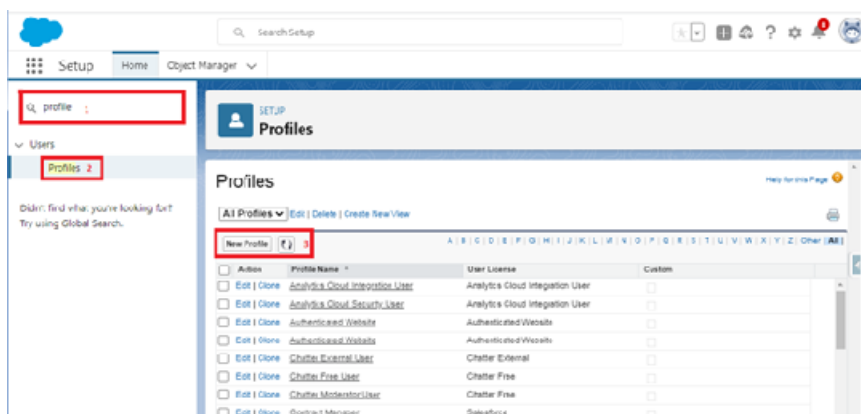
Team Leader : **T B BHAVANI**

Team member : **R JAHAVI**

Profile

Creation On Profile

- From Setup enter Profiles in the Quick Find box
- Select Profiles.
- Click new, From the list of profiles, find Standard User (profile to clone)
- For Profile Name, enter School Profile
- Click Save.
- While still on the School profile page, then click Edit.
- Scroll down to Custom Object Permissions and Give view all access permissions.



Clone Profile

[Help for this Page](#) ?

Enter the name of the new profile.

You must select an existing profile to clone from. ! = Required Information

Existing Profile: Standard User ▼

User License: Salesforce

Profile Name: School profile 4

5 Save Cancel

7 Custom Object Permissions

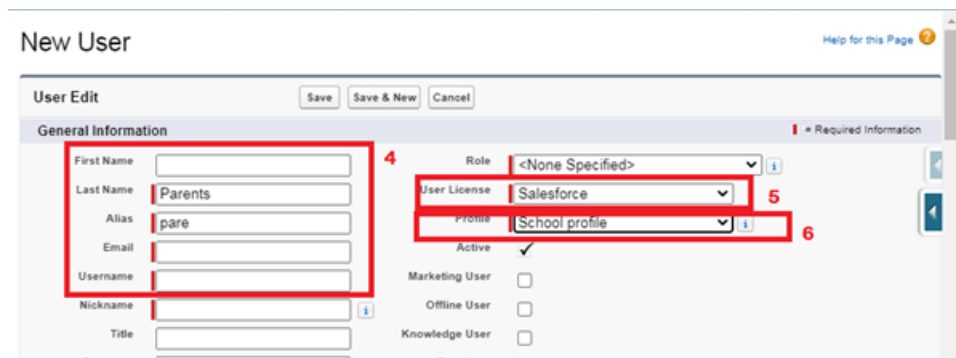
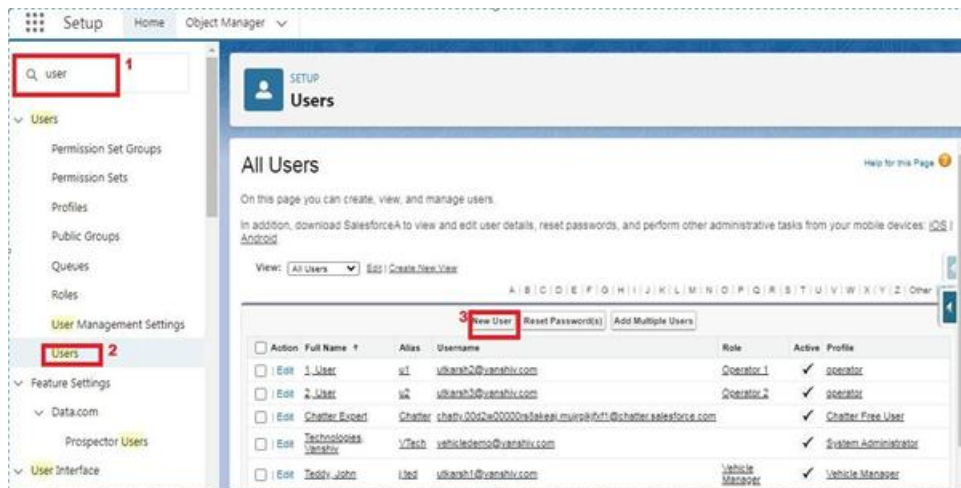
| | Basic Access | | | | Data Administration | |
|-----------|-------------------------------------|--------------------------|--------------------------|--------------------------|-------------------------------------|--------------------------|
| | Read | Create | Edit | Delete | View All | Modify All |
| Customers | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Drivers | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Parents | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |

| | Basic Access | | | | Data Administration | |
|----------|-------------------------------------|--------------------------|--------------------------|--------------------------|-------------------------------------|--------------------------|
| | Read | Create | Edit | Delete | View All | Modify All |
| Schools | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| Students | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| Vehicles | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

Users

Creating A User

1. From Setup, in the Quick Find box, enter Users.
2. Select Users.
3. Click New User.
4. Enter the user's name Parents and (Your) email address and a unique username in the form of an email address. By default, the username is the same as the email address.
5. Select a User License as salesforce.
6. NOTE- As Salesforce license can only be used by 2 Users at a time in Dev Org, so If you don't find salesforce license then deactivate a user who has salesforce license or change the license type from Salesforce to any other.
7. Select a profile as a School profile.
8. Check Generate new password and notify the user immediately to have the user's login name and a temporary password emailed to your email.
9. Similarly follow the above steps and create 2 users as Teachers and principals.



Permission Sets

Permission Sets 1

1. From Setup, enter Permission Sets in the Quick Find box, then select Permission Sets.
2. Click New.
3. Give the name of the Permission set name as teacher permission.
4. Under the object settings give the view create and edit permissions to all 3 custom objects (By click open the object)
5. Click on manage assignment
6. Click on add assignment.
7. Click on Teacher (user), Next, Assign.

Q permis 1

Users

Permission Set Groups

Permission Sets

Custom Code

Custom Permissions

Didn't find what you're looking for? Try using Global Search.

SETUP Permission Sets

Permission Sets

On this page you can create, view, and manage permission sets.

In addition, you can use the SalesforceA mobile app to assign permission sets to a user. Download SalesforceA from the App Store or Google Play. [DS | App Store](#)

All Permission Sets Edit Delete Create New View

New 2

| Action | Permission Set Label | Description | License |
|--------------------------|----------------------|--|---|
| <input type="checkbox"/> | Buyside | Allows access to the store. Lets users see p... | B2B Buyer Permission Set One Seat |
| <input type="checkbox"/> | Buyer Manager | Includes all Buyer capabilities, and allows s... | B2B Buyer Manager Permission Set One Seat |
| <input type="checkbox"/> | CRM User | Denotes that the user is a Sales Cloud or S... | CRM User |

SETUP Permission Sets

Save Cancel

Enter permission set information

Label teacher permission 3

API Name teacher_permission

Description

Session Activation Required ☐

Select the type of users who will use this permission set

Who will use this permission set?

- Choose "--None--" if you plan to assign this permission set to multiple users with different user and permission set licenses.
- Choose a specific user license if you want users with only one license type to use this permission set.
- Choose a specific permission set license if you want this permission set license auto-assigned with the permission set.

Not sure what a permission set license is? [Learn more here.](#)

License --None--

Save Cancel

SETUP Permission Sets

Find Settings... Clone Delete Edit Properties Manage Assignments 5

Permission Set Overview

| | | |
|--|--|--|
| Description | API Name | teacher_permission |
| License | Namespace Prefix | |
| Session Activation Required <input type="checkbox"/> | Created By | Varshiy Technologies 04/04/2023, 4:35 pm |
| Last Modified By | Varshiy Technologies 04/04/2023, 4:35 pm | |

Apps

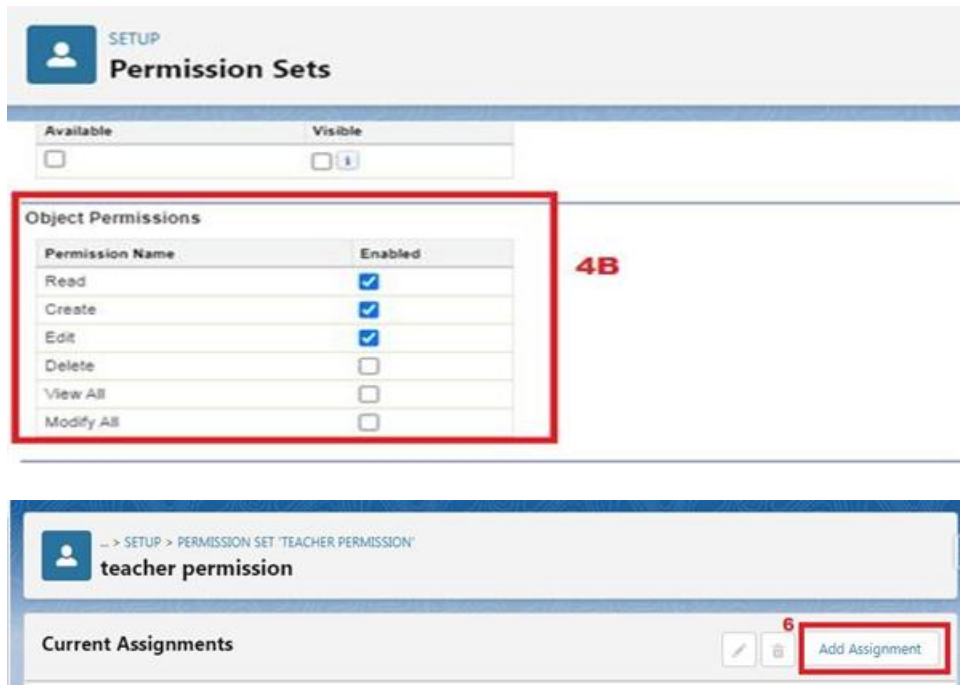
Assigned Apps
Settings that specify which apps are visible in the app menu

Assigned Connected Apps
Settings that specify which connected apps are visible in the app menu

Object Settings
Permissions to access objects and fields, and settings such as tab availability 4A

App Permissions
Permissions to perform app-specific actions, such as "Manage Call Centers"

Apex Class Access
Permissions to execute Apex classes



Permission Sets 2

1. From Setup, enter Permission Sets in the Quick Find box, then select Permission Sets.
2. Click New.
3. Give the name of the Permission set name as Principal permission and then under the object settings give all permissions for the all 3 custom objects and assign them to the Principal user.